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# PeopleSoft Enterprise EPM 8.8x Supply Chain Planning to FSCM 9.1 Feature Pack – March 2011 Upgrade

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**March 2011**

PeopleSoft Enterprise EPM 8.8x Supply Chain Planning to FSCM 9.1 Feature Pack – March 2011  
Upgrade  
SKU uepm88tofscm91\_ufscm91FP2011\_030411

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# About This Documentation

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## Understanding This Documentation

This documentation is for customers who have implemented Oracle's PeopleSoft Enterprise Performance Management (EPM) 8.8x along with Oracle's PeopleSoft Enterprise Supply Chain Planning. It supplements Oracle's PeopleSoft Enterprise Financials/Supply Chain Management 9.1 Feature Pack 2011 upgrade documentation.

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## Audience

This documentation is written for the individuals responsible for upgrading to your new PeopleSoft release. This documentation assumes that you have a basic understanding of the PeopleSoft system. One of the most important components of a successful upgrade of your PeopleSoft installation is your on-site expertise.

You should be familiar with your operating hardware environment and have the necessary skills to support that environment. You should also have a working knowledge of:

- SQL and SQL command syntax.
- PeopleSoft system navigation.
- PeopleSoft windows, menus, and pages, and how to modify them.
- Microsoft Windows.

Oracle recommends that you complete training before performing an upgrade.

See Oracle University <http://education.oracle.com>

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## Related Information

Oracle provides additional information that may help with your upgrade. The following information is available on My Oracle Support:

- *Release Notes.* Before you begin your upgrade, read the release notes to determine what has changed in the system, and to familiarize yourself with the new features. The release notes also indicate whether you need to upgrade any other portions of your system, such as your relational database management system (RDBMS) software or batch files.  
Go to My Oracle Support and search for the Release Notes for your product and release level.
- *Upgrade Documentation.* The upgrade documentation on My Oracle Support contains information posted after shipment of this release that may not be included in these upgrade instructions. Always check My Oracle Support for the most current documentation and information.

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**Important!** Before upgrading, it is imperative that you check My Oracle Support for updates to the upgrade instructions. We continually post updates as we refine the upgrade process.

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To find updates to the upgrade documentation, go to My Oracle Support and search for the upgrade documentation for your product and release level.



# CHAPTER 1

## Converting From EPM 8.8x to FSCM 9.1

This chapter discusses:

- Understanding Converting Data
- Preparing for the Planning Upgrade
- Exporting SPL Data From EPM 8.8x
- Exporting IP Data From EPM 8.8x
- Updating Configuration Manager Again
- Editing DB2 Import Scripts
- Importing SPL Data Into FSCM 9.1
- Importing IP Data Into FSCM 9.1
- Running Data Conversion for Group 1
- Finalizing SPL Conversion
- Reviewing Inventory Policy Planning

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### Understanding Converting Data

To convert Planning data from PeopleSoft EPM 8.8x to PeopleSoft FSCM 9.1, you must export the Planning data from the PeopleSoft EPM database and then import it into the PeopleSoft FSCM 9.1 database.

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**Note.** In this document, “IP” is used to refer to Oracle’s PeopleSoft Inventory Policy Planning, and “SPL” is used to refer to Oracle’s PeopleSoft Enterprise Supply Chain Planning. “Source” refers to the PeopleSoft EPM 8.8x database, and “Target” refers to the PeopleSoft FSCM 9.1 database.

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### Task 1-1: Preparing for the Planning Upgrade

This section discusses:

- Reviewing Guidelines Before Upgrading
- Updating Configuration Manager Profile

#### Task 1-1-1: Reviewing Guidelines Before Upgrading

Review the following guidelines before starting your upgrade:

- Have Documentation available

Have copies of *PeopleSoft Enterprise Supply Planning 9.1 PeopleBook* and *PeopleSoft Enterprise Inventory Policy Planning 9.1 PeopleBook* readily available.

- Complete all in-process data transfers

All data transfers in PeopleSoft Supply Planning must be completed before the upgrade process begins. This includes all published policies for PeopleSoft Inventory Policy Planning. The system does not convert transferred data to the new PeopleSoft FSCM 9.1 database, since the data that is in the PeopleSoft EPM staging tables is not upgraded to the PeopleSoft SCM database.

- Freeze production

You need to freeze production on your old databases during the tasks “Exporting SPL Data From EPM 8.8x” and “Exporting IP Data From EPM 8.8x.”

