

***Oracle AutoVue VueLink for Oracle  
WebCenter Content  
Release 21.0.1  
User's Manual  
F17211-01***

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# **Preface**

The *Oracle AutoVue VueLink for Oracle WCC User's Manual* describes the key features of the VueLink.

For the most up-to-date version of this document, go to the AutoVue Documentation Web site on the Oracle Technology Network at <https://www.oracle.com/technetwork/documentation/autovue-091442.html>

## **Audience**

The *Oracle AutoVue VueLink for Oracle WCC User's Manual* is intended for customers who use the VueLink to access their Oracle WebCenter Content system.

## **Related Documents**

For more information, refer to the following documents:

- *System Administrator Manual*
- *Security Guide*
- *Release Notes*

## **Conventions**

The following text conventions are used in this document:

Convention	Meaning
<b>boldface</b>	Boldface type indicates graphical user interface elements associated with an action, or terms defined in the text.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

# Introduction

Oracle AutoVue VueLink for Oracle WCC provides an interface between the Oracle WebCenter Content server and Oracle AutoVue, Client/Server Deployment. This interface enables you to add powerful viewing and markup capabilities to your WebCenter Content via a Web browser in an intranet or the Internet.



VueLink and AutoVue provide you with the following functionality:

- Document viewing of native formats.
- Graphically marking up documents using a rich set of graphical and textual tools.
- Reviewing your markups and the markups of your coworkers.
- Full security linking to the Docbase access control list (ACL).

**Note:**

- Throughout this manual the family of AutoVue Products is referred to as AutoVue. The AutoVue family of products includes AutoVue Office, AutoVue 2D Professional, AutoVue 3D Professional Advanced, AutoVue EDA Professional, and AutoVue Electro-Mechanical Professional.
- Refer to the *AutoVue Supported File Formats* document for further information about the file formats supported by each AutoVue product.

## Functional Overview

Oracle AutoVue VueLink for Oracle WCC adds document viewing and markup capabilities to the WebCenter Content server. Through the use of a web browser in an intranet/internet environment, VueLink provides a seamless interface between the WebCenter Content server and the AutoVue server.

Markups/annotations/redlines are automatically saved in the library defined in WebCenter Content during the VueLink installation and are available for other users to edit or view depending on their access level to that library. This means users can save markups for documents for which they have read-only access if the permission is granted for the markup library.

VueLink and AutoVue provide users with the following powerful features and capabilities, locally or remotely via a Web browser:

- Securely view documents in their native format without editing them.
- View hundreds of 2D, EDA, 3D Engineering, and Business document formats.
- Simultaneously work with multiple markup layers and files.
- Create markups/annotations/redlines directly on stored documents or renditions using a rich set of annotation tools.
- Create hyperlink connections to other related documents.
- Consolidate several Markup files (perhaps from different reviewers) into a single Markup file.
- Associate markups with a specific document revision. Markups may be migrated to new revisions as required.
- Graphically compare different revisions of engineering drawings or 3D Assemblies.
- Print documents with headers, footers, and watermark information queried from specified document attributes.

VueLink also provides you with a basis to which other powerful functions can be added via custom designed tools to further enhance your WebCenter Content installation. Custom designed tools offer many possibilities. For example, you can create an “intelligent” custom stamp, such as an Engineering stamp, that queries for information that can be included as markups.

AutoVue is fully configurable for you to customize your own tools. If you prefer, contact your account manager or our customer support representatives to discuss the possibilities of our designing a tool to meet your specific needs.


# Why does the WebCenter Content User Need a Viewing and Markup Tool?

Typically in an organization, a document has a life cycle and is routed to several people as part of a workflow cycle. As a minimum, there are three types of people who interact with a document:

- **Creator or Author of a document:** The creator is usually the person responsible for creating or modifying a document with an editing application such as Microsoft Word or AutoCAD.
- **Reviewer of document:** This individual usually reviews a document and provides comments to the author or other reviewer. In a paper-based environment, the document is printed on paper and sent to a list of reviewers. Each reviewer provides feedback in several ways, annotates the paper output directly using a pen, attaches sticky notes, and creates one or more annotation documents. The annotated document, along with other material, is then sent to a supervisor who reviews the material—possibly from several reviewers and may consolidate the comments into one set. This set is then passed back to the creator to modify the document. Several revisions or versions of the document may be produced during this process.
- **Users of document:** Once the review cycle is complete, possibly involving several versions of the document, the document is published. The final document is made available to those requiring view-only access to the document. At this stage, the document may be provided for viewing either in its native format or as a print rendition.

VueLink provides the capability of marking up a document and storing markup information as an annotation file in the WebCenter Content library. There are different types of markup entities offered in addition to hyperlink capabilities.

## Markup File Management

More than one Markup file can be attached to a document. In addition, users have the options of displaying multiple Markup files simultaneously. If the document currently displayed has registered markups, a **Markup Indicator**  displays in the lower left corner of the status bar, alerting the user to the existence of one or more Markup files. Markup files also automatically track the revisions of a document so that each revision has a distinct set of related Markup files. When markups are valid for a subsequent revision they can be promoted to that particular revision.

