Virtual Library Extension

Configuring the MVS Host Software for VLE

Version 1.0

E14094-03



Revision 03

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Preface

Audience

This guide is for StorageTek or customer personnel who are responsible for configuring the MVS host software for Oracle's StorageTek $^{\text{TM}}$ Virtual Library Extension (VLE).

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Audience

What is Virtual Library Extension?

Oracle's StorageTek™ Virtual Library Extension (VLE) is back-end disk storage for VTSS. VLE provides:

- An additional storage tier in the VSM solution. VTVs can now migrate from VTSS to VLE to provide fast access to recent data. Additionally, VTVs can transition from VLE storage to tape media (MVCs) for long term archive. You can control how VTVs are migrated and archived via the existing VTCS Management and Storage Classes, providing full backward compatibility with previous configurations.
- Back-end disk storage shared between multiple VTSS systems ensuring high-availability access to data.

To VTCS, a VLE looks like a tape library except that the VTVs are stored in Virtual Multi-Volume Cartridges (VMVCs) on disk. With VLE, you can configure either a VLE and tape or a VLE only (for example, with Tapeless VSM configurations) backend VTV storage solution. A VTSS can migrate VTVs to and recall them from a VLE, just as is done with a real tape library.

Caution -

- Note that if you have a VLE system, HSC/VTCS uses SMC communication services to communicate with the VLE. To ensure that these services are available during VTCS startup, Oracle recommends that you first issue the start command for HSC, then immediately issue the start command for SMC, while HSC is initializing.
- Also note that stopping SMC stops VTCS from sending messages to the VLE, which effectively stops data transfer. Therefore, you should ensure that VTCS activity is quiesced or VTCS is terminated before stopping SMC. You cannot use AT-TLS with the SMC HTTP server if you are using VLE.
- Note that in Tapeless VSM configurations, if you have only one VLE
 attached to a specific VTSS and that VLE goes offline, you lose access to any
 VTVs migrated to the VLE that are not resident in the VTSS until the VLE
 comes back online.

The VLE solution consists of:

- Virtual Tape Storage Subsystem (VTSS) hardware and microcode.
- Virtual Tape Control Subsystem (VTCS) software and Storage Management Component (SMC).
- VLE hardware and software.

The VLE in a VSM System

FIGURE 1-1 shows a VLE connected to a VSM system.

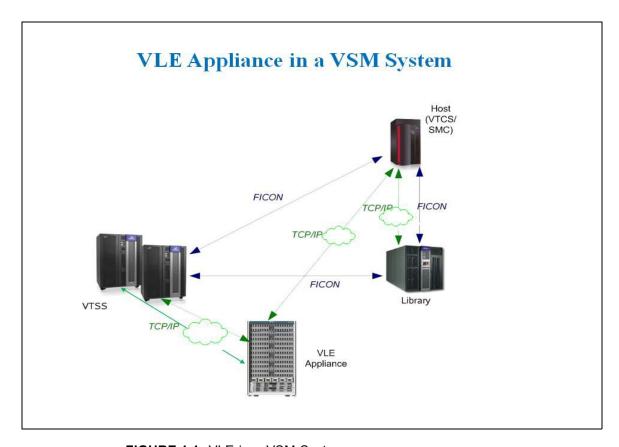


FIGURE 1-1 VLE in a VSM System

As FIGURE 1-1 shows:

- Multiple TCP/IP connections (between the VTSS's IP ports and the VLE's IP ports) are supported as follows:
 - A single VLE can connect up to 8 VTSSs, so VTSSs can share VLEs.
 - A single VTSS can connect to up to 4 VLEs to increase buffer space for heavy workloads.
- A single VTSS can be attached to:
 - Only RTDs
 - Only other VTSSs (clustered)
 - Only VLEs
 - Any combination of the above.
- TCP/IP is the only supported protocol for connections between the VLE and the VTSS and for connections between the VLE and MVS hosts running SMC and VTCS.

