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### Introduction

The Oracle Insurance Policy Administration (OIPA) application and the Oracle Insurance Rules Palette form a solution for configuring, managing and processing policy data. Both applications, along with the Web Application Utility, must be installed and then configured to work together.

This install guide will cover step two of the installation process, in which the OIPA application and Web Application Utility are configured using IBM WebSphere Version 8.5.5.0. Please refer to the OIPA Database Installation Instructions provided in the documentation library to ensure the database is set up correctly.

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## **Prerequisites**

Before beginning the installation steps, you must have the following components:

- A server with a Windows or Linux operating system
- Administrative rights to the server
- Oracle Insurance Rules Palette v11.0.0.0 Media Pack from the Oracle Software Delivery Cloud. The Web Application Utility files are included in this Media Pack.
- Oracle Insurance Policy Administration v11.0.0.0 Media Pack from the Oracle Software Delivery Cloud

**Note:** For the Technology Stack details, please refer to the 11.0.0.0 version (part number E78460-01) information published in the Technology Stack section of the Oracle Technology Network (OTN).



# **Initial System Configuration**

### **Database Drivers**

Create a directory for the database drivers for your database. Copy the necessary driver .jar files into this directory.

Example: AIX or Linux: /opt/oracle/db\_drivers Windows: C:\oracle\oipa\db\_drivers

- Oracle 12.1 The necessary driver, ojdbc7-12.1.0.1.jar, is included in the libs directory of the OIPA Media Pack.
- >> IBM DB2 The two necessary .jar files (db2jcc and db2jcc\_license\_cu) are included with the purchase of the DB2 software.

**Note:** These files are not available for download. Contact your IT department if you need assistance locating these files. Each version of DB2 requires specific drivers. The files above correspond with DB2 10.5.



## **OIPA Setup**

**Note:** For a WebSphere 8.5.5.9 deployment, the .jar files need to be installed only once. If OIPA Is reinstalled, the existing files may be re-used.

- Copy the following files to the external jar file directory (e.g. /op-t/IBM/WebSphere/AppServer/lib/ext):
  - eclipselink-2.6.4.jar
  - javax.persistence-2.1.0.jar
- 2. Edit amm.filter.properties from /opt/IBM/WebSphere/AppServer/properties
- 3. Remove or comment out the lines listed below:
  - #Ignore-Scanning-Archives =
    - ant.jar, \
    - » axis.jar, \
    - >> CICS.jar, \
    - db2java.zip, \
    - db2jcc.jar, \
    - db2jcc\_javax.jar, \
    - dfjcics.jar, \
    - ibmjndi.jar, \
    - jaxrpc.jar, \
    - jakarta.oro.jar, \
    - Idapbp.jar, \
    - >> mailapi.jar, \
    - msbase.jar, \
    - mssqlserver.jar, \
    - saaj.jar, \
    - >> wsdl4j.jar, \
    - sqljdbc.jar, \
    - struts.jar, \
    - struts-scaffold.jar
- 4. Add the lines listed below:

Ignore-Scanning-Archives: ant.jar, axis.jar, CICS.jar, db2java.zip, db2jcc.jar, db2jcc\_javax.jar, dfjcics.jar, ibmjndi.jar, jaxrpc.jar, jakarta.oro.jar, ldapbp.jar, mailapi.jar, msbase.jar, mssqlserver.jar, saaj.jar, wsdl4j.jar, sqljdbc.jar, struts.jar, struts-scaffold.jar, antisamy-1.5.3.jar, aopalliance-1.0.jar, ape-11.0.0.0.jar, back-port-util-concurrent-2.2.jar, batik-css-1.8.jar, batik-ext-1.8.jar, batik-util-1.8.jar, bcel-5.1.jar, bll-11.0.0.0.jar, bval-core-1.1.1.jar, bval-jsr303-0.5.jar, cglib-nodep-3.2.4.jar, coherence-common-12.3.1.jar, coherence-processingpattern-12.3.1.jar, commons-beanutils-core-1.8.3.jar, commons-codec-1.4.jar, commons-configuration-1.10.jar,



commons-dbcp-1.4.jar, commons-dbutils-1.6.jar, commons-digester-1.8.jar, commons-fileupload-1.6.jar, commons-httpclient-3.1.jar, commons-jxpath-1.3.jar, commons-lang3-3.2.jar, commons-pool-1.6.jar, cycle.agent-11.0.0.0.jar, cycle.interface-11.0.0.0.jar, dal-11.0.0.0.jar, dcl-11.0.0.0.jar, dcm4j-1.6.1.jar, el-ri-1.2.jar, esapi-2.1.0.1.jar, ext-11.0.0.0.jar, extensibility-11.0.0.0.jar, FastInfoset-1.2.2.jar, freemarker-2.3.23.jar, global.dal-11.0.0.0.jar, global.dcl-11.0.0.0.jar, global.processing-11.0.0.0.jar, global.utl-11.0.0.0.jar, icu4j-4.6.jar, janino-2.5.16.jar, jaxb-api-2.0.jar, jaxen-1.1.3.jar, jaxws-api-2.1.jar, jep-2.4.0.jar, jibx-bind-1.2.6.jar, jibx-extras-1.2.6.jar, jibxrun-1.2.5.jar, krysalis-jCharts-1.0.0-alpha-1.jar, list.txt, log4j-1.2.17.jar, mail-1.4.jar, math-11.0.0.0.jar, model-11.0.0.0.jar, nekohtml-1.9.12.jar, pas.ape-11.0.0.0.jar, pas.bll-11.0.0.0.jar, pas.cycle-11.0.0.0.jar, pas.dal-11.0.0.0.jar, pas.dcl-11.0.0.0.jar, pas.di.ext-11.0.0.0.jar, pas.helper-11.0.0.0.jar, pas.model-11.0.0.0.jar, pas.oipa-11.0.0.0.jar, pas.uip-11.0.0.0.jar, resource-11.0.0.0.jar, saxon-9.1.0.8.jar, saxon-dom-9.1.0.8.jar, slf4j-api-1.7.6.jar, slf4j-log4j12-1.6.1.jar, spring-aop-4.2.3.RELEASE.jar, spring-asm-4.2.3.RELEASE.jar, spring-beans-4.2.3.RELEASE.jar, spring-context-4.2.3.RELEASE.jar, spring-context-support-4.2.3.RELEASE.jar, spring-core-4.2.3.RELEASE. jar, spring-expression-4.2.3.RELEASE.jar, spring-jdbc-4.2.3.RELEASE.jar, spring-orm-4.2.3.RELEASE.jar, spring-tx-4.2.3.RELEASE.jar, spring-web-4.2.3.RELEASE.jar, sre.interface-11.0.0.0.jar, sre-11.0.0.0.jar, uip-11.0.0.0.jar, utl-11.0.0.0.jar, validationapi-1.1.0.Final.jar, web-11.0.0.0.jar, xml-apis-ext-1.3.04.jar, xws-security-3.0.jar, javax.ws.rs-api-2.0.1.jar

