

ORACLE®

What's New in Insbridge Version 5.4



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What's New in Insbridge Version 5.4

Features

Value/Description Support

Table Data Editing Filter and Sort

Table Data Selected Exports

Batch Table Setup Tester

Support for Red Hat JBoss EAP 7.0.0

Support for Oracle WebLogic 12c release 12.2.1.0

Support for IBM DB2 11.1

Value / Description Support

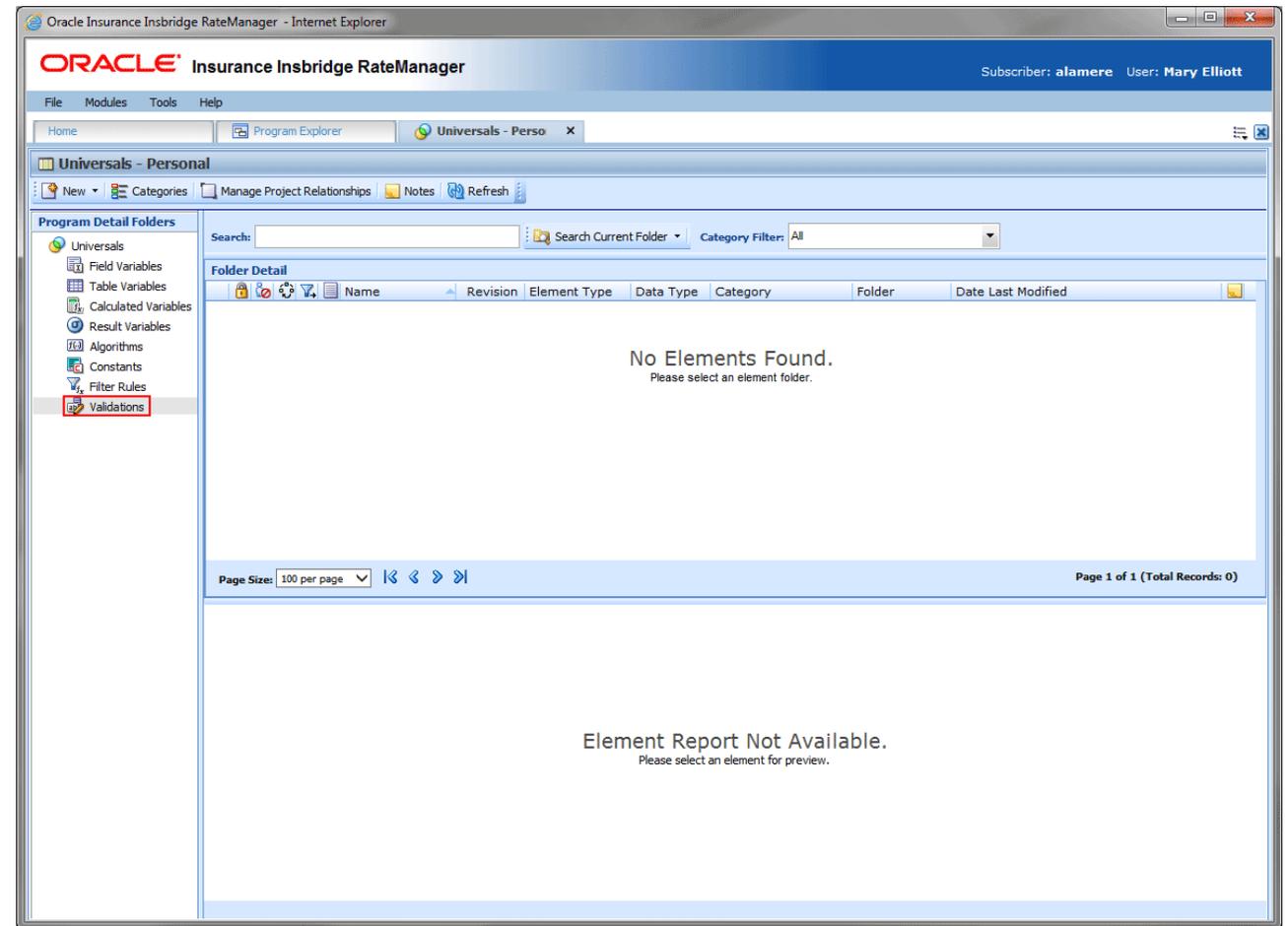
Value / Description Support

- Issue

A Field variable contains a data value that may not be clear to the user

- Solution

Add a list of values option so that the user can see a readable description of the value



Validations

- Universal tab is where validations are created, edited, and deleted
- On the globals tab or the globals section of Program Details is where validation revisions are selected

Oracle Insurance Insubridge RateManager - Internet Explorer

ORACLE Insurance Insubridge RateManager Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Universals - Perso x

Universals - Personal

New Categories Manage Project Relationships Notes Refresh

Program Detail Folders

Universals

Field Variables

Table Variables

Calculated Variables

Result Variables

Algorithms

Constants

Filter Rules

Validations

Search: Search Current Folder Category Filter: All

Folder Detail

Name	Revision	Element Type	Data Type	Category	Folder	Date Last Modified
Actions	1	Validations (1)	Integer	Policy	Validations	Sep 27 2016, 02:34 PM
Affirmative_Values	1	Validations (1)	String	Policy	Validations	Sep 27 2016, 02:42 PM
Citations	1	Validations (1)	Integer	Policy	Validations	Sep 27 2016, 02:33 PM
Date_Conv_Test	1	Validations (1)	Date	Policy	Validations	Oct 10 2016, 08:11 AM
Negative_Values	1	Validations (1)	String	Policy	Validations	Sep 28 2016, 02:06 PM
Negative_Values	2	Validations (1)	String	Policy	Validations	Sep 28 2016, 02:26 PM
Negative_Values	3	Validations (1)	String	Policy	Validations	Sep 28 2016, 02:26 PM
New York ZIP Validation	1	Validations (1)	String	Policy	Validations	Sep 29 2016, 02:57 PM
Violations	1	Validations (1)	Integer	Policy	Validations	Sep 27 2016, 02:33 PM

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Element Report Not Available.
Please select an element for preview.

Set Up the Access Rights

The screenshot displays the Oracle Insurance Inbridge RateManager interface. On the left, the 'Tools' menu is open, showing 'Security' and 'Group Management' options. The main window shows the 'Group Management' section with a table of groups. The 'ADMIN' group is selected, and its description is: 'Create and manage rates for all areas. Product Mgmt, Testing, Package Admin, Auto, Home, Life, BOP, Package, E and O, Cyber, Sample, No locking, Auto and Home, NO DB access. Chicago'. Below the table, there are buttons for 'RateLoaders', 'QA', 'RateAnalysis', 'BA', and 'Testers'. The 'Group Rights' dialog box is open, showing a list of system components with checkboxes for access rights. The 'Valid Values Revision Selection' checkbox is highlighted with a red box. Another view of the dialog box shows the 'Valid Values Management' checkbox also highlighted with a red box. The dialog box has 'Save' and 'Close' buttons at the bottom.

