
PeopleSoft Enterprise Contributor Relations 9.0 Reports

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CHAPTER 1

Contributor Relations Reports

This appendix provides an overview of Contributor Relations reports and discusses how to:

- View summary tables of all reports.
- View report details and tables accessed.

Note. For samples of these reports, see the Portable Document Format (PDF) files published on CD-ROM with your documentation.

See Also

Enterprise PeopleTools PeopleBook: PeopleSoft Process Scheduler

Contributor Relations Reports: A to Z

This table lists the Contributor Relations reports, sorted alphanumerically by report ID. If you need more information about a report, refer to the report details at the end of this appendix.

Report ID and Report Name	Description	Navigation	Run Control Page
AV702 Graduates to Alumni	Lists graduates selected for the process and their constituent types. (Crystal)	Contributor Relations, Constituent Information, People, Process Biodemo Information, Graduates to Alumni	AV_RUNCTL_CONFR
AV703 Pledge Schedule Aging	Lists past-due pledge amounts by time period and business unit. (Crystal)	Contributor Relations, CR Reports, Giving Reports, Pledge Schedule Aging	AV_RUNCTL_PLAGE
AV704 Electronic Payment Processing Audit	Lists electronic payment transaction requests, sorted by status. (Crystal)	Contributor Relations, Session Management, Process Electronic Payments, EP Run Review	AV_EP_RUN_DETAIL

Report ID and Report Name	Description	Navigation	Run Control Page
AVBIOBIT, AVORGBIO Biographic Profile	Generate standard or customized bio bits and briefs to summarize information about prospects in the system. (Crystal)	<ul style="list-style-type: none"> Contributor Relations, CR Reports, Biographic Reports, Biographic Profile Contributor Relations, CR Reports, Biographic Reports, Biographic Profile - Org Contributor Relations, CR Reports, Biographic Reports, Biographic Profile - Workset 	AV_BIO_BIT_RPT (person), AV_BIO_BIT_RPT_E (org), AV_BIO_BIT_RPT_W (workset)
AVCAMPRO Campaign Progress	Summarizes the progress of a campaign in relation to its goals. The report includes information about the financial goal, current gifts, deferred gifts, and so on. If you include related campaigns in the report, a campaign summary is generated that totals the progress for the campaign and its related campaigns of a lower reporting level together. (SQR)	Contributor Relations, CR Reports, Giving Reports, Campaign Progress Report	AV_RUNCTL_CAMPR
AVDESDNR Designation Donor List	Lists all the donors who have made a commitment to a particular designation that matches the parameters you define on the Designation Donor List report page. (SQR)	Contributor Relations, CR Reports, Giving Reports, Designation Donor List	AV_RUNCTL_DESDN
AVGCINIT Giving Club Initialization report	Summarizes differences for all giving clubs active as of the process date, ordered by giving club and fiscal year. Also helps to identify differences between prior giving club data and recalculated data so that you can review and add memberships. (SQR)	Contributor Relations, Session Management, Giving Clubs, Process Giving Clubs	AV_RUNCTL_GCLUBS
AVPCAE, GFTINC, GFTINCII, and GFTINCIV CAE report	Summarizes gift income by following standards created by the Council for the Advancement and Support of Education (CASE) and the Council for the Advancement of Education (CAE). (SQL, Crystal)	Contributor Relations, CR Reports, Giving Reports, CAE Report	AV_RUNCTL_CAE

Report ID and Report Name	Description	Navigation	Run Control Page
AVROLE Role Assignments report	Summarizes information about the prospect assignments for a resource for a particular role. (SQR)	Contributor Relations, CR Reports, Role Assignments	AV_RUNCTL_ROLE

Contributor Relations Reports: Selected Reports

This section lists common elements and provides detailed information about individual reports, including important fields and tables accessed. The reports are listed alphanumerically by report ID.

AV702 – Graduates To Alumni Report

Running the Graduates To Alumni process generates a Crystal report that lists the criteria entered on the Graduates to Alumni page as well as the query results, sorted by ID. The report also lists each graduate's Name, Degree Conferred Date, and a description of the Constituent Type Action taken by the AV_CONF_ALUM process. Two values can appear: *Insert*, which means the Alumni constituent type was added to the record, or *Already Alumni*, indicating no action was taken for the record. In addition, the report lists the total number of students that met the selection criteria, the number of inserts made to the Constituent Type table for graduates who were not already identified as alumni, and the number of graduates already assigned the Alumni constituent type.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Managing Constituent Data," Running the Graduates to Alumni Process

AV703 – Pledge Schedule Aging Report

The Pledge Schedule Aging report provides an overview of all past-due pledges at your institution, sorted by business unit and amount of days past due: 0-30, 31-60, 61-90, 91-180, >180 days. The report lists the following detailed information for each overdue pledge, as well as a total summary page at the end:

- Session Number
- Pledge Number
- Constituent ID/Name
- ID Type/Constituent Type
- Expected Date
- Expected Amount
- Days Past Due

AV704 – Electronic Payment Processing Audit

The Electronic Payment Processing Audit report provides a summary of electronic payment transaction requests, sorted by status. The report lists transaction counts and amounts for each status category as well as details of how an electronic transaction was handled during processing. The EP Run Review - Transaction List page also contains this information, viewable online in the Contributor Relations system.

AVBIOBIT, AVORGBIO – Biographic Profile

Your report may include any of the following fields. If you run your institution's standard bio bit or brief report, the report contains the fields selected on the Bio Bit Setup and Bio Brief Setup pages. If you run a customized report, the report contains the fields you selected on the Custom Bio Bit/Brief Setup page:

- Alias Names
- Service Indicators
- Roles
- Address/Telephone
- Personal Data
- Academic Info
- Employment Info
- Giving to the University
- Five Largest Gifts
- Involvement
- Planned Giving
- Assets
- Ratings
- Spouse Info
- Family Info
- Other Relationships
- Organization Relationships
- Legacy Academic Information
- Summary
- Narrative
- Assigned Staff
- Assigned Volunteers
- Assigned Units

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Managing Prospects," Preparing and Generating a Biographic Profile Report

AVCAMPRO – Campaign Progress Report

The Campaign Progress report summarizes the progress of a campaign in relation to its goals. The report includes information about the financial goal, current gifts, deferred gifts, and so on. If you include related campaigns in the report, a campaign summary is generated that totals the progress for the campaign and its related campaigns of a lower reporting level together.

