

Activities columns and fields imported from XLS files

Columns

WBS Code	wbs_id
Calendar Name	clndr_id
Percent Complete Type	complete_pct_type
Activity Status	status_code
Activity ID ***	task_code
Activity Name	task_name
Remaining Duration	remain_drtn_hr_cnt
Original Duration/Planned Duration	target_drtn_hr_cnt
Actual Start	act_start_date
Actual Finish	act_end_date
Activity % Complete	complete_pct
Primary Constraints	cstr_type
Primary Constraint Date	cstr_date
Secondary Constraints	cstr_type2
Secondary Constraint Date	cstr_date2
Project Codes	proj_catg_XXXXX_id
Activity Codes	actv_code_XXXX_id
All UDFs	

Though not marked (*) Project Codes cannot be updated or imported.

Notes:

Columns marked with an asterisk (*) in the export file indicate that they are calculated fields or non-importable fields and are ignored during import.

If you modify a field name in the export file, the column will be ignored during import.

*** Refer to the Project Management Help topic " Updating Unique Columns" for information about updating these columns.

Expenses columns and fields imported from XLS files

Columns	Field Name
Cost Account ID	acct_id
Activity ID ***	task_id
Expense Item ***	cost_name
Document Number	po_number
Vendor	vendor_name
Actual Cost	act_cost
Remaining Cost	remain_cost
Budgeted/Planned Cost	target_cost
Budgeted/Planned Units	target_qty
Unit of Measure	qty_name
Expense Description	cost_descr
At Completion Cost	total_cost
Actual Units	act_units
Remaining Units	remain_units
At Completion Units	at_completion_units
All UDFs	

Notes:

The Activity Status column is used as an indicator in the Expenses/Resource Assignments/Activity Relationships section of the export file. This column is ignored during import.

You can update Activity Status in the Activities subject area.

Columns marked with an asterisk (*) in the export file indicate that they are calculated fields or non-importable fields and are ignored during import.

If you modify a field name in the export file, the column will be ignored during import.

*** Refer to the Project Management Help topic " Updating Unique Columns" for information about updating these columns.

Relationships columns and fields imported from XLS files

Columns	Field Name
Successor ***	task_id
Predecessor ***	pred_task_id
Relationship Type ***	pred_type
Lag	lag_hr_cnt

Notes:

Columns marked with an asterisk (*) in the export file indicate that they are calculated fields or non-importable fields and are ignored during import.

If you modify a field name in the export file, the column will be ignored during import.

*** Refer to the Project Management Help topic " Updating Unique Columns" for information about updating these columns.

Resources columns and fields imported from XLS files

Columns	Field Name
Calendar Name	clndr_id
User Login Name	user_id
E-Mail Address	email_addr
Employee ID	employee_code
Office Phone	office_phone
Other Phone	other_phone
Resource Name	rsrc_name
Resource ID	rsrc_short_name
Title	rsrc_title_name
Default Units / Time	def_qty_per_hr
Unit of Measure	unit_id
Resource Codes	rsrc_catg_XXXXXX_id
All UDFs	

Notes:

Columns marked with an asterisk (*) in the export file indicate that they are calculated fields or non-importable fields and are ignored during import.

If you modify a field name in the export file, the column will be ignored during import.

You cannot import any global data, such as resources and codes, that does not currently exist in the Project Management database.

*** Refer to the Project Management Help topic " Updating Unique Columns" for information about updating these columns.

Resource Assignments columns and fields imported from XLS files

Columns

Activity ID ***

Role ID ***

Cost Account ID ***

Resource ID ***

Remaining Units

Budgeted Units/Planned Units

Remaining Units/Time

Budgeted Cost/Planned Cost

Remaining Cost

Actual Start

Actual Finish

Actual This Period Cost

Actual This Period Units

Resource Curve Name

Actual Units

At Completion Units

Actual Cost

At Completion Cost

Original Duration/Planned Duration

Remaining Duration

Units % Complete

Remaining Lag

Unit of Measure

Resource Codes

All UDFs

Field Name

Task_id

role_id

acct_id

rsrc_id

remain_qty

target_qty

remain_qty_per_hr

target_cost

remain_cost

act_start_date

act_end_date

act_this_per_cost

act_this_per_qty

curv_id

act_qty

total_qty

act_cost

total_cost

target_drtn_hr_cnt

remain_drtn_hr_cnt

effort_complete_pct

remain_lag_drtn_hr_cnt

unit_of_measure

rsrc_catg_XXXXX_id

Notes:

Columns marked with an asterisk (*) in the export file indicate that they are calculated fields or non-importable fields and are ignored during import.

If you modify a field name in the export file, the column will be ignored during import.

*** Refer to the Project Management Help topic " Updating Unique Columns" for information about updating these columns.

Default columns per subject area

Activities

Activity ID
Activity Status
WBS Code
Activity Name
Start
Finish
Resources

Activity Relationships

Predecessor
Successor
Relationship Type
Predecessor Activity Status
Successor Activity Status
Predecessor Project
Successor Project
Predecessor WBS
Successor WBS
Predecessor Activity Name
Successor Activity Name
Lag
Predecessor Primary Resource
Successor Primary Resource

Expenses

Activity ID
Expense Item
Activity Status
Budgeted/Planned Cost
Actual Cost
Remaining Cost
At Completion Cost

Resources

Resource ID
Resource Name
Resource Type
Unit of Measure
Role ID
Default Units / Time

Resource Assignments

Activity ID
Activity Status
Resource ID
Role ID
Cost Account ID
Resource Type
Price / Unit
Start
Finish

Note:

Blue text indicates that the column is required for importing and exporting. The column cannot be removed from the export template and must exist in the import file to import successfully.