

# Oracle® Retail Promotion Intelligence and Promotion Planning and Optimization

Release Notes

Release 13.0.4

April 2009

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Welcome to Oracle Retail Promotion Intelligence and Promotion Planning and Optimization 13.0.4.

These release notes contain information on new features and issues that have been fixed as well as known issues that exist in this release.

## Build IDs:

- Promotefe-13.0.4-80-200904250410-237387
- PCE-13.0.4-85-200904250300-237387
- Installer-2.3.4-312-200901162200-232718
- StoreSets-2.3.4-309-200901162145-232718
- Suite-1.7.4-317-200901162130-232718
- Framework-1.7.4-320-200901162100-232718

## What's New in Oracle Retail Promotion Planning and Optimization 13.0.4

This release of Promotion Planning and Optimization introduces these enhancements:

- Promotion Collaboration:
  - Users can explicitly obtain the lock for a Promotion on the Summary and Vehicle Design tabs (TT 27377).
- Workflow:
  - Users now have the ability to update their assignments by un-starting or un-completing a task (TT 27556).
- What-If:
  - Demand Drivers for What-If Scenarios 1 and 2 can be modified for offers that are positioned (TT 26567).

## Upgrade Procedure

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**Note:** This release supports upgrading from version 13.0.3 only.

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**Note:** The upgrade process will remove any custom views in the database. View configurations are not maintained.

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**Note:** Customizations to configuration files (kde.properties, kde\_local.properties, promote.properties) are not preserved. All of these files should be backed up before proceeding.

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Complete the following steps to upgrade:

1. Create a backup of the database accounts.
2. Backup the PCE configuration files from \$PCE\_HOME/etc.
3. Backup the PPO configuration files from \$installdir/config/
4. Backup the mdc/scripts and mdc/operations directories.
5. Edit the install.properties file and ensure that all properties are set as follows:
  - \*db.oracle.create=no
  - \*db.oracle.upgrade=yes
6. Stop and then start the application servers.
7. Run the installer.
8. Stop and then start the application servers.
9. Update/merge the mdc/scripts, mdc/operations, and mdc/data files.
10. Merge/reconcile changes to the following configuration files:
  - VersionsExportTemplate.xslt
  - promoteResources.properties
  - promote.log4j.properties
  - promote.properties
11. Manually reconcile the \$PCE\_HOME/etc/kde\_local.vars file with the backed up version. Do the same for \$PCE\_HOME/etc/kde.properties, \$PCE\_HOME/etc/mdc\_local.vars, \$PCE\_HOME/etc/jvm\_arg.vars, \$PCE\_HOME/etc/model\_config.xml, \$PCE\_HOME/etc/\*.log4j.properties, and \$PCE\_HOME/etc/pcserver.log4j.properties. The upgrade will not preserve customization.
12. Run the following mdc scripts:
  - ~/mdc/scripts/1.base\_config/7.views/doit.sh

## Post-Installation Tasks

The following steps must be performed after the installation process is completed:

1. Run TAE.

## Fixed Issues

The following issues have been fixed with this release:

- Performance is slow when a user switches to the What-If tab (26677).
- On the Modify Versions panel, the OK button defaults to enabled (26832).
- There is a spacing issue in the Modify Vehicle slider screen (26930). The spacing between vehicle types is too large.
- The Offers tab opens in “Chart View” based on the state of a previously opened promotion (27142).
- The promotion template header is displayed in Vehicle and Page templates when no data is available (27146).
- A page is not positioned correctly when a user clicks Cancel->Yes on the Vehicle Design tab (27183).
- Wrong validation while creating vendor deals of type Volume Purchase (27226).
- There is an error when a vendor deal of type “Ad Space” with target “Category/Item” is selected (27227).
- The System Column does not expand when the user enters a user forecast (27250).
- In the Offers Tab, incorrect offer status-text displays in the pop-up when doing a compute for all versions (27304).
- In the Workflow tab, an empty notes field displays incorrect text when the cursor is hovered over it (27306).
- The links for the “Event Scorecard by Offer/Dept” and “Event Scorecard by Class” reports from the Navigator do not work properly (27424).
- The What-if role should not be allowed to forecast from the Offer List Screen (27428).
- A note is added to an offer with a status of “In Process”. When the offer is submitted from the Offers tab, the note and bubble icon (visible in the Offer List) disappear (27591).
- When the user enters text in the Notes box they have to exit the Event and reselect it to see the note in the Vehicle Design single page list screen (27649).
- Applying What-If to User Forecast does not remove User Override (27658).
- SKU Forecasts lost when not using force option (27680).
- Average Ad Price of Price Point Offer not calculated properly after Compute (27727).
- Discrepancy in the use of sales transaction ad\_ind flag in TAE and Sales summary (27807).
- SR7478147 to include modify\_date and modify\_user in promo-offer export (27872).