- 5. Create a directory on the WebSphere server to store various configuration files for OIPA (e.g., /opt/oracle/oipa/ or C:\oracle\oipa).
- 6. Create sub-directories inside the directory from Step 4 called **conf** and **libs**.

**Note:** Make a note of the path to the libs directory. It will be used later in the classpath for setting up the OIPA Shared Library.

- 7. Copy the following files from the installation media into the conf sub-directory:
  - coherence-cache-config.xml
  - coherence-config.xml
  - PAS.properties
  - logging.properties
- 8. Copy the following files from the installation media to the libs sub-directory:
  - » antlr-3.5.2.jar
  - commons-collections-3.2.2.jar
  - commons-logging-1.2.jar
  - » el-api-2.2.jar
  - log4j-1.2.17.jar
  - spring-instrument-4.2.3.RELEASE.jar
  - javax.ws.rs-api-2.0.1.jar
- Download aspectj-1.8.7.jar from <a href="http://www.e-clipse.org/downloads/download.php?file=/tools/aspectj/aspectj-1.8.7.jar">http://www.e-clipse.org/downloads/download.php?file=/tools/aspectj/aspectj-1.8.7.jar</a>



Open aspectj-1.8.7.jar with an unzipping software and copy aspectjrt.jar and aspectjweaver.jar from the lib folder into the libs sub-directory.

Note: Delete aspectjrt.jar from ./IBM/WebSphere/AppServer/lib

- 10. Unzip OIPA distribution and again unzip opss\_standalone.zip and copy below jars to libs folder
  - .. \opss\_standalone\modules\oracle.pki\_11.1.1\ oraclepki.jar
  - .. \opss\_standalone\modules\oracle.osdt\_11.1.1 \osdt\_cert.jar
  - .. \opss\_standalone\modules\oracle.osdt\_11.1.1 \osdt\_core.jar
- 11. Unzip OIPA distribution and download Coherence.jar of version 12.2.1.1.0 from <a href="http://www.or-acle.com/technetwork/middleware/coherence/downloads/coherence-archive-165749.html">http://www.or-acle.com/technetwork/middleware/coherence/downloads/coherence-archive-165749.html</a> and copy ..\ coherence\lib\coherence.jar into libs folder.
- 12. Use a text editor to open the **PAS.properties** file that you just copied to the server.
  - The PAS.properties file contains properties for Oracle, and DB2 database types, with the Oracle settings active by default. The inactive settings are commented out with a '#' character at the start of each line. To change a setting, remove the '#' from the required property setting, and insert it at the beginning of the setting you want to de-activate.
- 13. The properties setting must match the type of database being used. The two properties that are used to do this are:
  - application.databaseType
  - jpa.databasePlatform

**Note:** Refer to the System Properties document in the Oracle Insurance Policy Administration E62439-01 Documentation Library on the OTN for a complete list of all properties and allowed values.

- 14. Identify the default locale in the PAS.properties file. The locale selected will determine the translation that is loaded in the database for OIPA when it launches. The default setting is English.
  - application.defaultLocale
- 15. If using an Oracle database, please skip this step. If using a DB2 database, you will need to modify the PAS.-properties file to include configuration for case-insensitive searching:
  - Modify the PAS.properties file to change the following line from the default setting of "false" to "true": search.field.text.caseInsensitive=true
- 16. Use a text editor to open the **logging.properties** file that you just copied to the server.
  - Edit the path mention for property "java.util.logging.FileHandler.pattern" with new application log location i.e. if application log location is /home/OIPA/logs then set this value as java.util.logging.FileHandler.pattern = %h/OIPA/logs/oipa%u.log. Also same time make sure that directory is created and has r/w permission.

# **Web Application Utility Setup**

- 1. Create a directory on the WebSphere server to store various configuration files for the Web Application Utility (i.e., /opt/oracle/paletteconfig/ or C:\oracle\paletteconfig).
- 2. Create sub-directories inside the directory from Step 1 called **conf**, **libs** and **uploads**.
- 3. Create a file PaletteWebApplication.properties in the conf subdirectory.



4. Open the PaletteWebApplication.properties file and add/edit the download.dir property to point to the uploads subdirectory created in Step 2.



