

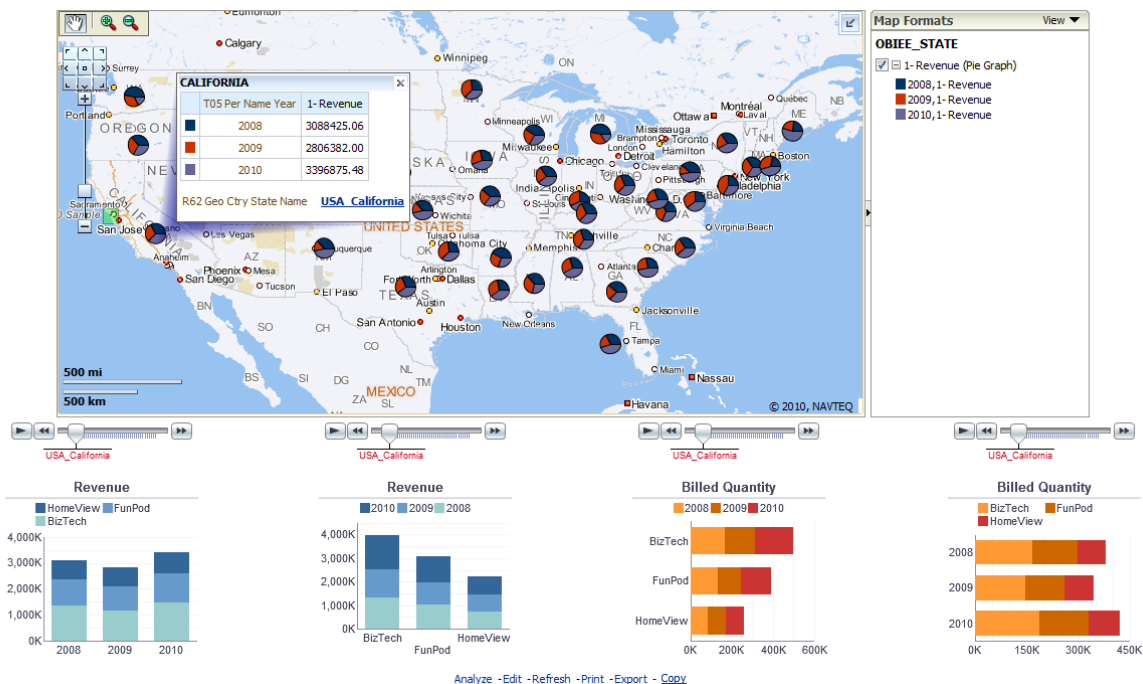
COLLABORATE 12

Building Map-based Dashboards

Participant Handbook

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April, 2012



Oracle Business Intelligence 11g
Most complete. Most integrated.



Purpose

The following workshop material is designed to introduce the new Map View feature of Oracle Business Intelligence Suite Enterprise Edition Plus (OBIEE 11g) through a set of simple hands-on exercises.

Topics

This hands-on portion workshop will cover the following topics.

- Creating a simple map view
- Adding charts to a map view
- Master-detail linking via map views
- Action Links and Map Views

Participants who are familiar with these topics, and who prefer to explore additional topics, can jump to the sections towards the end which discuss

- Using spatial functions (queries) in an analysis
 - Prompt for postcode, distance, and business category. Use `sdo_within_distance` to find and display census blocks within specified distance of the businesses in that postcode. This example uses BI presentation variables, session variables, and opaque views.
 - Find stores of a specified category (e.g. pharmacies, convenience store) within specified distance (e.g. 500 meters) of given address. Use Spatial's geocoding function (`sdo_gcdr.geocode_as_geometry`) and `sdo_within_distance` to find and list the stores. This example uses a direct database request with presentation variables.
 - Compute the distance between a selected sales outlet/office and customers associated with that office. Display both locations and the distance between them. This example uses the OBIEE EVALUATE function and Spatial's `sdo_distance` function.
- A start to finish example of importing a table with business information, importing the related map data, setting up maps and metadata, and creating map views.

The presentation and demo portion will cover the following topics.

- Why Map Views
- Map metadata management

If time permits the demo portion may also include using spatial queries in analyses and the fully worked example mentioned above.

Workshop Environment

Participants will need a laptop or desktop machine with internet connectivity and a web browser (either Firefox 3+ or Internet Explorer 8+).

Each participant will be working on their own client machine connecting to OBIEE server instance deployed on cloud servers. Details of the URL, username, and password will be provided at the start of the workshop.

Note: You can also use this with the OBIEE 11.1.1.5 Virtual Box image with SampleApp V107 currently (April 2012) available on OTN.

<http://www.oracle.com/technetwork/middleware/bi-foundation/obiee-samples-167534.html>

Use an existing user such as 'abell' or 'prodney' with SampleApp.

You will need MapBuilder11g for the mapview_lab portion. That is available from the MapViewer page on OTN. Use version 11.1.1.5 or later.

<http://www.oracle.com/technetwork/middleware/mapviewer/downloads/index.html>

Creating a Map View

Objective

In this section participants will create interactive maps using the new OBIEE 11g "Map Views" feature. They will

- Create a simple Analysis that includes a geographic dimension
- Render it as a Map View
- Preview it and observe map drill behavior


Overview

Map views are a new view type in Oracle Business Intelligence Enterprise Edition (OBIEE) 11g for displaying analysis results. This provides a valuable, rich interactive visualization capability since most BI data already contains a geographic dimension such

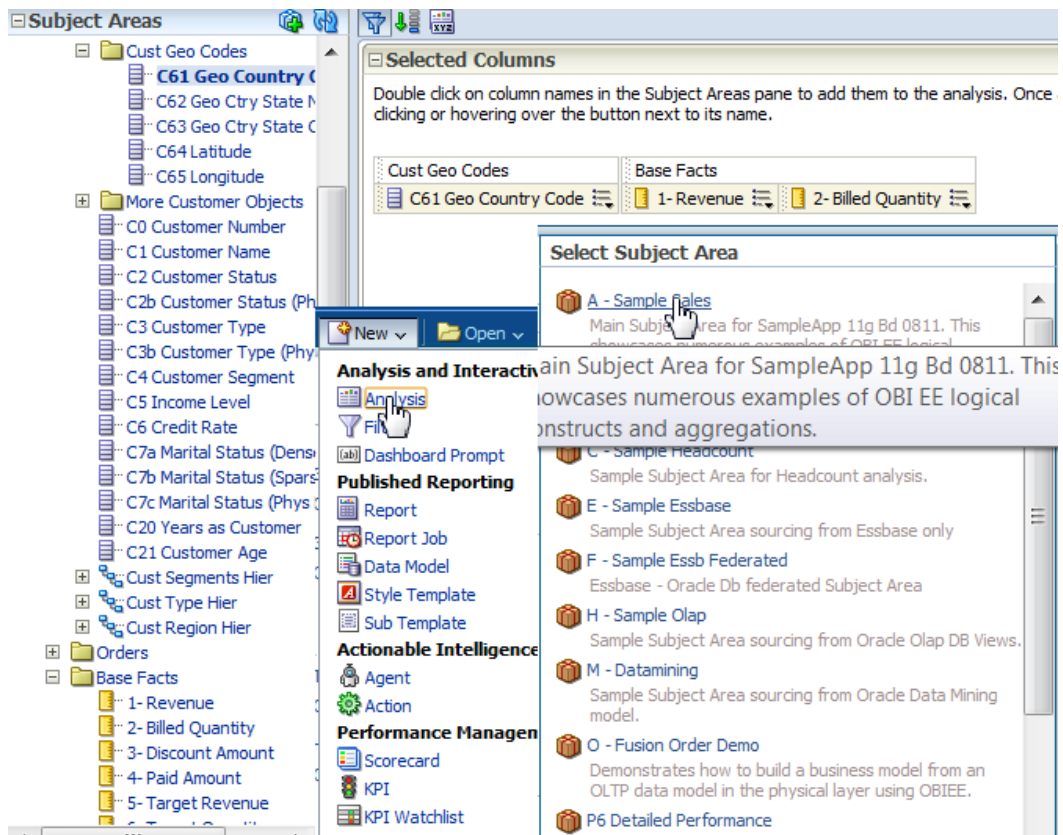
as store addresses, sales districts or regions. OBIEE 11g allows BI administrators to pre-associate the business model with mapping data so that analysis results are automatically map-ready. Any analysis that includes a column associated with a configured map feature is ready to be rendered in a Map View without any customization or coding whatsoever. In this lab we will create simple map views that demonstrate this capability.

Hands On:

1. First, sign in to your hosted instance using the specified workshop username and password.

A screenshot of the OBIEE Sign In page. The page has a light blue header and a white main content area. At the top, it says "Sign In" in blue. Below that, it says "Enter your user id and password." in grey. There are two input fields: "User ID" with the text "workshop00xx" and "Password" with masked characters. Below the password field is a "Sign In" button. At the bottom, there is a language selector with a globe icon and the text "English".

2. Create a New Analysis using the Sample Sales subject area containing Customers → Cust Geo Codes → Geo Country Code, Base Facts → Revenue, and Base Facts→ Billed Quantity as items. Note: The following and other images shown will contain relevant snippets from multiple screenshots of the steps involved in any portion of the hands-on exercise.



3. Click the Results tab to see a tabular view of the report. Next remove the Table View (click on the X) and click on the New View icon and select Map.

Compound Layout

Title

Table

Remove Table View

Add a Map view

C61 Geo Country Code	1- Revenue	2- Billed Quantity
AFG	228526.49	21826
ARE	535306.69	57240
ARG	1301908.28	139017
AUS	6897185.77	740141
AUT	80705.52	10633
AZE	111108.79	11595
BEL	61951.38	6353
BEN	68288.27	8619
BGD	108789.30	10201
BGR	62807.06	6626
BOL	62216.20	7179
BRA	334486.25	34913
CAF	102138.07	11989
CAN	451763.78	
CHE	100895.56	
CHL	62701.84	
CHN	78853.86	
CIV	121589.98	
CMR	166698.67	
COG	83194.54	
COL	148988.37	
CRI	100794.55	
CUB	63712.59	
CZE	50213.56	
DEU	803289.61	

Rows 1 - 25

Compound Layout

Title

Table

Pivot Table

Graph >

Gauge >

Funnel >

Map

Fill map

Other Views >

The default map view should look like the following. Click on the pencil icon to edit the map view.

Compound Layout

Title

Map

Map Formats

OBIEE_COUNTRY

☒ 1- Revenue (Color Fill)

First Quartile

Second Quartile

Third Quartile

Fourth Quartile

5,000 mi

5,000 km

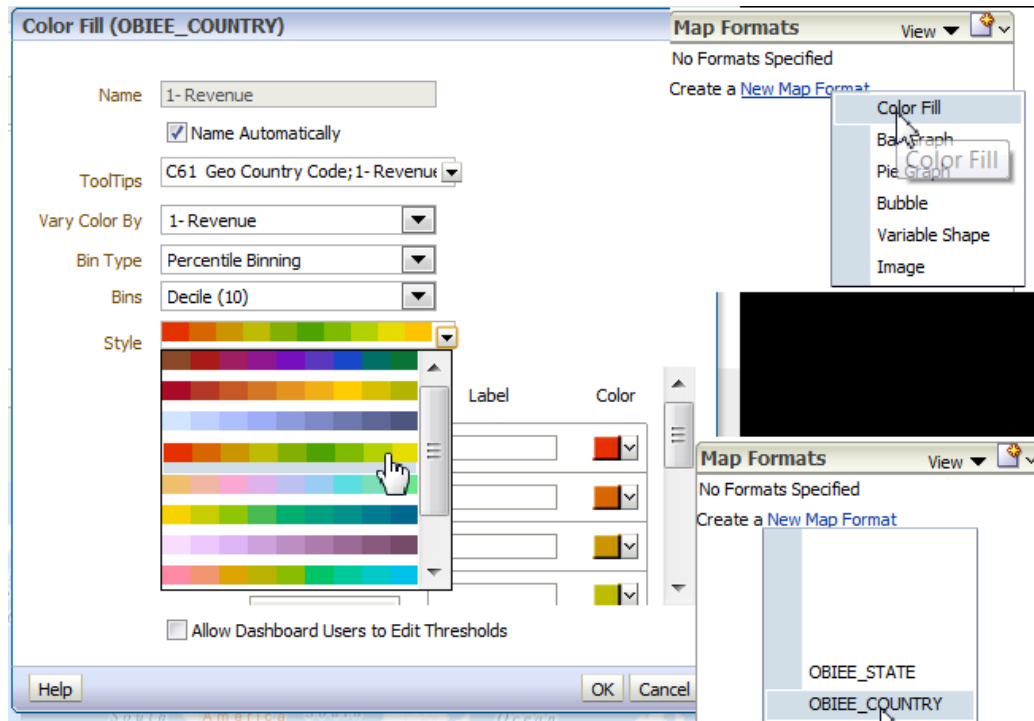
© 2010, NAVTEQ

UNITED STATES

1- Revenue 14747973.40

C61 Geo Country Code USA

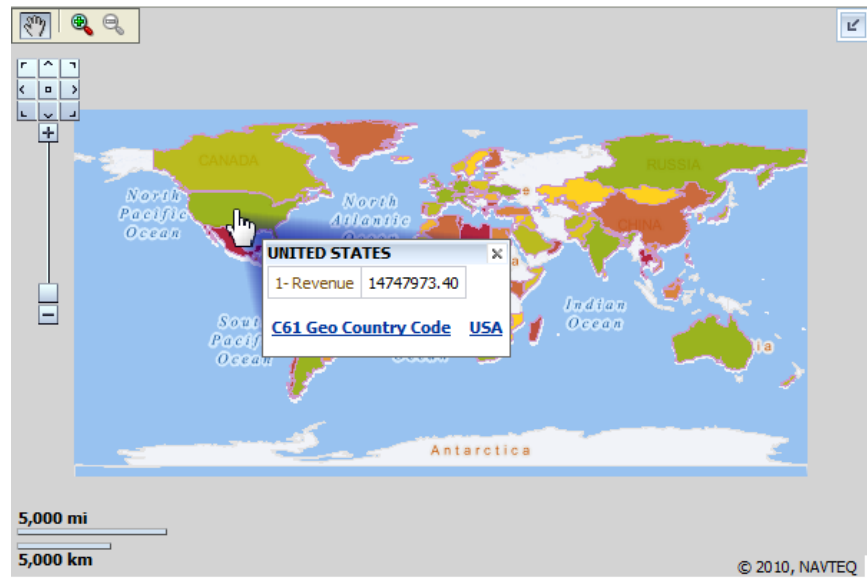
4. Hover the mouse to the right of the OBIEE_COUNTRY label in the map formats pane and edit or remove it (click on the pencil icon or **X**). If you removed it then next click on Create a New Map Format and select Color Fill and then select the OBIEE_COUNTRY layer.



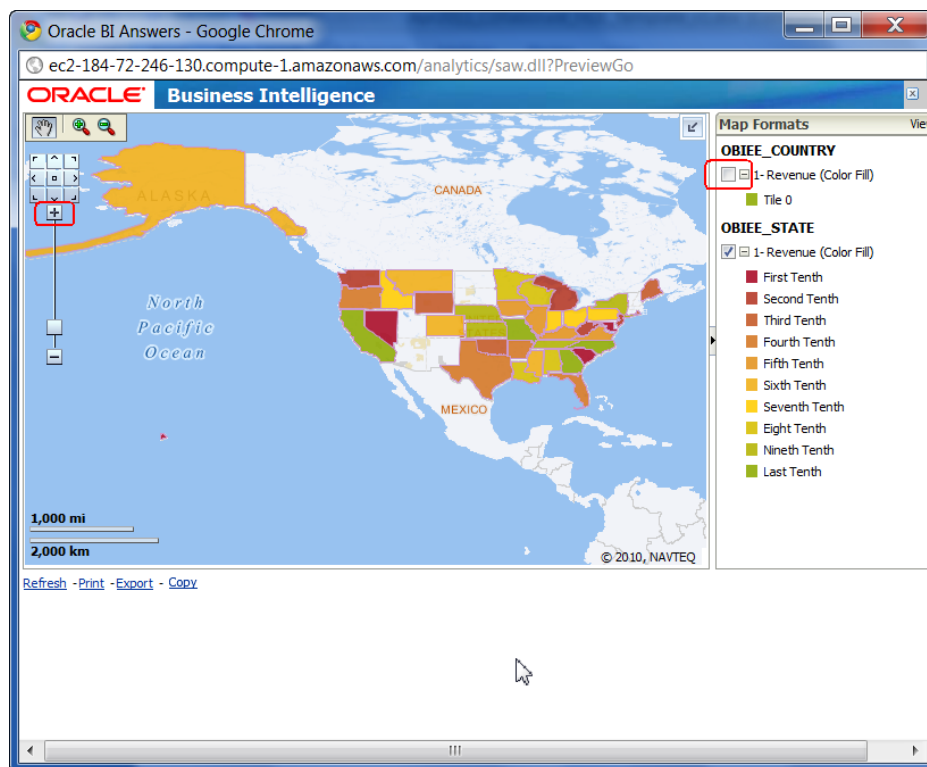
Select Percentile Binning, 10 colors, select a color ramp and click OK.

Optional: Click Edit again (but click on the edit icon next to the 1-Revenue layer) and then click "Allow Dashboard Users to edit thresholds" in the Color Fill (OBIEE_COUNTRY) dialog pane and click OK.

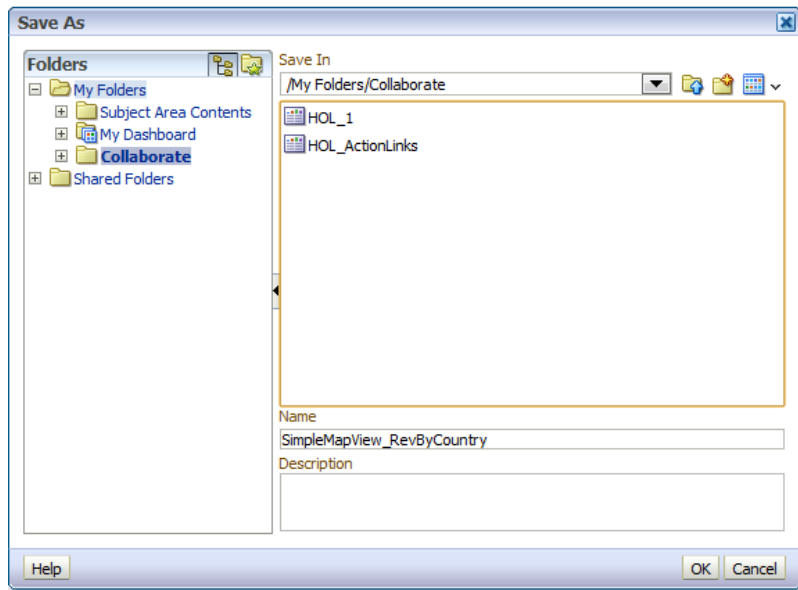
5. Next, click the "Preview" button in the Compound View toolbar to see how results would look on a Dashboard.