Group	Description	Location
ADMIN	ADMIN	
RateLoaders	Create and manage rates for all areas. Product Mgmt, Testing, Package Admin, Auto, Home, Life, BOP, Package, E and O, Cyber, Sample, No locking, Auto and Home, NO DB access.	Chicago
QA	Test rates for all areas. This group has the option to send a program back to rateloaders for retooling.	Washington DC
RateAnalysis	Analyze the rate created and analyze the data produced.	Miami
BA		
Testers		

Group Rights

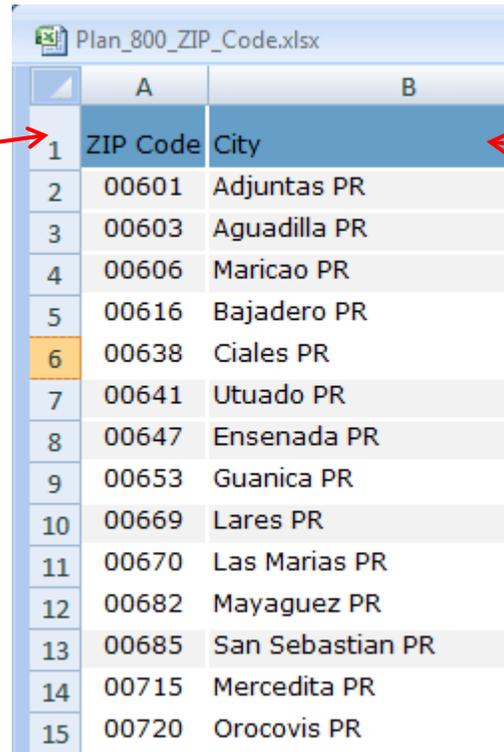
- Database Support - Access Denied
- RateManager Auto - Access Granted
 - Variables
 - Algorithms
 - Driver Assignment
 - Sequencing
 - Output Mapping
 - Fields
 - Categories
 - Program Management
 - Valid Values Revision Selection
- RateManager Home - Access Granted
- RateManager Life - Access Denied
- RateManager BOP - Access Granted
- RateManager Fire - Access Granted
- RateManager Umbrella - Access Granted

Group Rights

- RateManager Table Job Admin - Access Granted
- RateManager Domain Admin - Access Granted
- RateManager Universals - Access Granted
 - Variables
 - Algorithms
 - Fields
 - Categories
 - Valid Values Management
- RateManager Testing - Access Granted
- RateManager Package Admin - Access Granted
- Database Support - Access Denied
- RateManager Auto - Access Granted
 - Variables
 - Algorithms
 - Driver Assignment
 - Sequencing



Creating a List of Values

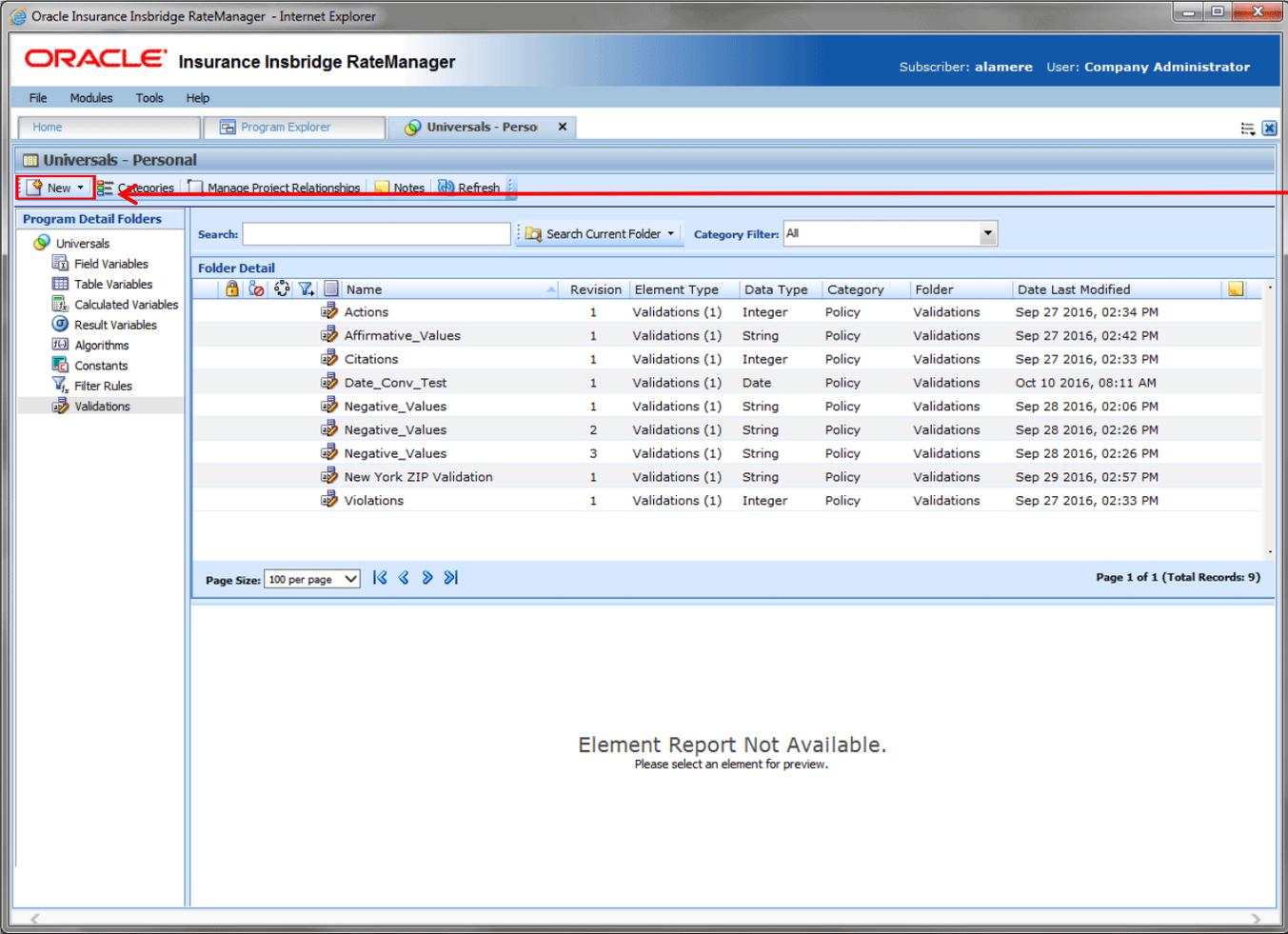


	A	B
1	ZIP Code	City
2	00601	Adjuntas PR
3	00603	Aguadilla PR
4	00606	Maricao PR
5	00616	Bajadero PR
6	00638	Ciales PR
7	00641	Utuaado PR
8	00647	Ensenada PR
9	00653	Guanica PR
10	00669	Lares PR
11	00670	Las Marias PR
12	00682	Mayaguez PR
13	00685	San Sebastian PR
14	00715	Mercedita PR
15	00720	Orocovis PR

Value

Label

Creating a List of Values - Validations



To create a list of values, navigate to Validations on the Universal tab.