# **Create and Configure OIPA**

## **Create and Configure the OIPA Application Server**

- 1. Select Servers>New server.
- 2. Select server type **WebSphere application** server.
- 3. Enter **OIPA** for the name of the server.
- 4. Click Next.
- 5. Select the default server template.
- 6. Click Next.
- 7. Ensure **Generate Unique Http Ports** is checked.
- 8. Confirm the new server by clicking **Finish**.
- 9. After the application has been created, review the messages at the top of the Application servers screen to confirm that the new server has been created successfully.
- 10. Navigate to the OIPA server by clicking on its name within the list of application servers.
- 11. Click the **Session management** link in the Container Settings section.
- 12. Verify that **Enable Cookies** is checked. This is checked by default.
- 13. Click **the Enable Cookies** link and verify that 'Restrict cookies to **HTTPS sessions**' is unchecked. (This is unchecked by default.)
- 14. Click **OK**.
- 15. Click **OK** to save the configuration changes.

**Note:** These instructions assume that a fresh installation of the application server was performed. All configuration settings must use the default settings unless otherwise noted. If the application server has been used for previous deployments, you may want to create a new application server specifically for the deployment of the OIPA environment.

# **Configure WebSphere Environment Variable for Database Driver**

- 1. 1.A variable must be used to define the location where the database driver is located. The name of the variable depends on the type of database.
  - Oracle: ORACLE\_JDBC\_DRIVER\_PATH
  - IBM DB2: DB2UNIVERSAL\_JDBC\_DRIVER\_PATH and DB2UNIVERSAL\_JDBC\_DRIVER\_ NATIVEPATH
- 2. Select Environment>WebSphere Variables.
- 3. Select the scope of the OIPA server from the drop-down list.
- 4. Click New.
- 5. Enter the name of the database driver variable, as listed above.
- 6. In the **Value** field, enter the path to the directory where the database driver is located. For



example:/opt/oracle/db\_drivers or C:\oracle\oipa\db\_drivers

7. Click **OK**.

## **Configure the OIPA Application Server**

### JVM Settings

- 1. Navigate to Servers>Server Types>WebSphere application servers.
- 2. Select the OIPA application server.
- 3. Expand Java and Process Management.
- 4. Select Process Definition.
- 5. Select Java Virtual Machine.
- 6. In the Classpath text box, enter the location of the OIPA property files.

**Example:** /opt/oracle/oipa/conf/ or c:\oracle\oipa\conf\

**Note:** Be sure to include the trailing slash (/ or ) character.

- 7. Set **Initial Heap Size** to 512.
- 8. Set **Maximum Heap Size** to 2048.
- 9. In the **Generic JVM Arguments** text box, enter the following arguments, replacing the location of each file (highlighted) with the correct location for the configuration.

**Note:** You may find it easier to copy the text below to a text editor and make the necessary changes there, then copy and paste it into the JVM Arguments text box.-Duser.language=en - Duser.region=US -Djava.net.preferIPv4Stack=true -Djava.net.preferPv6Addresses=false -javaagent:/opt/oracle/oipa/libs/spring-instrument-4.2.3.RELEASE.jar -Dtangosol.coherence.override=/opt/oracle/oipa/conf/coherence-config.xml - Dtangosol.coherence.cacheconfig=/opt/oracle/oipa/conf/coherence-cache-config.xml -Dtangosol.pof.config=com-adminserver-pas-web-pof-config.xml -Dtangosol.coherence.mode=prod-Djava.util.logging.config.file="/opt/oracle/oipa/conf/logging.properties"

10. Click OK.

### **Configure the Listening Port**

- 1. Select Servers>Server Types>WebSphere application servers.
- 2. Select the OIPA server.
- 3. In the **Communications** section, select **Ports**.
- 4. Note the port listed for **WC\_defaulthost**.
- 5. If the port number needs to be changed, select the WC\_defaulthost port.
- 6. Modify the **Port** text box as needed.
- 7. Click OK.



### **Configure the Virtual Host**

- 1. Select Environment > Virtual Hosts.
- 2. Click default\_host.
- 3. Click Host Aliases.
- 4. Click New.
- 5. Enter the port assigned for WC\_defaulthost in the previous listening port section.
- 6. Click OK.

### **Create Data Sources**

#### **Add the JDBC Provider**

- 1. Select Resources>JDBC>JDBC providers.
- Select the scope of the server from the drop-down list (the drop-down list displays if the "Show scope selection drop-down list..." is checked).
- 3. Click New.
- 4. Select the **Database type**.
  - For Oracle, select Oracle.
  - For DB2, select DB2.
- 5. Select the **Provider type**.
  - For Oracle, select Oracle JDBC Driver.
  - For DB2, select DB2 Universal JDBC Driver Provider.
- 6. Select Implementation type.
  - For Oracle, select XA data source.
  - For DB2, select XA data source.
- 7. Click **Next**.
- 8. Enter the variable name used for the database driver.
  - For Oracle, enter \${ORACLE\_JDBC\_DRIVER\_PATH}
  - For DB2, click Next.
- 9. Click Finish

#### Note: For Oracle, skip steps 10 and 11. For DB2, continue at step 10.

- 10. Click on the newly created JDBC provider.
- 11. Confirm that the class path field is set to correctly reference the two DB2 drivers. Refer to the examples below. Edit the field if needed.
  - \${DB2UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc.jar
  - >> \${DB2UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc\_license\_cu.jar
  - \${DB2UNIVERSAL\_JDBC\_DRIVER\_PATH}/db2jcc\_license\_cisuz.jar
- 12. Click **OK**.



#### **Create the Data Sources**

The following four data sources must be created:

- ADMINSERVERDS
- ADMINSERVERRESOURCEDS
- ADMINSERVERSEARCHDS
- ADMINSERVERREADONLYDS.