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Inventory Policy Planning Supply Planning	All	All

## Task 1-1-2: Updating Configuration Manager Profile

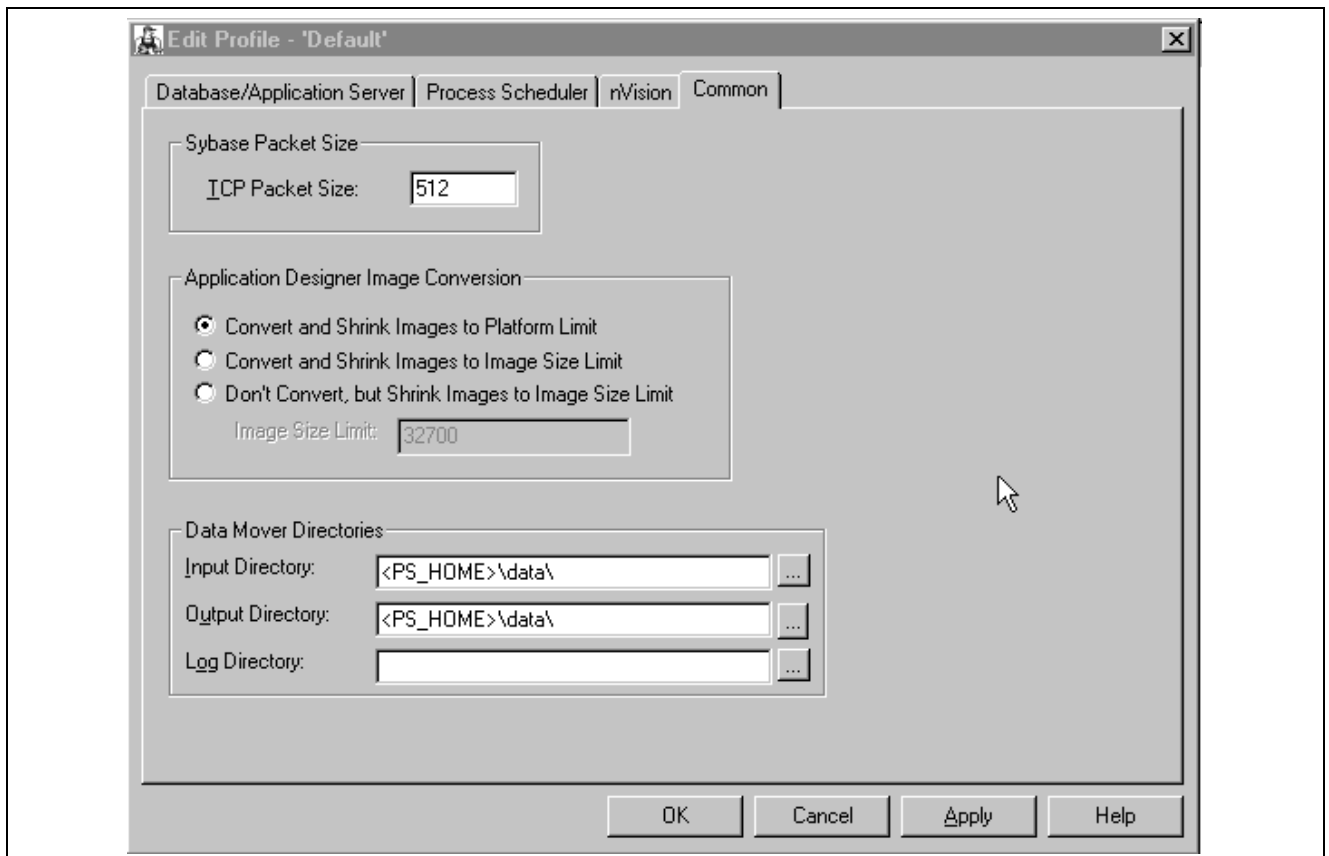
The PeopleSoft Configuration Manager default profile needs to be updated to use values for your old release PeopleSoft EPM *PS\_HOME*. PeopleSoft Change Assistant uses this information to run automated steps for the rest of the upgrade. These are settings on the workstation, and you need to do this for each workstation you may use during the upgrade.

The following scripts and sqr must be copied from your new release PeopleSoft FSCM *PS\_HOME* to your old release PeopleSoft EPM *PS\_HOME*:

```
UVPLX98E.SQR
DLEPMPLM01E.DMS
DLEPMIPPM01E.DMS
DLEPMIPPM02E.DMS
DLEPMIPPM04E.DMS
```

To update the profile:

1. Open PeopleSoft Configuration Manager.
2. On the Profile tab, select the Default profile, click Edit, and select the Common tab.



Edit Profile - Default dialog box

**Note.** The input directory must be *PS\_HOME\data\*, substituting *PS\_HOME* with your directory. The output directory must be the same.

3. The log directory is set by PeopleSoft Change Assistant and should be left as is.
4. Select the Process Scheduler tab and verify your SQR settings.  
PeopleSoft Change Assistant will use these settings to launch SQR.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Inventory Policy Planning Supply Planning	All	All

## Task 1-2: Exporting SPL Data From EPM 8.8x

This section discusses:

- Running the Export Script DLEPMPLM01E

- Running the Export SQR UVPLX98E

## Task 1-2-1: Running the Export Script DLEPMPLM01E

This step runs the DLEPMPLM01E.DMS script to export data from PeopleSoft Supply Planning tables in the PeopleSoft EPM 8.8x database. The data is exported to DLEPMPLM01E.DAT.

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Supply Planning	All	All

## Task 1-2-2: Running the Export SQR UVPLX98E

In this step, you run UVPLX98E.SQR to export data from seven PeopleSoft Supply Planning tables in the PeopleSoft EPM 8.8x database.

