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# PeopleSoft EPM 9.1 Financials Warehouse for Public Sector and Higher Education PeopleBook

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# PeopleSoft Financials Warehouse for Public Sector and Higher Education

## Preface

This preface discusses:

- Oracle's PeopleSoft Products.
- PeopleSoft Application Fundamentals.

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## Oracle's PeopleSoft Products

This PeopleBook refers to these products:

- PeopleSoft Financial Management Solutions (FMS) Warehouse.
- PeopleSoft Supply Chain Management (SCM) Warehouse.

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## PeopleSoft Application Fundamentals

Additional, essential information describing the setup and design of your system appears in a companion volume of documentation called *PeopleSoft Enterprise Performance Management Fundamentals PeopleBook*.

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## PeopleBooks and the PeopleSoft Online Library

A companion PeopleBook called *PeopleBooks and the PeopleSoft Online Library* contains general information, including:

- Understanding the PeopleSoft online library and related documentation.
- How to send PeopleSoft documentation comments and suggestions to Oracle.
- How to access hosted PeopleBooks, downloadable HTML PeopleBooks, and downloadable PDF PeopleBooks as well as documentation updates.
- Understanding PeopleBook structure.
- Typographical conventions and visual cues used in PeopleBooks.
- ISO country codes and currency codes.
- PeopleBooks that are common across multiple applications.

- Common elements used in PeopleBooks.
- Navigating the PeopleBooks interface and searching the PeopleSoft online library.
- Displaying and printing screen shots and graphics in PeopleBooks.
- How to manage the locally installed PeopleSoft online library, including web site folders.
- Understanding documentation integration and how to integrate customized documentation into the library.
- Application abbreviations found in application fields.

You can find *PeopleBooks and the PeopleSoft Online Library* in the online PeopleBooks Library for your PeopleTools release.

## Chapter 1

# Getting Started with PeopleSoft Financials Warehouse for Public Sector and Higher Education

This chapter provides an overview of PeopleSoft Financials Warehouse for Public Sector and Higher Education and discusses other sources of information.

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## PeopleSoft Financials Warehouse for Public Sector and Higher Education Overview

PeopleSoft Financials Warehouse for Public Sector and Higher Education serves both as a repository of information and as the foundation for business intelligence reporting. PeopleSoft Financials Warehouse for Public Sector and Higher Education draws data from PeopleSoft source transaction systems to stage, store, and enrich information for reporting.

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## Other Sources of Information

In the planning phase of your implementation, take advantage of all PeopleSoft sources of information, including the installation guides and troubleshooting information. A complete list of these resources appears in the preface in *PeopleSoft Enterprise Performance Management Fundamentals PeopleBook*, which also provides overview information about EPM, the Multidimensional Warehouse, and required setup tasks for the EPM warehouses.

### **See Also**

*PeopleSoft PeopleTools PeopleBook: PeopleSoft Setup Manager*





## Chapter 2

# Understanding the Financials Warehouse for Public Sector and Higher Education

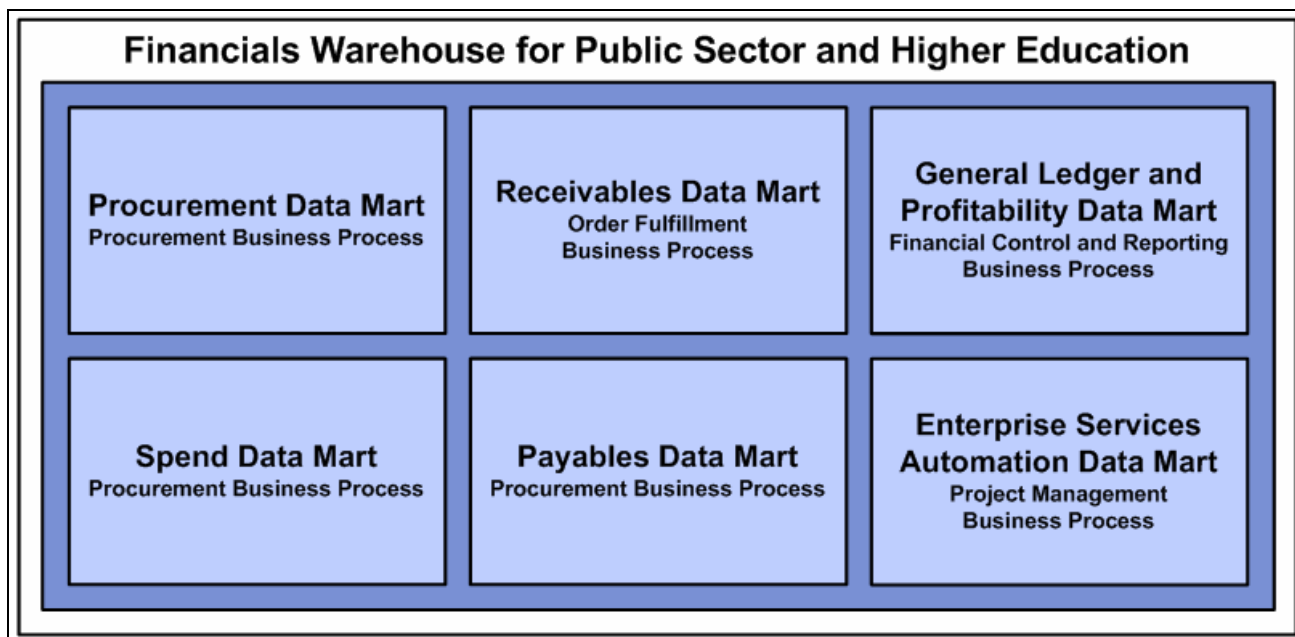
This chapter provides an overview of the Financials Warehouse for Public Sector and Higher Education.

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## Financials Warehouse for Public Sector and Higher Education Overview

PeopleSoft Financials Warehouse for Public Sector and Higher Education provides a comprehensive analytic solution to help government agencies and academic institutions monitor performance and analyze trends. The Financials Warehouse for Public Sector and Higher Education is comprised of a subset of data marts from the Supply Chain Management (SCM) and Financial Management Solutions (FMS) warehouses:

- Procurement data mart (from the SCM Warehouse)
- Spend data mart (from the SCM Warehouse)
- Receivables data mart (from the FMS Warehouse)
- Payables data mart (from the FMS Warehouse)
- General Ledger and Profitability data mart (from the FMS Warehouse)
- Enterprise Services Automation data mart (from the FMS Warehouse)



Financials Warehouse for Public Sector and Higher Education Data Marts and Business Processes

Data marts are logical divisions within the Financials Warehouse for Public Sector and Higher Education and are comprised of subject-specific dimensional data models designed around a specific organizational or institutional process. The Financials Warehouse for Public Sector and Higher Education combines various dimensions and measures from the FMS and SCM warehouses and enables you to create reports related to these business processes:

- Procurement
- Spend
- Order Fulfillment
- Financial Control and Reporting
- Commitment Control
- Grant Analytics
- Project Management
- Asset Lifecycle Management

For more information about the FMS and SCM warehouses, their setup steps, and their delivered dimensions and measures, please:

See *PeopleSoft Financial Management Solutions Warehouse PeopleBook*

See *PeopleSoft Supply Chain Management Solutions Warehouse PeopleBook*

See *PeopleSoft Enterprise Performance Management Fundamentals 9.1 PeopleBook*, "Oracle's PeopleSoft Enterprise Performance Management Fundamentals 9.1 Preface."

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