

Oracle® Retail Analytic Parameter Calculator

Installation Guide

Release 13.0.3

February 2009

Oracle Retail Analytic Parameter Calculator Installation Guide Release 13.0.3

Copyright © 2008, 2009 Oracle. All rights reserved.

Primary Author: Judith Meskill

Contributing Author:

Contributor:

The Programs (which include both the software and documentation) contain proprietary information; they are provided under a license agreement containing restrictions on use and disclosure and are also protected by copyright, patent, and other intellectual and industrial property laws. Reverse engineering, disassembly, or decompilation of the Programs, except to the extent required to obtain interoperability with other independently created software or as specified by law, is prohibited.

The information contained in this document is subject to change without notice. If you find any problems in the documentation, please report them to us in writing. This document is not warranted to be error-free. Except as may be expressly permitted in your license agreement for these Programs, no part of these Programs may be reproduced or transmitted in any form or by any means, electronic or mechanical, for any purpose.

If the Programs are delivered to the United States Government or anyone licensing or using the Programs on behalf of the United States Government, the following notice is applicable:

U.S. GOVERNMENT RIGHTS Programs, software, databases, and related documentation and technical data delivered to U.S. Government customers are "commercial computer software" or "commercial technical data" pursuant to the applicable Federal Acquisition Regulation and agency-specific supplemental regulations. As such, use, duplication, disclosure, modification, and adaptation of the Programs, including documentation and technical data, shall be subject to the licensing restrictions set forth in the applicable Oracle license agreement, and, to the extent applicable, the additional rights set forth in FAR 52.227-19, Commercial Computer Software--Restricted Rights (June 1987). Oracle USA, Inc., 500 Oracle Parkway, Redwood City, CA 94065.

The Programs are not intended for use in any nuclear, aviation, mass transit, medical, or other inherently dangerous applications. It shall be the licensee's responsibility to take all appropriate fail-safe, backup, redundancy and other measures to ensure the safe use of such applications if the Programs are used for such purposes, and we disclaim liability for any damages caused by such use of the Programs.

Oracle, JD Edwards, PeopleSoft, and Siebel are registered trademarks of Oracle Corporation and/or its affiliates. Other names may be trademarks of their respective owners.

The Programs may provide links to Web sites and access to content, products, and services from third parties. Oracle is not responsible for the availability of, or any content provided on, third-party Web sites. You bear all risks associated with the use of such content. If you choose to purchase any products or services from a third party, the relationship is directly between you and the third party. Oracle is not responsible for: (a) the quality of third-party products or services; or (b) fulfilling any of the terms of the agreement with the third party, including delivery of products or services and warranty obligations related to purchased products or services. Oracle is not responsible for any loss or damage of any sort that you may incur from dealing with any third party.

Value-Added Reseller (VAR) Language

Oracle Retail VAR Applications

The following restrictions and provisions only apply to the programs referred to in this section and licensed to you. You acknowledge that the programs may contain third party software (VAR applications) licensed to Oracle. Depending upon your product and its version number, the VAR applications may include:

- (i) the software component known as **ACUMATE** developed and licensed by Lucent Technologies Inc. of Murray Hill, New Jersey, to Oracle and imbedded in the Oracle Retail Predictive Application Server - Enterprise Engine, Oracle Retail Category Management, Oracle Retail Item Planning, Oracle Retail Merchandise Financial Planning, Oracle Retail Advanced Inventory Planning, Oracle Retail Demand Forecasting, Oracle Retail Regular Price Optimization, Oracle Retail Size Profile Optimization, Oracle Retail Replenishment Optimization applications.
- (ii) the **MicroStrategy** Components developed and licensed by MicroStrategy Services Corporation (MicroStrategy) of McLean, Virginia to Oracle and imbedded in the MicroStrategy for Oracle Retail Data Warehouse and MicroStrategy for Oracle Retail Planning & Optimization applications.
- (iii) the **SeeBeyond** component developed and licensed by Sun Microsystems, Inc. (Sun) of Santa Clara, California, to Oracle and imbedded in the Oracle Retail Integration Bus application.
- (iv) the **Wavelink** component developed and licensed by Wavelink Corporation (Wavelink) of Kirkland, Washington, to Oracle and imbedded in Oracle Retail Mobile Store Inventory Management.
- (v) the software component known as **Crystal Enterprise Professional and/or Crystal Reports Professional** licensed by SAP and imbedded in Oracle Retail Store Inventory Management.
- (vi) the software component known as **Access Via™** licensed by Access Via of Seattle, Washington, and imbedded in Oracle Retail Signs and Oracle Retail Labels and Tags.
- (vii) the software component known as **Adobe Flex™** licensed by Adobe Systems Incorporated of San Jose, California, and imbedded in Oracle Retail Promotion Planning & Optimization application.
- (viii) the software component known as **Style Report™** developed and licensed by InetSoft Technology Corp. of Piscataway, New Jersey, to Oracle and imbedded in the Oracle Retail Value Chain Collaboration application.
- (ix) the software component known as **DataBeacon™** developed and licensed by Cognos Incorporated of Ottawa, Ontario, Canada, to Oracle and imbedded in the Oracle Retail Value Chain Collaboration application.

You acknowledge and confirm that Oracle grants you use of only the object code of the VAR Applications. Oracle will not deliver source code to the VAR Applications to you. Notwithstanding any other term or condition of the agreement and this ordering document, you shall not cause or permit alteration of any VAR Applications. For purposes of this section, "alteration" refers to all alterations, translations, upgrades, enhancements, customizations or modifications of all or any portion of the VAR Applications including all reconfigurations, reassembly or reverse assembly, re-engineering or reverse engineering and recompilations or reverse compilations of the VAR Applications or any derivatives of the VAR Applications. You acknowledge that it shall be a breach of the agreement to utilize the relationship, and/or confidential information of the VAR Applications for purposes of competitive discovery.

The VAR Applications contain trade secrets of Oracle and Oracle's licensors and Customer shall not attempt, cause, or permit the alteration, decompilation, reverse engineering, disassembly or other reduction of the VAR Applications to a human perceivable form. Oracle reserves the right to replace, with functional equivalent software, any of the VAR Applications in future releases of the applicable program.

Contents

Preface	vii
Audience.....	vii
Related Documents	vii
Customer Support.....	vii
Review Patch Documentation	viii
Oracle Retail Documentation on the Oracle Technology Network	viii
Conventions	viii
1 Overview	
Overview of the Analytic Parameter Calculator	1-1
Overview of the Oracle Configuration Manager	1-1
APC Implementation Roadmap	1-2
2 Planning Your Installation	
Overview of the Planning Process	2-1
Planning Your Environment.....	2-1
Sizing Considerations.....	2-2
Supported Configurations	2-2
Network Requirements	2-2
Database Requirements.....	2-2
Application Server Requirements.....	2-3
Client System Requirements.....	2-3
3 Setting Up the Database	
Creating the APC Database	3-1
Installing the ASDS Schema	3-1
4 Setting Up Your Application Server	
Installing Oracle Application Server.....	4-1
Installing WebLogic Application Server	4-1
5 Installing APC on OAS	
Overview of the Installation Process	5-1
Accessing the Installation Software	5-1

Setting Up the Installation Properties File	5-2
Creating the Installation Properties File	5-2
Defining File Directories	5-2
Defining the Application Server	5-3
Defining the Administrative User ID and Password.....	5-3
Oracle.Home	5-3
Defining Ports	5-3
Defining Database Properties.....	5-3
Setting Up Environment Variables	5-3
Preparing the Unix Terminal Emulator and SSH Client	5-4
Installing APC in Silent Mode	5-4
Installing APC Using the Installer	5-5
Post-Installation Tasks	5-13

6 Installing APC on WebLogic

Overview of the Installation Process	6-1
Accessing the Installation Software	6-1
Setting Up the Installation Properties File	6-2
Defining File Directories	6-2
Defining the Application Server	6-2
Defining the Administrative User ID and Password.....	6-3
WebLogic Properties.....	6-3
Defining Ports	6-3
Defining Database Properties.....	6-3
Setting Up Environment Variables	6-4
Preparing The Unix Terminal Emulator and SSH Client	6-4
Prerequisite for Installing APC on WebLogic	6-4
Installing APC in Silent Mode	6-5
Installing APC Using the Installer	6-6
Post-Installation Tasks	6-14

Index

Preface

This guide enables you to install the Oracle Retail Analytic Parameter Calculator application.

Audience

This document is intended for system administrators and assumes that you are familiar with the following:

- Installing and configuring application server software
- Installing and configuring relational database management systems
- Installing and configuring distributed client/server applications

Related Documents

For more information, see the following documents in the Oracle Retail Analytic Parameter Calculator Release documentation set:

- *Oracle Retail Analytic Parameter Calculator Release Notes*
- *Oracle Retail Analytic Parameter Calculator Installation Guide*
- *Oracle Retail Analytic Parameter Calculator Configuration Guide*
- *Oracle Retail Analytic Parameter Calculator User Guide*

Customer Support

- <https://metalink.oracle.com>

When contacting Customer Support, please provide:

- Product version and program/module name
- Functional and technical description of the problem (include business impact)
- Detailed step-by-step instructions to recreate
- Exact error message received
- Screen shots of each step you take

Review Patch Documentation

For a base release (“ .0” release, such as 13.0), Oracle Retail strongly recommends that you read all patch documentation before you begin installation procedures. Patch documentation can contain critical information related to the base release, based on new information and code changes that have been made since the base release.

Oracle Retail Documentation on the Oracle Technology Network

In addition to being packaged with each product release (on the base or patch level), all Oracle Retail documentation is available at the following website:

http://www.oracle.com/technology/documentation/oracle_retail.html

Documentation should be available on this Web site within a month after a product release. Note that documentation is always available with the packaged code on the release date.

Conventions

The following text conventions are used in this document:

Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
monospace	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

This chapter provides an overview of the Oracle Retail Analytic Parameter Calculator (APC) and a roadmap for implementing the application. It contains the following:

- [Overview of the Analytic Parameter Calculator](#) on page 1-1.
- [Overview of the Oracle Configuration Manager](#) on page 1-1.
- [APC Implementation Roadmap](#) on page 1-2.

Overview of the Analytic Parameter Calculator

The APC is a single-user application that calculates the demand parameters required to perform forecasting. It uses the historical data to calculate and derive the demand parameters.

