

Oracle® Business Process Management

Oracle BPM Enterprise Administration Guide

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Introduction

This section provides general information about the *Oracle BPM Enterprise Administration Guide*. This guide assumes that you have performed the procedures outlined in the *Oracle BPM Installation Guide* and the *Oracle BPM Enterprise Configuration Guide*.

Document Scope and Audience

This document is written for system administrators who need to configure and manage Oracle BPM Enterprise. It provides conceptual and procedural information for managing Oracle BPM in a production environment. It also provides reference information for each of the Oracle BPM administration applications.

This document assumes you have installed Oracle BPM Enterprise as outlined in the *Oracle BPM Installation Guide*. It also assumes you have performed basic configuration of Oracle BPM for your environment according to the procedures outlined in *Oracle BPM Enterprise Configuration Guide*.

This document assumes that you are familiar with system and enterprise application administration. If you are configuring Oracle BPM Enterprise on J2EE, it assumes that you are familiar with web application server technology and have an understanding of how to install, configure, and administer your web application server.

Oracle Documentation and Resources

This section describes other documentation, resources, support, and training information provided by Oracle.

The table below lists a number of Oracle Documentation and Resources which will help you get started with Oracle BPM.

Resource	Description
Oracle BPM Documentation	The complete Oracle BPM 10.3 product documentation is available at http://download.oracle.com/docs/cd/E13154_01/bpm/docs65/index.html .
Oracle BPM Product Page	The official BPM product page is available at http://www.oracle.com/technology/products/bpm/index.html and provides news, data sheets and useful links.
Oracle BPM Download Page	You can download the latest version of Oracle BPM from http://www.oracle.com/technology/software/products/ias/bea_main.html .
Online Help	<p>To access online help:</p> <ul style="list-style-type: none"> • In BPM Studio, select Help ► Help Contents to access the complete Oracle BPM Studio help. Context help is also available by pressing the F1 key, or by selecting Help ► Dynamic Help from the menu. • In BPM WorkSpace, click on Help in the title bar, or click on the help icon (🔍) in the title bar of any panel for help about that panel.
Oracle Technology Network (OTN)	<p>The Oracle Technology Network features articles, blogs, and newsgroups which will help you make the most out of Oracle products.</p> <p>http://www.oracle.com/technology/index.html</p>

Resource	Description
User Groups	Visit the User Groups to collaborate with peers and view upcoming meetings. At Oracle forums: http://forums.oracle.com/forums/forum.jspa?forumID=560
Technical Support	If you cannot resolve an issue using the above resources, Oracle Technical Support is happy to assist. http://www.oracle.com/support/index.html

Getting Started

This section provides a general overview of the basics of Oracle BPM Enterprise administration. It provides information about the applications commonly used by Oracle BPM administrators and provides a road map of Oracle BPM administration.

Administration Prerequisites

This guide provides information for maintaining Oracle BPM Enterprise. It assumes that you have installed Oracle BPM Enterprise and have performed basic configuration of your environment.

The following sections outlines the administration tasks required to maintain Oracle BPM Enterprise. It also provides general conceptual and reference information about Oracle BPM.

Oracle BPM Administration Tools Overview

Oracle BPM provides several tools for configuring and managing your enterprise environment.

Oracle BPM Administration Tool	Description
Admin Center	Allows you to start, stop, and configure the Oracle BPM applications.
Process Administrator	Allows you to publish, deploy, and manage Oracle BPM projects.
Log Viewer	Provides a graphical tool for viewing Process Execution Engine logs.
Archive Viewer	Allows you to view information about completed or aborted process instances stored in the archive database.
Ant Tasks	Allow you to automate many of configuration and management tasks. Ant tasks are mostly used within large enterprise installations or in situations where you do not want to use the GUI-based administration tools.

Oracle BPM Enterprise Administration Roadmap

The following procedures guide you through the basic life cycle of an Oracle BPM project and outline the general administrative tasks required for each stage.

The following procedures assume that you have installed and performed basic configuration of your Oracle BPM Enterprise environment. See the *Oracle BPM Enterprise Configuration Guide* for more information.

The tasks outlined in this procedure and their corresponding conceptual information is documented in [Managing the Lifecycle of an Oracle BPM Project](#) on page 10

1. Create your Oracle BPM Project

2. Export your Oracle BPM Project

After you have created your business process and the required resources, export your project to be deployed and published using Oracle BPM Enterprise. See the *Oracle BPM Studio User Guide* for more information.

3. Create a directory service.

If you did not create and configure a directory service when you configured Oracle BPM Enterprise, you must create one before you can create process execution engines and publish and deploy your Oracle BPM projects.

4. Create a Process Execution Engine.

See [Managing Process Execution Engines](#) on page 24 for more information.

5. Create or map project resources

Depending on your environment, you may need to create new External Resources, Roles, and Variables. Or you may need to map the existing External Resources, Roles, and Variables of your project.

- If you are mapping the existing project resources to identical resources in Oracle BPM Enterprise.
- If you are creating new resources for your project



Note: It is strongly recommended that you create and configure the necessary resources before publishing and deploying your project.

6. Configure the Oracle BPM Process Execution Engine log.

7. Publish your project

8. Deploy your project

9. Login to WorkSpace

To test that your project is working correctly, you should login to the WorkSpace application.

Managing the Lifecycle of an Oracle BPM Project

This section outlines the basic administrative tasks required during the lifecycle of an Oracle BPM project. It includes information on deploying and publishing a project, information on configuring resources and logging.

After performing the procedures outline in the *Oracle BPM Enterprise Configuration Guide*, the information in this section takes you through the basic procedures required to run your business processes in an enterprise environment. For information on additional administrative tasks see [Advanced Administration](#) on page 56.

Accessing Process Administrator

To access the Process Administrator, you must login using the Oracle BPM administrator password or as another participant who has been given administrative rights.

The following procedures show you how to access the Process Administrator application after starting it with the Admin Center.

- 1. Launch the Admin Center
- 2. Select **Launch Process Administrator**
The Process Administrator application login screen appears in a browser window.
- 3. Enter your Oracle BPM administrator username and password
- 4. Click **Login**.

The main screen of the Process Administrator application appears.

Managing Your Organization


This section provides general information about organizations and provides procedures for creating and maintaining an organization using Oracle BPM Enterprise. It also provides information on creating and configuring directory services.







Organization Overview

Business processes that require user interaction generally occur within the context of an organization. Defining an organization allows users participate in your business process once it is published and deployed. It also ensures that users can only perform activities appropriate to their role within the organization. Each Oracle BPM Project must have an organization defined.

Within Oracle BPM an organization defines a hierarchical structure that reflects the real-world organization of your business. An Oracle BPM organization defines the way people are grouped and defines the roles or each group and individual.

The following table lists the elements of an Oracle BPM organization.

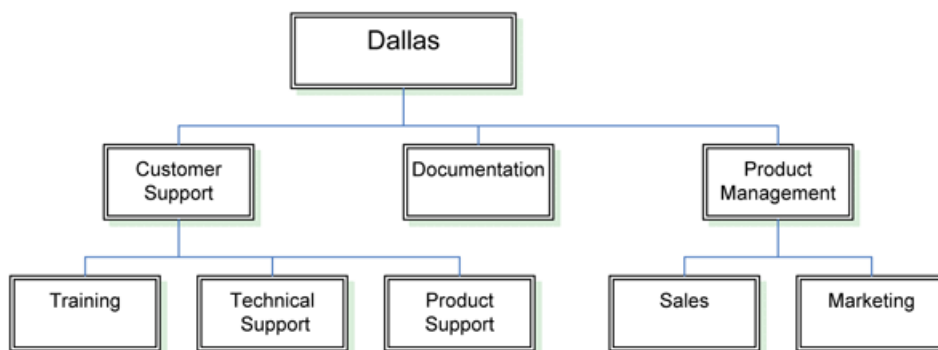
Element	Icon	Description
Organizational Units		Organizational Units are used to represent departments or divisions within the organization. Organizational Units can be defined hierarchically so that, for example, you can represent divisions within an organization, departments within a division,

Element	Icon	Description
		areas within a department, and so on. You can assign Participants, Calendars, and Business Parameters to an Organizational Unit. You can also deploy processes under an organizational unit.
Roles		Roles are used to represent functions performed by people related to the organization. Roles are assigned to participants or groups, and these assignments define the permissions the participants have when executing Oracle BPM tasks through WorkSpace.
Groups		Groups are collections of roles. In this way, it is possible assign multiple roles to participants in a single step. Groups may also contain other groups.
Participants		Participants are the actual people who participate in the organization, usually as end users of the BPM implementation.
Holidays		Holidays Define the organization's non-working days. These rules inform the Process Execution Engine that there is an exception to the normal calendar rules on certain days of the year.
Calendars		Calendars define the organization's work week and work schedule. Calendar rules can be assigned to organizational units.
Business Parameters		Business Parameters are used to maintain constant values defined either for the entire organization, or at the Organizational Unit level. These parameters are visible to all instances and all processes across the Organization. Although business parameters may be changed every once in a while, they are not meant to be used as variables. Rather, they provide a way of storing long-lived values, such as a sales tax rate, without having to hard-code them into Process Business Language methods.

Organizational Units

Organizational units are typically departments or divisions within an organization. Organizational units can be organized in a hierarchy.

For example:



In this hierarchy, Dallas is a single top-level organizational unit which contains the Customer Support, Documentation, and Product Management organizational units, while Customer Support contains Training, Technical Support, and Product Support organizational units.

Once the organizational units have been defined, participants may be assigned to one of the organizational units in the hierarchy. Processes can be deployed for one of the organizational units defined so that only participants in that organizational unit and in lower levels within the hierarchy are able to perform tasks in a process.

Every organizational unit might have a different calendar rule associated to it. This allows the Process Execution Engine to take into account time zones and working schedules set for the organizational unit where processes are deployed and to calculate deadlines accordingly.

Studio allows you to define the organizational hierarchy and the properties of each organizational unit. Remember that all the changes introduced to the organizational structure require a `Refresh Engine Data` operation if they are to be made available to processes on a currently running Process Engine.

Roles

A role in the organization is a title or job function which is associated to a set of activities performed by participants of the organization.

Examples of roles include Accounts Manager, Sales Clerk, or Customer. Roles are similar to job titles, but are more flexible because a participant can be assigned to several roles, and some roles, such as Customer, may not be jobs at all.

Roles and Activities

Every interactive activity is defined under a role. This is done by placing the activity within a *swim lane* with the name of the role. Swim lanes with no role name are only used for automatic activities which require no user interaction, and are not assigned to a role.

Roles and Participants

Participants are assigned one or more roles. This is how the process can determine which participants can execute a given activity.

See [Permissions and Security in an Organization](#) on page 14 for more information.

Parametric Roles

A role can be defined as *parametric*. A parametric role includes a parameter which can adopt one of a set of values defined with the role.

For example, the role could be called "sales support" and the parameter could define a set of regions, such as East, West, and South. Even though there is only one role from a functional point of view, participants are assigned based on the location parameter.

Parametric roles require an instance because the parameter to be used is defined as an instance variable. This means that global activities cannot be assigned to parametric roles.



Restriction: Global activities cannot be assigned to parametric roles.

Groups

Groups are collections of roles. In this way, it is possible assign multiple roles to participants in a single step. Groups may also contain other groups.

Unlike an organizational unit, which can belong to only one parent organizational unit, a group may be included in many other groups. Groups are therefore not organized in a hierarchical structure. However, if a group is included in another group, then it cannot have as a member that group. That is, so long as group A includes group B, group B cannot include group A.

Participants

Participants defined in the organization are all the people enabled to track and perform tasks of business processes designed and developed with Studio.

A participant might belong to an organizational unit. If so, he can only perform tasks on processes deployed in that organizational unit or any organizational units that are below it.

You can assign a set of roles to a participant. A participant who logs in to WorkSpace can perform all the tasks defined for the roles assigned to him.

You can create, edit, and delete participants from the **Project Navigator**. Participants are usually created within Studio for process design and testing purposes. When the process is implemented into production, actual participants will normally be imported from an existing company directory or will be defined within Process Administrator.

Holiday Rules

Holiday rules are collections of holidays that can be applied to calendar rules.

Multiple holiday rules can be created as needed for different [Calendar Rules](#) on page 13. Holiday rules affect the available work days for participants and the scheduling of activity deadlines.

Calendar Rules

Calendar rules define the work hours, time zone, and holiday rule assignment for organizational units.

Multiple calendar rules can be created as needed for different organizational units (such as day shift, night shift, east coast, west coast, etc.). Calendar rules determine the available work days for participants and the scheduling of activity deadlines.

Business Parameters

Business parameters are used to store long-lived information defined at the organization level.

Information suitable for storage as a business parameter includes company address and phone data, tax rates used in calculations within the process, or infrequently changed economic values such as the prime lending rate. Business parameters are visible from any process within a project and should generally be thought of as constants, though they can be changed.




Tip: Business parameters should be used for infrequently changed values which you do not want to include in the actual code. For example, company address data, the prime lending rate, or a sales tax rate are all good uses for business parameters.

It is strongly recommended *not* to use Business Parameters for values which will change very frequently (once a day or more). For those cases consider other options.

If you do need to change a Business Parameter from Process Business Language code, you can change it at runtime using the component Business Parameter in the Lib category. See the Studio. component documentation.

- If you change a Business parameter from a method you must be aware that the new value is not immediately available for all instances. Even more, if this value is changed from a Process Business Language method, the result may not always be the expected one and not available at the same time across the all participants.
- If the business parameter is used in a due transition expression of an activity, the business parameter value that applies is the one defined at the time the instance enters the activity. For example, let's say the business parameter "MAXTIME" is used in the due transition expression of the activity "Reply to Customer". When the instance "Request Customer 1" arrives, the due time is calculated using the value that the MAXTIME has at that moment. If another instance (in any process) changes the value of MAXTIME or you manually change it in the Process Administrator, the new value does not apply for the due time of the instance "Request Customer 1" for the activity "Reply to customer". It will apply for all instances that arrive to that activity *after* the business parameter was changed.

 **Note:** If you change the Business Parameter at runtime, and you then stop and restart the Studio Process Engine, all business parameters are restored from the project definition. However, the *Enterprise* Process Engine *does* maintain Business Parameter values through a start/stop cycle, because in a production environment Business Parameter changes are assumed to be permanent.

Permissions and Security in an Organization

Role Permissions and Categories

Role Permissions

Value	Description
Execute	Allows participants to access a process instance.
Route	Allows participants to send an instance to the next activity in a process, send an instance back to the previous activity in a process, or send an instance to a specific participant assigned to the role for the next activity in a process.
Suspend	Allows participants to pause a process at the instance activity and make the process unavailable to other users until resumed.
Abort	Allows participants to abort an instance.
Delegate	Allows participants to reassign an instance to another participant with a lower rank.
Reassign	Allows participants to grab an instance from another activity in the process.
Escalate	Allows participants to reassign an instance to another participant with a higher rank.
Peer Assignment	Allows participants to reassign an instance to another participant with the same rank.

Role Categories

A category is a value from 1-9 that determines if a participant can delegate, escalate, or assign a process instance to a peer.

Viewing and Modifying the Properties of a Participant

To view or modify the properties of a participant—for example, their organizational unit, roles, or groups—launch the Process Administrator and do the following:

1. In the navigator pane, expand Organization, then select Participants.
The Participants window appears in the right pane. It lists the participants that are entered into the system.
2. Select the participant whose properties you want to view or modify.
The Edit Participant window appears.
 - The Properties section displays the participant's main properties.
 - The Advanced Properties section provides links enabling you to view or modify this participant's password, roles, groups, absence periods, or organizational units managed by this participant.

You can modify any of the values in the Properties section except the User ID by changing the text in the corresponding property field. When you finish, click **Save**.

To change a participant's password, or to view or modify their assigned roles, groups, absence periods, or the organizational units they manage:

1. In the Advanced Properties section, select the corresponding link.
2. Make the changes.
3. Click the Edit Participant breadcrumb at the top of the pane.

Configuring Permissions for Participants

During runtime, the ability to perform an operation on an activity depends, in part, on a participant's roles and permissions. Two participants can have the same role, but different relations with it depending on their permissions. For example, one participant in the Shipping Clerk role may have permissions to suspend and abort activities, but not re-assign them. Another participant with that same role may have permission to re-assign activities.

Granting permissions to perform an operation is done by the administrator. To grant permissions to a user, the administrator follows these steps using Process Administrator:

1. In the navigator pane, expand Organization, then select **Participants**.
The Participants window appears in the right pane. It lists the participants, their organizational units, and their e-mail addresses, and indicates whether they are enabled.
2. Click the link for the participant you want to specify privileges for.
The Edit Participant window appears in the right pane.
3. In the Advanced Properties section, select **Assigned Roles**.
The Assigned Roles window appears in the right pane. It lists the roles that have been created for the process, and, in abbreviated form, the permissions associated with that role for this user. It also tells you the user's level in the hierarchy, which, in turn, determines those lower in the hierarchy to whom they can delegate tasks, or those higher to whom they can escalate activities.
4. Click the name of the role within which you want to specify privileges.
The Role Assignment window appears in the right pane.
5. In the Properties section, in the Permissions row, select the permissions you want to grant to this user.
See [Role Permissions and Categories](#) on page 14 for more information.
6. When you are finished, click **Save**.

Setting Roles for Participants

When adding a participant, the administrator can specify a role. The role indicates the participant's hierarchical rank in relation to other participants with the same role. A rank can be from 1 to 9, with 1 being the lowest and 9 being the highest. A participant's rank determines which other participants he or she can assign instances to.

To set categories for a participant follow these steps:

1. Launch Process Administrator.
2. In the navigator pane, expand Organization, then select **Participants**.
The Participants window appears in the right pane. It lists the participants, their organizational units, and their email addresses, and indicates whether they are enabled.
3. Click the link for the participant for whom you want to specify a category.
The Edit Participant window appears in the right pane.
4. Click **Assigned Roles** in the Advanced Properties section.
The Assigned Roles window appears in the right pane. It lists the roles that have been created for the process, and, in abbreviated form, the permissions associated with that role for this user. It also tells you

the user's category--that is, the user's level in the hierarchy. The category determines those lower in the hierarchy to whom they can delegate tasks, or those higher to whom they can escalate activities.

5. Click the name of the role within which you want to specify privileges.
The Role Assignment window appears in the right pane.
6. In the Properties section, in the Category row, select the value of the category you want to assign to this user.
7. Click **Save** when you are finished.

Enabling User Administration for a Participant

You can allow a participant to manage other participants, including role and group assignments.

Before performing the following procedure, ensure that you have created the participant you want to have organizational administration access.

Enabling user administration for a participant allows them to create and update participants and roles without granting general administrative privileges.

1. Launch Process Administrator
2. Click **Organization**.
3. Click **Participants**.
4. Select the participant to whom you want to grant user administration.
5. Select **Enable User Administration**
6. Click **Save**.

Creating an Organization Using Process Administrator

The following high-level task outlines the basic procedures for creating an organization using Process Administrator.

For general information about organizations and their components, see [Organization Overview](#) on page 10


In general, you should define your organization from the top down. You should create higher-level elements like organizational units first. Then create lower-level elements like participants.

1. Create an Organizational Unit.
See [Creating an Organizational Unit Using Process Administrator](#) on page 17. Depending on your needs, you may need to create multiple organization units. If you need a hierarchical relationship between organizational units, create the parent units first, then the child units.
2. Create Roles
See [Creating a Role](#) on page 17.
3. Create Groups
See [Creating a Group Using Process Administrator](#) on page 17.
4. Assign Roles to Groups
See [Assigning Roles to Groups Using Process Administrator](#) on page 18
5. Create Participants
See [Creating a Participant Using Process Administrator](#) on page 18
6. Assign Roles to Participants
See [Assigning a Role to a Participant Using Process Administrator](#)
7. Assign Groups to Participants

See [Assigning a Group to a Participant](#)

Creating an Organizational Unit Using Process Administrator

1. Launch Process Administrator
2. Click **Organization ► Organizational Unit**.
3. Click **Add**.
4. Supply the following information:

Option	Description
Parent ID	Defines the parent organizational unit of this org unit.  Note: If you are defining a hierarchy of organizational units, you must create parent units before the children.
Name	Specifies the name of the organizational unit
Description	Contains an optional description of the organizational unit.
Calendar Rule	Defines the calendar rule used by this organizational unit. If you have not already defined calendar rules, you can assign them later.

5. Click **Save**.

After creating an organizational unit, you can continue creating lower-level elements of the organization.

Creating a Role

1. Launch Process Administrator
2. Click **Organization ► Role**.
3. Click **Add**.
4. Enter the following:

Option	Description
Name	Specifies the name of the role.
Description	Specifies an optional description of the role.
Is Parametric	Allows you to define the role as a parametric role. If you are defining a parametric role, you must supply values.

5. Click **Save**.

Creating a Group Using Process Administrator

1. Launch Process Administrator
2. Click **Organization ► Groups**.
3. Click **Add**.
4. Enter the following:

Option	Description
Group ID	
Name	
Description	

Option	Description
Organizational Unit for Administration Scope	

5. Click **Save**.

Assigning Roles to Groups Using Process Administrator

1. Launch Process Administrator
2. Click **Organization ► Groups**.
3. Select the group you want to assign roles to.
4. Click **Assigned Roles** under **Advanced Properties**.
The list of roles assigned to this group appears.
5. Click **Add**.
The **Role Assignment** page appears.
6. Select the role you want to add from the list of roles under **Role ID**.
7. If you are assigning a parametric role, select a parameter under **Parameter**.
8. Select the permissions for this role.
See [Role Permissions and Categories](#) on page 14 for more information.
9. Define a category for this role.
See [Role Permissions and Categories](#) on page 14 for more information.
10. Click **Save**.

Creating a Participant Using Process Administrator

1. Launch Process Administrator
2. Select **Organization ► Participants**.
3. Click **Add**
4. Enter information for the new participant
5. Click **Save**.
The **Advanced Properties** section appears.
6. Assign any groups or roles to this participant.
You can assign groups and roles later, if necessary.
7. Click **Save** to create the new participant.

The new participant appears in the list of participants within your organization.

Oracle BPM Directory Service

The directory service is a metadata repository that stores authentication, authorization, and project information. For example, it provides the Process Execution Engine with information about which processes to run, which participants are involved, and which components to use.

The directory service stores the following information:

- Organization Information, including information about the relationships between the following:
 - Participants
 - Roles
 - Groups
 - Organizational Units

- Calendar Rules
- Process Execution Engine configuration information
- Deployed Projects Information
 - Process Models
 - Security Declarations
 - Executable Project Code
 - Deployment Information (engine, organizational units)
- General Configuration Settings
 - External Resource Configuration
 - BAM Configuration

Oracle BPM Enterprise allows you to create multiple directory services. This allows you to have different directory services for different Oracle BPM environments. For example, you can have different directory service configurations for development, testing, and production environment. Each directory service has its own Oracle BPM administrator username and password.

Types of Directory Services

In an Oracle BPM installation, a directory service can be either a relational database or a hybrid of both a relational database and an LDAP directory.

Database-Only Directory Service

This topic should provide a general description of the DB-only directory service.

Hybrid Directory Service

In a hybrid configuration, authentication and authorization data can be stored in the LDAP directory while the rest of the metadata resides in a transactional relational database. This avoids the need for replication of participants and entitlements data.

Fuego Directory Interface (FDI) is the internal API the Oracle BPM products use to access the Directory Service information. All changes performed in the LDAP directory become automatically visible to FDI applications without replication. FDI access to the LDAP directory is read-only.

More specifically, when using a hybrid directory service, Oracle BPM Suite retrieves the following from the LDAP directory:

- Organizational data including users, groups, group assignments and organizational units
- Security credentials of participants (including administrators)
- A portion of authorization data. In this case, groups are assigned in the LDAP directory rather than from Oracle BPM Process Administrator or any other Oracle BPM component. Roles, however, are stored in the Oracle BPM directory relational database and are assigned to groups by using the Process Administrator.




Note: All other metadata is stored in the relational database.


Creating a New Directory Service

If you are planning to use a database-only directory service, you need to install and configure only a relational database. If you are planning to use a hybrid directory service, you need to install and configure both a relational database and an LDAP server.

If you are integrating Oracle BPM with AquaLogic Interaction, refer to [Configuring BPM for ALI When integrating AquaLogic Interaction with Oracle BPM, you must configure the directory service database to use Generic JNDI as the organization provider.](#) for details on how to configure the BPM directory service.

To create a Directory Service, you use the Oracle BPM Configuration Wizard within the Oracle BPM Admin Center.

 **Note:** The exact path you follow in the Configuration Wizard depends on whether you are configuring a database-only or hybrid directory service.

 **Note:** If you are creating this directory service as part of a new installation, you can also use the Oracle BPM Configuration Wizard to configure the Process Execution Engine database.

1. Launch the Oracle BPM Admin Center
2. Click **Configuration**
The Configuration window appears.
3. Select the **Directory** tab.
4. Click **Add**.
The Configuration Wizard Tasks window appears.
5. Select **Create Directory Service**, and then click **Next**.
The Directory Provider Type window appears.


