



Financial Process Integrator Installation Guide

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1 Installation Guide

1.1 Installation Prerequisites

The following software must be installed and configured before running the Siebel Financial Process Integrator

- Sun Microsystems JRE 1.4.2_04

1.2 Migration Procedure

If you have a previous version of the Financial Process Integrator installed please remember to save to an archive location any work that exists in sub-directories of the Financial Process Integrator install directory before installing the new version.

If you have a previous version of the Financial Process Integrator installed on your machine, double clicking on the InstallShield setup exe will uninstall that version. You will then need to run the installation wizard again to install the new version of the tool.

1.3 Installation Procedure

To install the Financial Process Integrator, browse to the Financial Process Integrator InstallShield installation file – the install wizard will guide you through the installation process.

Refer to the Run Time Requirements section below for additional third party software which may need to be installed before running the Financial Process Integrator.

1.4 Run Time Requirements

It is possible to use the Financial Process Integrator to generate SQL without connecting to a database, but to execute SQL on a target database at run time there are some prerequisites. The database drivers for the database being used need to be added to the FPI's classpath to execute SQL on a target database at run time:

In order to edit the Financial Process Integrator's classpath, click on Start -> Programs -> Siebel, right click on the Financial Process Integrator and select Edit. Edit the classpath for the Financial Process Integrator as follows (this edits a file called run.bat which actually launches the application):

- For an Oracle database you can pick up the Oracle drivers from the Oracle client installed on your machine, e.g. D:\oracle\ora92\jdbc\lib\classes12.jar

The resulting run.bat would look like this:

```
title Financial Process Integrator
@echo off
mode 10, 10
call sethomes.bat
```

```
start %JAVA_HOME%\bin\javaw -ms128M -mx256M -classpath
D:\oracle\ora92\jdbc\lib\classes12.jar;.\resources\;.\lib\FPI.jar
com.bankframe.fpi.fe.widgets.impl.FPI
```

- For a DB2 database you can pick up the DB2 drivers from the DB2 client installed on your machine, e.g. D:\Program Files\IBM\SQLLIB\java\db2java.zip.

The resulting run.bat would look like this:

```
title Financial Process Integrator
@echo off
mode 10, 10
call sethomes.bat
start %JAVA_HOME%\bin\javaw -ms128M -mx256M -classpath D:\Program
Files\IBM\SQLLIB\java\db2java.zip;.\resources\;.\lib\FPI.jar
com.bankframe.fpi.fe.widgets.impl.FPI
```

1.5 Screen Resolution

The Financial Process Integrator installation machine's screen resolution should be set to 1024 x 768 pixels for optimum display.