The data is exported to data files from the following tables:

- INSTALLATION\_PL
- OPR\_DEF\_TBL\_PL
- PS\_PL\_PROBINST\_HDR
- PS\_PL\_WB\_ROWTYPE
- PS\_PL\_WB\_TMPLATE\_D
- PS\_PL\_WB\_TMPLATE\_H
- PS\_PL\_WB\_TMPLATE\_T

The data files names for the records above are as follows:

- INSTPL.DAT
- OPRDEFTBLPL.DAT
- PLPROBIHDR.DAT
- PLWBROWT.DAT
- WBTMPD.DAT
- WBTMPH.DAT
- WBTMPT.DAT

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Supply Planning	All	All

## Task 1-3: Exporting IP Data From EPM 8.8x

This section discusses:

- Running the Export Script DLEPMIPPM01E
- Running the Export Script DLEPMIPPM02E
- Running the Export Script DLEPMIPPM04E

### Task 1-3-1: Running the Export Script DLEPMIPPM01E

In this step, you run the DLEPMIPPM01E.DMS script to export data from PeopleSoft Inventory Policy Planning tables in the PeopleSoft EPM 8.8x database. The data is exported to DLEPMIPPM01E.DAT.

#### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Inventory Policy Planning	All	All

### Task 1-3-2: Running the Export Script DLEPMIPPM02E

In this step, you run the DLEPMIPPM02E.DMS script to export data from PeopleSoft Inventory Policy Planning tables in the PeopleSoft EPM 8.8x database. The data is exported to DLEPMIPPM02E.DAT.

You must run this step only if you are implementing PeopleSoft EPM 8.8 Service Pack 1 (8.81) or higher.

You can edit your template so that the DLEPMIPPM02E script can run automatically.

To run this script automatically:

1. Select this step and open the Step Properties dialog box.
2. Change the Type from *ManualStop* to *DataMoverBootstrap*.
3. Click OK.
4. In your upgrade job, mark the step as Run.

#### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Inventory Policy Planning	All	All

### Task 1-3-3: Running the Export Script DLEPMIPPM04E

In this step, you run the DLEPMIPPM04E.DMS script to export data from PeopleSoft Inventory Policy Planning tables in the PeopleSoft EPM 8.8x database. The data is exported to DLEPMIPPM04E.DAT.

You must run this step only if you are implementing PeopleSoft EPM 8.8 Service Pack 2 (8.82) and have applied resolution #588570.

You can edit your template so that the DLEPMIPPM04E script can run automatically.

To run this script automatically:

1. Select this step and open the Step Properties dialog box.
2. Change the Type from *ManualStop* to *DataMoverBootstrap*.
3. Click OK.
4. In your upgrade job, mark the step as Run.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Source	Both	Inventory Policy Planning	All	All

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## Task 1-4: Updating Configuration Manager Again

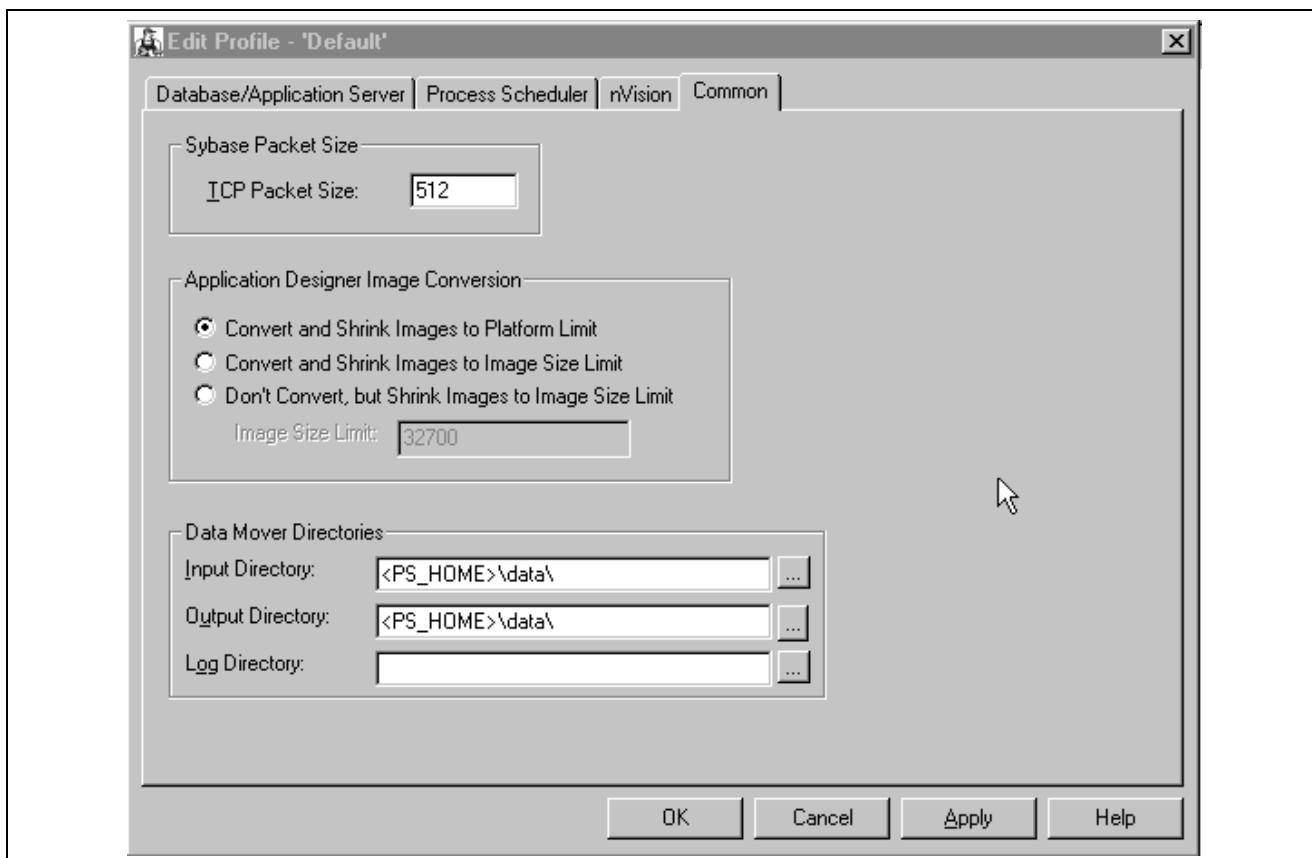
The PeopleSoft Configuration Manager default profile needs to be updated to use values for your *new* release PeopleSoft FSCM 9.1 *PS\_HOME*. PeopleSoft Change Assistant uses this information to run automated steps for the rest of the upgrade. These are settings on the workstation, and you need to do this for each workstation you may use during the upgrade.