APC generates a set of text files that contain the calculated demand parameters. These parameters are loaded into the *Oracle Retail Markdown Optimization* schema during implementation.

Overview of the Oracle Configuration Manager

Oracle Premier Support offers an automated support capability through the Software Configuration Manager and Oracle Configuration Manager (OCM). OCM is a configuration data collector that provides continuous tracking of key Oracle and system configuration settings for machines on which it is installed. This tool collects system configuration settings for customer environments and uploads it to a repository that is viewable through the Software Configuration Manager Metalink web site.

The first OCM collector distribution for Oracle Retail applications is in development. Oracle Retail recommends that retailers download OCM 13.0 from ARU and use the “emCCR update_components” command to upgrade installed OCM collectors. See the OCM Installation and Administration Guide for further instructions. The Retail OCM Installer released with Oracle Retail 13.0 applications will install OCM 10.2.7. If the collector remains at version 10.2.7 and is installed in connected mode, an automatic update to version 10.3.0 is expected to occur later this year, the time at which 10.3.0 becomes a mandatory upgrade.

For more information, see the following:

Metalink Note: 559539.1

The Oracle Configuration Manager Installer Guide provides instructions for the installation of the OCM.

Important: If you choose to install the OCM collector, ensure that you have your Metalink user account name, customer support identification number, and the country code (where the support agreement was issued) ready for use during the OCM installation.

APC Implementation Roadmap

At a high-level, the APC installation process is as follows:

Table 1–1 *APC Implementation Roadmap*

Task	Description
<i>Pre–installation tasks</i>	
1.	Plan your installation. For more information, see Chapter 2, "Planning Your Installation" .
2.	Set up your application database. For more information, see Chapter 3, "Setting Up the Database" .
3.	Set up your application server. For more information, see Chapter 4, "Setting Up Your Application Server" .
<i>Installation Task</i>	
4.	Access the APC installation software. For more information, see either Chapter 5, "Installing APC on OAS" or Chapter 6, "Installing APC on WebLogic" .
<i>Post–Installation Tasks</i>	
5.	Configure the APC. For more information, see the <i>Oracle Retail Analytic Parameter Calculator Configuration Guide</i> .

Planning Your Installation

Before installing the Analytic Parameter Calculator (APC), you must first determine the performance and availability goals for your business, and then plan the hardware, network, and storage requirements accordingly. This chapter contains some basic considerations for the implementation of the APC application.

This chapter contains the following topics:

- [Overview of the Planning Process](#) on page 2-1.
- [Supported Configurations](#) on page 2-2.

Overview of the Planning Process

Planning your implementation prior to an installation gives you a better understanding of the environment and enables you to adapt faster to any future changes in the environment setup.

The section contains the following topic:

- [Planning Your Environment](#) on page 2-1.
- [Sizing Considerations](#) on page 2-2.

Planning Your Environment

Use the following steps to plan and prepare the product environment:

1. Plan and design the infrastructure, based on your business needs, for the installation. This includes:
 - Meeting the hardware and associated software requirements.
 - Acquiring the required software (and licensing).
 - Gathering capacity data.
 - Planning the data security policies.
 - Designing the backup and recovery strategies.
2. Determine the size of the implementation. For more information, see [Sizing Considerations](#) on page 2-2.
3. Identify source systems. Identify the systems that will exchange data with the APC.

Sizing Considerations

The APC schema (see [Creating the APC Database](#) on page 3-1) is installed under the User tablespace. Sizing considerations for this tablespace should use the following variables and formulas as a guideline.

Table 2–1 Sizing Variables

A = number of activities (also known as item-weeks).

M = number of nodes in the merchandise hierarchy that are in the Raw-AP calculation.

L = number of nodes in the location hierarchy that are in the Raw-AP calculation.

SC = number of year-independent season codes. For example, if your implementation uses monthly season codes, this value is 12.

Sizing Formula

Number of gigabytes = $(A * 4.16 / 10 \text{ million}) + (M * L * SC * 1.4 / 1 \text{ million})$

Supported Configurations

This section describes the hardware and network requirements for the APC application and includes the following topics:

- [Network Requirements](#)
- [Database Requirements](#)
- [Application Server Requirements](#)
- [Client System Requirements](#)

Network Requirements

This section describes basic requirements for your network infrastructure:

- For connections between servers use the following:
 - Minimum: 100 MBps switched ethernet
 - Recommended: 1000 MBps
- For connections to the desktop, 100 MBps is sufficient.

Database Requirements

The APC requires the use of the Oracle database as described in the following table:

Table 2–2 Database Requirements for Analytic Parameter Calculator

Software	Requirement
Database (64-bit)	Oracle 10g Release 2 (10.2.0.3) (64-bit)
Operating System (64-bit)	<ul style="list-style-type: none"> ■ Oracle Enterprise Linux 4.0 (64-bit) ■ HP-UX 11iv2 (11.23) Itanium (64-bit) ■ IBM AIX 5.3.0, TL5, APAR IY75211 ■ Sun Solaris 10 (SPARC platform), with timezone patch 122032-01 or later and libc patch 119689-07 or later.

Table 2–2 Database Requirements for Analytic Parameter Calculator

Software	Requirement
Utilities	file transfer protocol utility (ftp or ssh/scp/rsync) sudo utility

Application Server Requirements

The APC requires the use of the Oracle 10g Application Server or the WebLogic application server. The following table lists the supported operating systems and the associated application server versions:

Table 2–3 Application Server Requirements for the Analytics Parameter Calculator

Application Server	Operating System(64-bit)	JVM (32-bit)
OAS 10.1.3.3 (32-bit)	HP-UX 11iv2 (11.23)Itanium	HP JDK 1.5.0.03 build 1.5.0.03-13_feb_2006_16_39
	Oracle EnterpriseLinux 4.0	Sun JDK 1.5.0_6 - OAS
	IBM AIX 5.3.0, TL5,APAR IY75211	IBM JDK 1.5 - build pap32dev-20051104
	Sun Solaris 10(SPARC)	Sun JDK 1.5.0_6
WebLogic 10.0 mp1(ADF is a prerequisite for installing APC)	HP-UX 11iv2 (11.23)Itanium	HP-UX JDK for the Java 2 Standard Edition platform version 5.0.08 with Java HotSpot™ Server VM and all later JDK 5.0.* service packs for development and production deployment on HP-UX
	Oracle EnterpriseLinux 4.0	JRockit 5.0 R27.3.1 JDK and all later 5.0 releases of Jrockit
	IBM AIX 5.3.0, TL5,APAR IY75211	IBM Java 5 JDK (Service Refresh 9)-Java version 1.5.0, Java™ 2 Runtime Environment, Standard Edition (build pap32devfix-20081129 (SR9))
	Sun Solaris 10(SPARC)	Sun Java 2 JDK 5.0 Update 11 with the Java HotSpot™ Client and Server VMs and all later service packs of 5.0

For Solaris, the following timezone and libc patches are required:

- On SPARC platform, with timezone patch 122032-01 or later and libc patch 119689-07 or later.

Client System Requirements

The following table lists the supported client system options:

Table 2–4 Client System Environment

Software	Requirements
Windows XP Pro SP2 (with Office 2003)	■ Microsoft Internet Explorer 7.0
Windows XP Pro SP2 (with Office XP)	■ Microsoft Internet Explorer 7.0

Table 2–4 Client System Environment

Software	Requirements
Windows XP Pro SP2 (with Office 2000)	<ul style="list-style-type: none"><li data-bbox="691 258 1364 289">■ Microsoft Internet Explorer 7.0

Setting Up the Database

This chapter describes how you can set up your database and the various database components. It contains the following:

- [Creating the APC Database](#)

Creating the APC Database

The APC database can be created as another instance on an existing Oracle Database Server.

Note: When APC is running, it will consume application server resources such as memory and CPU. These are important considerations if your application server has additional instances.

The ASDS schema must have Select privileges on the v\$parameter table. The DBA should grant these privileges when she creates the ASDS schema.

The ASDS schema, as installed by the installer, uses only a single table space, DATA_01. The DBA should decide whether or not to move the objects in the ASDS schema to different table spaces.

Installing the ASDS Schema

The schema for the APC is referred to as the “ASDS Schema”. The APC installer will automatically create and install the ASDS database schema. The database will be created under the User Tablespace.

The ASDS schema must be installed on the same Oracle Database Server instance as the Oracle Retail Markdown Optimization (MDO) product. APC will use this schema to obtain historical data from MDO.

Setting Up Your Application Server

Before installing the APC application, you must set up an instance on the application server. Based on your business needs, you may set up the instance to include one or more server instances and logically related resources and services.

This chapter describes how to set up the Oracle Application Server (OAS) and the WebLogic application server. It contains the following sections:

- [Installing Oracle Application Server](#) on page 4-1.
- [Installing WebLogic Application Server](#) on page 4-1.

Installing Oracle Application Server

The APC application requires the use of Oracle Application Server 10g Release 3 (10.1.3.3) or WebLogic 10.0 mp1. To install OAS, refer to the Oracle Application Server documentation.

Installing WebLogic Application Server

The APC application requires the use of Oracle Application Server 10g Release 3 (10.1.3.3) or WebLogic 10.0 mp1. To install WebLogic, refer to the WebLogic Application Server documentation.

Installing APC on OAS

APC can be installed on either the Oracle Application Server (OAS) or the WebLogic application server. This chapter contains instructions for installing APC on OAS. For instructions on installing APC on WebLogic, see [Chapter 6, "Installing APC on WebLogic"](#)

This chapter contains the following:

- ["Overview of the Installation Process"](#) on page 5-1
- ["Accessing the Installation Software"](#) on page 5-1
- ["Setting Up the Installation Properties File"](#) on page 5-2
- ["Setting Up Environment Variables"](#) on page 5-3
- ["Preparing the Unix Terminal Emulator and SSH Client"](#) on page 5-4
- ["Installing APC in Silent Mode"](#) on page 5-4
- ["Installing APC Using the Installer"](#) on page 5-5
- ["Post-Installation Tasks"](#) on page 5-13

Overview of the Installation Process

The installation procedure for OAS consists of the following tasks:

- accessing the installation software
- setting up the installation properties file
- setting up the environment variables
- preparing the UNIX terminal emulator and the SSH client
- installing APC in silent mode
- installing APC using the installer

Accessing the Installation Software

The APC installation software is bundled with the Oracle Retail Markdown Optimization (MDO) product software. The software media is available from the Oracle E-Delivery site.

