

Oracle Student Financial Aid

Update 26A Spotlight

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Hello, I am Desiree Dreszer, Director of Product Management on the Oracle Student Financial Aid team, and in this spotlight I will be reviewing the updates that we are delivering in 26A.

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Regulatory Updates

Security & Access Enhancements

Data Accessibility & Integration

Reporting & Analytics



Today, we'll be highlighting new features that strengthen our compliance, security, data accessibility, and reporting capabilities. We'll start by discussing updates to ISIR codes to support recent regulatory changes, followed by enhancements in security with OAS single sign-on integration. We'll then review new customer data export capabilities to improve data accessibility and integration, and finally, we'll introduce expanded student history reporting for deeper analytics.

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Let's begin with the regulatory updates.

Support ED ISIR Code Updates for 2025-26 and 2026-27

Ensures SFA compliance with 2025-26 and 2026-27 ISIR requirements by introducing new and updated Comment and Reject codes, providing users with clear guidance and resolution steps for compromised StudentAid.gov accounts.

1 New Comment Codes

New comment codes (331–334) notify users of compromised accounts and specify required actions

- Each code has clear language and marked “Resolution Required = True”

2 Updated Comment Codes

Updated comment codes (032, 068, 113) clarify reasons and actions; 032 and 068 now require resolution

2 New Reject Codes

New reject codes (70–73) flag compromised accounts for students, parents, and contributors

The screenshot displays the 'ISIR Information' page for a student named Taylor A. Carter. The page is divided into several sections:

- ISIR Fields:** A table listing various fields and their values, including SAI Formula, SAI Computation Type, Max Pell Indicator, Minimum Pell Indicator, DHS Primary Match Status, DHS Case Number, NOLIS Match Status, NOLIS Postscreening Reason Code, Student SSA Match Status, Student Spouse SSA Match Status, Parent SSA Match Status, Parent Spouse or Partner SSA Match Status, and a table of Comment Codes (1-5).
- ISIR Codes:** A table listing various codes and their values, including SAI Formula, SAI Computation Type, Max Pell Indicator, Minimum Pell Indicator, DHS Primary Match Status, DHS Case Number, NOLIS Match Status, NOLIS Postscreening Reason Code, Student SSA Match Status, Student Spouse SSA Match Status, Parent SSA Match Status, Parent Spouse or Partner SSA Match Status, and a table of Comment Codes (1-5).
- ISIR Status:** A section showing the status of the ISIR, including 'ISIR Status: Pending, Active', 'Award Year: 2026', 'FSA Transaction #: 01', 'Status: Pending (P)', 'Person UUID: PERSON00000000000000000000000000000000', 'Received Date: 10/24/2025', and 'SAI: 0'.
- Requiring Student Followup:** A section listing various reject codes and their descriptions, including Reject Code 70, Reject Code 71, Reject Code 72, and Reject Code 73.

Recent regulatory changes from the Department of Education mean important updates for ISIR processing. On November 14, 2025, significant changes were issued in Volumes 4, 5, and 7 of the FAFSA Specifications Guide for the 2025–26 and 2026–27 award years. To align with these new requirements, our product has been updated to support new and updated comment and reject codes, which ensures accurate student aid processing and enables institutions to automate key steps within ISIR processing.

With this release, we are introducing new comment codes 331 through 334. These codes notify users if a student, parent, or contributor’s account has been compromised and clearly indicate when resolution steps are required before aid eligibility can be determined. In addition, we have updated comment codes 032, 068, and 113 to clarify their reasons and the actions needed, with codes 032 and 068 now requiring documented resolution.

New reject codes, specifically 70 through 73, provide a way to efficiently flag compromised accounts for students, parents, or contributors, helping your staff quickly identify and address eligibility issues. Together, these changes improve transparency, security, and regulatory compliance across your ISIR processing.