The following DAT files must be copied from your old release PeopleSoft EPM *PS\_HOME* to your new release PeopleSoft FSCM *PS\_HOME*:

- DLEPMIPPM01E.DAT
- DLEPMIPPM02E.DAT
- DLEPMIPPM04E.DAT
- DLEPMPLM01E.DAT
- INSTPL.DAT
- OPRDEFTBLPL.DAT
- PLPROBIHDR.DAT
- PLWBROWT.DAT
- WBTMPD.DAT
- WBTMPH.DAT
- WBTMPT.DAT

To update the profile:

1. Open PeopleSoft Configuration Manager.
2. On the Profile tab, select the Default profile, click Edit, and select the Common tab.



Edit Profile - Default dialog box

**Note.** The input directory must be *PS\_HOME\data\*, substituting *PS\_HOME* with your directory. The output directory must be the same.

3. The log directory is set by PeopleSoft Change Assistant and should be left as is.
4. Select the Process Scheduler tab and verify your SQR settings.  
PeopleSoft Change Assistant will use these settings to launch SQR.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning Supply Planning	All	All

## Task 1-5: Editing DB2 Import Scripts

Perform this step only if your database platform is DB2 z/OS. DB2 z/OS scripts that create tables need a `set current sqld` statement so that the tables are created with the correct owner ID.

Open each script listed below, then uncomment and modify all the DB2-specific statements to reflect your environment.

Following is a list of scripts that you need to edit:

- DLEPMPLM01I.DMS
- DLEPMIPPM01I.DMS
- DLEPMIPPM02I.DMS—only if you have applied PeopleSoft EPM 8.8 Service Pack 1 (8.81) or higher
- DLEPMIPPM04I.DMS—only if you have applied PeopleSoft EPM 8.8 Service Pack 2 (8.82) and have applied resolution #588570

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning Supply Planning	All	All

## Task 1-6: Importing SPL Data Into FSCM 9.1

This section discusses:

- Running the Import Script DLEPMPLM01I
- Running the Import SQR UVPLX98I

### Task 1-6-1: Running the Import Script DLEPMPLM01I

In this step, you run the DLEPMPLM01I.DMS script to import data into PeopleSoft Financials/Supply Chain Management 9.1. The data is imported from the DLEPMPLM01E.DAT file.

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Supply Planning	All	All

### Task 1-6-2: Running the Import SQR UVPLX98I

In this step you run the SQR, UVPLX98I.SQR, to import the data.



## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Supply Planning	All	All

## Task 1-7: Importing IP Data Into FSCM 9.1

This section discusses:

- Running the Import Script DLEPMIPPM01I
- Running the Import Script DLEPMIPPM02I
- Running the Import Script DLEPMIPPM04I

### Task 1-7-1: Running the Import Script DLEPMIPPM01I

In this step, you run the DLEPMIPPM01I.DMS script to import data from PeopleSoft Inventory Policy Planning tables into PeopleSoft Financials/Supply Chain Management 9.1. The data is imported from the DLEPMIPPM01E.DAT file.

**Note.** You may receive the following error in your log file, DLEPMIPPM01I.log, “Cannot drop the table ‘UPG\_RCFIELD\_TMP’, because it does not exist in the system catalog.” Ignore this error and proceed with the upgrade. If the table name is not in this structure “UPG\_XXXXXX\_TMP,” where XXXXXX is an abbreviation of the record name, then you must check these errors. The UPG\_XXXXXX\_TMP tables are temporary tables that are being dropped to enable you to run the import script again if needed.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

### Task 1-7-2: Running the Import Script DLEPMIPPM02I

In this step, you run the DLEPMIPPM02I.DMS script to import data from PeopleSoft Inventory Policy Planning tables into PeopleSoft Financials/Supply Chain Management 9.1. Run this step only if you have PeopleSoft EPM 8.8 Service Pack 1 (8.81) or higher. The data is imported from the DLEPMIPPM02E.DAT file.