To download the software:

1. From the application server where you will be installing APC, open a browser and navigate to the following URL:

<http://edelivery.oracle.com/>

The **Oracle E-Delivery** download page displays.

2. Select a language and click **Continue**.

The **Export Validation** screen displays.

3. Complete the following and click **Continue**.

- **Full Name** – enter your full name.
- **Company Name** – enter your company name.
- **E-mail Address** – enter your e-mail address.
- **Country** – select your country.
- **License Agreement** – select the License Agreement check box.
- **Export Restrictions** – select the Export Restrictions check box.

The **Media Pack Search** screen displays.

4. Respond to the following prompts and click **Go**.

- **License List** – review the list to determine which Product Packs you need to download.
- **Product Pack** – select **Oracle Retail Applications**.
- **Platform** – (optional). Select the desired operating system.

The **Oracle Retail Markdown Optimization Media Pack** screen displays.

5. In the Select column, click **Download**.

Oracle E-Delivery writes a Zip file to the default location you have selected for downloads.

6. Unpack the Zip file to a temporary directory.

Setting Up the Installation Properties File

In order to install APC, you first need to specify the properties to use during the installation process.

Creating the Installation Properties File

To create the installation properties file, do the following:

1. Make a copy of the **reference.apc.install.properties** file.
2. Rename the copy to **apc.install.properties**.
3. Save this file in the same directory as the **reference.apc.install.properties** file.
4. Define the properties specific in the following sections listed below.

Defining File Directories

Use the **basedest.basedest.dir** property to specify the directory where the APC files will be copied.

Defining the Application Server

Define the application server being used for the installation.

```
install.appserver = oracle
```

Defining the Administrative User ID and Password

Define the Oracle Application Server administrative user id and password using the following properties:

```
oracle.admin.userid
```

```
oracle.admin.password
```

Note: The userid and password should be the same as the oc4jadmin userid and password of the Oracle Application Server installation.

Oracle.Home

Use the **oracle.home** property to define the location of the J2EE Home folder within the Oracle Application Server installation. An example is listed below.

```
oracle.home=/home/apc/OAS_AIX/oracle/product/10.1.3/OracleAS_1/j2ee/home
```

Defining Ports

Specify the following port property:

```
oracle.admin.port=12401
```

Defining Database Properties

Specify the following database properties:

- database.apcdb.oracle.create=yes
- database.apcdb.oracle.upgrade=no
- database.apcdb.oracle.address
- database.apcdb.oracle.dbalias
- database.apcdb.oracle.dbname
- database.apcdb.oracle.dbport
- database.apcdb.oracle.auth.apcoracleauth.user
- database.apcdb.oracle.auth.apcoracleauth.password

Setting Up Environment Variables

Before you start the installation, make sure that the following environment variables are set in the system:

- JAVA_HOME
- PATH

Although it is recommended that these variables be set up in relevant bash shell startup files (*.bash_profile*) of the system, you can also set up the variables using the

export command at the UNIX prompt. For more information on setting up these variables in the startup files, refer to the operating system documentation.

To set up the environment variables for the current session, at the UNIX prompt type the following commands in sequence:

export *JAVA_HOME*=<path where JVM is installed>

For example, /usr/lib/java/jdk1.5

export *ORACLE_HOME*=<path where the Oracle database is installed>

For example, /u01/app/oracle/product/10.2.0/db_1

export *PATH*=\$*ORACLE_HOME*/bin:*\$*PATH*

Preparing the Unix Terminal Emulator and SSH Client

In order to run the APC installer, you will need to use a Unix terminal emulator. In addition, the SSH Client must be configured to allow x-forwarding. Refer to the documentation for the SSH Client for instructions on how to enable x-forwarding.

Installing APC in Silent Mode

To install APC in silent mode, complete the following steps:

1. Make sure that you have completed "[Setting Up the Installation Properties File](#)" on page 5-2.
2. Make sure that the application server is running.
3. From the application server machine, **enter** the following command:

```
bash install.sh
```

install.sh

The *install.sh* command enables you to install APC.

Syntax

```
install.sh [-s] [-p <path-to-install.properties>]
```

Arguments

Use any arguments listed below as needed.

Argument	Description
-s	Optional. Silent mode. If you omit this option, the Oracle Installer user interface displays.
-p <path-to- <i>install.properties</i> >	Optional. Specifies an alternate path to the <i>install.properties</i> file. Defaults to <i>./install.properties</i> .
-x < <i>APC.xml</i> >	Specifies an alternate XML install script file within the <i>./InstallScripts</i> directory.
-h	Optional. Prints a help message.

Return Value

When run in silent mode (`install.sh -s`), the script displays a trace message to stdout (the console). When run in Installer mode (the default), the script displays a graphical user interface.

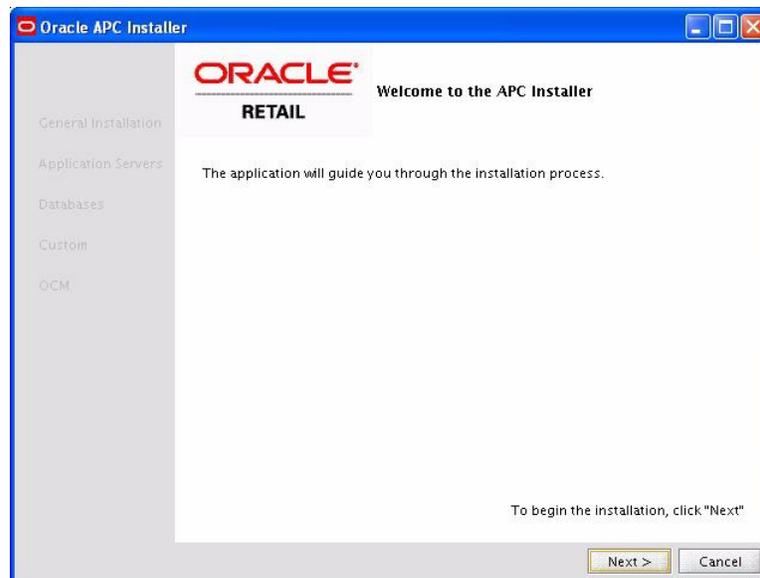
Installing APC Using the Installer

To install APC interactively using the Installer, complete the following steps:

1. Make sure that you have completed [Setting Up the Installation Properties File](#) on page 5-2.
2. From the Windows client, start the Unix terminal emulator.
3. Make sure that the application server software is running.
4. Navigate to directory that contains the installer shell script.
5. Start the installer by issuing the following command:

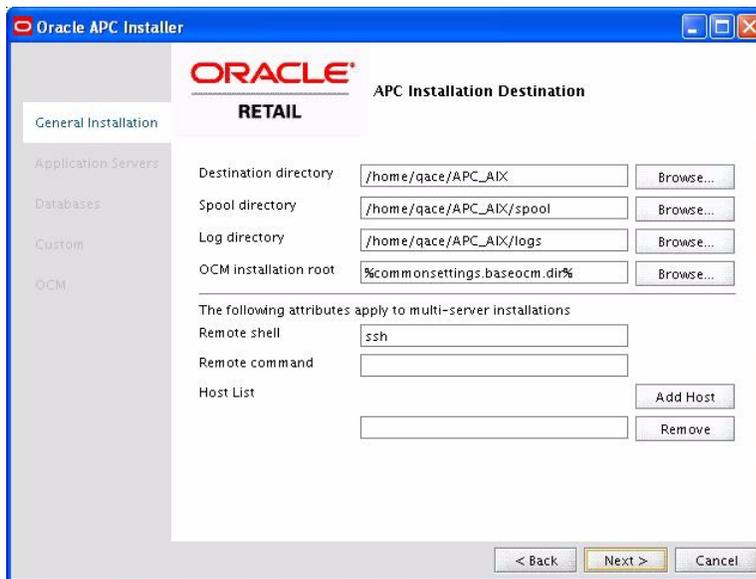

```
bash install.sh -p APC/apc.install.properties -x APC.xml
```
6. The installer opens and displays the **APC Installer Welcome Screen**. Click **Next**.

Figure 5–1 APC Installer Welcome Screen

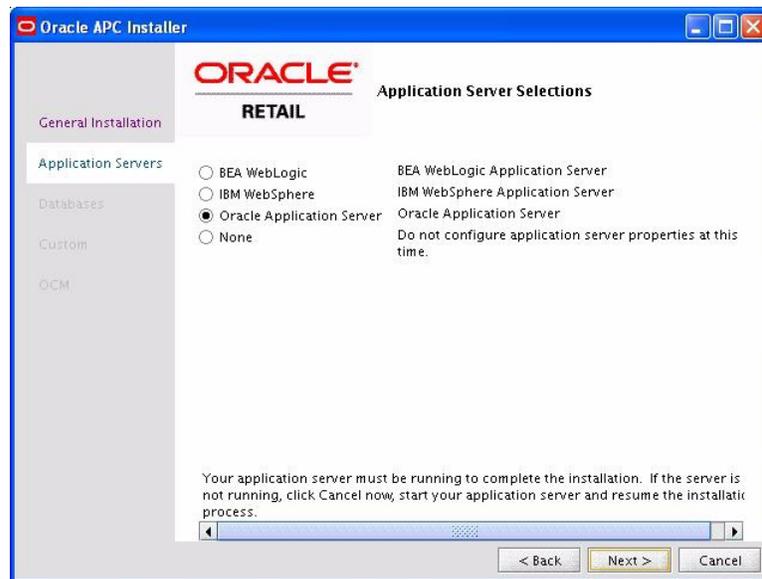


7. The **APC Installation Destination** screen opens.

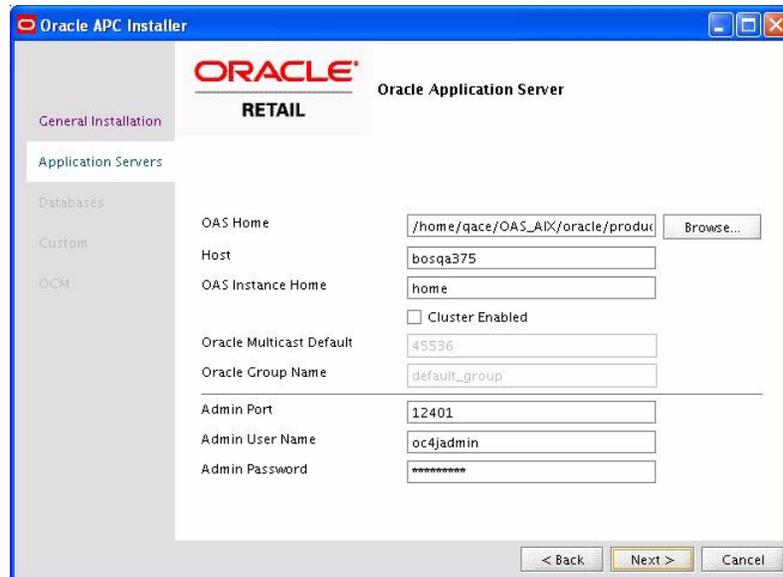
Figure 5–2 APC Installation Destination Screen



- **Destination Directory** – enter the path to the APC installation target directory.
 - **Spool Directory** – enter the path to the APC spool directory.
 - **Log Directory** – enter the path to the APC log files.
 - **OCM Installation root** – enter the path where the Oracle Configuration Manager (OCM) is installed.
 - **Remote shell** – this field is populated by default.
 - **Remote command** – leave blank.
 - **Host List**—leave blank.
 - Click **Next**.
8. The **Application Server Selections** screen opens.