The Directory Provider Type window enables you to choose the type of directory service:

- **A database managed by Oracle BPM.** Selecting this option configures a directory service consisting of a relational database only.
- **An external directory service provider plus a relational database.** This configuration is also called a hybrid directory service. Selecting this option indicates that configuration information for the project is to be stored in the relational database, and participant identity information—including security credentials, roles and permissions, groups, and organizational units—is to be stored in one of the supported LDAP directories. You must specify this option if integrating with AquaLogic Interaction (see *Configuring BPM for ALI When integrating AquaLogic Interaction with Oracle BPM, you must configure the directory service database to use **Generic JNDI** as the organization provider.* for details).

6. Select the type of directory provider type, and then click **Next**.
The Directory Provider Selection window appears.

If you chose to configure a database managed by Oracle BPM, the Directory Provider Selection window prompts you to specify:

- The Directory Provider, that is, the relational database for the directory service. For information about supported directory providers and the parameters you must configure for each one, see *Engine and Directory Database Connectivity* on page 140.
- The user identifier and password for the BPM Administrator User. These are the credentials the Process Administrator retrieves when authenticating the Oracle BPM administrator.

 **Note:** Once a directory is created with the respective directory.xml file, the BPM Administrator cannot be changed.

If you choose to create a hybrid directory service, the Directory Provider Selection window also prompts you to specify the organization provider, that is, an one of the supported LDAP directories.

7. Select the organization provider and click **Next**.
The Configure Directory Provider window prompts you for the connectivity information for the directory provider database. The information required depends on the database—for example, DB2, MS SQL, or Oracle. To learn more about the connectivity information you need to enter, see *Engine and Directory Database Connectivity* on page 140
8. Enter the connectivity information and click **Next**.
The Enter Directory Creation window prompts you for:
 - The username and password of the database administrator

- The logical name of the organization for this environment. This symbolic name is used in contexts where processes in different environments communicate with each other.

After the Configuration Wizard runs successfully, your newly created directory service appears on the **Directory** tab page of the Configuration Wizard.

See [Configuring Organization using a DB-Only Directory Service](#) on page 21 for information on creating an organization if you are using a database-only directory service.

See [Configuring a Hybrid Directory Service](#) on page 21 for information on configuring a hybrid directory service.

Configuring Organization using a DB-Only Directory Service

1. Create a directory service configuration.
2. Create your organizational structure using Process Administrator

See [Creating an Organization Using Process Administrator](#) on page 16 for more information.

Configuring a Hybrid Directory Service

This high-level task demonstrates how to configure a hybrid directory service using Process Administrator.

This task assumes that you have created your organization within your LDAP provider, including organizational units, groups, and users. It also assumes that you have created and configured a directory service using the Admin Center. Oracle BPM Enterprise uses this directory service to connect to your LDAP server.

See [Creating a New Directory Service](#) on page 19 for more information.

1. Launch Process Administrator
2. Verify that LDAP information is being read by Process Administrator.
 - a) Click **Organization ► Organizational Unit** .
The organizational units defined in your LDAP server appear in the list of organizational units.
 - b) Click **Organization ► Groups**
The groups defined in your LDAP server appear in the list of groups.
 - c) Click **Organization ► Participants**
The participants defined in your LDAP server appear in the list of participants.

If you do not see your LDAP organization information within Process Administrator, check the configuration of your directory service.

3. Create roles using Process Administrator

Roles are used to control access to different activities within a process.

See [Creating a Role](#) on page 17

After creating roles, you must assign the roles to the appropriate groups and participants.

4. Assign roles to groups

See [Assigning Roles to Groups Using Process Administrator](#) on page 18

5. Assign roles to participants

See [Assigning a Role to a Participant Using Process Administrator](#)

After configuring a hybrid directory service, you should deploy and publish a project. Then, you should login to the Workspace to ensure that access to different activities within a process are available to the correct participants in your LDAP organization.

Managing Projects

The following section contains information on managing project in Oracle BPM Enterprise.

An Oracle BPM project contains a set of related business processes and their associated resources. At the enterprise level, projects are published and deployed within a Process Execution Engine. Once a project is deployed, its processes are available to end-users via the WorkSpace application.

Deploying and Publishing a New BPM Project

This task outlines the procedures for deploying and publishing a new project using the Process Administrator. See [Creating a Project Version](#) if you are publishing and deploying a new version of an existing project.


1. Launch the Process Administrator
2. Click **Projects**
3. Click Publish
The **Publication Source** pane appears
4. Select the Publication Source

Option	Description
Project at Web Server Host	Allows you to select a BPM Project from the file system of the server where the Process Administrator is running.
Exported Project	Allows you to select an exported BPM Project from the file system of the local computer where your web browser is running.

5. Select **Deploy processes after publishing them.**
6. Click **OK.**
The **Publish Process**pane appears.
7. Expand **Role Mapping.**
8. Map the Roles
9. Click **Publish.**
The **Deployment Topology** pane appears.
10. Click **OK.**
To perform a basic deployment of a project, use the default values for these fields.

Your project appears in the list of deployed projects.

Undeploying a Project

 **Note:** When you undeploy a project, all the project version assets are deleted, including instances, audit trails, instance attachments, and instance notes.

To undeploy a project, use Process Administrator and follows these steps:

1. In the navigator pane, click **Projects.**
The Published Projects pane displays a list of published projects. The Deployment column tells you which projects are also deployed.
2. In the Published Projects pane, identify a project that you want to undeploy, and, in the Deployments column, click **Completely deployed.**

The Deploy window appears in the right pane.

3. In the Deployment Topology section, click **Undeploy**.

The Deploy window prompts you for confirmation that you want to undeploy. For each process in the project, it alerts you that the process may have instances in execution that will be lost if you undeploy it.

By using the drop-down list next to each process, you can choose to:

- Keep the project active
- Deprecate the project
- Undeploy the project

4. When you have made your determination, click **OK**.

The project is undeployed. The Publish Projects window appears in the right pane. The project you undeployed is listed as not deployed.



Note: If your project is deployed on a J2EE Engine, the project status may become **waiting for undeployment** for a few minutes. To force a status refresh, click the **Reload** link at the top right of the Process Administrator page. Process Administrator automatically reloads this information every five minutes.

Project Versioning

Project versioning occurs when you need to publish and deploy changes to a project. These changes can include revisions to your BPM processes or they can include minor changes to the associated resources contained within a project.

Project versioning allows you to introduce these changes without disrupting the normal flow of your existing project. Depending on the nature of the changes you are making, Oracle BPM provides different levels of project versioning.

Oracle BPM defines two different types of project versioning:


Revision Versioning	the most common type of versioning that involves changes to project elements. Changes are applied to all existing instances
Minor and Major Versioning	occurs when there is a compatibility issue between the new and old version of a project. This type of versioning is also applicable when there is a need for a clear break between project versions. These generally occur as a project evolves. During major and minor revisions, both the new and old version of the project run in parallel. New created instances are run using the latest version, while existing instances continue running on the old version.

Revision Versioning of a Project

Some changes to an Oracle BPM Project do not require a major or minor revision change.

The following changes can be made to an Oracle BPM Project without requiring a change to the version of a project:

- Adding a role to a process.
- Deleting an empty role from a process. An empty role is a role that contains no activities.
- Moving an activity to a different role within a process.

 **Note:** None of the instances of the activity being moved can be selected by a participant. You should ensure that the role where the activity is moved is assigned to all participants of the activity.

- Adding an activity to a process.
- Adding or deleting a Global or Grab activity.
- Changing the business rules of a process
- Changing the Condition or Due interval of a transition.
- Adding or deleting a transition within a process.
- Adding or deleting an instance variable within a process.
- Deleting a variable from the argument mapping of a process.
- Changing the implementation type of a process.
- Modifying a Screenflow or Procedure.

Major and Minor Versioning of a Project

Major and minor versioning of a project is required when changes create incompatibilities between the existing and new version of a project.

The following types of changes require major or minor revisions:

- Deleting an activity from a process. Deleting an activity from a process creates incompatibilities between currently executing and waiting instances.
- Changing the type of an instance variable in a process. This can cause incompatibilities between the existing and new values of a process.
- Changing activity types within a process.

Managing Process Execution Engines

Engine Status

Engine Status	Description
Not Running	The process execution engine is not operating
Primary Server Backup	The engine is in BACKUP mode. This means the engine is waiting for the primary engine to fail before initiating failover.
Connections Setup	The engine is able to establish connections to data sources including the directory service, LDAP server, and engine database.
Stand By	The engine is able to do some internal processing, but cannot accept external client requests
Ready	The engine is fully operational and can start accepting external client requests.

Engine Disposer Service

The disposer service is a process execution engine service that deletes completed process instances from the engine database or instance data to the archive database.

The disposer service is responsible for removing information about completed or aborted process instances from the engine database.

- If archiving is enabled, the disposer moves instance data from the engine database to the archive database.
- If archiving is not enabled, the disposer deletes instance data from the engine database.

You can configure how often the disposer service runs and how long instance data is kept in the engine database before it is moved or deleted.

The disposer service is configured using the Process Administrator under **Edit Engine Properties ► Services**.

Creating a Process Execution Engine

Using Process Administrator, you can create a new Process Execution Engine.

Before creating a new Process Execution Engine, ensure that your engine database server is configured and running. When creating a new engine, Process Administrator connects to the database and creates the required database tables.

1. Launch Process Administrator
2. Click **Engines**.
3. Click **Add**.
4. Enter the following information for your new engine:

Option	Description
Engine Name	Defines the name of the engine
Engine Type	Specifies the type of engine. Valid values are: <ul style="list-style-type: none"> • Enterprise • J2EE




Note: When using the Oracle BPM Standalone, you can only create an engine of type Enterprise. When using the J2EE version, you can create either type.


Engine Database Type	Specifies the database driver the engine uses.
-----------------------------	--


5. Click **Next**.
6. Select the database driver for you engine database vendor.
7. Enter the connectivity information for your engine database.
See [Engine and Directory Database Connectivity](#) on page 140 for information on supported database types.
8. Click **Next**.
The **Engine Configuration** page appears. From this page you can edit additional engine properties before you create the engine. See [Engines](#) on page 100 for information on additional engine properties.
9. Click **Save** to create the Process Execution Engine.


Starting and Stopping Process Execution Engines

You can start and stop Process Execution Engines using Process Administrator.

1. Launch Process Administrator
2. Click **Engines**.
The list of available Process Execution Engines appears.
3. Select the **Basic Configuration** tab
4. In the **Engine Actions** column select one of the following:
 - Click  to start the engine.

- Click  to stop a running engine.

 **Note:** If you are using the J2EE version of Oracle BPM Enterprise, the Oracle BPM Deployer must be configured and running for these options to work.

Based on the action you selected, the Process Execution Engine is started or stopped. If there are problems, click  to view the start up log.

Additionally, you can view the engine log file located at: `<ORABPM_HOME>/log/<engineName>`

Exporting and Importing an Engine Configuration

Oracle BPM Enterprise allows you to export engine properties and import them to create another engine.

When you export an engine configuration, it is saved as an XML file. This file is saved as *your_engine_name*.engine.exp. You can edit this XML file manually to modify the engine configuration before importing it using Process Administrator.

Some of the situations where exporting and importing an engine configuration include:

- Creating a backup of an engine configuration before making configuration changes.
- Creating a new engine with an identical configuration. This is useful if you need to recreate an engine in a different environment.
- Using the exported XML as input to Oracle BPM Ant tasks.

Exporting a Process Execution Engine Configuration

You can export an Process Execution Engine's configuration to an XML file. You can import this file to create another Process Execution Engine with identical configuration.

1. Launch Process Administrator
2. Select the Process Execution Engine whose properties you want to export.
3. Click **Export**
4. Click **Save File** to save the engine configuration to your local file system.

The file is saved as *your_engine_name*.engine.exp.

See [Importing a Process Execution Engine Configuration](#) on page 26 for information on importing an engine configuration.

Importing a Process Execution Engine Configuration

Importing an engine configuration allows you to create a new Process Execution Engine based on a previously exported engine configuration file.

1. Launch Process Administrator
2. Select **Engines**.
3. Click **Import**
4. Browse to the location of the exported engine configuration.

The engine configuration file is an XML file with a .exp extension.


5. Click **Import**

Process Administrator creates a new Process Execution Engine based on the imported configuration file.

If you experience a problem when importing an engine, you can view the Process Administrator log located in: `<ORABPM_HOME>/log/webConsole.log`. Additional troubleshooting information may be provided in the Tomcat application server logs.


Determining Engine Memory Allocation (Standalone)

Oracle BPM Standalone allows you to tune Process Execution Engine performance by setting the memory allocation for the engine and Java Virtual Machine.

 **Note:** On the J2EE version of Oracle BPM memory allocation is configured at the container level. See your application server documentation for more information.

One factor affecting the performance of an engine is the amount of memory available to the the engine and the Java Virtual Machine running the engine. Allocating too much or too little memory can negatively influence performance. The amount of memory required for an engine is determined by three parameters:

Parameter	Description
Maximum Java Virtual Machine Heap Size	<p>Specifies the maximum amount of memory, in megabytes, the engine can use. If the engine's memory usage reaches this limit, the engine stops itself and restarts.</p> <p>You should always try to set the minimum value for the Java Virtual Machine heap size.</p> <p>The default is 256 megabytes</p>
Maximum Instance Size	<p>Specifies the maximum amount of memory a process instance can use. This property limits the size of all process instance variables used by a process instance. When any instance exceeds this limit, the engine is not able to persist instance data and the task fails and must be re-executed after increasing the size of this property.</p> <p>The default is 16 kilobytes</p>
Instance Cache Size	<p>Defines the cache size used to store recently accessed process instances. This cache is shared by all processes deployed on the engine.</p> <p>The default is 5000 instances</p> <p>The default value of 5000 instances in the cache is usually considered above average for medium size installations. If the engine has processes with thousands of instances running and these processes have a high concurrency, it is advisable to increase the size of the cache so that the engine does not need to reload instance information when new instances are accessed.</p>

 **Note:** The engine outputs warning messages to the engine log when these the engine is approaching these limits.

 **Note:** These parameters are set using the Process Administrator on the **Execution** tab.

These three parameters work together to determine engine performance. Before increasing the value of these parameters, you should check the process instance variables of your deployed processes. Larger instances variables take longer to persist and require increased engine cache sizes.

A good rule of thumb for setting these parameters is:

$$\text{Maximum Instance Size} * \text{Instance Cache Size} < \text{Maximum Java Virtual Machine Heap Size} / 2$$

Following this rule ensures that the instance cache will not consume more than half of the engine's allocated memory. If you need to increase the Maximum Instance Size, you should also increase the Maximum Java Virtual Machine Heap Size.

You should always try to set the minimum value for the Java Virtual Machine heap size. You should only increase the Java Virtual Machine heap size when you are required to increase the Maximum Instance Size or Instance Cache Size. However, before increasing the size of these parameters, you should check the instance variables of your processes. Large instance variables take longer to persist and may require more cache memory. If the size of your instance variables is too large, you may need to redesign the process. For example, using arrays in an instance variable can often cause instance variable to be too large.

If you have processes that are using instances concurrently and accessed frequently, you may want to analyze if the instances really need to be loaded back into the cache. Fetching instances from the database very often may incur in performance degradation problems. Again a redesign of your processes may be in order.

Logging

Oracle BPM Enterprise generates log files that store information about the status and behavior of Oracle BPM applications and processes.

Oracle BPM Log Files

Oracle BPM uses multiple log files to store information about different components. These include log files for installation, application behavior, and runtime monitoring.

The following sections describe the log files used by Oracle BPM. These log files may be useful in troubleshooting problems that can occur when you are installing or using Oracle BPM.

Runtime Logs

Oracle BPM Enterprise uses different runtime logs to display information about running components and applications.

Log File	Description	Default Location
Process Execution Engine Log	Displays information about the engine based on the severity level you define. Each engine contains its own log.	<ORABPM_HOME>/log/<engineName>.log
PAPI Log	Each PAPI client generates its own log file. An application that uses PAPI should configure where to store the log files, the severity level, and the date format of the messages. See the <i>Oracle BPM Process API Developer Guide</i> .	Depends on application
PAPI WS Log	Store log messages related to PAPI WS and can be configured using the Admin Center.	<ORABPM_HOME>/log/
BAM and Data Store Logs	Store log messages about the updated service and the BAM and Data Store applications. The updater service log can be configured using the following configuration file: conf/WarehouseService.conf	The BAM and Data Store logs use the following defaults: • Updater Service Log: <ORABPM_HOME>/log/dwupdater-service.log

Log File	Description	Default Location
	<p>.</p> <p>The BAM and Datastore each generate their own logs than can be configured using the Process Administrator.</p>	<ul style="list-style-type: none"> • BAM Log: <ORABPM_HOME>/log/bam-dwupdater.log • Data Store Log: <ORABPM_HOME>/log/dwupdater.log
Feeds Log	<p>Contains messages generated by the RSS feeds service and can be configured in the following properties file:</p> <p><ORABPM_HOME>/wapps/feeds/WEB-INF/feeds.properties</p>	<ORABPM_HOME>/log/feeds.log

Application Logs

Displays status information about individual Oracle BPM applications.

Log File	Description	Default Location
Process Administrator Log	<p>Configurable with</p> <p>fuego.log.workspace.* properties in</p> <p><ORABPM_HOME>/wapps/webconsole/WEB-INF/webconsole.properties</p>	<ORABPM_HOME>/log/webConsole.log
Studio Log		<ORABPM_HOME>/log/*
Eclipse Log		eclipse workspace directory/.metadata/.log
WorkSpace Log	<p>Configurable with</p> <p>fuego.log.workspace.* properties in</p> <p><ORABPM_HOME>/wapps/workspace/WEB-INF/workspace.properties</p>	<ORABPM_HOME>/log/workspace.log.
Admin Center		
Log Viewer		

Installation and Update Logs

The installation and update logs provide information that is useful for troubleshooting problems that may occur when you are installing Oracle BPM. These logs are usually updated only during the installation of Oracle BPM. After installation is complete, these logs are generally not updated.

Log File	Description	Default Location
Studio Installation Log	Contains information generated by the Oracle BPM Studio Installer.	<ORABPM_HOME>/log/Oracle_BPM_Studio_<version>_InstallLog.log
Enterprise Installation Log	Contains information generated by the Oracle BPM Enterprise Installer.	<ORABPM_HOME>/log/Oracle_BPM_Enterprise_<version>_InstallLog.log
Enterprise Update Log	Contains information generated when applying updates and maintenance packs.	<ORABPM_HOME>/update/updateHistory.log

Log Severity Levels

Oracle BPM allows you to define logging levels to specify the level of detail of the information stored in the Oracle BPM logs.

Log Level	Description
Fatal	Specifies a serious error that may cause the application to fail.
Severe	Specifies a serious error that may or may not cause the application to fail.
Warning	Specifies a potentially harmful situation but generally does not pose a threat to the stability of an application.
Info	<p>Specifies informational messages that highlight the progress of the application at a high level. These can include:</p> <ul style="list-style-type: none"> • Changes in the engine state, including: start, stop, and restart. • Changes in state of engine services. • Changes in engine properties. • Changes in the state of a process deployed on the engine, including: startup, deployment, redeployment, and deprecation. • Actions of participants • Work executed by the engine automatically.
Debug	<p>Specifies informational messages that highlight the process instances at a lower level. These can include:</p> <ul style="list-style-type: none"> • Tracing a process instance, including: instance creation, changing activities, routing, and locks. • Changes in the state of an instance, including: running, selection, activity completion, and exceptions. • Actions on a process, including: executing a task, executing an activity, and executing a ToDo Item.

Process Execution Engine Log

The Process Execution Engine Log contains information about the Process Execution Engine.

Configuring Process Execution Engine Logs

1. Launch the Process Execution Engine
2. Select **Engines**
3. Select the engine whose log files you want to configure.
4. Configure the Log Directory.

If you do not want to use the default location of the Process Execution Engine logs, you can change the directory where the log files are stored.

- a) Select the **Basic Configuration** tab
- b) Specify the **Log Directory** property

This is a path to the directory containing your engine log files.

- c) Click **Save**.

5. Configure logging properties.
 - a) Review [Logging Levels and Engine Performance](#) on page 31 to determine the logging level appropriate to your environment.
 - b) Select the **Log** tab.

Viewing Engine Log Files with the Log Viewer Application

The Log Viewer application provides a graphical interface for viewing the Oracle BPM engine log files.

1. Launch the Log Viewer application.
2. Open a log file

Select File ► Open

Allows you to browse the file system to view an engine log on the local file system.

Select File ► Open Remote Log

Allows you to connect to an engine remotely to download the engine log.


Select File ► Open Recent

Allows you to select from a list of recently viewed log files.

3. Filter the log messages
4. View an individual log message

Process Execution Engine Log Description

In addition to the log messages, the Process Execution Engine log stores information about the log message. This information is divided into columns.

Column	Description
Severity	Displays the severity level of the log message. See Log Severity Levels on page 29.
Message	Displays the text of the log message.
Time	Displays the time, in seconds, the log entry was created.  Note: Within the log file, the value is stored in GMT-0 format. The Log Viewer and Log Reader applications display the time of the log entry in local time.
Date	Displays the date the log entry was generated.
Application	Displays the application that generated the log message. The possible values for this field are: <ul style="list-style-type: none"> • Default: messages generated by the Process Execution Engine. • CIL: messages generated by project code.
Module	Displays the module that generated the log message.
Thread	Displays the name of the thread that generated the log entry.

Logging Levels and Engine Performance

You can improve Engine performance by configuring logging levels and log file size.

When the engine logging level is not configured correctly, it can reduce engine performance. The engine can distinguish between engine log messages and log messages generated by PBL methods.

Log File Size and Number

You can configure the maximum engine log file size as well as the maximum number of log files used by an engine. In general, it is better to have multiple small logs instead of fewer large logs. The time it takes for the file system to write large files can reduce engine performance.

By default the engine log file is set to 2KB.

Engine Log Severity

Setting the logging severity correctly can help engine performance. You should set the logging severity according to the needs of your environment.

In a development environment, you may want to include as much logging information as possible. However, in a production environment you may only want to generate more severe log messages to reduce log files sizes.

Logging Messages from PBL Methods

PBL methods can be configured to send messages to the engine log files when events are encountered. To ensure that logs generated by PBL methods are correctly captured in the engine log, you should severity argument of the logMessage method. In the following example the log severity is set to DEBUG.

```
logMessage "Executing Initial Customer Info" using severity = DEBUG
```

If the severity level for PBL-generated error messages is set to DEBUG, then this log will appear in the log file. However, if it is set to a higher level, then this message will not appear.

External Resources

External Resources provide a common method for connecting to other resources in an enterprise including databases, Web Services, etc. External Resources are used to define connectivity and configuration information.

It is useful to define these separately since connectivity and configuration information is different between systems. This allows you to easily deploy a project into a new environment because you only need to redefine the External Resource without having to edit application code.

Creating an External Resource Using Process Administrator

- 1. Launch Process Administrator
- 2. Select **External Resources**
- 3. Click**Add**.
- 4. Enter the following information:

Option	Description
Name	Specifies the name of the external resource.
Type	Specifies the type of external resource. See External Resources on page 32 for information on the types of external resources available.
Subtype	Specifies the subtype for the external resource.

- 5. Click**Next**.
- 6. Enter the information for your external resource.

The information you enter depends on the type of external resource you are creating. See [External Resource Reference](#) on page 33 for more information.

7. Click **Save**.

The external resource is created and appears in the list of available external resources.

External Resource Reference

The following sections provide detailed information about the configuration options for each External Resource type.

SQL Database

Provides detailed information for the SQL Database External Resource.

General Properties

The following table defines the general properties that are required for each supported database driver.

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of JDBC connection which correspondence to the database vendor and version number.

Oracle DB2 Driver Properties


You can specify the following connectivity properties for your DB2 database:

Basic

Property	Description
Host	Specifies the database server host.
Port	Specifies the port of the database host.
User	Defines user ID you want to use to connect to the database. This user must already exist in DB2 and have permissions to create the schema and tables used to store information.
Password	Specifies password for the user.
Database	Specifies the database you wish to connect to.
Schema	Specifies the database schema to use. (optional)
URL	Defines the URL for the database entry.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.

 **Note:** Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle Informix Driver Properties

You can specify the following connectivity properties for your Informix database:

Basic

Property	Description
Host	Specifies either the IP address or the server name (if your network supports named servers) of the primary database server. For example, 122.23.15.12 or InformixServer.
Port	Specifies the TCP port on which the database server listens for connections. The default varies depending on operating system.
User	Specifies the case-insensitive default user name used to connect to your Informix database.
Password	Specifies a case-insensitive password used to connect to your Informix database.
Database	Specifies the name of the database to which you want to connect.
Server	Specifies the name of the Informix database server to which you want to connect.
URL	Defines the URL format used to connect to your database.

Advanced

Property	Description
Root dbspace name	Specifies the root dbspace of your Informix database. The rootdb space is the initial dbspace created by the Informix server. The root dbspace contains reserve pages and internal tables.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.