You can edit your template so that the DLEPMIPPM02I script can run automatically.

To run this script automatically:

1. Select this step and open the Step Properties dialog box.
2. Change the Type from *ManualStop* to *DataMoverBootstrap*.

3. Click OK.
4. In your upgrade job, mark the step as Run.

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-7-3: Running the Import Script DLEPMIPPM04I

In this step, you run the DLEPMIPPM04I.DMS script to import data from PeopleSoft Inventory Policy Planning tables into PeopleSoft Financials/Supply Chain Management 9.1. Run this step only if you have applied PeopleSoft EPM 8.8 Service Pack 2 (8.82) and have applied resolution #588570. The data is imported from the DLEPMIPPM04E.DAT file.

You can edit your template so that the DLEPMIPPM04I script can run automatically.

To run this script automatically:

1. Select this step and open the Step Properties dialog box.
2. Change the Type from *ManualStop* to *DataMoverBootstap*.
3. Click OK.
4. In your upgrade job, mark the step as Run.

### Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

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## Task 1-8: Running Data Conversion for Group 1

This step runs the UPG\_DATACONV Application Engine program for Group 1 to convert data imported from the PeopleSoft EPM 8.8x database.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Supply Planning Inventory Policy Planning	All	All

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## Task 1-9: Finalizing SPL Conversion

This step will complete the PeopleSoft Supply Planning data conversion.

To complete the PeopleSoft Supply Planning data conversion:

1. Select Set Up Financials/Supply Chain, Upgrade, Supply Planning Post Upgrade.
2. Add a new run control ID, or use an existing one.
3. Click Run to execute the script.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Supply Planning	All	All

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## Task 1-10: Reviewing Inventory Policy Planning

This section discusses:

- Understanding Reviewing Inventory Policy Planning
- Reviewing the Define Policy Sets Page
- Reviewing the Policy Items Page
- Reviewing the Define Cost Summary Groups Page
- Reviewing the Define Publish Specification Page
- Reviewing the Published Policy Details Page
- Reviewing the Delete Policy Items Page
- Reviewing Work Queue Messages

## Understanding Reviewing Inventory Policy Planning

In the PeopleSoft FSCM 9.1 release, changes have been made to PeopleSoft Inventory Policy Planning. The pages Define Policy Sets, Review Policy Items, Define Cost Summary Groups, Define Publish Specification, Published Policy Details, Delete Policy Items, and Work Queue Message have been modified because Oracle's PeopleSoft Demand Planning has been replaced by integration with Oracle's Demantra Demand Management.

### Task 1-10-1: Reviewing the Define Policy Sets Page

In this step, you review the Define Policy Sets page.

To review the page:

1. Select Inventory Policy Planning, Define Policy Elements, Policy Sets, Define Policy Sets.
2. Select a policy set and verify that the Variance Law Periods field and the DP Interface tab have been removed from the Define Policy Sets page.

**ORACLE**

Favorites Main Menu > Inventory Policy Planning > Define Policy Elements > Policy Sets > Define Policy Sets

### Define Policy Sets

Policy Set: SAMPLE\_IP ☒ Role Security Built

Description: SAMPLE IP POLICY SET ☒ Uses Inventory ☐ Use Yield by Operation

\*Calendar ID: SAMPLE\_CAL Sample Default Calendar

\*Period Code: MONTH MONTHLY PERIOD CODE

\*User Data Code: SAMPLE\_IPUD Sample IP User Data Code

\*Maximum Periods: 18 Rounding Decimals: 0

\*Policy Start Period: 9 \*Start Year: 2003

\*Map ID: ITM Forecast To Use: Adjusted Forecast 1 [Select Items](#)

Item Code: INV\_ITEM\_ID Location: BUSINESS\_UNIT\_IN

Policy Control: DEFAULT DEFAULT

Save Return to Search Notify Refresh Add Update/Display

Define Policy Sets page

3. Note that the Select Forecast Items link that used to appear on the DP Interface tab has been transferred to the Define Policy Sets page, and the link has been renamed Select Items.

The existing selection criteria were not upgraded since the available field names have changed. Enter selection criteria based on the new fields. Check the selection criteria for all the policy sets, if applicable.

4. The policy sets have been linked to a map ID that will determine the values for the Item Code and Location fields, which are now display only. The map ID default value is *ITM*. Oracle recommends that you become familiar with the integration to Demantra Demand Management and determine whether the default map ID meets your requirements. If not, then create a new map ID and set the policy set to the new map ID. For details on how to create Map IDs, see *PeopleSoft Enterprise Supply Chain Management Integration 9.1 PeopleBook*.
5. Note that the Forecast to Use field default value is *Adjusted Forecast 1* and it is display only.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-2: Reviewing the Policy Items Page

In this step you review the Policy Items page, Other Data tab.