Creating a List of Values - Details

The screenshot shows the Oracle Insurance InSbridge RateManager interface. The main window displays the configuration for a variable named 'Plan_800_ZIP_Codes'. The 'Validation Name' is set to 'Plan_800_ZIP_Codes' and the 'Type' is 'String'. Below this, the 'Variable Selection Criteria' table is visible:

#	Columns	Op	Type	Mask	Wildcard	Interpolate
1	Value		Integer		<input type="checkbox"/>	<input type="checkbox"/>

At the bottom of the window, the status bar indicates: Variable: Plan_800_ZIP_Codes, Task: Editing Variable, Status: Modified, Last Saved: Oct 25 2016 11:57AM.

Only two columns:
Label and Value

The 'Edit Column' dialog box is shown, with the following fields:

- Column Name: Value
- Data Type: String

Buttons for 'Save' and 'Cancel' are located at the bottom of the dialog.

Creating a List of Values – Import

Import Data -- Webpage Dialog

Import Validations Data (Preview)

Row #	ZIP Code	City
1	601	Adjuntas PR
2	603	Aguadilla PR
3	606	Maricao PR
4	616	Bajadero PR
5	638	Ciales PR

Select the name of column that has [Plan_800_ZIP_Codes] values? City

Select the name of column that has [Value] [=] values? ZIP Code

Save Job Cancel

- Save
- Save & Run Now
- Run Now

Creating a List of Values – Editing Data

Select the row to edit and then click Edit Row.

[Row Count: 800] [Total Count: 800]

Select	Row #	Plan_800_ZIP_Codes	Value
<input type="checkbox"/>		data	=
<input type="checkbox"/>	1	Adjuntas PR	00601
<input checked="" type="checkbox"/>	2	Aguadilla PR	00603
<input type="checkbox"/>	3	Maricao PR	00606
<input type="checkbox"/>	4	Bajadero PR	00612
<input type="checkbox"/>	5	Ciales PR	00638
<input type="checkbox"/>	6	Utuaado PR	00641
<input type="checkbox"/>	7	Ensenada P	00647
<input type="checkbox"/>	8	Guanico PR	00653
<input type="checkbox"/>	9	Lares PR	00669
<input type="checkbox"/>	10	Las Marianas	00670
<input type="checkbox"/>	11	Mayaguez F	00682
<input type="checkbox"/>	12	San Sebast	00685
<input type="checkbox"/>	13	Mercedita P	00715
<input type="checkbox"/>	14	Orocoovis PR	00720
<input type="checkbox"/>	15	Ponce PR	00730

Edit Row Insert Delete Export Go To: Prev. 20 Next 20

Editing Row # 2

# Columns	Op	Type	Mask	Wildcard	Interpolate	Group	Value
1	=	Integer		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	00603 x
Data		Type					
Label	String						

Save Delete Prev Row Next Row Go To: Cancel

Adding a List of Values to a Field

Oracle Insurance Inbridge RateManager - Internet Explorer

ORACLE Insurance Inbridge RateManager Subscriber: alamere User: Mary Elliott

File Modules Tools Help

Home Program Explorer Universals - Perso x

Universals - Personal

New Categories Manage Project Relationships Notes Refresh

Program Detail Folders

- Universals
 - Field Variables
 - Table Variables
 - Calculated Variables
 - Result Variables
 - Algorithms
 - Constants
 - Filter Rules
 - Validations

Folder Detail

Name Violation Code NC WideUseCode Year ZIP ZipCode

Page Size: 100 per page

New Field Variable

Select the working category:

- Categories
 - Policy
 - Location
 - Classification
 - Driver
 - Vehicle
 - Driver-Vehicle
 - Coverage

Data Type: Integer

Name: ZIP_Plan_800

XML ID:

Validations: 

Save Close

Date Last Modified XML ID

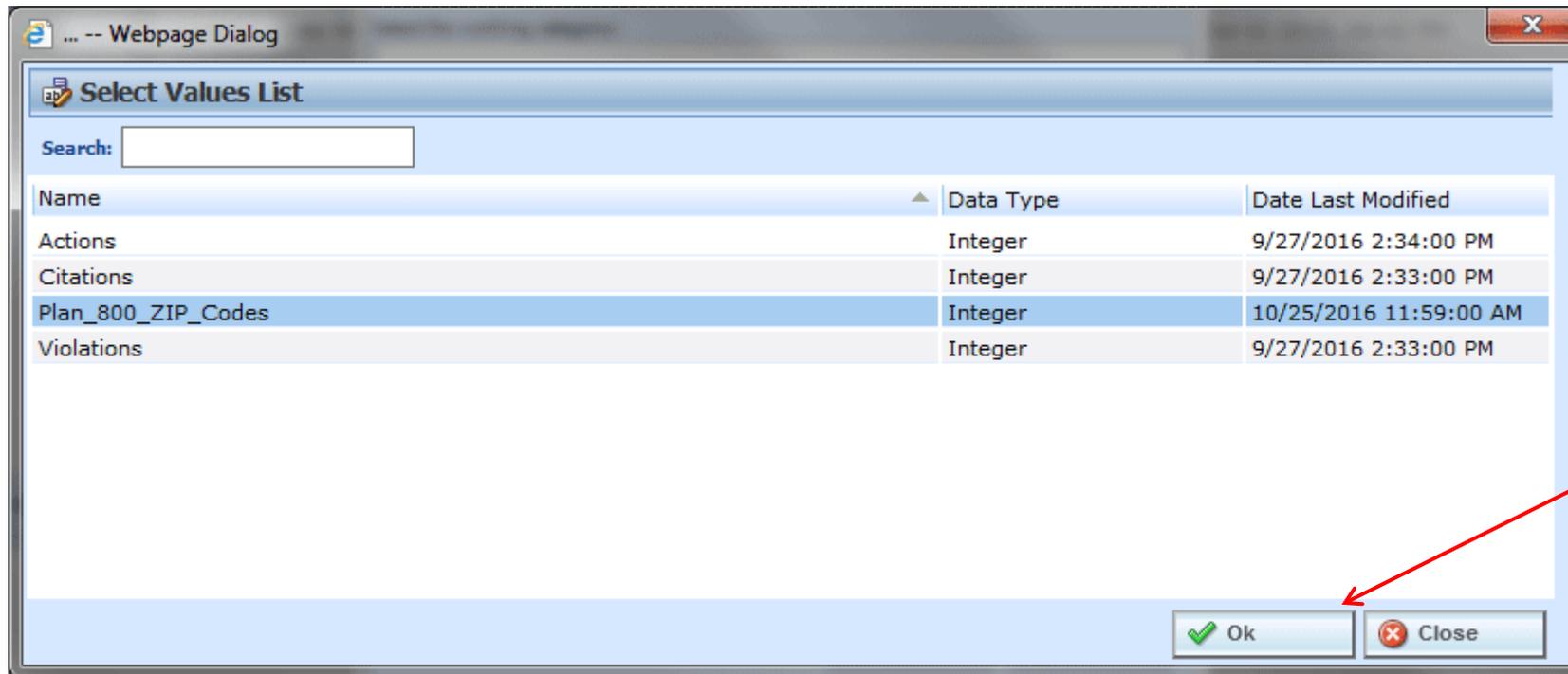
Oct 01 2015, 06:42 PM	34
Sep 29 2016, 04:19 PM	174
Oct 01 2015, 06:55 PM	66
May 17 2016, 01:12 PM	150
Oct 16 2015, 12:20 PM	92

Page 3 of 3 (Total Records: 205)

Element Report Not Available.
Please select an element for preview.