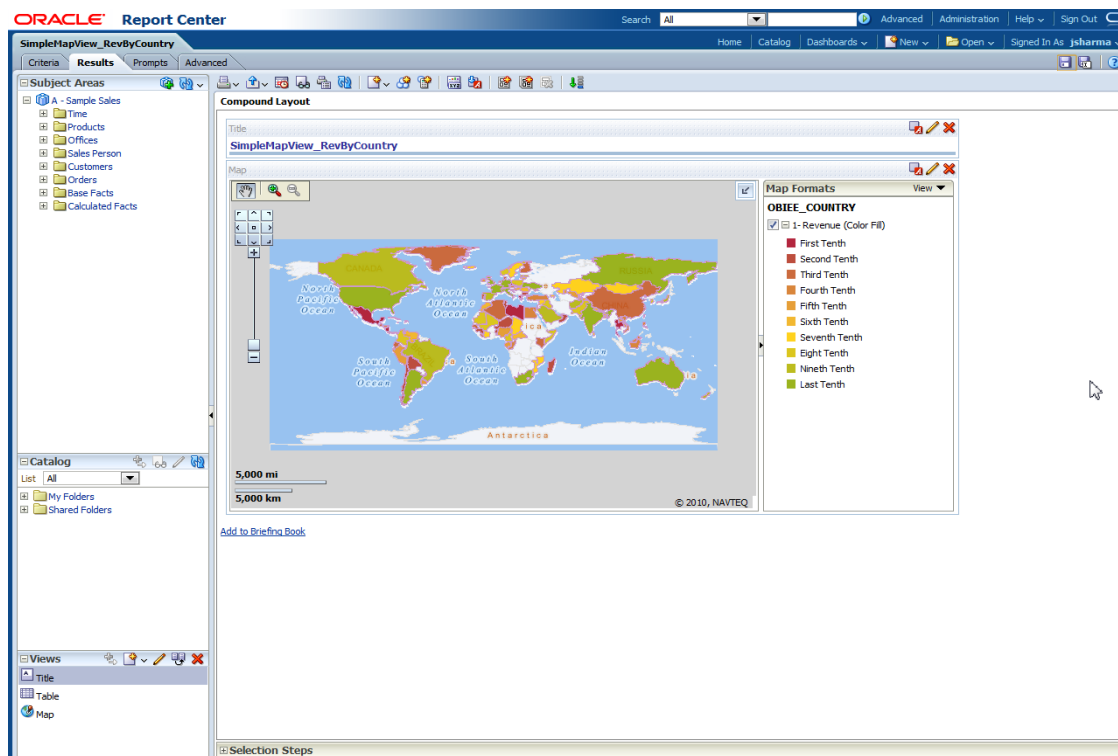
Hover over a Country, e.g. the USA, and you will see an info-window. Click on the country and then within the info-window click on the hyperlinked label USA to drill to the State level. Uncheck the box next to the map format for the OBIEE_COUNTRY layer and then either double-click someplace near the USA on the map or use the navigation panel on the map to zoom in one level and then pan over to the USA. You should see the states color-filled by Revenue.



6. Close the preview and save the newly created analysis.



Click OK.



Adding a Bar Chart to the Map View

Now that we have a basic map view, let's add additional formats to it to display other measures. We'll add a bar chart that shows product revenue by brand by state when a user drills down from USA to US states. In order to do so we have to add Product Brand to the criteria (i.e. set of columns in the analysis), and create a new format associated with the OBIEE_STATES layer.

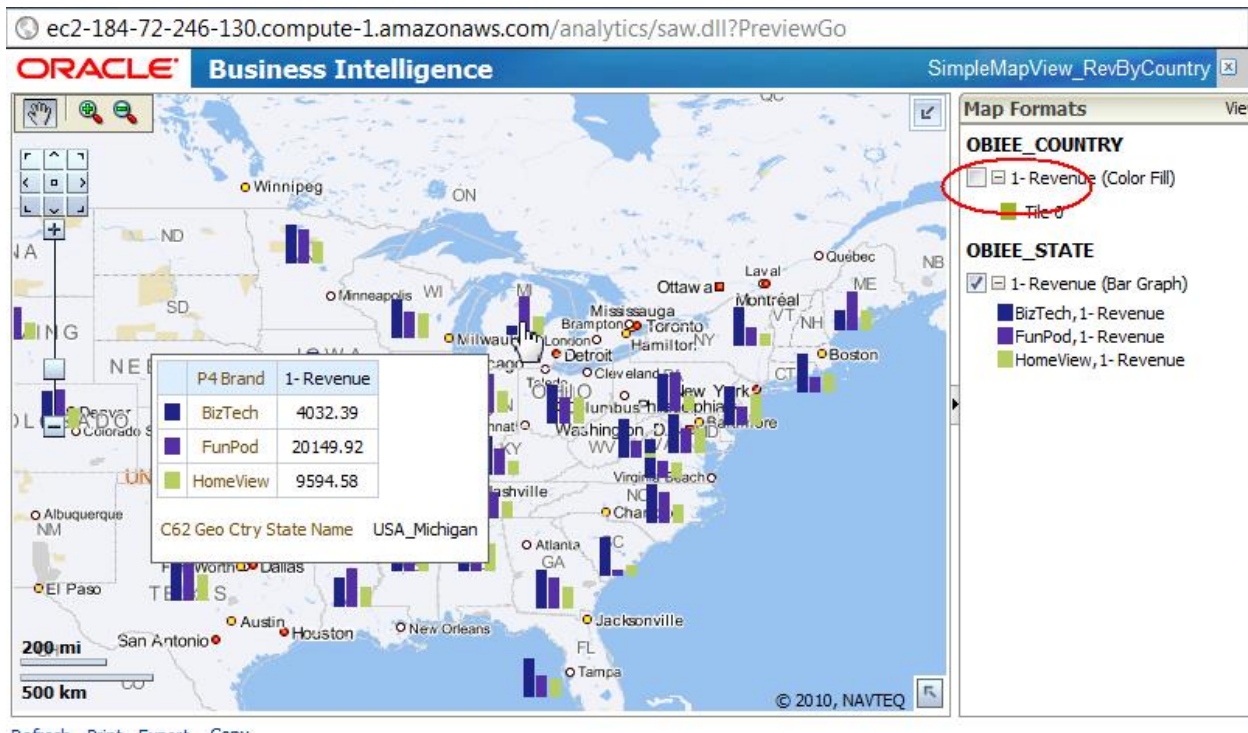
1. Click on the Criteria tab and add the Products → P4 Brand column to the set of selected columns for the analysis. The following image contains snippets from multiple screenshots.

The screenshot displays the Oracle Report Center interface for 'SimpleMapView_RevByCountry'. The 'Criteria' tab is active, showing a list of subject areas on the left. The 'Selected Columns' pane lists 'Cust Geo Codes', 'Base Facts', 'Products', and 'Base Facts'. The 'P4 Brand' column is highlighted. The 'Filters' pane shows a list of filters, with '1- Revenue' selected. The 'Map Formats' pane shows a list of formats, with 'OBIEE_COUNTRY' selected. The 'Bar Graph (OBIEE_STATE)' dialog box is open, showing the 'Name' field set to '1- Revenue', 'ToolTips' set to 'R62 Geo Ctry State Name; 1- Revenue', 'Bar Size' set to 25, 'Graph Size' set to 25, and 'Bars' set to 'P4 Brand'. The 'Information' dialog box is also open, showing the message: 'Columns will be added to analysis. The following columns will be added in order to create a format for OBIEE_STATE: "A - Sample Sales", "Ship To Geo Codes", "R62 Geo Ctry State Name"'. Red circles and arrows highlight the steps: 1. Click on Results, Edit map view and add a new format. Choose Bar Graph. 2. Choose the OBIEE_STATE layer. 3. Click OK to add the required column to the analysis. 4. Select P Brand as the column for the bars.

2. Click the Results tab and edit the map view. Click on the Add a new map format icon and select Bar Graph. Then select OBIEE_STATE as the layer for this format, thereby specifying that the bar graphs will be displayed per state. Click OK when prompted that the required column (C62 Geo Ctry State Name) will be added to the analysis and finally select P4 Brand as the column for the Bars.

Pan over to the USA, zoom in once if you wish, and uncheck the OBIEE_COUNTRY layer to see the bars graphs for the states. Check the OBIEE_COUNTRY layer to turn it back on.

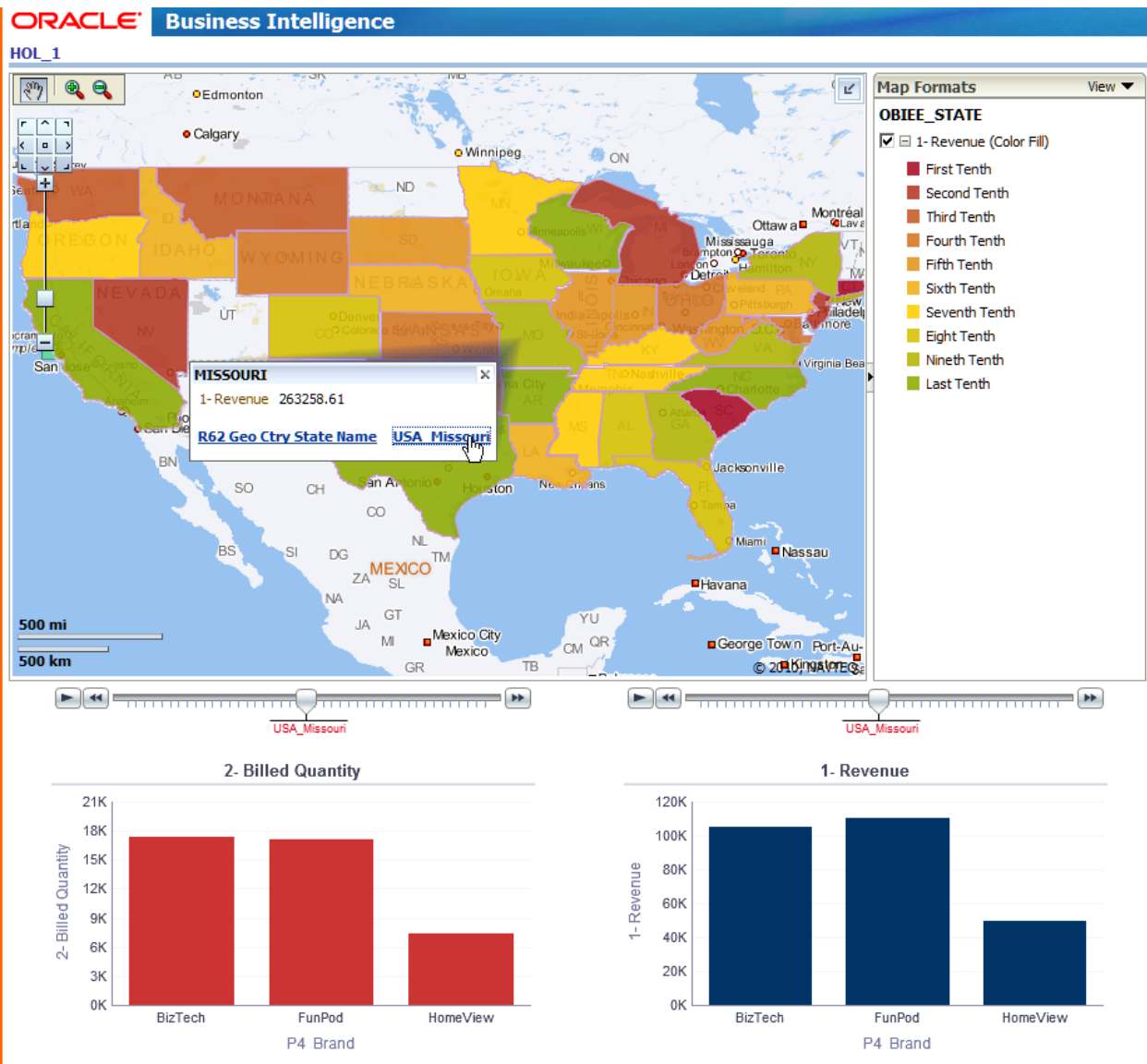
- Click on Preview to see how it'll look on a dashboard. Click on USA, and then on the USA link in the info-window to drill down to the State level. Uncheck the OBIEE_COUNTRY layer, click on a bar chart for a state, and you should see something like the following screenshot.



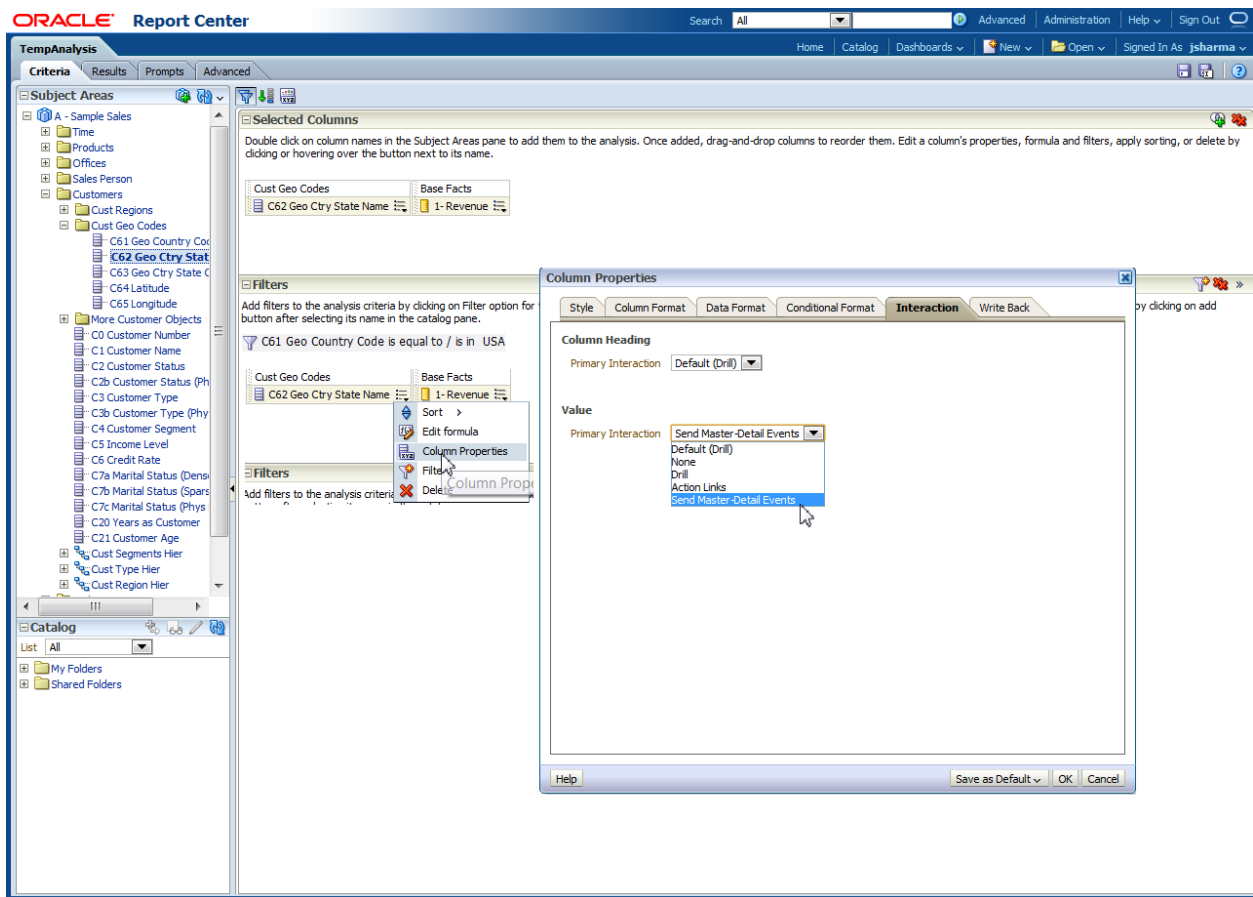
Exit the preview and save the modified analysis.

Master-Detail Linking via Map Views

This section describes simple master-detail linking with map views. We'll add some bar charts to the analysis created above and link them to the map. The map will act as the master and the bar charts will present details for the selected State in the map view. The resulting view, when previewed on a dashboard page, should look something like the screenshot below.



1. To get started open the previous analysis or create a new one with the C62 Geo Ctry State Name and 1-Revenue columns. Add a filter, C61 Geo Country Code is equal to/ is in USA, to the analysis. If you're creating a new analysis then add a map view and edit it to choose percentile binning (decile) and a preferred color ramp.
2. Click on Criteria again and then on the State Name column and modify the column properties. Click on the Interaction tab and select "Send Master Detail Events" for the Value property. Specify a name for the channel, e.g. M1, and click OK.




- Next add a bar graph to the analysis (click on results, then new view → graph → bar → default (vertical)). It should add it below the map. Edit the Graph view.

Move the State Ctry Name column to Sections area, check Display as slider, click on section properties and set the maximum number of section values to 50, and click OK.