Figure 5–3 Application Server Selections

- Select **Oracle Application Server**.
 - Click **Next**.
9. The **Oracle Application Server** screen appears.

Figure 5–4 Oracle Application Server Screen

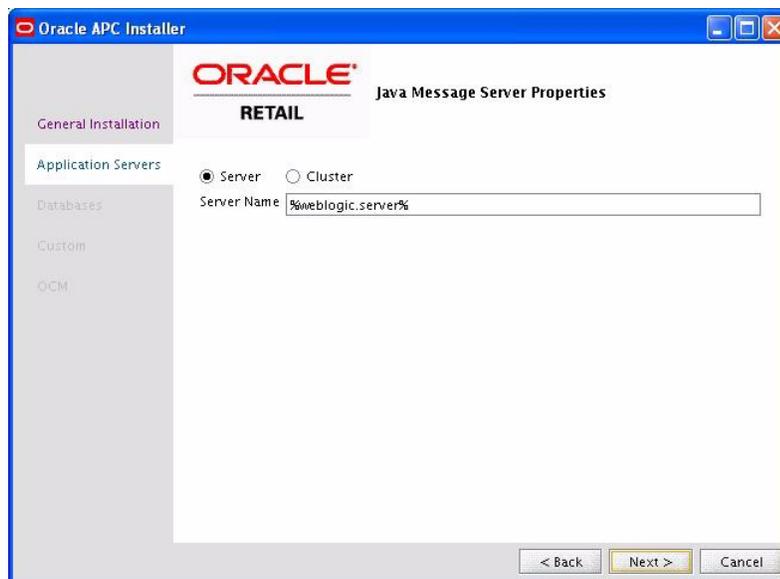
- **OAS Home** – enter the location of the OAS installation.
- **Host** – enter the host name for the OAS installation.
- **OAS Instance Home** – enter the OAS Instance Home location.
- **Oracle Multicast Default** – leave blank.
- **Oracle Group Name** – leave blank.
- **Admin Port** – enter the administrative port for the OAS installation.

- **Admin User Name** – enter the administrative user name for the OAS installation.
- **Admin Password** – enter the administrative password for the OAS installation.
- Click **Next**.

Note: If the installation does not continue to the next step, check the application server information and/or the status of the application server.

10. The **Java Message Server Properties** screen appears.

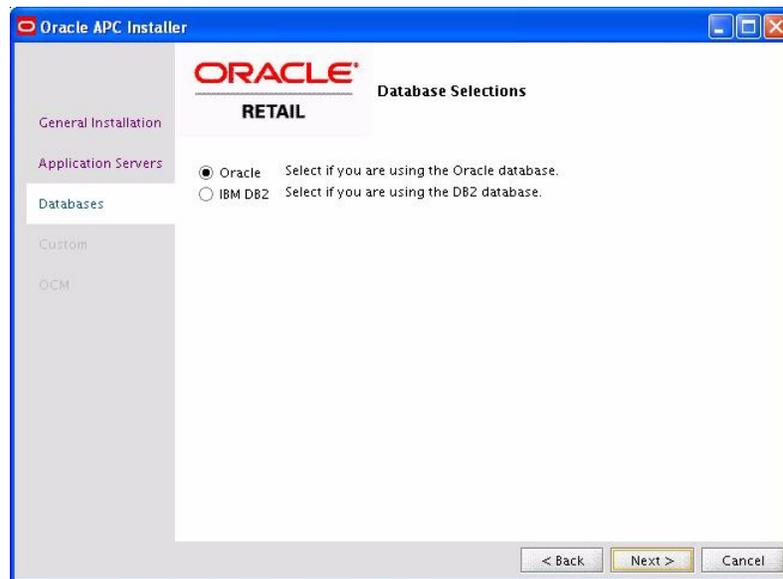
Figure 5–5 Java Message Server Properties Screen



- Select **Server**.
- **Server Name Field** – enter the name of the server that you may have set up as a Java Message Server (JMS).
- Click **Next**.

11. The **Database Selections** screen appears.

Figure 5–6 Database Selections Screen



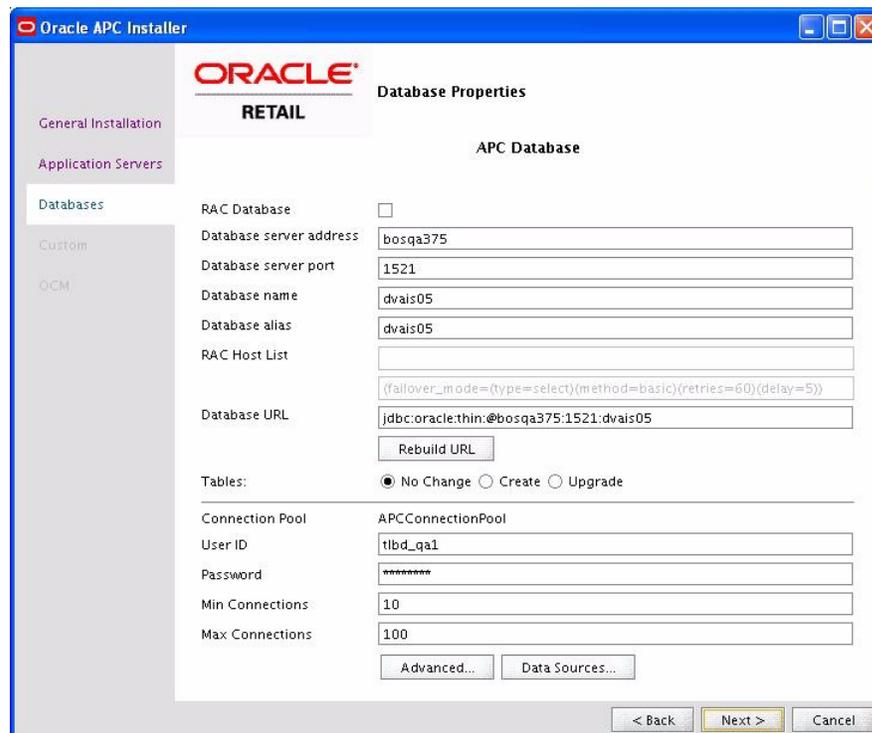
- Select **Oracle**.

Note: APC does not support the use of DB2.

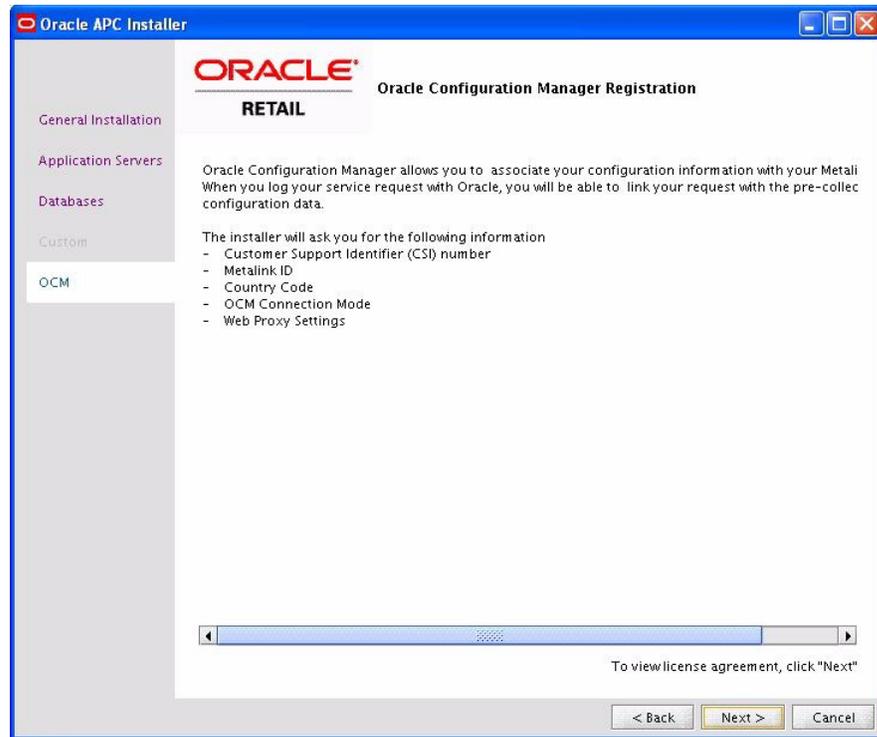
- Click **Next**.