## Other Useful Features

### Compare

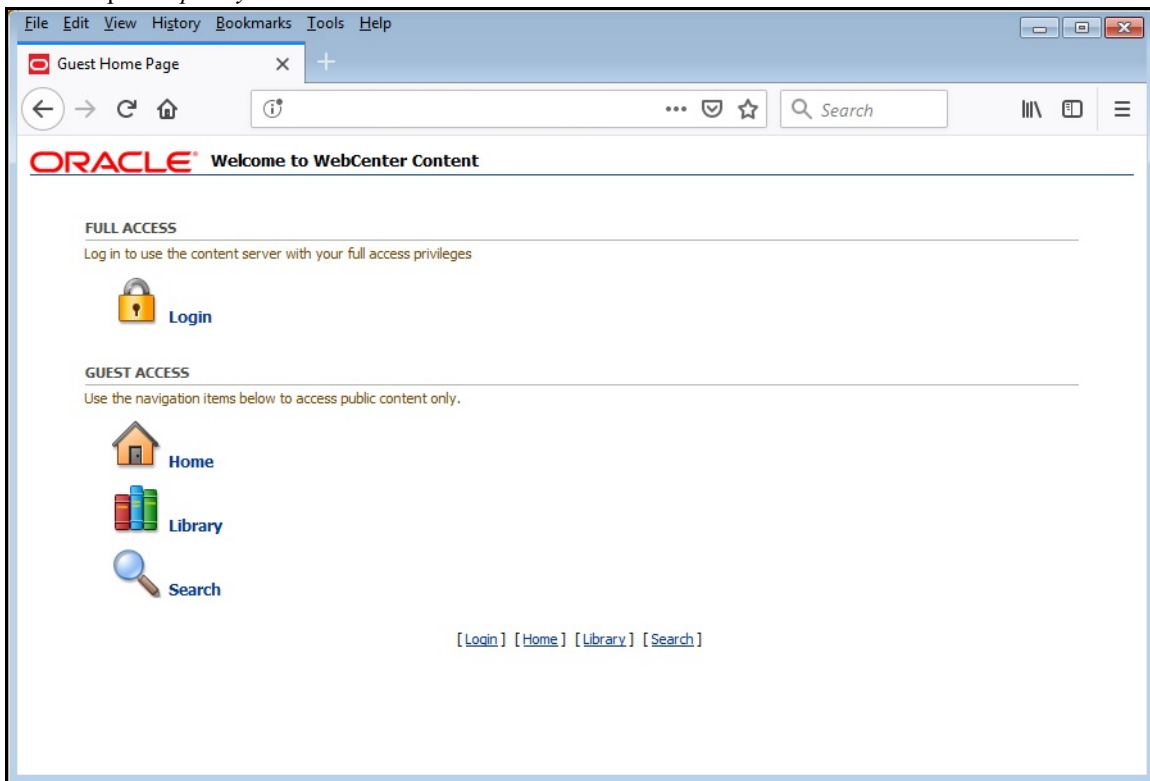
The Compare feature is a very useful for finding similarities and differences in different versions of a drawing. With this feature, documents of the same type—raster, vector, or 3D—are visually compared. The two selected files display simultaneously in their own windows while the comparison findings display in a third viewing window.

### Engineering Documents

VueLink is fully equipped to handle complex engineering documents that may consist of external references, layers, and blocks.

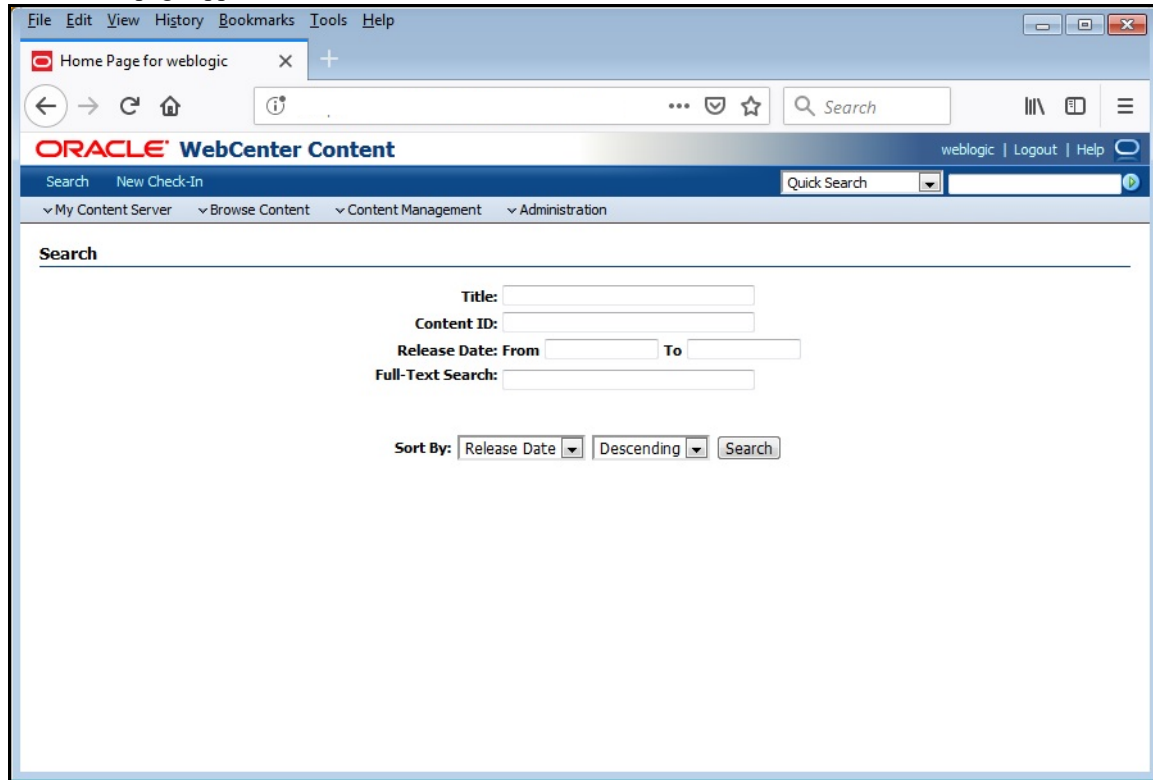
# Viewing Documents

- 1 Run your Web browser, and then go the WebCenter Content home page.  
For example: *http://myserver:16200/cs*



- 2 Click **Login**. If prompted, enter your username and password.

The Search page appears.