VLE Hardware and Software

The VLE, which is a factory-assembled unit in a Sun Rack II Model 1242, consists of the following hardware:

- A server built on a 4470 platform.
- Four 1GigE ports for a combination of SMC UUI connections and service connections.
- A service (ILOM) port.
- Four Quad-port 1GigE cards, which provide 16 ethernet ports for data transfer.
- J4410 JBODs in a ZFS RAID array, available in effective capacities of 220TB, 440TB, 660TB, or 880TB (assuming a 4 to 1 compression ratio when the data is migrated to the VLE).

The VLE software consists of:

- Solaris Operating System.
- ZFS file system and MySQL database.
- The VLE application software.

FIGURE 1-2 shows the VLE subsystem architecture.

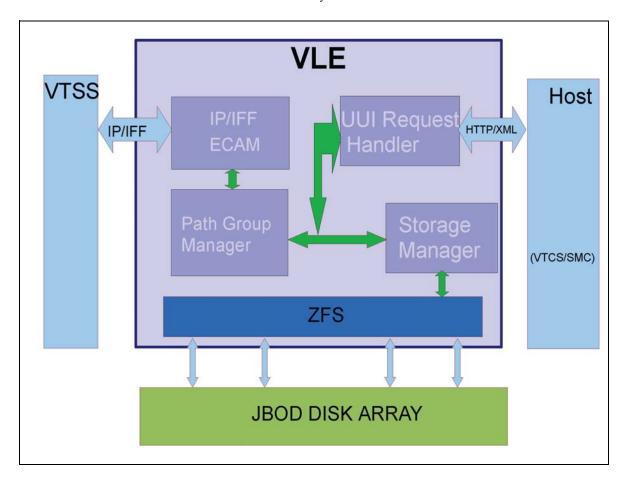


FIGURE 1-2 VLE Subsystem Architecture

As FIGURE 1-2 on page 10 shows, the VLE application software is comprised of:

- HTTP/XML is the data protocol for MVS host to VLE communications.
- The Universal User Interface (UUI) Request Handler, which processes UUI
 requests from and produces responses to Storage Management Component (SMC)
 and Virtual Tape Control Software (VTCS). The UUI Request Handler determines
 which VLE components are used to service a request.

UUI Request Handler calls:

- The PathGroup Manager to schedule VTV migrates and recalls. The PathGroup Manager manages all Path Groups, where each Path Group manages a single VTV data transfer between the VTSS and the VLE appliance.
- The Storage Manager to schedule all report generation.
- The VLE Storage Manager component manages the VMVC/VTV data and meta data on the VLE appliance. The VLE Storage Manager stores VTV data on and retrieves it from the ZFS on the JBOD array.
- TCP/IP/IFF is the data protocol for MVS host to VLE communications, where the IP/IFF/ECAM component handles communications between the VTSS and the VLE appliance.

Configuring the MVS Host Software

This chapter provides the MVS host software configuration for VLE as described in the following sections:

- "Key Configuration Values" on page 14
- "MVS Host Software Configuration Tasks" on page 15

Key Configuration Values

The following sections describes values required for software configuration that must match values that are typically already set in the hardware configuration and recorded in the

IP_and VMVC_Configuration.xls worksheet.

Subsystem Name

The subsystem name of the VLE, which can be reset by the VLE GUI, is specified in the following:

- Either the VTCS CONFIG TAPEPLEX STORMNGR parameter or the CONFIG STORMNGR NAME parameter.
- The VTCS CONFIG RTD STORMNGR parameter.
- The SMC STORMNGR NAME parameter.
- The SMC SERVER STORMNGR parameter.
- The HSC STORCLAS STORMNGR parameter.

VTSS Ethernet Port Addresses

The VTSS Ethernet port addresses are required to configure the VTSS to VLE IP connection via the CONFIG RTD IPIF parameter. For VSM5s, this value must match the values specified on the VSM5 IFF Configuration Status Screen. For VSM 6s, this must be unique for each VTSS but does **not** correspond to an actual value on the VSM 6 TCP/IP ports.