## Known Issues

The following are known issues with this release:

- A new page appears on the Vehicle Design tab immediately after a user clicks on Add to add a new page (25359).

- Keyboard shortcuts do not function consistently when a user edit page layout in Vehicle Design (25398). The keyboard shortcuts available in the Position menu (e.g. Ctrl+D, Ctrl+Alt+X) may not always perform the associated action.
- Vehicle pages are missing in the Navigator–Documents list (25400). When a user opens a promotion with multiple pages and uses the Documents icon within the Navigator to expand and view pages, the individual pages do not appear.
- The Add page position action should not be allowed on a dynamic page (25402). Within the Vehicle Designer, the ability to add, cut, paste, duplicate, move, and resize page positions is available in the list view for pages with a fixed layout. To create a new position on a dynamic page, drag and drop a category to the page. A new position will automatically be created and assigned the respective category.
- The Start Date and End Date fields in a promotion allow a semicolon (25894). When creating a new promotion, the start date and end date fields allow the user to enter a semi-colon. If a semicolon is entered, an error message is generated instructing the user to enter an acceptable value. Special characters are not valid for entry.
- The Promotion Budget field character limit accepts unlimited characters but will truncate the entered value if more than 21 numbers are entered (25895).
- The Amount/Units chart does not always display the graph and metrics correctly when the sliding filter is used (26633).
- When sorting Page Templates by position type, the sort arrow appears in the opposite direction of what it should be (26645).
- The Metric sliders available within chart view sometimes overlap depending on the length of the slider and the minimum and maximum values (26661).
- The Merchandise Hierarchy is not reset to the Browse tab upon opening the Hierarchy in a promotion (27012).
- In the Vehicle Design tab, the left/right arrows for page selector and zoom selector should be disabled when the user is viewing an item at the end of a list (27065).
- Upon removing an unsaved category from a position, the corresponding unsaved offer does not get cleared (27253).
- The size of the Campaign search pop up window changes when the campaign description spans multiple lines (27372).
- In the Offer Details window, the performance metrics for Tot Units/Store, Avg Cost, Avg Ad Price, and Deal Amount are rounded if they end in zero (27463).
- Start and end dates for new campaigns, events, and promotions are inconsistently populated (27495).
- Unexpected Error while trying to switch from Calendar view by Month to Year (27668).
- Tabbing is not enabled on Task/Milestones details screen (27786).
- Unexpected Error on checking the Active/Inactive in the filter on the Promotion templates screen (27787).
- Incorrect Quarter values are displayed in the Calendar when the View By Quarter filter is selected (27790).
- Calendar view using left and right arrows is not working properly (27791).

- Invalid bean error while deleting inactive page template from vehicle template (27793).
- Like items that are added to the item through SKU List hierarchy is not displayed properly (27806).
- Forecast status with User Forecast (System forecast of partial) does not sort correctly (27826).
- A user with the What-If role is able to edit a page in the vehicle design tab (27828).
- Incorrect error message for invalid target allocation values in the Categories tab (27829).
- A scrollbar is displayed instead of the Campaign name in the Promotion Detail Window when the Campaign name is 40 characters long (27835).
- An unexpected error is displayed when trying to associate other vehicle template with the promotion created (27859).
- Reorder by drag and drop for second task in each phase is not working (27861).
- When creating a new page template with fixed positions, if one position is added and then duplicated more than 16 times, the page template appears incorrectly and freezes the UI (27865).
- When User B submits an offer that was created by User A, the audit details for the offer show that User A submitted the offer (27867).

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Oracle Retail Promotion Intelligence and Promotion Planning and Optimization, Release 13.0.4

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