 **Note:** Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle SQL Server Driver Properties


You can specify the following connectivity properties for your SQL Server database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the database server.
Port	The TCP port of the primary database server that is listening for connections to the Microsoft SQL Server database. The default is 1433.
User	Specifies the case-insensitive user name used to connect to your Microsoft SQL Server database.
Password	Specifies a case-insensitive password used to connect to your Microsoft SQL Server database.
Database	Specifies either the IP address or the server name, if your network supports named servers, of the primary database server.
URL	Defines the URL format used to connect to your database.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.

 **Note:** Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle Driver Properties

You can specify the following connectivity properties for your Oracle database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the database server.
Port	Specifies the TCP port of the Oracle listener running on the Oracle database server. The default is 1521, which is the Oracle default port number when installing the Oracle database software.
User	Specifies the case-insensitive default user name used to connect to your Oracle database.
Password	Specifies the case-insensitive password used to connect to your Oracle database.
SID	Specifies the Oracle System Identifier that refers to the instance of the Oracle database running on the server.
Schema (optional)	Specifies the schema of the Oracle database server.
URL	Defines the URL used to connect to your database.

Advanced

Property	Description
Tablespace	Specifies the tablespace Oracle BPM uses to create new tables.
Temporary Tablespace	Specifies the temporary tablespace Oracle BPM uses to create new tables.
Profile	Specifies the profile Oracle BPM assigns to the users it creates.

Property	Description
Use TimeStamp for Date Columns	Specifies if a column of type Date stores the date and the time. If unselected it only stores the date.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.



Note: Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle Sybase Driver Properties

You can specify the following connectivity properties for your Sybase database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the Sybase database server.
Port	Specifies the TCP port of the Sybase listener running on the Sybase database server. The default is 2048, which is the Sybase default port number when installing the Sybase database software.
User	Specifies the case-sensitive default user name used to connect to your Sybase database.
Password	Specifies the case-sensitive password used to connect to your Sybase database.
Database	The name of the database that contains the tables.
Device	The device where tables are created.
Allocation Size	The amount of space to allocate to the database extension.

Property	Description
URL	The URL to connect to your Sybase database. You cannot edit this field directly, the URL is formed using the host and database you define.

Properties Tab

The **Properties** tab allows you to define name/value pairs to configure database properties.



Note: All connection property names are case-insensitive.

Runtime Tab

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle DB2 AS/400 JDBC Properties


You can configure the following properties for your DB2 AS/400 database:

Basic

Property	Description
Host	
Port	
User	Specifies the case-sensitive user name used to connect to your DB2 AS/400 database.
Password	Specifies the case-sensitive password used to connect to your DB2 AS/400 database.
Database	Specifies the name of your DB2 AS/400 database.
Schema	Specifies the schema of the DB2 AS/400 server.
URL	The URL to connect to your DB2 AS/400 database. You cannot edit this field directly, the URL is formed using the host, port and database you define.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.

 **Note:** Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle DB2 OS390 Properties

You can configure the following connectivity properties for your DB2 OS390 database:

Basic

Property	Description
User	Specifies the case-sensitive user name used to connect to your DB2 OS390 database.
Password	Specifies the case-sensitive password used to connect to your DB2 OS390 database.
Database	Specifies the name of your DB2 OS390 database.
Schema	Specifies the schema of the DB2 OS390 server.
URL	The URL to connect to DB2 OS390 database. You cannot edit this field directly, the URL is formed using the database name you define.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.

 **Note:** Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.

Property	Description
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Derby Database Driver Properties

You can specify the following properties for your Derby database:

Basic

Property	Description
Database Path	The path to the file that contains the database.
Requires Authentication	Specifies if you need to provide a user and password to connect to the database.
User	Specifies the case-sensitive user name used to connect to your Derby database.
Password	Specifies the case-sensitive password used to connect to your Derby database.
Schema	Specifies the schema of the derby database server.
URL	The URL to connect to the database. You cannot edit this field directly, the URL is formed using the database path you define.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.



Note: Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Generic JDBC Version 1 Properties

You can specify the following connectivity properties for your generic JDBC driver:

Basic

Property	Description
JDBC Driver	Specifies the class name for the JDBC driver.
URL	Specifies the URL used to connect to your database.
User	Specifies the case-insensitive default user name used to connect to your database.
Password	Specifies the case-insensitive password used to connect to your database.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Remote JDBC Properties

You can specify the following connectivity properties for a remote JDBC connection:

Property	Description
Database Type	Specifies the type of database used by the data source defined in the J2EE Application Server.
J2EE	Specifies the external resource defined for the J2EE Application Server.
Lookup Name	Specifies the JNDI name used to locate the data source in the J2EE Application Server.

SAP Service

You can specify the following connectivity properties for an SAP Service.

General Properties

This section defines the general properties for this External Resources:

Property	Description
Name	Defines the name of this external resource.

Property	Description
Type	Specifies the external resource type.
Supported Types	This field is disabled for this external resource type.

SAP Properties

The following properties must be defined for an SAP Service:

Property	Description
Client	Specifies the SAP log-on client.
User Id	Specifies the SAP log-on user.
Password	Specifies the SAP log-on password.
Hostname	Specifies the host name of the application server.
System Number	Specifies the SAP log-on system number.
Language	Specifies the SAP log-on language.
Pool Size	Specifies the size of the connection pool the SAP client uses.

Web Service

Provides detailed information for configuring a Web Service.

General Properties

This section defines the general Web Service properties:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of Web Service.

Producer Web Service Properties

The following properties must be configured for a Producer Web Service External Resource:

Property	Description
Authentication Type	Defines the authentication type of this web service. <ul style="list-style-type: none"> None - uses no authentication for the web service Username Token Profile
Endpoint Identifier	The name used to expose the web service endpoint.

Consumer Web Service Properties

The following properties must be configured for a Consumer Web Service under the **Endpoint** tab:

Property	Description
Static Endpoint Binding	Specifies if the endpoint and transport are static.

Property	Description
UDDI Dynamic Endpoint Binding	Specifies that the endpoint is obtained by searching the binding in the UDDI registry.

The following properties must be configured for a Consumer Web Service that uses Static Endpoint Binding:

Property	Description
Transport Type	Specifies the type of transport used to communicate with the web service. Possible values are: <ul style="list-style-type: none"> • HTTP • JMS • ALSB

HTTP Transport Configuration

Property	Description
HTTP Server Configuration	Specifies the Server Configuration external resource where the web service is running.
Path	Specifies the path of the web service.

JMS Transport Configuration

Property	Description
JNDI Server Configuration	Specifies the JNDI Directory Service external resource that contains the configuration used to lookup the JMS resource.
Destination Type	The method used to subscribe to the queue. Possible values are: <ul style="list-style-type: none"> • Queue • Topic
JMS Factory Name	Specifies the name of the JMS Factory used to obtain the JMS resource.
Destination Name	Specifies the name of the JMS resource.

ALBS Transport Configuration

Property	Description
Proxy Server Configuration	Specifies the external resource of type Aqualogic Service Bus and subtype Proxy Server that corresponds to your Aqualogic Service Bus Server.
Service Name	Specifies the name of the proxy server used for transport.
Propagate Transaction	Specifies if transactions can be propagated from the PBL component to Aqualogic Service Bus.

The following properties must be configured for a Consumer Web Service that uses UDDI Dynamic Endpoint Binding:

Property	Description
Server Configuration	Specifies the Server Configuration external resource where the web service is running.
Inquiry Path	Specifies the location of the UDDI inquiry.
Requires Authentication	Specifies if the inquiry requires authentication.
Security Path	Specifies the path where the UDDI authentication server is running.
User	Specifies the case-sensitive user name used to connect to your web service.
Password	Specifies the case-sensitive password used to connect to your Oracle database.
Service Key	Specifies the key of the UDDI service.
Binding TModel Key	Specifies the key of the UDDI binding.

The following properties must be configured for a Consumer Web Service under the **Runtime** tab:

Property	Description
Use System Exceptions	Specifies if the Oracle BPM Engine treats SOAP faults as System Exceptions. If this checkbox is not selected the Oracle BPM Engine treats SOAP faults as Business Exceptions.

The following properties must be configured for a Consumer Web Service under the **Security** tab:

Property	Description
Send Username Token	Specifies if the web service uses Username Token Profile web service security. Possible values are: <ul style="list-style-type: none"> • None - uses no authentication for the web service • Plain - uses Plain Username Token authentication for the web service • Digest - uses Digest Username Token authentication for the web service
Send Nonce and Timestamp	Specifies if the web service security headers include the nonce and timestamp elements.
Username	Defines the case-sensitive user name required to connect to your web service.
Password	Defines the case-sensitive password required to connect to your web service.
Confirm Password	Defines the case-sensitive password required to connect to your web service.

Server Configuration

Provides detailed information for configuring an Server as an External Resource.

General Properties

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.

Details

The following properties must be defined for an Server configuration:

Property	Description
Protocol	Specifies the protocol for the server configuration. Possible values are: <ul style="list-style-type: none"> • HTTP • HTTPS
Host	Specifies the hostname or IP address of the server.
Port	Specifies the port number where the server listens for requests. The default is 85.
Path	Specifies the path part of the URL used to locate the Server.
URL	Specifies the URL of the server. You cannot edit this field directly, the URL is formed based on the protocol, host, port and path you define.
Requires HTTP Basic Authentication	Specifies whether the HTTP server requires basic HTTP authentication.
User	Specifies the username used to authenticate HTTP requests.
Password	Specifies the password used to authenticate HTTP requests.
Connection Timeout	Specifies the time (in seconds) the server waits for a connection to become available.

Microsoft .NET Service

Provides detailed information for configuring a Microsoft .NET Service.

General Properties

This section defines the general properties for this External Resources:

Property	Description
Name	Defines the name of this external resource.
Type	This field is disabled for this external resource type.

Microsoft .NET Service Properties

The following properties must be defined for a Microsoft .NET Service:

Property	Description
Host	Defines the location of the .NET Bridge host.
Port	Defines the port used by the .NET Bridge host.

Mail Outgoing Service

Provides detailed information for configuring a Mail Outgoing Service.

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	Specifies the mail protocol used by the outgoing mail server. Possible values are: <ul style="list-style-type: none"> SMTP

SMTP Properties

The following properties must be for an SMTP Mail Outgoing Service:

Property	Description
Server Host	Specifies the hostname or IP address of the outgoing mail server.
Server Port (optional)	Specifies the port number the outgoing mail server uses to send new mails. The default values is 25.
User	Specifies the case-sensitive user name used to connect to your mail server.
Password	Specifies the case-sensitive password used to connect to your mail server.
Secure Connection	Defines the security protocol used. Valid values are: <ul style="list-style-type: none"> No - No security protocol is used TLS, if available TLS SSL - Uses the Secure Sockets Layer (default)

J2EE Application Server

Provides detailed information on configuring a J2EE Application Server as an External Resource.

To create Enterprise JavaBeans components, you must define a J2EE Application Server as an External Resource.

General Properties

The following table defines the general properties for this External Resource:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of J2EE server. Possible values are: <ul style="list-style-type: none"> • Generic J2EE • Local J2EE

Local J2EE Application Server Properties

This type of J2EE application server is used when the process is deployed in a J2EE environment, and the resources are located in the same Application Server.

The following properties must be configured for a Local J2EE Application Server using the **Basic** tab:

Property	Description
User Transaction Lookup Name	The JNDI lookup name used to locate the user transaction object used to demarcate transactions in the Application Server.

Generic J2EE Application Server Properties

The following properties must be configured for a J2EE Application Server using the **Basic** tab:

Property	Description
Initial Context Factory	Specifies the classname of the JNDI Factory used to connect to the J2EE Application Server.
URL	Specifies the URL to connect to the J2EE Application Server.
Principal	Specifies the case-sensitive user name used to connect to your J2EE Application Server.
Credentials	Specifies the case-sensitive password used to connect to your J2EE Application Server.

The following properties must be configured for a J2EE Application Server under the **Advanced** tab:

Property	Description
User Transaction Lookup Name	The JNDI lookup name used to locate the user transaction object used to demarcate transactions in the Application Server.

Properties Tab

The **Properties** tab allows you to define name/value pairs to configure J2EE Application Server connection properties.



Note: All connection property names are case-insensitive.

Runtime Tab

The following properties must be configured for a J2EE Application Server using the **Runtime** tab:

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.

Enterprise JavaBean (EJB)

Provides detailed information for configuring an Enterprise JavaBean as an External Resource.

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	This field is disabled for this external resource type.

EJB Properties

The following properties must be defined for an EJB:

Property	Description
J2EE	Specifies the external resource defined for the J2EE Application Server.
Lookup Name	Specifies the JNDI name used to locate the Enterprise JavaBean in the J2EE Application Server.

Java Class Library

Provides detailed information for configuring a Java Class Library as an External Resource.

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	This field is disabled for this external resource type.

Java Class Library Properties

The following properties must be defined for a Java Class Library:

Property	Description
Versionable	Specifies if the jars contained in this External Resource are published using project versioning. Refer to Versionable Java Libraries on page 49 for details.
JAR Libraries	Specifies the JAR files that contain your Java library and the JAR files from the libraries it depends on.

Versionable Java Libraries

External Resources of type Java Class Libraries can be defined as **versionable** or **non-versionable** to define how the Engine handles the library at runtime.

Versionable libraries

Versionable libraries are those that may change as processes evolve. Consequently, it is required that each version of the process to be tied to a specific version of the library. Libraries should be tagged as versionable when the goal is to prevent an update to the library from affecting the behavior of an old version of the process or of a different process that depends on the same components. They could be thought of as integral pieces of a project in the same way the component catalog or processes are.

In general, all new Java classes you write specifically for your BPM project should be tagged as versionable.

In particular, all Java types used as process instance variables should be set as versionable to avoid potential compatibility problems at runtime.

Non-versionable libraries

Non-versionable libraries, are those that don't typically change over time. Or, if they do, the intention is for them to affect all versions of all processes deployed in the Engine.

In general, those infrastructure Java libraries or extensions to the BPM system needed to support the execution of processes should be tagged as non-versionable.

For example, libraries for third-party JDBC drivers should be tagged as non-versionable.

AquaLogic Service Bus

Provides detailed information for configuring an AquaLogic Service Bus as an External Resource.

General Properties

This section defines the general External Resource properties:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of AquaLogic Service Bus connection.

Management Host Properties

The following properties must be configured for a Management Host:

Property	Description
Host	
Port	

Property	Description
User	
Password	

Proxy Service Properties

The following properties must be configured for a Proxy Service:

Property	Description
Host	
Port	
User	
Password	

Process Deployment Properties

The following properties must be configured for a Process Deployment:

Property	Description
Management Configuration	
Project Name	
WSDL Folder	
Business Services Folder	
WS-Security Account	
Transport	
Host	
Port	

Mail Incoming Service

Provides detailed information for configuring a Mail Incoming Service as an External Resource.

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	Specifies the mail protocol used by the incoming mail server. Possible values are: <ul style="list-style-type: none"> • IMAP • POP3

IMAP and POP3 Properties

The following properties must be when using IMAP or POP3:

Property	Description
Service Host	Specifies the hostname or IP address of the incoming mail server.
Server Port (optional)	Specifies the port number where the incoming mail server listens to receive new mails. The default values are: <ul style="list-style-type: none"> • IMAP: 143 • POP3: 110
User	Specifies the case-sensitive user name used to connect to your mail server.
Password	Specifies the case-sensitive password used to connect to your mail server.
Secure Connection	Specifies if this server needs a secure connection. Possible values are: <ul style="list-style-type: none"> • SSL • No - No security protocol is used
Secure Authentication	Specifies if your incoming mail server needs authentication.

Microsoft COM Service

Provides detailed information for configuring a Microsoft COM Service.

General Properties

This section defines the general properties for this External Resources:

Property	Description
Name	Defines the name of this external resource.
Type	This field is disabled for this external resource type.

Microsoft COM Service Properties

The following properties must be defined for a Microsoft COM Service:

Property	Description
Host	Defines the location of the COM Bridge host.
Port	Defines the port used by the COM Bridge host.

JMX Service

Provides detailed information on configuring a JMX Service as an External Resource.

Oracle BPM supports the following JMX service providers:

- Oracle Weblogic
- IBM WebSphere
- JBoss
- JSR-160

- MX4J

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of JMX Server. Possible values are: <ul style="list-style-type: none"> • Oracle Weblogic • IBM WebSphere • JBoss • JSR-160 • MX4J

Oracle Weblogic, IBM WebSphere, JBoss and MX4J Basic Properties

The following properties must be configured for an Oracle Weblogic, IBM WebSphere, JBoss or MX4J JMX Service using the **Basic** tab:

Property	Description
Host	Specifies the hostname or IP address of the MBean Server.

JSR-160 Basic Properties

The following properties must be configured for a JSR-160 JMX Service using the **Basic** tab:

Property	Description
Service URL	Specifies the URL used to connect to the MBean Server.
Principal	Specifies the case-sensitive user name used to connect to your M Server.
Credentials	Specifies the case-sensitive password used to connect to your MBean Server.

Advanced

The **Advanced** tab allows you to define name/value pairs to configure J2EE Application Server connection properties.



Note: All connection property names are case-insensitive.

CORBA Service

Provides information on configuring a CORBA Service as an External Resource.

Studio allows you to catalog CORBA objects that reside in an Interface Repository. Once cataloged, you can manipulate the components of the CORBA object in your Method tasks in a process design. To catalog a CORBA object, you need a configuration of CORBA type. Note that creating a configuration allows you to reuse it each time you need to add new components or to introspect existing ones.

General Properties

This section defines the general SQL Database properties:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	This field is disabled for this external resource type.

CORBA Service Properties

The following properties must be configured for a CORBA Service under the **Basic** tab:

Property	Description
Use Application Server ORB	Specifies if Oracle BPM should lookup the default ORB when running on an application server. If unchecked, the default ORB is used.

The following properties must be configured for a CORBA Service under the **Interface Repository** tab:

Property	Description
Read IOR from URL	Specifies the URL to locate the IOR file used to locate the Interface Repository.
Use This IOR	Specifies the absolute path to locate the IOR file used to locate the Interface Repository.

JMS Messaging Service

Provides detailed information for configuring a JMS Messaging Service as an External Resource.

General Properties

This section defines the general properties for this External Resources:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	This field is disabled for this external resource type.

JMS Messaging Service Properties

The following properties must be configured for a JMS Messaging Service:

Property	Description
J2EE	Specifies the J2EE Application Server external resource that corresponds to the Application Server where the JMS resource is located.
Destination Type	Specifies the method used to subscribe to the queue. Possible values are: <ul style="list-style-type: none"> Queue Topic

Property	Description
Lookup Name	Specifies the lookup name to locate the JNDI resource.
Connection Factory Lookup	Specifies the name of the JMS Factory used to obtain the JMS resource.
User	Specifies the case-sensitive user name used to connect to your JMS Server.
Password	Specifies the case-sensitive password used to connect to your JMS Server.
JMS Listener Port (WebSphere only)s	The WebSphere Listener port for the JMS resource.

JNDI Directory Server

Provides detailed information on configuring a JNDI Directory Server as an External Resource.

General Properties

This section defines the general properties for this External Resource:

Property	Description
Name	Defines the name of the external resource.
Type	Specifies the type of external resource.
Supported Types	Specifies the type of JNDI Directory Server. Possible values are: <ul style="list-style-type: none"> • Generic JNDI • Active Directory • Sun One LDAP

Basic

The following properties must be configured for a JNDI Directory Server using the **Basic** tab:

Property	Description
Initial Context Factory	Defines the name of the initial context factory you want to use.
URL	Defines the URL you want to use to connect to the directory service.
Principle	Defines the root distinguished name for the directory service.
Credentials	Specifies the password for the directory service.
Referrals	<ul style="list-style-type: none"> • follow: the entry will be looked for directly. • ignore: the entry is not looked for. • throw: you must catch and manage any exceptions.

The following properties must be configured for a JNDI Directory Server using the **Properties** tab:

Property	Description
Properties	Define any name/value pair properties that need to be passed to the directory service.

The following properties must be configured for a JNDI Directory Server using the **Runtime** tab:

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.

Java Process Definition (JPD)

Provides detailed information for configuring a Java Process Definition as an External Resource.

General Properties

This section defines the general properties for this External Resources:

Property	Description
Name	Defines the name of this external resource.
Type	Specifies the external resource type.
Supported Types	This field is disabled for this external resource type.

Java Process Definition Properties

The following properties must be configured for a Java Process Definition:

Property	Description
HTTP Server Configuration	Specifies an external resource of type HTTP Server Configuration that corresponds to the container server for the JPD Service.
Path	Specifies the path to the JPD Service in the container server.

Advanced Administration

Auditing

Oracle BPM Processes provide auditing capabilities by recording information about the occurrence of sensible events during the execution of the process.

Audit Events allow you to keep track of the events that occur while a process instance is flowing through the process. An event is registered each time the instance enters or exits an activity (simple activity, group, process). The Process Execution Engine generates one event per action each time an even enters or exits an activity. By default events are only generated for interactive activities.

Enabling Auditing

Auditing properties are set in two locations within Oracle BPM:


- As a property of an activity within a business process.
- Globally for all published projects using Process Administrator.

Enabling Auditing Using Process Administrator

You can enable auditing globally for all published project using Process Administrator.

1. Launch the Process Administrator
2. Click the Process Execution Engine where you want to configure auditing.
3. Click the **Others** tab.
4. Select one of the following options under **Store Events**

Option	Description
Depends on Process	Generates events only for those processes configured to be archived in Studio. This is the default.
Never	No audit records are generated. Overrides the setting specified within the process.
Always	Generates audit records for all events. Overrides the settings specified within the process.

 **Note:** Setting **Store Events** to this option means that audit records are kept for all activities in all processes. This can lengthen transaction times and decrease performance.

5. Click **Save**.

Audit records are generated according to your selection for every process deployed on the Process Execution Engine.

Which Audit Events are Generated

The following auditing events are generated:

- All the activities generate the same events (IN, OUT, EXECUTE, SELECT, UNSELECT, among others.)
- The Begin activity has no Activity IN event as the instance is created in it.

- The End activity has no Activity OUT event as the instance terminates there.
- The Join activity generates events only if the Split associated activity generates events.
- When an instance is created, a CREATION event is generated instead of an Enter event. This event is always automatically generated if the Engine stores events. All original instances (copy 0) have the CREATION event.
- When an instance is finished, an END event is generated. This event is always automatically generated if the Engine stores events. All terminated original instances (copy 0) have the END event.
- Interactive activities have additional events that occur between the Enter and End events.

If you have any **Generates events** check box selected, the Audit Trail in WorkSpace is enabled. The Audit Trail displays all events that have occurred for an instance.

Oracle BPM Backup Guidelines

This section describes the Oracle BPM files that you should back up frequently.

Oracle BPM Files

File Type	Description	Location
Configuration Files		\$INST_DIR/enterprise/conf
Non-versionable JAR Files	Java libraries that are not part of a project file.	<ul style="list-style-type: none"> • <i>INSTALL_DIR</i>/apps/console/WEB-INF/lib • <i>INSTALL_DIR</i>/ext • <i>INSTALL_DIR</i>/apps/portal/WEB-INF/lib
Properties Files		../directory.properties
Web Applications	Customized application files, including CSS files, custom JSPs, and image files.	
WorkSpace	Custom JSP used by WorkSpace	<i>INST_DIR</i> /apps/portal/WEB-INF/portals
WorkSpace Administrator	Workspace Administrator properties file	<i>INST_DIR</i> /apps/portal/WEB-INF/portals
Archive Viewer	Property and configuration files for the Archive Viewer application.	<ul style="list-style-type: none"> • <i>INST_DIR</i>/apps/archive/WEB-INF/portals • <i>INST_DIR</i>/apps/archive/WEB-INF/portal

Databases

Database	Description
Engine Database	
Archive Database	
BAM Database	

Security

Best Security Practices

This section summarizes security concerns for Oracle BPM deployments. Note, however, that it is not intended to replace the services of a qualified security professional.

Determine Your Security Needs

This section describes best practices for determining the security needs of your Oracle BPM deployment.

Understand Your Environment

To better understand your security needs, ask yourself the following questions:

- Which resources am I protecting?

Many resources in the production environment can be protected, including information in databases accessed by Oracle BPM and the availability, performance, applications, and the integrity of the website. When deciding the level of security to provide, consider the resources you want to protect.

- From whom am I protecting the resources?

For most websites, resources must be protected from everyone on the Internet. But should the website be protected from the employees on the intranet in your enterprise? Should your employees have access to all resources within the Oracle BPM environment? Should system administrators have access to all Oracle BPM resources? Should system administrators have access all data? You might consider giving access to highly confidential data or strategic resources to only a few well trusted system administrators. Perhaps it would be best to allow no system administrators access to the data or resources.

- What will happen if protections on strategic resources fail?

In some cases, a fault in your security scheme is easily detected and considered nothing more than an inconvenience. In other cases, a fault might cause great damage to companies or individual clients that use the website. Understanding the security ramifications of each resource will help you protect it properly.

Hire Security Consultants or Use Diagnostic Software

Whether you deploy Oracle BPM on the Internet or on an intranet, it is a good idea to hire an independent security expert to go over your security plan and procedures, audit your installed systems, and recommend improvements. Oracle partners offer services and products that can help you to secure an Oracle BPM production environment. For details, see the Oracle Partner's Page at <http://www.oracle.com/partnerships/index.html>.