Institution	Displays the name of the institution for which you are viewing campaign progress.
Campaign	Displays the name of the campaign at your institution for which you are viewing progress.
Reporting Level	<p>Displays the level assigned to the campaign for reporting purposes. The highest reporting level possible is 1. Reporting levels are used when assigning related initiatives to a campaign.</p> <p>If you selected the Include Related Campaigns check box on the Campaign Progress Report page, a separate report page is generated for each campaign of a lower reporting level that's related to the campaign that you select for this report. In addition, a summary page is generated that rolls up totals for all the related campaigns.</p>
Financial Goal	Displays the overall financial goal of the campaign.
Percent of Goal	Displays the percentage of total commitments divided by the financial goal for the campaign. On the campaign summary page that's generated when related campaigns are included, this percentage includes totals from all campaigns included in the report.
Current Operations to Date	Displays the total amount given to the campaign to designations that are for current operations only. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Capital Projects to Date	Displays the total amount given to the campaign to designations that are for capital projects only. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Endowment to Date	Displays the total amount given to the campaign to designations for endowment only. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Total Commitments to Date	Displays the sum of all outright gifts, gifts-in-kind, pledges, and deferred gifts for this campaign. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Cash/GIKs to Date	Displays the sum of all gifts, payments, and gifts-in-kind received for the campaign to date. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Outright Gifts to Date	Displays the sum of all direct gifts to the campaign excluding outstanding pledges and deferred gifts. On the campaign summary page that's generated

	when related campaigns are included, this amount includes totals from all campaigns included in the report.
Pledge To Date	Displays the sum of all pledges to the campaign without regard to any received pledge payments. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Pledge Payments To Date	Displays the sum of all payments made toward pledges to the campaign. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Gifts-in-Kind to Date	Displays the sum of all gifts with the type of Gift-in-Kind made to the campaign. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Irrevocable Gifts - Present Value	Displays the sum of all irrevocable deferred gifts made to the campaign as tracked in Manage Prospects. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Irrevocable Gifts - Market Value	Displays the sum of the market value for all irrevocable deferred gifts to the campaign as tracked in Manage Prospects. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Revocable Gifts - Present Value	Displays the sum of all revocable deferred gifts made to the campaign as tracked in Manage Prospects. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Revocable Gifts - Market Value	Displays the sum of the market value for all revocable deferred gifts to the campaign as tracked in Manage Prospects. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Nbr Donors (number of donors)	Displays the count of donors to the campaign to date. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report. However, it only includes distinct values, so a donor is only included in the count once.
Nbr New Donors (number of new donors)	Displays the count of new donors, or donors making their first commitment to the institution, to the campaign to date. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report. However, it only includes distinct values, so a donor is only included in the count once.
Nbr Volunteers (number of volunteers)	Displays the count of volunteers that have been linked to the campaign through an action or direct assignment to a campaign activity. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report. However, it only includes distinct values, so a volunteer is only included in the count once.
Nbr Prospects (number of prospects)	Displays the count of prospects that have been linked to the campaign through a prospect strategy or actions. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all

campaigns included in the report. However, it only includes distinct values, so a prospect is only included in the count once.

Nbr Open Asks (number of open asks)	Displays the count of actions from Prospect Manager that are scheduled asks related to the campaign and have not been completed. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Amt Open Asks (amount of open asks)	Displays the total amount of asks related to the open asks for this campaign. If an amount range exists, it includes the beginning amount of the range. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Nbr Declined Asks (number of declined asks)	Displays the count of actions from Prospect Manager that included asks related to the campaign that were declined. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.
Amt Declined Asks (amount of declined asks)	Displays the total amount of asks related to the campaign that were declined. If an amount range exists, it includes the beginning amount in the range. On the campaign summary page that's generated when related campaigns are included, this amount includes totals from all campaigns included in the report.

When you run this report, the system creates a file named `sqr.txt` in your `C:\temp` directory. This file contains information about the parameters that you defined for the report, including the name of each related campaign included in the report if you include related campaigns.

You should print this file and save it with each report so that you can retain information about the parameters used to generate the report.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Managing Campaigns," Generating the Campaign Progress Report

AVDESDNR – Designation Donor Report

The Designation Donor report lists all posted commitments made to a particular designation that match the parameters you define on the Designation Donor List report page.

Business Unit	Displays the name of the business unit for which you are viewing commitments to a designation.
Designation	Displays the name of the fund at your institution for which you are viewing commitments. Designations are defined using the Designation Funds component.
Constituent Name	Displays the name of each constituent who has made a commitment to the designation within the parameters you defined for the report.
ID	Displays the ID of each constituent who has made a commitment to the designation within the parameters you defined for the report.
Cnst Type (constituent type)	Displays the constituent type with the highest priority, at the time the commitment was made, for each donor who has made a commitment to the designation within the parameters you defined for the report.

Commitment Amount	Displays the total monetary amount of gifts and pledge payments the donor has made and fulfilled to your institution for this designation.
Pledge Balance	Displays the total monetary amount of pledges the donor has made outstanding to your institution for this designation.
Group Count	Displays the total number of rows for organizations or the total number of rows for individuals contained in the report.
SubTotal Commit Amt (subtotal commitment amount)	Displays the total monetary amount of gifts and pledge payments made by organizations or by individuals that match your report parameters, depending on which grouping of the report you are reviewing. These fields are added together to create the total commitment amount.
SubTotal Pledge Bal (subtotal pledge balance)	Displays the total monetary amount of outstanding pledge balances made by organizations or by individuals that match your report parameters, depending on which group of the report you are viewing. These fields are added together to create the total pledge balance.
Total Count	Displays the total number of rows contained in the report. Each donor to the designation is listed in a row of the report.
Total Commitment Amt	Displays the sum of the subtotal commitment amount fields in the report.
Total Pledge Balance	Displays the sum of the subtotal pledge balance fields in the report.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Analyzing Giving History," Generating Designation Donor Reports

AVGCINIT – Giving Club Initialization Report

This report can be generated as part of the Process Giving Clubs process. The process generates giving club memberships and calculates membership levels based on donors' giving. The report compares the backed up data in the system to the newly generated giving club member data based on the options you select on the Process Giving Clubs page.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Processing Commitments," Generating Giving Club Memberships

AVPCAE, GFTINC, GFTINCII, GFTINCIV – CAE Gift Income Report

This report was designed to comply with the standards created by CASE and CAE. It lists the amounts of your outright gifts and deferred gifts by constituent type; it also lists the number of donors and the total donation amounts by constituent type.

