

Oracle Student Financial Aid

Update 26C Spotlight

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Hello, I am Desiree Dreszer, Director of Product Management on the Oracle Student Financial Aid team, and in this spotlight I will be reviewing the updates that we are delivering in 26C.

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Reporting & Regulatory Readiness

Configuration Flexibility

Student/Parent Experience



We'll cover the 26C release in three areas.

First, Reporting & Regulatory Readiness enhancements include NSLDS aggregate-limit reporting and fund eligibility reporting for OB3 support, along with updates to the 2027–28 FISAP report.

Next, for Configuration Flexibility we have expanded disbursement script bindings to give you more data to use in configured scripts.

Finally, for your Student and Parent Experience, an improvement to Portal loading performance has been made to help reduce the amount of content downloaded when users first access the Portal.

Across the release, the focus is practical readiness. The reporting, FISAP, and Portal updates are automatically available, while the new disbursement bindings can be leveraged, if desired, after validating your configured scripts and scenarios.

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With that, let's start with Reporting & Regulatory Readiness.

Enhanced Visibility into OBBB Borrowing and Fund Eligibility

New report fields help you spot borrowing-limit and fund-eligibility considerations before awarding and disbursement.

1 NSLDS Aggregate Limit Report

New filters and fields make aggregate borrowing-limit review more actionable.

- Filter by lifetime, graduate, and professional aggregate totals
- Review graduate, professional, Parent PLUS, and lifetime limit flags

2 Term Fund Eligibility/Ineligibility reports

Added OBBB-related fields provide clearer context for why funds were or were not packaged.

- Added Pell, Workforce Pell, loan intensity, PLUS, and loan-limit outputs

This release expands visibility into OBBB borrowing and fund eligibility information through reports institutions already use for monitoring and award review.

First, the NSLDS Aggregate Limit Report adds filters for lifetime, graduate, and professional aggregate totals, along with new loan limit flags. These additions help teams identify students who may be approaching or exceeding key borrowing thresholds before additional loan funds are awarded or disbursed.

Second, the Term Fund Eligibility and Ineligibility reports include additional OBBB related outputs for Pell, Workforce Pell, loan intensity, PLUS, and loan limit information. This provides more context when reviewing why a fund was or was not packaged for a student and package version.

Together, these enhancements support earlier review and more informed follow up during awarding and disbursement cycles.

Support of FISAP Reporting for 2027-28 Award Year

The delivered FISAP for Department of Education report aligns with the updated federal template and supports preparation for the 2027–28 application cycle.

The screenshot displays the FISAP for Department of Education report form. The top section shows the award year as 2025, with state grant dates from 2025-07-01 to 2025-06-30. The main body of the form is titled '2027-2028 FISAP Form' and contains a table with various financial data points. A red box highlights the 'Cost of loan principal and interest canceled for the following categories' section, which lists categories such as '26.1. Short-term loans to the fund', '26.2. Disbursement to the fund', '26.3. Repayment of short-term loans to the fund', '26.4. Repayment of non-reimbursable fund capital to institution', '26.5. Repayment of fund capital to school', '26.6. Interest income on loans', '26.7. Other income', '26.8. Reimbursements to the fund through 10/31/2025 of amounts considered as loans made 10/31/2023 and after', '26.9. Administrative cost allowance', and '26.10. Collection costs'. The bottom section is titled 'Part III. Federal Perkins Loan Program for Award Year July 1, 2025 through June 30, 2026'.

Updates to the 2027–28 FISAP Report include:

- Updates the FISAP for Department of Education report and supporting Part II and Part VI reports for the new FISAP cycle
- Updates report titles, section headings, date ranges, and award year references
- Updates Part III with a new heading before Fields 35 through 55, revised Field 5 wording, and an updated Field 8 reporting year reference

Note: COD will pre-populate some existing fields when submitting the 2027–28 FISAP on the COD site for institutions to review and adjust as needed.

With 26C, we also updated four delivered FISAP reports for the 2027–28 cycle, including the FISAP for Department of Education report, the two Part II reports, and the Part VI Dependent and Independent report.

The broad update is the annual refresh of report titles, section headings, date ranges, and award year references for the new FISAP cycle.

The main FISAP for Department of Education report also includes specific Part III form updates. In Section A, a new heading now introduces Fields 35 through 55, which report the cost of loan principal and interest canceled by category. In Section B, Field 5 has revised wording, and Field 8 reflects the new 2025–26 reporting year.

Separately, when institutions complete their FISAP in COD, COD will prepopulate specified existing fields for review. Institutions can adjust those values if needed before submitting the form.