To ease the uptake of these new codes, we encourage you to review our delivered baseline configuration changes that support automated processing for the ISIR updates. Please also see our post on Cloud Customer Connect, which includes guidance on resolving cases where students have already received ISIRs with the new comment codes before the official release. In that post, you will find a query to help you easily identify any ISIRs that contain newly introduced or updated codes, making it easier to target and resolve outstanding issues quickly and accurately.

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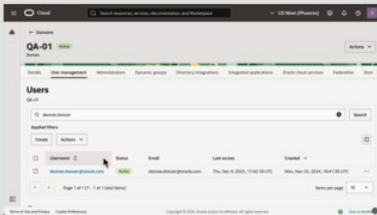
Let's look next at how we are enhancing your Oracle Analytics Server security.

OAS Single Sign-On Integration

Enabling OAS Single Sign-On via Oracle Identity and Access Management streamlines secure access to analytics, reduces password management challenges, and centralizes compliance and user administration.

Set Up Users in IAM

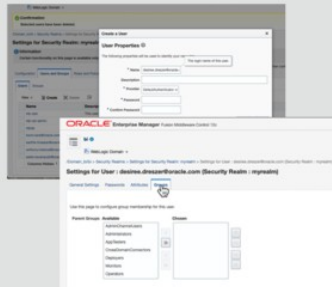
- SSO integration enhances security and auditability by centralizing authentication and access control through IAM.



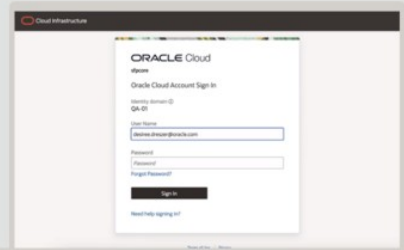
- All users must be provisioned in both IAM and OAS with matching email addresses.

Set Up Users in OAS

- Maintains existing user roles and groups within OAS while centralizing authentication processes.



OAS SSO



- Existing OAS URLs remain unchanged and users are seamlessly redirected to their SSO provider for authentication.
- Local OAS logins are disabled after SSO activation, ensuring all access is governed through centralized identity management.



New OAS Single Sign-On Integration is designed to streamline secure access to analytics by centralizing authentication and access control through Oracle Identity and Access Management. This approach enhances both security and compliance, while simplifying user administration.

To prepare for SSO migration, all users will need to be provisioned in both IAM and OAS, and each account must use the same email address as the username in both systems. If new email-based usernames are required, it's important that users individually download any files from their My Folders in their current OAS account and upload them into their new one after setup, as this data isn't transferred automatically.

With these prerequisites in place, you're ready to move forward and log a Service Request for Oracle to migrate your OAS environments to SSO. This process keeps your current OAS URLs unchanged, providing a seamless transition, with users automatically redirected to their SSO provider for authentication.

Once activated, all local OAS logins are disabled, ensuring that access is fully governed through centralized identity management. Existing user roles and groups within OAS remain intact, allowing you to maintain established permissions without disruption while benefiting from a more efficient, secure sign-on experience.

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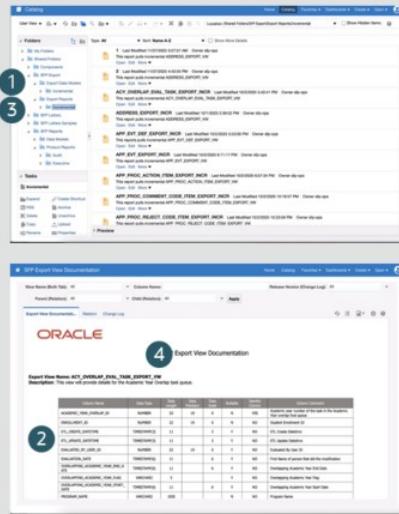


Now let's look at new export capabilities to improve data accessibility and integration.

Customer Data Export Capabilities

Efficient, incremental data extraction via OAS, which reduces manual effort and risk while eliminating reliance on outdated, duplicative reporting views.