The screenshot shows a web browser window displaying the Oracle WebCenter Content Search page. The browser's address bar shows the URL. The page header includes the Oracle logo and 'WebCenter Content' text. Below the header, there are navigation tabs: 'Search', 'New Check-In', 'My Content Server', 'Browse Content', 'Content Management', and 'Administration'. The 'Search' tab is active. The main content area is titled 'Search' and contains several input fields for searching: 'Title:', 'Content ID:', 'Release Date: From' and 'To' (with a date range selector), and 'Full-Text Search:'. There is also a 'Sort By:' section with dropdown menus for 'Release Date' and 'Descending', and a 'Search' button.

- 3 Enter the Title, Content ID, Release Date or Full-Text Search of the document in their respective fields, and then click **Search**.


**Note:** To view the complete library, leave all the fields empty and click **Search**.

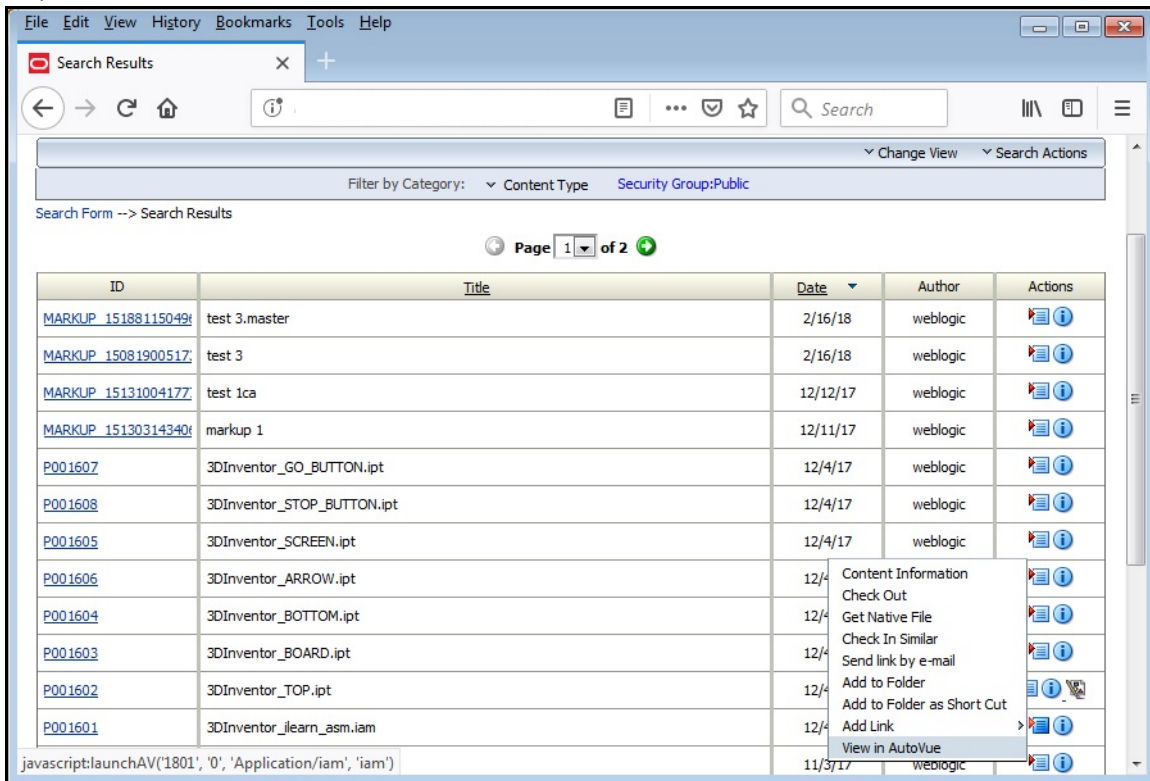
The Search Results page appears.

The following sections provide alternate ways in which to view a document.






## Viewing from the Search Results Page

To the right of the document you want to view, under the Actions column, click **Actions** . From the menu that appears, select **View in AutoVue**.



The AutoVue Client will be launched through Java Web Start. During the launch, you may have to click security dialogs to permit this operation. If you do not want to see these security dialogs in subsequent operations, select the "remember" checkbox in these dialogs. Once launched, the AutoVue Client will display the selected document.

**Note:** It is important to note the following:

- The Markup Indicator  on the left side of the AutoVue status bar indicates that one or more Markup files are associated with the current document.
- A Resource button  on the left side of the Autovue status bar indicates that one of the components required to accurately and fully display the document is missing. Resources consist of fonts, External Reference Files (XRefs), and other resources. Click this button for details about the missing information.
- If a document has other files associated with it, as is the case with XRefs, AutoVue checks out all the associated fields as well.
- To view a file from a local disk or network drive, click **File Open** .