Layout
Drag/drop measures, columns and hierarchies to determine graph layout

Graph Prompts
Drop here for graph prompts

Sections  ☒ Display as Slider
Drop here for sectioned view

Bar Graph

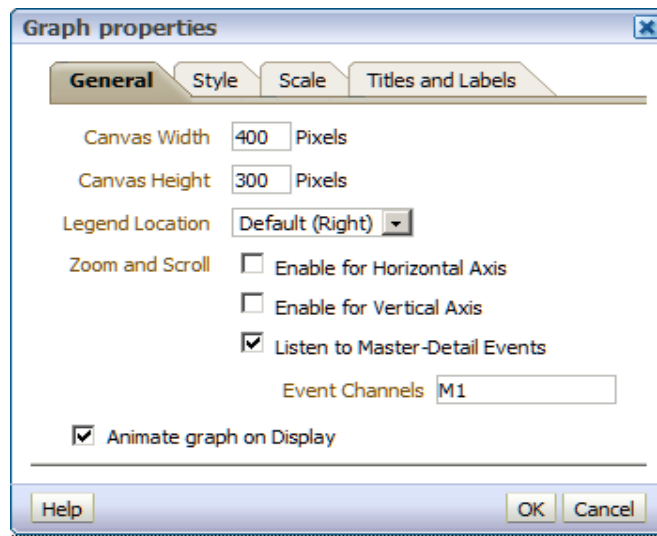
Measures	Bars
<p>Bars (Vertical Axis)</p> <p>1-Revenue</p>	<p>Group By (Horizontal Axis)</p> <p>R62 Geo Ctry State Name</p> <p>P4 Brand</p> <p>Vary Color By (Horizontal Axis)</p> <p><input type="checkbox"/> Show In Legend</p> <p>Measure Labels</p>

Section properties

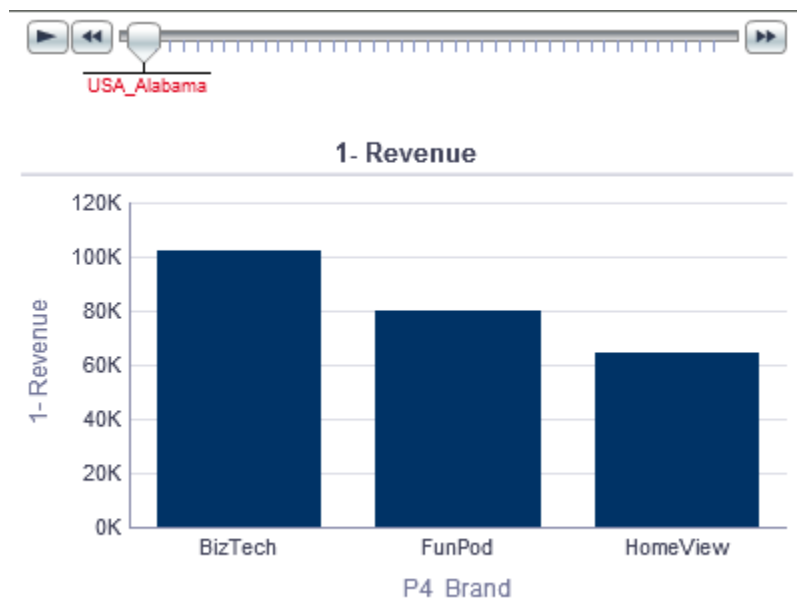
Maximum number of section slider values

OK Cancel

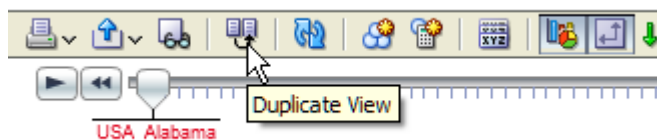
4. Add P4 Brand to the Bars, Group By (Horizontal Axis) area. Then click on the Edit icon for the graph to change its size (to 400x300 pixels), and check the box "respond to master events" on channel M1. In the Style tab select "Rectangle" and click OK.



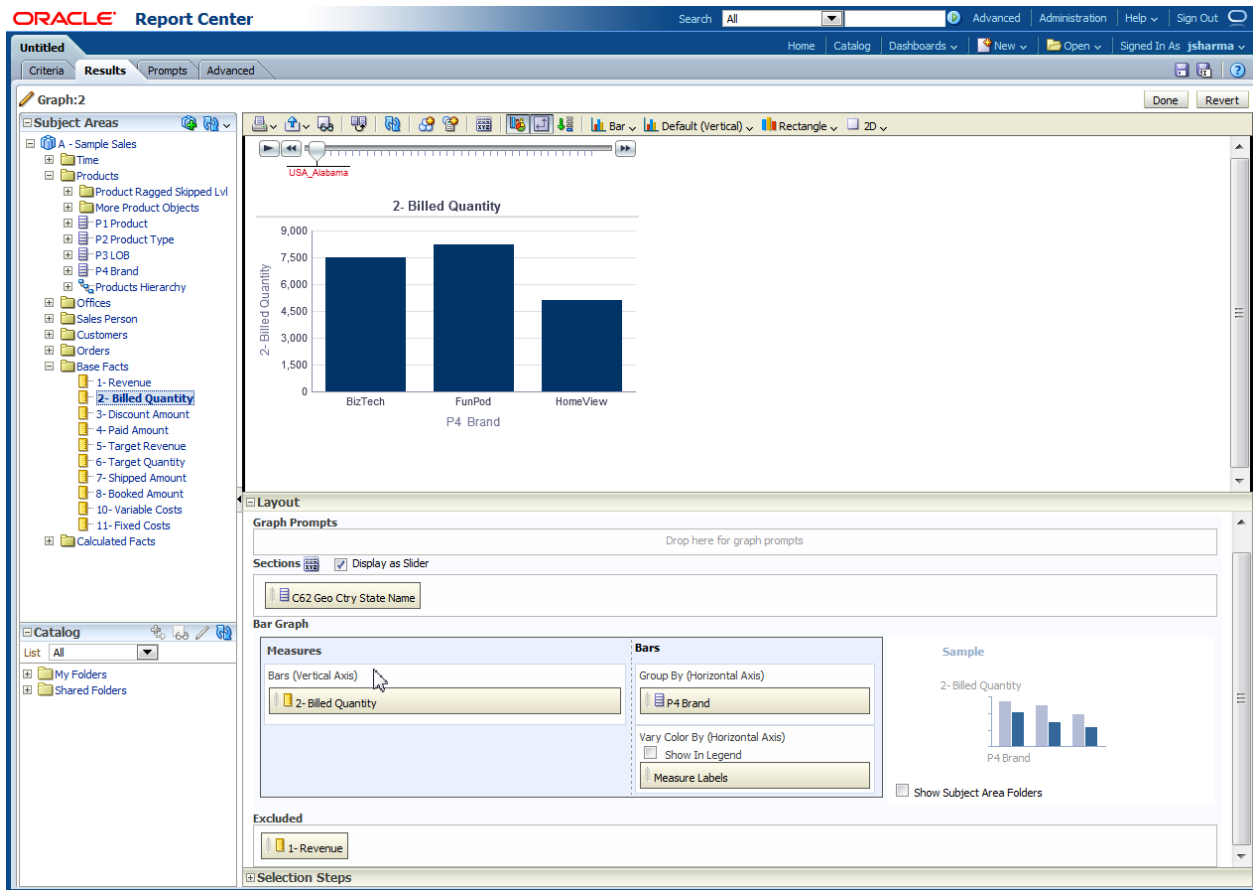
The graph should look like the one shown below.



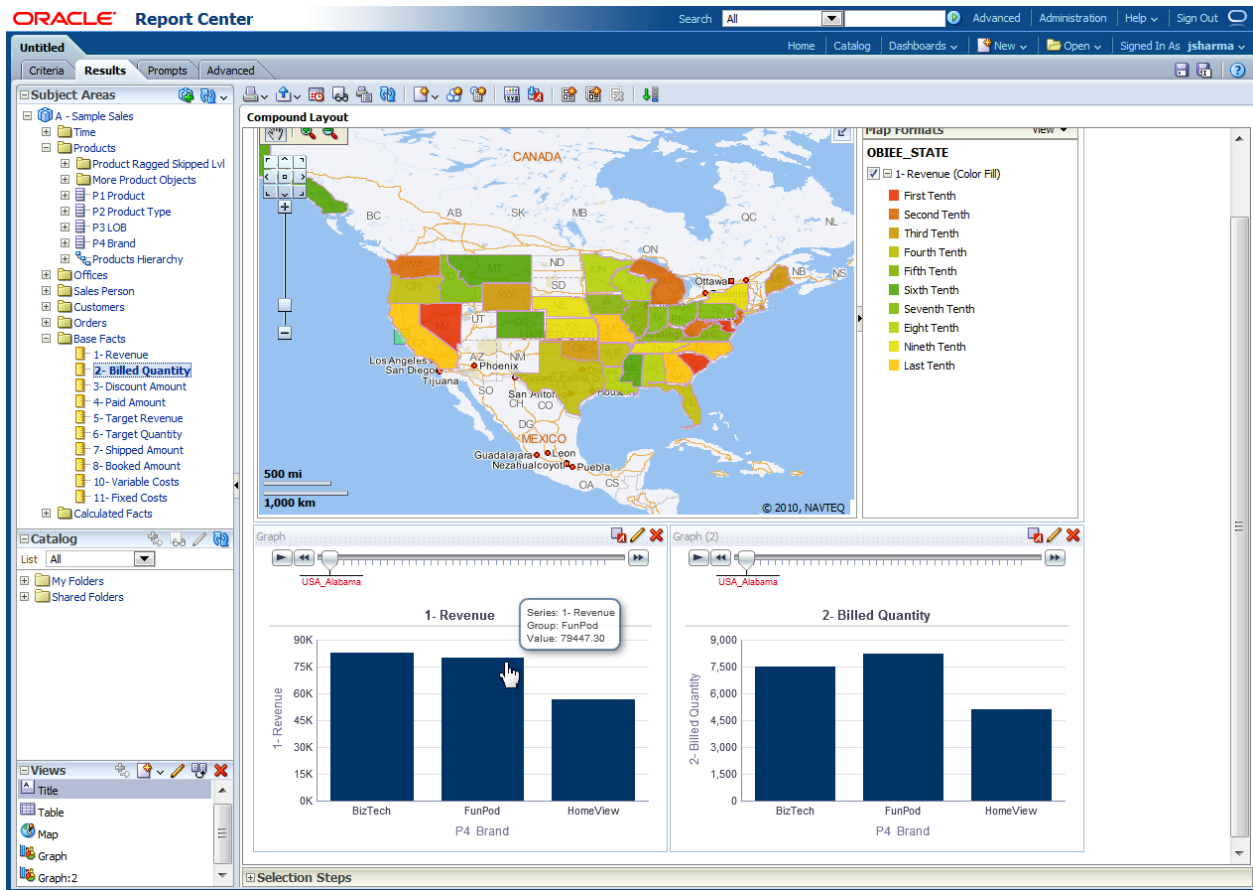
5. Now click duplicate view, and



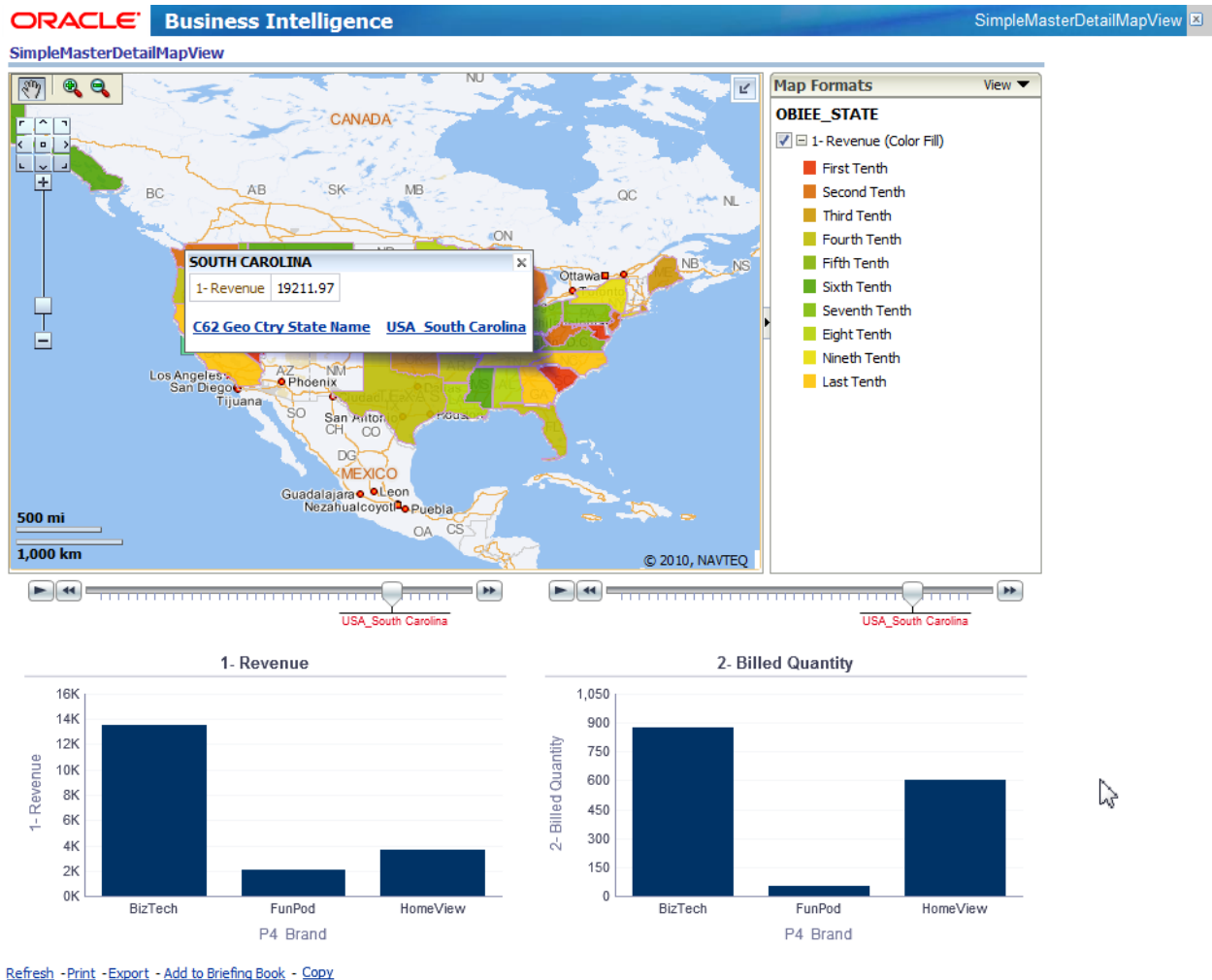
remove Revenue from the Measures and add Billed Quantity instead, and finally click Done.



6. Add Graph 2 to compound view to the right of the first graph. That is drag the Graph:2 icon from the Views pane and drop it in the Compound Layout just to the right of the existing Graph view.



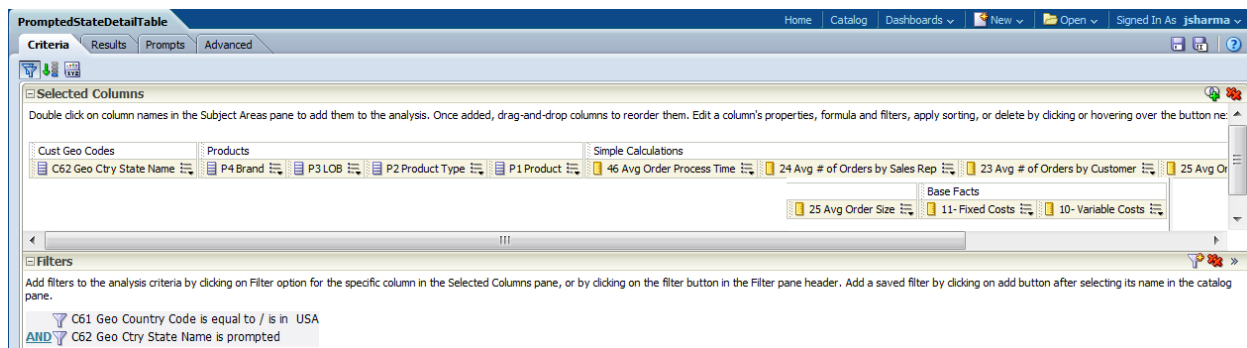
7. Click Preview and test Master Detail linking.



Action Links via Map Views

The last hands-on exercise uses action links as the Interaction mechanism instead of the master-detail events which were used above. Save the analysis with a different name, i.e. click on Save As and name it something else (e.g. SimpleActionLinkMapExample).

1. Now create a new analysis which will have details by state. Add the C62 Geo Ctry State Name column, add a filter for Country Code = USA AND C62 Geo Ctry State Name is prompted, and add other columns to the analysis. See the screenshot below for an example.



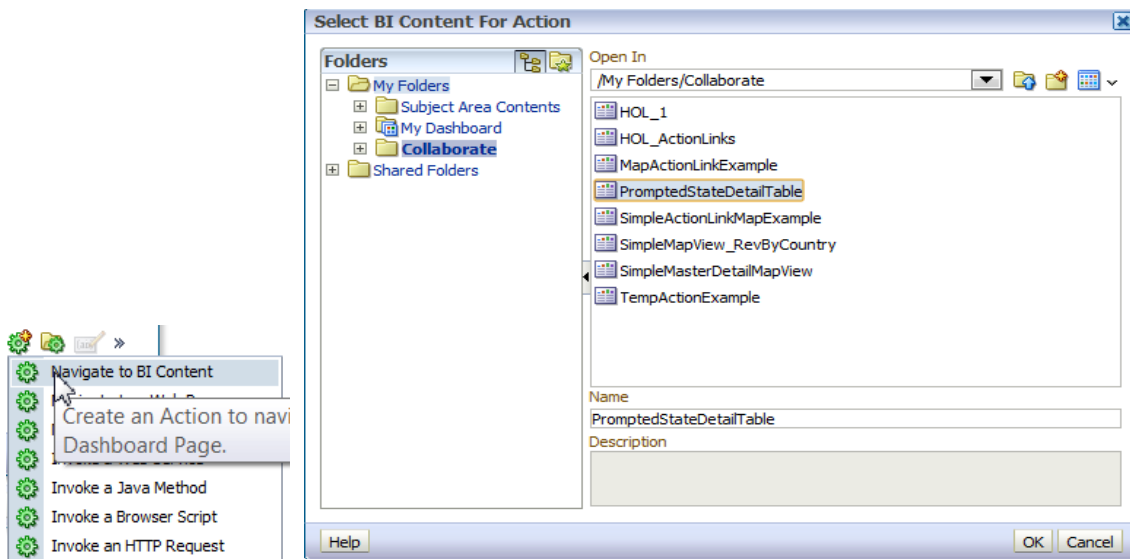
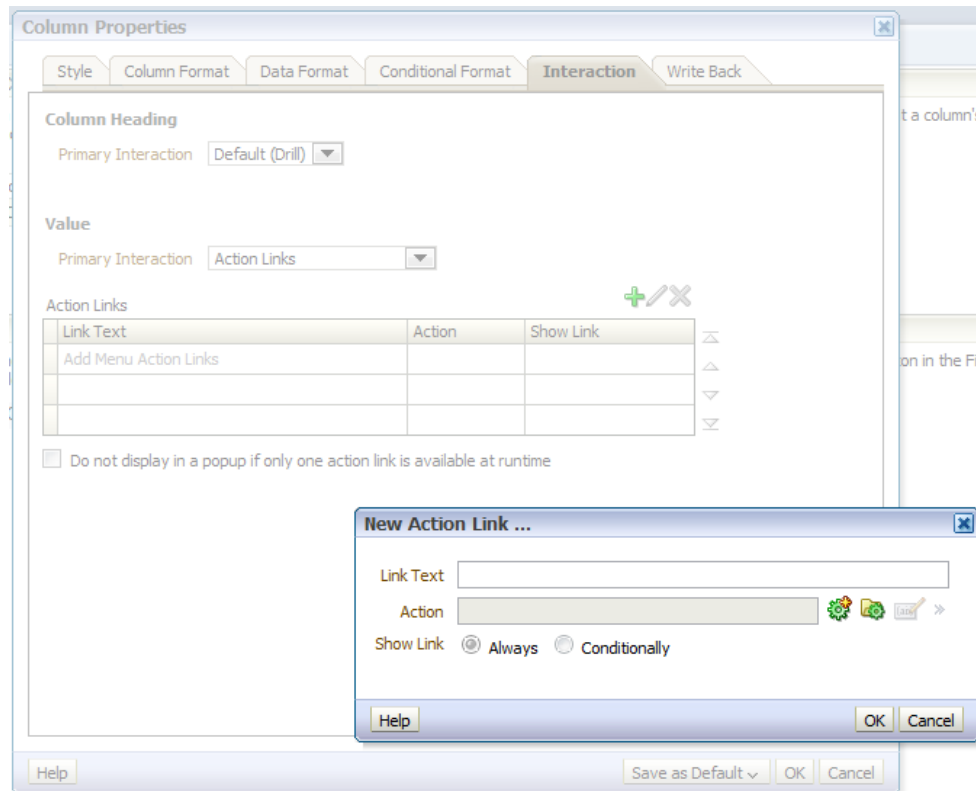
View the results and save the analysis (e.g. name it PromptedStateDetailAnalysis).