Read Security Publications

For the latest information about securing web servers, Oracle recommends the 'Security Practices & Evaluations' information available from the CERTTM Coordination Center operated by Carnegie Mellon University.

Report possible security issues in Oracle BPM by contacting Oracle BPM technical support. For technical support contact information, see [Oracle Documentation and Resources](#) on page 6.

Some Common Tasks and the Components to Perform Them

The following table lists some of the more common security-related tasks of an administrator and the component you use to perform each one.

Task	Component
Before You Begin	
Configuring databases for the Directory Service and Process Execution Engine	Admin Center
Configuring the archive database and logging into Archive Viewer	Archive Viewer
Auditing	
Configuring the generation of audit records for a process execution engine	Process Administrator
Modifying the generation of audit records for a process execution engine	Process Administrator
Using Log Viewer	Log Viewer
Administering Participants	
Creating a Role during Runtime by Using Oracle BPM Process Administrator	Process Administrator
Adding a Participant During Runtime by Using Process Administrator	Process Administrator
Viewing and Modifying the Properties of a Participant During Runtime	Process Administrator
Assigning Roles to Participants	Process Administrator
Setting Permissions for Participants	Process Administrator
Setting Categories for Participants	Process Administrator
Specifying parametric roles	Process Administrator
Configuring Permissions for Participants	Process Administrator
Administering Process Execution Engines	
Adding a Process Execution Engine	Process Administrator
Enabling and Disabling a Process Execution Engine	Process Administrator
Publishing and Deploying a Project	Process Administrator
Deploying a Project after Publishing	Process Administrator
Undeploying a Project	Process Administrator
Querying audit records	WorkSpace
Logging In	
Logging in to Process Administrator	Process Administrator

Ensuring the Security of Your Production Environment

This section provides high-level descriptions of the security measures that can be employed to secure your Oracle BPM environment.

Securing the Oracle BPM Hosts

An Oracle BPM production environment is only as secure as the machines on which it is running. It is important that you secure the physical machine, the operating system, and all other software that is installed on the host machine. Ensure that the underlying operating system, database, and all required supporting

systems are installed in accordance with the product documentation and configured to provide a secure operating environment.

The following are suggestions for securing your Oracle BPM host in a production environment. Also check with the manufacturer of the machine and operating system for recommended security measures.

Security Action	Description
Physically secure the hardware.	Keep your hardware in a secured area to prevent unauthorized operating system users from tampering with the deployment machine ore its network connections.
Secure the networking services that the operating system provides.	<p>Have an expert review network services such as e-mail programs or directory services to ensure that a malicious attacker cannot access the operating system or system-level commands. The way you do this depends on the operating system you use.</p> <p>Sharing a file system with other machines in the enterprise network imposes risks of a remote attack on the file system. Be certain that the remote machines and the network are secure before sharing the file systems from the machine that hosts Oracle BPM components.</p>
Use a file system that can prevent unauthorized access.	Make sure the file system on each Oracle BPM component host can prevent unauthorized access to protected resources. For example, on a Windows computer, use only NTFS.
Set file access permissions for data stored on disk.	<p>Set operating system file access permissions to restrict access to data stored on disk. This data includes, but is not limited to, the following:</p> <ul style="list-style-type: none"> • Third-party authentication directories • Portal configuration files <p>For example, operating systems such as Unix and Linux provide utilities such as umask and chmod to set the file access permissions. At a minimum, consider using 'umask 066', which denies read and write permissions to Group and Others.</p>
Set file access permissions for data stored in the portal database.	Set operating system file access permissions to restrict access to data stored in the portal database.
Safeguard passwords.	The passwords for user accounts on production machines should be difficult to guess and should be guarded carefully. Set a policy to expire passwords periodically. Never code passwords in client applications.
Do not develop on a production machine.	Develop first on a development machine and then move code to the production machine when it is completed and tested. This process prevents bugs in

Security Action	Description
	the development environment from affecting the security of the production environment.
Do not install development and sample software on a production machine.	Do not install development tools on production machines. Keeping development tools off the production machine reduces the leverage intruders have should they get partial access to an Oracle BPM production machine. Do not install the Oracle BPM sample applications on production machines.
Enable security auditing.	Configure security auditing to enable monitoring of sensitive portal functions using the Audit Manager function.
Consider using additional software to secure your operating system.	Most operating system can run additional software to secure a production environment. For example, and Intrusion Detection System (IDS) can detect attempts to modify the production environment. Refer to the vendor of your operating system for information about available software.
Apply operation-system service packs and security patches.	Refer to the vendor of your operating system for a list of recommended service packs and security-related patches.
Apply the latest Oracle BPM maintenance packs and implement the latest security advisories.	You are advised to apply each maintenance pack as it is released. Maintenance packs are a roll-up of all bug fixes for each version of the product.

Securing Your Database

Most web applications use a database to store their data. The databases frequently hold sensitive data. When creating your web application, consider what data is going to be in the database and how secure you need to make that data. You also need to understand the security mechanisms provided by the manufacturer of the database and decide whether they are sufficient for your needs. If the mechanisms are not sufficient, you can use other security techniques to improve the security of the database, such as encrypting sensitive data before writing it to the database.

Oracle BPM Administrator User

The Oracle BPM Administrator user allows Oracle BPM system administrators to login and perform administrative tasks using Process Administrator.

The Oracle BPM Administrator user is created via the Configuration Wizard when you create and configure the Directory Database. Each directory database has its own Oracle BPM user/password. The information for this user is stored in the directory database.

The Oracle BPM Administrator can also grant administrative access to participants or groups within an Oracle BPM organization.

Types of Oracle BPM Administrative Users

There are two types of administrative users described in the following sections.

Oracle BPM System Administrator

A system administrator is responsible for configuring and maintaining Oracle BPM Enterprise. A system administrator has access to the entire project and can:

- Create, configure, and control process execution engines
- Configure audit record generation
- Create and modify participants



Note: When using a hybrid directory service, all participant information is maintained by the LDAP administrator.

- Monitor processes
- Publish and deploy projects

There are two types of Oracle BPM administrators:

Oracle BPM Administrator Type	Description
Oracle BPM administrator	defined when configuring a directory service. There is one Oracle BPM administrator for each directory service configuration.
Oracle BPM Administrator (participant)	defined by granting Oracle BPM administrator access to a participant within the organization. This user has the same administrative privileges as the main Oracle BPM Administrator.

User Administrator

A user administrator is responsible for managing participants within an organizational unit, including creating and modifying participants and assigning and removing roles.

An Oracle BPM Administrator can grant user administrator privileges to any participant. The scope of a user administrator's access to manage participants is determined by the organizational unit they are assigned to. This assignment can be at the participant or group level.

Authentication of Administrators

Both Oracle BPM system administrators and user administrators must enter a username and password to access Process Administrator. Where Oracle BPM stores the passwords and permission information depend on the type of administrative user and directory service configuration.

Administrator Type	Location of password
Oracle BPM System Administrator	Is stored as part of the directory service configuration. If you are using a database-only directory service this password can be changed using the Admin Center. If you are using a hybrid directory service, this password must be changed for the Oracle BPM Administrator user on your LDAP server.
Oracle BPM System Administrator (participant)	Is stored as part of the participant information. If you are using a database-only directory service, this password can be changed using Process Administrator. If you are using a hybrid directory service, this password must be changed for this participant on your LDAP server.

Administrator Type	Location of password
User Administrator	<p>Permissions and password are stored as part of the participant information.</p> <p>If you are using a database-only directory service, this password can be changed using Process Administrator. If you are using a hybrid directory service, this password must be changed for this participant on your LDAP server.</p>

Assigning Administrative Privileges to a Participant

You can assign administrative privileges to a participant within an organization.

1. Launch Process Administrator
You must login as the Oracle BPM Administrator User
2. Select **Organization ► Participants**.
3. Select the participant you want to grant administrative privileges.
4. Click the **Administrator** checkbox.
5. Click **Save**.

Assigning Administrative Privileges to LDAP Groups

Because Oracle BPM has read-only access to LDAP information, permissions for the Oracle BPM Administrator are not stored as part of the group or participant data within LDAP. To grant Oracle BPM Administration privileges to LDAP groups, you must add the permission information directly to the directory database.



Note: The following task describes procedures for adding Oracle BPM administrative access to LDAP groups by editing the directory service database. In general, however, you should never update the directory service or engine databases manually unless directed by Oracle BPM technical support.

1. Ensure that you have created an LDAP group containing participants who will have Oracle BPM administrator privileges.
2. Add a row to the FUEGO_STRPROPS table of the directory service database.



Note: You must add one row to the FUEGO_STRPROPS table for each LDAP group you want to have Oracle BPM administrator privileges.

The specific columns you must define are:

Column	Value
owner	null
category	FDI_PREFS
key	FUEGO_ADMINISTRATORS_PARTICIPANTS_GROUPS_DN0
	If you are adding multiple groups, change the trailing 0 to 1 n depending on the number of groups you are adding.
value	DN
	The distinguished name (DN) is the value of the group in your LDAP server. For example, CN=Gests,CN=Builtin,DC=server,DC=vmware,DC=fuegolabs,DC=com

After you have added this row to the directory database,

SQL Statement for Adding Oracle BPM Administrator Access in a Hybrid Directory Service

```
insert into DIR6WMAD2.FUEGO_STRPROPS
(FUEGO_MODIFIER,
FUEGO_CRTIME,
FUEGO_STRVALUE,
FUEGO_CATEGORY,
FUEGO_KEY,
FUEGO_OWNER,
FUEGO_CREATOR,
FUEGO_MOTIME) values (
'Administrator',
SYSDATE,
'CN=group1,OU=groups,DC=server,
DC=vmware,DC=fuegolabs,DC=com',
'FDI_PREFS',
'FUEGO_ADMINISTRATORS_PARTICIPANTS_GROUPS_DN.0',
'dir6wmad2.fuego_participant-fuego_in-1',
'Administrator',
SYSDATE);
```

Enabling User Administration for a Participant

You can allow a participant to manage other participants, including role and group assignments.

Before performing the following procedure, ensure that you have created the participant you want to have organizational administration access.

Enabling user administration for a participant allows them to create and update participants and roles without granting general administrative privileges.

1. Launch Process Administrator
2. Click **Organization**.
3. Click **Participants**.
4. Select the participant to whom you want to grant user administration.
5. Select **Enable User Administration**
6. Click **Save**.

Configuring SSL for Oracle BPM Web Applications

You can configure the Oracle BPM web applications to use the Secure Socket Layer (SSL) to encrypt data transfers between applications. However, SSL is configured at the application server level. See the documentation for your application server for more information.



Note: When using the Oracle BPM Configuration Wizard to create an Oracle WebLogic Server domain and deploy the Oracle BPM applications, SSL is disabled by default. You must manually enable SSL.

Single Sign On (SSO)

SSO is a security mechanism that allows a user to login once and have access to multiple web applications.

Oracle BPM Enterprise uses SSO to allow users to use the same login and password they use for other applications that share the environment with Oracle BPM web applications. The users need to enter their credentials only one time to access any of the applications. The following applications can use SSO:

- Process Administrator
- WorkSpace
- WorkSpace Administrator
- PAPI



Note: SSO is not enable by default. To use SSO, you must manually enable it.

Oracle BPM Enterprise Standalone

On the standalone version of Oracle BPM, you can enable SSO individually for each web application using the Admin Center. When enable SSO using the Admin Center, you must also specify the class used for each web application. This class points to the SSO mechanism of the application server container.

The default class for the Process Administrator, WorkSpace Administrator and PAPI applications is:

`fuego.web.SSOUserLogin`

The default class of the WorkSpace application is: `fuego.workspace.security.SSOWorkspaceLogin`

Additionally, you can also implement a custom class to supply your own SSO implementation. See the *Oracle BPM PAPI Developer Guide* for more information.

Oracle BPM Enterprise on J2EE

When using the J2EE version of Oracle BPM, SSO is configured on the application server. See you application server documentation for more information.

Account Lockout

Oracle BPM Enterprise does not provide a mechanism for locking out user accounts after multiple unsuccessful login attempts. To enable account lockout functionality, you must configure your SSO infrastructure to perform account lock out.

Configuring Custom Single Sign-On Authentication

The following procedure shows you how to configure your web application to use a Custom Single Sign-On implementation.

The following procedure assumes that you have developed and compiled a class that implements the corresponding SSO interface.

To configure your web application to use your custom Single Sign-On implementation:

1. Copy the compiled class that contains your SSO implementation to the `WEB-INF/lib` directory of the web application.
This directory is located under `<ORABPM_HOME>/webapps/<Web_Application_Name>`.
2. Edit the web application configuration and select the SSO option.
3. Enter the fully qualified name of the class containing the SSO implementation.

The next time you start the web application, SSO authentication is activated.

Monitoring

Monitoring an Engine Using the HTTP Debugger

The HTTP debugger is an engine service that displays runtime information about your Oracle BPM Enterprise environment. The information provided by the HTTP debugger service is useful to troubleshoot problems

Starting the HTTP Debugger

Because the HTTP debugger service consumes system resources when running, it is turned off by default.

1. Launch Process Administrator
2. Click **Engines**.
3. Select the engine where you want to start the HTTP Debugger.
4. Click **Runtime Info**.
5. Enter a port number to access the HTTP Debugger.

The default port is 8080.



Note: 8080 is a commonly used port. If the HTTP debugger service does not start, try setting a different port.

You can start different instances of the HTTP Debugger for different engines, but if they are running on the same host, you must specify a unique port for each instance.

6. Click **Start the HTTP Service**

Monitoring Engine and Process Performance Using JMX**Enabling JMX (Standalone)**

Oracle BPM Enterprise Standalone provides a basic JMX to view information about engine and process performance via MBeans.

1. Launch Process Administrator
2. Click **Engines**.
3. Select the engine where you want to enable JMX.
4. Select the **Services** tab.
5. Click the checkbox next to **HTTP Adaptor Enabled**.
6. Specify a port for the HTTP adaptor.



Note: You can enable the JMX HTTP adaptor for multiple engines. You must specify a unique port for each engine.

7. Click **Save and Apply** to save your changes.

You can connect to the HTTP-based JMX client with the URL: `http://engine_hostname:port`.

Process Instance Archiving

Oracle BPM allows you to archive information about completed or aborted process instances. After user-specified duration, instance information is moved from the engine database to the archive database. You can use the Archive Viewer application to view instance data once it has been moved to the archive database.

Archiving and Deployment

You must enable archiving when deploying a project to collect all information about the project.

When deploying a project, you can configure the following archiving options:

- Enable archiving

- Archive attachments
- Archive notes

If archiving is enabled globally in Process Administrator, but you do not enable archiving during deployment, old process instances are not archived. You must re-deploy the project to enable archiving. This redeployment requires a project version change.

Configuring Archiving

The following high-level task shows you how to configure process instance archiving, including creating the archive database and enabling archiving using Process Administrator.

1. Create an external resource for the archive database.
2. Enable archiving
Process instance archiving is not enabled by default. You must enable archiving before you can create the archive database.
See [Enabling Archiving](#) on page 67 for more information.
3. Create the archive database
See [Creating the Archive Database](#) on page 67
4. Republish and redeploy your project
If you have any projects that were previously published and deployed, you must republish and redeploy them before their process instances are archived.
5. View process instance archives with the Archive Viewer.
[Launching the Archive Viewer Application](#) on page 68

Enabling Archiving


1. Launch Process Administrator.
2. Select **Engine**.
3. Select the engine where you want to enable archiving.
4. Select **Services**.
5. Click **Enable Archiving** under the **Disposer** section.
6. Select the external resource for your archive database.

If you have not created an external resource for your archive database, click **Create a New Configuration**.

After you have enabled archiving, you can create the archive database using the **Manage Database** page under **Edit Engines**. See [Creating the Archive Database](#) on page 67.

Creating the Archive Database

Before performing the following procedures, ensure that you have enabled archiving. See [Enabling Archiving](#) on page 67 for more information. You should also ensure that you have created an external resource for your archive database server and specified this external resource on the **Services** tab. Process Administrator uses this external resource to connect to the archive database to create the required database tables.

1. Launch Process Administrator
2. Select the engine where you are creating the archive database.
 **Note:** You must create a separate archive database for each engine.
3. Select the **Basic Configuration** tab.
4. Select **Manage Database**.

- 5. Select **Create the archiving database** and **Create the archiving database structure**.
- 6. Enter the DBA username and password for your database server.
- 7. Click **OK** to create the archive database.

The archive database is created.

Launching the Archive Viewer Application

Before using the Archive Viewer to view process instance information, you must create an database configuration for the Archive Viewer.

- 1. Start the Admin Center.
- 2. Click **Configuration**.
- 3. Select **BPM Web Applications**.
- 4. Ensure that the Archive Viewer checkbox is enabled
- 5. Click **OK**.
- 6. Click **Start BPM Web Applications**.
- 7. Click **Launch Archive Viewer**.

The Archive Viewer application starts.


BAM

BAM Overview

Business Activity Monitoring (BAM) allows you to store, analyze, and display statistics about your business process execution.

BAM provides information about process instance performance and process workload. This information can be used to present almost real-time business processes metrics. You can then use these to analyze and then improve or adapt business processes based on real-world conditions.

To store and present this information, BAM contains the following:

Database	BAM data is stored within a database. In Oracle BPM Studio, this information is stored internally as part of the embedded process execution engine database. In Oracle BPM Enterprise, you must configure an external database to function as the BAM database.
SQL Queries	You can write queries that access the information stored in the BAM database. These queries are contained within a BPM Object Method. When you create a BAM Dashboard using the wizard, the wizard automatically creates queries based on the type of Dashboard template you choose. You can customize these queries or create your own queries and dashboards to customize the way you present BAM.
BAM Dashboards	BAM Dashboards allow you to display BAM information in a meaningful and useful way. BAM Dashboards also allow you to drill down from a general view of a process to more specific information such as an order or claim.  Note: BAM Dashboards require the Flash Plugin.

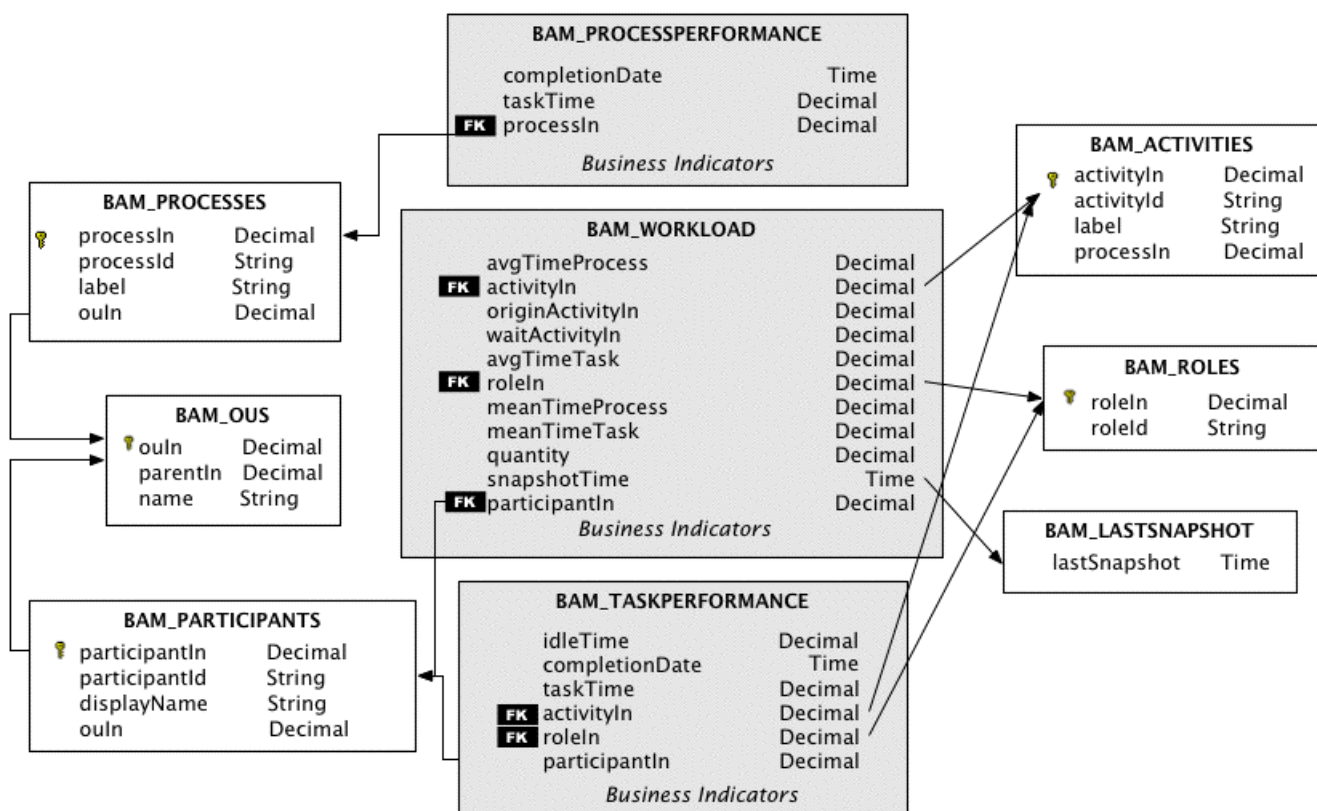
BAM Database

The BAM database is used to store information about your business processes.

The BAM database stores the following types of information about a process:

1. Workload
2. Task Performance
3. Process Performance

The following diagram shows the relationship between each of the BAM tables:



How BAM Database is Populated

BAM database is populated with the information generated by auditing events. Auditing events generation can be enabled for the whole process, for a subset of activities or for a particular activity. For more information on how to configure auditing events generation please see the *Oracle BPM Enterprise Administration Guide* and the *Oracle BPM Studio User Guide*.

Using Variables in BAM

When creating a Project variable, you can define it as a Business Indicator variable. This allows the variable to be stored in BAM the database.

When you add Business Indicator variable to your process, a column is added to the following BAM database tables: Workload, Task Performance and Process Performance. The name of this column is the Business Indicator name preceded by the prefix "V_".

If you define a business dimension, the workload table contains one row for each possible value of this business dimension present in the process. Each row shows the quantity of instances that match that business

dimension. If the business dimension has a numeric type, the value stored in BAM tables indicates the range that corresponds to the value of the business dimension.

When you define a measurement business variable, the sum of this variable's value for all in flight instances is stored into workload table. If business dimensions were defined as well, then this sum will be divided into as many rows as business dimension values present in flight instances.

Task performance table stores one row for each instance that completes an activity. Each of these rows contains the value of dimensions and measurements at the time the instance completed the activity.

In a similar way, process performance table stores one row for each instance that gets to the end activity. Each of these rows contains the value of dimensions and measurements at the time the instance completed the whole process.

BAM Database Reference

The BAM database has a star shaped style schema. This reference describes the fact tables and dimension tables in the BAM database.

Fact Tables:

- BAM_WORKLOAD
- BAM_TASK_PERFORMANCE
- BAM_PROCESS_PERFORMANCE

Dimension Tables:

- BAM_OUS
- BAM_ROLES
- BAM_PARTICIPANTS
- BAM_PROCESSES
- BAM_ACTIVITIES

BAM_WORKLOAD

This table contains information about the work items in process. The BAM Updater populates this table with the information it obtains periodically from the engine.

Field Name	Value	NULL Value	Description
snapshot	TIMESTAMP	NOT NULL	The date and time of the snapshot this row belongs to.
activityIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the activity where the work items this row represents, are sitting in. Use this IN in join queries against the BAM_ACTIVITIES table.
roleIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the role where the work items this row represents, are sitting in. Use this IN in join queries against the BAM_ROLES table.
participantIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the participant the work items this row represents, are assigned to. Use this IN in join queries against the BAM_PARTICIPANT table.
origActivityIn	DECIMAL(10)	NOT NULL	If the work items this row represents, are sitting in a subflow activity, this field

Field Name	Value	NULL Value	Description
waitActivityIn	DECIMAL(10)	NOT NULL	indicates the identification number of the activity in the subprocess associated to this subflow activity. Otherwise the value of this field is 1. If the work items this row represents, are sitting in the sub-process of a subflow activity, this field indicates the identification number of the subflow activity in the parent process. Otherwise the value of this field is 1.
quantity	DECIMAL(10)	NOT NULL	Indicates the number of work items that match the value of the following fields in this row: <ul style="list-style-type: none"> • processIn • activityIn • roleIn • participantIn • business dimension • latsnapshot
avgTimeTask	DECIMAL(10)	NOT NULL	The average waiting time (in seconds), that the instances represented by this row, spent in the activity at the moment of the snapshot.
meanTimeTask	DECIMAL(10)	NOT NULL	The median of the waiting time (in seconds), that the instances represented by this row, spent in the activity at the moment of the snapshot.
avgTimeProcess	DECIMAL(10)	NOT NULL	The average waiting time (in seconds), that the instances represented by this row, spent in the process at the moment of the snapshot.
meamTimeProcess	DECIMAL(10)	NOT NULL	The median of the waiting time (in seconds), that the instances represented by this row, spent in the process at the moment of the snapshot.

Primary Key: The primary key constraint is not defined in the database schema. The BAM Updater checks this constraint.