A readonly database user should be used for ADMINSERVERRESOURCEDS, ADMINSERVERSEARCHDS and ADMINSERVERREADONLYDS. Repeat the following steps for each data source, replacing **<DATASOURCE\_NAME>** with the specific data source being configured.

- 1. Select Resources>JDBC>Data sources.
- 2. Click New.
- 3. For the **data source name**, enter <DATASOURCE\_NAME>.
- 4. For the **JNDI name**, enter < DATASOURCE\_NAME>.
- 5. Click Next.
- 6. Select the JDBC provider created in the last step.
- 7. Click Next.
- 8. Enter the database connection information.
  - For Oracle, enter the database information in the following format: jdbc:oracle:thin:@hostname:port:SID
  - For DB2, enter the database name, hostname and port.
- 9. Uncheck the checkbox for **Use this data source in container managed persistence**.
- 10. Click Next.
- 11. On the Setup security aliases screen, click Next.
- 12. Click Finish.
- 13. Select <DATASOURCE\_NAME> from the list of data sources that appears.
- 14. Select Custom Properties.
- 15. Click **New** to create new variables for each property listed below.
  - >>> For Oracle:

Name: user; Value: database user name Name: password; Value: database password

For DB2:

Name: user; Value: database user name Name: password; Value: database password

Name: currentSchema; Value: schema name (only needed for readonly data source)

- 16. In the Messages area at the top of the screen, click the link for **Save to the master configuration**.
- 17. Once complete, return to the **Datasources** screen and use the **Test Connection** button on the main data source list to confirm that the settings were successful for each data source.



# JMS Setup for Data Intake - Websphere Configuration

### 1. Introduction and Definitions

A JMS queue in Websphere Server is associated with a number of additional resources:

The high-level configuration steps are as follows to configure messaging within WebSphere Application Server for the MDB sample:

- 1. Configure the service bus
- 2. Configure the bus members
- 3. Configure the destinations
- 4. Verify the messaging engine startup
- 5. Configure JMS connection queue factory
- 6. Configure the destination JMS queue

A service integration bus supports applications using message-based and service-oriented architectures. A bus is a group of one or more interconnected servers or server clusters that are members of the bus. Applications connect to a bus at one of the messaging engines associated with its bus members.

Object Name	Туре	JNDI Name
DataIntakeJMSServer	SIB (BUS Name)	
IntakeConnectionFactory	Queue Connection Factories	IntakeConnectionFactory
DIQueue	JMS Queue	DIQueue

# 2. Configuration Steps

Pre-requisites for running Data Intake:

- SIB will be pointed to a Cycle server which should be up and running.
- The property dataIntake.enabled should be set to true on server side of Cycle.
- Need to provide Customer Name, Intake Profile name, and Class Name (In case of Enrollment) in the loading file, which should be created on OIPA side prior to Data Intake. The steps to be followed on OIPA side can be found in the below Page. <a href="Data Intake Guide">Data Intake Guide</a>

The following steps are done in the Websphere Application Console, beginning with the left-hand navigation menu.

#### Configure the service bus

- 1. From the **WebSphere Administrative Console**, select **Service integration > Buses**.
- 2. Click New.

- 3. Enter the following and then click **OK**:
  - » Name: DataIntakeJMSServer
  - Uncheck Bus Security

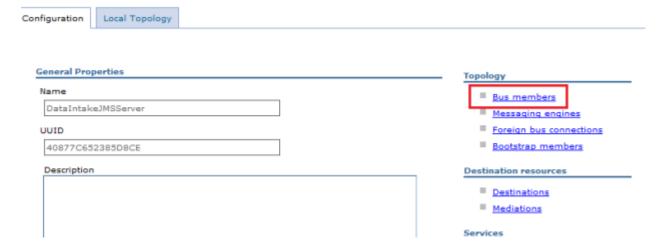


4. Click on Next and Click on Finish on the next Screen. On successful creation. You can see the Bus as shown below:

#### Configure the bus members

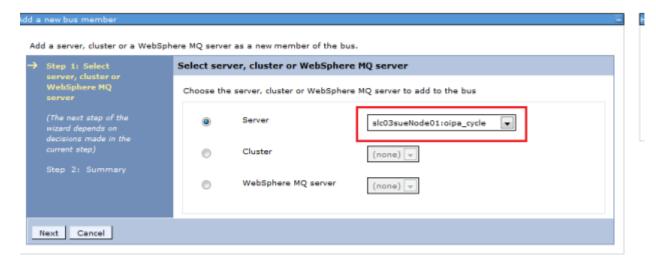
To configure the Bus members, do the following:

- 1. Select **Service integration > Buses**.
- 2. Click the DataIntakeJMSServer created in the previous section.
- 3. Under **Topology** on right hand side click on Bus members

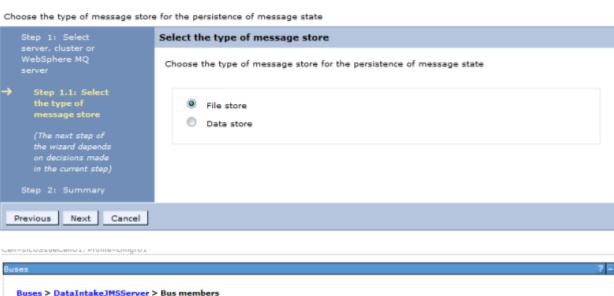


4. On the next page select the cycle server for Server:





5. Click Next and in the next window select File Store





 Click on Next > Next > Finish. After successful creation you should be seeing the bus member i.e added

#### Configure the destinations

To configure the destinations for messaging, do the following:

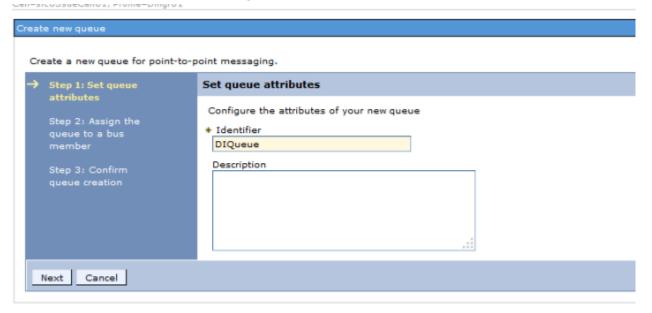
- 1. Select Service integration > Buses.
- 2. Click the DataIntakeJMSServer.
- 3. Under Destination Resources, click **Destinations**.