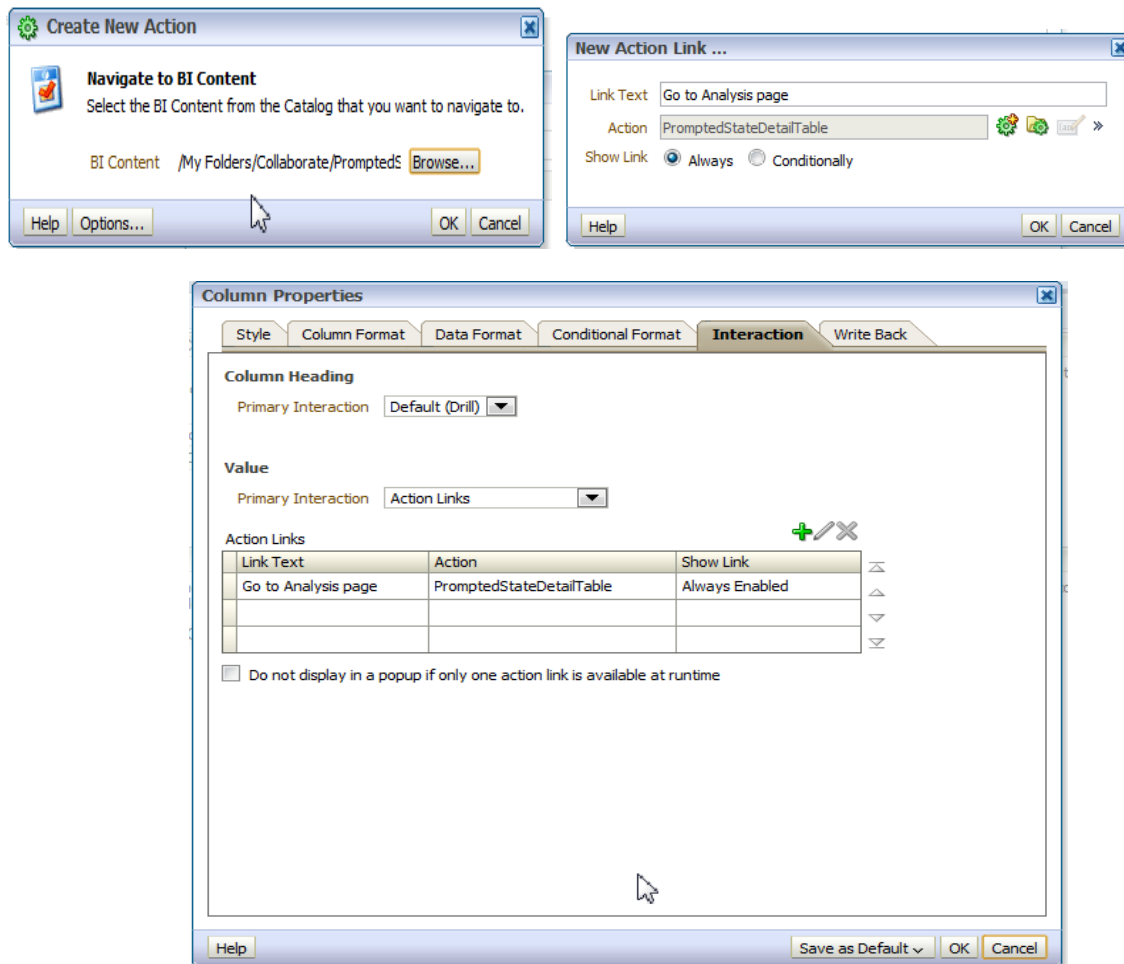
PromptedStateDetailTable										
C62 Geo Ctry State Name	P4 Brand	P3 LOB	P2 Product Type	P1 Product	46 Avg Order Process Time	24 Avg # of Orders by Sales Rep	23 Avg # of Orders by Customer	25 Avg Order Size	11- Fixed Costs	10- Variable Costs
USA_Alabama	BizTech	Communication	Cell Phones	V5x Flip Phone	7.67	1.00	1.00	2332.65	1334.00	3655
				CompCell RX3	6.00	1.00	1.00	3575.27	1025.00	1884
			Smart Phones	Touch-Screen T5	10.43	1.40	1.75	2547.27	4247.00	8118
				KeyMax S-Phone	4.00	1.00	1.00	3443.68	899.00	3116
		Electronics	Accessories	Bluetooth Adaptor	10.33	1.50	1.00	1924.56	1299.00	3123
				MP3 Speakers System	9.33	1.00	1.50	3063.44	1129.00	4542
			Audio	SoundX Nano 4Gb	7.00	1.00	3.00	3299.09	1470.00	3841
				MicroPod 60Gb	7.71	1.17	2.33	3169.14	4088.00	10105
	FunPod	Digital	Camera	MPEG4 Camcorder	13.67	1.00	1.00	2893.69	1810.00	4887
				7 Megapixel Digital Camer	8.22	1.29	2.25	2633.15	3705.00	13929
		Games	Fixed	Game Station	8.85	1.44	2.60	2103.42	5919.00	12630
				HomeCoach 2000	6.67	1.00	1.00	2806.29	1821.00	3254
			Portable	PocketFun ES	7.00	1.00	1.00	2592.64	772.00	914
				MaxiFun 2000	8.25	1.00	1.33	2177.97	2098.00	5243
USA_Alaska	BizTech	Communication	Cell Phones	V5x Flip Phone	10.50	1.00	4.00	2011.19	1625.00	4902
				CompCell RX3	2.00	1.00	1.00	2343.24	598.00	993
			Smart Phones	Touch-Screen T5	5.00	1.00	2.00	1352.10	787.00	839
				KeyMax S-Phone	6.67	1.00	6.00	3139.13	3954.00	9482
		Electronics	Accessories	Bluetooth Adaptor	7.67	1.00	3.00	2051.91	1754.00	2086
				MP3 Speakers System	16.00	1.00	1.00	3155.83	882.00	2203
		TV	LCD	LCD 36X Standard	13.50	1.20	1.50	3814.73	3450.00	14469
				LCD HD Television	10.50	1.00	2.00	2151.78	934.00	2335

- Next open the previously saved analysis (SimpleActionLinkMapExample), click on Results if necessary, and edit the Compound Layout. Remove the two graph views (Graph and Graph (2)).

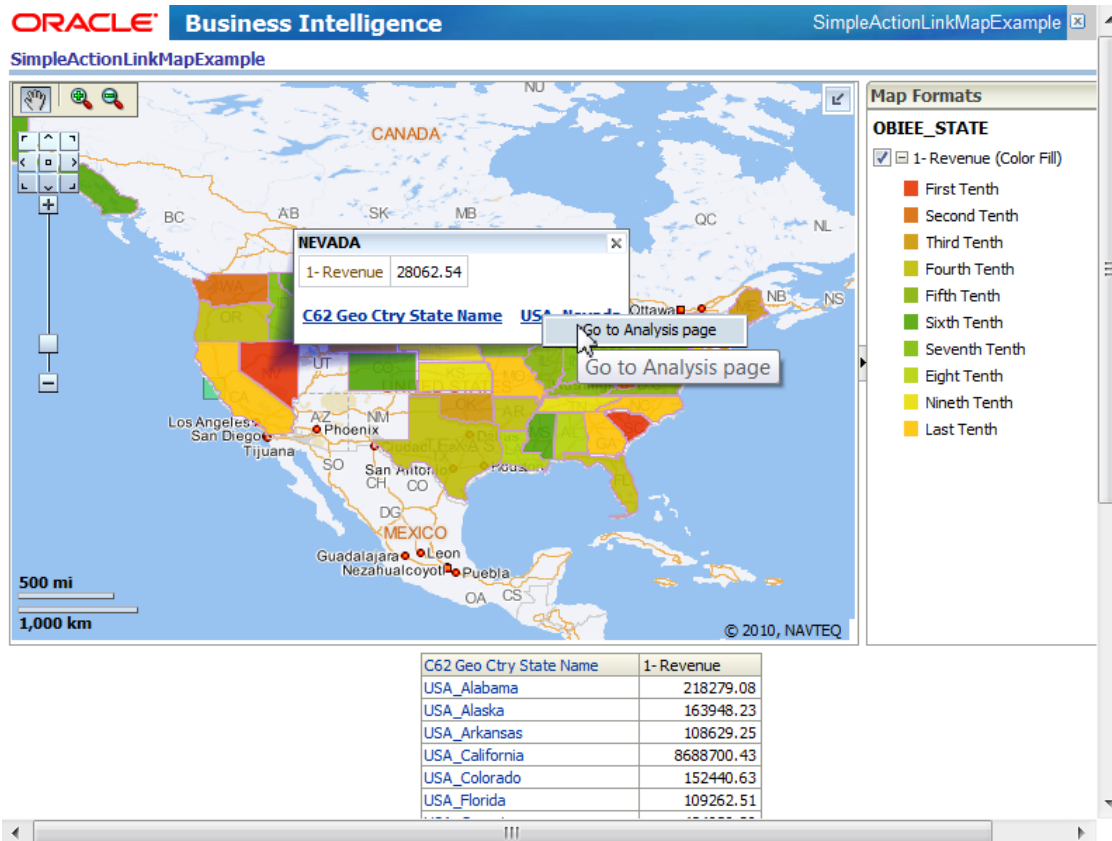
Add a Table view below the map view (Not sure if it's a bug or a feature but a table view is needed for the action link to work in the map view).

- Now click on Criteria and edit the column properties for the Ctry State Name column to change the Interaction from Send Master-Detail Events to Action Link. In the Action Links dialog click on add Action Link, select Navigate to BI Content, choose the saved detail analysis (PromptedStateDetailAnalysis), and click OK where prompted.





4. Preview the analysis (i.e. click on show how results will look on a dashboard) and test the action link.



ORACLE Business Intelligence PromptedStateDetailTable

PromptedStateDetailTable

C62 Geo Ctry State Name	P4 Brand	P3 LOB	P2 Product Type	P1 Product	46 Avg Order Process Time	24 Avg # of Orders by Sales Rep	23 Avg # of Orders by Customer	25 Avg Order Size	11- Fixed Costs	10- Variable Costs
USA_Nevada	BizTech	Communication	Cell Phones	V5x Flip Phone	5.00	1.00	1.00	3535.21	591.00	1204
			Smart Phones	Touch-Screen T5	7.00	1.00	1.00	184.36	55.00	123
		Electronics	Accessories	Bluetooth Adaptor	13.00	1.00	1.00	3142.91	943.00	2177
			Audio	MicroPod 60Gb	6.00	1.00	2.00	2096.37	673.00	1668
	FunPod	Digital	Camera	MPEG4 Camcorder	11.00	1.00	2.00	1242.48	582.00	770
				7 Megapixel Digital Camer	9.00	1.00	2.00	1976.35	881.00	1425
		Games	Portable	PocketFun ES	8.00	1.00	1.00	1938.77	426.00	815
	HomeView	Services	Maintenance	Maintenance	3.00	1.00	1.00	3855.25	1082.00	1545
			LCD	LCD 36X Standard	1.00	1.00	1.00	420.08	123.00	145
			Plasma	Tungsten E Plasma TV	16.00	1.00	1.00	4355.56	1301.00	3016

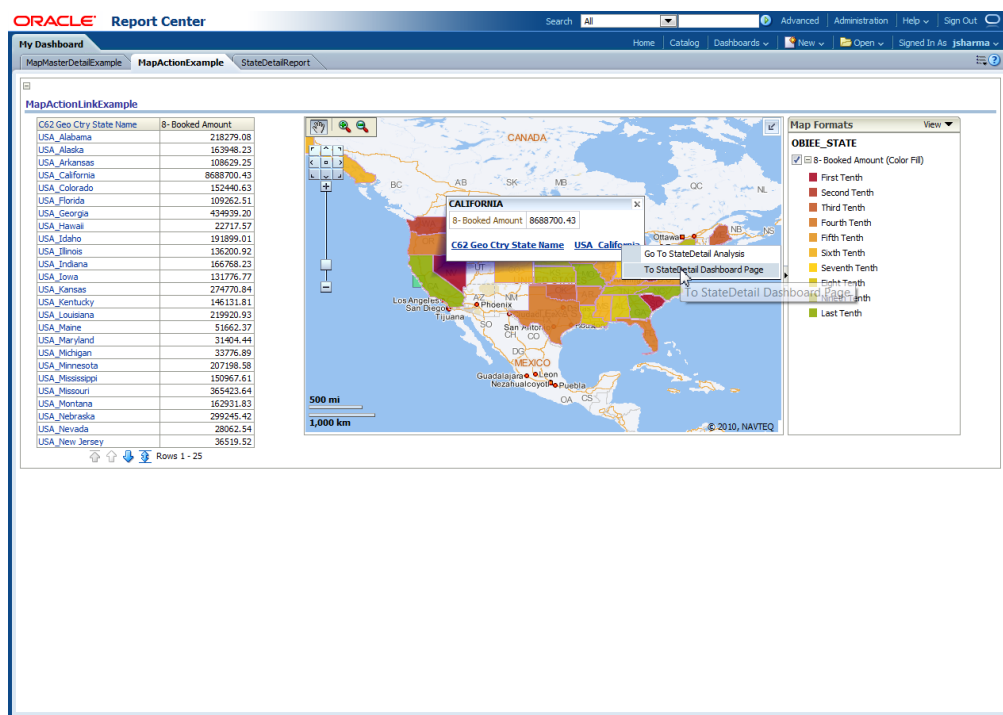
[Refresh](#) - [Print](#) - [Export](#) - [Add to Briefing Book](#) - [Copy](#)

Exercises

1. Publish your analyses containing maps to a dashboard page. Optionally create a dashboard with three pages. The first one containing the master-detail linking example, the second containing the action link example, and the third containing the prompted state detail analysis which is linked to from the action link map example.



2. Modify the simple map action link analysis to add a section action link to the C62 Geo Ctry State Name column value. This one should navigate to the third dashboard page (the one with the prompted state detail analysis) you created above.



Oracle Report Center

My Dashboard

MapMasterDetailExample | **MapActionExample** | **StateDetailReport**

PromptedStateDetailTable

C62 Geo Ctry State Name	P4 Brand	P3 LOB	P2 Product Type	P1 Product	46 Avg Order Process Time	24 Avg # of Orders by Sales Rep	23 Avg # of Orders by Customer	25 Avg Order Size	11- Fixed Costs	10- Variable Costs
USA_California	BizTech	Communication	Cell Phones	V5x Flip Phone	8.41	10.30	1.80	2505.21	118678.00	302374
				CompCell RX3	8.25	7.73	1.53	2478.29	81004.00	211008
			Smart Phones	Touch-Screen T5	7.94	7.87	1.66	2524.86	92338.00	222071
				KeyMax S-Phone	7.92	6.90	1.51	2436.27	69569.00	175065
				Bluetooth Adaptor	8.06	5.76	1.36	2505.79	58762.00	157351
		Electronics	Accessories	MP3 Speakers System	8.03	5.00	1.34	2423.79	43155.00	106003
				SoundX Nano 4Gb	8.15	8.48	1.63	2483.96	91095.00	224229
			Audio	MicroPod 60Gb	7.89	15.29	2.41	2506.30	182300.00	455021
				MPEG4 Camcorder	7.98	11.82	1.90	2346.75	121148.00	306541
				7 Megapixel Digital Camer	8.33	12.22	2.18	2407.44	140148.00	339585
	FunPod	Digital	Camera	Game Station	8.35	8.90	1.85	2598.54	97968.00	236020
				HomeCoach 2000	8.70	6.43	1.44	2438.76	66992.00	167476
			Portable	PocketFun ES	8.16	11.21	1.78	2530.84	106896.00	270218
				MaxiFun 2000	7.72	7.33	1.66	2482.00	76674.00	186806
				Install	7.22	2.14	1.07	2978.41	17309.00	47519
		Services	Maintenance	7 Megapixel Digital Camer	8.11	2.38	1.09	2949.85	23874.00	52603
				LCD 36X Standard	7.80	10.42	1.85	2456.64	127257.00	306752
			TV	LCD HD Television	8.38	5.48	1.39	2540.10	59156.00	146225
				Plasma HD Television	8.61	3.68	1.25	2561.37	33025.00	89679
				Tungsten E Plasma TV	7.84	11.30	1.93	2576.86	135827.00	341175

Using spatial queries in analyses

Example 1: Demographics info for census blocks near selected stores

In this example we'll recreate portions of the "Blocks in Distance Range" page of the "Source Specific Features". "8.5 Oracle Spatial" dashboard in SampleApp. We will reuse the existing prompts, opaque views, and presentation and session variables. That is, we will not define them again. The rationale for, and steps involved in, defining them will be outlined however.