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Next, let's shift to Configuration Flexibility.

Expanded Disbursement Script Bindings

Configured scripts can now access more complete disbursement information wherever they use disbursement data.

Existing Scripts	Expanded Access	Resulting Capabilities
<i>Available in 40 existing configuration scripts including:</i> • Awarding and fund configuration, including Award Overriding Criteria, Award Year Selection, COA, Pell, and OB3 scripts • NFR configuration, including eligibility, awarding, limits, periods, and disbursement date scripts • ISIR, origination, and enrollment configuration, including ISIR rules, Origination Criteria, Enrollment Status Override, and Direct Loan crossover selection • Configurable Disbursement and Late Disbursement Criteria	<i>Additional data available through existing disbursements binding:</i> • Dates and identifiers: anticipated and actual disbursement dates, cancellation, return, ledger, and right to cancel dates; payment IDs and disbursement numbers • Amounts and indicators: fees, net and incremental amounts, overrides, prior enrollment amounts, interest rebates, cancellation reasons, and the CommonLine Loan indicator • Selection and context: derived award years and filtering by status, sequence, or disbursement number	<i>Expanded capabilities include:</i> • Access a more complete history of disbursements associated with the current context within applicable configured scripts • Distinguish anticipated, disbursed, canceled, returned, and other disbursement states using record level details • Apply more precise institution defined criteria using dates, amounts, identifiers, and derived award year information



In 26C, we are expanding the disbursement information available in applicable configured scripts.

This does not introduce new script types or change delivered business rules. Instead, it enhances the existing disbursements binding in 40 configuration scripts that already have access to disbursement data, including awarding, NFRs, ISIR, origination, enrollment, and configurable disbursement criteria, to name a few.

The expanded binding provides more record level context. Institutions can access additional dates and identifiers, such as anticipated and actual disbursement dates, cancellation and return details, payment IDs, and disbursement numbers. It also includes additional amount, indicator, and award year information.

The practical benefit is that an institution defined script can evaluate a more complete view of the disbursements associated with its current context. It can distinguish anticipated, disbursed, canceled, and returned activity and apply criteria using the dates, amounts, identifiers, and derived award year information that are relevant to its policy.

Institutions can decide whether these additional bindings support an existing or new configuration need. As with any configuration change, it is recommended to validate the intended logic and scenarios in a nonproduction environment before deploying.

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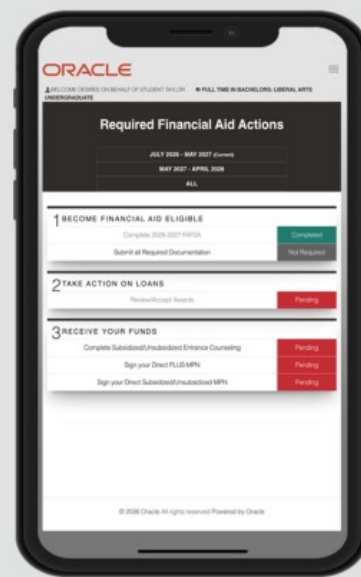


Lastly, let's look at an improvement to the Student and Parent experience.

A faster first visit to the Student/Parent Self-Service Portal

Student/Parent Portal now loads feature-specific content when it is needed, reducing the JavaScript downloaded when a student or parent first opens the Portal.

This provides a more responsive initial experience, especially for users with lower bandwidth connections. The improvement is automatically available and does not change Portal configuration, navigation, user access, security roles, or the self service journey. Content for a Portal area loads when the user opens that area.



Release 26C includes a performance improvement for the Student and Parent Self Service Portal.

When a student or parent first opens the Portal, feature specific content now loads only when it is needed, rather than all at once. This reduces the amount of JavaScript downloaded during the initial visit and supports a more responsive experience, especially for users with lower bandwidth connections.

This improvement is automatically available. It does not change Portal configuration, navigation, user access, security roles, or the self service journey. Users will continue to navigate the Portal as they do today, and related content loads only when they open an area.

Resources

Oracle Cloud

<https://oracle.com>

Oracle Cloud Readiness Content

<https://docs.oracle.com/en/cloud/saas/readiness>

Oracle Cloud Customer Connect

<https://cloudcustomerconnect.oracle.com>

Oracle Documentation

<https://docs.oracle.com>



For more information related to these features, see the Readiness What's New documentation on the Oracle Help Center at docs.oracle.com.

I also encourage you to view other resources within Cloud Customer Connect and Oracle documentation. These tools offer guidance, best practices, and a community where you can ask questions or share feedback.

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Thank You.

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Cloud Applications



Thank you for watching our 26C spotlight.



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