Click the validation icon to add a list of values.

Adding a List of Values to a Field



Select the list of values and OK.

Complete Filed Variable with a List of Values

Oracle Insurance Insnbridge RateManager - Internet Explorer

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File Modules Tools Help

Home Program Explorer Universals - Perso x

Universals - Personal

New Categories Manage Project Relationships Notes Refresh

Program Detail Folders

Universals

Field Variables

Table Variables

Calculated Variables

Result Variables

Algorithms

Constants

Filter Rules

Validations

Search: Search Current Folder Category Filter: All

Name	Data Type	Category	Folder	Date Last Modified	XML ID
VehUsePctOnDrv8	String	Vehicle	Field Variables	Jan 14 2002, 04:06 PM	8
VehUsePctOnDrv9	String	Vehicle	Field Variables	Jan 30 2003, 10:32 PM	700
Violation Code	Integer	Violations	Field Variables	Oct 01 2015, 06:45 PM	41
Violation Code	Integer	Criminal	Field Variables	Oct 01 2015, 06:42 PM	35
Violation Code NC	Integer	Non-Criminal	Field Variables	Oct 01 2015, 06:42 PM	34
WideUseCode	Decimal	Policy	Field Variables	Sep 29 2016, 04:19 PM	17
Year	Integer	Vehicle	Field Variables	Oct 01 2015, 06:55 PM	66
ZIP	Integer	Policy	Field Variables	May 17 2016, 01:12 PM	150
ZIP_Plan_500	Integer	Policy	Field Variables	Nov 30 2016, 04:01 PM	228
ZIP_Plan_800	Integer	Policy	Field Variables	Oct 25 2016, 12:05 PM	182
ZipCode	Integer	Vehicle	Field Variables	Oct 16 2015, 12:20 PM	92

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ZIP_Plan_800

Data Type: Integer

Category: Policy

Date Last Modified: Tue Oct 25 12:05:00 CDT 2016

The list of values has been assigned.

Adding to a Table Variable

Oracle Insurance Insbridge RateManager - Internet Explorer

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File Modules Tools Help

Home Program Explorer CA_Auto_1 - Version... *New Table Variab x

Auto > CA_Auto_1 > Version 1 (Jan-Feb) > New Table Variable > Revision 1

Save Delete Import Data Export Data Edit Data New Linked Var Advanced Options

Description	Revision
Plan 800 Code	1

Variable Information

Table Variable Name: Plan 800 Code

Type: String

Default: NOT_FOUND

Working Category (Loop On): Policy

Filter Policy Where: Select Filter Rule Clear

Available Variables

Policy Fields

- fv Policy Start Date
- fv Policy Status
- fv Policy_End_Date
- fv Population
- fv Previous Company
- fv RegionCode
- fv Renewal Date
- fv Term
- fv Territory A
- fv Territory B
- fv Territory C
- fv Territory Code
- fv Time Zone
- fv Total
- fv UsageCode
- fv UsageFee
- fv Value_1
- fv Value_2
- fv WideUseCode
- fv ZIP
- fv ZIP_Plan_800
- fv <New Field Variable>

#	Criteria	Op	Type	Mask	Wildcard	Interpolate	Valid Values List
---	----------	----	------	------	----------	-------------	-------------------

Variable: New Variable Task: Editing Variable Status: Modified

Selecting a field variable with a list of values.

Adding to a Table Variable

The screenshot shows the Oracle Insurance InSbridge RateManager web application. The breadcrumb navigation is: Auto > CA_Auto_1 > Version 1 (Jan-Feb) > New Table Variable > Revision 1. The 'Variable Information' section shows the 'Table Variable Name' is 'Plan 800 Code', 'Type' is 'String', and 'Default' is 'NOT_FOUND'. The 'Working Category (Loop On)' is 'Policy'. Below this is the 'Variable Selection Criteria' table.

#	Criteria	Op	Type	Mask	Wildcard	Interpolate	Valid Values List
1	ZIP_Plan_800	=	Integer				Plan_800_ZIP_Codes
2	Population	=	Integer				
3	Age	=	Decimal		<input checked="" type="checkbox"/>		
4	Income Per Household	=	Decimal				

At the bottom of the interface, it shows: Variable: New Variable, Task: Editing Variable, Status: Modified.

The list of values assigned to the field is listed.

Changing the Show Option

Import Data -- Webpage Dialog

Import Table Variable Data (Preview)

Row #	ZIP Code	Population	Age	Income per household	CODE
1	601	10888	35.9	9888	QLK2
2	603	38929	38.2	10748	QWM1
3	606	3426	36.2	9243	QSC3
4	616	4801	38.7	10476	QAP4
5	638	10536	35.9	10986	QOR5

Select the name of column that has [Plan 800 Code] values? CODE

Select the name of column that has [ZIP Plan 800] ZIP Code

Select the name of column that has [Population] values? Population

Select the name of column that has [Age] values? Age

Select the name of column that has [Income Per Household] values? Income per household

Save Job Cancel

Green checkmark indicates a field with a list of values.

Editing Table Variable Data

EDITING DATA [Plan 800 Code] -- Webpage Dialog

Show: Label Values

[Row Count: 800] [Total Count: 800]