## Viewing Markups with the Markup Icon

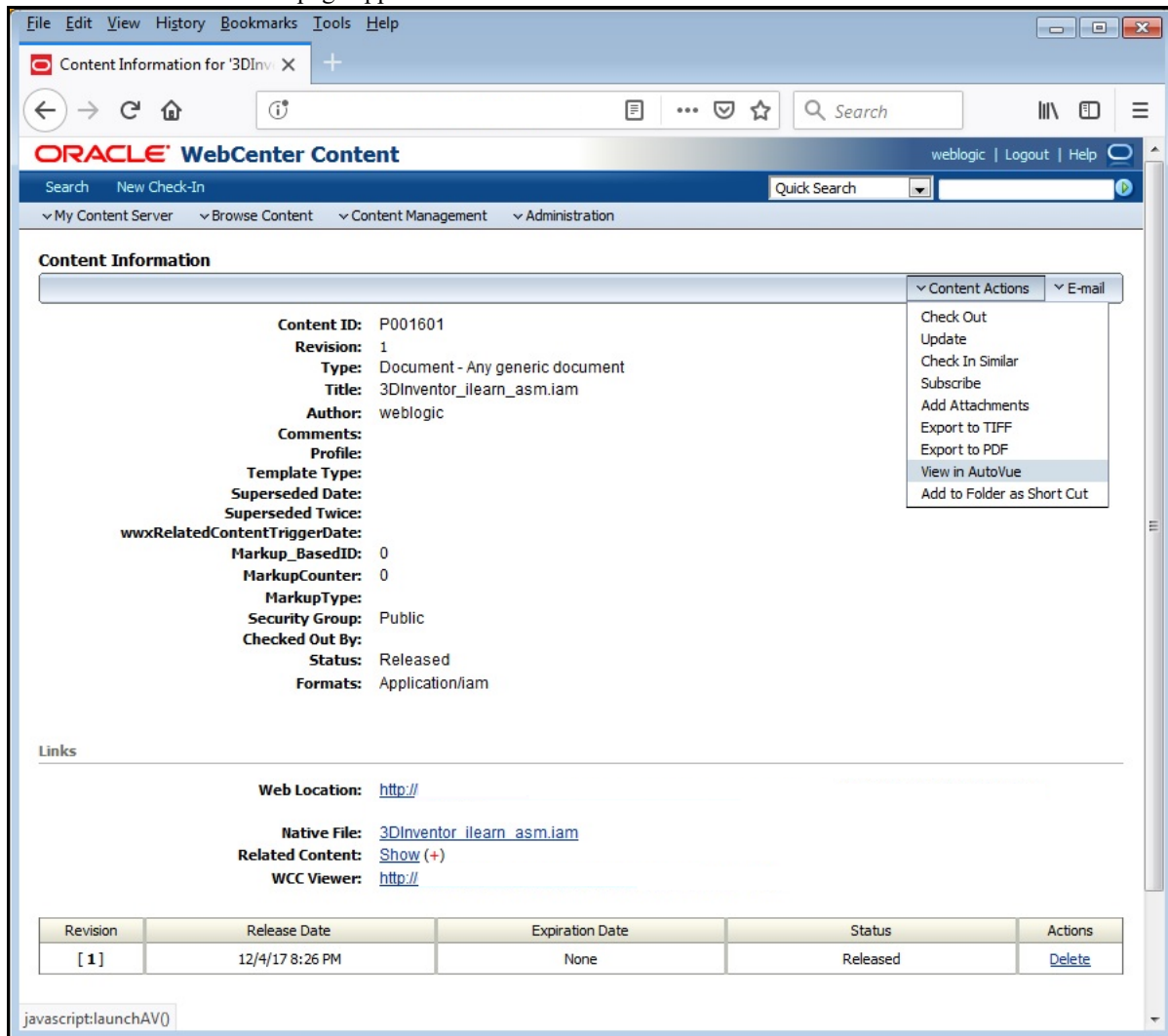
If a file has associated markups, a **Markup**  icon appears to the right of the **Info**  icon.

To view how many markups are in the file, you can hover the mouse cursor over the markup icon to view tooltips.

When you click on the Markup icon, all markups that belong to the file display in the Search Results page.

## Viewing from the Content Information Page

- 1 To the right of the document you want to view, under the Actions column, click **Info** . The Content Information page appears.



- 2 From the **Content Actions** menu, select **View in AutoVue**.

## Viewing a Revision

To view a specific revision of a document, do the following:

- 1 Scroll to the bottom of the Content Information page, and under the Revision column, click the link to go to that particular revision content information page. The Content Information page loads the specified revision.
- 2 To view the document, from the **Content Actions** menu, select **View in AutoVue**.

# Accessing Files Stored in the Backend WebCenter Content System from AutoVue

*WebCenter Content Search* allows you to access files that are in the backend WebCenter Content system from within the AutoVue window. Using WebCenter Content Search from within the repository, you can open files for viewing, comparison, cross-probing, mockup, bath printing, overlays and hyperlink markups. When opening an file, the File Open dialog appears to enable you to search the repository.

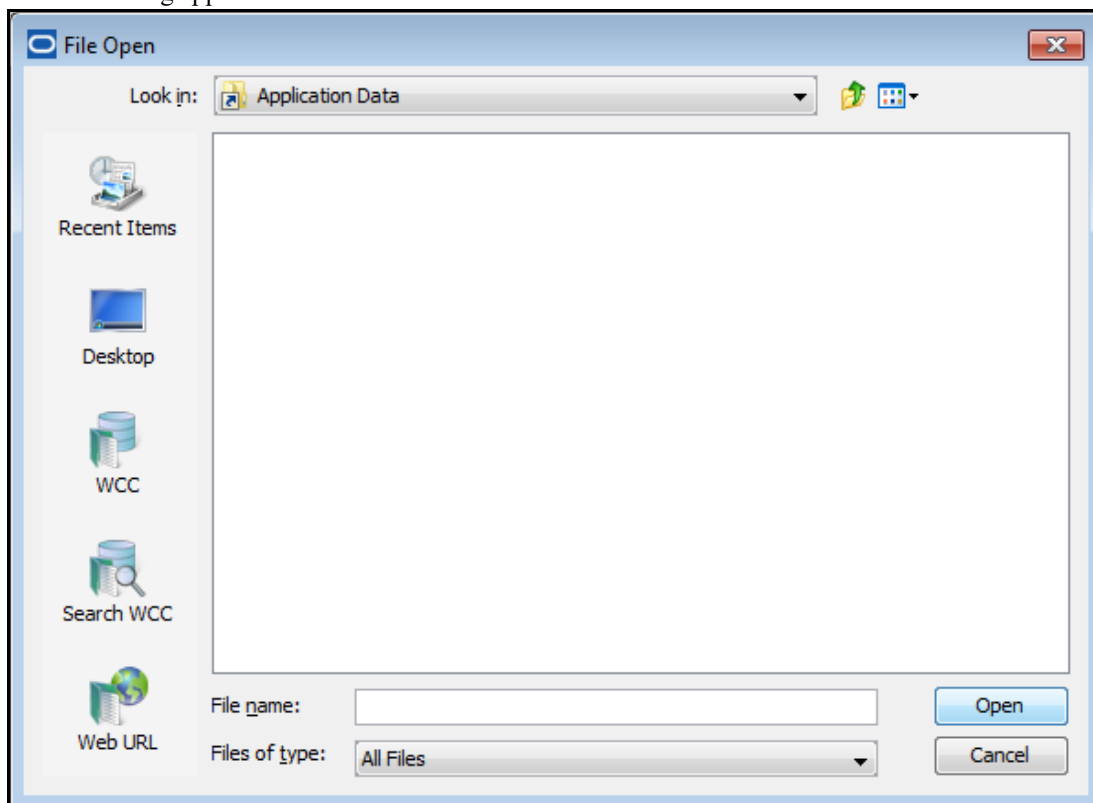
**Note:**

- To open files that are on the local file system, from the AutoVue client, click the **File** menu and then select **Open Local File**.
- To open URLs from the Autovue client, click the **File** menu, select **Open URL**, and then enter the desired URL to display.