Note. The report sorts gifts by the donor's constituent type at the time the gift was made.

The Individual constituent types listed below appear in Parts I, II, and III of the report.

Alumni	(Column A) Former students who have earned some credit toward one of the degrees or diplomas at your institution (Constituent Type = 1, 2, 3).
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Parents	(Column B) People, other than those who can be classified as Alumni, who are parents or guardians of current or former members of your institution (Constituent Type = 4).
Other	(Column D) People who cannot be classified as Alumni, Students, or Parents (Constituent Type = 5, 6, 7, 8, 9).

The Organization constituent types listed below appear in Parts I and II of the report.

Foundations	(Column E) Personal and family foundations, as well as other foundations and trusts that are private, tax-exempt entities operated exclusively for charitable purposes (Constituent Type = 12, 13).
Corporations and Businesses	(Column F) Corporations, partnerships, and cooperatives organized for profit-making purposes. This category includes corporations owned by individuals and families, company-sponsored foundations, and industry trade associations (Constituent Type = 10, 11).
Religious Organizations	(Column G) Churches, synagogues, temples, and their service groups (Constituent Type = 16).
Fund-Raising Consortia	(Column H) Entities formed by a group of cooperating institutions or organizations for the purpose of fund-raising activities (Constituent Type = 14).
Other	(Column I) Organizations that cannot be classified as Foundations, Corporations and Businesses, Religious Organizations, or Fund-Raising Consortia (Constituent Type = 15, 19). This category excludes governmental agencies.

Part I: Outright Gifts for Current Operations displays both unrestricted and restricted gifts. This section only includes hard credit gifts. Note the following about outright gifts for current operations:

- Unrestricted gifts (Part I, Line A) are outright gifts donated without any restrictions on their designation. Matching gifts from organizations are considered unrestricted, unless the organization states otherwise.
- Restricted gifts (Part I, Line B) are outright gifts donated for a specific use. The report lists these specific uses in Lines B1 through B9.

Part II: Outright Gifts for Capital Purposes displays outright gifts for purposes such as property, buildings, equipment, endowments, and student loan funds. Endowment gifts included in this section can be either restricted or unrestricted. This section only includes hard credit gifts. Note the following about outright gifts for capital purposes:

Part III: Deferred Gifts displays realized deferred gifts received during the reporting period and tracked through Gift Entry. The processes that create the CAE report do not calculate present values for deferred gifts.

Part IV: Other Program Data lists supplementary information about your fund-raising program. Whereas Parts I, II, and III report donation amounts and destinations, Part IV provides a distinct count of donors. This section only reports on hard credit gifts.

Important! Constituent records that include a date of death or that do not have an active address are excluded from the counts in this part of the CAE report.

There are five sections in Part IV:

1. Gifts from Individuals.

Gifts from Individuals lists gifts for all purposes, by constituent type. For Part A of this section (I, A1a-c), alumni types are retrieved from the AV_RCG_DES table. For Part B (I, B1a-c), alumni types are retrieved from the AV_CLASS_YR table. The alumni counts in Part B represent a donor's constituent type during the first contact with your institution.

Comparing Part A and Part B values enables you to calculate a percentage of support for your institution.

For Part G, Contributor Relations does not calculate present value of deferred gifts.

2. Gifts from Organizations.

3. Other Fund-Raising and Related Data.

Outstanding pledges are included here, though they are not counted in gift totals in Parts I and II of this report.

4. Testamentary Commitments.

Bequest intention information is included here, though it is not counted in gift totals in Parts I, II, or III of this report. The information in this section comes from Planned Giving. The system uses information on the Bequests page to calculate a present value for this section.

5. Other Institutional Data.

Contributor Relations is not connected to the Endowment Tracking or Budget Expenditures systems. You must manually enter values for this section.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Processing Commitments," Generating CAE Reports

AVROLE – Role Assignments

The Role Assignments report summarizes information about the prospect assignments for a resource for a particular role. You can run either a summary or detailed report. A summary report produces a one-page report that includes the ID and name of the assigned resource and the number of assignments he or she has that meet the parameters that you set for the report. A detail report produces the summary page and a separate page for each resource that includes the ID and name of each prospect assigned, the associated campaign, start date, end date, and whether the spouse's record is linked.

The Summary Page is generated each time that you run the report, regardless of whether you select a Report Type of *Summary* or *Detail* on the Role Assignments report page.

Institution	Displays the name of the institution for which you are viewing assignments by role.
Role	Displays the role for which you are viewing resource assignments. Roles are the part the resource assumes in the cultivation process such as <i>Prospect Manager</i> , <i>Campaign Manager</i> , and so on.
Sort Order/Sort By	Indicates whether you are viewing assignments in ascending or descending order by count, ID, or name.
Staff ID, Volunteer ID, and Unit Code	Displays the ID of the resource with assignments that fall within the parameters that you set for this report. The label for this column changes depending on the assigned resource type that you select on the Role Assignments report page.
Name	Displays the name of the resource with assignments that fall within the parameters that you set for this report.

Number of Assignments	Displays the number of assignments for this resource that fall within the parameters that you set for this report.
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Note. If a prospect has a spouse and you chose to link their records when creating the resource assignment, the couple counts as only one assignment in the total count that appears here.

The Detail pages are generated only when you select a report type of *Detail* on the Role Assignments report page.

