

Oracle® Insurance Rules Palette

Release Notes

Oracle Insurance Policy Administration

Version 9.3.1.0

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Oracle Insurance Rules Palette Release Notes

The Oracle Insurance Rules Palette is a standalone application that can be used in conjunction with Oracle Insurance applications. The Rules Palette allows users to create and configure business rules that support their business process model. Plans hold related policies that share a set of business rules, plan rules, requirements, transactions, segments, plan data and plan values. Copybook functionality enables transactions and business rules to be used across multiple plans, leveraging existing information and reducing configuration time.

These release notes contain the enhancements that were made to the Oracle Insurance Rules Palette maintenance release 9.3.1.0, 2011.

Customer Support

For customer support, please visit My Oracle Support:

<https://support.oracle.com>.

Enhancements in the Oracle Insurance Rules Palette

This section describes enhancements that were made to the Oracle Insurance Rules Palette maintenance release 9.3.1.0.

Configuration

- Support was added for an Identifier field type that can be added to a screen in OIPA. This new feature allows a configurator to:
 - build a unique identification ID from characters or numbers, which can be incremented. The ID is automatically generated when a new policy is first saved.
 - Create a transaction that uses a math variable to pull a value from an identifier field. When the transaction processes as an activity in OIPA, the Identifier fields configured in the transaction are populated and the value of the math variable is listed in the Math link of the Activity Detail window.
 - Use the MultiFields business rule to set the number of identifier fields that should be populated when the activity processes.
- The DeliveryRequirements business rule was enhanced to support the new attribute NewActivityDate. This allows OIPA to accept a configured date value from fields or math variables that will be used as the effective date once all the requirements are satisfied. In previous releases, the effective date was always set

to the system date (or last requirement CloseDate) by the
DeliveryRequirements rule.