## WCC Search

To search for files in the WebCenter Content search, perform the following:

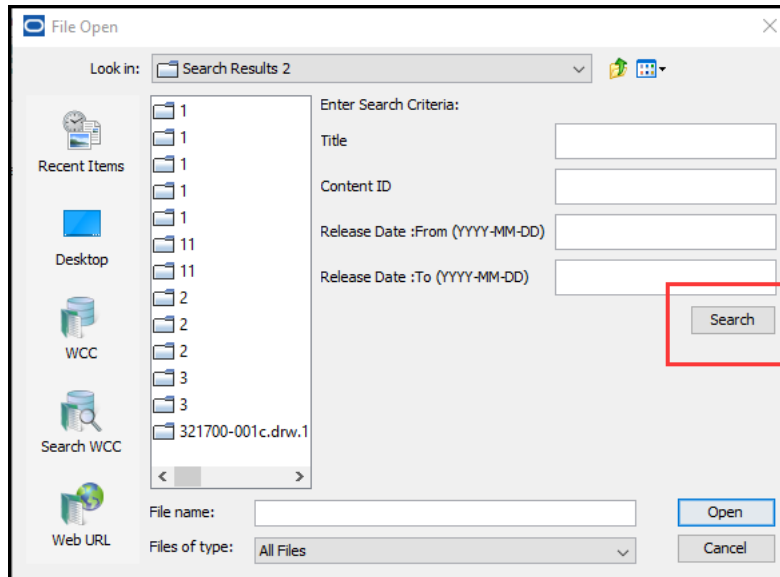
- 1 From the **File** menu, select **Open**.  
The File Open dialog appears.
- 1 Click **WCC Search**.  
The Search dialog appears.



- 2 To search for a file in the WebCenter Content, enter the **Content ID**, **Release From Date**, **Release To Date**, and/or other search attributes of the file in the WCC Search dialog.

3 Click **Search**.

AutoVue looks for all documents in the repository that matches the search criteria and populates the Search results section.

4 From the Search Results section, select a file and then click **Load File** to display the file in AutoVue.

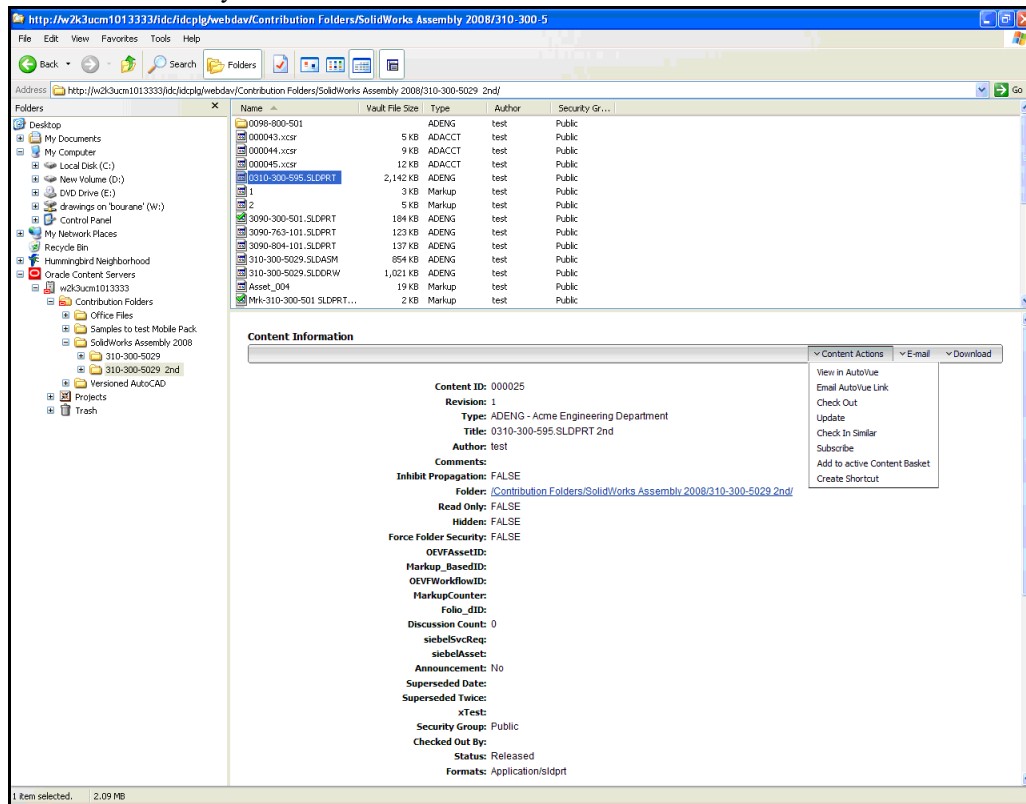
**Note:** If a file has multiple versions, it appears as a root node in Search Results with the file revisions as child nodes. Expand the file to view the revisions and corresponding information (for example, Author and Modification Date).