Staff ID, Volunteer ID, and Unit Code	Displays the ID of the resource with assignments that fall within the parameters that you set for this report. The label for this column changes depending on the assigned resource type that you select on the Role Assignments report page.
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Assigned Prospect	Displays the name of the prospect assigned to the resource for an assignment that matches the parameters defined for the report.
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Prospect ID	Displays the ID of the prospect assigned to the resource for an assignment that matches the parameters defined for the report.
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Campaign	Displays the campaign code and description for the campaign associated with this resource assignment. You select a campaign when you create the resource assignment.
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Sps Link (spouse link)	Indicates whether a spouse's record has been linked to this resource assignment. If so, the assignment for both the prospect and his or her spouse counts as a single assignment in the Number of Assignments column on the summary page of this report.
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When you run this report, the system creates a file named `sqr.log` in your temporary directory. This file contains information about the parameters that you defined for the report.

You should print this file and save it with each report so that you can retain information about the parameters used to generate the report.

See Also

PeopleSoft Enterprise Contributor Relations 9.0 PeopleBook, "Managing Prospects," Generating the Role Assignments Report

Report Samples

Graduates To Alumni

Institution: PSUNV
Academic Career: UGRD
Completion Term: 0430
Run Mode: Report Only
PeopleSoft University

ID	Name	Degree Conferred Date	Constituent Type Action
AV0001	Gallegher, Shawn	05/23/2001	Insert
AV0002	Isenberg, Robin	05/23/2001	Insert
AV0004	Holmgren, June	05/23/2001	* Already Alumni
AV0005	Martino, Bernard	05/23/2001	Insert
AV0008	Carroll, James	05/23/2001	Insert
AV0009	Crosbie, Edward	05/23/2001	Insert
AV0010	Kuney, Dara	05/23/2001	Insert
AV0011	Silver, Jonathan	05/23/2001	Insert
AV0012	Waters, Twaya	05/23/2001	Insert
AV0013	Newton, Dorian	05/23/2001	Insert
AV0016	Saxton, Jeremy	05/23/2001	Insert
AV0017	Graham, Tina	05/23/2001	Insert
Total Students:	12	Total Inserts:	11
		Total Already Alumni:	1

Pledge Schedule Aging Report

Institution: PeopleSoft University

0 - 30 Days

PSUNV

<u>Session Number</u>	<u>Pledge Number</u>	<u>Constituent ID / Name</u>	<u>ID Type / Constituent Type</u>	<u>Expected Date</u>	<u>Expected Amount</u>	<u>Days Past Due</u>
101	222	AV4150 Frank & Bill's Poi Shack	Organization Association	09/01/2002	125,000.00 USD	12
103	228	AV4150 Frank & Bill's Poi Shack	Organization Association	09/01/2002	150,000.00 USD	12
101	217	AV0036 Sargent,Russell	Person Friend	08/14/2002	50,000.00 USD	30
Business Unit Total		PSUNV	Payments	3	325,000.00 USD	

0 - 30 Days

Total

Payments 3 325,000.00 USD

Pledge Schedule Aging Report

Institution: PeopleSoft University

61 - 90 Days
PSUNV

<u>Session Number</u>	<u>Pledge Number</u>	<u>Constituent ID / Name</u>	<u>ID Type / Constituent Type</u>	<u>Expected Date</u>	<u>Expected Amount</u>	<u>Days Past Due</u>
101	222	AV4150 Frank & Bill's Poi Shack	Organization Association	07/01/2002	125,000.00 USD	74
101	220	AV4140 Mullett's Barber Shoppe	Organization Fund-Raising Consortia	07/01/2002	50,000.00 USD	74
101	219	AV0044 Llendo,Ramon	Person Friend	06/30/2002	12,500.00 USD	75
72	143	DM0049 Nguyen,Kimberly	Person Non-Alum Spouse of Alumni	07/01/2002	5,000.00 USD	74
Business Unit Total		PSUNV	Payments	4	192,500.00 USD	
61 - 90 Days	Total		Payments	4	192,500.00 USD	

Pledge Schedule Aging Report

Institution: PeopleSoft University

<u>Session Number</u>	<u>Pledge Number</u>	<u>Constituent ID / Name</u>	<u>ID Type / Constituent Type</u>	<u>Expected Date</u>	<u>Expected Amount</u>	<u>Days Past Due</u>
91 - 180 Days						
MEDBU						
106	244	AV900042 Give a helping hand	Organization Corporation	04/15/2002	1,500.00 USD	151
106	243	AV900041 Software Inc.	Organization Corporation	06/06/2002	500.00 USD	99
Business Unit Total		MEDBU	Payments	2	2,000.00 USD	
91 - 180 Days Total			Payments	2	2,000.00 USD	

Pledge Schedule Aging Report

Institution: PeopleSoft University

Session Number		Pledge Number	Constituent ID / Name	ID Type / Constituent Type	Expected Date	Expected Amount	Days Past Due
> 180 Days							
MEDBU							
106		246	AV900044 EDS USED CARS	Organization Corporation	09/06/2001	5,000.00 USD	372
106		245	AV900043 Al's used Cars	Organization Corporation	09/06/2001	4,000.00 USD	372
106		244	AV900042 Give a helping hand	Organization Corporation	09/06/2001	750.00 USD	372
106		244	AV900042 Give a helping hand	Organization Corporation	12/30/2001	750.00 USD	257
106		243	AV900041 Software Inc.	Organization Corporation	09/06/2001	500.00 USD	372
106		243	AV900041 Software Inc.	Organization Corporation	12/06/2001	500.00 USD	281
106		243	AV900041 Software Inc.	Organization Corporation	03/06/2002	500.00 USD	191
106		242	AV900040 Kohnes Coffee Shop	Organization Corporation	03/01/2002	655.65 USD	196
Business Unit Total		MEDBU	Payments		8	12,655.65 USD	
PSUNV							
101		218	AV0036 Sargent,Russell	Person Friend	03/15/2002	50,000.00 USD	182
101		217	AV0036 Sargent,Russell	Person Friend	02/14/2002	50,000.00 USD	211
Business Unit Total		PSUNV	Payments		2	100,000.00 USD	
> 180 Days		Total	Payments		10	112,655.65 USD	