- 1 **Export Views & Data Models:** Purpose-built export views enable precise and non-redundant incremental data models.
- 2 **Incremental Data:** Timestamp columns (create/update) systematically added to newly created export views for change tracking.
- 3 **Export Reports:** Ready to use reports that pull data from export data models.
- 4 **Export View Documentation:** Provides details, hierarchical relationships between views, and change logs for all export views.



- 5 **API Integration:** Exports are API-driven and customer-controlled, allowing flexibility in data pulls.
- Automate exports with an API call using start date and interval parameters to control each extraction window.

Here's an example API call for ADDRESS_EXPORT_INCR:

```
curl -X POST -u file_name:password -
```

Results:
You will receive all rows and columns for the time period you specified.

I'm excited to highlight new Customer Data Export Capabilities available in 26A which will deliver one our highest voted ideas. These improvements enable efficient, incremental data extraction directly through Oracle Analytics Server, helping you reduce manual effort, minimize risk, and avoid outdated or duplicate reporting views.

Export views and data models have been purpose-built for precise, non-redundant incremental data exports. With systematic timestamp tracking, you can easily identify and extract just the records that have been created or updated since your last export, streamlining your processes and ensuring accuracy.

You'll also find ready-to-use export reports designed to pull data straight from these export models, making it much easier to access the up-to-date information your downstream systems need. Supporting all of this is comprehensive export view documentation. This documentation details the fields, data structures, relationships between views, and includes change logs; making it easy to stay in sync with any updates or changes.

Finally, all exports are API-driven, giving you full control over your data pulls. You can automate the extraction process and specify the precise date ranges and intervals that fit your business needs, supporting integration and scalability for your organization. These capabilities deliver a modern, secure, and efficient way for your teams to access and distribute Student Financial Aid data.

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Lastly, let's review a new report which increases your analytic capabilities.

Student History Reporting

The new Student History Report provides streamlined visibility into all historical actions and events for an individual student, enabling faster issue resolution and deeper trend analysis.

- Delivers a comprehensive, filterable report of student history entries
 - Allows filtering by School Student ID (required), date range, and category, supporting targeted reviews and efficient triage.
 - Report includes categories, action types, users, dates, and detailed event data.
- Enables administrators to quickly investigate and resolve individual student issues as they arise.
- Supports efficient collaboration with Oracle by enabling users to provide complete student history data when logging service requests.



With this release, we’re introducing the Student History Report, providing streamlined visibility into historical actions and events for an individual student. This enhancement empowers administrators to identify issues more quickly and allows for deeper trend analysis across the student lifecycle.

The report features a comprehensive, filterable list of student history entries, letting users filter by School Student ID, date range, and category. This helps teams focus on the most relevant data for targeted reviews or triage. Each entry displays important details such as the category, action type, user, date, and a full breakdown of each event.

The ability to quickly review all of a student’s history gives administrators the tools they need to investigate and resolve issues efficiently as they arise. Additionally, users can now easily provide Oracle Support with all relevant student history data when logging service requests, helping to pinpoint issues more rapidly and enabling more effective collaboration between your team and Oracle.

This new report brings greater transparency and responsiveness to student support, supporting both daily resolution and broader workflow improvements.

Resources

Oracle Cloud

<https://oracle.com>

Oracle Cloud Readiness Content

<https://docs.oracle.com/en/cloud/saas/readiness>

Oracle Cloud Customer Connect

<https://cloudcustomerconnect.oracle.com>

Oracle Documentation

<https://docs.oracle.com>



To get the full value of these features and to make your uptake as easy as possible, see the Readiness What's New documentation on the Oracle Help Center at docs.oracle.com. I also encourage you to view other resources within Cloud Customer Connect and Oracle documentation. These tools offer guidance, best practices, and a community where you can ask questions or share feedback.

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Thank You.

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Thank you for listening to the 26A spotlight.



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