12. The **Database Properties** screen appears.

Figure 5–7 Database Properties Screen



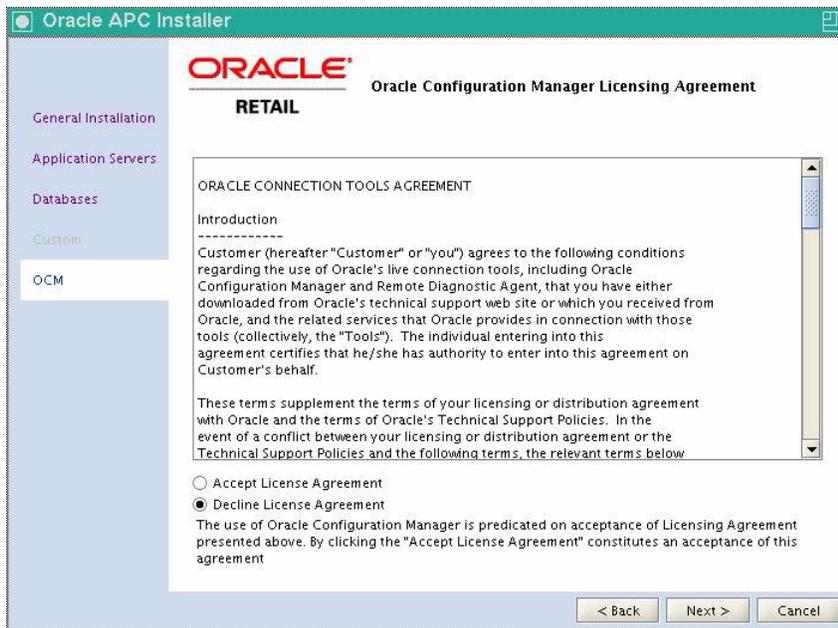
- **RAC Database** – leave this field blank. There is no support for Oracle RAC in this release of APC.
 - **Database server address** – enter the address of the database server.
 - **Database server port** – enter the server port number associated with the database.
 - **Database name** – enter the name used to identify the database.
 - **Database alias** – enter the database alias.
 - **RAC Host List** – leave this field blank.
 - **Database URL** – (optional). Enter the database's URL.
 - **Tables** – select one of the following options:
 - **No Change** – select this option if you have an existing database schema that you do not want to modify. This enables you to configure data sources and EAR files without affecting the database.
 - **Create** – select this option if you are installing a new database schema for APC. The Oracle Installer drops all the schemas and creates new ones.
 - **Upgrade** – select this option if you have an existing database schema that you want to update. Any existing data remains intact. It is modified on a row-by-row, column-by-column basis, depending on the actions specified in the database patches.
 - **Connection Pool** – this field is not editable.
 - **User ID** – enter the user name associated with the database.
 - **Password** – enter the password associated with the database.
 - **Min Connections** – accept the default value.
 - **Max Connections** – accept the default value.
 - **Click Next.**
13. The **Oracle Configuration Manager Registration** screen opens.

Figure 5–8 Oracle Configuration Manager Registration

Note: For more information about the Oracle Configuration Manager (OCM), see [Overview of the Oracle Configuration Manager](#) on page 1-1 in [Chapter 1, "Overview"](#).

- Click Next.
14. The Oracle Configuration Manager Licensing Agreement screen opens.

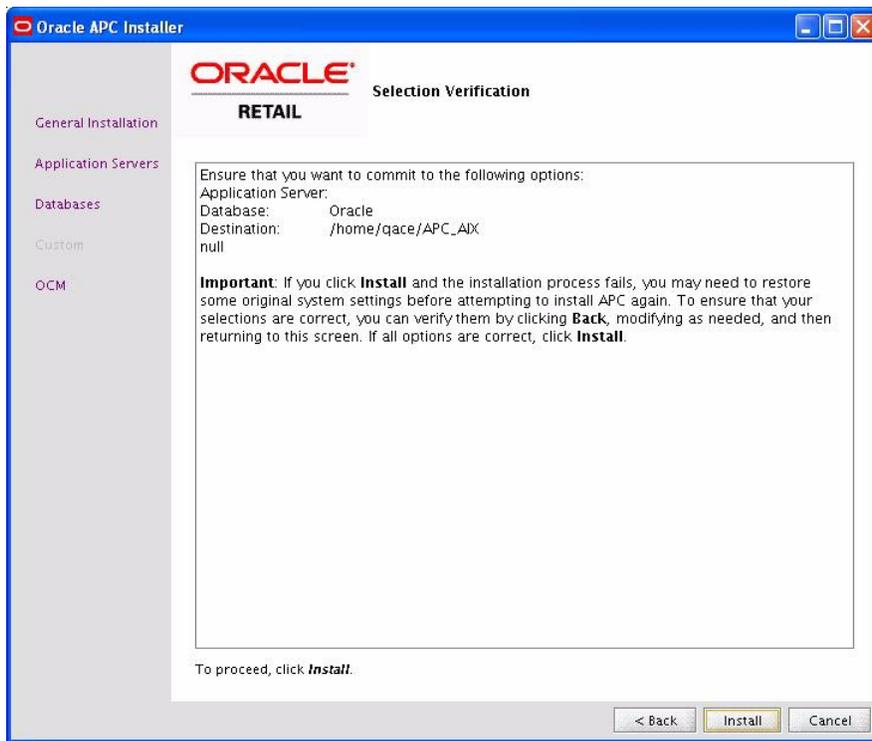
Figure 5–9



- To decline the License, select **Decline License Agreement**.
- Click **Next**.

15. The **Selection Verification Screen** opens.

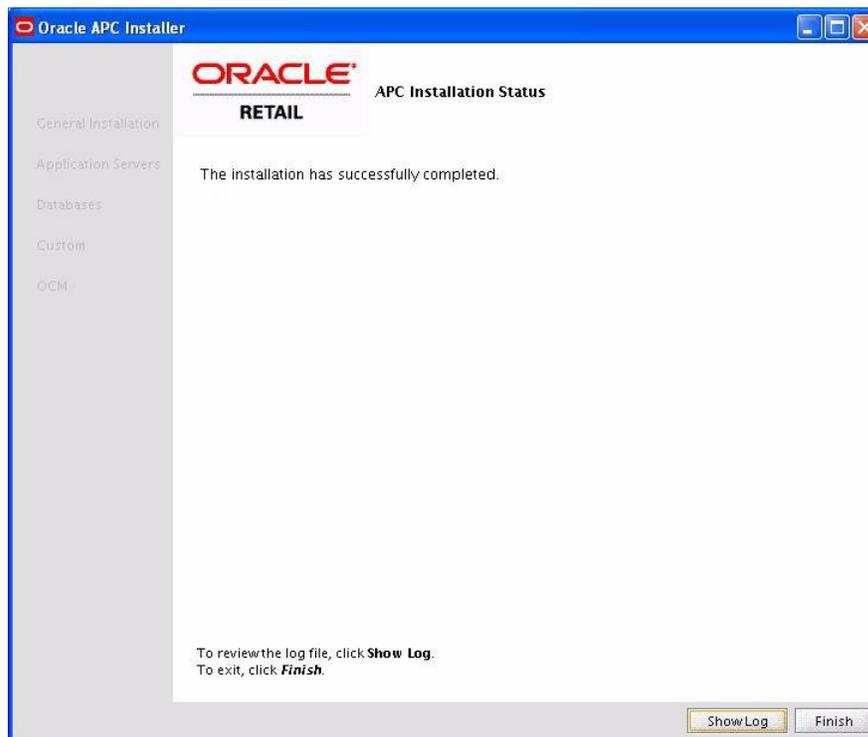
Figure 5–10 Selection Verification Screen



- Review this screen, and then click **Install**.

16. The APC Installation Status screen opens.

Figure 5-11 APC Installation Status Screen



17. To complete installation:

- Click **Finish** to exit.
- Click **Show Log** to view the installation log file.

18. The following procedure should be completed as part of the APC installation process when installing APC on OAS 10.1.3.3 (Linux only). Complete these steps to edit the following configuration parameter on the server:

1. Go to the Application Server... > OC4J: ...home > Server Properties page.
2. Go to Command Line Options -> Start-parameters:Java Options
3. Add: -XX:CompileCommand=exclude,oracle/sql/NUMBER,toBytes

Post-Installation Tasks

After the installer has finished, complete the following steps:

1. Navigate to the directory where APC is installed. This is the directory you defined using the basedest.basedest.dir within the apc.install.properties file.
2. Edit the config/ecf.conf within the following directory:
.../APC/modules/APC/config/ecf.conf
3. Within the ecf.conf file, update the user name and password with the oracle.admin.userid and oracle.admin.password as specified in [Defining the Administrative User ID and Password](#) on page 5-3.
4. Next, navigate to the bin directory.

5. Within this directory, issue the following command:

```
bash runAPC.sh -l http://<host>:<rmiPort> > APCBackEndLog &
```

where <host> is the machine where OAS is running and <rmiPort> is the oracle.admin.port as defined in [Defining Ports](#) on page 5-3.

6. The only way to shut down the APC back-end process is to manually kill the process. When you start APC, using runAPC.sh, it spawns a child process. To stop APC you must kill the runAPC.sh process and the java process. To do this manually:
 1. Log into the server where the APC back end is running.
 2. Enter the command:
ps -ef | grep runAPC
 3. Obtain the process ID (PID) for that process.
 4. Enter the command:
ps -ef | grep java
 5. Identify the correct java process associated with runAPC.sh and obtain the PID for that process.
 6. Run the command:
kill -9 <PID1><PID2>

Installing APC on WebLogic

APC can be installed on either the Oracle Application Server (OAS) or the WebLogic application server. This chapter contains instructions for installing APC on WebLogic. For instructions on installing APC on OAS, see [Chapter 5, "Installing APC on OAS"](#).

Note: You must install ADF prior to installing APC.

This chapter contains the following:

- ["Overview of the Installation Process"](#) on page 6-1
- ["Accessing the Installation Software"](#) on page 6-1
- ["Setting Up the Installation Properties File"](#) on page 6-2
- ["Setting Up Environment Variables"](#) on page 6-4
- ["Preparing The Unix Terminal Emulator and SSH Client"](#) on page 6-4
- ["Prerequisite for Installing APC on WebLogic"](#) on page 6-4
- ["Installing APC in Silent Mode"](#) on page 6-5
- ["Installing APC Using the Installer"](#) on page 6-6
- ["Post-Installation Tasks"](#) on page 6-14

Overview of the Installation Process

The installation procedure for WebLogic consists of the following tasks:

- accessing the installation software
- setting up the installation properties file
- setting up the environment variables
- preparing the UNIX terminal emulator and the SSH client
- installing APC in silent mode
- installing APC using the installer

Accessing the Installation Software

The APC installation software is bundled with the Oracle Retail Markdown Optimization (MDO) product software. The software media is available from the Oracle E-Delivery site.

To download the software:

1. From the application server where you will be installing APC, open a browser and navigate to the following URL:

<http://edelivery.oracle.com/>

The **Oracle E-Delivery** download page displays.