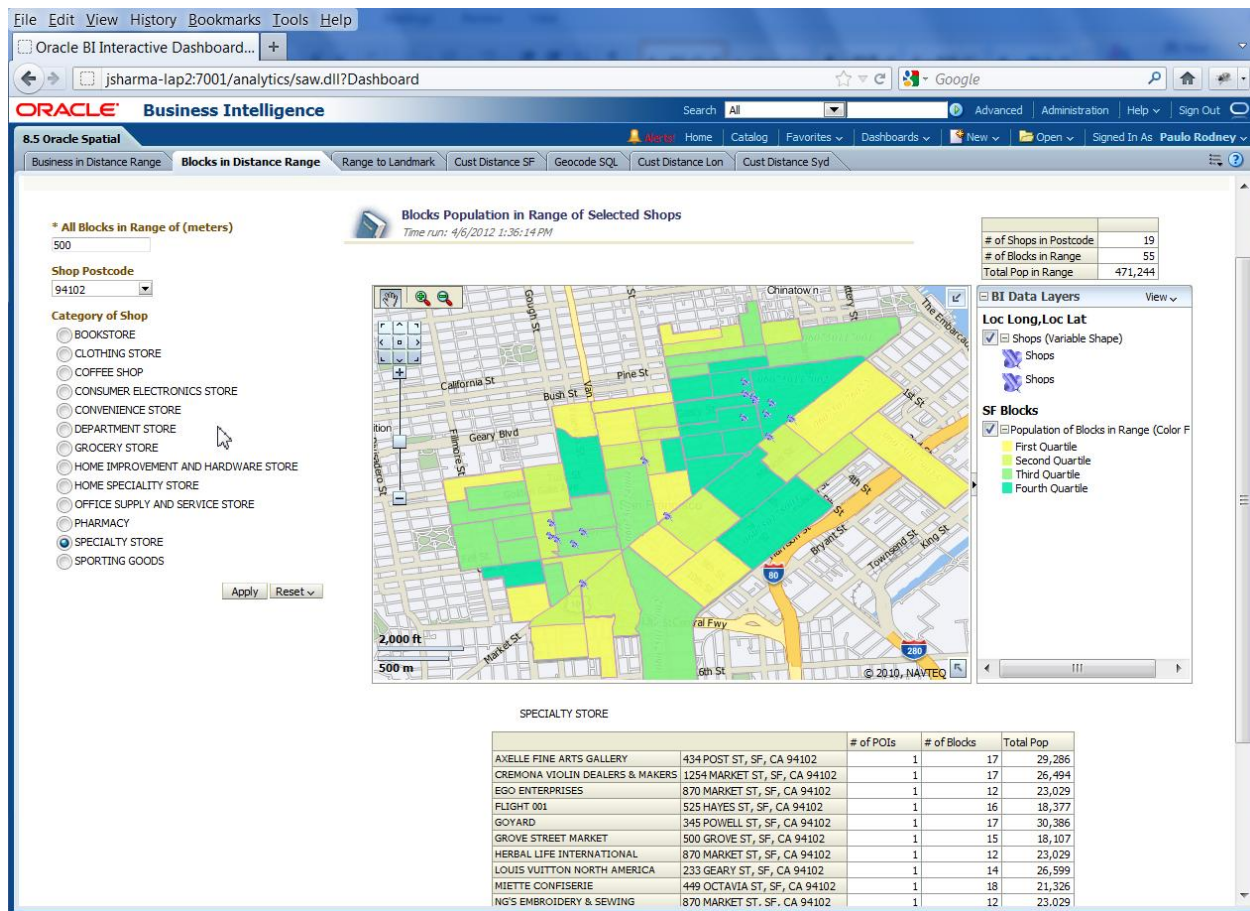
This example is intended to illustrate functionality and is not necessarily a realistic use case. It shows the following:

- How to use spatial functions in database queries from OBIEE

- How do use opaque views, presentation and session variables, and dashboard prompts to pass parameters to the above spatial queries

The NAVTEQ sample data contains street, postcode, and points-of-interest or business listing details, and some census block level demographics, for San Francisco, London, and Sydney.

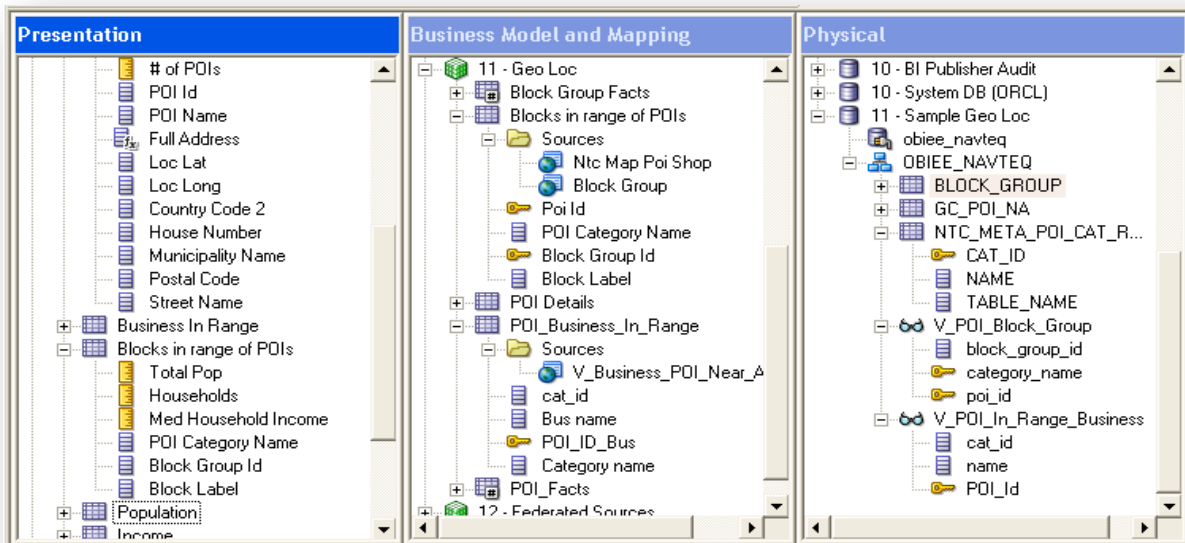
The screenshot below shows the relevant SampleApp dashboard page.



First let's look at the RPD side of things, i.e. the database query, bind variables, and corresponding business and presentation layers.

The physical layer consists of the tables and opaque views shown below. The Block_Group table contains the census block level demographics (household income, population, and education). The GC_POI_NA (points-of-interest North America) contains a sample, limited to San Francisco, of NAVTEQ's POI content. It contains information on the establishment name (e.g. Flight 001), the category ID, address, phone number and other details. The NTC_META_POI_CAT_REF table is a metadata table containing category_ids and names (e.g. 5400 = GROCERY STORE or 9567 = SPECIALTY STORE).

The view V_POI_Block_Group is the query to find block groups that are within a specified distance of selected stores. For example, block groups within 500 meters of Specialty Stores in zip 94102. The postal code, category id, and distance (in meters) values are passed in as bind variables.

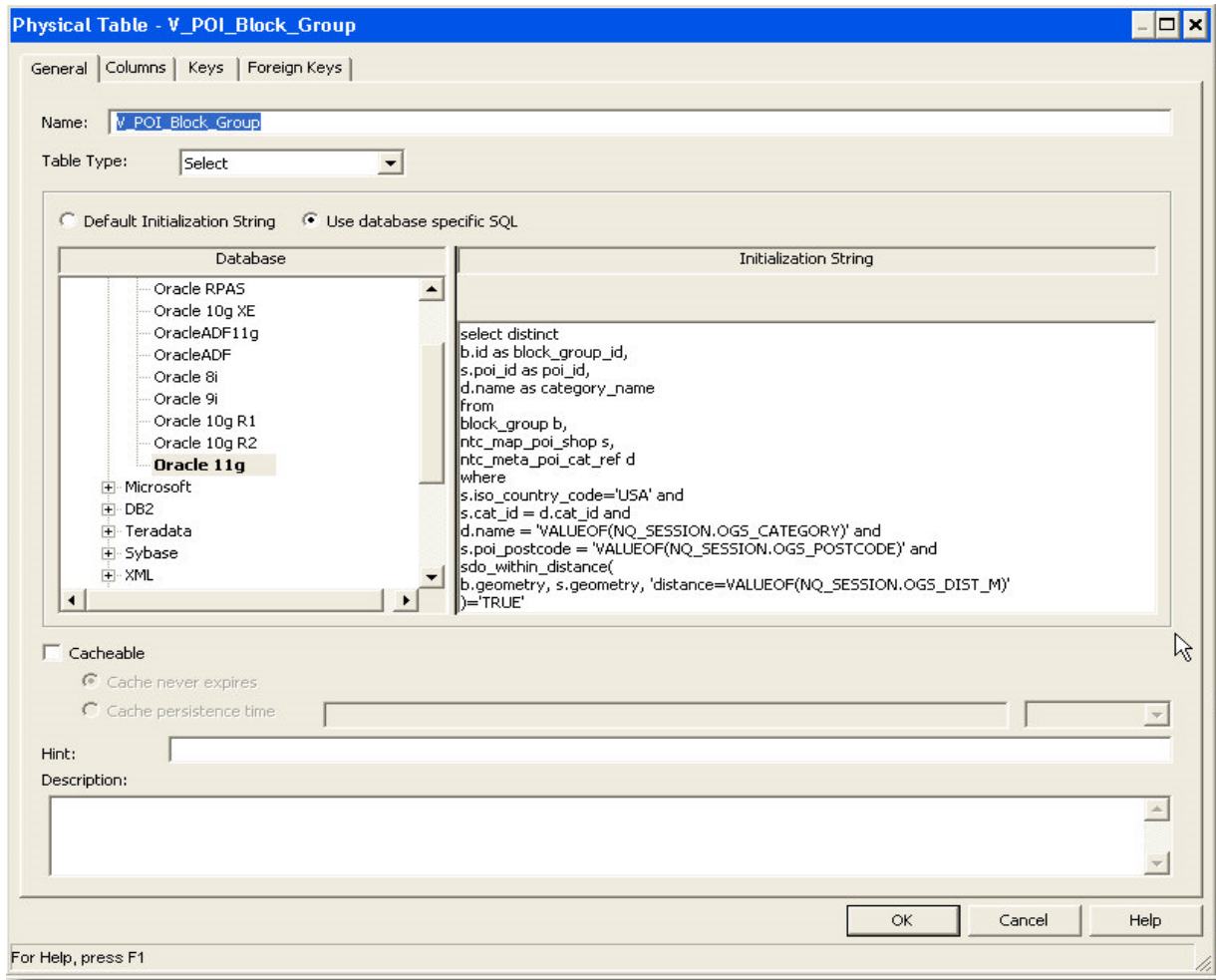


The view is defined as a SELECT table in the BI Admin tool as shown in the screenshot below. Note the use of Database specific SQL.

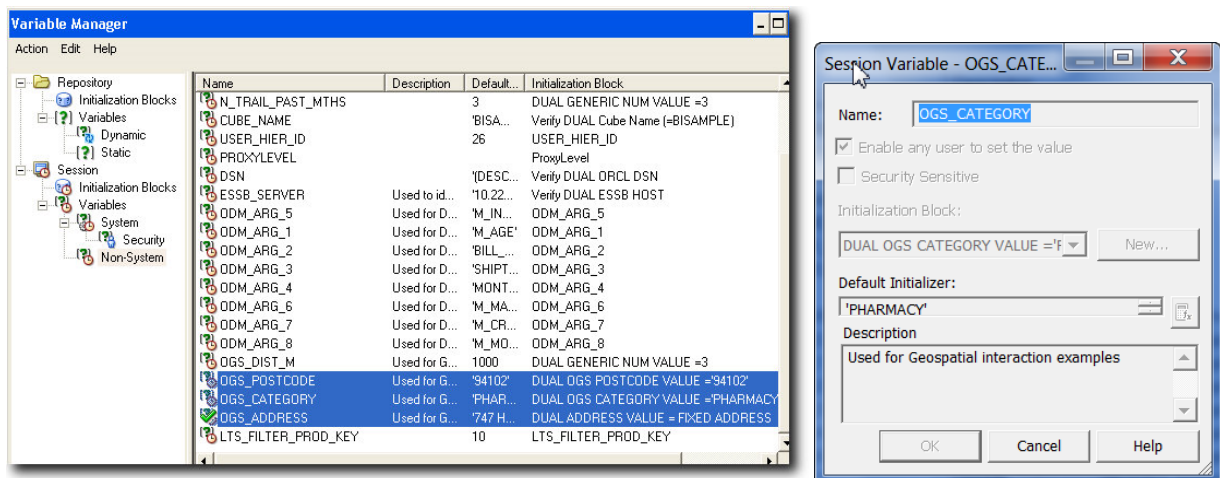
The query text is

```
select distinct
b.id as block_group_id,
s.poi_id as poi_id,
d.name as category_name
from
block_group b,
ntc_map_poi_shop s,
ntc_meta_poi_cat_ref d
where
s.iso_country_code='USA' and
s.cat_id = d.cat_id and
d.name = 'VALUEOF(NQ_SESSION.OGS_CATEGORY)' and
s.poi_postcode = 'VALUEOF(NQ_SESSION.OGS_POSTCODE)' and
sdo_within_distance(
b.geometry, s.geometry, 'distance=VALUEOF(NQ_SESSION.OGS_DIST_M)'
)='TRUE'
```

OGS_CATEGORY contains the category name (e.g. SPECIALTY STORE), OGC_POSTCODE is the zipcode (e.g. 94102), and OGC_DIST_M is the distance in meters. The spatial operator sdo_within_distance(blocks, stores, 'distance=500') returns TRUE for blocks (b.geometry) that are within 500m of a SPECIALTY STORE in 94102 and FALSE otherwise.



The session variables are defined as non-system with default values.



The dashboard prompts are defined as shown with each setting a request variable.

ORACLE Business Intelligence

Search Advanced Administration Help Sign Out

Block to Shops Distance Prompt Alerts Home Catalog Favorites Dashboards New Open Signed In As Paulo Rodney

Definition
Add prompts for users when they run this analysis.

Prompt Label	Type	Prompt For	Description	Required	New Column
Page 1	Page				
All Blocks in Range of (meters)	Column value	123		✓	
Shop Postcode	Column value	Postal Code			
Category of Shop	Column value	POI Category Name			

Display
Page 1

*** All Blocks in Range of (meters)**
500

Shop Postcode
94102

Category of Shop

- ☐ BOOKSTORE
- ☐ CLOTHING STORE
- ☐ COFFEE SHOP
- ☐ CONSUMER ELECTRONICS STORE
- ☐ CONVENIENCE STORE
- ☐ DEPARTMENT STORE
- ☐ GROCERY STORE
- ☐ HOME IMPROVEMENT AND HARDWARE STORE
- ☐ HOME SPECIALITY STORE
- ☐ OFFICE SUPPLY AND SERVICE STORE
- ☐ PHARMACY

Edit Prompt: All Blocks in Range of (met...

Prompt For Column: 123

Label: All Blocks in Range of (meters)

Description:

Operator: is equal to / is in

User Input: Text Field

Options

☒ Require user input

Default selection: Specific Value
500

Text Field Width: ☒ Dynamic ☐ 120 Pixels

Set a variable: Request Variable
DISTANCE

Help OK Cancel

Edit Prompt: Shop Postcode

Prompt For Column: "POI Details", "Postal Code"

Label: Shop Postcode

Description:

Operator: is equal to / is in

User Input: Choice List

Options

Choice List Values: All Column Values

☐ Include "All Column Values" choice in the list

☐ Limit values by: All Prompts

☒ Enable user to select multiple values

☐ Enable user to type values

☐ Require user input

Default selection: Specific Values
94102

Choice List Width: ☒ Dynamic ☐ 120 Pixels

Set a variable: Request Variable
OGS_POSTCODE

Help OK Cancel

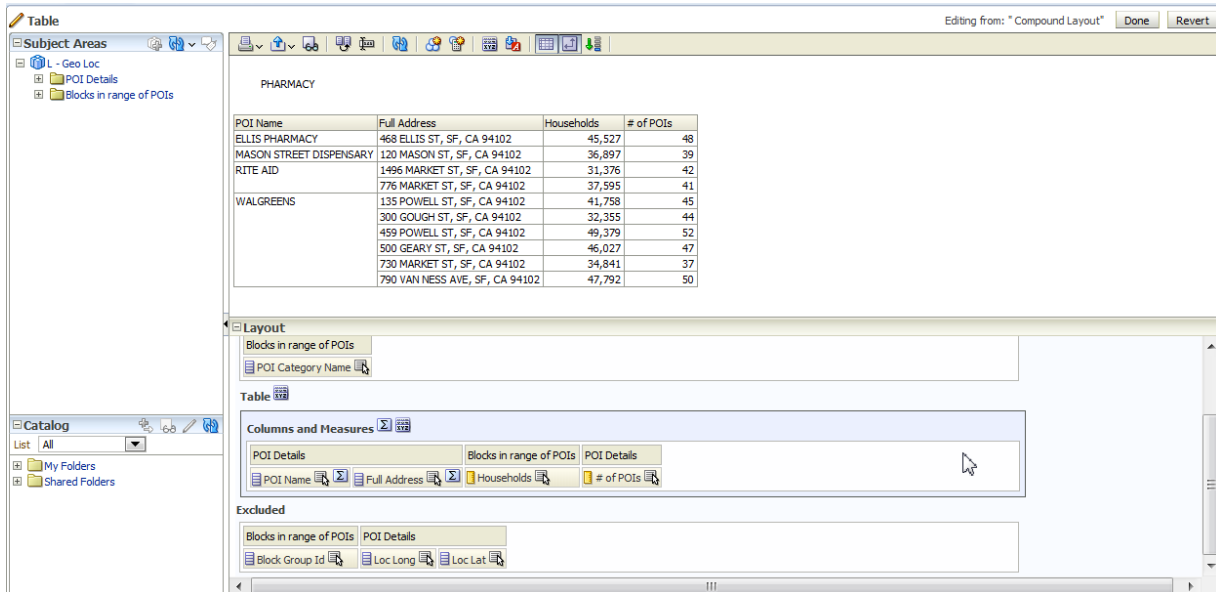
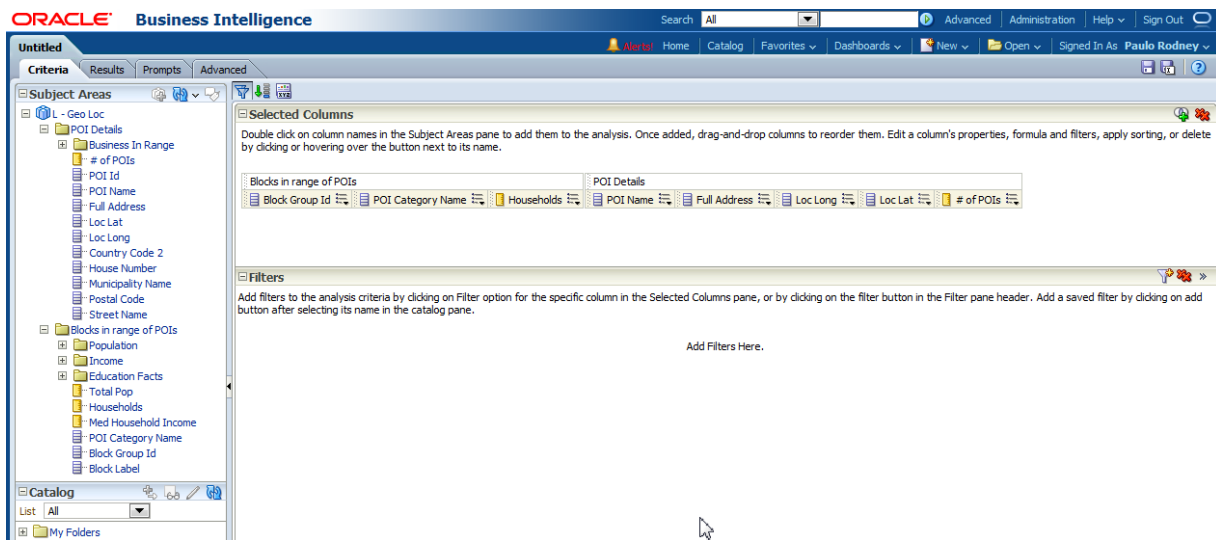
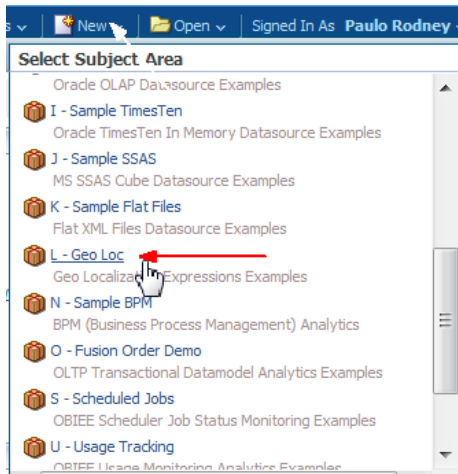
Hands-on portion of the example

Next we'll create an analysis and a dashboard page using the elements described above.

Click on New Analysis and select the Geoloc subject area. Expand the Blocks in range of POIs folder and add the Block Group Id, POI Category Name, and Households columns to the analysis. Expand the POI Details folder and add the POI Name, Loc Long, Loc Lat, # of POIs, and Full Address columns to the analysis.

Then click on the Results tab. After the query is performed (may take a while depending on the HOL environment) edit the table properties and change them as shown in the screenshot below. Move (drag and drop) the POI category Name to the Section header in the Layout Panel. Move Block Group ID, Loc long, and Loc lat columns to the Excluded list. Rename # of POIs to be # of Blocks (since we're grouping by POI name in the table). And order the remaining columns as shown.

Then click on Done and add a map view to the analysis. Like the table, the map view may take a while to render.



POI Details

of POIs

- Format Headings...
- Format Values...
- Hidden
- Aggregation Rule >
- Duplicate Layer
- Remove Column

Edit Format

Caption # of Blocks

Font

Family Default (System) Size

Color Style Default (System) Effects Default (System)

PHARMACY

POI Name	Full Address	Households	# of Blocks
ELLIS PHARMACY	468 ELLIS ST, SF, CA 94102	45,527	48
MASON STREET DISPENSARY	120 MASON ST, SF, CA 94102	36,897	39
RITE AID	1496 MARKET ST, SF, CA 94102	31,376	42
	776 MARKET ST, SF, CA 94102	37,595	41
WALGREENS	135 POWELL ST, SF, CA 94102	41,758	45
	300 GOUGH ST, SF, CA 94102	32,355	44
	459 POWELL ST, SF, CA 94102	49,379	52
	500 GEARY ST, SF, CA 94102	46,027	47
	730 MARKET ST, SF, CA 94102	34,841	37
	790 VAN NESS AVE, SF, CA 94102	47,792	50

Layout

Blocks in range of POIs

POI Category Name

Table

Columns and Measures

POI Details Blocks in range of POIs POI Details

POI Name Full Address Households # of Blocks

Compound Layout

Title

Table

PHARMACY

POI Name Full Address Households # of Blocks

ELLIS PHARMACY 4 45,527 48

MASON STREET DISPENSARY 1 36,897 39

RITE AID 1496 MARKET ST, SF, CA 94102 31,376 42

776 MARKET ST, SF, CA 94102 37,595 41

WALGREENS 135 POWELL ST, SF, CA 94102 41,758 45

300 GOUGH ST, SF, CA 94102 32,355 44

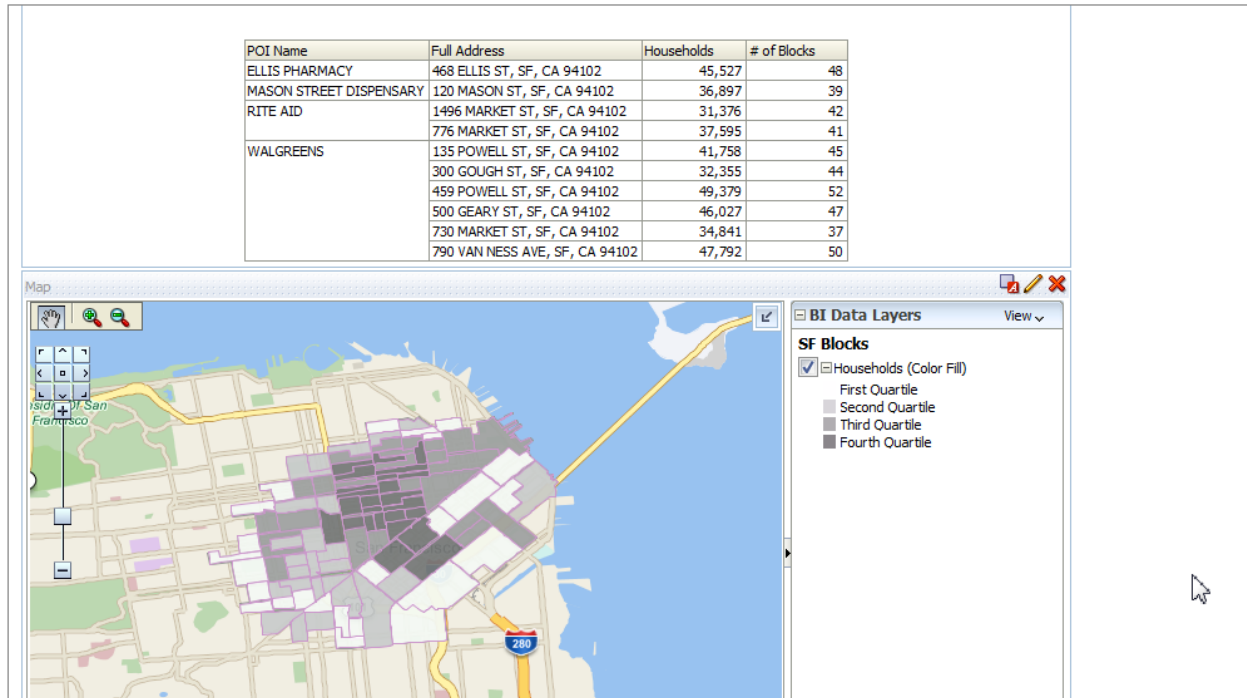
459 POWELL ST, SF, CA 94102 49,379 52

500 GEARY ST, SF, CA 94102 46,027 47

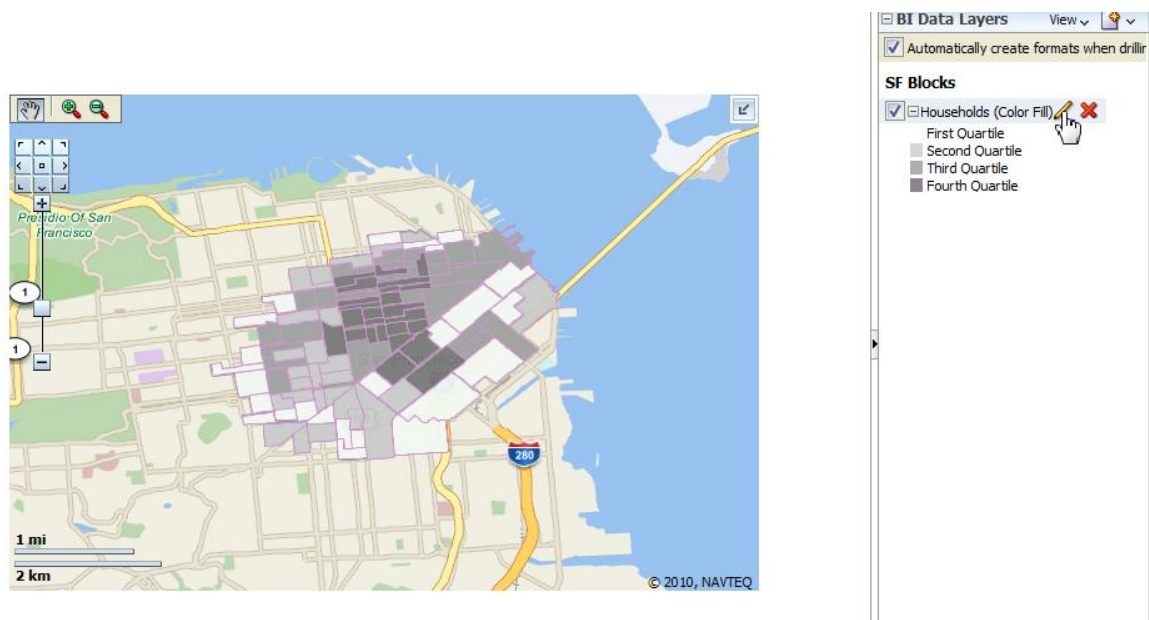
730 MARKET ST, SF, CA 94102 34,841 37

790 VAN NESS AVE, SF, CA 94102 47,792 50

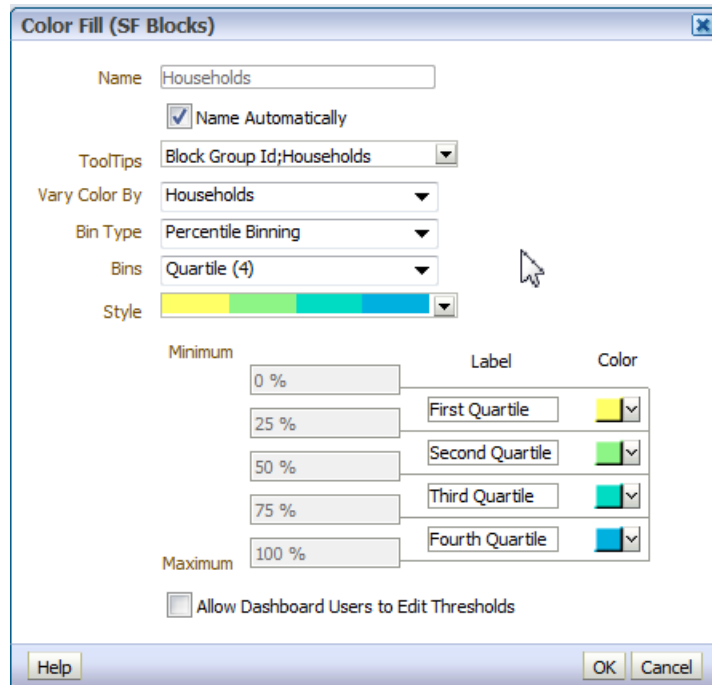
Compound Layout



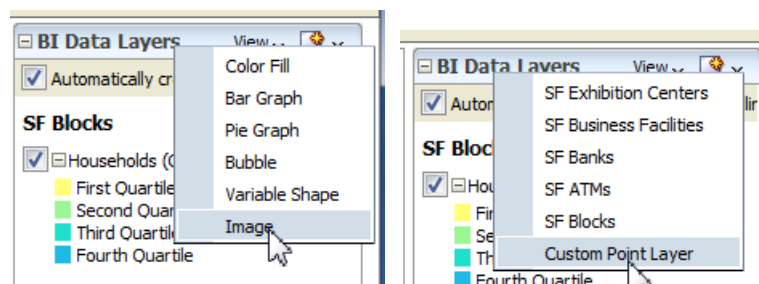
Once the map view has rendered click on Edit. You may have to navigate to San Francisco if the map view initially centers somewhere south near Sunnyvale/Cupertino or elsewhere and shows no color-fill. Use the navigation panel or simply pan down (hold down the mouse button and scroll down). Zoom in if necessary once the map is centered on SFO.



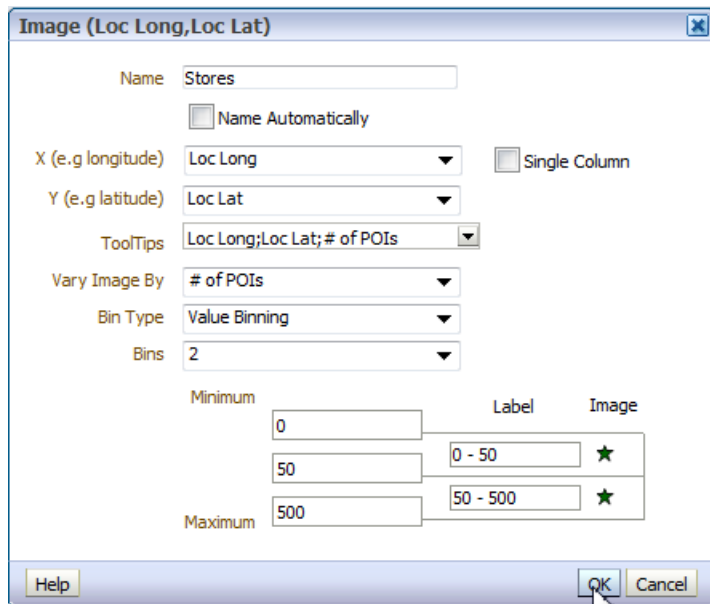
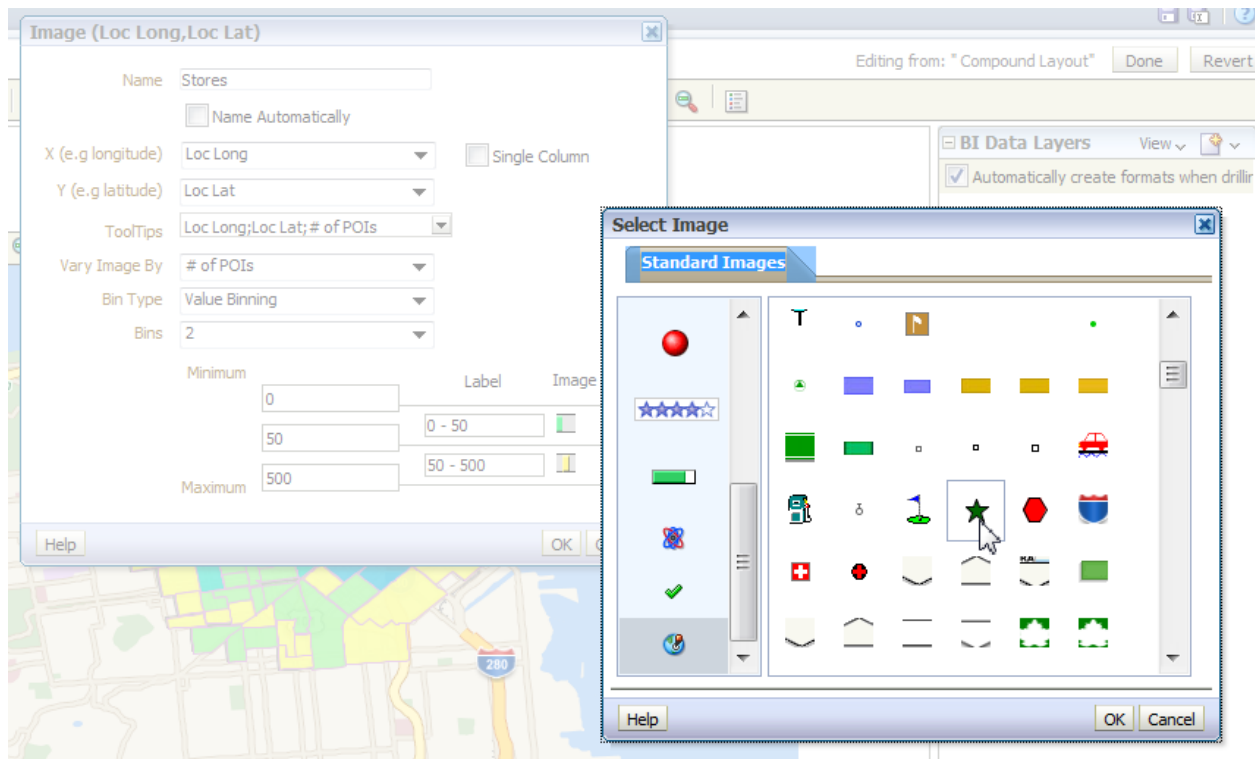
Change the color fill palette to the one shown below.



Click on the new layer icon (next to the BI Data Layers) to add a new map format to the view. Select Image and then Custom Point Layer.



When the custom point layer dialog shows up edit it as shown below. Uncheck Name automatically and name it Stores. Select Loc Long as the Longitude column and Loc lat as the Latitude column. Click on the drop down list for Vary Image By and choose "# of POIs". Select 2 and the number of Bins and change Bin Type to Value Binning. Once the default bin value ranges and labels show up edit them to the values shown. Set the ranges to 0-50 and 50-500 and enter Stores for both labels. Click on the default image, scroll down and click on the globe with pin and then choose the green star as the image. Do this for both bins.