Grand Totals

0 - 30 Days:	3	325,000.00	USD
31 - 60 Days:	0	0.00	USD
61 - 90 Days:	4	192,500.00	USD
91 - 180 Days:	2	2,000.00	USD
> 180 Days:	10	112,655.65	USD

Payments

19	632,155.65	USD
----	------------	-----

Electronic Payment Processing Audit

EP Process Instance: 2103
EP Process Date Time: 11/30/2009 8:40 PM
EP Transaction Requested: Capture
User ID: PS

Business Unit	Session Number	Gift Payment Number	ID Type	Constituent ID / Name	Amount	Payment Status	Return Status	Request ID
MEDBU	185	361	Person	AV0001 Gallegher,Shawn	250.00 USD	Captured	0	2596424341810008430595

Reply:

Captured Totals Count: 1 Amount: 250.00 USD

Electronic Payment Processing Audit

EP Process Instance:	2103
EP Process Date/Time:	11/30/2009 8:40 PM
EP Transaction Requested:	Capture
User ID:	PS

Grand Totals

Captured	1	250.00 USD
----------	---	------------

1	250.00 USD
---	------------

Name: Shawn Gallegher

Alias
Alias
Shawn Gallegher

Role: Alumni

ID Number: AV0001

Alias Type
Primary

Contact

Active Date

Alerts

Service Indicators

Reason

Roles	Institution	Constituent Type	Start Date
PeopleSoft University	PeopleSoft University	Alumni	07/20/1998
PeopleSoft University	PeopleSoft University	Student	07/20/1998
PeopleSoft University	PeopleSoft University	Parent	07/20/1998
PeopleSoft University	PeopleSoft University	Faculty	07/20/1998
PeopleSoft University	PeopleSoft University	Staff	07/20/1998

Addresses and telephone/contact numbers

Home

38 Larson Lane

Iowa City, Iowa, United States 52241

Phone (voice): 555 5555555

E-Mail Addresses

E-Mail Address: SGallegher@FOMOCO.org

E-Mail Type: Business

E-Mail Address: SGallegher@aol.com

E-Mail Type: 03

Personal Data

Marital Status: Married

Date of Birth: 07/03/1964

Date of Death:

Ethnicity: White

Religion:

Academic Information

Institution: PeopleSoft University

Program: Bachelor of Arts

Degree Year: 05/23/2001

Degree Status: Awarded

Employment Information:
Current:

ID: Start Date
End Date:

Phone:

Giving To University

Total Giving
Pledge Balance 1,000.00 USD
Last Gift Date

Five Largest Gift Designations

Institution	School/College	Designation Business Unit	Designation	Amount
Involvement				
Types	Description	Category	Start Date	End Date
Activity	Marching Band	Music	09/01/1993	04/03/1998
Activity	School Paper	Media	11/10/1993	04/03/1998
Affiliation	Republican Party	Political	07/01/1996	
Activity	United Way	Charitable	06/01/1998	
Survey Results	Excellent - Highest Rating	Perceived Value of Education		07/23/1998

Planned Giving
Bequest

Giving Category	Bequest Date	Estimate Estate Value	Estimate Benefit to Institution
Bequest	6/19/98	2,000,000.00 USD	5,000,000.00

Trust

Giving Category	Name	Inception Date	Start Date
Trust	Gallegher Family Trust	01/01/1980	03/15/1982

Gift Annuity

Giving Category	Name	Inception Date	Start Date
Gift Annuity	Gallegher Family Annuity	06/05/1996	06/16/1997

Pooled Income Fund

Giving Category	Name	Inception Date	Estimate Benefit to Institution
Pooled Income	PSUNV Pooled Income Fund	06/04/1992	1,600.00 USD

Assets

<u>Type</u>	<u>Description</u>	<u>Date</u>	<u>Amount</u>	
Auto	1998 Mercedes Benz	07/24/1998	858.60 USD	
RealEstate	3 acre ranch	07/24/1998	1,500,000.00 USD	
<u>Ratings</u>			<u>Min</u>	<u>Max</u>
Household Income	Rank Percentile 98		1,000,000.00 USD	1,500,000.00 07/24/1998

Family Relationships:

Spouse Name

Status

ID

Spouse Constituent Info
Spouse Name

Constituent Type

ID

Spouse Class Year
Spouse Name

Class Year

Alumnus Type

ID

Spouse Deceased Info
Spouse

Deceased Date

ID

Family:
Name

Relationship

Status

ID

Family Constituent Info
Name

Constituent Type

ID

Family Class Year
Name

Class Year

Alumnus Type

ID

Family Deceased Info
Name

Deceased Date

ID

Other Relationships:

Name:

Relationship

Status

ID

Other Constituent Info
Name

Constituent Type

ID

Other Class Year

Name

ID

Class Year

Alumnus Type

Other Deceased Info

Name

ID

Deceased Date

Organization Relationships:

Name

ID

Relationship

Bechtel Power Company

AV1010

Board Member or Officer

Lambert Manufacturing

AV2000

Board Member or Officer

Organization Constituent Info

Name

ID

Constituent Type

Lambert Manufacturing

AV2000

Corporation

Bechtel Power Company

AV1010

Foundation

Legacy Academic Information:

Institution:

PeopleSoft University

Campus:

Main Hacienda Campus

School/College:

College of Liberal Arts

Degree Year:

1998

Degree:

Bachelor of Engineering

Major 1:

Computer Science

Minor 1:

Management Information Systems

Summary

Brief summary goes here.

Narrative

Extended narrative goes here.