The following fields form the primary key:

- activityIn
- processIn
- roleIn
- participantIn
- snapshotTime
- Business Dimensions

Foreign Keys

Foreign Key	Referenced Table
activityIn	BAM_ACTIVITIES
waitActivityIn	BAM_ACTIVITIES
origActivityIn	BAM_ACTIVITIES
roleIn	BAM_ROLES
participantIn	BAM_PARTICIPANTS

BAM_TASKPERFORMANCE

This table contains performance information for every work item that has completed an activity.

Field Name	Value	NULL Value	Description
activityIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the completed activity. Use this IN in join queries against the BAM_ACTIVITIES table.
roleIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the role the completed activity is assigned to. Use this IN in join queries against the BAM_ROLES table.
participantIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the participant the completed activity is assigned to. Use this IN in join queries against the BAM_ROLES table.
completionDate	TIMESTAMP	NOT NULL	The time when the work item completed the activity. This time is stored in GMT-0.
taskTime	DECIMAL(10)	NOT NULL	The time (in seconds) the work item took to complete the activity.
idleTime	DECIMAL(10)	NOT NULL	The time the work item waited until its first execution.

Foreign Keys

Foreign Key	Referenced Table
activityIn	BAM_ACTIVITIES
roleIn	BAM_ROLES
participantIn	BAM_PARTICIPANTS

BAM_PROCESSPERFORMANCE

This table contains performance information for every work item that has completed the whole process.

Field Name	Value	NULL Value	Description
processIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the process. This number identifies the process in the organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use

Field Name	Value	NULL Value	Description
completionDate	TIMESTAMP	NOT NULL	the IN directly in your queries, instead use the processID. The time when the work item completed the process. This time is stored in GMT-0.
taskTime	TIMESTAMP	NOT NULL	The time (in seconds) the work item took to complete the activity.

Foreign Keys

Foreign Key	Referenced Table
processIn	BAM_PROCESSES

BAM_LASTSNAPSHOT

This table stores the time when the BAM Updater took the last snapshot. The BAM Updater populates the Workload with the data obtained in each snapshot.

Field Name	Value	NULL Value	Description
lastsnapshot	TIMESTAMP	NOT NULL	The time of the last snapshot. Use this time to obtain from the Workload table the rows that correspond to the most up-to-date data.

BAM_OUS

Field Name	Value	Null Value	Description
ouIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the organizational unit. This number identifies the organizational unit in its parent organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use it directly in your queries, instead use the name.
parentIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the parent organizational unit. If this row corresponds to the Organization the value of this field is -1.
name	STRING(255)	NOT NULL	The name of the organizational unit. Use this ID in where clauses to restrict the query to a certain role.
fullPathName	STRING(512)	NOT NULL	The complete name of the organizational unit, which includes the complete name of its parent organizational unit.

Primary Key: ouIn

BAM_ROLES

Field Name	Value	NULL Value	Description
roleIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the role. This number identifies the role in the organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use the IN directly in your queries, instead use the roleID.
roleID	DECIMAL(10)	NOT NULL	The ID that identifies the role in the organizational unit. Use this ID in where clauses to restrict the query to a certain role.

Primary Key: roleIn

BAM_PARTICIPANTS

Field Name	Value	NULL Value	Description
participantIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the participant. This number identifies the participant in the organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use the IN directly in your queries, instead use the participantID.
participantID	STRING(255)	NOT NULL	The ID that identifies the participant in the organizational unit. Use this ID in where clauses to restrict the query to a certain participant.
ouIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the organizational unit the participant belongs to. Do not use this number directly in your queries, use it only for join queries against the BAM_OU table.
displayName	STRING(255)		The localized, human readable name of the organizational unit. The system locale settings of the environment where the BAM Updater runs determine the localization of this field.

Primary Key: participantIn

Foreign Keys

Foreign Key	Referenced Table
ouIn	BAM_OUS

BAM_PROCESSES

Field Name	Value	NULL Value	Description
ouIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the organizational unit where the process is deployed. Do not use this number directly in your queries, use it only for join queries against the BAM_OU table.
processIn	DECIMAL(10)	NOT NULL	The identification number (IN) of the process. This number identifies the process in the organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use the IN directly in your queries, instead use the processID.
processId	STRING(255)	NOT NULL	The ID that identifies the process in the organizational unit. Use this ID in where clauses to restrict the query to a certain process.
label	STRING(255)	NOT NULL	The localized, human readable name of the process. The system locale settings of the environment where the BAM Updater runs determine the localization of this field.

Primary Key: processIn .

Foreign Keys

Foreign Key	Referenced Table
ouIn	BAM_OUS

BAM_ACTIVITIES

Field Name	Value	NULL Value	Description
activityIn	DECIMAL(10)	NOT NULL	The identification number (IN) of this activity. This number identifies the activity in the organizational unit. It may vary between deployments. Use the IN only for join queries with other tables. Do not use the IN directly in your queries, instead use the activityID.
activityId	STRING(255)	NOT NULL	The ID that identifies the activity in the organizational unit. Use this ID in where clauses to restrict the query to a certain activity.
processIN	DECIMAL(10)	NOT NULL	The identification number (IN) of the process this activity belongs to. Do not use this number directly in your queries, use it only for join queries against the BAM_PROCESSES table.
label	STRING(255)		The localized, human readable name of the activity. The system locale settings of the

Field Name	Value	NULL Value	Description
			environment where the BAM Updater runs determine the localization of this field.

Primary Key: activityIn

Foreign Keys

Foreign Key	Referenced Table
processIn	BAM_PROCESSES

Configuring BAM

The following high-level task outlines the procedures for configuring BAM on Oracle BPM Enterprise.

To configure BAM:

1. Log in to Oracle BPM Process Administrator.
2. Create an External Resource of type SQL to connect to the database where you want to store BAM data.
3. Configure BAM following the procedure described in [Configuring BAM](#) on page 76.
4. Create the BAM database following the procedure described in [Creating the BAM Database](#) on page 76.
5. Start the Process Monitoring Service following the procedure described in [Starting the Process Monitoring Service](#) on page 78.



Note: If you are running Oracle BPM in a J2EE environment you must re-create and re-install the Engine ear file. For more information on how to do this, see [Building and Deploying Application EAR Files](#) on page 79

Configuring BAM

The following procedures shows you how to configure BAM on Oracle BPM Enterprise.

Before following this procedure you must create an External Resource of type SQL to connect to the database you selected to store BAM data.

To configure BAM:

1. Select the **Process Monitoring** node.
2. Select the **BAM** tab.
3. Select **Enable Automatic Update**.
4. Select the External Resource you created for BAM, from the **Updater Database Configuration** drop-down list.
5. Click **Save**.

Oracle BPM Process Administrator stores the new BAM configuration.

Creating the BAM Database

The following procedure shows you how to create the BAM Database.

Before following this procedure you must configure BAM settings.

To create the BAM Database

1. Select the **Process Monitoring** node.
2. Select the **BAM** tab.
3. In the **Advanced Properties** section, click **Manage Database**.

4. Select the **Create the database** check-box.
5. Select the **Create the data structure** check-box.
6. Enter the database administrator user in the **Database Administrator User** field.
7. Enter the database administrator password in the **Database Administrator Password**.
8. Click **OK**.

A message informing the database and the data structure were created appears.

Starting the Process Monitoring Service

The Process Monitoring Service works with the process execution engine to store instance data in the Process Data Mart and BAM databases. Both BAM and Process Data Mart use the same service.

The Process Monitoring Service runs as an operating system service and is started separately from Oracle BPM Enterprise. It is supported on Windows and UNIX.

1. Install the Process Monitoring Service (Windows)

If you are running the Process Monitoring Service on Windows, install the service as follows:

- a) Run `<ORABPM_HOME>/bin/oraclebpmwarehouse.bat install`
This command installs the Windows service.
- b) Ensure that the `JAVA_HOME` environment variable is set.

2. Start the Process Monitoring Service

- On Windows, you can start the Oracle BPM 10.3 DataWarehouse Service as a normal Windows Service.
- On UNIX, run `<ORABPM_HOME>/bin/oraclebpmwarehouse.sh start`

Process Data Mart Overview

Oracle BPM Process Data Mart allows to store historical process monitoring information.

The Process Data Mart and BAM database store the same information. The information in the Process Data Mart is more consolidated and it stores it for longer periods of time.

You can use the data in the Process Data Mart to contextualize BAM data.

The Process Data Mart database and BAM database share the same schema definition. The only difference is that the tables in the BAM database start with the "BAM_" suffix. This allows use to easily re-use the SQL queries you define for BAM.

Configuring Process Data Mart

The following high-level task outlines the procedures for configuring Process Data Mart on Oracle BPM Enterprise.

To configure the Process Data Mart:

1. Log in to Oracle BPM Process Administrator.
2. Create an External Resource of type SQL to connect to the database where you want to store Process Data Mart data.
3. Configure the Process Data Mart following the procedure described in [Configuring Process Data Mart](#) on page 78.
4. Create the BAM database following the procedure described in [Configuring the Process Data Mart Database](#) on page 78.
5. Start the Process Monitoring Service following the procedure described in [Starting the Process Monitoring Service](#) on page 78.



Note: If you are running Oracle BPM in a J2EE environment you must re-create and re-install the Engine ear file. For more information on how to do this, see [Building and Deploying Application EAR Files](#) on page 79

Configuring Process Data Mart

The following procedures shows you how to configure the Process Data Mart on Oracle BPM Enterprise.

Before following this procedure you must create an External Resource of type SQL to connect to the database you selected to store Process Data Mart data.

To configure the Process Data Mart:

1. Select the **Process Monitoring** node.
2. Select the **Process Data Mart** tab.
3. Select **Enable Automatic Update**.
4. Select the External Resource you created for the Process Data Mart, from the **Runtime Database Configuration** drop-down list.
5. Click **Save**.

Oracle BPM Process Administrator stores the new Process Data Mart configuration.

Configuring the Process Data Mart Database

The following procedure shows you how to create the Process Data Mart Database.

Before following this procedure you must configure Process Data Mart settings.

To create the Process Data Mart Database

1. Select the **Process Monitoring** node.
2. Select the **Process Data Mart** tab.
3. In the **Advanced Properties** section, click **Manage Database**.
4. Select the **Create the database** check-box.
5. Select the **Create the data structure** check-box.
6. Enter the database administrator user in the **Database Administrator User** field.
7. Enter the database administrator password in the **Database Administrator Password**.
8. Click **OK**.

A message informing the database and the data structure were created appears.

Starting the Process Monitoring Service

The Process Monitoring Service works with the process execution engine to store instance data in the Process Data Mart and BAM databases. Both BAM and Process Data Mart use the same service.

The Process Monitoring Service runs as an operating system service and is started separately from Oracle BPM Enterprise. It is supported on Windows and UNIX.

1. Install the Process Monitoring Service (Windows)

If you are running the Process Monitoring Service on Windows, install the service as follows:

- a) Run `<ORABPM_HOME>/bin/oraclebpmwarehouse.bat install`
This command installs the Windows service.
- b) Ensure that the `JAVA_HOME` environment variable is set.

2. Start the Process Monitoring Service

- On Windows, you can start the Oracle BPM 10.3 DataWarehouse Service as a normal Windows Service.
- On UNIX, run `<ORABPM_HOME>/bin/oraclebpmwarehouse.sh start`

Managing Enterprise Applications Using J2EE

Building and Deploying Application EAR Files

The Oracle BPM Process Administrator allows you to create the Oracle BPM application .ear files and deploy them on your application server.

To use Process Administrator to create and deploy Oracle BPM application EAR files, you must deploy and start the Oracle BPM Deployer application. Before creating the Oracle BPM application archives, you must configure a process execution engine.





Note: When configuring WebSphere Application Server, you can only use Process Administrator to deploy applications in a single-node configuration. The BPM Deployer application is not supported in multi-node configurations.

1. Login to Oracle BPM Process Administrator.
2. Click on **Engines**
3. Select the engine where you want to create the application
You should see the configuration properties for your Engine.
4. Click **Basic Configuration**.
5. Click **J2EE Application Server Files**.

This page allows you to generate the EAR files for the Oracle BPM applications associated with this Engine.



Note: When you access this page, the Process Administrator gets the status of each of the applications by contacting Oracle BPM Deployer. You will get a warning message at the bottom of the page if there was any problem contacting Oracle BPM Deployer. If this is the case, make sure the **BPM Application Deployer URL** (within the **Application Server** tab) is correct and that Oracle BPM Deployer is running.

6. Click **Create EAR** () next to each of the applications you want to install.
7. Click **Install** () next to each of the applications you want to install.



Attention: This may take several minutes. Do not click any link on the page and do **back** in your browser until the page is automatically reloaded.

Enabling Clustering

If you are configuring your Oracle BPM Enterprise to run within a clustered J2EE environment, you must enable clustering using the Process Administrator.

1. Launch the Process Administrator
2. Select **Engines**
3. Select the engine where you want to enable clustering.
4. Select **Basic Configuration**
5. Enable the **Cluster** checkbox.

After enabling clustering, the **Cluster** tab appears in the **Edit Engine** page.

Configuring Engine Failover on Enterprise Standalone

You can configure multiple node for a standalone Engine to serve as a backup of the primary node.

Backup Engine instances do not accept requests from clients. They act as passive failover servers.

When the primary Engine node fails, one of the back up Engine nodes takes over as the primary. When the failed Engine server is restarted, it joins the pool of backup Engines. Each backup Engine server communicates with the primary Engine server to see if it is still running. This communication occurs every 5 seconds

A backup Engine takes over as primary when all of the following conditions are true:

- The primary Engine does not accept or does not respond to the request from the backup Engine. The backup Engine assumes the primary is not running.
- The primary Engine host is reachable. Network failures between nodes do **not** trigger a backup takeover.

Creating a Backup Engine Node

You can create Backup Engine nodes using Process Administrator



1. Login to Process Administrator
2. Click **Engines**.
The list of available Process Execution Engines appears.
3. Select the Process Execution Engine for which you want to configure backup nodes.
4. Select the **Basic Configuration** tab
5. Click **Engine Nodes**
6. Click **Add**
7. Enter connectivity information for the backup Process Execution Engine node.



Note: You should use the actual hostname or IP address of the backup engine. You should not use localhost or a loopback IP address (for example, 127.0.0.1) because these will not work in a failover situation.

Starting/Stopping Engine nodes

You can start and stop Process Execution Engine nodes using Process Administrator.

1. Login to Process Administrator
2. Click **Engines**.
The list of available Process Execution Engines appears.
3. Select the **Basic Configuration** tab
4. Click **Engine Nodes**.
5. In the **Engine Actions** column select one of the following:
 - Click  to start the Engine node.
 - Click  to stop a running Engine node.



Note: If you are using the J2EE version of Oracle BPM Enterprise, the Oracle BPM Deployer must be configured and running for these options to work.

Based on the action you selected, the Process Execution Engine node is started or stopped. If there are problems, click  to view the start up log.

Additionally, you can view the engine log file located at: <ORABPM_HOME>/log/<engineName> on that host's node.

Versioning Java Class Libraries

Oracle BPM Enterprise allows you to include Java libraries as part of the resources of an Oracle BPM project.

Oracle BPM has two ways of handling Java class library versions.

Versionable Libraries	<p>Libraries that may change after a process has been deployed in a production environment. When using this type of library, each version of a process must be associated with a specific version of a library. Library versioning is useful when you want to ensure that upgrades to a Java library do not change the behavior of an existing version of a process.</p> <p>Versionable class libraries are included as part of an exported project file. They are an integral piece of a project similar to other project resources.</p>
Non-versionable Libraries	<p>Non-versionable libraries are libraries that generally do not change after a process has been deployed. When changes are required they are propagated to all deployed process in the engine.</p> <p>Non-versionable libraries must be copied manually into the correct directories. They are stored in the following directories:</p> <ul style="list-style-type: none"> • <i>INSTALL_DIR</i>/webapps/webconsole/WEB-INF/lib • <i>INSTALL_DIR</i>/ext • <i>INSTALL_DIR</i>/webapps/portal/WEB-INF/lib

Using WorkSpace Administrator

About WorkSpace Administrator

WorkSpace Administrator lets process developers and system administrators customize how users interact with WorkSpace. A set of default views can be defined that determine how users see work items and applications. In addition, Work Item toolbars can be configured for each role in the organization, so that participants can only perform functions appropriate for their assigned roles.

WorkSpace Administrator Window

Launching WorkSpace Administrator

WorkSpace Administrator can be launched from Administration Center, after the Web Server Application has been started.

To launch WorkSpace Administrator:

1. After launching **Administration Center**, do the following:
 - a) Click **Configuration**.
 - b) In the Configuration dialog box, click the **Web Server Application** tab.
 - c) Select **Start Oracle BPM WorkSpace Administrator** on Web Application startup.
 - d) Click **OK**.
 2. Click **Start Web Application Server**.
 3. After the Web Application server loads, click **Oracle BPM WorkSpace Administrator**.
 4. When prompted, enter the **Username** and **Password** provided by your administrator.
 5. Click **Login**.
- The WorkSpace Administrator window opens.

Using the WorkSpace Administrator

The WorkSpace Administrator window includes the following three tabs:

- **Views** - Click this tab to create and edit views. Views are used to display work items and applications in WorkSpace. You can specify how the items are displayed and sorted, and whether their labels are localized for other languages. When the Views tab is selected, a drop-down list appears that determines whether the left pane displays a list of the Default, Custom, or All views; when clicking a view, its settings are displayed in the right pane.
- **Presentations** - Click this tab to create and edit presentations. Presentations are definitions of column layouts that are used by views for displaying work items. When the Presentations tab is selected, a list of presentations is displayed in the left pane; when clicking a presentation, its settings are displayed in the right pane.
- **Toolbars** - Click this tab to customize the Work Item toolbar for each role, limiting the available functions as dictated by the needs for each role. When the Toolbars tab is selected, a list of roles is displayed in the left pane; when clicking a role, its Work Item toolbar is displayed in the right pane.

Logging Out of WorkSpace Administrator

To log out of the WorkSpace Administrator:

In the upper right of the WorkSpace Administrator window, click **Logout**.

Views

Creating Views

Although users in WorkSpace can create custom views, a set of default views (Inbox, Applications, Attachments, Consultations, and History) is generally provided by process designers and system administrators. These default views are created in WorkSpace Administrator and can be of the following type:

- Displays work items for one or more process.
- Displays work items based on activity status.
- Contains child views.
- Displays applications for the user currently logged in.
- Displays work items containing attachments.

When creating views to display work items, the work items can be filtered based on their assigned roles, and whether they meet certain conditional criteria. You can also choose *how* the work items are displayed by specifying a *presentation*.

View Types

Creating Instance Views

To create an instances view:

1. Click the **Views** tab.
2. In the right pane, click the **Create View** button.
3. In the Custom Views dialog box, configure **View Properties**:
 - a) Set the **View Type** to **Instances**.
 - b) Type a name in the **View ID** box using only alphanumeric characters.
 - c) To display the view hierarchically under one of the existing views, select a view from the **Parent View** drop-down list. To display the view at the root level, set the drop-down list to blank.
 - d) Type a short description of the view in the **Description** box and select its **Language** from the drop-down list. The description will be used as the label for the view in the left pane of the WorkSpace window. To add additional languages for the label, click the plus icon and repeat.
 - e) At the bottom of the dialog box, click the **Next** button.
4. In the **Processes** section, select check boxes for each of the processes you want to include in the view, and then click the **Next** button.
5. To choose the presentation that will be used for the view, select a presentation from the **Presentation Preview** drop-down list. A preview of the work item columns appears. Click the **Next** button.
6. To filter work items based on their role assignment, in the **Filter Options** section, configure the drop-down list for **Get work items assigned to**.



Note: To include aborted or completed work items in the view, you must select **All** for this option.

7. In the **Conditions** section, add view conditions as necessary, and then click the **Next** button.
8. In the **Assigned Roles** section, select check boxes for each of the roles that will use the view.
9. In the **View Properties** section, do the following:
 - a) To make the view hidden in the WorkSpace window, select **Is Hidden**.
 - b) To make it so users cannot edit the view, select **Is Read Only**.
 - c) Click the **Next** button.
10. To close the Custom Views dialog box, click the **OK** button.

Creating Instance Activity Views

1. Click the **Views** tab.
2. In the right pane, click the **Create View** button.
3. In the Custom Views dialog box, configure **View Properties**
 - Set the **View Type** to **Instances activity**.
 - Type a name in the **View ID** box using only alphanumeric characters.
 - To display the view hierarchically under one of the existing views, select a view from the **Parent View** drop-down list. To display the view at the root level, set the drop-down list to blank.
 - Type a short description of the view in the **Description** box and select its **Language** from the drop-down list. The description will be used as the label for the view in the left pane of the WorkSpace window. To add additional languages for the label, click the plus icon and repeat.
 - At the bottom of the dialog box, click the **Next** button.
4. In the **Processes** section, select checkboxes for each of the processes you want to include in the view, and then click the **Next** button.
5. Set the **Activity** drop-down list to the activity you want the view to include, and then click the **Next** button.
6. To choose the presentation that will be used for the view, select a presentation from the **Presentation Preview** drop-down list. A preview of the work item columns appears. Click the **Next** button.
7. To filter work items based on their role assignment, in the **Filter Options** section, configure the drop-down list for **Get work items assigned to**

To include aborted or completed work items in the view, you must select **All** for this option.
8. In the **Conditions** section, as necessary, and then click the **Next** button.
9. In the **Assigned Roles** section, select checkboxes for each of the roles that will use the view.
10. In the **View Properties** section, do the following:
 - To make the view hidden in the WorkSpace window, select **Is Hidden**.
 - To make it so users cannot edit the view, select **Is Read Only**.
 - Click the **Next** button.
11. To close the Custom Views dialog box, click the **OK** button.

Creating Folder Views

To create a folder view:

1. Click the **Views** tab.
2. In the right pane, click the **Create View** button.
3. In the Custom Views dialog box, configure **View Properties**:
 - Set the **View Type** to **Folder**.
 - Type a name in the **View ID** box using only alphanumeric characters.

- To display the view hierarchically under one of the existing views, select a view from the **Parent View** drop-down list. To display the view at the root level, set the drop-down list to blank.
 - Type a short description of the view in the **Description** box and select its **Language** from the drop-down list. The description will be used as the label for the view in the left pane of the WorkSpace window. To add additional languages for the label, click the plus icon and repeat.
 - At the bottom of the dialog box, click the **Next** button.
4. In the **Assigned Roles** section, select checkboxes for each of the roles you want to be able to use the view.
 5. In the **View Properties** section, do the following:
 - To make the view hidden in the WorkSpace window, select **Is Hidden**.
 - To make it so users cannot edit the view, select **Is Read Only**.
 - Click the **Next** button.
 6. To close the Custom Views dialog box, click the **OK** button.

Creating Application Views

To create an applications view:

1. Click the **Views** tab.
2. In the right pane, click the **Create View** button.
3. In the Custom Views dialog box, configure **View Properties**:
 - Set the **View Type** to **Application**.
 - Type a name in the **View ID** box using only alphanumeric characters.
 - To display the view hierarchically under one of the existing views, select a view from the **Parent View** drop-down list. To display the view at the root level, set the drop-down list to blank.
 - Type a short description of the view in the **Description** box and select its **Language** from the drop-down list. The description will be used as the label for the view in the left pane of the WorkSpace window. To add additional languages for the label, click the plus icon and repeat.
 - At the bottom of the dialog box, click the **Next** button.
4. In the **Processes** section, select checkboxes for each of the processes you want to include in the view.
5. In the **Assigned Roles** section, select checkboxes for each of the roles you want to be able to use the view.
6. In the **View Properties** section, do the following:
 - To make the view hidden in the WorkSpace window, select **Is Hidden**.
 - To make it so users cannot edit the view, select **Is Read Only**.
 - Click the **Next** button.
7. To close the Custom Views dialog box, click the **OK** button.

Creating Attachment Views

To create an attachments view:

1. Click the **Views** tab.
2. In the right pane, click the **Create View** button.
3. In the Custom Views dialog box, configure **View Properties**:
 - Set the **View Type** to **Attachments**.
 - Type a name in the **View ID** box using only alphanumeric characters.
 - To display the view hierarchically under one of the existing views, select a view from the **Parent View** drop-down list. To display the view at the root level, set the drop-down list to blank.

- Type a short description of the view in the **Description** box and select its **Language** from the drop-down list. The description will be used as the label for the view in the left pane of the Workspace window. To add additional languages for the label, click the plus icon and repeat.
 - At the bottom of the dialog box, click the **Next** button.
4. In the **Processes** section, select checkboxes for each of the processes you want to include in the view, and then click the **Next** button.
 5. In the **Assigned Roles** section, select checkboxes for each of the roles that will use the view.
 6. In the **View Properties** section, do the following:
 - To make the view hidden in the Workspace window, select **Is Hidden**.
 - To make it so users cannot edit the view, select **Is Read Only**.
 - Click the **Next** button.
 7. To close the Custom Views dialog box, click the **OK** button.

Adding View Conditions

Conditions allow you to filter the work items displayed by a view. For example, you can use conditions to retrieve work items received after a certain date, assigned to a certain participant, or with tasks in a particular state.