IP Addresses of VLE Ports for Host (UUI) Communication

These addresses are required for the SMC SERVER IP parameter.

VMVC Volsers

Required to define VMVCs to SMC/VTCS, method of definition depends on the software version, see "Defining the VLE VMVCs to the MVS Host Software and Including VMVCs in an MVC Pool" on page 19.

VMVC Reclamation Threshold

For more information, see "VMVC Reclamation Threshold" on page 14.

MVS Host Software Configuration Tasks

Adding VLE to a VSM system requires the tasks described in the following sections:

- "Updating the SMC OMVS RACF Security Entry" on page 15
- "Modifying the SMC SCMDS file" on page 16
- "Updating the VTCS CONFIG Deck to Define VLE" on page 17
- "Defining the VLE VMVCs to the MVS Host Software and Including VMVCs in an MVC Pool" on page 19
- "Updating the MVS Host Software Policies" on page 20

Updating the SMC OMVS RACF Security Entry

The VLE requires SMC to have an OMVS RACF security entry in order to have a TCP/IP connection to the host.

OMVS is a segment associated with the RACF userid. The SMC started task must have a userid associated with OMVS, either in the RACF STARTED class definition or the ICHRIN03 LNKLST module. The userid associated with the SMC task needs to have an OMVS segment defined to it within RACF as follows:

```
ADDUSER userid
DFLTGRP (groupname) OWNER (owner) OMVS (UID (uidnumber))
```

Or, if the userid already exists but does not have an OMVS segment:

ALTUSER userid OMVS(UID(uidnumber))

Modifying the SMC SCMDS file

SMC manages all communication between VTCS and VLE, so SMC must know how to connect to the VLE server. You do so by adding an SMC STORMNGR statement for each VLE system plus one or more SMC SERVER statements that define the TCP/IP control paths for the VLE. For 7.0 and above, you may want to do this in your SMC CMDS file as shown in CODE EXAMPLE 2-1.

```
TAPEPLEX NAME (TMVSA) LOCSUB (SLS0)
SERVER NAME (ALTSERV) TAPEPLEX (TMVSA) +
HOSTNAME (MVSX) PORT (8888)
STORMNGR NAME (VLE1)
SERVER NAME (VLESERV1) +
STORMNGR (VLE1) IP (192.168.1.10) PORT (60000)
```

CODE EXAMPLE 2-1 SMC Commands for VLE

CODE EXAMPLE 2-1 contains:

- A TAPEPLEX statement, which defines a single TapePlex, TMVSA, with an HSC/ VTCS running on the same MVS host (SLS0).
- A SERVER statement, which defines a backup HSC/VTCS subsystem (ALTSERV) running on another host.
- A STORMNGR command that defines a VLE (VLE1) .
- A second SERVER command that defines a UUI communication path to the VLE appliance, where:
 - The server name is VLESERV1.
 - The STORMNGR parameter value is VLE1.
 - The IP parameter value is the VLE port IP address of 192.168.1.10 for UUI communications.
 - The PORT parameter value is 60000; this value is always used for the SERVER PORT parameter for SMC communication with a VLE appliance.

Updating the VTCS CONFIG Deck to Define VLE

You must update VTCS CONFIG deck to define the VLE and the connectivity from the VTSS systems to the VLE. VLE 1.0 provides a single method of defining the VLE system to VTCS, which is via a CONFIG TAPEPLEX statement. This CONFIG TAPEPLEX statement defines the TapePlex that VTCS is running under and provides the list of defined VLEs on the STORMNGR parameter as shown in CODE EXAMPLE 2-2.

```
TAPEPLEX THISPLEX=TMVSA STORMNGR=VLE1
VTSS NAME=VTSS1 LOW=70 HIGH=80 MAXMIG=8 MINMIG=4 RETAIN=5
RTD
    NAME=VL1RTD1 STORMNGR=VLE1 IPIF=0A:0
RTD
    NAME=VL1RTD2 STORMNGR=VLE1 IPIF=0A:1
RTD
    NAME=VL1RTD3 STORMNGR=VLE1 IPIF=0I:0
    NAME=VL1RTD4 STORMNGR=VLE1 IPIF=0I:1
RTD
RTD NAME=VL1RTD5 STORMNGR=VLE1 IPIF=1A:0
RTD
    NAME=VL1RTD6 STORMNGR=VLE1 IPIF=1A:1
RTD
    NAME=VL1RTD7 STORMNGR=VLE1 IPIF=1I:0
RTD NAME=VL1RTD8 STORMNGR=VLE1 IPIF=1I:1
VTD LOW=6900 HIGH=69FF
```

