

## **Oracle® Insurance Rules Palette**

### **Release Notes**

#### **Oracle Insurance Policy Administration**

Version 9.4.1.0

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## Oracle Insurance Rules Palette Release Notes

The Oracle Insurance Rules Palette is a standalone application that can be used in conjunction with Oracle Insurance applications. The Rules Palette allows users to create and configure business rules that support their business process model. Plans hold related policies that share a set of business rules, plan rules, requirements, transactions, segments, plan data and plan values. Copybook functionality enables transactions and business rules to be used across multiple plans, leveraging existing information and reducing configuration time.

These release notes contain the enhancements that were made to the Oracle Insurance Rules Palette maintenance release 9.4.1.0, 2011.

### Customer Support

For customer support, please visit My Oracle Support:

<https://support.oracle.com>.

## Enhancements in the Oracle Insurance Rules Palette

This section describes enhancements that were made to the Oracle Insurance Rules Palette maintenance release 9.4.1.0.

### Plan Groups

- OIPA now allows plans to be grouped for easier navigation and selection as well as more control over rules overrides. The grouping creates two types of plans: Parents and Children. Parent plans are the grouping entities. The plans that typically exhibit the features of the insurance products are the Child plans. However, Parent plans may also define general features of insurance products that the Child plans may or may not override. Plan Group functionality is turned on and off through the Web Application Utility and is typically set during the installation of OIPA. Individual users are not able to manipulate this setting.

### Projections

- OIPA supports the ability to redefine a policy or segment field value in memory to emulate the effects of a virtual CopyTo rule as part of illustration processing. Transactions can be configured to redefine the value when the activity completes processing in OIPA. The value is not written to the field and subsequent references to the field will use that redefined value.

A new MathUpdate element is used to store the math variable that is copied into the specific Table field in memory.