Name	Content ID	Folder	Author	Modification
---v0_assetID	MARKUP_124...		user_3	12 Jun 2009
---allegro_1_w_wf	000070		user_3	12 Jun 2009
---v0_assetID	MARKUP_124...		user_3	12 Jun 2009
---ver_1_dwf	000067		user_3	12 Jun 2009
---ver_1_dwf Ver: 2	000067		user_3	12 Jun 2009
---ver_0_dwf Ver: 1	000067		user_3	12 Jun 2009
---xref_hyperlink	000066		user_3	12 Jun 2009
---CadenceAllegro.brd.BMP	RENDITION_1...		user_3	12 Jun 2009
---000006.xcsr.BMP	RENDITION_1...		user_3	11 Jun 2009
---hyperlink_3	000063		user_3	11 Jun 2009
---hyper_222	MARKUP_124...		user_3	11 Jun 2009
---hyper_111	MARKUP_124...		user_3	11 Jun 2009
---hyperlink_2	000061		user_3	11 Jun 2009
---2d3d_111	MARKUP_124...		user_3	11 Jun 2009
---hyperlink_1	000059		user_3	11 Jun 2009
---2d_3d_1	000057		user_3	11 Jun 2009
---mi_111	MARKUP_124...		user_3	11 Jun 2009

# Viewing Documents for Oracle WCC Desktop Integration Suite

Oracle AutoVue VueLink for Oracle WCC supports viewing from Oracle WCC Desktop Integration Suite (DIS). To do so, perform the following:

- 1 Open Windows Explorer or Microsoft Outlook (if you have Microsoft Office installed) and browse to the **Oracle Content Servers** directory.




- 2 From the **Oracle Content Servers** directory, select one backend WebCenter Content system to connect to and enter login information and password.  
The folders contained within the repository appear.
- 3 Browse the folders to select the file you want to view.  
The Content Information page appears in the lower part of the window.
- 4 From the **Content Actions** menu, select **View in AutoVue**.  
The file opens in the AutoVue client.

# Managing Markup Files


## Creating Markups


- 1 Open a document in AutoVue.
- 2 From the **Markup** menu, select **New** to enter Markup mode.

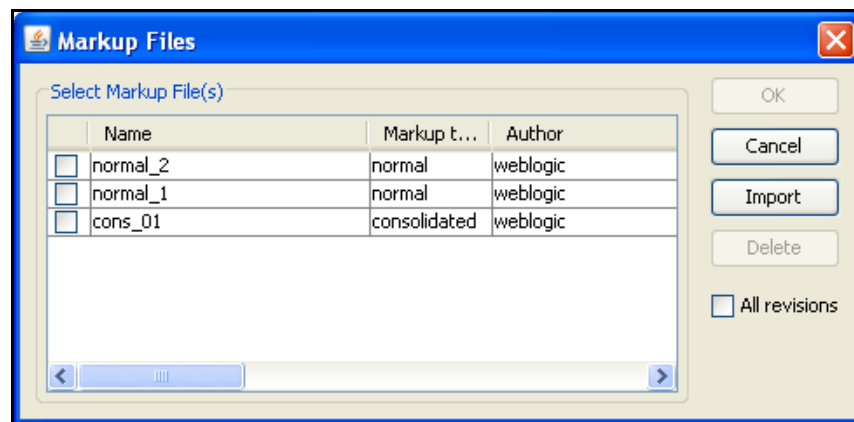
**Note:** From the toolbar, you can also click **New Markup** .

The current active document displays in Markup mode ready for you to create markups.

If you have just finished creating a Markup file and you would like to create a new Markup file, from the **File** menu, select **New**.

**Note:** From the toolbar, you can also click **New Markup** .

- 3 If there are exiting markups, from the status bar, click the **Markup Indicator** button . The Markup Files dialog appears.



- 4 Click **New**.

## Consolidating Markups

The Consolidate option allows you to create a new Markup file that combines copies of selected layers of different Markup files.

- 1 Open the Markup files to be consolidated.
- 2 From the **Markup** menu, select **Consolidate**.  
The Consolidate Markups dialog appears.
- 3 Select the markup layers to be consolidated into one file. To select multiple layers, press the **Shift** or **Control** key while selecting.

**Note:** To select all the layers, click **Select All**. To deselect all the layers, click **UnSelect All**.

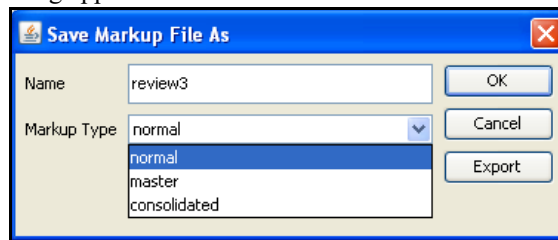
- 4 In the Markup ID field, enter an ID for the new Markup file.
- 5 If you want to open the newly consolidated markup as the active markup, select the **Open as Active Markup** check box.
- 6 Click **OK**.

The consolidated Markup file is saved. If you selected Open as Active Markup, the consolidated markup opens and is set as the active markup.

# Saving Markups

## Saving a new Markup file

- 1 From the **Markup** menu, select **Save**.  
The Save Markup File As dialog appears.



- 2 In the **Name** field, enter a name for the Markup file.
- 3 Make a selection from the Markup Type list:
  - **normal**: Save the Markup file as a normal markup type.
  - **master**: Save the Markup file as a master markup type. When the file is reopened, this Markup file is loaded by default.
  - **consolidated**: Saves the Markup file as a consolidated markup type.
- 4 Click **OK**.  
The Markup file is saved and remains in the AutoVue viewing window.