Assigned Individuals

Assigned Staff

Name

Purpose

Start Date

End Date

Mario Capozzelli

Prospect Manager

07/24/1998

Darla Perkins

Solicitor

08/10/1998

Assigned Volunteers

Name

Purpose

Start Date

End Date

Christopher Whittey

Secretary/Treasurer

08/10/1998

Report ID: AVCAMPRO

PeopleSoft
CAMPAIGN PROGRESS REPORT

Page No. 1
Run Date 07/20/2001
Run Time 17:29:18

Institution: GLAKE
Campaign: ODYSSEY - Great Lakes University Capital Campaign
Reporting Level: 1

Financial Goal: 200,000,000.00 USD
Percent of Goal: 0.17%

Current Operations to Date: 432,000.00
Capital Projects to Date: 96,000.00
Endowment to Date: 192,000.00

Current Gifts

Total Commitments to Date: 336,000.00
Cash/GIKs to Date: 336,000.00

Nbr Donors: 16
Nbr New Donors: 16
Nbr Volunteers: 0
Nbr Prospects: 0

Outright Gifts to Date: 336,000.00
Pledges To Date: 0.00
Pledge Payments to Date: 0.00
Gifts-in-Kind to Date: 0.00

Nbr Open Asks: 0
Amt Open Asks: 0.00
Nbr Declined Asks: 0
Amt Declined Asks: 0.00

Deferred Gifts

Irrevocable Gifts-Present Value: 0.00
Irrevocable Gifts-Market Value: 0.00
Revocable Gifts-Present Value: 0.00
Revocable Gifts-Market Value: 0.00

Report ID: AVCAMPRO

PeopleSoft
CAMPAIGN PROGRESS REPORT

Page No. 2
Run Date 07/20/2001
Run Time 17:29:18

Institution: GLAKE
Campaign: ANNFND01 - Great Lakes University Annual Campaign 2001
Reporting Level: 2

Financial Goal:	25,000,000.00 USD	Current Operations to Date:	0.00
Percent of Goal:	0.00%	Capital Projects to Date:	0.00
		Endowment to Date:	0.00

Current Gifts

Total Commitments to Date:	0.00	Nbr Donors:	0
Cash/GIKs to Date:	0.00	Nbr New Donors:	0
		Nbr Volunteers:	0
		Nbr Prospects:	0
Outright Gifts to Date:	0.00	Nbr Open Asks:	0
Pledges To Date:	0.00	Amt Open Asks:	0.00
Pledge Payments to Date:	0.00	Nbr Declined Asks:	0
Gifts-in-Kind to Date:	0.00	Amt Declined Asks:	0.00

Deferred Gifts

Irrevocable Gifts-Present Value:	0.00
Irrevocable Gifts-Market Value:	0.00
Revocable Gifts-Present Value:	0.00
Revocable Gifts-Market Value:	0.00

Report ID: AVCAMPRO

PeopleSoft
CAMPAIGN PROGRESS REPORT

Page No. 3
Run Date 07/20/2001
Run Time 17:29:19

Institution: GLAKE
Campaign: ODYSSEY - Campaign Summary

Financial Goal: 200,000,000.00 USD
Percent of Goal: 0.17%

Current Operations to Date: 432,000.00
Capital Projects to Date: 96,000.00
Endowment to Date: 192,000.00

Current Gifts

Total Commitments to Date: 336,000.00
Cash/GIKs to Date: 336,000.00

Outright Gifts to Date: 336,000.00
Pledges To Date: 0.00
Pledge Payments to Date: 0.00
Gifts-in-Kind to Date: 0.00

Nbr Donors: 16
Nbr New Donors: 16
Nbr Volunteers: 0
Nbr Prospects: 0
Nbr Open Asks: 0
Amt Open Asks: 0.00
Nbr Declined Asks: 0
Amt Declined Asks: 0.00

Deferred Gifts

Irrevocable Gifts-Present Value: 0.00
Irrevocable Gifts-Market Value: 0.00
Revocable Gifts-Present Value: 0.00
Revocable Gifts-Market Value: 0.00

Report Complete

Report ID: AVDESNDR

PeopleSoft
DESIGNATION DONOR REPORT

Page No. 1
Run Date 07/25/2001
Run Time 16:52:08

Business Unit:FDNEU
Designation: BUSINESS - Business Dean's Fund

Constituent Name Organizations	ID	Cnst Type	Commitment Amt	Pledge Balance
American Enrichment Foundation	AV1012	Foundation	5,000.00 USD	0.00 USD
Arizona Fundraising Consortium	AV1014	Consortia	1,333.33	0.00
Association of Business Execs	AV1015	Assoc	1,333.34	0.00
Bechtel Foundation	AV1011	Corp Fdn	2,500.00	0.00
Bechtel Power Company	AV1010	Corp	1,333.34	0.00
Smythe Family Foundation	AV1013	Family Fdn	1,333.33	0.00
Society of Catholic Ministries	AV1016	Religious	2,500.00	0.00
Group Count: 7		SubTotal Commit Amt:	15,333.34	SubTotal Pledge Bal: 0.00
<u>Individuals</u>				
Armstrong,Ron	AD5203	Staff	990.00	0.00
Avelet-Metapelet,Hevatzelet	AD7000	Faculty	2,010.00	0.00
Bessmer,Jay	AD5202	Sp of Alum	1,333.33	0.00
Bish,Jane	AD5200	Alumni	670.00	0.00
Fong,Lilly	AD1080	AlumNonDeg	330.00	0.00
Kirkland,Shari	AD5002	Student	660.00	0.00
Reiter,Eric	AD5211	Other	1,333.33	0.00
Smith,Amy	AD5025	Alumni	666.66	0.00
Smith,Tina	AD5030	Friend	673.34	0.00
Group Count: 9		SubTotal Commit Amt:	8,666.66	SubTotal Pledge Bal: 0.00
Total Count: 16		Total Commitment Amt:	24,000.00	Total Pledge Balance: 0.00

Report Complete

PeopleSoft
GIVING CLUB INITIALIZATION REPORT

Report ID: AVGCLINIT

Institution: PSUNV
User: PS
Run Control: test

ID	Org ID	GClub	Fiscal Year	Level New/ Old	Status New/ Old	Amt New/ Old	Added By New/ Old
----	--------	-------	-------------	----------------	-----------------	--------------	-------------------

** Section 1: Differences between New and Old Data

No differences found

** Section 2: New Memberships Added

No Memberships Added

** Section 3: Memberships Removed

AV0020		ALPHA	2004	----- / DELTA	----- / M	5,000.00	----- / U
AV0001		ANNUAL	2004	----- / SILVER	----- / M	10,000.00	----- / U