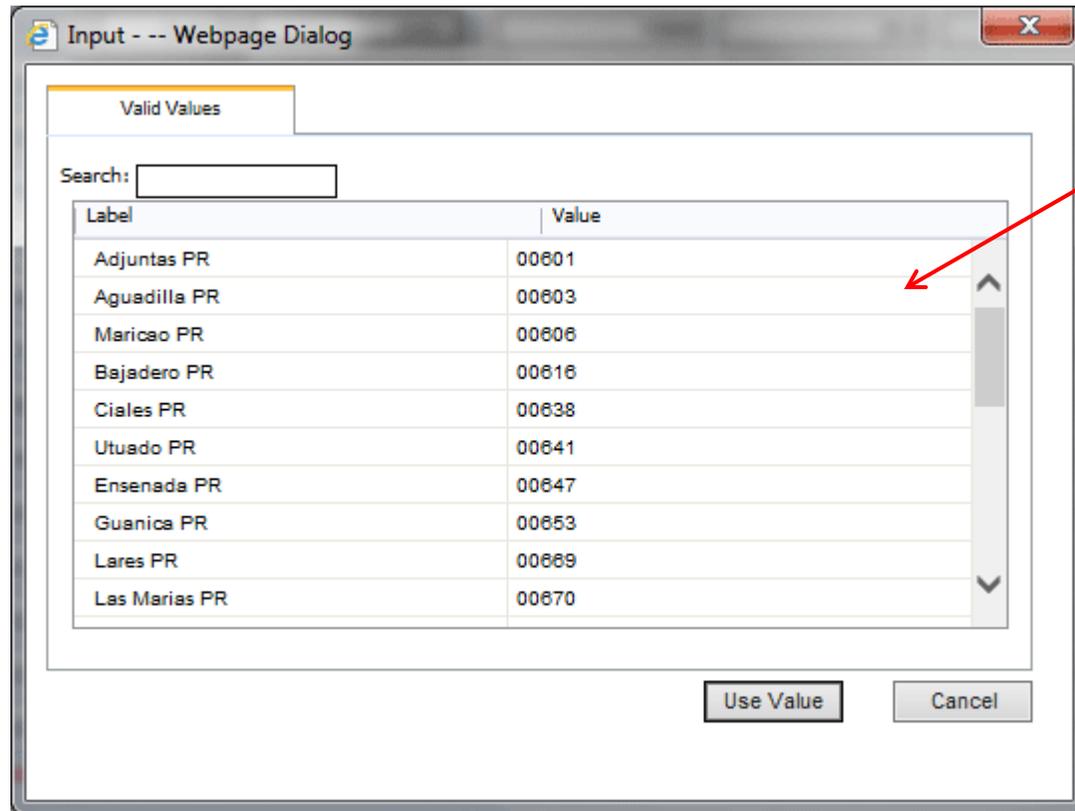
Select	Row #	Plan 800 Code	ZIP_plan_800	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	1	QLK2	00601	10888	35.0	9888.00
<input type="checkbox"/>	2	QWM1	00603	38929	38.2	10748.00
<input type="checkbox"/>	3	QSC3	00606	3426	36.2	9243.00
<input type="checkbox"/>	4	QAP4	00616	4801	38.7	10476.00
<input type="checkbox"/>	5	QOR5	00638	10536	35.9	10986.00
<input type="checkbox"/>	6	QRT6	00641	17414	38.1	9901.00
<input type="checkbox"/>	7	QFB7	00647	3906	39.7	9607.00
<input type="checkbox"/>	8	QKN8	00653	10182	36.1	9770.00
<input type="checkbox"/>	9	QDX9	00669	14003	37	9758.00
<input type="checkbox"/>	10	ZIK9	00670	5781	36.7	9556.00
<input type="checkbox"/>	11	ZMS8	00682	30014	36.1	11121.00
<input type="checkbox"/>	12	ZAT7	00685	27268	38.9	11014.00
<input type="checkbox"/>	13	ZRS6	00715	2398	42	10556.00
<input type="checkbox"/>	14	ZAL5	00720	7470	34.6	9945.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert Delete Copy Paste Export Go To: Prev. 20 Next 20 Close

The list of values listing icon. 

List of Values Selection



First 25 rows of the list of values.

List of Values Search

Searches are done on the label.

The screenshot shows the Oracle Data Editor interface. The main window displays a table with columns: Select, Row #, Plan_800_ZIP_Code, ZIP_Code_Plan_800, Population, Average Age, and Income per Household. The table has 71 rows and a total count of 800. A search dialog box titled "Input -- Webpage Dialog" is open, showing a search for "brook" in the "Label" column. The dialog lists several "Brooklyn NY" labels with their corresponding "Value" (ZIP codes). A red arrow points from the search dialog to the "ZIP_Code_Plan_800" column in the main table, indicating that the search results are used to populate this column.

Select	Row #	Plan_800_ZIP_Code	ZIP_Code_Plan_800	Population	Average Age	Income per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	35	KZN8	Slocum RI	18	0	0.00
<input type="checkbox"/>	73	XJY4	Rosemont NJ	13	0	0.00
<input type="checkbox"/>	115	QDX9	Brooklyn NY	473	0	0.00
<input type="checkbox"/>	116	ZIK9	Brooklyn NY	31351	0	0.00
<input type="checkbox"/>	133	XBO6				
<input type="checkbox"/>	137	KMP4				
<input type="checkbox"/>	140	KCS7				
<input type="checkbox"/>	148	JUM6				
<input type="checkbox"/>	149	JRG7				
<input type="checkbox"/>	150	JVB8				
<input type="checkbox"/>	151	JZA9				
<input type="checkbox"/>	153	WPO4				
<input type="checkbox"/>	154	WQL3				
<input type="checkbox"/>	158	WRF8				

Note: After modification, data is saved immediately upon leaving the data cell.
Sorting/Filtering can only be based on values.

Insert Delete Copy Paste Export Go To:

Changing the Show Option - Values

EDITING DATA [Plan 800 Code] -- Webpage Dialog

Show: Label Values

[Row Count: 800] [Total Count: 800]

Select	Row #	Plan 800 Code	ZIP Plan 800	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	1	QLK2	00601	10888	35.9	9888.00
<input type="checkbox"/>	2	QWM1	00603	38929	38.2	10748.00
<input type="checkbox"/>	3	QSC3	00606	3426	36.2	9243.00
<input type="checkbox"/>	4	QAP4	00616	4801	38.7	10476.00
<input type="checkbox"/>	5	QOR5	00638	10536	35.9	10986.00
<input type="checkbox"/>	6	QRT6	00641	17414	38.1	9901.00
<input type="checkbox"/>	7	QFB7	00647	3906	39.7	9607.00
<input type="checkbox"/>	8	QKN8	00653	10182	36.1	9770.00
<input type="checkbox"/>	9	QDX9	00669	14003	37	9758.00
<input type="checkbox"/>	10	ZIK9	00670	5781	36.7	9556.00
<input type="checkbox"/>	11	ZMS8	00682	30014	36.1	11121.00
<input type="checkbox"/>	12	ZAT7	00685	27268	38.9	11014.00
<input type="checkbox"/>	13	ZRS6	00715	2398	42	10556.00
<input type="checkbox"/>	14	ZALS	00720	7470	34.6	9945.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert Delete Copy Paste Export Go To: Prev. 20 Next 20 Close

The show option informs users if the value or label is being displayed on the table.

Show: Label Values

Changing the Show Option - Label

The screenshot shows a dialog box titled "EDITING DATA [Plan_800_ZIP_Code] -- Webpage Dialog". At the top left, there are two radio buttons: "Label" (selected) and "Values". Above the table, a status bar indicates "[Row Count: 71] [Total Count: 800]". The table has the following columns: "Select", "Row #", "Plan_800_ZIP_Code", "ZIP_Code_Plan_800", "Population", "Average Age", and "Income per Household". The first row is a header row with a checkbox, a green checkmark, and empty input fields. The second row is a separator row with "data", "=", and "=" in the last three columns. The subsequent rows contain data for various ZIP codes and their corresponding population, average age, and income per household. At the bottom, there is a note: "Note: After modification, data is saved immediately upon leaving the data cell. Sorting/Filtering can only be based on values." Below the note are buttons for "Insert", "Delete", "Copy", "Paste", "Export", "Go To", "Prev. 20", "Next 20", and "Close".