CODE EXAMPLE 2-2 CONFIG Example

In CODE EXAMPLE 2-2, note:

- The CONFIG TAPEPLEX statement, which defines TMVSA as the TapePlex that VTCS is running under and the connection to VLE1.
- The CONFIG RTD statements for VTSS1, which specify:
 - The name of the RTDPATH.
 - The connections to the defined VLEs (STORMNGR=VLE1).
 - The IPIF value for each VTSS to VLE port connection in *ci:p* format where:
 - *c* is 0 or 1.
 - *i* is A or I.
 - *p* is 0 through 3.

Note – For VSM5s, this value must match the values specified on the VSM5 IFF Configuration Status Screen. For VSM 6s, this must be unique for each VTSS but does **not** correspond to an actual value on the VSM 6 TCP/IP ports.

Specifying the Reclamation Policy for VMVCS

VLE MVC media (VMVCs) is subject to fragmentation and must be reclaimed just like real MVCs. The VMVC reclaim process, however, uses far fewer resources than a standard reclaim. The reclaim threshold for a VMVC is specified via the CONFIG RECLAIM VLTHRES parameter. The lower that you set VLTHRES, the more frequent VTCS will run reclaim on the VMVCs and the greater the effective capacity of the VMVS (less fragmentation).

Defining the VLE VMVCs to the MVS Host Software and Including VMVCs in an MVC Pool

VMVC volsers must be defined both to the MVS host software and to the VLE. The VMVCs are defined to the VLE as part of the VLE configuration. The following sections tell how to define the VMVCs to the MVS host software.

▼ Creating VMVC Volume Pools (7.0 and Above)

1. Code HSC POOLPARM/VOLPARM statements to define the VMVC pools.

For example, to define two separate pools for VLE1 and VLE2:

```
POOLPARM NAME (LEPOOL1) TYPE (MVC)
VOLPARM VOLSER (VL0000-VL880)

POOLPARM NAME (LEPOOL2) TYPE (MVC)
VOLPARM VOLSER (VL2000-VL2880)
```

2. Run SET VOLPARM to validate the POOLPARM/VOLPARM statements.

```
SET VOLPARM APPLY (NO)
```

APPLY (NO) validates the statements without loading them. If you like the results, go to Step 3. Otherwise, rework your volume definitions, rerun this step, and if the definitions are valid, then go to Step 3.

3. Run SET VOLPARM to load the POOLPARM/VOLPARM statements.

```
SET VOLPARM APPLY (YES)
```

▼ Creating VMVC Volume Pools (6.2)

1. Code HSC VOLATTR statements to define the VMVCs to HSC.

For example, to define two separate VMVC volser ranges for VLE1 and VLE2:

```
VOLATTR SERIAL(VL0000-VL880)
VOLATTR SERIAL(VL2000-VL2880)
```

2. In your VTCS CONFIG JCL, code MVCVOL statements to define the VMVCs to VTCS.

For example:

```
MVCVOL LOW=VL0000 HIGH=VL880
MVCVOL LOW=VL2000 HIGH=VL2880
```

3. Code HSC MVCPOOL statements to define the VMVC pools.

For example:

```
MVCPOOL VOLSER(VL0000-VL880)
MVCPOOL VOLSER(VL2000-VL2880)
```

4. Run the VT MVCDEF and VOLDEF commands to activate the updated data set, for example:

```
.VT MVCDEF DSN(VSM.VMVCPOOL VOLDEF DSN(HSC.VOLATTR)
```

Updating the MVS Host Software Policies

The following sections tell how to update the MVS host software policies to direct data to the VLE system.

