

## Field Mappings for the Transfer from Expedition 9.x (and later) to Primavera Contractor

(Using the Import from Contract Manager utility in Primavera Contractor)

### Schedule Information

#### Drawing Sets

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
dsmt_table.ref_activity_id	Activity ID	task.task_code	Activity ID
dsmt_table.set_title	Title	task.task_name	Activity Name
dsmt_table.ball_in_court	Ball in Court	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
dsmt_table.required_start	Start	task.cstr_date	Primary Constraint: Start On
dsmt_table.has_started	Required Start check box	task.act_start_date	Actual Start
dsmt_table.required_finish	Finish	task.reend_date	Remaining Finish
dsmt_table.has_finished	Required Finish check box	task.act_end_date	Actual Finish
dsmt_table.bid_package	Latest Bid Package	taskactv.actv_code_id, taskactv.actv_code_type_id	BIDP/Bid Package: Project Activity Code
dsmt_table.contract_number	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code

#### Daily Reports

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
dsch.activity_id	Activity ID	task.task_code	Activity ID
dsch.activity_title	Title	task.task_name	Activity Name
dsch.vendor_abbrev	Contractor	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
dsch.early_start	ES	task.cstr_date	Primary Constraint: Start On
dsch.has_started	ES A	task.act_start_date	Actual Start
dsch.early_finish	EF	task.reend_date	Remaining Finish
dsch.has_finished	EF A	task.act_end_date	Actual Finish
dsch.percent_complete	PCT	NOT STORED, Calculated	Activity PCT
dsch.original_duration	OD	task.target_drtn_hr_cnt	Original Duration OD
dsch.remaining_duration	RD	task.remain_drtn_hr_cnt	Remaining Duration RD
dsch.contract_number	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code

## Materials

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
mdmt.ref_activity_id	Activity ID	task.task_code	Activity ID
mdmt.first_delivery	First Delivery	task.act_start_date	Actual Start
mdmt.final_delivery	Final Delivery	task.act_end_date	Actual Finish
mdmt.material_title	Material Title	task.task_name	Activity Name
mdmt.cntr_to_vndr	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
mdmt.start_date	Start	task.early_start_date	Start Date
mdmt.completion_date	Finish	task.expect_end_date	Expected Finish
mdmt.contract_number	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code
mdmt.spec_section	Spec Section	taskactv.actv_code_id, taskactv.actv_code_type_id	SPCS/Spec Section: Global Activity Code

## Punch Lists

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
pnmt.ref_activity_id	Activity ID	task.task_code	Activity ID
pnmt.description	Description	task.task_name	Activity Name
pnmt.ball_in_court	Ball in Court	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
pnmt.start_date	Start	task.cstr_date	Primary Constraint: Start On
pnmt.has_started	Has Started	task.act_start_date	Actual Start
pnmt.finish_date	Finish	task.reend_date	Remaining Finish
pnmt.has_finished	Has Finished	task.act_end_date	Actual Finish
pnmt.contract_number	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code

**\*NOTE: Pnmt.contract\_number is the only table.field from PunchLists. All other fields are from PunchListDetail.**

## Submittals

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
sbmt.submit_activity	Submittal Preparation Activity ID	task.task_code	Activity ID
sbmt.title	Title	task.task_name	Activity Name
sbmt.submit_start	Start	task.cstr_date	Primary Constraint: Start On
sbmt.submit_has_started	Start check box	task.act_start_date	Actual Start
sbmt.submit_finish	Finish	task.reend_date	Remaining Finish
sbmt.submit_has_finished	Finish check box	task.act_end_date	Actual Finish
sbmt.received_from	Received From	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
none		taskactv.actv_code_id, taskactv.actv_code_type_id	ISSB/Submittal Activity: Project Activity Code

**\*NOTE: All submittals are assigned the code value, Y, for the ISSB/Submittal Activity code in Primavera Contractor.**

**\*NOTE: All items appearing in the schedule section (Delivery Time, Approval Period, etc.) create an activity in Primavera Contractor if the Activity ID field is populated.**

## Cost Information

### Budgeted Contracts (cnmt for contracts, pomt for purchase orders)

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
cnmt/pomt.ref_activity_id	Activity ID	task.task_code	Activity ID
cnmt/pomt.description	Document For	task.task_name	Activity Name
cnmt/pomt.to_vendor	To	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
cnmt/pomt.start_date	Start	task.cstr_date	Primary Constraint: Start On
cnmt/pomt.has_started	Started check box	task.act_start_date	Actual Start
cnmt/pomt.completion_date	Finish	task.reend_date	Remaining Finish
cnmt/pomt.has_completed	Completed check box	task.act_end_date	Actual Finish
cnmt/pomt.spec_section	Spec Section	taskactv.actv_code_id, taskactv.actv_code_type_id	SPCS/Spec Section: Global Activity Code
cnmt/pomt.document_number	Number	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code
csdt_view.cost_code	Cost Code	projcost.acct_id	Cost Account
Budgeted Contracts (cnmt for	Distributed	projcost.target_cost	Budgeted Cost
csdt_view.csmt_title	Title	projcost.cost_name	Expense Item