To add conditions to a view:

1. In the Create View dialog box or Edit View Dialog box, in the **Conditions** section, select **Match all of the following**.
2. To add a condition, select a condition from the **Add condition** drop-down list and then click the plus icon next to the drop-down.
3. Configure the variables for the condition. If you want the variables to be user-configurable when launching the view, select the **Parametric** option.
4. Repeat the previous steps to add additional conditions.
5. To remove a condition, click the minus icon next to the condition.
6. Click **Save**.

Editing Views

To edit a view:

1. Click the **Views** tab.
2. To specify the type of views that are displayed, in the left pane, set the drop-down list to **Default**, **Custom**, or **All**.
3. Click the presentation you want to edit.
4. In the right pane, make the necessary changes to the view.
5. Click **Save**.

Deleting Views

To delete a view:

1. Click the **Views** tab.
2. To specify the type of views that are displayed, in the left pane, set the drop-down list to **Default**, **Custom**, or **All**.
3. Click the presentation you want to delete.

4. In the right pane, click the **Delete View** button.
5. When prompted to confirm the deletion, click **OK**.

Presentations

Creating Presentations

Presentations are definitions of column layouts that are used when viewing work items.

To create a presentation:

1. Click the **Presentations** tab.
2. In the right pane, click the **Create Presentation** button.
3. In the **Presentation** box, type a name for the presentation.
4. Add presentation columns
 - To add a presentation column, click a column in the **Available columns** list and click the right arrow button.
 - To remove a presentation column, click a column in the **Presentation columns** list and click the left arrow button.
 - To set the ordering of the presentation columns, click columns in the **Presentation columns** list and click the up/down arrow buttons.
 - To adjust the width of presentation columns, click a column in the **Presentation columns** list and type a number in the **Column size** box.
5. To add presentation sorting:
 - To add a sorting column, click a column in the **Presentation columns** list and click the down arrow button (above the **Presentation sorting** section).
 - To set the sorting order for the column, select from the drop-down list either **Ascending** or **Descending**.
 - To add additional sorting columns, repeat the previous steps. With multiple columns, sorting priority is given to the columns higher in the list.
 - To change the position of a sorting column in the list, click the up/down arrows for the column.
 - To remove a sorting column, click the trashcan icon next to the column.
6. Click **Save**. A preview of the presentation is displayed at the bottom of the window.

Editing Presentations

To edit a presentation:

1. Click the **Presentations** tab.
2. In the left pane, click the presentation you want to edit.
3. In the right pane, make changes to the **Presentation columns** and **Presentation sorting** as necessary.
4. Click **Save**.
A preview of the presentation is displayed at the bottom of the window.

Deleting Presentations

To delete a presentation:

1. Click the **Presentations** tab.

- 2. In the left pane, click the presentation you want to delete. It is not possible to delete the default_activity or default_instances presentations.
- 3. In the right pane, click the **Delete Presentation** button.
- 4. When prompted to confirm the deletion, click **OK**.

Role Toolbars

Configuring Role Toolbars

Workspace includes a Work Item toolbar that lets users perform operations (such as send, abort, select, etc.) on one or more work items. In Workspace Administrator, the Work Item toolbars can be configured for each role in the organization, so that participants can only perform functions appropriate for their assigned roles.

To configure role toolbars:

- 1. Click the **Toolbars** tab.
- 2. In the left pane, click the role for which you will configure the toolbar.
- 3. In the right pane, select checkboxes for each function you want enable for the role.

Work Item Toolbar Button	Function
Send	Sends the work item to the next activity.
Sent To	Sends the work item to the next activity and assigns it a participant.
Abort	Terminates and deletes the work item.
Suspend	Pauses the work item at the current activity.
Resume	Resumes a suspended work item.
Select	Assigns the work item to the current user for that activity, thereby blocking other users from processing it.
Unselect	Removes the work item selection.
Back Instance	Returns a work item to the activity where an exception occurred, so that processing can continue from that point.
Grab	Sends a work item to a Grab activity, to remove it temporarily from its current activity.
Ungrab	Releases a work item from a Grab activity.
Bookmark	Bookmarks the work item so it can be recalled from the Bookmarks view.
Consultations	Sends a question about the work item to a participant.
Detail	Displays work item details.

- 4. Click **Save**.

Adding a New Language to WorkSpace

The following procedure shows you how to add new languages to Oracle BPM WorkSpace.

To add a new language:

1. Locate the file `fuego.resources_6.5.0.jar` in the directory
`<ORABPM_HOME>/studio/webapps/workspace/WEB-INF/lib`.
 This file contains almost all the English resources used by the application.
2. Extract the contents of the file `fuego.resources_6.5.0.jar` into a new directory.
3. Search for an existing WorkSpace translation file in the directory
`<ORABPM_HOME>/studio/webapps/workspace/WEB-INF/lib`.
 For example, search for: `fuego.resourcesrt_fr_6.5.0.jar`. This is the French translation.
4. Extract the contents into another new directory. Use this directory as a template for the new language.
5. Replace all the properties files in the template directory with the corresponding English files you extracted from the `fuego.resources_6.5.0.jar` file.
6. Rename the files in the template directory using the code that corresponds to your language and country according to ISO-639.
 For a complete list of the available codes, see <http://ftp.ics.uci.edu/pub/ietf/http/related/iso639.txt>.
7. Translate the files in the template directory to the new language.
8. Modify the `MANIFEST.MF` file located in the `META-INF` in your template directory, so that it references the new language.

In the following lines, you need to replace `your_locale` for the code that identifies your new language:

- `Bundle-Name: Oracle BPM Resources your_locale Plug-in`
- `Bundle-SymbolicName: fuego.resources.runtime.your_locale; singleton:=true`

9. Modify the `plugin.xml` file located in your template directory, so that it references your new language. If necessary, also add a value for country and variant.
10. Use the Java jar utility to package all files in the template folder.

The name of the new jar is composed by the String `fuego.resourcesrt_`, followed by the code that identifies your language, the suffix `6.5.0` and the extension `.jar`.

For example, if your new locale is Vietnamese you need to run the jar tool in the following way:

```
jar -cvfm fuego.resourcesrt_vi_6.5.0.jar META-INF/MANIFEST.MF fuego fuegoblock
plugin.xml
```

11. Copy the new jar to the directories that correspond to your Oracle BPM installation.

Installation Type	Directories
-------------------	-------------

Studio

- `<ORABPM_HOME>/studio/studio/eclipse/plugins`
- `<ORABPM_HOME>/studio/webapps/feeds/WEB-INF`
- `<ORABPM_HOME>/studio/webapps/workspace/WEB-INF/lib`

Enterprise

- `<ORABPM_HOME>/enterprise/ext`
- `<ORABPM_HOME>/enterprise/webapps/archivingviewer/WEB-INF/lib`
- `<ORABPM_HOME>/enterprise/webapps/feeds/WEB-INF/lib`
- `<ORABPM_HOME>/enterprise/webapps/papiws/WEB-INF/lib`

Installation Type	Directories
	<ul style="list-style-type: none"> • <ORABPM_HOME>/enterprise/webapps/portaladmin/WEB-INF/lib • <ORABPM_HOME>/enterprise/webapps/portlets/WEB-INF/lib • <ORABPM_HOME>/enterprise/webapps/webconsole/WEB-INF/lib • <ORABPM_HOME>/enterprise/webapps/workspace/WEB-INF/lib
J2EE	<ul style="list-style-type: none"> • <ORABPM_HOME>/archivingviewer/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar • <ORABPM_HOME>/feeds/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar • <ORABPM_HOME>/papiws/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar • <ORABPM_HOME>/portaladmin/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar • <ORABPM_HOME>/webconsole/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar • <ORABPM_HOME>/workspace/WEB-INF/lib/fuego.resourcesrt_it_6.5.0.jar

12. Restart your BPM applications.

13. If you are modifying an enterprise installation, you must regenerate the ear file and re-deploy the Process Engine.

The new language appears as an option in Oracle BPM Workspace Settings.

Workspace Configuration File Reference

This reference describes the key-value pairs contained in Workspace configuration file. Workspace configuration file is a properties file `workspace.properties` located in the directory

<ORABPM_HOME>/webapps/workspace/WEB-INF

Directory Settings

Property Key	Default Value	Possible Values	Description
fuego.workspace.DIRECTORY_ID	"default"	A valid directory ID.	The directory ID that identifies the directory Workspace connects to.
remote.config.url	Specifies a remote location for the directory configuration file.	N.A.	A valid remote location URL.
fuego.workspace.container-auth.directory.preset	null	A valid PRESET ID.	The PRESET ID Workspace uses to authenticate against the servlet container.

Workspace Settings

Property Key	Default Value	Possible Values	Description
fuego.workspace.debug	false	<ul style="list-style-type: none"> • true • false 	Enables debug mode.

Property Key	Default Value	Possible Values	Description
fuego.workspace.debuggerPort	9007	An available port number.	WorkSpace HTTP debugger port.
fuego.workspace.sessionTimeout	Servlet container default time out	A positive value.	Specifies the timeout period in seconds, between client requests.

Logging

Property Key	Description
fuego.log.workspace.severities	See Log Severity Levels on page 29
fuego.log.workspace.detailLevel	The detail level filters messages that correspond to the same severity. It can vary from 1 to 10. The default detail level is 5.
fuego.log.workspace.file	The location where the log files are stored. <ul style="list-style-type: none"> default location: <ORABPM_HOME>/log/workspace.log
fuego.log.workspace.format	Defines the format of the information of the first line of a log entry.
fuego.log.workspace.continuationFormat	Defines the format of the information of the lines that follow the first line in a log entry.

Process Execution Properties

Property Key	Default Value	Possible Values	Description
fuego.workspace.execution.performNextActivity	false	<ul style="list-style-type: none"> true false 	If the current activity has the autocomplete property set to true, execute the next activity if the current user has the required role to do so.
fuego.workspace.execution.waitForAutomatics	3000	A positive value.	Waiting time for Automatic activities in a screenflow in milliseconds. If an activity exceeds this time, the screenflow is aborted.
fuego.workspace.execution.externalNewWindow	true	<ul style="list-style-type: none"> true false 	Display external activities in a pop up window.

Process API Settings

Property Key	Default Value	Possible Values	Description
fuego.workspace.papi.instancesCacheSize	200	A positive value.	Number of instances in PAPI cache.

Single Sign On

Property Key	Default Value	Possible Values	Description
fuego.workspace.enableSSO	false	<ul style="list-style-type: none"> true false 	Enables Single Sign On (SSO).
fuego.workspace.ssoLoginClassName	N.A.	A class implementing <code>SSOWorkspaceLoginInterface</code> interface.	Custom SSO class full name. This class must implement <code>fuego.workspace.security.SSOWorkspaceLoginInterface</code>
fuego.workspace.helperClassName	fuego.workspace.adapter.DefaultWorkspaceBeanHelper	A class implementing <code>WorkspaceBeanHelper</code> interface.	Workspace bean helper. This class should implement the interface <code>fuego.workspace.adapter.WorkspaceBeanHelper</code> .

Workspace Customization

Property Key	Default Value	Possible Values	Description
fuego.workspace.stylesheet	N.A.	A valid CSS file name.	CSS file that defines Workspace style.
fuego.workspace.imageBundleFile	N.A.	A valid image bundle file name.	Image bundle file.
fuego.workspace.jspBundleFile	N.A.	A valid JSP bundle file name.	JSP bundle file.
fuego.workspace.helpBundleFile	N.A.	A valid help bundle file name.	Help bundle file.
fuego.workspace.customMessageBundle	none	A valid message bundle file name.	Custom messages bundle file.
fuego.workspace.enableEditMode	true	<ul style="list-style-type: none"> true false 	Enables Workspace edition mode.
fuego.workspace.enableConfigurableListenerMode	false	<ul style="list-style-type: none"> true false 	Enables Workspace listeners configuration.
fuego.workspace.enableLayoutEdition	false	<ul style="list-style-type: none"> true false 	Enables Workspace layout edition.

Property Key	Default Value	Possible Values	Description
fuego.workspace.worklistStyleResolverClassName	null	A class implementing WorkListDecorator interface.	Custom Work Items panel decorator.
fuego.workspace.attachments.contentLength	12	A positive value.	Length of the description and file-name column in the Attachments table, in characters.
fuego.workspace.processImageTheme	BPMN	<ul style="list-style-type: none"> Classic BPMN BPMN ColorBPMN BusinessAnalyst UML 	Theme used to display process images and activity icons.
fuego.workspace.defaultExecutionType	DIALOG	<ul style="list-style-type: none"> DIALOG POPUP 	Default execution type for Applications and Work Items panels.
fuego.workspace.executionDialog.maximize	Specifies if Workspace displays dialogs maximized	<ul style="list-style-type: none"> true false 	Specifies if executions dialogs are displayed maximized. If set to false, it uses the defined width and height.
fuego.workspace.executionDialog.width	500	A positive value.	Execution dialog width in pixels.
fuego.workspace.executionDialog.height	600	A positive value.	Execution dialog height in pixels.
fuego.workspace.popupWindows.width	800	A positive value.	Execution pop up width in pixels.
fuego.workspace.popupWindows.height	600	A positive value.	Execution pop up height in pixels.
fuego.workspace.search.rolePolicyScopes	ALL	<ul style="list-style-type: none"> ALL ALL_IN_ROLE PARTICIPANT_ROLES PARTICIPANT 	Defines the Workspace search scope policy. Multiple policies are separated with commas. The first value is Workspace default selection.
fuego.workspace.execution.ajax.enabled	true	<ul style="list-style-type: none"> true false 	Enables AJAX execution for interactive components.
fuego.workspace.views.editable	true	<ul style="list-style-type: none"> true false 	Enables Views edition.
fuego.workspace.auditTrail.processImageOrientation	N.A.	<ul style="list-style-type: none"> VERTICAL HORIZONTAL 	Orientation of the audit trail process image.

RSS Feeds Application

Property Key	Default Value	Possible Values	Description
fuego.workspace.feedUrlGuessing	false	<ul style="list-style-type: none"> true false 	Enables URL guessing for the RSS Feeds application.
fuego.workspace.feedUrl	N.A.	A valid RSS URL.	RSS feed URL. You need to define this if URL guessing is disabled.

Optional Properties

You can optionally add the following optional properties to your Workspace configuration file:

Property Key	Default Value	Possible Values	Description
fuego.upload.FILE_MAX_SIZE	N.A.	A positive value.	<p>Specifies the maximum size in bytes, allowed for the attachments you can add to a process instance.</p> <p>Setting this property a very low value causes the rejection of most of the files. However setting a very high value can decrease the performance of the application.</p>
fuego.workspace.attachment.MAX_ATTACHMENT_SIZE	N.A.	A positive value.	<p>Specifies the maximum size in bytes, allowed for the files you can upload using the execution framework. This property configures the attachment size limit when using the Attachment Component or Custom JSPs.</p> <p>Setting this property a very low value causes the rejection of most of the files. However setting a very high value can decrease the performance of the application.</p>

Workspace Extension Settings

Workspace Extension wizard uses the following properties to store configuration properties. You must not modify them manually.

- fuego.workspace.imageServer
- fuego.workspace.enableWE
- fuego.workslace.collaboration.supportedLanguages

Administration Reference

The following sections provide reference information for Oracle BPM Enterprise administration, including application references and the Oracle BPM Configuration Wizard.

Process Administrator Application Reference

The following topics provide general reference information for each screen within the Process Administrator application.

General Actions

The following actions are available in the toolbar of some pages of the Process Administrator application.

Action	Description
Launch Log Viewer	Starts the Log Viewer application.
Reload	Refreshes the current page.
Help	Displays the HTML version of the <i>Oracle BPM Enterprise Administration Guide</i> .
Filter	Allows you to filter information displayed within Process Administrator.
Preferences	Defines application preferences.

Organization

Organization Tab

UI Element
Calendar Rule
Save
Cancel
Reset

Import Tab

The **Import** tab allows you to import an existing organization into Oracle BPM Enterprise.

UI Element	Description
Category	Determines the element of an Oracle BPM Project you want to import.
From File	Allows you to specify the file you want to import.

Category

Allows you to specify the specific elements of an organization that you want to import.

Element	Description
Organization	
Views	
External Resources	
Organization, Views, and Properties	

From File

Option	Description
Choose a file	
Password file output directory	

Export Tab

The **Export** tab allows you to export an existing organization from Oracle BPM Enterprise.

Category

Allows you to specify the specific elements of an organization that you want to import.

Element	Description
Organization	
Views	
External Resources	
Organization, Views, and Properties	

Advanced Properties

Option	Description
Include disabled participants	


Organizational Unit

The **Organizational Unit** tab displays existing organizational units and allows you to create new ones.

Action	Description
Add	Creates a new organizational unit
Delete	Deletes the selected organizational unit.

Add / Edit Organizational Unit

This page displays when you add or edit an organizational unit.

Property	Description
Parent ID	Specifies the parent for this organizational unit.
	 Note: You can only specify a parent when creating an organizational unit. After the

Property	Description
	<p>organizational unit is created, you cannot modify this value.</p> <p>If you need to define a hierarchy of organizational units, you must create higher-level units first. Then you can assign the parent units when creating lower level organizational units.</p>
Name	Specifies the name of the organizational unit.
Description	Specifies a description for the organizational unit.
Calendar Rule	Allows you to associate a calendar rule with the organization.

Roles

The **Roles** tab displays existing roles and allows you to create new ones.

Action	Description
Add	Creates a new role
Delete	Deletes the selected role.

Add/Edit Role

This page appears when you add or edit a role.

Property	Description
Name	
Description	
Is Parametric	
Parametric Values	

Advanced Properties

Property	Description
Calendar Rules	

Groups

The **Group** tab displays existing groups and allows you to create new ones.

Action	Description
Add	Creates a new group
Delete	Deletes the selected group.

Add/Edit Groups

This page appears when you add or edit a group.

Property	Description
Group ID	
Name	Specifies the name of the group.
Description	Specifies a description for the group.
Organization Unit for Administration Scope	Allows you to associate an organizational unit for this group. Only Oracle BPM User Administrators with access to this organizational unit can edit this group.

Advanced Properties

Property	Description
Assigned Participants	Allows you to assign participants to this group.
Assigned Roles	Allows you to assign roles to this group.
Assigned Groups	Allows you to assign other groups to this group.


Participants


The **Participants** tab displays existing groups and allows you to create new ones.

Action	Description
Add	Creates a new participant
Delete	Deletes the selected participant.

Add/Edit Participants

This page appears when you add or edit a participant.

Property	Description
Enable	Enables a participant to login to WorkSpace and access any assigned process instances.  Note: When you want to restrict access to a participant, you should disable rather than delete a participant. Deleting a participant from an organization can have adverse effects on in-flight process instances.
User ID	Defines the user ID for this participant.
First Name	Specifies the participant's first name.
Last Name	Specifies the participant's last name.
Display Name	Specifies the participant's display name.
Telephone (optional)	Specifies the participant's telephone number.
Fax (optional)	Specifies the participant's fax number.
Notify by e-mail when new instances arrive	Allows the engine to send an email to the participant when a new instance arrives.
Mail	Specifies the participant's email address.

Property	Description
Password	Specifies the participant's initial password. Participants should change their password as soon as possible.
Confirm Password	Allows you to reconfirm the participant's password.
Organizational Unit	Defines the organizational unit for the participant. It is recommended that you specify an organizational unit for each participant. If you do not specify an organizational unit for a participant, the participant is a member of all organizational units.
Enable User Administration	Allows the participant to manage participants and role assignment. The participant is give permission to manage other participants in the same organizational unit.
Administrator	Grants administrator access to the participant. The participant will have the same access as the Oracle BPM administrator. However, participants given administrative access can be assigned roles and groups.  Note: If the Oracle BPM Administrator disables administrator privileges for a participant that is currently logged in, the participant will continue to have these permissions until they log out.

Advanced Properties

Property	Description
Change the Password	Allows you to change the password for the participant.
Assigned Roles	Allows you to assign roles to the participant.
Assigned Groups	Allows you to assign groups to the participant.
Absence Periods	Allows you to define absence periods for the participant.

Holiday Rules

The **Holiday Rules** tab displays existing holiday rules and allows you to create new ones.

Action	Description
Add	Creates a new holiday rule
Delete	Deletes the selected holiday rule.

Add/Edit Holiday Rules

This page appears when you add or edit a holiday rule.

Property	Description
Name	

Property	Description
Description	
Type	
Date	

Calendar Rules

The **Calendar Rules** tab displays existing calendar rules and allows you to create new ones.

Action	Description
Add	Creates a new calendar rule
Delete	Deletes the selected calendar rule.

Add/Edit Calendar Rules

This page appears when you add or edit a calendar rule.

Property	Description
Name	Specifies the name of the calendar rule.
Time Zone	Specifies the time zone for the calendar rule.
Holiday Rule	Specifies the holiday rule for this calendar rule.
Work Schedule	Allows you to define the work schedule for this calendar rule. You can the day, start time, and finish time. Time values should be entered in 24 hour format.

Business Parameters

Action	Description
Add	Creates a new business parameter
Delete	Deletes the selected business parameter.

Add/Edit Business Parameters

Property	Description
Name	
Type	
Value	
Organizational Unit	

Engines

The **Engines** page allows you to create, configure, and manage Process Execution Engines.













Engine Actions

The following actions can be performed from the **Engines** page:

Action	Description
Add	Allows you to create and configure a new Process Execution Engine.
Delete	Deletes the selected engine.
Refresh Status	Refreshes the status for each engine as displayed in the status column.
Re-Load Information From the Directory	Refreshes information stored in the directory service.
Import	Allows you to import a previously exported Process Execution Engine configuration file.

Engine Information

The **Engines** page displays a table listing all of the Process Execution Engines that have been created. This table displays the following information about each engine.

Row	Description										
Name	Displays the name of the Process Execution Engine. Select this name to edit the engine's properties.										
Status	Displays the current status of the engine. See Engine Status on page 24 for more information.										
Type	Lists the version of Oracle BPM Enterprise for the engine. The possible values are: <ul style="list-style-type: none"> • weblogic: The J2EE version running on WebLogic Server • websphere: The J2EE version running on WebSphere Application Server • enterprise: The standalone version of Oracle BPM. 										
Engine Actions	Lists the actions available for each engine. These are: <table> <tr> <th>Action</th><th>Description</th></tr> <tr> <td></td><td>Start the process execution engine. After selecting this action, the status column is updated to reflect the new engine status. If a problem occurs you can view the engine log for details.</td></tr> <tr> <td></td><td>Stop the process execution engine. After selecting this action, the status column is updated to reflect the new engine status.</td></tr> <tr> <td></td><td>View a thread dump for the process execution engine.</td></tr> <tr> <td></td><td>View the engine startup log.</td></tr> </table>	Action	Description		Start the process execution engine. After selecting this action, the status column is updated to reflect the new engine status. If a problem occurs you can view the engine log for details.		Stop the process execution engine. After selecting this action, the status column is updated to reflect the new engine status.		View a thread dump for the process execution engine.		View the engine startup log.
Action	Description										
	Start the process execution engine. After selecting this action, the status column is updated to reflect the new engine status. If a problem occurs you can view the engine log for details.										
	Stop the process execution engine. After selecting this action, the status column is updated to reflect the new engine status.										
	View a thread dump for the process execution engine.										
	View the engine startup log.										

Basic Configuration Tab

The **Basic Configuration** page allows you to view and edit basic configuration properties for a Process Execution Engine. It also provides links to configure advance engine properties.

Properties

You can view or define the following properties for a Process Execution Engine.

Property	Description
Name	Displays the name of the engine.
Type	Displays the version of Oracle BPM Enterprise for this engine. When using a J2EE version of Enterprise, the Cluster checkbox is visible. Selecting this checkbox enables the engine to support clustering. When clustering is enabled, the Cluster tab is displayed.
Home Directory	Defines the home directory for the engine. This directory contains resources used by the engine.
Log Directory	Defines the directory where the engine log files are stored.

Edit Engine Database Configuration

The **Edit Engine Database Configuration** page allows you to define connectivity and runtime properties for the engine database.

The contents of this page depend on your database vendor. See [Engine and Directory Database Connectivity](#) on page 140 for a description of the connectivity and runtime properties for supported databases.

J2EE Application Server Files

Export

Allows you to export the configuration properties for the process execution engine.

Manage Databases

The **Manage Databases** page allows you to perform operations on the engine and archive database.

Database Creation

The options under **Database Creation** allow you to perform operations on the engine database.

Option	Description
Drop the database	Generates SQL commands to drop an existing engine database. You should select this option only if you want to remove an existing engine database before creating a new one.
Create the database	Generates SQL commands to create a new engine database.
Create the data structure	Generates SQL commands to create the required schema for the engine database.
Database Administrator User	Specifies the username of the administrator user.
Database Administrator Password	Specifies the password of the administrator user.

Archiving Database

The options under **Archive Database Creation** allow you to perform operations on the engine database.



Note: This section is only visible if you have enabled archiving. See [Enabling Archiving](#) on page 67.

Option	Description
Drop the database	Generates SQL commands to drop an existing engine database. You should select this option only if you want to remove an existing engine database before creating a new one.
Create the database	Generates SQL commands to create a new engine database.
Create the data structure	Generates SQL commands to create the required schema for the engine database.
Database Administrator User	Specifies the username of the administrator user.
Database Administrator Password	Specifies the password of the administrator user.