Section 3 Totals: 2

Total Rows: 2

End of Report

Organization Info

Organization Name: Briggs Motor Company Organization ID: AV1000

Service Indicators

Service Indicator	Reason
Campaign 2000	Major Prospect
President	Long List

Constituent Information

Constituent Type	Start Date
Corporation	07/21/1998

Location Address

Address 1000 Ford Drive
Dearborn, Michigan 48111

E-Mail Address

FBerry@BriggsCO.org

URL Address

LOC1@url

Phone

Business
313 5551234

Phone

Main
313 3333333

Address

1000 Ford Drive Suite 100F
Dearborn, Michigan 48111

E-Mail Address

SBullard@BriggsCO.org

URL Address

loc2@url

Phone

Business
313 5555678

Phone

Main
333 2222222

Org Financial Info

Revenue	\$10.00 CAD
Assets	\$20.00
Contribution Total	\$0.00

Contact

Active Date
11/18/1998
11/18/1998

Name	ID	Relationship
James Carroll	AV0008	Board Member or Officer
Dara Kuney	AV0010	Board Member or Officer
Jane Smith		Trustee or Officer
	AV0017	Employee

Orgnatization Name	ID	Relationship
1	1	1
2	2	2
3	3	3
4	4	4
5	5	5
6	6	6
7	7	7
8	8	8
9	9	9
10	10	10
11	11	11
12	12	12
13	13	13
14	14	14
15	15	15
16	16	16
17	17	17
18	18	18
19	19	19
20	20	20
21	21	21
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91	91	91
92	92	92
93	93	93
94	94	94
95	95	95
96	96	96
97	97	97
98	98	98
99	99	99
100	100	100

Category	Start Date	End Date	Received Date
Charitable			05/15/1998

Total Giving to Institution

Last Gift Date

Report ID: AVROLE

Institution: PSUNV
Role: Prospect Manager
Time Frame: Current
Descending by Count

Number of Assignments

AV0023	Gilbert, Anne	10
AV0022	Capozzelli, Mario	1
AV0025	Franken, Alan	1
AV0028	Nicholson, Donald	1

PeopleSoft
ROLE ASSIGNMENTS REPORT - SUMMARY

Page No. 1
Run Date 07/20/2001
Run Time 17:18:45

Staff ID: AV0023

Assigned Prospect	Prospect ID	Active	Campaign	Start Date	End Date	Sps Link
Szymborski, William	DM0040	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Chang, Zheng	DM0041	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Bhardwaj, Ramesh	DM0042	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Pesaran, Ahmad A	DM0043	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Keyser, Matthew	DM0044	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Mihalic, Mark	DM0045	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Yolshina, Laurie	DM0046	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Barbin, Nancy	DM0047	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Casantsev, Frank	DM0048	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N
Nguyen, Kimberly	DM0049	Y	AF2002 Annual Fund Campaign, 2002	2001/02/01	2002/06/30	N

GIFT INCOME REPORT: DONOR PURPOSES AND SOURCES

7/25/2001

CURRENT OUTRIGHT GIFTS AT FACE VALUE (DO NOT INCLUDE DEFERRED GIFTS HERE)											
INDIVIDUALS						ORGANIZATIONS					
A L U M N I	P A R E N T S	G R A N D C H I L D R E N	O T H E R	F O U N D A T I O N S	C O R P O R A T I O N S	B U S I N E S S E S	R E L I G I O U S	F U N D S - O R A T I O N S	C O N S O R T H E R	O T H E R	TOTAL OUTRIGHT GIFTS AT FACE VALUE
A	B	C	D	E	F	G	H	I	J		
281,001.59	0.00	0.00	1,508,990.01	6,333.33	7,621.22	2,500.00	1,333.33	1,333.34	1,809,112.82		
1,524,113.28	0.00	0.00	51,169.99	50,666.64	30,666.72	20,000.00	10,666.64	10,666.72	1,697,949.99		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	17,666.67		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	24,000.00		
1,002,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	1,024,000.00		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	24,000.00		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	24,000.00		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	24,000.00		
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		
2,326.66	0.00	0.00	6,340.00	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	24,000.00		
507,826.66	0.00	0.00	6,789.99	6,333.33	3,833.34	2,500.00	1,333.33	1,333.34	529,949.99		
1,805,114.87	0.00	0.00	1,560,160.00	56,999.97	38,287.94	22,500.00	11,999.97	12,000.06	3,507,062.81		

PART I:OUTRIGHT GIFTS FOR
CURRENT OPERATIONS

- A. Unrestricted

B. Restricted(1 through 9)

1. Academic Divisions

2. Athletics

3. Faculty and Staff Compensation

4. Research

5. Public Service and Extension

6. Library

7.Operation and Maintenance of Physical Plant

8. Student Financial Aid

9. Other Restricted Purposes

C. Total Current Operations(A+ B)
- A. Property, Buildings, and Equipment

B. Endowment- Unrestricted

C. Endowment-Restricted

D. Loan Funds

E. Total Capital (A through D)

PART II: OUTRIGHT GIFTS FOR
CAPITAL PURPOSES

4,653.32	0.00	0.00	12,680.00	12,666.66	7,666.68	5,000.00	2,666.66	2,666.68	48,000.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6,979.98	0.00	0.00	19,020.00	18,999.99	11,500.02	7,500.00	3,999.99	4,000.02	72,000.00
0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11,633.30	0.00	0.00	31,700.00	31,666.65	19,166.70	12,500.00	6,666.65	6,666.70	120,000.00

DEFERRED GIFTS (FUTURE COMMITMENTS) AT FACE VALUE(FV) AND AT PRESENT VALUE (PV)									
INDIVIDUALS									
A L U M N I		P A R E N T S		G P R A R N E D N T S		O T H E R		TOTAL DEFERRED GIFTS AT FACE VALUE (FV)	
FV		PV		FV		PV		FV	
A		B		C		D			
0.00		0.00		0.00		0.00		0.00	
0.00		0.00		0.00		0.00		0.00	
0.00		0.00		0.00		0.00		0.00	
0.00		0.00		0.00		0.00		0.00	