Click on Done.

Save the analysis to your preferred folder.

Compound Layout

Title

Table

PHARMACY

POI Name	Full Address	Households	# of Blocks
ELLIS PHARMACY	468 ELLIS ST, SF, CA 94102	45,527	48
MASON STREET DISPENSARY	120 MASON ST, SF, CA 94102	36,897	39
RITE AID	1496 MARKET ST, SF, CA 94102	31,376	42
	776 MARKET ST, SF, CA 94102	37,595	41
WALGREENS	135 POWELL ST, SF, CA 94102	41,758	45
	300 GOUGH ST, SF, CA 94102	32,355	44
	459 POWELL ST, SF, CA 94102	49,379	52
	500 GEARY ST, SF, CA 94102	46,027	47
	730 MARKET ST, SF, CA 94102	34,841	37
	790 VAN NESS AVE, SF, CA 94102	47,792	50

Map

BI Data Layers

View

Loc Long, Loc Lat

☒ Stores (Variable Shape)

★ 0 - 50

★ 50 - 500

SF Blocks

☒ Households (Color Fill)

First Quartile

Second Quartile

Third Quartile

Fourth Quartile

Save As

Folders

My Folders

Subject Area Contents

My Dashboard

Drills

HOL Temp

Shared Folders

Save In

/My Folders/HOL Temp

BlockMedHHIncome

BlocksStoresHouseholds

Name

BlocksStoresHouseholds

Description

Help

OK

Cancel

Now create a new Dashboard and add a page and then add the Blocks to Shops Distance Prompt (in the Catalog area expand the folders 8. Source Specific Features, 8.5 and then POIs in range of) and the newly created analysis to the page.

Collaborate 12: Building map-based dashboards

Page 36

New Dashboard

Choose a name and location for the new dashboard

Name:

Description:

Location:

Content: ☒ Add content now ☐ Add content later (Create empty dashboard)

Spatial Query Examples

page 1 Blocks Near Stores

Dashboard Objects

- Column
- Section
- Alert Section
- Action Link
- Action Link Menu
- Link or Image
- Embedded Content
- Text
- Folder

Catalog

- 4. Authorized Intelligence
- 5. Performance Management
- 6. Published Reporting
- 7. Server Features
- 8. Source Specific Features
 - 8.1 Oracle DB
 - 8.2 Essbase
 - 8.3 Oracle Olap
 - 8.4 Oracle Data Mining
 - 8.5 Oracle Spatial
 - Distance Analysis
 - Distance to Landmark
 - POI in Range of
 - Address and Distance
 - Block to Shops Distance Prompt
 - Blocks Population in F
 - Business POI in Dista
 - Direct DB SQL Query
 - Geocode SQL Prompt
 - 8.6 Oracle TimesTen
 - 8.7 Flat Files

Column 1

Section 1

Block to Shops Distance Prompt

Spatial Query Examples

page 1 Blocks Near Stores

Dashboard Objects

- Column
- Section
- Alert Section
- Action Link
- Action Link Menu
- Link or Image
- Embedded Content
- Text
- Folder

Catalog

- My Folders
 - Subject Area Contents
 - My Dashboard
 - Drills
 - HOL Temp
 - Spatial Query Examples
 - BlockMed+Income
 - BlocksStoresHouseholds
 - KPI Report: When Avg Reven
 - KPI Report: When Avg Reven

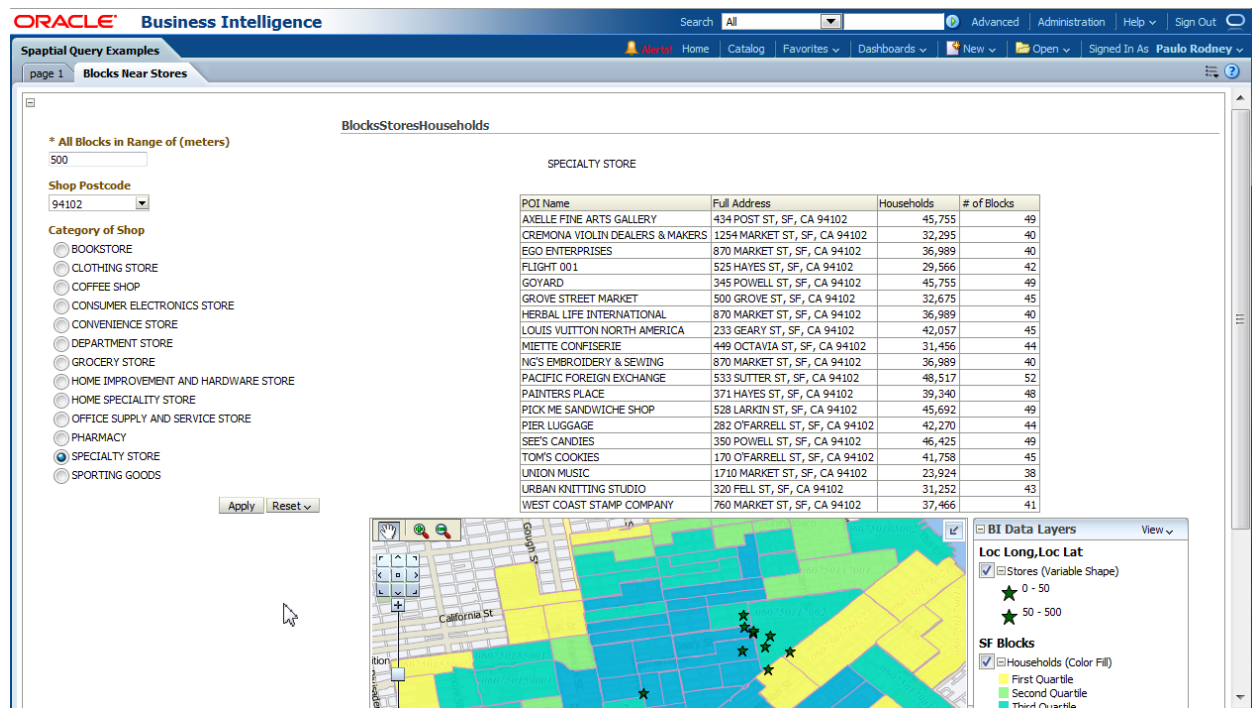
Column 1

Section 1

Block to Shops Distance Prompt

BlocksStoresHouseholds Compound View

Save and then run the dashboard. You could see something like the following screenshot.



Example 2: Stores near an address

This example replicates the Geocode SQL page in the dashboard named "8.5 Oracle Spatial". It uses a Direct Database request, prompts, presentation variables, and user-defined functions in the database. We will reuse existing functions, prompts and variables.

The SampleApp dashboard screenshot is shown below. The presentation variables are used to pass in the store category (CATEGORY), the distance value (DISTANCE), and the input address (ADDRESS). The Direct database request SQL is

```
select s.poi_id store_id, s.name, s.poi_house_number || ' ' ||
s.poi_street_name street, s.poi_phonenumber phone ,
d.name as category_name
from ntc_map_poi_shop s , ntc_meta_poi_cat_ref d
where s.cat_id = d.cat_id and d.name = '{@CATEGORY}{PHARMACY}' and
sdo_within_distance(geometry,
geocode_address('@{ADDRESS}{747 Howard St, San Francisco, CA 94013,
US}'), 'distance=@{DISTANCE}{2000} unit=m')='TRUE'
```

ORACLE **8.5 Oracle Geospatial** **Geocode SQL**

Geocode Report Made of direct Physical Database SQL Query [Return to Main Index page](#)

Type in or Select Address
 747 Howard St, San Francisco, CA 94103, US

Set Distance Range (meters)
 500

Select shop type

- ☐ BOOKSTORE
- ☐ CLOTHING STORE
- ☐ COFFEE SHOP
- ☐ CONSUMER ELECTRONICS STORE
- ☐ CONVENIENCE STORE
- ☐ DEPARTMENT STORE
- ☒ PHARMACY

Shops of Type PHARMACY Within 500m of 747 Howard St, San Francisco, CA 94103, US
 Time run: 8/24/2011 11:51:40 PM

NAME	STORE_ID	STREET	PHONE
RITE AID	38,231,490	776 MARKET ST	+(1)-415-3970837
WALGREENS	800,675,903	116 NEW MONTGOMERY ST	+(1)-415-3440891
	996,567,584	730 MARKET ST	+(1)-415-3974800
	38,223,392	825 MARKET ST	+(1)-415-5439502

[Analyze](#) [Edit](#) [Refresh](#) [Print](#) [Export](#) [Copy](#)

Apply **Reset**

The presentation variables are defined as follows.

Geocode SQL Prompt

Definition
 Add prompts for users when they run this analysis.

Prompt Label	Type	Prompt For	Description	Required	New Column
Page 1	Page				
Type in or Select Address	Column value	'AA'			<input checked="" type="checkbox"/>
Set Distance Range (meters)	Column value	1			<input type="checkbox"/>
Select shop type	Variable value				<input type="checkbox"/>

Display
 Page 1:1

Type in or Select Address
 747 Howard St, San Francisco, CA 94103, US


Set Distance Range (meters)
 500

Select shop type

- ☐ BOOKSTORE
- ☐ CLOTHING STORE
- ☐ COFFEE SHOP
- ☐ CONSUMER ELECTRONICS STORE
- ☐ CONVENIENCE STORE
- ☐ DEPARTMENT STORE
- ☒ PHARMACY

The address and distance prompt definitions are

Edit Prompt: Type in or Select Address

Prompt For Column 'AA' 



Label Type in or Select Address

Description

Operator is equal to / is in

User Input Choice List

Options

Choice List Values Specific Column Values  

544, MARKET ST, San Francisco, CA 94104, US
 2114, FILLMORE ST, San Francisco, CA 94115, US
 1150, MARKET ST, San Francisco, CA 94102, US
 835, HYDE ST, San Francisco, CA 94109, US
 1826, BUCHANAN ST, San Francisco, CA 94115, US
 747 Howard St, San Francisco, CA 94103, US



☐ Include "All Column Values" choice in the list

☐ Limit values by All Prompts

☐ Enable user to select multiple values

☒ Enable user to type values

☐ Require user input

Default selection Specific Value  

747 Howard St, San Francisco, CA 94103, US


Choice List Width ☐ Dynamic ☒ 300 Pixels

Set a variable Presentation Variable

ADDRESS

Help OK Cancel

Edit Prompt: Set Distance Range (meters)

Prompt For Column 1 

Label Set Distance Range (meters)

Description

Operator is equal to / is in

User Input Text Field

Options

☐ Require user input

Default selection Specific Value

Text Field Width ☒ Dynamic ☐ 120 Pixels

Set a variable Presentation Variable

DISTANCE

Help OK Cancel

The shop category prompt is



Edit Prompt

Prompt for Presentation Variable CATEGORY

Label Select shop type

Description

User Input Radio Buttons



Radio Buttons Values Custom Values  

BOOKSTORE
 CLOTHING STORE
 COFFEE SHOP

Options

Variable Data Type Default (Text)

☐ Require user input

Default selection Specific Custom Value  

PHARMACY

Radio Buttons Width ☒ Dynamic ☐ 120 Pixels

Help OK Cancel

The user-defined function `geocode_address` takes a comma delimited address string as input and in turn calls the `SDO_GCDR.GEOCODE_AS_GEOMETRY` function.

```
function geocode_address(address varchar2) return sdo_geometry deterministic
as
addr_lines      sdo_keywordarray;
an_addr_line    varchar2(128);
country         varchar2(64);
num_lines       number;
input_addr      varchar2(256);
theGeom         sdo_geometry;
begin
-- assumes address is comma delimited and is
-- house no. street,city,state and/or postalcode,country(e.g.US,UK,GB, or AU)
-- parse out the address pieces. country = from last comma onwards
-- everything except country goes into a sdo_keywordarray
-- add a comma at the end so num_commas = num sections
  input_addr := address || ',';
  addr_lines := sdo_keywordarray();
-- assume database version 11g
  num_lines := regexp_count(input_addr, ',', 1, 'i');
  addr_lines.extend(num_lines);
  for i in 1 .. (num_lines-1) loop
    an_addr_line := regexp_substr(input_addr, '^[^,]+', 1,i);
    addr_lines(i) := an_addr_line ;
  end loop;
  country := regexp_substr(input_addr, '^[^,]+', 1,num_lines);
  theGeom :=sdo_gcdr.geocode_as_geometry('obiee_navteq', addr_lines, country);
return theGeom;
end;
```

`Geocode-as_geometry` is an Oracle Spatial function. It requires reference data from a data vendor such as NAVTEQ.

Hands-on portion of the example

Next we'll create an analysis and a dashboard page using the elements described above.

Click on new Analysis and then Create Direct Database request. Enter `obiee_navteq` for the Connection Pool and the SQL text given above in the SQL Statement area. Check the Bypass Oracle BI Presentation Service cache and then on the button titled Validate SQL and Retrieve Columns.

Your page should look like the one shown below.

Oracle Business Intelligence interface showing the SQL Statement editor. The left pane indicates an "Invalid Subject Area" error: "The selected request cannot be performed because it references an unknown subject area named .". The main pane displays the following SQL statement:

```
select s.poi_id store_id, s.name, s.poi_house_number || ' ' || s.poi_street_name
street, s.poi_phonenumber phone,
d.name as category_name
from ntc_map_poi_shop s, ntc_meta_poi_cat_ref d
where s.cat_id = d.cat_id and d.name = '@{CATEGORY}{PHARMACY}' and
sdo_within_distance(geometry,
geocode_address('@{ADDRESS}{747 Howard St, San Francisco, CA 94013,
US}'), 'distance=@{DISTANCE}{2000} unit=m')='TRUE'
```

The "Result Columns" section shows the following columns:

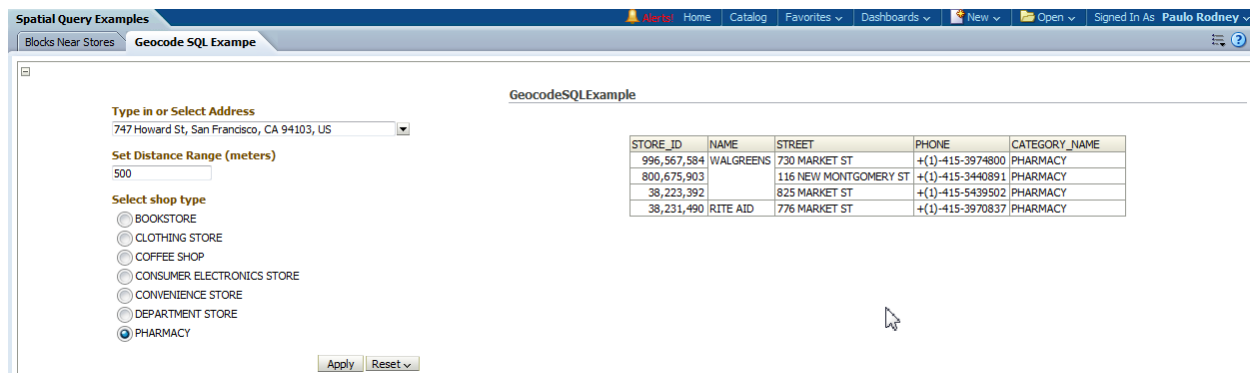
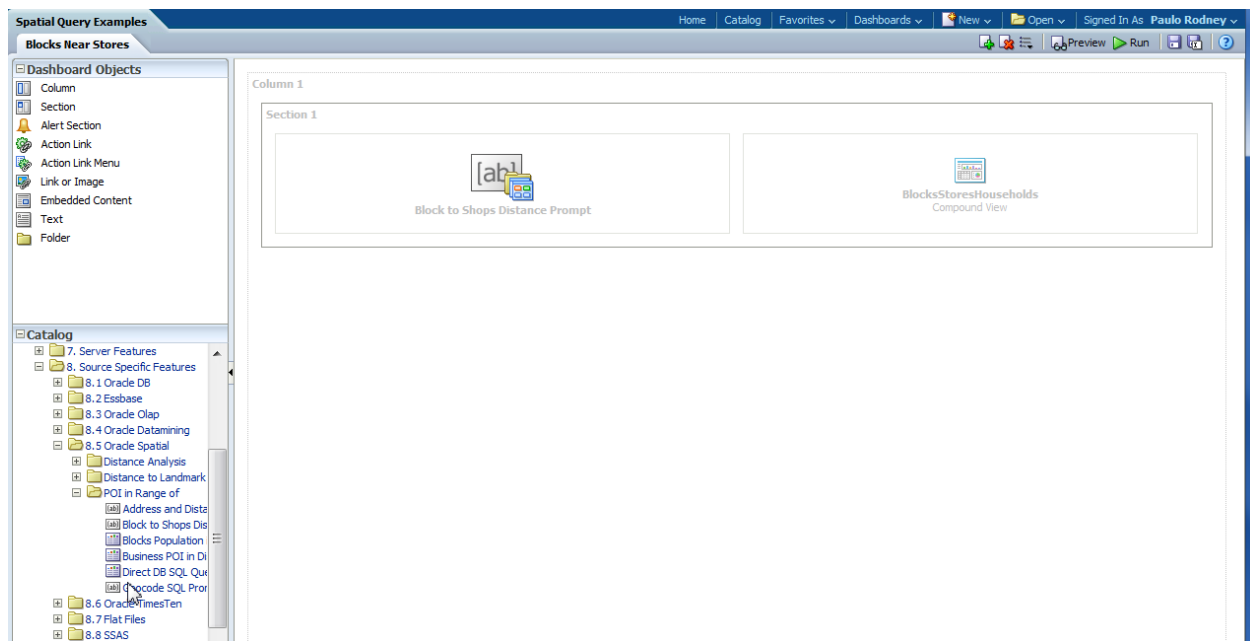
STORE_ID	NAME	STREET	PHONE	CATEGORY_NAME
double	varchar	varchar	varchar	varchar

Click on Results.