Creating Storage and Management Classes for VLE

Management Classes specify how VTCS manages VTVs. The HSC MGMTclas control statement defines a Management Class and its attributes. For example, the DELSCR parameter of the MGMTclas statement specifies whether VTCS deletes scratched VTVs from the VTSS. Management Classes can also point to Storage Classes, which specify where migrated VTVs reside. The HSC STORclas control statement defines a Storage Class and its attributes.

You specify the VLE system as the destination for migrated VTVs via the STORCLAS STORMNGR keyword. For example:

```
STOR NAME (VLOCAL) STORMNGR (VLESERV1)
STOR NAME (VREMOTE) STORMNGR (VLESERV2)
```

The preceding statements define a "local" Storage Class (VLOCAL) on the VLSERV1 node or grid and a "remote" Storage Class (VREMOTE) on the on the VLSERV2 node or grid. As these STORCLAS statements specify, all migrations to storage class VLOCLAL or VRE-MOTE **must** go to the specified VLEs. You can be less restrictive than this if desired. For example, if you define an MVCPOOL that contains both VMVCs and MVCs you can set up the migration policies to migrate to a VLE but if the VLE becomes full or not available, to continue to migrate to real tape media (MVCs). For example the MVC pool DR is defined as follows:

```
POOLPARM NAME (DR) TYPE (MVC)
VOLPARM VOLSER (VL0000-VL0100)
VOLPARM VOLSER (ACS000-ACS099)
```

Pool DR, therefore, contains both MVCs and VMVCs. A Storage Class that specifies pool DR will migrate first to VMVCs and only use MVCs if VMVCs are not available. For example:

```
STOR NAME (DRCLASS) MVCPOOL (DR)
```

This method is valuable if you have a configuration where both an ACS and a VLE are connected to the VTSS systems.

Next, to specify migration to VLE, you specify the VLE Storage Classes you defined via the MGMTCLAS MIGPOL parameter. For example:

```
MGMT NAME (M1) MIGPOL (VLOCAL, VREMOTE)
MGMT NAME (M2) MIGPOL (DRCLASS)
```

Management Class M1 migrates one VTV copy to the "remote" VLE, one copy to the "local" VLE. Management Class M2 migrates a single VTV copy to the Storage Class that points to the "mixed" MVC pool that contains both MVCs and VMVCs.

Note – In addition to directing migration to a VLE also consider:

- 1. You can use the ARCHAge and ARCHPol parameters of the MGMTclas statement to set an Archive Policy for VTVs in a Management Class. When the VTV's age exceeds the ARCHAge value, the VTV is eligible for archive per the Storage Class(es) specified on the ARCHPol parameter. You can use Archive Policies to archive (move) VTVs from VMVCs to MVCs as the VTVs age. For more information, see *Managing HSC and VTCS*.
- 2. You can use STORSEL statements to cause VTCS to preference recalls from VLE media. For more information, see *Managing HSC and VTCS*.
- 3. If you are running at ELS 7.0 or above, you can use HSC MIGRSEL and MIGRVTV to fine tune migration to VLE. Using these statements, you can cause migration of data in a Management Class to start to one Storage Class before another. This method is typically used to ensure that a critical DR copy is made as soon as possible. For more information, see *Configuring HSC and VTCS*

Routing Data to VLE

To route data to VLE, first create an SMC POLICY command that specifies a VLE Management Class. Next, create SMC TAPEREQ statements that route the desired workload to the SMC VLE policy. For example

```
POLICY NAME (VLEWORK) MEDIA (VIRTUAL) MGMT (VLECLASS)
TAPEREQ DSN (VLETEST.**) POLICY (VLEMIGR)
```

The preceding example assigns he VLEWORK policy to all tape datasets with an HLQ of VLETEST.