To review the page:

1. Select Inventory, Policy Planning, Review Policy Information, Policy Items.
2. Select a policy set and an item.
3. Select the Other Data tab, and verify that the Effective Demand Periods field has been removed.

**ORACLE**

Favorites | Main Menu > Inventory Policy Planning > Review Policy Information > Policy Items

Policy Items | Charts | Parameters | Static Data | **Other Data**

**Policy Set:** SAMPLE\_IP    SAMPLE IP POLICY SET    **Start Period/Year:** 9/2003    **Base Unit:** EA

**Item Code:** 10000    **Location:** FRA05 Long Sleeve Biking Jersey, Men    [Go to Item Simulation](#)

**Other Data**

**Policy Control:** DEFAULT    **Inventory Unit:** EA

**Standard Price:** 75.0000    **Standard Cost:** 31.0500

**Forecast**

**Forecast Standard Deviation:** 13.58    **Forecast Periods:** 24

**Last Transfer Date:** 04/27/04 3:44PM    **Start Period:** 9

**Last Publish Name:** SEPT2003    **Start Year:** 2003

**Last Publish Date:** 04/27/2004    **End Period:** 8

**End Year:** 2005

[Return to Search](#) | [Previous in List](#) | [Next in List](#) | [Notify](#) | [Refresh](#)

Policy Items page: Other Data tab

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-3: Reviewing the Define Cost Summary Groups Page

In this step, you review the Define Cost Summary Groups page.

To review the page:

1. Select Inventory Policy Planning, Define Policy Elements, Inventory Policy Items, Define Cost Summary Groups.

The Define Cost Summary Groups page appears.

2. Select a cost summary group.

Define Cost Summary Groups page

3. Verify that any selection criteria based on the Effective Demand Periods field has been removed and make sure to add the open and close parentheses if necessary.
4. Repeat steps 2 and 3 for all upgraded cost summary groups.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-4: Reviewing the Define Publish Specification Page

In this step, you review the Define Publish Specification page.

To review the page:

1. Select Inventory Policy Planning, Commit Policy Planning, Define Publish Specification.
2. Select a publish specification.
3. Select the Fields to Publish tab and verify that the Effective Demand Periods field has been removed from the field name drop-down list and/or the Selected Fields grid.

4. Select the Record Selection tab and verify that the Effective Demand Periods field has been removed from the field name drop-down list and/or the Selection Criteria grid.

Make sure to add the open and close parentheses if necessary.

The screenshot shows the Oracle Inventory Policy Planning interface. The breadcrumb trail is: Favorites > Main Menu > Inventory Policy Planning > Commit Policy > Define Publish Specification. The 'Record Selection' tab is active. Below the tabs, the 'Policy Set' is 'SAMPLE\_IP' (SAMPLE IP POLICY SET) and the 'Export Specification' is 'SAMPLE' (Sample Data). The 'Current Period/Year' is '9/2003'. The 'Selection Criteria' grid is empty, with columns: Open (1), Field Name, Operator, Criteria, Date, Close, Next, and a plus/minus button. The grid has a search icon and a '1 of 1' indicator. At the bottom, there are buttons: Save, Return to Search, Notify, Refresh, Add, and Update/Display.

Define Publish Specification page: Record Selection tab

5. Repeat steps 2 through 4 for all upgraded publish specifications

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-5: Reviewing the Published Policy Details Page

In this step, you review the Published Policy Details page.

To review the page:

1. Select Inventory Policy Planning, Commit Policy, Review Published Policy.
2. Select a published policy and click Search.

**Published Policy Details**

**Publish Name:** SEPTEMBER      **Publish Date:** 10/01/2003      [Return to Filter](#)

**Policy Set:** SAMPLE\_IP      [User Data Fields](#)      [Planning Fields](#)

**Item Details**      [Customize](#) | [Find](#) | [View 100](#) | [First](#) | [4-12 of 130](#) | [Last](#)

Item Code	Location	Policy Control	Utilization Type	Utilization Group	Inherit Controls	Static Calculation Method	Static Calc Argument
<a href="#">10000</a>	FRA05	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10000</a>	GBR02	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10000</a>	US010	DEFAULT	HIGH	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10000</a>	US011	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10002</a>	FRA05	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10002</a>	GBR02	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10002</a>	US010	DEFAULT	HIGH	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10002</a>	US011	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10003</a>	FRA05	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10003</a>	GBR02	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10003</a>	US010	DEFAULT	HIGH	PLAN	<input checked="" type="checkbox"/>	Period	1
<a href="#">10003</a>	US011	DEFAULT	C	PLAN	<input checked="" type="checkbox"/>	Period	1

[Return to Search](#)      [Notify](#)

Published Policy Details page

3. Verify that the Period Information tab has been removed from the Published Policy Details page.
4. Select the Other Data tab, and verify that the Forecast Periods and Run out Date columns have been transferred to that tab.

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-6: Reviewing the Delete Policy Items Page

In this step, you review the Delete Policy Items page.

To review the page:

1. Select Inventory Policy Planning, Process Deletion, Policy Items.
2. Select a policy set and verify that Effective Demand Periods is not listed in the field name drop-down list on the Delete Policy Items page.