#### Buses > DataIntakeJMSServer

A service integration bus supports applications using message-based and service-oriented architectures. A bus is a group of interconnected servers and clusters that have been added as members of the bus. Applications connect to a bus at one of the messaging engines associated with its bus members.



4. Click on New and select Queue and give the Queue Name as DIQueue as shown below

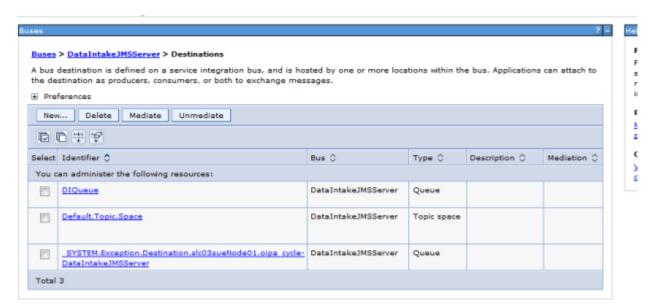


5. Click on Next and select the Bus member that is created earlier.





6. Click on Next > Finish. After successful creation of Queue you should be seeing it as shown below.

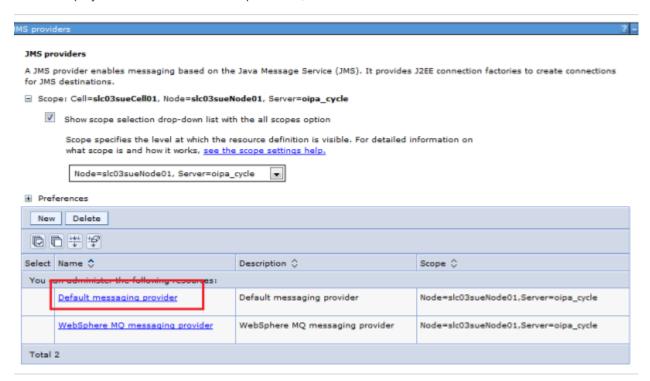


### Configure JMS connection queue factory

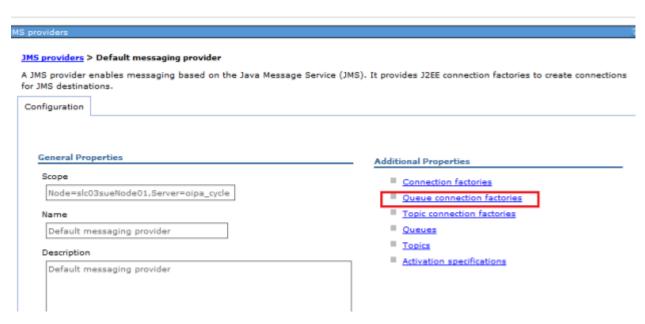
To configure the JMS connection queue factory, do the following:

- 1. Display the default messaging provider:
  - Select Resources > JMS Providers.
- 2. In the opened window, select Default Messaging Provider as shown below



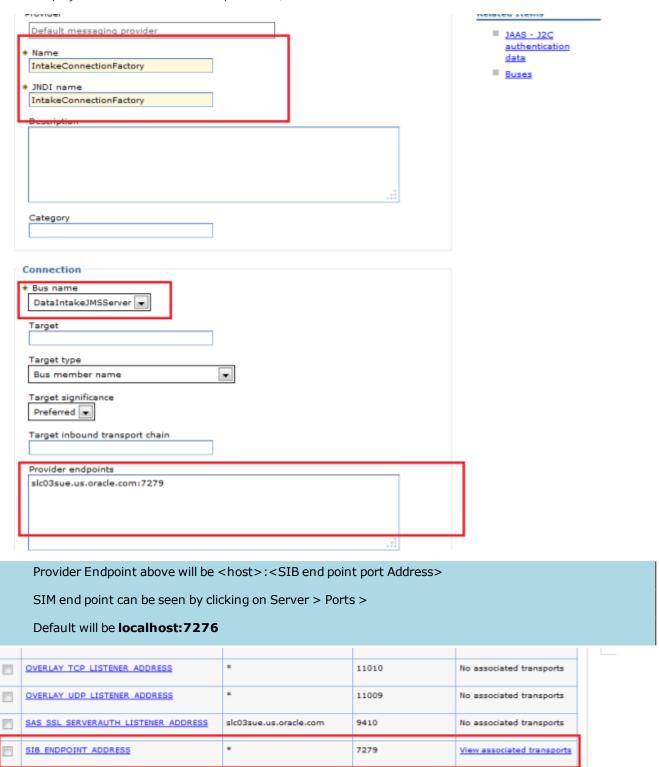


3. In the opened window select Queue Connection Factory



- 4. Click on New
- 5. Enter the Connection factory Details as
  - Name : IntakeConnectionFactory
  - JNDI Name : IntakeConnection Factory
  - Bus: DataIntakeJMSServer
  - Provider End Point : <host> PortNumber
    - port number above will be the server end point address and can be checked at Server
      - > Ports

