

## **Oracle® Insurance Rules Palette**

### **Release Notes**

#### **Oracle Insurance Policy Administration**

Version 9.4.0.0

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## Oracle Insurance Rules Palette Release Notes

The Oracle Insurance Rules Palette is a standalone application that can be used in conjunction with Oracle Insurance applications. The Rules Palette allows users to create and configure business rules that support their business process model. Plans hold related policies that share a set of business rules, plan rules, requirements, transactions, segments, plan data and plan values. Copybook functionality enables transactions and business rules to be used across multiple plans, leveraging existing information and reducing configuration time.

These release notes contain the enhancements that were made to the Oracle Insurance Rules Palette release 9.4.0.0, 2011.

### Customer Support

For customer support, please visit My Oracle Support:

<https://support.oracle.com>.

## Enhancements in the Oracle Insurance Rules Palette

This section describes enhancements that were made to the Oracle Insurance Rules Palette maintenance release 9.4.0.0.

### Configuration

- Support was added for the Japanese Imperial calendar. For date fields with data type "Date", two additional attributes are available: FORMAT and CALENDAR.
- The Rules Palette Transaction General pane includes a new section called Transitions. Only Policy-Financial transactions have this new section. The new section includes a Transitions check box that when selected will enable two new fields, Method and AdvanceToSystemDate.
- A LinkSuspenseFlag was added to the AsChartofAccountsEntry table to indicate that activity accounting should display on the suspense item that is attached to an activity.
- New MathStatement functions have visual editing support.
- Configuration support was added for masking.
- Configuration support was added for transaction comments.
- Configuration was added to restrict an activity from processing based on the time of day processing is attempted.
- Configuration was added to support segment roles.
- The new Switch assignment type has visual editing support.
- The table AsCalendar, which is used as an extension of AsCode where the code name is "Calendar", was replaced by

AsPriceOffset, which integrates the existing AsCode calendar records with Fund level overrides.

- The new ExchangeDate math attribute was added to the Math pane.
- Configuration support was added for three new math variables: Activity, ActivityField and ActivityArray.
- The Array FILLBY-SQL option includes a SQL Query box instead of the Value box.
- For Functions, the FUNCTIONCALL drop down box only contains functions that return the data type selected. The options change as the selected data type changes.
- The Roles tab on the Policy screen business rule was enhanced to support a format that is consistent with other tabs.

### **Internationalization**

- The Address screen was redesigned to support foreign addresses.
- Multi-currency support is fully supported in the Rules Palette.

### **Release Management**

- IVS versioning support was added for the following:
  - Requirements
  - Exposed Computation
  - Currency
  - Countries
  - Market Maker
  - Error Catalog
  - Rates
  - Maps
  - AsCodes

### **Security**

- Security can now be configured around Transaction Comments.
- Security can now be configured around Masks.
- Web Service security was added to the Rules Palette. A new Web Service editor is available in the Company security folder in Admin Explorer.
- A new field security section was added to the Application Security section in the Admin Explorer.

### **Translation**

- Automated translation support was added for AsCode and AsMapGroup related records. When AsCode or AsMapGroup records are created or edited, the Rules Palette confirms that localization (AsTranslation) entries exist for the records and gives the user the option to change the translated values. If translation records do not exist, a pop-up alert message will display.

### **Tools**

- The Version Generator tool was added to the Rules Palette. This tool can be accessed from the Tools option on the Main menu in the Rules Palette.

### **Deprecated Items**

- The VBOTypeCode column was removed in V9.