Manage Database Actions

Action	Description
OK	Performs the database operation based on the options you have selected.
Cancel	Cancels the selected operations and returns to the Edit Engine page.
Show SQL Statements	Generates a .sql file based on the options you enter. If you do not have DBA privileges, you can give this file to your DBA to create the engine or archive database.

Log Viewer

The **Log Viewer** displays the contents of the engine log withing Process Administrator.

This is similar to the information displayed by the log viewer application. See [Process Execution Engine Log Description](#) on page 31 for information on each of the columns displayed.

Runtime Info (Standalone)

The **Runtime Info** page allows you to monitor Process Execution Engine usage.

Option	Description
Connected Clients	Displays a list of all users currently logged into the WorkSpace application.
Active Sessions	Displays the active sessions running on the engine.

HTTP Debugger

The HTTP Debugger allows you to view information about the engine at runtime. After starting the HTTP Debugger service, you can access it by connecting to the URL of the service.

Option	Description
Status	
Last Login From	
Port	

Engine Nodes (Standalone)

Add

Basic Configuration

Option	Description
Host	Content
Home Directory	
Log Directory	
Protocol	
Port	Specifies the protocol for the engine node. The following protocols are supported: <ul style="list-style-type: none"> • TCP • SSL • MMP
Process Administrator Protocol	
Process Administrator Port	

Advanced Properties

col1	col2
Maximum number of connections per server	
Maximum number of connections per external agent	
Handshake Timeout	
Additional Protocol Parameters	

Log Tab

The **Log** tab allows you to configure properties for the Process Execution Engine logs.

The following engine log properties can be configured from the **Log** tab.



Note: It is important to set the logging levels and log files sizes to the levels required for your environment. Unnecessary log messages and large log files can cause decreased overall engine performance.

Property	Description
Messages Logged from Server	Specifies the severity level of log messages generated by the engine.
Messages Logged from BP-Methods	Specifies the severity level of log messages from Process Business Language methods.
Messages Sent by Email	Specifies which log entries are sent via email to the Oracle BPM administrator.

Property	Description
Maximum Size of Log File	Specifies the maximum size of each engine log file.
Maximum Number of Log Files	Specifies the maximum number of engine log files that are created. When the maximum number of log files is created, the engine overwrites the oldest log file in the sequence.

Execution Tab

The **Execution** tab allows you to specify the runtime properties of a Process Execution Engine.

Startup (Standalone)

The **Startup** section allows you to configure any startup properties for the engine.

Property	Description								
Start automatically during Process Administrator initialization	Determines if the engine is started automatically when Process Administrator is launched.								
Additional arguments used in startup	<p>Defines any startup arguments passed to the engine on startup. Available engine arguments are:</p> <table> <tr> <th>Option</th><th>Description</th></tr> <tr> <td>-c</td><td>Rebuilds instance counters displayed in WorkSpace.</td></tr> <tr> <td>-p <i>process_id</i></td><td>Rebuilds instance counters for the process specified.</td></tr> <tr> <td>-t</td><td>Specifies the delay, in seconds, the engine waits before shutting down when after the shutdown command is issued.</td></tr> </table>	Option	Description	-c	Rebuilds instance counters displayed in WorkSpace.	-p <i>process_id</i>	Rebuilds instance counters for the process specified.	-t	Specifies the delay, in seconds, the engine waits before shutting down when after the shutdown command is issued.
Option	Description								
-c	Rebuilds instance counters displayed in WorkSpace.								
-p <i>process_id</i>	Rebuilds instance counters for the process specified.								
-t	Specifies the delay, in seconds, the engine waits before shutting down when after the shutdown command is issued.								
Additional java arguments used in startup	Defines any arguments passed to the Java Virtual Machine during engine startup.								

Memory

These properties allow you to set memory allocation for the Process Execution Engine and Java Virtual Machine. See [Determining Engine Memory Allocation \(Standalone\)](#) on page 27 for information on setting these properties to improve engine performance.

Property	Description
Maximum Java Virtual Machine Heap Size	<p>Specifies the maximum amount of memory, in megabytes, the engine can use. If the engine's memory usage reaches this limit, the engine stops itself and restarts.</p> <p>You should always try to set the minimum value for the Java Virtual Machine heap size.</p> <p>The default is 256 megabytes</p>
Maximum Instance Size	Specifies the maximum amount of memory a process instance can use. This property limits the size of all process instance variables used by a process instance.

Property	Description
Participant Cache	When any instance exceeds this limit, the engine is not able to persist instance data and the task fails and must be re-executed after increasing the size of this property. The default is 16 kilobytes
Instance Cache Size	Defines the cache size used to store recently accessed process instances. This cache is shared by all processes deployed on the engine. The default is 5000 instances The default value of 5000 instances in the cache is usually considered above average for medium size installations. If the engine has processes with thousands of instances running and these processes have a high concurrency, it is advisable to increase the size of the cache so that the engine does not need to reload instance information when new instances are accessed.

Execution Threads (Standalone)

This section allows you to configure thread handling behavior of Oracle BPM Standalone. These properties should be configured to reflect the load on your deployed processes.

Property	Description
Maximum number of execution threads used for interactive executions	Determines the size of the thread pool available for user requests. These requests general originate from interactive activities within a process. The recommended value for this property depends on the size of your process, number of concurrent users, and the number of interactive activities that must be processed. The default value is 50.
Maximum number of execution threads used for automatic tasks	Determines the size of the thread pool available for automatic tasks. The default value is 5.
Priority of Automatic Execution Threads	
Automatic Items Queue Size	
Retry Times	
Retry Interval	
Persist instance data	
Maximum Number of Rogue Component Executions	
Maximum amount of acquired instances in a single execution context.	

Property	Description
Request Queue Size	
Request Queue Timeout	

Automatic Extension (J2EE)

Property	Description

JMS (J2EE)

Property	Description

Timeouts

Property	Description
Maximum BP-Methods Timeout	
Interactive Component Timeout	
Maximum Process Web Service Session Timeout	

Debugger

Property	Description
Trace Components	

Services Tab

The **Services** tab allows you to configure different Process Execution Engine services.

Disposer

The Process Execution Engine uses the disposer service to remove completed or aborted process instances and disabled participants from the engine database. If you have configured archiving, the process instance data is transferred to the archive database. If archiving is not configured, the process instance data is removed from the engine database.

Property	Description
Disposer Latency	Specifies, in days, how often the disposer service should run.
Disposer Starting Time	Specifies when the disposer service runs for the first time.
Instance Expiration	Determines how long instance information should remain after reaching the End Activity.
Dispose Disabled Participants	Determines whether information about disabled participants is deleted from the engine database. If enabled, the engine will periodically delete information about disabled participants as specified by the value of the Participant Removal After property.

Property	Description
Archiving	Enables archiving of process instance data. When this option is enabled, you must select the external resource of your archive database. Enabling this option allows you to create the archive database. See Creating the Archive Database on page 67 for more information.

IPC

The Inter-process Communication (IPC) service allows processes deployed on different Process Execution Engines using different directory services to function as if they were deployed on the same engine. IPC allows these processes to create instances, call subflows, and send notifications using another process.

Property	Description
Enable IPC Service	Enables the IPC Service.
IPC Service Port	Specifies the port the engine uses to handle IPC communication.
Maximum Incoming Connections	Specifies the number of simultaneous external connections an engine can accept. The default value is 5.

Socket Factory

Option	Description
Enable Socket Factory Service	

Web Services

Option	Description
Web Services Listener Port	
Max Incoming Connections	
Enable SSL	
Protocol	
Keystore file	
Keystore password	

JMX

Option	Description
JRMP Adaptor Enabled	
Port	
HTTP Adaptor Enabled	
HTTP Adaptor Port	

SNMP

The Simple Network Management Protocol (SNMP) is a protocol for performing network management and for monitoring network devices and their functions. SNMP allows you to monitor the status and performance of an engine.

Property	Description
Enable SNMP Service	Enables the SNMP service.
SNMP Agent Port	Specifies the port the SNMP agent uses.
SNMP Manager Host	Specifies the host the SNMP client used to view engine information.
SNMP Manager Port	Specifies the port of the SNMP client used to view engine information.
SNMP Log Level	
SNMP Read Community	
SNMP Write Community	

Networking Tab

The **Networking** tab allows you to specify general information for connecting to different subsystems and components of Oracle BPM.

Property	Description
SMTP Mail Server Name	Specifies the mail server the engine uses to send email notifications.
Administrator Email	Specifies the email address of the Oracle BPM Administrator. Replies to notification emails are sent to this address. Also, log notifications are sent to this address.
WorkSpace URL	Specifies the base URL that end users use to connect to the WorkSpace application. This property does not affect the configuration of WorkSpace in any way. The Process Engine uses this property to include links to WorkSpace in notification emails.
WorkSpace End URL	Specifies an additional part of the URL used to connect to the WorkSpace application.

Others Tab


The **Others** tab allows you to specify miscellaneous properties for an engine.

Directory

Property	Description
Directory Polling Interval	Defines how often, in minutes, the engine metadata is refreshed from the engine database. If you are using a hybrid directory service, this property also defines how frequently LDAP information is refreshed. The default is 1 minute.

Events

Store Event allows you to globally configure how audit events are generated for all processes deployed on the Process Execution Engine.

Property	Description
Depends on process	Generates events only for those processes configured to be archived in Studio. This is the default.
Never	No audit records are generated. Overrides the setting specified within the process.
Always	Generates audit records for all events. Overrides the settings specified within the process.  Note: Setting Store Events to this option means that audit records are kept for all activities in all processes. This can lengthen transaction times and decrease performance.

Round Trip

Property	Description
Enable Round-trip Simulation	
Round-trip Simulation Granularity	
Round-trip Simulation Starting Time	

PAPI

Property	Description
Instance Retrieval Time	
Do Not Load Instance Task When Execute Filters	
Notify Thread Priority	
Latency Between Notification	

Application Server Tab (J2EE)

The **Application Server** tab allows you to specify application server properties including including JMS, JMX, and Deployer connectivity information.



Note: This tab appears only in the J2EE versions of Oracle BPM Enterprise.

Configuration Summary

Property	Description
Engine Runtime Datasource Lookup Name	
Engine DI Datasource Lookup Name	
JMS Queue Name	
JMS Queue Connection Factory	
JMS Queue authentication	

Property	Description
JMS Topic Name for Server synchronization information	
JMS Topic Connection Factory	
JMS Topic authentication	

JMX Engine Management Configuration

Property	Description
Host	
Port	
Credentials	

BPM Application Deployer

You can specify the following JMS connectivity information.

Property	Description
BPM Application Deployer URL	
WebLogic Server or Cluster Name	

Cluster Tab (J2EE)

The **Cluster** tab displays information about the channels used by the engine in cluster communications.



Note: This tab only appears in the J2EE versions of Oracle BPM when clustering is enabled.

Channel Properties

Property	Description
Distributed Participant Cache Multicast Address	
Distributed Role Cache Multicast Address	
Protocol Stack Configuration	

Projects

The **Published Projects** page displays the projects that have been published and deployed in all Process Execution Engines.

Information About Published Projects

Column	Description
Name	
History	
Deployment	
Round Trip Process	

Project Actions

Project Action	Description
Publish	
Unpublish	
Import Custom Views and Presentations	
AquaLogic Service Bus Registration	

Publication Source

The **Publication Source** page of the Process Administrator allows you to specify publication and deployment behavior for your project.

Publication Source

Option	Description
Project at Web Server host	
Exported Project	

Publication Properties

Property	Description
Smart Publish	
Increase the Project Version Number	
Republish a Previous Version	

Deployment Properties

Option	Description
Deploy processes after publishing them.	
Import the project's custom views and presentations after the deployment.	

Project Revision Information**Variables**

Action	Description
Add	
Delete	

Variable Properties

Property	Description
Name	

Property	Description
Type	Defines the variable type. The possible values are: <ul style="list-style-type: none"> • Boolean • Integer • Real • Time • Decimal • String
Size	
Business Variable	

External Resources

See [External Resource Reference](#) on page 33 for information on each external resource type.

Process Monitoring

Process Data Mart Tab

Property	Description
Enable Automatic Update	
Runtime Database Configuration	
Data Detail Level	
Snapshot Time	
Update Daily Time	
Log Directory	
Messages Logged from Data Store Updater	
Language	
Generate Performance Metrics	
Generate Workload Metrics	
Generate O3 Cubes	

BAM Tab

Property	Description
Enable Automatic Update	
Updater Database Configuration	
Updater Frequency	Specifies the frequency, in minutes, that BAM data is updated.
Data Expiration Time	


Admin Center Application Reference



The Admin Center is a java-based application that allows you to start and configure different components of Oracle BPM Enterprise.

Action	Description
Help	Displays the HTML version of the <i>Oracle BPM Enterprise Administration Guide</i> .
About	<p>Displays the About window which contains the following information:</p> <ul style="list-style-type: none"> About: Displays version information for Oracle BPM Enterprise, including the version number and build number. Virtual Machine Properties: Displays information about the virtual machine running the Process Administrator application.

Admin Center Main Window

The main Admin Center window contains allows you to control and configure the Oracle BPM Enterprise applications. This window also allows you to view console messages for these applications.

Action	Description
Start BPM Applications	<p>Launches the embedded Tomcat application server that runs the Oracle BPM applications. The Tomcat application server outputs log messages to the Servlet Engine console window.</p> <ul style="list-style-type: none"> On the Standalone version, You can specify which applications are started in Configuration ► BPM Web Applications. On the J2EE version, this option launches Process Administrator. All other Oracle BPM applications are controlled from the process administrator.
Stop BPM Applications	Stops the running Oracle BPM Enterprise applications.
Launch Process Administrator	<p>Starts the Process Administrator application. The default location is: http://localhost:8686/webconsole</p> <p> Note: When you start the Oracle BPM applications using the Admin Center, the Process Administrator is always started by default.</p>
Launch WorkSpace (Standalone)	Starts the WorkSpace application. The default location is: http://localhost:8686/workspace
Launch WorkSpace Administrator (Standalone)	Starts the WorkSpace Administrator applications. The default location of this application is: http://localhost:8686/portaladmin
Launch Archive Viewer (Standalone)	

Action	Description
Launch PAPI Web Services Console (Standalone)	
Configuration	<p>Displays the Configuration window which allows you to configure the behavior of the Oracle BPM Enterprise applications.</p> <p> Note: When the applications are running, some configuration options are disabled.</p>
Exit	<p>Exits the Admin Center application.</p> <p> Note: Exiting the Admin Center does not stop any running Oracle BPM Enterprise applications.</p>

Admin Center Console Window

The console window is a resizable window that displays runtime messages and startup information for the following Oracle BPM components:

BPM Component	Console Window Description
Servlet Engine	
BPM Web Applications	
Process Administrator	
WorkSpace	
Feeds Service	
WorkSpace Administrator	
PAPI Web Services	

Configuration

The **Configuration** window allows you to configure the behavior of different components of Oracle BPM Enterprise.

Directory Tab

The **Directory** tab allows you to create, configure, and edit directory services.

This tab also displays a list of the currently configured directory services. You can perform the following actions related to directory services:

Action	Description
Add	Create a new directory service configuration. Clicking Add launches the Oracle BPM Configuration Wizard. See Oracle BPM Configuration Wizard Reference on page 118.
Remove	Delete the selected directory service configuration.
Edit	Edit the configuration properties for the selected directory service configuration.


Action	Description
Set as Current	Sets the selected directory service configuration as the default.

Edit Directory Configuration

The **Edit Directory Configuration** window allows you to configure connectivity properties of the directory database.

BPM Web Applications Tab

The **BPM Web Applications** tab allows you to configure general preferences for the Oracle BPM web applications. This tab also allows you to install the Oracle BPM web applications as a Windows Service.

Preference	Description
JDK Home Folder	Specifies the location of the JDK the embedded Tomcat application server and Oracle BPM applications use. The default is the location of the JDK installed with Oracle BPM Enterprise. However, you can specify the path to another JDK installation.
Port	Specifies the port for the Oracle BPM applications. Although the URL for each application is different, each application uses the same port number. The default port is: 8686.
Shutdown Port	Specifies the port the Tomcat embedded server uses to listen to start and stop requests. The default is: 8886.  Note: This port can be a potential security risk. You should ensure that it is properly locked down to avoid inadvertent shutdown of the application server.
BPM Application Startup	Allows you to select the Oracle BPM applications that are started when selecting Start BPM Web Applications from the Admin Center main window.
Request confirmation when exiting.	Causes the Admin Center to require confirmation on exit if the BPM Web Applications are running.
Install as Service	Allows you to install the BPM Applications as a Windows Service.

Process Administrator Tab

The **Process Administrator** tab allows you to configure the Process Administrator application log and enable Single Sign On (SSO).

Property	Description
Log Folder	Specifies the location of the Process Administrator application log file.
Log Message Severity Level	Defined the severity level of the messages written to the application log.
Enable Single Sign On (SSO)	Allows access to SSO to the Process Administrator. When enabled, you must specify the name of the Java class used to implement SSO. This class utilizes the

Property	Description
	applications server's security configuration. The default class is: <code>fuego.web.SSOUserLogin</code> .

WorkSpace Tab

The **WorkSpace** tab allows you to configure the WorkSpace application log, enable Single Sign On (SSO), and generate the application WAR file.

Property	Description
Log Folder	Specifies the location of the WorkSpace application log file.
Log Message Severity Level	Defined the severity level of the messages written to the application log.
Enable Single Sign On (SSO)	Allows access to SSO to the Process Administrator. When enabled, you must specify the name of the Java class used to implement SSO. This class utilizes the applications server's security configuration. The default class is: <code>fuego.workspace.security.SSOWorkSpaceLogin</code> .
Generate Web Archive (WAR) File	Generates the WAR file for the WorkSpace application and allows you to save it to the file system.

WorkSpace Admin Tab

The **WorkSpace Administrator** tab allows you to configure the WorkSpace Administrator application log, enable Single Sign On (SSO), and generate the application WAR file.

Property	Description
Log Folder	Specifies the location of the WorkSpace Administrator application log file.
Log Message Severity Level	Defined the severity level of the messages written to the application log.
Enable Single Sign On (SSO)	Allows access to SSO to the Process Administrator. When enabled, you must specify the name of the Java class used to implement SSO. This class utilizes the applications server's security configuration. The default class is: <code>fuego.web.SSOUserLogin</code> .
Generate Web Archive (WAR) File	Generates the WAR file for the WorkSpace Administrator application and allows you to save it to the file system.

PAPI Web Services Tab

The **PAPI Web Services** tab allows you to configure the PAPI Web Services log, enable Single Sign On (SSO), and generate the application WAR file.

Property	Description
Log Folder	Specifies the location of the PAPI Web Services log file.

Property	Description
Log Message Severity Level	Defined the severity level of the messages written to the application log.
Enable Single Sign On	Allows PAPI Web Services to use SSO. You must create a class that implements the <code>fuego.sso.SSOUserLoginInterface</code> . See the <i>Oracle BPM Process API Developer's Guide</i> for more information.
Enable HTTP Basic Authentication	Enables HTTP authentication which forces the browser request to provide a username and password for authentication.
Enable Username Token Profile Authentication	Causes PAPI WS to require a username and password for authentication. This is the default security mechanism used by PAPI WS.
Generate Web Archive (WAR) File	Generates the WAR file for PAPI Web Services and allows you to save it to the file system.

Service Pack Updates Tab

The **Service Pack Updates** tab allows you to install Oracle BPM Enterprise service packs and roll back previously installed service packs and hotfixes.

Property	Description
Local Update	
Rollback Service Pack	
Rollback Hotfix	

Oracle BPM Configuration Wizard Reference

The following topics provide general information about the Oracle BPM Configuration Wizard. They also provide screen-by-screen reference information for each field.

Oracle BPM Configuration Wizard Overview

The Oracle BPM Configuration Wizard provides a convenient way of configuring Oracle BPM Enterprise.

You can use the Configuration Wizard to create either a Standalone or WebLogic Server environment. The following sections describe the tasks that can be performed.

Create the Directory and Engine Databases

You can use the Configuration Wizard to create a new Directory and Engine Database. In order to create these databases, you must supply the DBA username and password for your database. If you do not have permission to access your database server, you can use the Configuration Wizard to generate the required SQL scripts. Your database administrator can use these scripts to create the required databases.

When configuring the directory database, you can select whether to create a database-only or hybrid directory service. The hybrid directory service allows you to use an LDAP server to provide organizational information.



Note: When configuring a hybrid directory service, you must install and configure your LDAP server before running the Configuration Wizard.

Publish and Deploy a Sample Project

The Configuration Wizard can create and deploy a sample project. You can use this sample project to verify that your Oracle BPM Enterprise installation is configured correctly.

When you choose to perform this option, the Configuration Wizard creates a new process execution engine and creates external resources that point to the engine and directory databases.

Configure the Oracle WebLogic Server Environment

You can use the Configuration Wizard to create and configure a basic Oracle BPM installation on WebLogic Server. You can use the Configuration Wizard to quickly create a test environment.

However, the Configuration Wizard cannot be used to create clustered or multi-domain environments. For production environments, you should use the manual configuration procedures outlined in the *Oracle BPM Configuration Guide*.

When using the Oracle BPM Configuration Wizard, you can select to perform the following:

- Create a new WebLogic Server domain or install into an existing WebLogic Server domain.
- Deploy the Oracle BPM applications to a managed server.

The configuration wizard creates all of the necessary JDBC and JMS resources.

Running the Oracle BPM Configuration Wizard

The following procedures show you how to use the Configuration Wizard. The exact path depends on the options you choose.

1. Determine what tasks you want the configuration Wizard to perform.

This allows you to define the tasks performed. See [Configuration Wizard Tasks](#) on page 120 .

2. Determine if you want to use a database only or a hybrid.

See [Directory Provider Type](#) on page 121.

3. Enter information about your directory provider type.

See [Directory Provider Selection](#) on page 121. If you have chosen to implement the

4. Enter connectivity information about your database.

Provider	More information
Oracle	Configure Directory Provider - Oracle on page 122
DB2	Configure Directory Provider - DB2 on page 123
SQL Server	Configure Directory Provider - SQL Server on page 124

5. Enter connectivity information for you external organization provider.



Note: This page appears only when you have chosen to configure an external directory service for your organizational data.

6. Enter one of the following:

- If you have selected to have the Configuration Wizard create the database, provide information DBA username and password.
- If you have selected to generate SQL script, enter org log name.

7. If you have selected to generate SQL scripts, you can choose to save it as a file or you can copy and paste it to a file.

8. Select the type of database you want to use for your Process Execution Engine database

9. Enter connectivity information for you Process Execution Engine database
10. If you have selected to have the Configuration Wizard create the database, provide information DBA username and password.
11. If you have selected to generate SQL scripts, you can choose to save it as a file or you can copy and paste it to a file.
12. Select the EAR files you want to create and deploy (WebLogic Server)
13. Provide connectivity information for your WebLogic Server Installation

Running the Configuration Wizard Silently

You can run the Configuration Wizard silently using a configuration file to supply the parameters. This file can be edited manually, or it can be generated after running the wizard.

To run the Configuration Wizard silently, you must run it from the command line version with the `--silent` option. You must also supply the path to an existing configuration template. The following examples show the syntax:

1. Linux: `obpmconfigwizard configuration_file.template --silent .`
2. Windows: `obpmconfigwizard.exe configuration_file.template --silent .`



Note: The Configuration Wizard does not validate the format of the template. If you edit the configuration template by hand, you must ensure that it is valid before running the Configuration Wizard.


Oracle BPM Configuration Wizard Reference

The following topics provide detailed information for each page of the Configuration Wizard

Configuration Wizard Tasks

The **Configuration Tasks** page allows you to specify the tasks performed by the Configuration Wizard.


You can determine which of these the Configuration Wizard performs by selecting from the following options:

Option	Description
Create Directory Service	Allows you to create a new Oracle BPM Directory Service
Use Existing Directory Service	Allows you to use an existing Oracle BPM Directory Service.  Note: If you choose to use an existing directory service, it must be created using the current version of Oracle BPM.
Generate Directory Service SQL Script only	Generates a SQL script that can be used to configure the database server and schema. Use this option if you do not have DBA permissions on the database. The generated scripts can be used by your DBA.
Create Process Engine	Allows you to create the Process Execution Engine database using the Configuration Wizard.
Generate Process Engine SQL Script only	Generates a SQL script that can be used to configure the database server and schema. Use this option if you do not have DBA permissions on the database. The generated scripts can be used by your DBA.
Publish and Deploy Sample Project	Allows the Configuration Wizard to publish and deploy BPM sample projects. This option is only available if you select to create the Process Execution Engine database.
Load Template	Allows you to load a Configuration Wizard template to automatically populate the fields of the configuration wizard.

Option	Description
Create Oracle BPM Applications EAR Files (WLS)	Generates the EAR files for each Oracle BPM Enterprise application.
Oracle WebLogic Configuration (WLS)	Configures WebLogic Server and deploys the Oracle BPM Enterprise applications.


Directory Provider Type



This page allows you to specify how the directory provider is configured.