Delete Policy Items page

## Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

## Task 1-10-7: Reviewing Work Queue Messages

In this step, you review the work queue messages on the Define Control Groups, Work Queue Message, Work Queue Specification, and Work Queue Workbench pages.

To review the pages:

1. Select Inventory Policy Planning, Define Policy Elements, Control Groups, Define.
2. Select a control group for a policy set and verify that “Message 779 – Variance Law Used” has been removed from the Define Control Groups page.

**ORACLE**

Favorites | Main Menu > Inventory Policy Planning > Define Policy Elements > Control Groups > Define

Define Control Groups | Policy | Other Data | **Work Queue**

**Policy Set:** SAMPLE\_IP SAMPLE IP POLICY SET

**Policy Control:** COMPONENTS COMPONENT CONTROL GROUP

Record Error Message Customize | Find | View All | First 1-8 of 8 Last

Message Number	Description	Record Error
765	User memo	<input checked="" type="checkbox"/>
778	Zero Forecast Deviation	<input checked="" type="checkbox"/>
780	New Item Added	<input checked="" type="checkbox"/>
781	Forecast Data is Zero	<input checked="" type="checkbox"/>
782	Zero Cost for EOQ Calc.	<input checked="" type="checkbox"/>
783	Forecast UOM <=> Policy UOM	<input checked="" type="checkbox"/>
784	No forecast Data for Pol. Item	<input checked="" type="checkbox"/>
800	Negative User Arry Val Found	<input checked="" type="checkbox"/>

Save Return to Search Previous in List Next in List Notify Previous tab Next tab Refresh Add Update/Display

Define Control Groups: Work Queue tab

3. Select Inventory Policy Planning, Define Security, Work Queue Messages.
4. Verify that “Message 779 – Variance Law Used” has been removed from the Work Queue Message page.

**ORACLE**

Favorites | Main Menu > Inventory Policy Planning > Define Security > Work Queue Messages