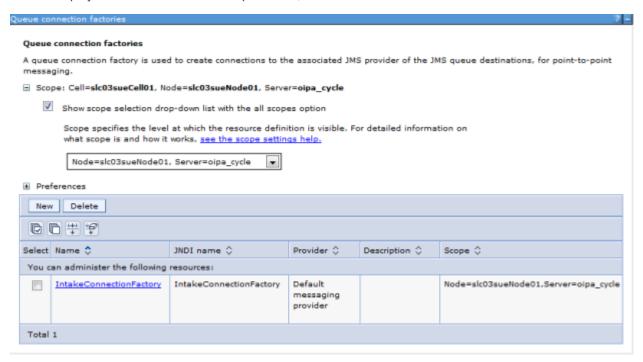




6. Click on **Apply** and save to **master configuration**.

Note: After successful creation of Queue Connection factory, you should be seeing it under Queue Connection factories.





#### Configure JMS Queue

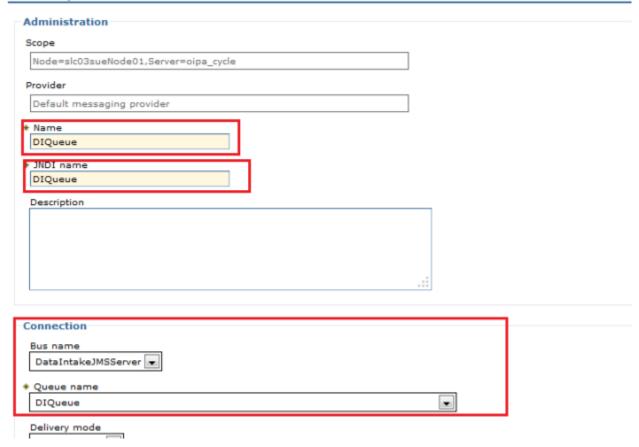
- 1. Select Resources > JMS Providers
- 2. Click on **Default messaging provide**r and click on Queues under the Additional Properties.

Click on New

- 3. Give the Queue Details as mentioned below
  - » Name: DIQueue
  - >> JNDI Name: DIQueue
  - Bus Name: DataIntakeJMSServer
  - » Queue : DIQueue
  - Apply and save to master configuration.



#### **General Properties**



#### Verify the messaging engine startup

To verify the messaging engine startup, do the following:

- 1. Ensure the application server has been restarted.
- 2. Start the WebSphere Administrative Console.
- 3. Select **Service integration > Buses.**
- 4. Click DataIntakeJMSServer.
- 5. Under Toplology click on Messaging engines.
- 6. You should see the green arrow under Status to note the Node.server-DataIntakeJMSServer Messaging Engine has been started.

#### **Update Global Security Settings**

In Application Server Admin Console,

- 1. Go to **Security -> Global Security** (in the left side menu)
- 2. Under Authentication panel -> Expand RMI/IIOP security
- 3. Click on CSIv2 inbound communications ->
  - CSIv2 Transport Layer ->
  - set Transport : SSL-supported
  - Similarly, for CSIv2 outbound communications ->





- CSIv2 Transport Layer ->
- set Transport : SSL-supported
- 4. Apply and Save the configuration settings. **Restart** the Cycle Server.

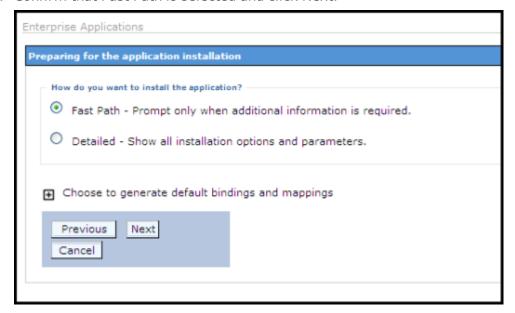
#### Configuration on the DI Client side.

- 1. Update the below parameters in CycleClient.properties file on the DI client/conf folder
  - contextFactory=com.ibm.websphere.naming.WsnInitialContextFactory
  - » provider.url=iiop://slc03sue.us.oracle.com:2812 (port number should match with the Boot strap address on websphere application server ports)
- 2. The below mentioned jars should be provided on the client side lib directory. These are available in the websphere libraries
  - com.ibm.ws.ejb.thinclient\_8.5.0.jar
  - >> com.ibm.ws.orb\_8.5.0.jar
  - com.ibm.ws.sib.client.thin.jms\_8.5.0.jar

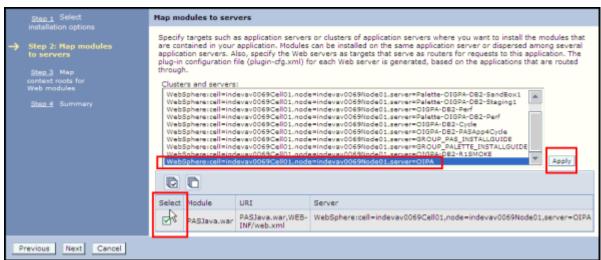


# **Deploy the OIPA Application**

- 1. Select Applications>New Application.
- 2. Select New Enterprise Application.
- 3. Use the Local file system or Remote file system browsing feature to locate the PASJava-websphere.war file and rename to PASJava.war.
- 4. Click Next.
- 5. Confirm that Fast Path is selected and click Next.