Select	Row #	Plan_800_ZIP_Code	ZIP_Code_Plan_800	Population	Average Age	Income per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	35	KZN8	Slocum RI	18	0	0.00
<input type="checkbox"/>	73	XJY4	Rosemont NJ	13	0	0.00
<input type="checkbox"/>	115	QDX9	Brooklyn NY	473	0	0.00
<input type="checkbox"/>	116	ZIK9	Brooklyn NY	31351	0	0.00
<input type="checkbox"/>	133	XBO6	North Granville NY	57	0	0.00
<input type="checkbox"/>	137	KMP4	Syracuse NY	2	0	0.00
<input type="checkbox"/>	140	KCS7	West Burlington NY	57	0	0.00
<input type="checkbox"/>	148	JUM6	Waltersburg PA	91	0	0.00
<input type="checkbox"/>	149	JRG7	Kantner PA	45	0	0.00
<input type="checkbox"/>	150	JVB8	West Salisbury PA	47	0	0.00
<input type="checkbox"/>	151	JZA9	Marchand PA	27	0	0.00
<input type="checkbox"/>	153	WPO4	Widnoon PA	2	0	0.00
<input type="checkbox"/>	154	WQL3	North Springfield PA	124	0	0.00
<input type="checkbox"/>	158	WRF8	Coupon PA	71	0	0.00

List of Values in Test Case Editor

The screenshot shows the Oracle Insurance Insbridge RateManager Test Case Editor interface. The main window displays a policy form with fields for Age (45), Income Per Household (125425.00), and Population (17778). The ZIP Plan field is highlighted with a red box, and a red arrow points to it from the first callout box. A dialog box titled 'Input - ZIP_Plan_800 -- Webpage Dialog' is open, showing a list of valid values for ZIP codes. The dialog has a search field and a table of values. A red arrow points to the search field from the second callout box.

Label	Value
Puerto Real PR	00740
Vieques PR	00785
Loiza PR	00772
Comerio PR	00782
San Juan PR	00901
San Juan PR	00913
San Juan PR	00915
San Juan PR	00926
Guaynabo PR	00985
Wendell Depot MA	01380

Choose a value from the list of values by clicking the icon.

If the list of values has 25 entries or less, users can select the value they want. If the list of values contains more than 25 entries, users may have to do a search.

List of Values in Test Case Editor

A green asterisk * indicates a list of values applies.

ORACLE Insurance Insbridge RateManager

File Modules Tools Help

Home Program Explorer Validations - Version ... *Test Case Edito...

Test Case Editor

Re-Rate

Program Name: Validations View: Report Find: Next Previous Pr

Step	Instruction Detail
1	Decimal 1.0 Default[12.00] [Equals] Decimal 1.0 Default*2 [Plus] Number1[10] Round to 2place(s) then goto [Step 2]
2	Decimal 1.0[11.00] [Equals] Decimal 1.0*1 [Plus] Number1[10] Round to 2place(s) then goto [Step 3]

List of Values

- Only one list of values can be assigned to a field.
- The date format for list of values is determined by the first active product in the project.
- The list of values dialogue box contains the first 25 values that match the search criteria. If no search criteria is entered, the first 25 values found on the table are returned.
- The list of values dialogue box searches on labels, not values.
- The default view for the edit table data screen is value.
- Changing the show options changes all the fields with a list of values.
- List of values are used in design times definitions only and are not packaged with the program or used at run-time.



Table Data Editing Filter and Sort

Table Data Editing

- Issue

There was no way to edit a smaller subset of data in RateManager or sort data for the entire table

- Solution

Add the ability to sort and filter data so that only data that meets the filter criteria is displayed

[Row Count: 101] [Total Count: 101]

Select	Row #	City Fee Universal	City Tier Universal	Local Code
<input type="checkbox"/>		data	data	=
<input type="checkbox"/>	1	22.2	3.28	12820
<input type="checkbox"/>	2	22.21	3.29	369855
<input type="checkbox"/>	3	22.22	3.3	326589
<input type="checkbox"/>	4	22.23	3.31	2582585
<input type="checkbox"/>	5	22.24	3.32	3695
<input type="checkbox"/>	6	22.25	3.33	21458
<input type="checkbox"/>	7	22.26	3.34	2302
<input type="checkbox"/>	8	22.27	3.35	12548
<input type="checkbox"/>	9	22.28	3.36	325882
<input type="checkbox"/>	10	22.29	3.37	22584223
<input type="checkbox"/>	11	22.3	3.38	25269823
<input type="checkbox"/>	12	22.31	3.39	399552
<input type="checkbox"/>	13	22.32	3.4	98532
<input type="checkbox"/>	14	22.33	3.41	988722

Note: After modification, data is saved immediately upon leaving the data cell.

Insert Delete Copy Paste Export Go To: Prev. 20 Next 20 Close

New Options

New options have been added to the top of the Edit Data screen.

-  Clear – Clears the filter criteria.
-  Filter – Filters the entire table. The rows returned are only the rows that meet the filter criteria.
-  Filter Removed – Removes the filter criteria.
-  Sort – Sorts table data by the selected column in ascending or descending order. The column name is highlighted and the ascending or descending arrow is displayed.
-  Show – When working with field variables that use a list of values, users can select the view for the valid values column. If there are no valid values, the view does not change.

Filtering One or More Columns

- You can filter by one or more columns.
- The number of filtered rows is displayed at the top.
- To remove a filter, click the filter icon.

EDITING DATA [Plan_800_Code] -- Webpage Dialog

Show: Label Values

[Row Count: 133] [Total Count: 800]

Select	Row #	Plan_800_Code	ZIP	City	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=	=
<input checked="" type="checkbox"/>	542	ZAT7	83229	Cobalt ID	2	0	0.00
<input type="checkbox"/>	164	QORS	17014	Cocolamus PA	133	0	0.00
<input type="checkbox"/>	158	WRF8	16629	Coupon PA	71	0	0.00
<input type="checkbox"/>	179	XJY4	19902	Dover Afb DE		20.9	0.00
<input type="checkbox"/>	546	ZBU3	84005	Eagle Mountain UT	23262	20.3	0.00
<input type="checkbox"/>	365	WPO4	48825	East Lansing MI		19.5	0.00
<input type="checkbox"/>	158	WKJ1	16546	Erie PA		20.4	0.00
<input type="checkbox"/>	157	WIU9	16563	Erie PA		19.8	0.00
<input type="checkbox"/>	707	ZIL1	99790	Fairbanks AK	1	47.5	0.00
<input type="checkbox"/>	222	ZIK9	25079	Falling Rock WV	7	0	0.00
<input type="checkbox"/>	526	WZX2	82005	Fe Warren Afb WY		21.2	0.00
<input type="checkbox"/>	455	KMP4	67843	Fort Dodge KS	1	76.6	0.00
<input type="checkbox"/>	534	QAP4	82715	Four Corners WY	4	0	0.00
<input type="checkbox"/>	505	KNO1	78633	Georgetown TX	20725	63	0.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert Delete Copy Paste Export Go To: Prev. 20 Next 20 Close

Filtering with a List of Values

- Functions in the same way except for the list of values column.

