What's New in 10.2.2.0

Enhanced Features

The release of OIPA 10.2.2.0 includes the below enhanced features in the Rules Palette and OIPA application:

S.No	Feature	Description	Business Rule Changes		Prototype Configuration Applicable	Database Changes	
			New Business Rules Added	Enhanced Business Rules		New Tables Added	Existing Tables Updated
1	**Display of Allocations History Enhancement**	This enhancement provides OIPA the ability to capture and view the policy allocation changes (added or modified) performed by the user through its UI or activities (i.e. transaction processing) or integration points. The Policy Allocation history includes the data modification done on Policy Allocation Type and Funds.	None	None	No	None	None
2	**Availability of DepositValueGUIDs for Assignment Using MVA Funds**	The Collections in Assignment Types feature is enhanced to retrieve and pass the correct array of GUIDs in FILLBY-DEPOSIT function. This can be used to build the collection, which will be passed on to RemoveByFund for receiving ValuationGUIDs and DepositValuationEffectGUIDs as identities of deposit from where the money will be removed.	None	None	Yes	None	None
3	**OnChange/OnLoad**		None	None	Yes	None	None

	Support for Fixed Fields on Requirements	Administration of the fixed fields of a Requirement (such as Status) is modified to support OnLoad or OnChange of that field value to affect other fields for screen validation purposes. When administering a Requirement through the Requirement, the following Requirement fixed fields are exposed to Actions and Events to effect a change in the fixed field or an action when the Fixed Field changes. • StatusCode • Comments					
4	**Action/Events Enhancement in Plan Screen**	This enhancement adds Action Event processing to the Plan Screen to enable validations to be performed on the plan data.	PlanScreen	None	Yes	None	None
5	**Grabbing Interest Rates for Valuation Enhancement**	This enhancement provides the ability to grab interest rates for Valuation. It retrieves the interest rates available within the following and store the interest rates used for a valuation: • Activity math with a valuation object • Function math that performs a valuation • PolicyValues business rule Valuation XML	StoreFundValuationInterestRates	None	Yes		AsValuationInterestRate
6	**Support for Field Level Security on Search**		None	ClientSearchScreen	Yes	None	None

	Screens	The object search based on security group functionality is extended which allow to perform search on, • Multiple conditions. • Data in the main object table to be used in the filter. • Data from other data objects that can be used in that search rule to be used in the filter.		PolicySearchScreen GroupCustomerSearchScreen SuspenseSearchScreen			
7	**PlanOrder Rule Enhancement to ProductPlanOrder Rule**	The PlanOrder business rule is modified to accommodate the sort order of products for all the screens that have system-defined product drop-down lists. The rule is now referred as ProductPlanOrder. It defines the order of the plans as well as the products either being optional.	None	ProductPlanOrder	Yes	None	None
8	**Implement History on GroupCustomer and GroupCustomerAddress Screens**	This enhancement provides the ability to store and display the details of GroupCustomer and GroupCustomerAddress history on its screens.	None	None	No	None	None
9	**Create OptionText /OptionTextFlag on Disbursement**	This enhancement provides the ability to view the OptionText in lieu of code values on the disbursement record when viewing the processed activity tab in OIPA. The OptionText will be populated automatically without requiring any additional	None	None	No	None	None

		configuration.					
10	**Assignment Balancing Enhancement**	This enhancement provides the ability to remove/apply money in a way that is consistent among all the assignments. During assignment processing, removed and applied amounts are rounded in order to move full denominations of a currency. Rounding introduces the need for adjustments to remain in balance with the requested money movement. Adjustments are applied to the last fund of a sorted list. The sorted list may be ordered by FundGUID or Fund Name.	AssignmentProcessing	None	Yes	None	None
11	**Ability to use Collections in CreateSegment to attach Segment Roles**	This modification will allow linking of clients to a role by dynamically adding multiple clients to a segment role when using the Create Segment attached rule.	None	CreateSegments	Yes	None	None
12	**Retain Activity Validation Overrides during reprocessing**	This enhancement provides a provision at the Company level to the users of OIPA to decide whether or not to retain the Activity Validation Override during reprocessing.	None	CompanyCosmetics	Yes	None	None
13	**IVSTrackNumber Limits at 10**	This enhancement provides the ability to employ more than 10 tracks of development within the Rules Palette development environment.	None	None	No	None	None