## Saving an existing Markup file

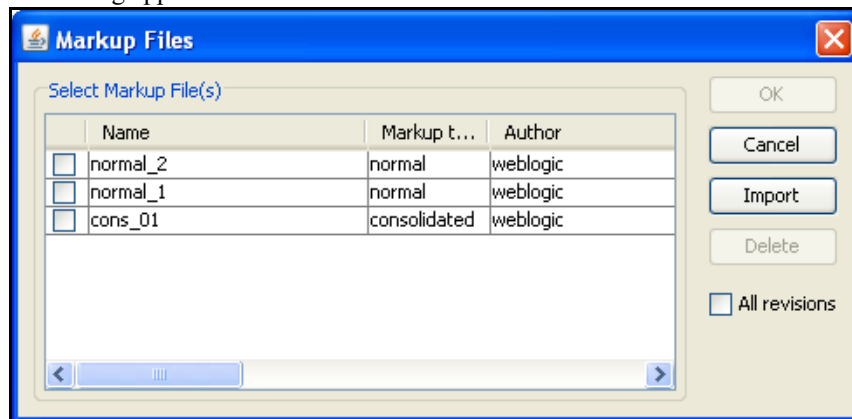
From the **Markup** menu, select **Save**.

The Markup file is saved and remains in the AutoVue viewing window.

## Displaying Existing Markups

To view markups after opening a document in AutoVue, do the following:

- 1 From the **Markup** menu, select **Open**.  
**Note:** From the toolbar, you can also click **Open Markup** .  
The Markup Files dialog appears.




- 2 To view a Markup file or files, select their respective check boxes.
- 3 If multiple Markup files are selected, select the active Markup file from the Active Markup list.
- 4 Click **OK**.

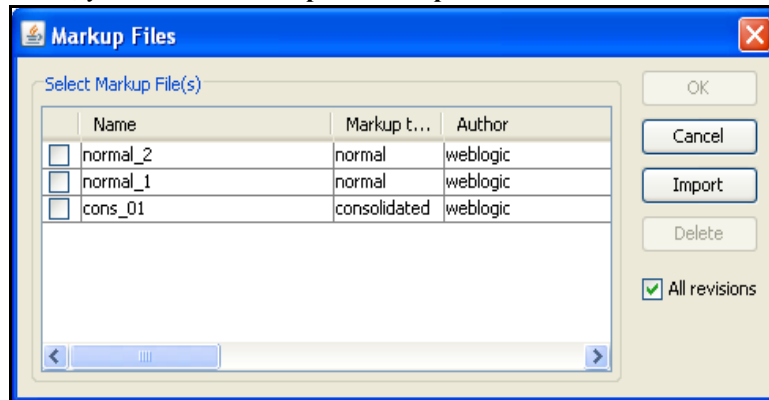
## Promoting Markups

It is possible to promote markups from an earlier version of a document to the current version. When markups are promoted they are saved against the new version of the document.

After opening a document in AutoVue, do the following:

- 1 From the **Markup** menu, select **Open**.  
The Markup Files dialog appears.

**Note:** From the toolbar, you can also click **Open Markup** .




- 2 Select the **All Revisions** check box. The Markup files from previous versions of the base files appear in the list.
- 3 Select the check box to the left of one Markup file from the previous version.  
The Markup file is shown with the current version base file.
- 4 When you save the selected markup (with or without any modifications), it is saved as the markup of the current base file version.

## Deleting Markups

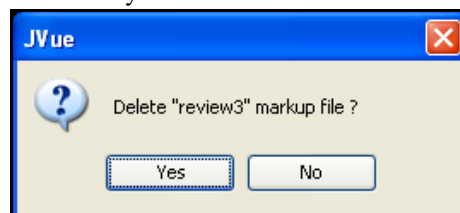
After opening a document in Autovue, do the following:

- 1 From the **Markup** menu, select **Open**.  
The Markup Files dialog appears.

**Note:** From the toolbar, you can also click **Open Markup** .

- 2 Select one or markups from the list.
- 3 Click **Delete**.

A message prompt appears as shown to let you confirm the deletion of the desired Markup file or files.



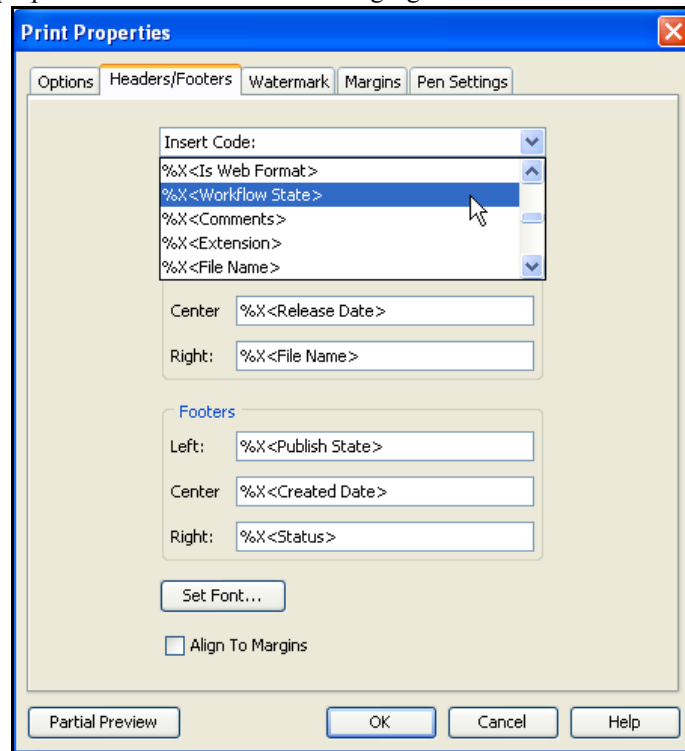
- 4 Click **Yes**. The selected Markup file or files are deleted from the list of markups. The Markup Files dialog displays the remaining Markup files.



# Printing Headers, Footers, and Watermarks

With AutoVue and Oracle VueLink for Oracle WCC, it is possible to print document attributes in a header, a footer, or as a watermark.

- 1 From the **File** menu, select **Print**.  
The Print Properties dialog appears.
- 2 Customize the print properties as shown in the following figure:



## Headers/Footers Group

The Headers/Footers group defines the headers and footers to be included on every printed page of the document.

- 1 Select the **Headers/Footers** tab.
- 2 To set the header and footer content, enter text in the **Header** and **Footer** fields or select text from the **Insert Code** and **Insert Variables** lists.
- 3 Click **Font** to customize the font.
- 4 Click **OK** when finished.