PART III: DEFERRED GIFTS

- A. Endowment-Unrestricted
- B. Endowment-Restricted
- C. Other Purposes
- D. Total Deferred Gifts

SUMMARY REPORT									
INDIVIDUALS				ORGANIZATIONS				TOTAL OUTRIGHT AND DEFERRED GIFTS AT FACE VALUE	
A L U M N I		P A R E N T S		G P R A R N E D N T S		O T H E R			
FV		PV		FV		PV		FV	
A		B		C		D		J	
1,805,114.87		0.00		0.00		1,560,160.00		3,507,062.81	
11,633.30		0.00		0.00		31,700.00		120,000.00	
0.00		0.00		0.00		0.00		0.00	
1,816,748.17		0.00		0.00		1,591,860.00		3,627,062.81	

SUMMARY REPORT

- A. Total Outright Gifts for Current Operations at Face Value (Part I, Line C)
- B. Total Outright Gifts for Capital Purposes at Face Value (Part II, Line E)
- C. Total Deferred Gifts at Face Value (Part III, Line D, FV Columns)
- D. Grand Total of Support at Face Value

Part IV: Other Program Data

Report the number of individuals or entities who have contributed and the total amount they contributed, not the number of payments or multiple contributions from those individuals or entities.

I. Gifts from Individuals

A. Gifts from individuals for all purposes

	NUMBER OF DONORS	AMOUNT
1. Alumni	8	\$1,807,508.17
a. Undergraduate degree/diploma holders	6	\$1,793,554.93
b. Graduate degree/diploma holders	1	\$9,333.24
c. Non-degree/diploma holders	1	\$4,620.00
2. Parents	0	\$0.00
3. Grandparents (for precollegiate independent schools)	0	\$0.00
4. Faculty and staff	3	\$1,544,200.00
5. Students	1	\$9,240.00
6. Other Individuals	4	\$47,660.00
7. Total	16	\$3,408,608.17

B. Individuals-number of record

	NUMBER OF RECORD
1. Alumni	12
a. Undergraduate degree/diploma holders	10
b. Graduate degree/diploma holders	2
c. Non-degree/diploma holders	0
2. Parents	2
3. Grandparents (for precollegiate independent schools)	0
4. Faculty and staff	11
5. Students	4
6. Other Individuals	6
7. Total	35

C. Individuals contributing gifts for current operations

	NUMBER OF DONORS	AMOUNT
1. Alumni	8	\$1,799,174.87
a. Undergraduate degree/diploma holders	6	\$1,790,204.93
b. Graduate degree/diploma holders	1	\$5,999.94
c. Non-degree/diploma holders	1	\$2,970.00
2. Parents	0	\$0.00
3. Grandparents (for precollegiate independent schools)	0	\$0.00
4. Faculty and staff	3	\$1,529,200.00
5. Students	1	\$5,940.00
6. Other Individuals	4	\$30,960.00
7. Total	16	\$3,365,274.87

D. Individuals contributing gifts for either current operations or capital purposes

	NUMBER OF DONORS	AMOUNT
1. From living individuals	18	\$3,408,770.67
2. Through estate settlements	0	\$0.00
3. Total	18	\$3,408,770.67

E. Value of three largest gifts from individuals

1. From living individuals	1,500,000.00	\$ 1,000,000.00	\$ 500,000.00
2. Through estate settlements	0.00	\$ 0.00	\$ 0.00

F. Governing board members (current and honorary) contributing gifts for current operations or capital purposes

	NUMBER OF DONORS	AMOUNT
	0	\$ 0

GIFT INCOME REPORT (continued)

7/25/2001

G. Deferred gifts (future commitments): Charitable remainder trusts, gifts to pooled income funds, and gift annuities

	NUMBER OF DONORS	AMOUNT
1. Number Established		\$0.00
2. Face Value		\$0.00
3. Present Value	0	\$0.00

II. Gifts from Organizations**A. Contributions from foundations**

	NUMBER OF DONORS	AMOUNT
1. Personal and family	1	18,666.62
2. Other foundations and trusts, excluding corporate foundations	1	70,000.00

B. Three largest gifts from above foundations

2,500.00 \$1,333.33 \$0.00

C. Gifts from corporations/businesses

1. Three largest gifts from corporations/businesses	3,787.88	\$2,500.00	\$1,333.34
---	----------	------------	------------

	NUMBER	AMOUNT
2. Number of corporations/businesses contributing and dollar value of contributions (excluding matching gifts)	2	\$53,666.76
a. Number and dollar value of company products	0	\$0.00
b. Number and dollar value of other property	0	\$0.00
3. Number of matching gifts from corporations/businesses and total amount.	1	\$3,787.88

III. Other Fund-raising and Related Data**A. Gifts by donors for endowment**

1. Academic divisions corpor	\$0.00
2. Athletics corpor	\$0.00
3. Faculty and staff compensation	\$0.00
4. Research	\$0.00
5. Public service and extension	\$0.00
6. Library	\$0.00
7. Operation and maintenance of physical plant	\$0.00
8. Student financial aid	\$48,000.00
9. Other restricted purposes	\$0.00
10. Total	<u>\$48,000.00</u>

B. Support of intercollegiate athletics

	NUMBER OF DONORS	AMOUNT
1. Gifts restricted for athletics for current operations	16	\$24,000.00
2. Gifts restricted for athletics for capital purposes	0	\$0.00

**C. Pledges (unconditional promises)
(not to be included in gift totals)**

	NUMBER OF DONORS	AMOUNT
1. Outstanding pledge balances for current operations	0	\$0.00
2. Outstanding pledge balances for capital purposes	0	\$0.00

D. Testamentary commitments
(bequest intentions)
(not to be included in gift totals)

NUMBER OF
DONORS

AMOUNT

1. Persons who have made provision for the institution in their estate plans through their will during the fiscal year	0	
2. Face value of such provisions	0	\$0.00
3. Present value of such provisions	0	\$0.00

E. Other institutional data
(as of end of reporting fiscal year)

AMOUNT

1. Educational and general expenditures and mandatory transfers.	\$0.00
2. Market value of endowment and similar funds (including quasi-endowment)	\$0.00