**Work Queue Message**

Maintain Work Queue Messages Customize | Find | View Z | First 1-9 of 9 Last

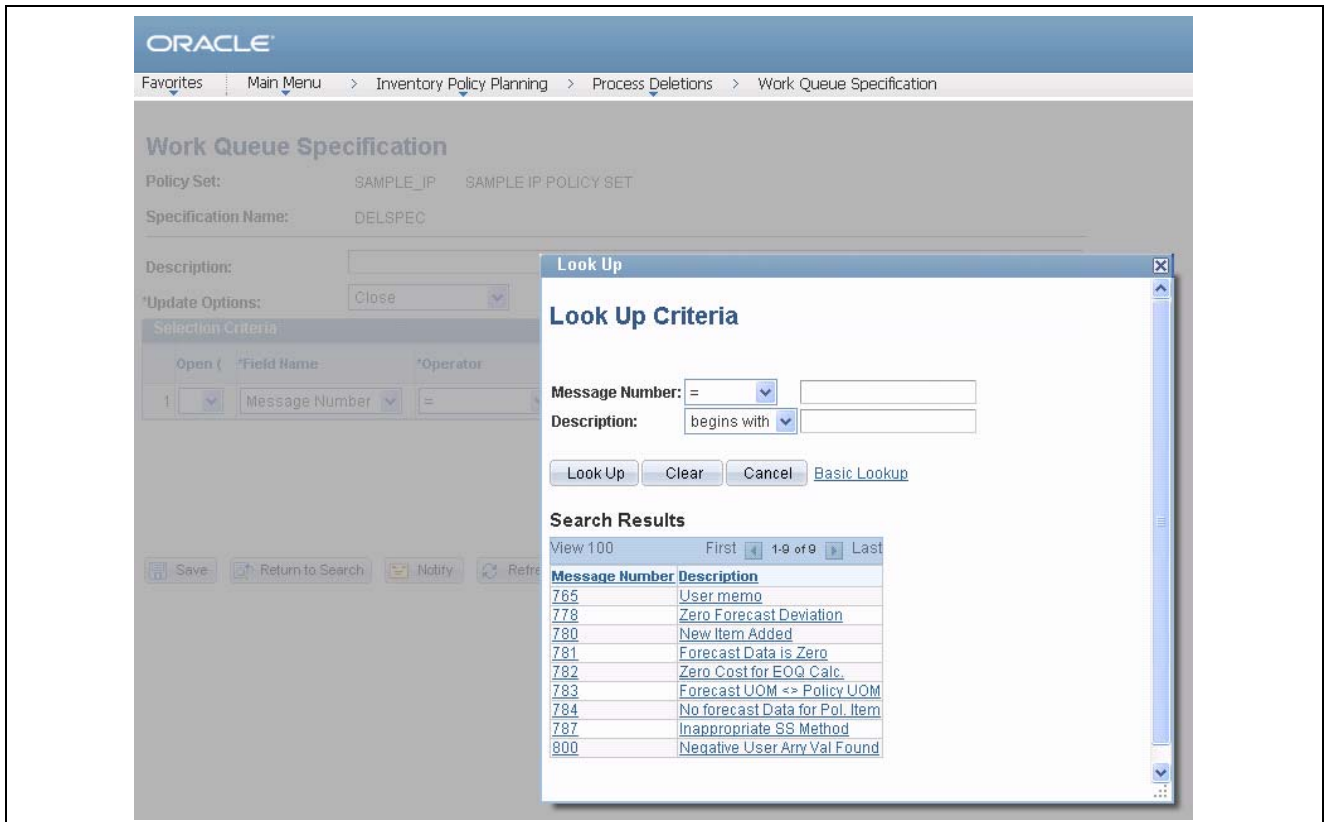
Errors | Users | **Errors**

Message Number	Description	Record Error	Urgency Level
765	User memo	<input checked="" type="checkbox"/>	1
778	Zero Forecast Deviation	<input checked="" type="checkbox"/>	4
780	New Item Added	<input checked="" type="checkbox"/>	4
781	Forecast Data is Zero	<input checked="" type="checkbox"/>	4
782	Zero Cost for EOQ Calc.	<input checked="" type="checkbox"/>	2
783	Forecast UOM <=> Policy UOM	<input checked="" type="checkbox"/>	3
784	No forecast Data for Pol. Item	<input checked="" type="checkbox"/>	3
787	Inappropriate SS Method	<input type="checkbox"/>	1
800	Negative User Arry Val Found	<input checked="" type="checkbox"/>	1

Save Notify Refresh

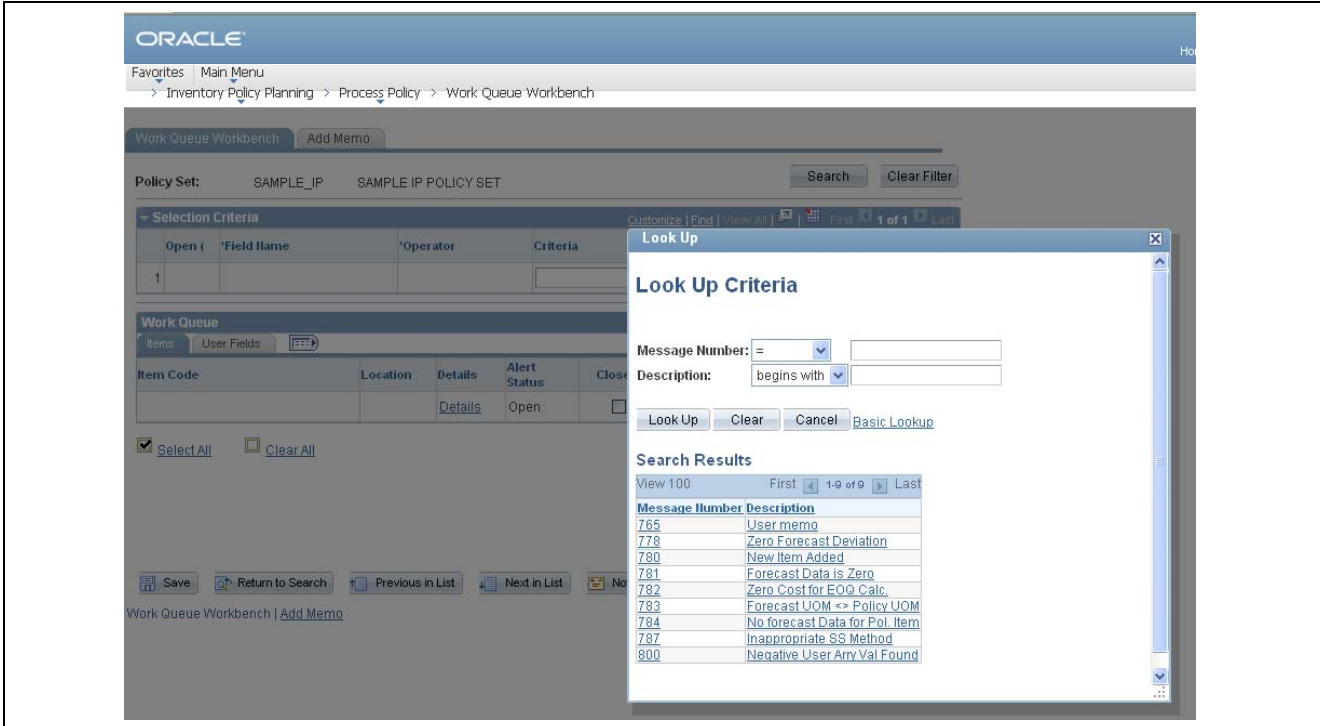
Work Queue Message page

5. Select Inventory Policy Planning, Process Deletions, Work Queue Specification.
6. Select or create a work queue specification and make sure that message number 779 is not available as a criterion for the field name Message Number.



Work Queue Specification page: Look Up dialog box

7. Select Inventory Policy Planning, Process Policy, Work Queue Workbench.
8. Select a message number and make sure that message number 779 is not available as a criterion for the field name Message Number.



Work Queue Workbench page: Look Up dialog box

Properties

Database Orientation	Initial or MTP	Products	Platforms	Languages
Target	Both	Inventory Policy Planning	All	All

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