EDITING DATA [Plan 800 Code] -- Webpage Dialog

Show: Label Values

[Row Count: 800] [Total Count: 800]

Select	Row #	Plan 800 Code	ZIP_Plan_800	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	1	QLK2	00601	10888	35.9	9888.00
<input type="checkbox"/>	2	QWM1	00603	38929	38.2	10748.00
<input type="checkbox"/>	3	QSC3	00606	3426	36.2	9243.00
<input type="checkbox"/>	4	QAP4	00616	4801	38.7	10476.00
<input type="checkbox"/>	5	QOR5	00638	10536	35.9	10986.00
<input type="checkbox"/>	6	QRT6	00641	17414	38.1	9901.00
<input type="checkbox"/>	7	QFB7	00647	3906	39.7	9607.00
<input type="checkbox"/>	8	QKN8	00653	10182	36.1	9770.00
<input type="checkbox"/>	9	QDX9	00669	14003	37	9758.00
<input type="checkbox"/>	10	ZIK9	00670	5781	36.7	9556.00
<input type="checkbox"/>	11	ZMS8	00682	30014	36.1	11121.00
<input type="checkbox"/>	12	ZAT7	00685	27268	38.9	11014.00
<input type="checkbox"/>	13	ZRS6	00715	2398	42	10556.00
<input type="checkbox"/>	14	ZAL5	00720	7470	34.6	9945.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert ▾ Delete ▾ Copy Paste ▾ Export ▾ Go To:

Sorting Data

- Data can be sorted by any column.

EDITING DATA [Plan_800_ZIP_Code] -- Webpage Dialog

Show: Label Values

[Row Count: 71] [Total Count: 707]

Select	Row #	Plan_800_ZIP_Code	ZIP_Code_Plan_800	Population	Average Age	Income per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	35	KZN8	Slocum RI	18	0	0.00
<input type="checkbox"/>	73	XJY4	Rosemont NJ	13	0	0.00
<input type="checkbox"/>	115	QDX9	Brooklyn NY	473	0	0.00
<input type="checkbox"/>	116	ZIK9	Brooklyn NY	31351	0	0.00
<input type="checkbox"/>	133	XBO6	North Granville NY	57	0	0.00
<input type="checkbox"/>	137	KMP4	Syracuse NY	2	0	0.00
<input type="checkbox"/>	140	KCS7	West Burlington NY	57	0	0.00
<input type="checkbox"/>	148	JUM6	Waltersburg PA	91	0	0.00
<input type="checkbox"/>	149	JRG7	Kantner PA	45	0	0.00
<input type="checkbox"/>	150	JVB8	West Salisbury PA	47	0	0.00
<input type="checkbox"/>	151	JZA9	Marchand PA	27	0	0.00
<input type="checkbox"/>	153	WPO4	Widnoon PA	2	0	0.00
<input type="checkbox"/>	154	WQL3	North Springfield PA	124	0	0.00
<input type="checkbox"/>	158	WRF8	Coupon PA	71	0	0.00

Note: After modification, data is saved immediately upon leaving the data cell.
Sorting/Filtering can only be based on values.

Insert Delete Copy Paste Export Go To: Prev. 20 Next 20 Close

Sorting with a List of Values

- Functions in the same way except for the list of values column.

EDITING DATA [Plan 800 Code] -- Webpage Dialog

Show: Label Values

[Row Count: 800] [Total Count: 800]

Select	Row #	Plan 800 Code	ZIP_Plan_800	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=
<input type="checkbox"/>	1	QLK2	00601	10888	35.9	9888.00
<input type="checkbox"/>	2	QWM1	00603	38929	38.2	10748.00
<input type="checkbox"/>	3	QSC3	00606	3426	36.2	9243.00
<input type="checkbox"/>	4	QAP4	00616	4801	38.7	10476.00
<input type="checkbox"/>	5	QOR5	00638	10536	35.9	10986.00
<input type="checkbox"/>	6	QRT6	00641	17414	38.1	9901.00
<input type="checkbox"/>	7	QFB7	00647	3906	39.7	9607.00
<input type="checkbox"/>	8	QKN8	00653	10182	36.1	9770.00
<input type="checkbox"/>	9	QDX9	00669	14003	37	9758.00
<input type="checkbox"/>	10	ZIK9	00670	5781	36.7	9556.00
<input type="checkbox"/>	11	ZMS8	00682	30014	36.1	11121.00
<input type="checkbox"/>	12	ZAT7	00685	27268	38.9	11014.00
<input type="checkbox"/>	13	ZRS6	00715	2398	42	10556.00
<input type="checkbox"/>	14	ZAL5	00720	7470	34.6	9945.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert ▾ Delete ▾ Copy Paste ▾ Export ▾ Go To:



Table Data Filtered Exports

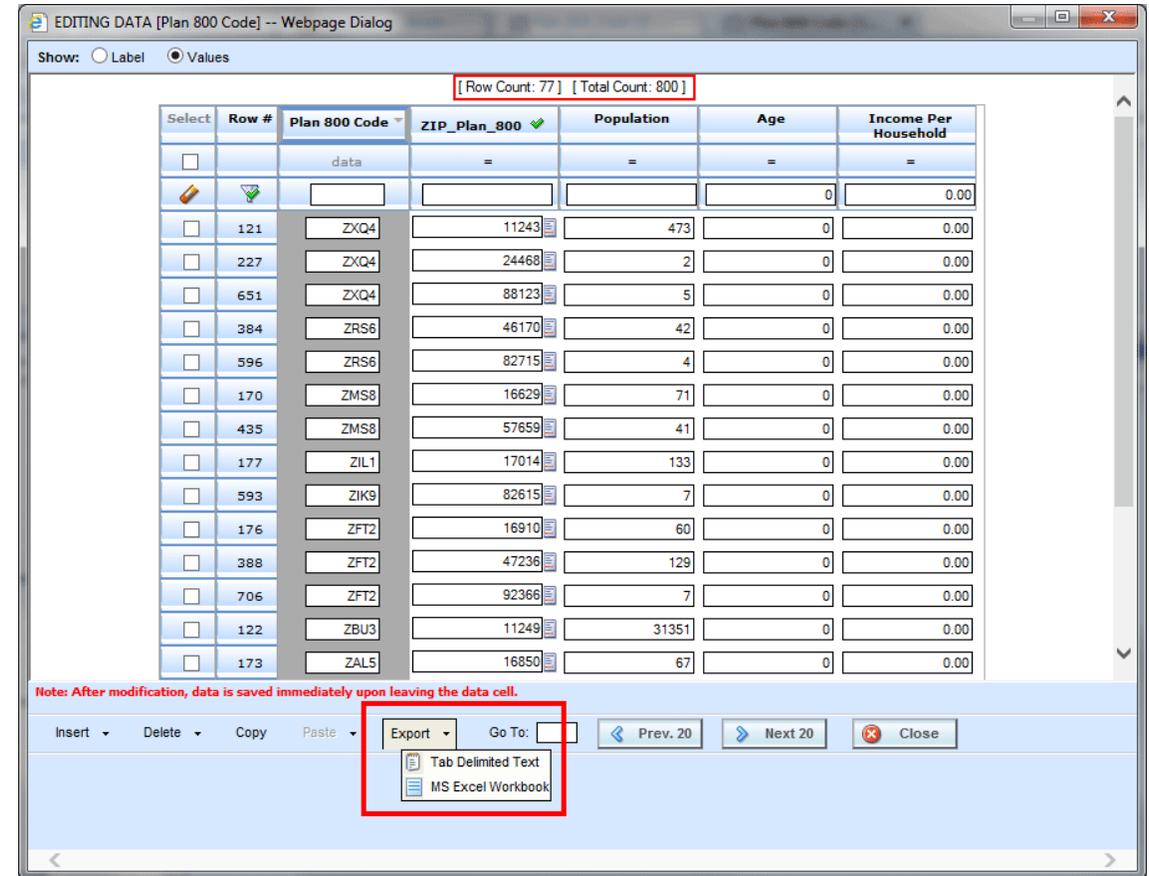
Filtered Table Data Export

- Issue

Table data had to be exported in complete tables

- Solution

Provide a means to export filtered table data rows in tab delimited or Microsoft Excel format