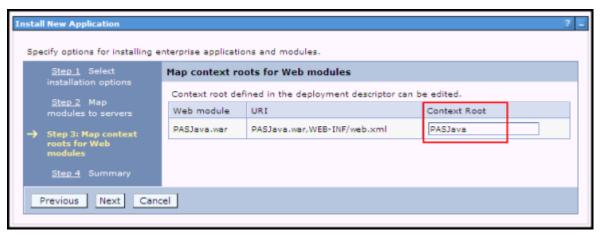
- 6. On the Select installation options screen, click Next.
- 7. On the Map modules to servers screen:
  - a. Select the server from the scrolling list.
  - b. Check the box for PASJava.war and click Apply.
  - c. Click Next.



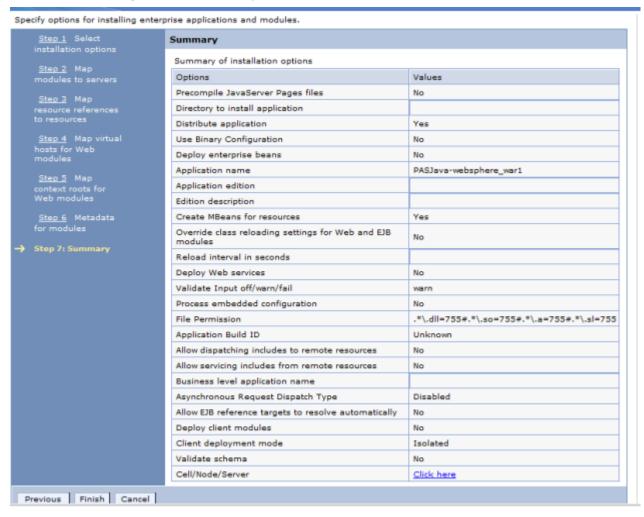
On the Map resource references to resources screen, enter proper datasources and click Next.



- On the Map virtual hosts for Web modules screen, check the box for PASJava.war and click Next.
- On the Map context roots for Web modules screen, enter PASJava for the Context Root and click Next.

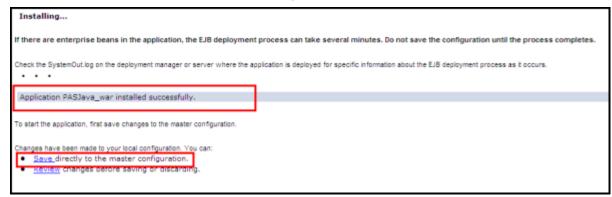


- 11. On the Metadata for modules screen, click Next.
- 12. Confirm the settings on the Summary screen and click Finish.





13. The system lists output from the installation, with the final status at the end. Look for "Application PASJava\_war installed successfully."



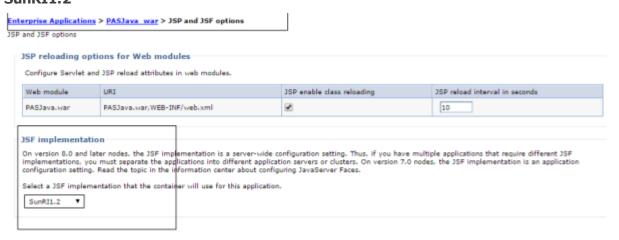
14. Click the link to **Save** directly to the master configuration.

## **Create a Shared Library for OIPA**

- 1. Select Environment > Shared Libraries.
- 2. Select the OIPA application server from the selection box.
- 3. Click New.
- 4. For the Name field, enter SharedLibs.
- 5. For the **Classpath** field, enter the full paths to the following jar files (using the directory that was created in steps 4 and 5 in the OIPA Setup section):
  - » antlr-3.5.2.jar
  - » aspectjrt-1.8.7.jar
  - aspectiweaver-1.8.7.jar
  - commons-collections-3.2.2.jar
  - commons-logging-1.2.jar
  - >> log4j-1.2.17.jar
  - coherence.jar
  - oraclepki.jar
  - osdt\_cert.jar
  - osdt\_core.jar
  - javax.ws.rs-api-2.0.1.jar
- 6. For the Native Library Path field, enter the full path for the following jar file:
  - » el-api-2.2.jar
- 7. Check "Use an isolated class loader for this shared library" under class loading and Click OK.
- 8. Save the configuration changes.
- 9. Select **Applications>WebSphere enterprise** applications.
- 10. Click on the OIPA application.
- 11. Under the References heading, click the **Shared library references** link.
- 12. Check the **PASJava.war** module and click the **Reference shared libraries** button.



- In the Available box, click on **SharedLibs** and then click the >> button. This will move
   SharedLibs to the **Selected** box.
- 14. Click OK.
- 15. Click **OK**.
- 16. Save the configuration changes. Configure the OIPA Application
- 17. Select **Applications>Application Types>WebSphere** enterprise application.
- 18. Select the **PASJava.war** application.
- 19. Click **JSP** and **JSF** options under Web Module Properties and select the JSF implementation to **SunRI1.2**



- 20. Under Detailed Properties, click Class loading and update detection.
- 21. Select Classes loaded with local class loader first (parent last) option.
- 22. Select Class loader for each WAR file in application option.
- 23. Click **OK**.
- 24. Save the configuration.

# **Start the OIPA Application**

- 1. Select Servers>Server Types>WebSphere application servers.
- 2. Select the OIPA application.
- 3. Click Start.
- 4. Look for the message: "<server name> server started successfully."
- 5. Create and Configure the Web Application Utility.

Using a web browser, connect to the Administrative Console using the appropriate server\_name and port. (Ex: server\_name:port/admin" class="external-link" rel="nofollow">http://server\_name:port/admin)

**Note:** The files that are used to set up the Web Application Utility are often named PaletteConfig. Any files with the name PaletteConfig are part of the Web Application Utility.