## Watermarks Group

A watermark prints faintly on the current document's contents. With the Watermarks group, the watermark is defined as it will appear on the printed document.

- 1 Select the **Watermarks** tab.
- 2 Enter the text in the **Watermark Text** box. The text displays as it will appear on the document.
- 3 Click **Font** to customize the font.
- 4 Click **OK** when finished.

---

# Converting Documents to Other Formats

You can use AutoVue to convert documents to other formats (for example, TIFF) and then check-in the converted document back into the WebCenter Content repository as a separate file.

**Note:** TIFF, PDF, and BMP are the currently supported formats for saving to the backend WebCenter Content system.

- 1 Open a document in AutoVue.
- 2 From the **File** menu, select **Convert**.  
The Convert dialog appears.
- 3 From the **Convert to Format** list, select the **TIFF** format.
- 4 Select the **Rendition** option.
- 5 Modify any other options as required.
- 6 Click **OK**.  
File conversion begins. AutoVue converts the file to the TIFF format and checks it into the WebCenter Content repository as a separate file.

# **File Compare**

With the Compare feature, you can visually compare documents of the same type—raster, vector, or 3D. The two selected files display simultaneously in their own windows while the comparison findings display in a third window. This feature is very useful for finding similarities and differences in revisions of a drawing.

With AutoVue, you can compare any two versions of a document.

After opening a document in AutoVue, do the following:

- 1 From the **Analysis** menu, select **Compare**.

The File Open dialog appears.

- 2 Select a version from the Document Versions list.

**Note:** To select a file through **WCC Search** or **Browse**, rather than select a version from the Document Version list, deselect the Document Versions check box.

- 3 To search through the backend WebCenter Content system, click **WCC Search**, specify the search criteria, and then select a file from the search results.

- 4 To select a local file, click **Browse**. Browse through the local file system and select a file.

**Note:** To specify a URL, enter the URL in the **File Name** field.

- 5 Click **OK** after you select a file.

In comparison mode, AutoVue displays the files in three windows: the first window contains the original document, the second window contains the version to compare against, and the third window displays the comparison result.

The comparison result window uses a color scheme to communicate the result of the file comparison:

<b>Color</b>	<b>Description</b>
Green	An addition to the document.
Red	A deletion from the document.
Blue	No changes.

# Cross Probing

AutoVue lets you specify files saved in the WebCenter Content repository for cross probing.

- 1 Display a document with AutoVue.
- 2 From the **Analysis** menu, select **Cross Probe**.  
The Select Files for Cross Probing dialog appears.
- 3 Click **Browse** to select a file from the local file system.
- 4 Click **WCC Search** to select a file from the backend WebCenter Content system.  
**Note:** To specify a URL, enter the URL in the **File Name** field.
- 5 Click **OK**.

For more information on accessing the backend WebCenter Content system using WCC Search, refer to [Accessing Files Stored in the Backend WebCenter Content System from AutoVue](#).

# **Batch Print**

With AutoVue, you can print a set of files in a single batch. You can also select files that are in the backend WebCenter Content system to add to the list of files to be printed.

- 1 From the File menu, select Batch Print.  
The Batch Print dialog appears.
- 2 Click Add to add files to the list of files to be printed.  
The File Open dialog appears.
- 3 To search through the backend WebCenter Content system, click **WCC Search**, specify the search criteria, and then select a file from the search results.
- 4 Click **Browse** to select a file from the local file system.  
**Note:** To specify a URL, enter the URL in the **File Name** field.
- 5 Click **OK**.  
The selected files appear in the list of files to be printed.
- 6 To print these files, click **Print**.

# **File Overlays**

AutoVue allows you to specify a file saved in the backend WebCenter Content system for an overlay.

- 1 Open the file you want to use as the base file for the overlay.
- 2 From the **File** menu, select **Import File as Overlay**.  
The Overlay dialog appears.
- 3 Click **Add**.  
The Please Select an Overlay dialog appears.
- 4 Select a file to overlay and then click **Open**.
- 5 To add another file to overlay, repeat steps 3 through 4.
- 6 When done, click **OK**.  
The base file displays with the selected overlays.

For more information on accessing the WebCenter Content repository using WCC Search, refer to [Accessing Files Stored in the Backend WebCenter Content System from AutoVue](#).

# **Stamp**

The Stamp markup entity lets you create a stamp that includes document and user information (metadata) pulled directly from the backend WebCenter Content system.

When a Stamp is added, it automatically retrieves the current value of the attributes from the document records. However, it is possible to change these values and set the new values back into the system through the Stamp.

To use the Stamp, a stamp definition and background image should be setup by the administrator. Oracle AutoVue VueLink for Oracle WCC comes with a predefined stamp and image. The default stamp includes the following:

- Document's Title
- Document's Author
- Document's Creation Date
- Document's Revision

For information on adding and creating an Stamp, refer to *Oracle AutoVue User's Manual*.

# **Appendix A: Feedback**

If you have any questions or require support for AutoVue please contact your system administrator. If at any time you have questions or concerns regarding AutoVue, please contact us.

## **General AutoVue Information**

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Web Site	<a href="https://www.oracle.com/us/products/applications/autovue/index.html">https://www.oracle.com/us/products/applications/autovue/index.html</a>
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Blog	<a href="https://blogs.oracle.com/enterprisevisualization/">https://blogs.oracle.com/enterprisevisualization/</a>
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## **Oracle Customer Support**

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Web Site	<a href="https://www.oracle.com/support/index.html">https://www.oracle.com/support/index.html</a>
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## **My Oracle Support AutoVue Community**

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Web Site	<a href="https://communities.oracle.com/portal/server.pt">https://communities.oracle.com/portal/server.pt</a>
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## **Sales Inquiries**

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Web Site	<a href="https://www.oracle.com/corporate/contact/global.html">https://www.oracle.com/corporate/contact/global.html</a>
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