Exporting One or More Rows

- Filtered data results in a smaller data set.
- The smaller data set can be exported out of RateManager.
- In Excel format, the data can be re-imported and appended to the table

EDITING DATA [Plan 800 Code] -- Webpage Dialog

Show: Label Values

[Row Count: 77] [Total Count: 800]

Select	Row #	Plan 800 Code	ZIP_Plan_800	Population	Age	Income Per Household
<input type="checkbox"/>		data	=	=	=	=
<input checked="" type="checkbox"/>					0	0.00
<input type="checkbox"/>	121	ZXQ4	11243	473	0	0.00
<input type="checkbox"/>	227	ZXQ4	24468	2	0	0.00
<input type="checkbox"/>	651	ZXQ4	88123	5	0	0.00
<input type="checkbox"/>	384	ZRS6	46170	42	0	0.00
<input type="checkbox"/>	596	ZRS6	82715	4	0	0.00
<input type="checkbox"/>	170	ZMS8	16629	71	0	0.00
<input type="checkbox"/>	435	ZMS8	57659	41	0	0.00
<input type="checkbox"/>	177	ZIL1	17014	133	0	0.00
<input type="checkbox"/>	593	ZIK9	82615	7	0	0.00
<input type="checkbox"/>	176	ZFT2	16910	60	0	0.00
<input type="checkbox"/>	388	ZFT2	47236	129	0	0.00
<input type="checkbox"/>	706	ZFT2	92366	7	0	0.00
<input type="checkbox"/>	122	ZBU3	11249	31351	0	0.00
<input type="checkbox"/>	173	ZAL5	16850	67	0	0.00

Note: After modification, data is saved immediately upon leaving the data cell.

Insert ▾ Delete ▾ Copy Paste ▾ Export ▾ Go To:

- Tab Delimited Text
- MS Excel Workbook

Prev. 20 Next 20 Close

Batch Table Setup Tester

Table Data Connections

- Issue

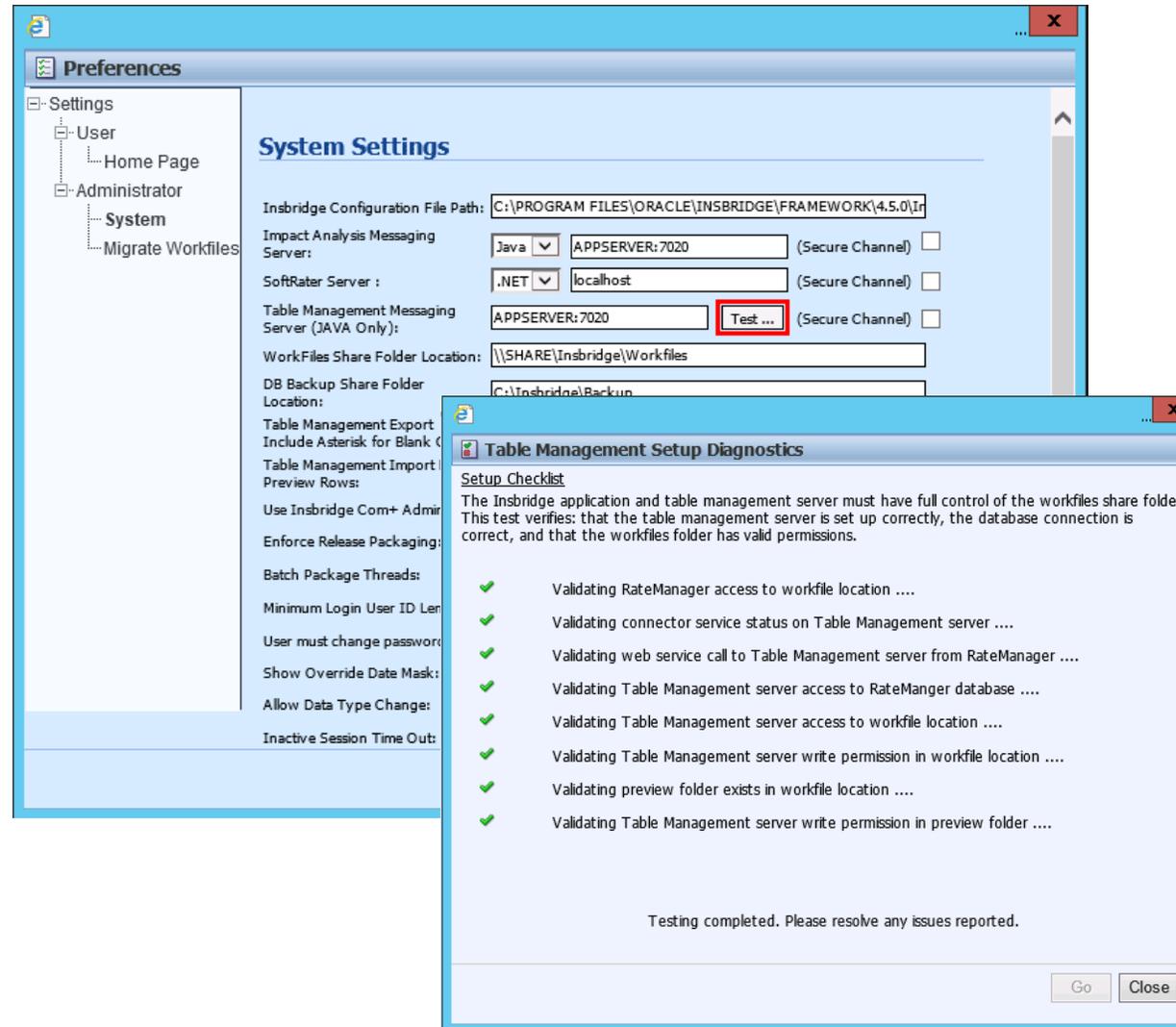
When setting up connections for batching data table, there was no way to test the connection

- Solution

Add a testing option to validate the connections

Exporting One or More Rows

- The testing option tests the table data import/export configuration to make sure valid connections and permissions are in place.





Database and Application Support

Application Server and Database Updates

- Support has been added for:
 - Oracle WebLogic 12c release 12.2.1.0
 - Red Hat JBoss EAP 7.0.0

- Support has been added for:
 - IBM DB2 11.1

Application Server and Database Updates

- Support is no longer available for:
 - Red Hat JBoss 6.1.0 and 6.3.0 GA
- Support is ending for:
 - Oracle WebLogic 11g release 10.3.6.0
- Support is no longer available for:
 - IBM DB2 9.7

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