2. Select a language, and click **Continue**.

The **Export Validation** screen displays.

3. Respond to the following and click **Continue**.

- **Full Name** – enter your full name.
- **Company Name** – enter your company name.
- **E-mail Address** – enter your e-mail address.
- **Country** – select your country.
- **License Agreement** – select the License Agreement check box.
- **Export Restrictions** – select the Export Restrictions check box.

The **Media Pack Search** screen displays.

4. Respond to the following prompts, and then click **Go**.

- **License List** – review the list to determine which Product Packs you need to download.
- **Product Pack** – select **Oracle Retail Applications**.
- **Platform** – (optional). Select the desired operating system.

The **Oracle Retail Markdown Optimization Media Pack** screen displays.

5. In the **Select** column, click **Download**.

Oracle E-Delivery writes a Zip file to the default location you have selected for downloads.

6. Unpack the Zip file to a temporary directory.

Setting Up the Installation Properties File

In order to install APC, you first need to specify the properties to use during the installation process.

Defining File Directories

Use the **basedest.basedest.dir** property to specify the directory where the APC files will be copied

Defining the Application Server

Define the application server being used for the installation.

```
install.appserver = weblogic
```

Defining the Administrative User ID and Password

Define the WebLogic administrative user id and password using the following properties:

weblogic.admin.userid

weblogic.admin.password

Note: The userid and password should be the same as the WebLogic server administrator username and password.

WebLogic Properties

Set the following properties in the WebLogic Properties section of the install.properties file.

The value for the WebLogic server must be the name you assigned to the server. The default value is AdminServer.

The weblogic.home value must be \${bea.home}/wlserver_10.0/server. That is, wlserver_10.0 must be a subdirectory of bea.home, and wlserver_10.0 must contain the server directory of the WebLogic installation. The APC installer does not support arbitrary weblogic.home placement. So, if you have already installed WebLogic and the installation does not follow this directory structure, then you must re-install WebLogic.

Set the WebLogic domain name to the domain you created for APC when you set up WebLogic.

weblogic.server=<server name>

weblogic.domain

weblogic.home

bea.home

Defining Ports

Specify the following port property:

weblogic.admin.port=41001

Defining Database Properties

Specify the following database properties:

- database.apcdb.oracle.create=yes
- database.apcdb.oracle.upgrade=no
- database.apcdb.oracle.address
- database.apcdb.oracle.dbalias
- database.apcdb.oracle.dbname
- database.apcdb.oracle.dbport
- database.apcdb.oracle.auth.apcoracleauth.user
- database.apcdb.oracle.auth.apcoracleauth.password

Setting Up Environment Variables

Before you start the installation, make sure that the following environment variables are set in the system:

- `JAVA_HOME`
- `PATH`

Although it is recommended that these variables be set up in relevant bash shell startup files (*.bash_profile*) of the system, you can also set up the variables using the **export** command at the UNIX prompt. For more information on setting up these variables in the startup files, refer to the operating system documentation.

To set up the environment variables for the current session, at the UNIX prompt type the following commands in sequence:

```
export JAVA_HOME=<path where JVM is installed>
```

For example, `/usr/lib/java/jdk1.5`

```
export ORACLE_HOME=<path where the Oracle database is installed>
```

For example, `/u01/app/oracle/product/10.2.0/db_1`

```
export PATH=$ORACLE_HOME/bin:$PATH
```

Preparing The Unix Terminal Emulator and SSH Client

In order to run the APC installer, you will need to use a Unix terminal emulator. In addition, the SSH Client must be configured to allow x-forwarding. Refer to the documentation for the SSH Client for instructions on how to enable x-forwarding.

Prerequisite for Installing APC on WebLogic

APC requires ADF, so before installing APC on WebLogic, you must install ADF.

To install ADF on the WebLogic server, complete the following steps:

1. Locate the ADF v10 archive, `adfinstaller.zip`. An example of the location of the Price CD image is:
`Price-13.0.3-29-200901150300-232542/APC/lib/adfinstaller.zip`
2. Unpack the archive in an appropriate directory (for example, `/home/qace/ADF`). The archive contains the `README.html` file. If you need to, you can refer to this file for additional information regarding the installation of ADF.
3. Edit the file `adfinstaller.properties` to make the following changes:
 - Set **DesHome** to the `bea.home` directory. (For more information about `bea.home`, see the `README.html` file.)
 - Set **type** to `WEBLOGIC`.
 - Set **UserHome** as the full path to the domain for APC that you created in WebLogic (For example, `/home/qace/wls/user_projects/domains/apc_domain`).
4. Shut down the WebLogic server if it is running
5. Run the ADF installer.

```
java -jar runinstaller.jar adfinstaller.properties
```

6. Edit the file `setDomainEnv.sh`, located in the `bin` directory of the APC domain (for example, `/home/qace/wls/user_projects/domains/apc_domain/bin/setDomainEnv.sh`). You are going to edit the contents of this file directly below the `SET THE CLASSPATH` comment, as follows:
 - Immediately after the `SET THE CLASSPATH` comment, add the following command, which runs the `setupadf.sh` file. You should substitute the values appropriate to your system for `{bea.home}` and `{weblogic.domain}`.


```

          {bea.home}/user_projects/domains/{weblogic.domain}/setupadf.sh
          
```
 - Modify the `JAVA_OPTIONS` line by adding `-Djava.awt.headless=true` to the end of the line (but inside the double quotes). The entire line, after your modification, should appear as:


```

          JAVA_OPTIONS="{JAVA_OPTIONS} {JAVA_PROPERTIES}
          -Dwlw.iterativeDev={iterativeDevFlag}
          -Dwlw.testConsole={testConsoleFlag}
          -Dwlw.logErrorsToConsole={logErrorsToConsoleFlag}
          -Djava.awt.headless=true"
          
```
 - Modify the line that sets the class path. This involves appending `{CLASSPATHSEP}{CLASSPATH}` to the end of the line. After you edit the line, it should appear as follows:


```

          CLASSPATH="{PRE_CLASSPATH}{CLASSPATHSEP}{WEBLOGIC_
          CLASSPATH}{CLASSPATHSEP}{POST_CLASSPATH}{CLASSPATHSEP}{WLP_POST_
          CLASSPATH}{CLASSPATHSEP}{CLASSPATH}"
          
```
7. Restart the WebLogic server. When the WebLogic server starts up, examine the console output. The class path should contain all the elements listed in `setupadf.sh`. If it does not, then the APC installer will not work properly, as the `apcfe.ear` file requires these elements.

Installing APC in Silent Mode

This section describes how to install APC in silent mode. Silent mode is non-interactive.

Note: You must install ADF on the WebLogic server before you can install APC.

To install APC in silent mode, complete the following steps:

1. Make sure that you have completed "[Setting Up the Installation Properties File](#)" on page 6-2.
2. Make sure that the application server is running.
3. From the application server machine, enter the following command:

```
bash install.sh
```

install.sh

The `install.sh` command enables you to install APC.

Syntax

```
install.sh [-s] [-p <path-to-install.properties-file>]
```

Arguments

Use any arguments listed below as needed.

Argument	Description
-s	Optional. Silent mode. If you omit this option, the Oracle Installer user interface displays.
-p <path-to- install.properties>	Optional. Specifies an alternate path to the install.properties file. Defaults to ./install.properties.
-x <APC.xml>	Specifies an alternate XML install script file within the ./InstallScripts directory.
-h	Optional. Prints a help message.

Return Value

When run in silent mode (install.sh -s), the script displays a trace message to stdout (the console). When run in the Installer mode (the default), the script displays a graphical user interface.

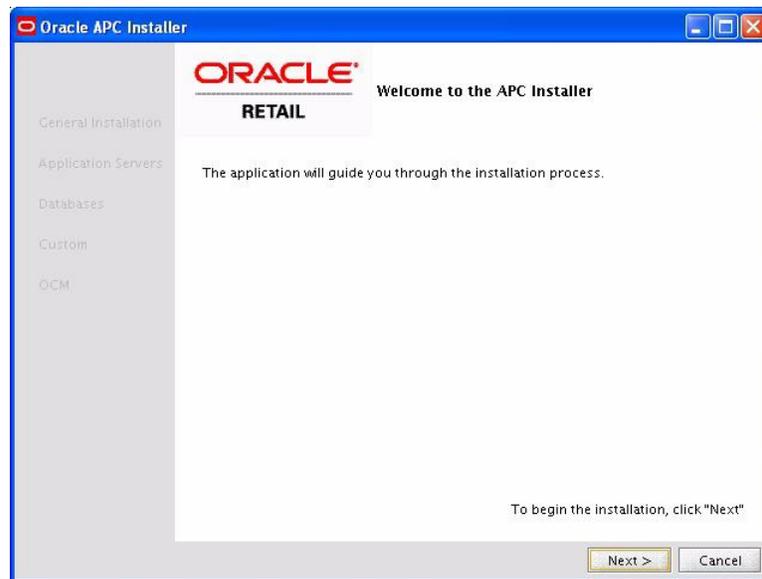
Installing APC Using the Installer

Note: You must install ADF on the WebLogic server before you can install APC.

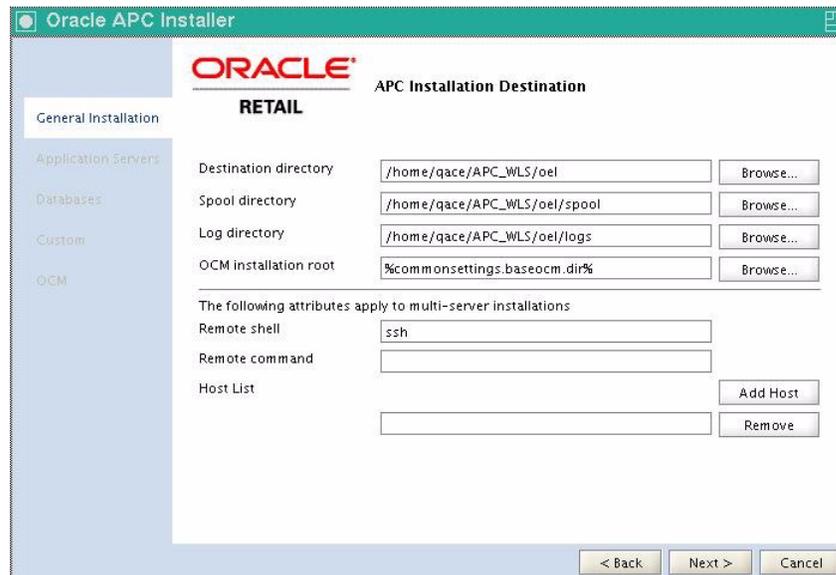
To install APC interactively using the Installer, complete the following steps:

1. Make sure that you have completed [Setting Up the Installation Properties File](#) on page 6-2.
2. From the Windows client, start the Unix terminal emulator.
3. Make sure that the application server software is running.
4. Navigate to directory that contains the installer shell script.
5. Start the installer by issuing the following command:


```
bash install.sh -p APC/apc.install.properties -x APC.xml
```
6. The installer opens and displays the **APC Installer Welcome Screen**. Click **Next**.