Option	Description
Use a database managed by Oracle BPM	Creates a database-only directory service. You must create your organizational structure using the Process Administrator.
Use an external directory service provider plus a database managed by Oracle BPM	Creates a hybrid directory service using a database and an external directory service such as LDAP to manage your organizational structure.  Note: When integrating Oracle Interaction, you must choose this option to select the Oracle Interaction Identity Service (Hydrogen).

Directory Provider Selection


This page allows you to define general information about the Oracle BPM directory configuration including the database type and the Oracle BPM administrator user ID and password.

Option	Description
Directory Configuration Name	Specifies the name used to refer to this configuration within Admin Center.
Description	Provides a useful description for the new directory service configuration.
Directory Provider	Specifies the database driver for directory database.
Organization Provider	Defines the type of external directory service provider. This option only appears if you have chosen to configure a hybrid directory service. The following options are available: <ul style="list-style-type: none"> • Active Directory • Generic JNDI • Sample LDAP Service • Sun One LDAP  Note: If you are configuring Workspace Extensions, you must Generic JNDI as the Organization Provider.
BPM Administrator User	Defines the BPM Administrator user ID. This user ID is used to login to Process Administrator. The Configuration Wizard creates this new user ID in the database along with the associated permissions. However, if you are configuring a hybrid directory

Option	Description
	<p>configuration using LDAP, this user must already exist in your LDAP organization.</p> <p>See the <i>Oracle BPM Enterprise Administration Guide</i> for more information about the BPM Administrator user.</p> <p> Note: When configuring AquaLogic Interaction integration using WorkSpace Extensions, this administrator ID must also be defined in the AquaLogic Integration Portal.</p>
BPM Administrator Password	<p>Defines the BPM Administrator password.</p> <p> Note: Once you have created your directory service configuration, you can change this passwords using the Admin Center.</p>

Configure Directory Provider - Oracle

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the TCP port of the listener running on the database server. The default is 1521, which is the default port number when installing the Oracle database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
SID	Specifies the Oracle System Identifier that refers to the instance of the Oracle database running on the server.
Schema	<p>Optionally, specifies the name of the schema used.</p> <p> Note: When using a schema, it is recommended that the schema name and user name be the same.</p>
URL	Defines the URL format to connect to the database.

Advanced Tab

Option	Description
Tablespace	Specifies the tablespace within the Oracle BPM database.
Temporary Tablespace	Specifies the temporary tablespace within the Oracle BPM database.
Profile	Specifies the profile for the Oracle BPM database. Profiles are as a way to limit which users can connect to the database.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Runtime properties define the JDBC connection handling for Oracle BPM components when running outside a J2EE (for example, WebLogic Server). When running within a J2EE container, database connectivity information is supplied by the container itself.

The following runtime configuration properties can be defined for this database:

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Configure Directory Provider - DB2

This page defines the connection properties for the IBM DB2 directory database.

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server. For example, 122.23.15.12 or BPMDatabase.
Port	Specifies the TCP port of the listener running on the database server. The default is 1521, which is the default port number when installing the Oracle database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
Database	Defines the name of the database used for the Oracle BPM directory service.
URL	Defines the URL format to connect to the database.

Properties Tab

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

The following runtime configuration properties can be defined for this database:

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.

Option	Description
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

These properties define the JDBC connection handling for Oracle BPM components when running outside a J2EE (for example, WebLogic Server). When running within a J2EE container, database connectivity information is supplied by the container itself.

Configure Directory Provider - SQL Server

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the port of the listener running on the database server.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database.
Database	Specifies the name of the database.
URL	Defines the URL format to connect to the database.

Properties Tab

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Configure Directory Provider - Sybase

This page defines the connection properties for the Sybase directory database.

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the TCP port of the listener running on the database server. The default is 2048, which is the default port number when installing the Sybase database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
Database	Specifies the name of the database you want to connect to.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Runtime properties define the JDBC connection handling for Oracle BPM components when running outside a J2EE (for example, WebLogic Server). When running within a J2EE container, database connectivity information is supplied by the container itself.

The following runtime configuration properties can be defined for this database:

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Configure Organization Provider - Active Directory**Basic Tab**

Options	
Initial Context Factory	Specifies the JNDI class name that creates sessions with the directory service.
URL	Specifies the URL used to connect to the directory service.
Principal	Specifies the user id to connect to the directory service.
Credentials	Specifies the password used to connect to the directory service.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime Tab

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Configure Organization Provider - Sun LDAP

Basic Tab

Options	
Initial Context Factory	Specifies the JNDI class name that creates sessions with the directory service.
URL	Specifies the URL used to connect to the directory service.
Principal	Specifies the user id to connect to the directory service.
Credentials	Specifies the password used to connect to the directory service.


Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime Tab


Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Configure Organization Provider - Generic JNDI

Options	
Initial Context Factory	Specifies the JNDI class name that creates sessions with the directory service.
URL	Specifies the URL used to connect to the directory service.
Principal	Specifies the user id to connect to the directory service.
Credentials	Specifies the password used to connect to the directory service.
External Process	
LDAP Directory Properties	<p>Specifies the configuration file used to map between Oracle BPM organizational information and your LDAP provider.</p> <p>Oracle provides several generic templates for common LDAP providers including Novell and Tivoli. These are located in <code>ORBPM_HOME/conf</code>. For more information on creating custom configuration files see the <i>Oracle BPM Administration Guide</i>.</p> <p> Note: If you are integrating Oracle BPM with AquaLogic Interaction, you must specify the configuration file provide by Oracle. This is located in <code>ORBPM_HOME/conf/generic_aluidirectory.conf</code>.</p>

Enter Directory Creation Information

The page allows you to enter the database administrator username and password. The Configuration Wizard uses this information to connect to the database and create run the SQL scripts to create database schema.

 **Note:** This page does not appear if you have chosen to generate SQL scripts.

Option	Description
DBA User	Specifies the Database Administrator user id.
DBA Password	Specifies the Database Administrator password.
Organization Logical Name	Defines the organization logical name for this Oracle BPM environment. This symbolic name is used in contexts where processes in different environments communicate with each other.
Enable SSO (J2EE Only)	<p>Causes the Configuration Wizard to add the required SSO information to the directory database. In addition to this option, you must enable SSO for each Oracle BPM application using the Admin Center.</p> <p>See the <i>Oracle BPM Enterprise Administration Guide</i> for more information.</p>

Show SQL Script

The page displays the generated SQL scripts for the Oracle BPM directory database. This page is displayed only if you have chosen to generate a SQL script instead of having the Configuration Wizard connect to the database. The DBA of the directory service database can use the script to create the necessary tables and schema.

Option	Description
Copy to clipboard	Allows you to copy the generated script to the clipboard.


Option	Description
Save to file	Allows you to save the generated script to a file.

Process Engine Provider Selection

Option	Description
Engine Database Provider	Specifies the database vendor of you Process Engine database.

Process Engine Provider - Oracle

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the TCP port of the listener running on the database server. The default is 1521, which is the default port number when installing the Oracle database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
SID	Specifies the Oracle System Identifier that refers to the instance of the Oracle database running on the server.
Schema	Optionally, specifies the name of the schema used.  Note: When using a schema, it is recommended that the schema name and user name be the same.
URL	Defines the URL format to connect to the database.

Advanced Tab

Option	Description
Tablespace	
Temporary Tablespace	
Profile	

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.

Option	Description
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Process Engine Provider - DB2

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server. For example, 122.23.15.12 or BPMDatabase.
Port	Specifies the TCP port of the listener running on the database server. The default is 1521, which is the default port number when installing the Oracle database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
Database	Defines the name of the database used for the Oracle BPM directory service.
URL	Defines the URL format to connect to the database.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Process Engine Provider - SQL Server

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the port of the listener running on the database server.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database.
Database	Specifies the name of the database.
URL	Defines the URL format to connect to the database.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Process Engine Provider - Sybase

This page defines the connection properties for the Sybase directory database.

Basic Tab

Option	Description
Host	Specifies either the IP address or the hostname of the database server.
Port	Specifies the TCP port of the listener running on the database server. The default is 2048, which is the default port number when installing the Sybase database software.
User	Defines the user id used to connect to the database.
Password	Defines the password for the user id used to connect to the database. This password is case-insensitive.
Database	
Device	
Allocation Size	

Option	Description
URL	Defines the URL format to connect to the database.

Properties

This tab allows you to specify additional properties that are supported by the JDBC driver. Properties are defined using name/value pairs.

Runtime

Runtime properties define the JDBC connection handling for Oracle BPM components when running outside a J2EE (for example, WebLogic Server). When running within a J2EE container, database connectivity information is supplied by the container itself.

The following runtime configuration properties can be defined for this database:

Option	Description
Maximum Pool Size	Specifies the maximum number of connections within the connection pool. Database connections are grouped together within a connection pool to improve performance.
Maximum connections per user	Specifies the maximum number of connections within the connection pool for each user.
Connection Idle Time (minutes)	Specifies how long a connection can be idle before it times out.
Minimum Pool Size	Specifies the minimum number of connections with the connection pool.
Maximum Opened Cursors	Specifies how many queries can be created for each connection.

Process Engine Provider Configuration

Option	Description
DBA User	Specifies the Database Administrator user id.
DBA Password	Specifies the Database Administrator password.
Process Engine Name	Allows you to specify the name of the process engine the Configuration Wizard creates. This option is only available if you have chose to create and deploy a sample project.
Process Engine Home Folder	Specifies the home folder for the process execution engine.

Show SQL Script

This page displays the generated SQL script which is used by your database administrator to create the necessary tables and schema.

Option	Description
Copy to clipboard	Allows you to copy the generated script to the clipboard.
Save to file	Allows you to save the generated script to a file.

Ready to Execute

The **Ready to Execute** page allows you to save the information you have entered to a template file.

This file can be loaded into the Configuration Wizard automatically populate the fields the next time you run it. It can also be used as input when running the Configuration Wizard silently.


See [Running the Configuration Wizard Silently](#) on page 120

Select EAR Files to Create - WebLogic Server

This page allows you to select which application EAR files you want to create and deploy within your WebLogic Server installation.

Option	Description
EAR Files Folder	Specifies the directory where the generated WAR files are saved.
Process Engine EAR	EAR file for the Process Execution Engine
WorkSpace EAR	EAR file for the WorkSpace web application (for end users)
WorkSpace Administrator EAR	EAR file for the WorkSpace Admin web application (for Administrators)
RSS Feeds EAR	EAR file for the RSS Feeds web application (for end users to subscribe to their work lists)
PAPI Web Services EAR	EAR file for the Process API Web Service. See <i>Process API Developers Guide</i> for details.
Oracle Service Bus/Oracle BPM Transport EAR	EAR file for the optimized transport for Oracle Service Bus (formerly AquaLogic Service Bus)

Configure WebLogic Server

Option	Description
Create New Domain	Causes the configuration wizard to create a new WebLogic Server domain.
Modify an Existing Domain	Causes the configuration wizard to configure and deploy to an existing WebLogic Server domain.  Note: If you are using the configuration wizard to deploy to a clustered domain, you must select this option.
WebLogic Home	Specifies the root directory of your WebLogic Server installation.
Hostname	Specifies the hostname or IP address of the server where you want to deploy the Oracle BPM applications.
Port	Specifies the port number of the server where you want to deploy the Oracle BPM applications.
Server Name	
Domain Name	

Option	Description
Domain Folder	
WebLogic Admin	Specifies the WebLogic Server administrator ID.
WebLogic Password	Specifies the WebLogic Server administrator password.

Configuring Oracle BPM

This page appears while the Oracle BPM Configuration Wizard is running. It may take several minutes for this to complete.

Configuration Complete

This page appears after the Oracle BPM Configuration Wizard is complete. Click **Finish** to close the configuration wizard.

Configuration Wizard Template File

```
#####
# ALBPM Config Wizard template      #
#####
@tasks-to-execute
tasks=CreateDirectory,CreateEngine,PublishSample,CreateEARS,ConfigWeblogic

#####
# Directory Configuration          #
#####
@dir-config-begin
@dir-config-xml-begin
<?xml version="1.0" encoding="UTF-8"?>
<?fuego version="6.1 ALPHA" build="86554"?>
<DirectoryConfiguration>
  <id>default</id>
  <description>Default Directory Configuration</description>
  <admin>admin</admin>
  <adminPass><encrypted>gQ==</adminPass>
  <presets>
    <preset name="engine">
      <property name="participant" value="admin"/>
      <property name="participant_password" value="<encrypted>gQ==" />
    </preset>
    <preset name="xobjects">
      <property name="participant" value="admin"/>
      <property name="participant_password" value="<encrypted>gQ==" />
    </preset>
    <preset name="portal-anonymous">
      <property name="participant" value="admin"/>
      <property name="participant_password" value="<encrypted>gQ==" />
    </preset>
    <preset name="datawarehouse">
      <property name="participant" value="admin"/>
      <property name="participant_password" value="<encrypted>gQ==" />
    </preset>
    <preset name="papiws-anonymous">
      <property name="participant" value="admin"/>
      <property name="participant_password" value="<encrypted>gQ==" />
    </preset>
  </presets>
</set>
```

```

<configuration name="fuego" type="SQL" subtype="DDORACLE">
  <property name="jdbc.pool.idle_timeout" value="5"/>
  <property name="jdbc.pool.entry.max" value="10"/>
  <property name="oracle.dateEqualsTimestamp" value="false"/>
  <property name="jdbc.host" value="homero"/>
  <property name="user" value="ALBPMDir"/>
  <property name="jdbc.port" value="1521"/>
  <property name="jdbc.pool.min" value="0"/>
  <property name="jdbc.pool.maxopencursors" value="100"/>
  <property name="oracle.sid" value="ORCL"/>
  <property name="password" value="<encrypted>gQ==" />
  <property name="jdbc.xa" value="false"/>
  <property name="jdbc.pool.max" value="10"/>
</configuration>
</set>
</DirectoryConfiguration>
@dir-config-xml-end
directory.organization=bea
directory.description=Default Directory Configuration
directory.dba=system
directory.dba.password=a
directory.enableSSO=false
@dir-config-end

#####
# Engine Configuration #
#####
@engine-config-begin
@engine-config-xml-begin
<set>
  <configuration name="albpengine" type="SQL" subtype="DDORACLE">
    <property name="jdbc.pool.idle_timeout" value="5"/>
    <property name="jdbc.pool.entry.max" value="10"/>
    <property name="oracle.dateEqualsTimestamp" value="false"/>
    <property name="jdbc.host" value="homero"/>
    <property name="user" value="ALBPMEngine"/>
    <property name="jdbc.port" value="1521"/>
    <property name="jdbc.pool.min" value="0"/>
    <property name="jdbc.pool.maxopencursors" value="100"/>
    <property name="oracle.sid" value="ORCL"/>
    <property name="password" value="<encrypted>gQ==" />
    <property name="jdbc.xa" value="false"/>
    <property name="jdbc.pool.max" value="10"/>
  </configuration>
</set>
@engine-config-xml-end
engine.name=albpengine
engine.dir=C:\fuego\trunk\local\dist\j2ee\engines
engine.dba=system
engine.dba.password=a
@engine-config-end

#####
# EARS to create #
#####
@ears-to-create-begin
earsToCreate=Engine,Feeds,PAPIWS,Workspace,WorkspaceAdmin
ears.folder=C:\fuego\trunk\local\dist\j2ee\ears
@ears-to-create-end

#####

```

```
# Weblogic Configuration                                     #
#####
@wl-config-begin
weblogic.host=homero
weblogic.server=ALBPMServer
weblogic.dir=c:\bea\weblogic92
weblogic.domaindir=C:\bea\user_projects\domains
weblogic.domain=albpmaa
weblogic.password=a
weblogic.port=7001
weblogic.isrunning=false
@wl-config-end
```

Oracle BPM MBean Reference

Active Process MBean

Attributes

Name	Type	Description
Id	java.lang.String	The process Id.
In	int	The native identifier of the process.
CatalogIn	int	The IN of the associated catalog for this process.
Organization	java.lang.String	The name of the organization where this process is deployed.
OrganizationalUnit	java.lang.String	The name of the organization unit where this process is deployed.
IsDeprecated	boolean	Indicates if the process is deprecated
IsArchiving	boolean	Indicates if archiving is enabled for the engine running this process.
CommittedTransactions	int	Total number transactions committed by this process.
RollbackedTransactions	int	Total number of transactions rolled-back by this process.
RunningTransactions	int	Number transactions currently running in this process.
EventsCount	int	Total number of events generated by this process.
SentMailsCount	int	Total number of emails sent by this process.
SentNewsCount	int	Total number of news notifications sent by this process.

Name	Type	Description
LastNewsTimeStamp	java.lang.String	The Time when the last news was sent. Returns an ISO standard string representation of a time value.
PendingNewsCount	int	Number of pending news items to be sent.

Operations

Operation	Description
resetCounters(int CommittedTransactions, int RolledbackTransactions, int RunningTransactions, int SentMailsCount, int SentNewsCount, int EventsCount)	Resets the transactions counters for this process.

Active Processes MBean

Attributes

Name	Type	Description
Count	int	Number of active processes running on the Engine.

Connection Pool MBean (Standalone)



Note: This MBean is only available on Oracle BPM Enterprise Standalone.

Attributes

Name	Type	Description
ConfigurationName	java.lang.String	The name of the configuration.
Size	int	The size of this configuration.
IdleTime	int	TimeToLive used for a connection inside this configuration.
LockedConnections	int	Number of currently locked connections for this configuration.
NotLockedConnections	int	Number of currently not locked connections for this configuration.
TotalLocked	int	Total number of locked connections for this configuration.
TotalUnLocked	int	Total number of unlocked connections for this configuration.
EmptySlots	int	Number of empty slots in this configuration.

Name	Type	Description
MinNonDisposable	int	Minimum number of non disposable entries for this configuration.
MissCount	int	Number of misses for this configuration. A miss is when someone needed a connection and there was none available.

Connection Pools MBean (Standalone)



Note: This MBean is only available on Oracle BPM Enterprise Standalone.

Attributes

Name	Type	Description
Count	int	Number of configurations in the Engine.

Engine MBean

Attributes

Name	Type	Description
Name	java.lang.String	The name of the Engine
Host	java.lang.String	The hostname where the Engine is running. This can be either the DNS hostname or the IP address of the host.
Status	java.lang.String	The current status of the Engine. See Engine Status on page 24 for a description of possible engine states.
RunLevel (editable)	int	The current runLevel of the Engine. The Engine RunLevel can be changed through this attribute.
TotalMemory	long	The total memory available to the engine, specified in megabytes.
UsedMemory	long	The total memory used by the engine, specified in megabytes.
FreeMemory	long	The amount of free memory available to the engine, specified in megabytes.
CommittedTransactions	int	The total number of committed database transactions.

Name	Type	Description
RollbackedTransactions	int	The total number of transactions that have been rolled-back.
RunningTransactions	int	The number of database transactions currently running for this engine.
EngineExecutedStatements	java.util.Map	A map containing a key/value pair of all engine executed statements (key) and the corresponding number of executions (value).
FDIExecutedStatements	java.util.Map	A map containing a key/value pair of all FDI executed statements (key) and the corresponding number of executions (value)
EngineMostExecutedStatements	java.util.List	A sorted list containing the most Engine executed statements at the beginning.
FDIMostExecutedStatements	java.util.List	A sorted list containing the most FDI executed statements at the beginning.

Execution Pool (Standalone)




Note: This MBean is only available on Oracle BPM Enterprise Standalone.

Attributes

Name	Type	Description
Size	int	The size of the thread pool.
Busy	int	Number of busy threads in this pool
Free	int	Number of free threads in this pool
Unused	int	Number of unused threads.
AutomaticPoolSize	int	Size of the threads pool for automatic executions.
FblPoolSize	int	Size of the threads pool for Process Business Language executions.
HttpPoolSize	int	Size of the threads pool for HTTP executions.
InteractivePoolSize	int	Size of the threads pool for Interactive executions.
AutomaticCount	int	Number of current automatic execution.
FblCount	int	Number of current Process Business Language methods being run

Name	Type	Description
InteractiveCount	int	Number of current interactive execution
HttpCount	int	Number of current HTTP execution
MaxRequestLatency	long	Max time in milliseconds a request can be executed
RequestQueueSize	int	Size of the request queue.
RogueCounter	int	Number of rogue threads in the pool
RogueLimit	int	Max number of rogue threads allowed
TimeStamp	java.lang.String	Time when this pool was created.

FDI Connection Pool MBean (Standalone)

 **Note:** This MBean is only available on Oracle BPM Enterprise Standalone.

Attributes

Name	Type	Description
Capacity	int	Maximum number of FDI connections.
Empty	int	Number of empty slots.
EntryCapacity	int	Maximum number of entries
Locked	int	Number of FDI locked connections.
NotLocked	int	Number of not locked FDI connections
TotalLocked	int	Total number of locked FDI connections
TotaUnlLocked	int	Total number of unlocked FDI connections
MinNoDisposable	int	The Minimum number of disposable entries.
MissCount	int	Number of misses for this pool
Time-to-Live	int	TimeToLive used for FDI connections

Server Session MBean

Attributes

Name	Type	Description
Participant	java.lang.String	The Participant name.

Name	Type	Description
Id	int	The ServerSession IN
CreationTime	java.lang.String	TimeStamp when the ServerSession was created.
Host	java.lang.String	The name of the host where the client is connected from
LastOperationTime	java.lang.String	TimeStamp of the last operation for this ServerSession.

Server Sessions MBean

Attributes

Name	Type	Description
Count	int	Number of client sessions active in this engine.

Engine and Directory Database Connectivity

The following connectivity properties are required when configuring Oracle BPM Enterprise.

These connectivity properties are used when configuring JDBC drivers and directory services. They are used to connect to the following databases:

- Engine Database
- Directory Database
- BAM Database
- Archive Database

Oracle Driver Properties

You can specify the following connectivity properties for your Oracle database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the database server.
Port	Specifies the TCP port of the Oracle listener running on the Oracle database server. The default is 1521, which is the Oracle default port number when installing the Oracle database software.
User	Specifies the case-insensitive default user name used to connect to your Oracle database.
Password	Specifies the case-insensitive password used to connect to your Oracle database.

Property	Description
SID	Specifies the Oracle System Identifier that refers to the instance of the Oracle database running on the server.
Schema (optional)	Specifies the schema of the Oracle database server.
URL	Defines the URL used to connect to your database.

Advanced

Property	Description
Tablespace	Specifies the tablespace Oracle BPM uses to create new tables.
Temporary Tablespace	Specifies the temporary tablespace Oracle BPM uses to create new tables.
Profile	Specifies the profile Oracle BPM assigns to the users it creates.
Use TimeStamp for Date Columns	Specifies if a column of type Date stores the date and the time. If unselected it only stores the date.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.



Note: Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle DB2 Driver Properties

You can specify the following connectivity properties for your DB2 database:

Basic

Property	Description
Host	Specifies the database server host.
Port	Specifies the port of the database host.
User	Defines user ID you want to use to connect to the database. This user must already exist in DB2 and have permissions to create the schema and tables used to store information.
Password	Specifies password for the user.
Database	Specifies the database you wish to connect to.
Schema	Specifies the database schema to use. (optional)
URL	Defines the URL for the database entry.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.



Note: Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle SQL Server Driver Properties

You can specify the following connectivity properties for your SQL Server database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the database server.

Property	Description
Port	The TCP port of the primary database server that is listening for connections to the Microsoft SQL Server database. The default is 1433.
User	Specifies the case-insensitive user name used to connect to your Microsoft SQL Server database.
Password	Specifies a case-insensitive password used to connect to your Microsoft SQL Server database.
Database	Specifies either the IP address or the server name, if your network supports named servers, of the primary database server.
URL	Defines the URL format used to connect to your database.

Properties

You can define name/value pairs to provide additional configuration properties to your database. See your vendor's documentation for more information.



Note: Connection property names are case-insensitive.

Runtime

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.

Oracle Sybase Driver Properties

You can specify the following connectivity properties for your Sybase database:

Basic

Property	Description
Host	Specifies the hostname or IP address of the Sybase database server.
Port	Specifies the TCP port of the Sybase listener running on the Sybase database server. The default is 2048,

Property	Description
	which is the Sybase default port number when installing the Sybase database software.
User	Specifies the case-sensitive default user name used to connect to your Sybase database.
Password	Specifies the case-sensitive password used to connect to your Sybase database.
Database	The name of the database that contains the tables.
Device	The device where tables are created.
Allocation Size	The amount of space to allocate to the database extension.
URL	The URL to connect to your Sybase database. You cannot edit this field directly, the URL is formed using the host and database you define.

Properties Tab

The **Properties** tab allows you to define name/value pairs to configure database properties.



Note: All connection property names are case-insensitive.

Runtime Tab

Property	Description
Maximum Pool Size	Determines the maximum number of connections that can be created within the connection pool.
Maximum Connections Per User	Determines the maximum number of connections that can be created per user.
Connection Idle Time (minutes)	Specifies the maximum time, in minutes, that a database connection can remain idle before it is closed automatically.
Minimum Pool Size	Determines the minimum number of connections that can be created within a connection pool.
Maximum Opened Cursors	Determines the maximum number of cursors that can be opened at one time.