### Committed Contracts/Purchase Orders (cnmt/pomt: cnmt for contracts, pomt for purchase orders)

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
cnmt/pomt.ref_activity_id	Activity ID	task.task_code	Activity ID
cnmt/pomt.description	Document For	task.task_name	Activity Name
cnmt/pomt.to_vendor	To	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
cnmt/pomt.start_date	Start	task.cstr_date	Primary Constraint: Start On
cnmt/pomt.has_started	Started check box	task.act_start_date	Actual Start
cnmt/pomt.completion_date	Finish	task.reend_date	Remaining Finish
cnmt/pomt.has_completed	Completed check box	task.act_end_date	Actual Finish
cnmt/pomt.spec_section	Spec Section	taskactv.actv_code_id, taskactv.actv_code_type_id	SPCS/Spec Section: Global Activity Code
cnmt/pomt.document_number	Number	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code
csdt_view.cost_code	Cost Code	projcost.acct_id	Cost Account
csdt_view.distributed_value	Distributed	projcost.target_cost	Budgeted Cost
csdt_view.csmnt_title	Title	projcost.cost_name	Expense Item

### Schedule of Values for Payment Requisitions

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
rqdt.ref_activity_id	Activity ID	task.task_code	Activity ID
rqdt.description	Description of Work	task.task_name	Activity Name
rqdt.percent_complete	% Complete, G/C	Not Stored, Calculated	Activity PCT
rqdt.total_complete	Completed & Stored to Date D+E+F	projcost.act_cost	Actual Expense Cost
csdt_view.cost_code	Cost Code	projcost.acct_id	Cost Account
csdt_view.description	Title	projcost.cost_name	Expense Item
rqdt.scheduled_value	Scheduled Value	projcost.target_cost	Budgeted Cost
rqmt.from_vendor	From	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code

**\*NOTE: An activity is created for each line of the Schedule of Values.**

## Change Orders

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
chmt.ref_activity_id	Activity ID	task.task_code	Activity ID
csdt_view.cost_code	Cost Code	projcost.acct_id	Cost Account
chmt.contract_number	Contract	taskactv.actv_code_id, taskactv.actv_code_type_id	CNTR/Contracts: Project Activity Code
csdt_view.distributed_value	Distributed	projcost.target_cost	Budgeted Cost
chmt.spec_section	Spec Section	taskactv.actv_code_id, taskactv.actv_code_type_id	SPCS/Spec Section: Global Activity Code
chmt.to_vendor	To	taskactv.actv_code_id, taskactv.actv_code_type_id	RESP/Responsibility: Project Activity Code
chmt.title	Title	task.task_name	Activity Name
chmt.time_change	Time Change	task.remain_drtn_hr_cnt	Remaining Duration: RD
csdt_view.csmt_title	Title	projcost.cost_name	Expense Item

## Dictionary Information:

### Vendor and Company Information. Project Activity Code Responsibility (From Contacts view)

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
vnmt.vendor_abbrev	Abbreviation	actvcode.short_name	Code Value
vnmt.company_name	Company Name	actvcode.actv_code_name	Description
RESP/Responsibility	NOT DISPLAYED	actvtype.act_code_type	Activity Code

### Contract Number and Title. Project Activity Code Contracts (Contracts view)

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
cnmt.document_number	Number	actvcode.short_name	Code Value
cnmt.description	Document For	actvcode.actv_code_name	Description
CNTR/Contracts	NOT DISPLAYED	actvtype.act_code_type	Activity Code

**Specification Section and Title. Global Activity Code Spec Section (Define, Dictionaries, Spec Sections)**

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
spec.section_value	Section Value	actvcode.short_name	Code Value
spec.description	Description	actvcode.actv_code_name	Description
SPCS/Spec Section	NOT DISPLAYED	actvtype.act_code_type	Activity Code

**Bid Package and Description. Project Activity Code Bid Package (Define, Dictionaries, Bid Packages)**

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
bdpk_table.bid_package	Bid Package	actvcode.short_name	Code Value
bdpk_table.description	Description	actvcode.actv_code_name	Description
BIDP/Bid Package	NOT DISPLAYED	actvtype.act_code_type	Activity Code

**Create Project Activity Code Submittal Activity for Submittal Activities**

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
none		actvcode.short_name	Code Value
none		actvcode.actv_code_name	Description
ISSB/Submittal Activity	NOT DISPLAYED	actvtype.act_code_type	Activity Code

**\*NOTE: All submittals are assigned the code value, Y, for the ISSB code in Primavera Contractor. This indicates it is a submittal.**

**Cost Account Information (from the Cost Account worksheet)**

Expedition Table.Field	Expedition Display Name	Contractor Table.Field	Contractor Display Name
csmc.cost_code	Cost Code	account.acct_short_name	Cost Account ID
csmc.title	Title	account.acct_name	Cost Account Name

**\*NOTE: The Cost Account ID uses the Expedition project name, followed by the cost code. Example: DEMO.09 09680 S**

**Primavera Contractor Notes:**

Primavera Contractor task table information is on the Status tab of Activity Details in Primavera Contractor.

Primavera Contractor taskactv table information is on the Codes tab of Activity Details in Primavera Contractor.

Primavera Contractor projcost table information is in Expense Details (Expenses window) in Primavera Contractor.

Primavera Contractor actvcode and actvtype table information is in the Activity Code dictionary. Choose Dictionaries, Activity Codes.

Primavera Contractor account table information is in the Cost Account dictionary. Choose Dictionaries, Cost Accounts.

**Expedition Notes:**

The following Expedition documents are in the Logs Section: Drawing Sets, Daily Reports, Materials, Punch Lists, Submittals

The following Expedition documents are in the Contract Information Section: Budgeted Contracts,

Committed Contracts\Purchase Orders, Schedule of Values, Change Orders