Figure 6–1 APC Installer Welcome Screen

7. The APC Installation Destination screen opens.

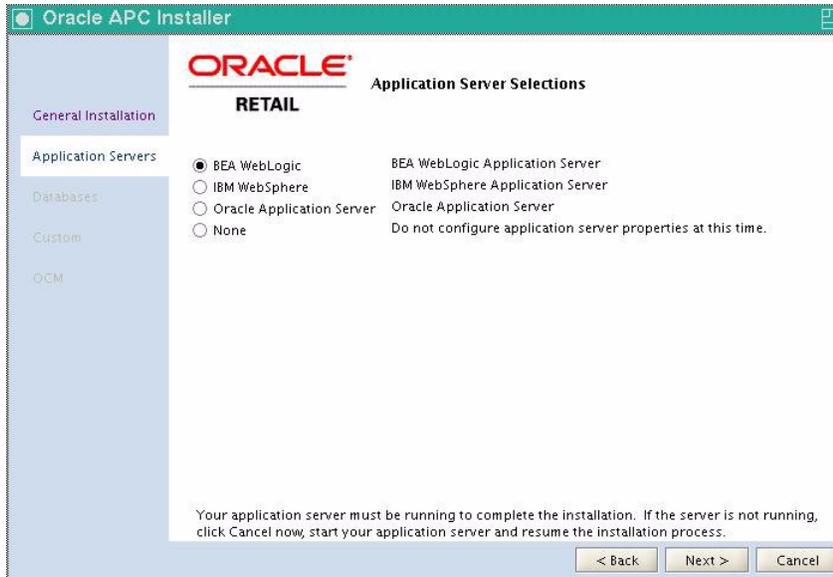
Figure 6–2 APC Installation Screen

- **Destination Directory** – enter the path to the APC installation target directory.
- **Spool Directory** – enter the path to the APC spool directory.
- **Log Directory** – enter the path to the APC log files.
- **OCM Installation root** – enter the path where the Oracle Configuration Manager (OCM) is installed.
- **Remote shell** – this field is populated by default.
- **Remote command** – leave blank.
- **Host List** – leave blank.

- Click Next.

8. The **Application Server Selections** screen opens.

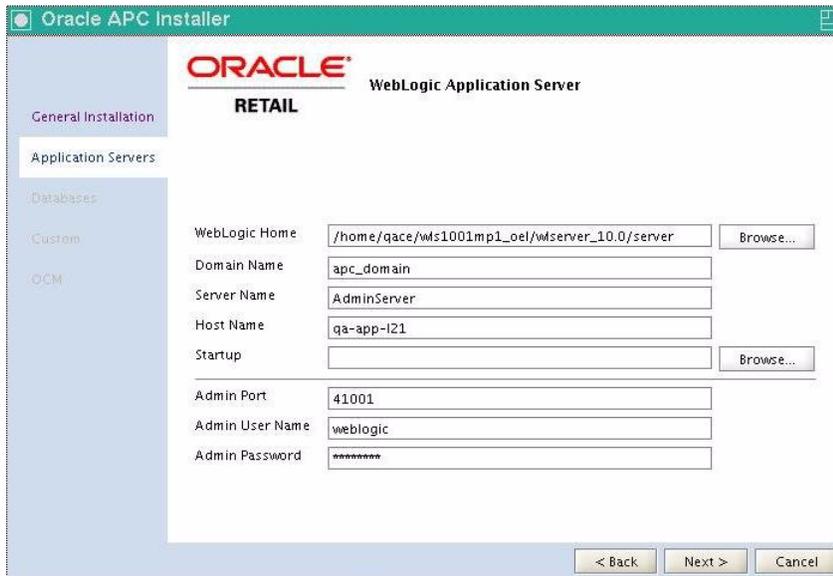
Figure 6–3 Application Server Selections



- Select **BEA WebLogic**.
- Click Next.

9. The **BEA WebLogic** screen appears.

Figure 6–4 WebLogic Application Server Screen



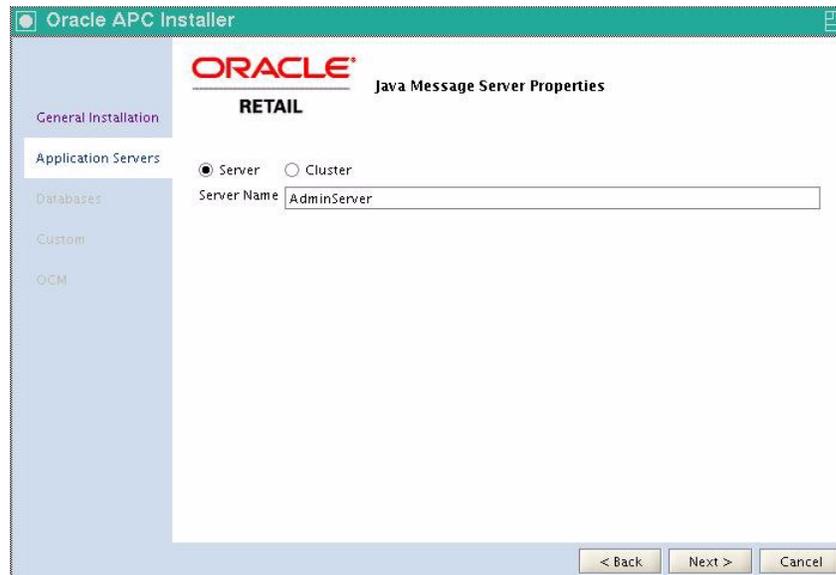
- **WebLogic Home** – enter the location of the WebLogic installation.
- **Domain Name** – enter the domain name for the WebLogic installation.
- **Server Name** – enter the server name for the WebLogic installation.

- **Host Name** – enter the host name for the WebLogic installation.
- **Startup** –left blank
- **Admin Port** – enter the administrative port for the WebLogic installation.
- **Admin User Name** – enter the administrative user name for the WebLogic installation.
- **Admin Password** – enter the administrative password for the WebLogic installation.
- Click **Next**.

Note: If the installation does not continue to the next screen, check the application server information and/or the status of the application server.

10. The **Java Message Server Properties** screen appears.

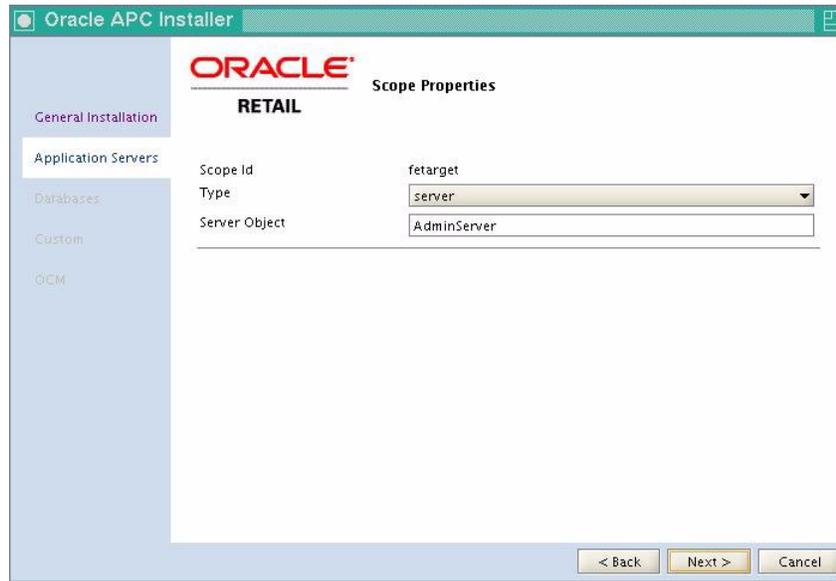
Figure 6–5 Java Message Server Properties Screen



- Select **Server**.
- **Server Name Field** – enter the name of the server that you may have set up as a Java Message Server (JMS).
- Click **Next**.

11. The **Scope Properties** screen appears.

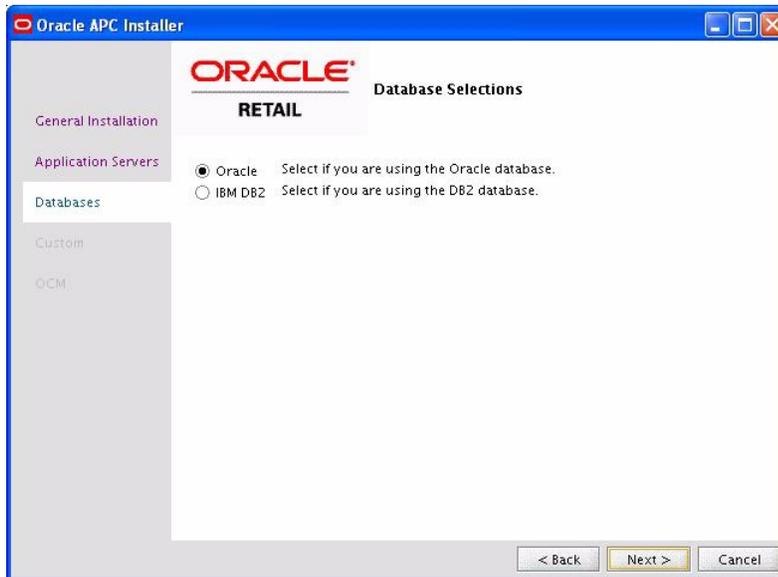
Figure 6–6 Scope Properties Screen



- Enter the server name.
- Click **Next**.

12. The **Database Selections** screen appears.

Figure 6–7 Database Selections Screen



- Select **Oracle**.