Oracle Business Intelligence interface showing the Results pane. The left pane indicates an "Invalid Subject Area" error. The main pane displays a table with the following data:

STORE_ID	NAME	STREET	PHONE	CATEGORY_NAME
800,676,212	WALGREENS	456 MISSION ST	+(1)-415-3489600	PHARMACY
800,675,917		275 SACRAMENTO ST	+(1)-415-3625227	PHARMACY
800,675,920		33 DRUMM ST	+(1)-415-8996116	PHARMACY
800,675,928		88 SPEAR ST	+(1)-415-8560733	PHARMACY
38,224,037		141 KEARNY ST	+(1)-415-8340356	PHARMACY
38,225,997		100 SANSOME ST	+(1)-415-3622768	PHARMACY
801,059,849	WELLMAN'S PHARMACY	1053 STOCKTON ST	+(1)-415-3623622	PHARMACY
38,223,252	CHINATOWN MEDICAL PHARMACY	823 JACKSON ST	+(1)-415-3977300	PHARMACY
801,058,604	DING JIEN DRUG STORE	750 PACIFIC AVE	+(1)-415-6779698	PHARMACY
38,224,755	WELLMAN'S PHARMACY	728 PACIFIC AVE	+(1)-415-7888882	PHARMACY
38,227,122	WALGREENS	300 MONTGOMERY ST	+(1)-415-7882984	PHARMACY
38,223,219	REPUBLIC DRUG CO.	704 GRANT AVE	+(1)-415-9828641	PHARMACY
38,222,527	MANDARIN PHARMACY	929 CLAY ST	+(1)-415-9899292	PHARMACY
996,567,584	WALGREENS	730 MARKET ST	+(1)-415-3974800	PHARMACY
800,675,903		116 NEW MONTGOMERY ST	+(1)-415-3440891	PHARMACY
38,223,282		1344 STOCKTON ST	+(1)-415-9816274	PHARMACY
800,675,929		670 4TH ST	+(1)-415-8560543	PHARMACY
38,223,392		825 MARKET ST	+(1)-415-5439502	PHARMACY
38,231,490	RITE AID	776 MARKET ST	+(1)-415-3970837	PHARMACY
38,230,248	MASON STREET DISPENSARY	120 MASON ST	+(1)-415-4334420	PHARMACY
38,223,439	WALGREENS	135 POWELL ST	+(1)-415-3917222	PHARMACY
38,223,901	BROEMMEL'S FOUR FIFTY SUTTER PHARM	450 SUTTER ST	+(1)-415-3924137	PHARMACY
800,675,922	WALGREENS	459 POWELL ST	+(1)-415-9840793	PHARMACY
38,224,703	ELLIS PHARMACY	468 ELLIS ST	+(1)-415-4415088	PHARMACY
38,223,952	WALGREENS	500 GEARY ST	+(1)-415-6738413	PHARMACY

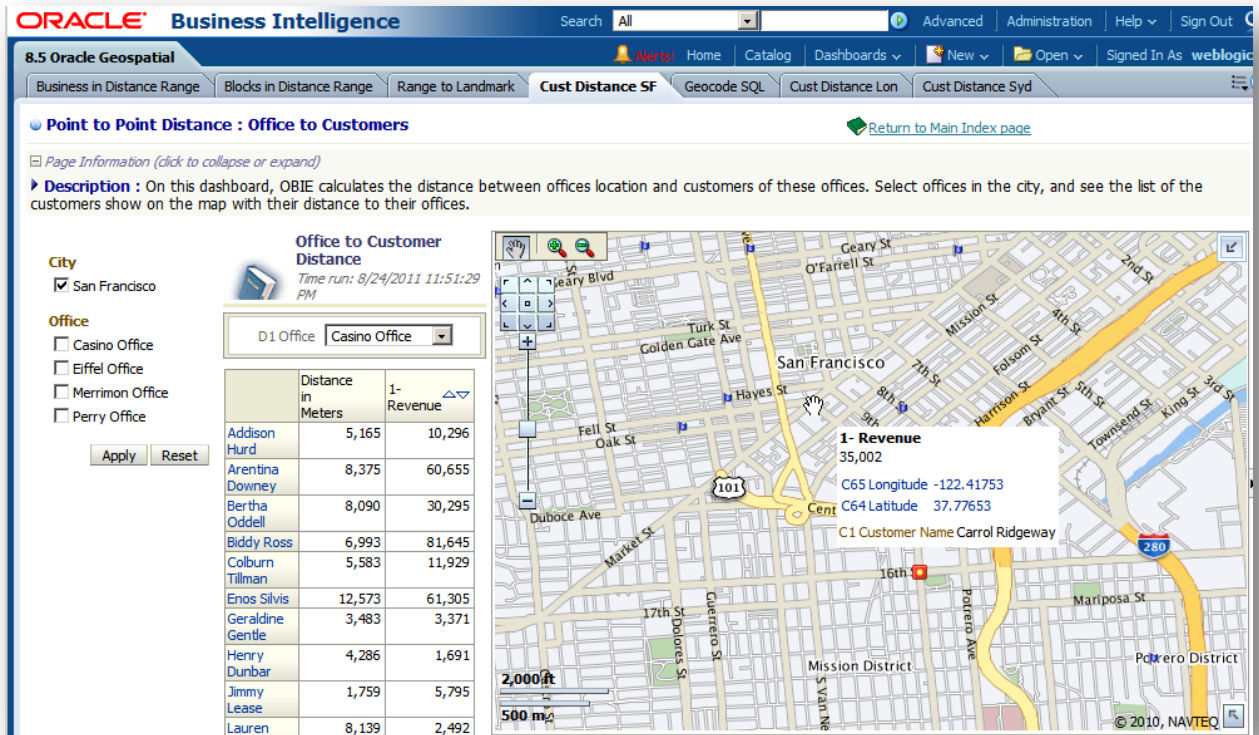
And save the analysis. Open the previous dashboard (the Spatial Query Examples created in the example above) for edit and add a new page. Add the saved analysis and the Geocode SQL Prompt (from the folder named POIs in rage of of) to the page. Save and run the dashboard.



Example 3: Distance between locations

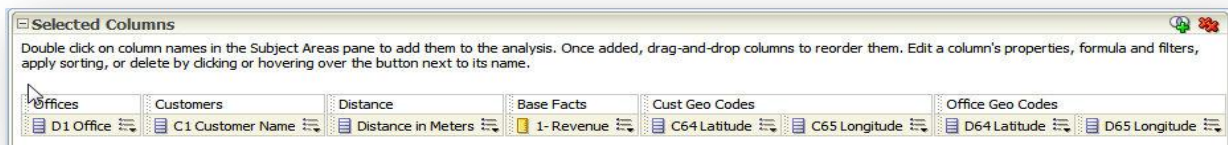
This example replicates the Cust Distance SF page in the dashboard named "8.5 Oracle Spatial". It uses the EVALUATE function in a column formula, prompts, presentation variables, and database functions. We will reuse existing functions, prompts and variables.

The example here will only describe the use of EVALUATE in a column formula to determine the distance between two points specified using Longitude, Latitude coordinates. It won't replicate the analysis or dashboard page shown below.

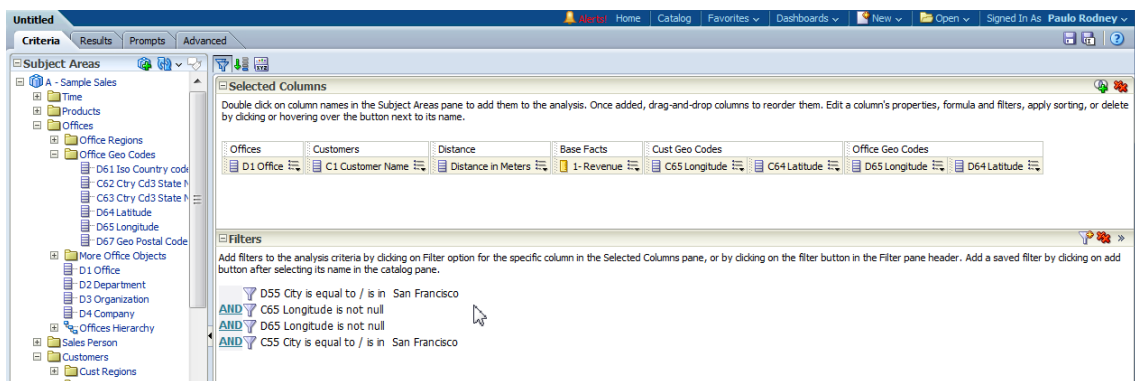


Hands-on portion of the example

Click on new Analysis and select the Sample Sales subject area. Add the columns shown below (except the Distance in Meters one) to the analysis.

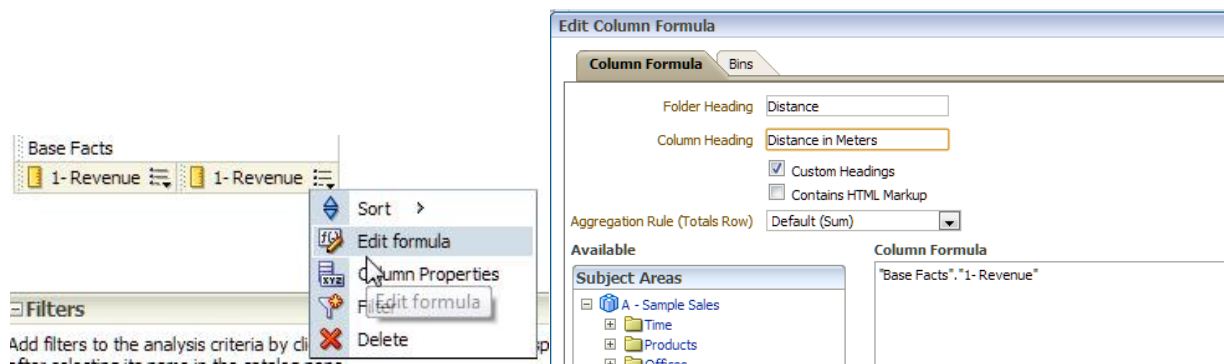


Add a Filter for D55 City and C55 City is equal to/is in San Francisco click on Results.



Modify the data format to include 3 decimal values for the D65 Longitude and D64 Latitude columns so that the Longitude/Latitude values are not truncated. That is, click on Column Properties, Data Format, Override default number format, set decimal places to 3, and uncheck Use 1000's separator.

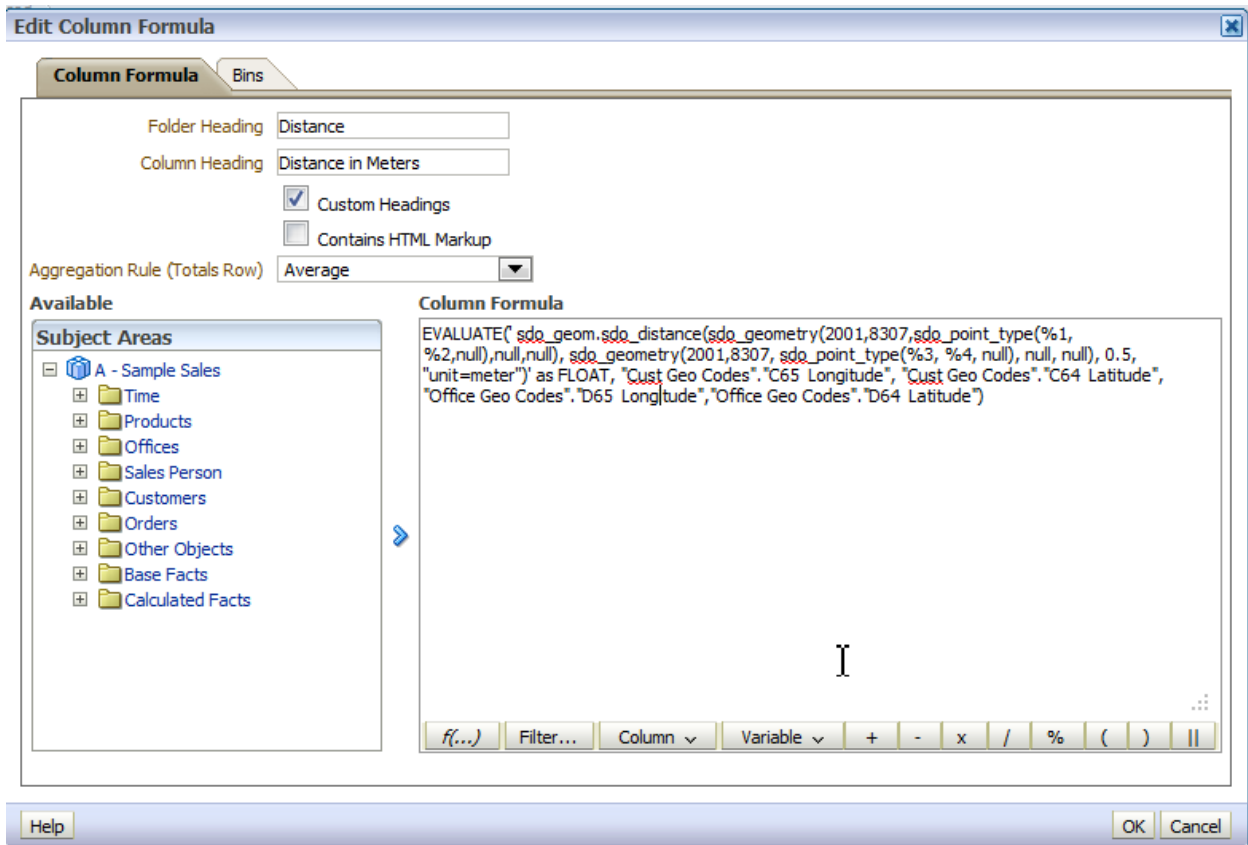
Add filters for C65 Longitude is not null and D65 Longitude is not null. Add another column for the distance. Drag and drop another copy of Base facts 1 – Revenue for example. Edit its formula and check Custom Headings. Set Folder name to Distance and column name to Distance in Meters.



Click OK and then edit the column again to set its formula.

Set the column formula to

```
EVALUATE(
sdo_geom.sdo_distance(sdo_geometry(2001,8307,sdo_point_type(%1, %2,null),null,null), sdo_geometry(2001,8307,
sdo_point_type(%3, %4, null), null, null), 0.5, "unit=meter") as
FLOAT, "Cust Geo Codes"."C65 Longitude", "Cust Geo
Codes"."C64 Latitude", "Office Geo Codes"."D65
Longitude", "Office Geo Codes"."D64 Latitude")
```



This uses the database function `sdo_geom.sdo_distance()` to compute the distance in meters between the two points. The `SDO_GEOMETRY` object constructor used in the `sdo_distance` function creates a point geometry instance. It takes 5 parameters. The first (2001) specifies that the geometry is a 2-D point. The second (8307) identifies the spatial reference system (WGS84 Longitude/Latitude in this case. AKA GPS coordinates). The third creates a point using the supplied Longitude and Latitude values. The fourth and fifth parameters are null here. They're used when defining lines, polygons, or collections.

Click OK and then on the Results tab.

Compound Layout

Title							
Table							
D1 Office	C1 Customer Name	Distance in KM (pythagoras)	C65 Longitude	C64 Latitude	D65 Longitude	D64 Latitude	sdo_distance(meter)
Casino Office	Addison Hurd	5.17	-122.438	37.784	-122.465	37.743	5,165
	Arentina Downey	8.38	-122.402	37.799	-122.465	37.743	8,375
	Bertha Oddell	8.09	-122.400	37.794	-122.465	37.743	8,090
	Biddy Ross	6.99	-122.408	37.786	-122.465	37.743	6,993
	Colburn Tillman	5.59	-122.433	37.786	-122.465	37.743	5,583
	Enos Silvis	12.59	-122.412	37.637	-122.465	37.743	12,573
	Geraldine Gentle	3.48	-122.440	37.718	-122.465	37.743	3,483
	Henry Dunbar	4.29	-122.462	37.781	-122.465	37.743	4,286
	Jimmy Lease	1.76	-122.482	37.734	-122.465	37.743	1,759
	Lauren Green	8.15	-122.469	37.669	-122.465	37.743	8,139
	Merrill Young	4.21	-122.443	37.776	-122.465	37.743	4,205
	Nason Markerman	8.38	-122.402	37.799	-122.465	37.743	8,375
	Philip Mendel	5.23	-122.447	37.787	-122.465	37.743	5,218
	Rolf Grier	8.04	-122.411	37.801	-122.465	37.743	8,038
	Webster Felton	2.99	-122.450	37.767	-122.465	37.743	2,987
	Zaccheus Zoldos	5.63	-122.418	37.777	-122.465	37.743	5,630
Eiffel Office	Anna Groves	6.84	-122.418	37.749	-122.407	37.688	6,831
	Chris Lacoste	5.28	-122.428	37.644	-122.407	37.688	5,271
	Dragan Nikolic	12.70	-122.493	37.780	-122.407	37.688	12,693
	Duke Rivera	5.22	-122.391	37.733	-122.407	37.688	5,216
	Elaine Hazleton	4.86	-122.462	37.693	-122.407	37.688	4,867
	Emerald Oxford	11.58	-122.398	37.792	-122.407	37.688	11,558
	Jennifer Cole	6.10	-122.398	37.634	-122.407	37.688	6,085
	Ken Bass	11.86	-122.420	37.794	-122.407	37.688	11,840
	Mariyou Clatterbuck	10.79	-122.485	37.763	-122.407	37.688	10,789

You can also choose to use some other function to compute the distance between two Longitude/Latitude pairs. For example, the Pythagoras theorem on an equiangular projection as described at the website

<http://www.movable-type.co.uk/scripts/latlong.html>

The formula is

$$x = \Delta \text{lon} \cdot \cos(\text{lat})$$

$$y = \Delta \text{lat}$$

$$d = R \cdot \sqrt{x^2 + y^2}$$

where R = 6371 Km, the approximate radius of the earth at the equator. The latitude.longitude values must be in radians (e.g. D55 Longitude * 180/PI in this case). The column formula then becomes

```

SQRT((((("Office Geo Codes"."D65 Longitude" *(180/PI())) - ("Cust Geo Codes"."C65
Longitude" *(180/PI())))*COS((("Office Geo Codes"."D64 Latitude" *(180/PI())) +
("Cust Geo Codes"."C64 Latitude" *(180/PI()))/2)) * (((("Office Geo Codes"."D65
Longitude" *(180/PI())) - ("Cust Geo Codes"."C65 Longitude" *(180/PI())))*COS((
("Office Geo Codes"."D64 Latitude" *(180/PI())) + ("Cust Geo Codes"."C64 Latitude"
*(180/PI()))/2)) + ((("Cust Geo Codes"."C64 Latitude" *(180/PI())) - "Office Geo
Codes"."D64 Latitude" *(180/PI())) * ("Cust Geo Codes"."C64 Latitude" *(180/PI())
- "Office Geo Codes"."D64 Latitude" *(180/PI())) ) * 6371

```