# **Create the Web Application Utility Server**

- 1. Select Servers>New server.
- 2. Select **WebSphere application server** for the server type and click **Next**.
- 3. Enter **PaletteConfig** for the name of the server.
- 4. Click Next.
- 5. Select the **default** server template.
- 6. Click Next.
- 7. Ensure **Generate Unique Ports** is checked.
- 8. Click Next.
- Confirm the server settings and click Finish. The system displays the Application servers screen.

## **Configure the Web Application Utility Server**

### **JVM Settings**

- 1. Select the **PaletteConfig** server.
- 2. Expand Java and Process Management.
- 3. Select Process Definition.
- 4. Select Java Virtual Machine.
- 5. In the **Classpath** text box, enter the location of the Web Application Utility property files.

**Example:** /opt/oracle/paletteconfig/conf/ or C:\oracle\paletteconfig\conf\

**Note:** Be sure to include the trailing slash (/ or ) character.

- 6. Set Initial Heap Size to 256.
- 7. Set Maximum Heap Size to 512.
- 8. Click OK.

### **Configure the Listening Port**

- 1. Select Servers>Server Types>WebSphere application servers.
- 2. Select the **PaletteConfig** server.
- 3. In the **Communications** section, select **Ports**.
- 4. Note, or change if needed, the port listed for **WC\_defaulthost**.
- 5. Select **Finish**.

### **Configure the Virtual Host**

- 1. Select Environment>Virtual Hosts.
- 2. Click default\_host.
- 3. Click Host Aliases.



- 4. Click New.
- 5. Enter the port selected for **WC\_defaulthost** in the previous step.
- 6. Click OK.

## **Deploy the Web Application Utility**

- 1. Select Applications>New Application.
- 2. Select **New Enterprise Application**.
- 3. Use the Local file system and Remote file system browsing feature to locate and select the PaletteConfig-waswl.war and rename to PaletteConfig.war file.
- 4. Click Next.
- 5. Confirm that **Fast Path** is selected, and click **Next**.
- 6. On the **Select installation options** screen, click **Next** to accept the default options.
- 7. On the **Map modules to servers** screen:
  - a. Select the server from the scrolling list.
  - b. Check the box for PaletteConfig.war and click Apply
  - c. Click Next.
- 8. On the Map resource references to resources screen, click Next.
- On the Map virtual hosts for Web modules screen, check the box for PaletteConfig.war and click Next.
- On the Map context roots for Web modules screen, enter PaletteConfig for the Context Root and click Next.
- 11. On the **Metadata for modules** screen, uncheck the checkbox of the metadata-complete attribute and click **Next**
- 12. Confirm the settings on the Summary screen and Click **Finish**.
- 13. The system lists output from the installation, with the final status at the end. Look for "Application PaletteConfig.war installed successfully."
- 14. Click the link to **Save** directly to the master configuration.

Application PaletteConfig\_war installed successfully.

To start the application, first save changes to the master configuration.

Changes have been made to your local configuration. You can:

Save\_directly to the master configuration.

Review changes before saving or discarding.



# **Create a Shared Library for Web Application Utility**

- 1. Select Environment>Shared Libraries.
- 2. Select the Web Application Utility application server from the selection box.
- 3. Click New.
- 4. For the Name field, enter SharedLibs.
- 5. For the **Classpath** field, enter the full paths to the database driver jar files (using the directory that was created in the Database Drivers section on page ). Be sure to supply the appropriate drivers for the database type you are using.
  - AIX or Linux example for Oracle:

```
/opt/oracle/db drivers/ojdbc7-12.1.0.1.jar
```

>> Windows example for Oracle:

```
C:\oracle\db drivers\ojdbc7-12.1.0.1.jar
```

- 6. Click OK.
- 7. Save the configuration changes.
- 8. Select Applications>WebSphere enterprise applications.
- 9. Click on the Web Application Utility application.
- 10. Under the **References** heading, click the **Shared library references** link.
- 11. Check the **PaletteConfig.war** module and click the **Reference shared libraries** button.
- 12. In the **Available** box, click on **SharedLibs** and then click the >> button. This will move SharedLibs to the **Selected** box.
- 13. Click **OK**.
- 14. Click OK.
- 15. Save the configuration changes.

# **Configure the Web Application Utility**

- 1. If not already on this screen, select **Applications>Application Types>WebSphere enter- prise applications.**
- 2. Select the PaletteConfig application.
- 3. Click Class loading and update detection.
- 4. Check the radio button for Classes loaded with application class loader first (parent last).
- 5. Check the radio button for **Single class loader for application**.
- 6. Click OK.



## **Start the Web Application Utility**

- 1. Select Servers>Application Types>WebSphere application servers.
- 2. Select the **PaletteConfig** application.
- 3. Click Start.
- 4. Look for the message: "<server name> server started successfully."



# **Test the Deployments**

The initial test of the deployment is to confirm that the application presents a login screen when the application URL is opened. Final testing of the OIPA deployment must wait until after the Web Application Utility is configured and initial users have been set up.

## **OIPA Deployment**

- 1. Open a new Internet Explorer window.
- 2. Navigate to http://hostname:port/PASJava/.

Note: If you change the context name, use that name in the URL instead of PASJava.

3. Confirm that the OIPA login screen appears.

## **Web Application Utility Deployment**

- 1. Open a new Internet Explorer window.
- 2. Navigate to http://hostname:port/PaletteConfig/.

Note: If you change the context name, use that name in the URL instead of PaletteConfig.

3. Confirm that the Web Application Utility set-up screen appears.

**Important:** When configuring the Rules Palette environment use the host name and port number of the PaletteConfig server. The Web Application Utility must always be running in order for users to access the Rules Palette.