Note: APC does not support the use of DB2.

- Click **Next**.

13. The **Database Properties** screen appears.

Figure 6–8 Database Properties Screen

- **RAC Database** – leave this field blank. There is no support for Oracle RAC in this release of APC.
- **Database server address** – enter the address of the database server.
- **Database server port** – enter the server port number associated with the database.
- **Database name** – enter the name used to identify the database.
- **Database alias** – enter the database alias.
- **RAC Host List** – leave this field blank.
- **Database URL** – (optional). Enter the database’s URL.
- **Tables** – select one of the following options:
 - **No Change** – select this option if you have an existing database schema that you do not want to modify. This enables you to configure data sources and EAR files without affecting the database.
 - **Create** – select this option if you are installing a new database schema for APC. The Oracle Installer drops all the schemas and creates new ones.
 - **Upgrade** – select this option if you have an existing database schema that you want to update. Any existing data remains intact. It is modified on a row-by-row, column-by-column basis, depending on the actions specified in the database patches.

- **Connection Pool** – this field is not editable.
- **User ID** – enter the user name associated with the database.
- **Password** – enter the password associated with the database.
- **Min Connections** – accept the default value.
- **Max Connections** – accept the default value.
- Click **Next**.

14. The **Oracle Configuration Manager Registration** screen opens.

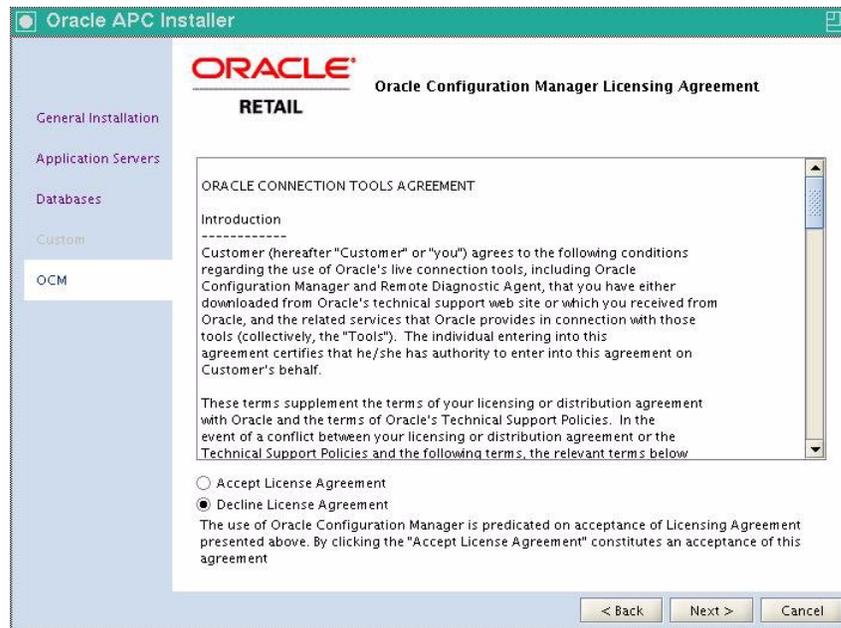
Figure 6–9 Oracle Configuration Manager Registration



Note: For more information about the Oracle Configuration Manager (OCM), see [Overview of the Oracle Configuration Manager](#) on page 1-1 in [Chapter 1, "Overview"](#).

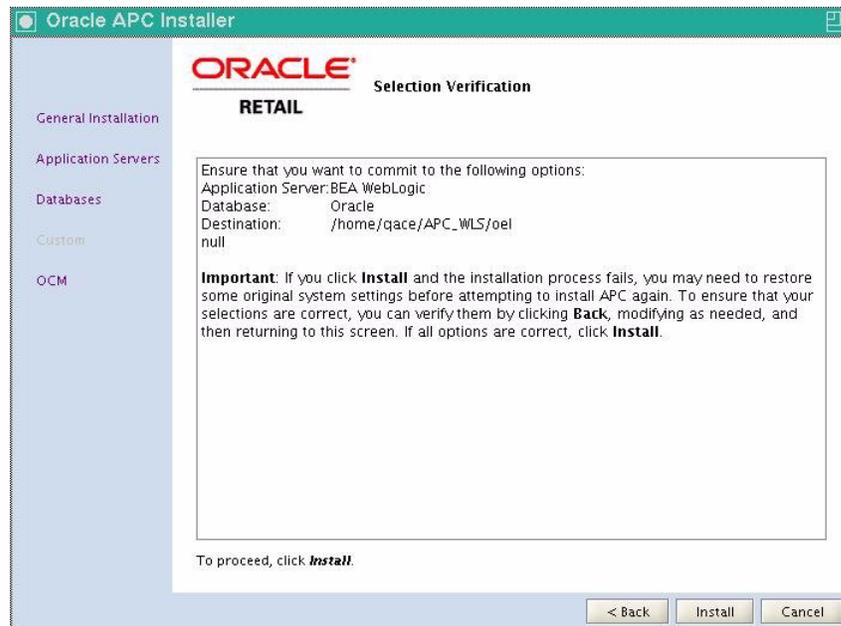
- Click **Next**.

15. The **Oracle Configuration Manager Licensing Agreement** screen opens.

Figure 6–10 Oracle Configuration Manager Licensing Agreement Screen

- To decline the License, select **Decline License Agreement**.
- Click **Next**.

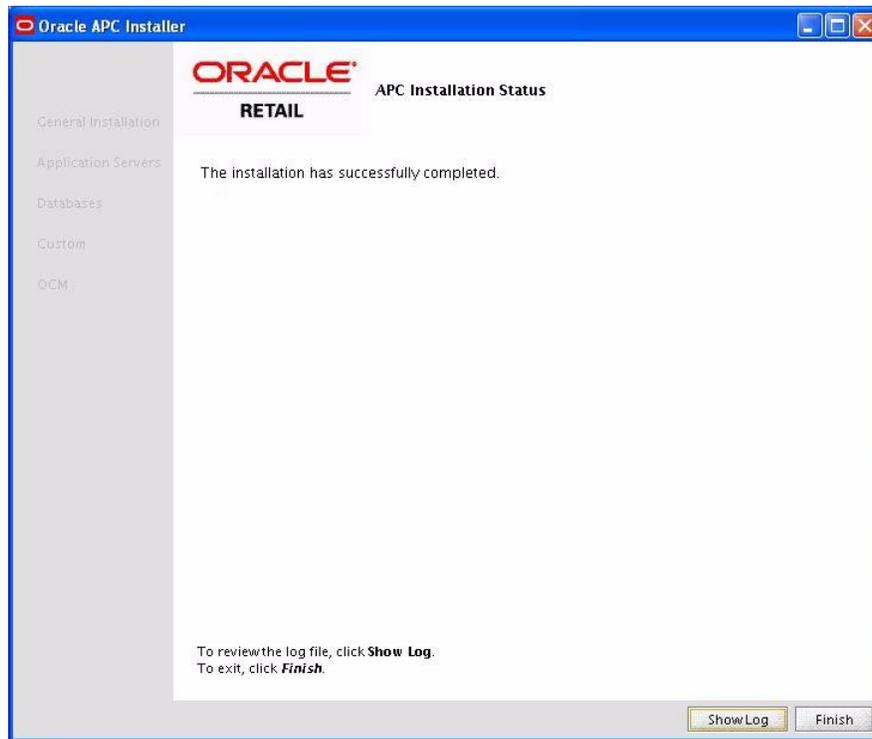
16. The **Selection Verification Screen** opens.

Figure 6–11 Selection Verification Screen

- Review this screen, and then click **Install**.

17. The **APC Installation Status** screen opens.

Figure 6-12 APC Installation Status Screen



18. To complete installation:

- Click **Finish** to exit.
- Click **Show Log** to view the installation log file.

Post-Installation Tasks

After the installer has finished, complete the following steps:

1. Navigate to the directory where APC is installed. This is the directory you defined using the `basedest.basedest.dir` within the `apc.install.properties` file.
2. Edit `config/ecf.conf` within the following directory:
`./modules/APC/config/ecf.conf`
3. Within the `ecf.conf` file, update the user name and password with the `weblogic.admin.userid` and `weblogic.admin.password` from the `install.properties` file.
4. Next, navigate to the `bin` directory, located in
`./modules/APC/bin`
5. Within this directory, issue the following command:
`bash runAPC.sh -l t3://<host>:<Port> > APCBackEnd &`
 where `<host>` is the machine where WebLogic is running and `<Port>` is 41001.
6. The only way to shut down the APC back-end process is to manually kill the process. When you start APC, using `runAPC.sh`, it spawns a child process. To stop APC you must kill the `runAPC.sh` process and the java process. To do this manually:

1. Log into the server where the APC back end is running.
2. Enter the command:
ps -ef | grep runAPC
3. Obtain the process ID (PID) for that process.
4. Enter the command:
ps -ef | grep java
5. Identify the correct java process associated with runAPC.sh and obtain the PID for that process.
6. Run the command:
kill -9 <PID1><PID2>

Index

A

application server
 requirements, 2-3

C

client system
 requirements, 2-3

D

database
 creating, 3-1
 installing the ASDS schema, 3-1
 requirements, 2-2

I

install
 silent mode, 6-5
installation
 accessing the software, 5-1, 6-1
 post-installation tasks, 5-13, 6-14
 setting up the installation properties file, 5-2, 6-2
 administrative user id and password, 5-3, 6-3
 database properties, 5-3, 6-3
 environment variables, 5-3, 6-4
 file directories, 5-2, 6-2
 oracle.home, 5-3
 ports, 5-3, 6-3
 UNIX terminal emulator and SSH client, 5-4,
 6-4
installing
 ASDS schema, 3-1
 Oracle Application Server, 4-1
 running the installation software, 5-5, 6-6
install.sh, 5-4, 6-5

N

network
 requirements, 2-2

O

overview

APC, 1-1
Oracle Configuration Manager, 1-1

P

properties file
 setting up the installation properties file, 5-2, 6-2

R

requirements
 application server, 2-3
 client system, 2-3
 database, 2-2
 network, 2-2
roadmap
 implementation, 1-2

S

silent
 install mode, 6-5
sizing
 considerations, 2-2
supported configurations
 application server requirements, 2-3
 client system requirements, 2-3
 database requirements, 2-2
 network requirements, 2-2

