Oracle® Retail Promotion Intelligence and Promotion Planning and Optimization

Release Notes

Release 13.0.1

June 2008

Welcome to Oracle Retail Promotion Intelligence and Promotion Planning and Optimization 13.0.1.

These release notes contain information on new features and issues that have been fixed as well as known issues that exist in this release.

Build IDs:

Promote-13.0.1-288-200807060035-223028

PromoteCalcEngine-13.0.0-286-200807060500-223029

Framework 1.7.1

Installer 2.3.1

Suite 1.7.1

StoreSets 2.3.1

What's New in Oracle Retail Promotion Planning and Optimization 13.0.1

This release of Promotion Planning and Optimization introduces these enhancements:

- Reporting:

    - Ability to drill into the categories that make up the Allocated Non–Ad metrics (Incr Allocated Non–Ad Sales, Incr Allocated Non–Ad GM, and Incr Allocated Non–Ad Units) on the following Scorecard reports:

        * Event Scorecard by Class

        * Event Scorecard by Sub–class

        * Event Scorecard by Offer/Dept

- Usability Enhancements:

    - SKU lists are made available in merchandise hierarchy even when not inside a promotion (RFE 25567).

    - Add offer list filter drop down for forecast statuses, in addition to workflow status, position status, and edit status (RFE 25518).

    - Entering SKU ids or categories to add to an offer has been changed to look for an exact match (RFE 25133).

    - Switch to a search interface for SKU lists, instead of browse (RFE 23793).

ORACLE®

- Offer performance dialog graph now includes Offer Name (RFE 24290).

- Approving/denying/submitting all offers would apply only to the offers restricted by the selected criteria (RFE 25240).

Upgrade Procedure

> **Note:** This release supports upgrading from version 12.0.9.27 only.

> **Note:** The upgrade process will remove any custom views in the database. View configurations are not maintained.

> **Note:** Customizations to configuration files (kde.properties, kde_local.properties, promote.properties) are not preserved. All of these files should be backed up before proceeding.

Complete the following steps to upgrade:

1. Create a backup of the database accounts.

2. Backup the PCE configuration files from $PCE_HOME/etc

3. Backup the mdc scripts directory.

4. Edit the install.properties file and ensure that all properties are set as follows:

   - *db.oracle.create=no

   - *db.oracle.upgrade=yes

5. Stop and then start the application servers.

6. Run the installer.

7. Stop and then start the application servers.

8. Update/merge the mdc/scripts and mdc/operations files.

9. Run the following mdc scripts:

   - mdc/scripts/5.ppo_config/4.users_roles_security/doit.sh

   - //base/current/Edina/Deploy/mdc/scripts/1.base_config/7.views/

10. Merge/reconcile changes to the following configuration files: promote.properties and promoteResource.properties.

11. Manually reconcile the $PCE_HOME/etc/kde_local.vars file with the backed up version. Do the same for $PCE_HOME/etc/kde.properties. The upgrade will not preserve customization.

12. Reapply the custom views as follows:

   - cd <mdcdir>/scripts/1.base_config/7.views/

   - bash doit.sh

Fixed Issues

The following issues have been fixed with this release:

Switch to a search interface for SKU lists, instead of browse (23793).

Offer performance dialog should include the offer name (24290).

To enter sku ids or categories more efficiently when creating an offer-the search should look for an exact match not content as its not helpful (25133).

Approving/denying/submitting all offers would apply only to the offers restricted by the selected criteria (25240).

Sku lists should be visible in merchandise hierarchy even when not inside a promotion (25567).

Init failed error when creating a promotion (25575).

Provide ability to enter SKU Lists more efficiently when creating an offer (25661).

MDC scripts – user run Step 4 Analyze history gets an error (25745).

Known Issues

The following are known issues with this release:

Keyboard shortcuts not functioning consistently when doing page layout edits in Vehicle Design (25398). The keyboard shortcuts available in the Position menu (e.g. Ctrl+D, Ctrl+Alt+X) may not always perform the associated action.

Vehicle pages missing in the Navigator > Documents list (25400). When a user opens a promotion with multiple pages and uses the Documents icon within the Navigator to expand and view pages, the individual pages do not appear.

Add page position action should not be allowed on a dynamic page (25402). Within the Vehicle Designer, the ability to add, cut, paste, duplicate, move and resize page positions is available in the list view for pages with a fixed layout. To create a new position on a dynamic page, drag and drop a category to the page. A new position will automatically be created and assigned the respective category.

The Button 'OK' should be enabled on the Position detail screen (25782). The 'OK' button is enabled whenever changes are made to the Position (e.g., Position Name, Adding or Removing Offers). However, successfully forecasting offers within the position will not enable the 'OK' button but it will save the forecast information.

Issue when a User tries to update promote.properties file and refresh procs from cmd line without shutting down the server (25797). The workaround is to restart the server to pick up the property change. (The other properties refresh properly.)

If a user tries to forecast an offer that is excluded, the offer status changes to 'Unable to forecast' within the Offer List (25821). Excluded offers should remain excluded (forecast status).

Unable to Complete a promo by using the phase details pop up (25823). User is not able to start or complete the 'COMPLETED' phase from the phase details pop.

Dynamic page template name not refreshed when added to existing promotion in vehicle design tab (25853). When adding a Fixed page template in the Vehicle Design page, the correct name for the page template should be displayed.

Page template—deleting a position does not refresh remaining positions in the List view (25866).

CSV export doesn't include headers for positioned offers (25870).