# Sun Java System Application Server Enterprise Edition 8.2 High Availability Administration Guide



Sun Microsystems, Inc. 4150 Network Circle Santa Clara, CA 95054 U.S.A.

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## Preface

This book describes the high-availability features in Application Server Enterprise Edition, including HTTP load balancing, session persistence and failover, and High Availability Database (HADB).

This preface contains information about and conventions for the entire Sun Java<sup>™</sup> System Application Server documentation set.

## **Application Server Documentation Set**

The Application Server documentation set describes deployment planning and system installation. The Uniform Resource Locator (URL) for stand-alone Application Server documentation is http://docs.sun.com/app/docs/coll/1310.4. The URL for Sun Java Enterprise System (Java ES) Application Server documentation is http://docs.sun.com/app/docs/coll/1310.3. For an introduction to Application Server, refer to the books in the order in which they are listed in the following table.

BookTitle	Description	
Release Notes	Late-breaking information about the software and the documentation. Includes a comprehensive, table-based summary of the supported hardware, operating system, Java Development Kit (JDK <sup>TM</sup> ), and database drivers.	
Quick Start Guide	How to get started with the Application Server product.	
Installation Guide	Installing the software and its components.	
Deployment Planning Guide	Evaluating your system needs and enterprise to ensure that you deploy the Application Server in a manner that best suits your site. General issues and concerns that you must be aware of when deploying the server are also discussed.	
Developer's Guide	Creating and implementing Java 2 Platform, Enterprise Edition (J2EE <sup>TM</sup> platform) applications intended to run on the Application Server that follow the open Java standards model for J2EE components and APIs. Includes information about developer tools, security, debugging, deployment, and creating lifecycle modules.	

 TABLE P-1
 Books in the Application Server Documentation Set

BookTitle	Description	
J2EE 1.4 Tutorial	Using J2EE 1.4 platform technologies and APIs to develop J2EE applications.	
Administration Guide	Configuring, managing, and deploying Application Server subsystems and components from the Administration Console.	
High Availability Administration Guide	Post-installation configuration and administration instructions for the high-availability database.	
Administration Reference	Editing the Application Server configuration file, domain.xml.	
Upgrade and Migration GuideMigrating your applications to the new Application Server programming r from Application Server 6.x and 7. This guide also describes differences be product releases and configuration options that can result in incompatibili specifications.		
Performance Tuning Guide	Tuning the Application Server to improve performance.	
Troubleshooting Guide         Solving Application Server problems.		
Error Message Reference	Solving Application Server error messages.	
Reference Manual	Utility commands available with the Application Server; written in man page style. Inc the asadmin command line interface.	

 TABLE P-1
 Books in the Application Server Documentation Set
 (Continued)

## **Related Documentation**

Application Server can be purchased by itself or as a component of Java ES, a software infrastructure that supports enterprise applications distributed across a network or Internet environment. If you purchased Application Server as a component of Java ES, you should be familiar with the system documentation at http://docs.sun.com/coll/1286.2. The URL for all documentation about Java ES and its components is http://docs.sun.com/prod/entsys.5.

For other Sun Java System server documentation, go to the following:

- Message Queue documentation
- Directory Server documentation
- Web Server documentation

Additionally, the following resources might be useful:

- The J2EE 1.4 Specifications (http://java.sun.com/j2ee/1.4/docs/index.html)
- The J2EE 1.4 Tutorial (http://java.sun.com/j2ee/1.4/docs/tutorial/doc/ index.html)
- The J2EE Blueprints (http://java.sun.com/reference/blueprints/index.html)

## **Default Paths and File Names**

The following table describes the default paths and file names that are used in this book.

Placeholder	Description	Default Value
install-dir	Represents the base installation directory for Application Server.	Sun Java Enterprise System (Java ES) installations on the Solaris <sup>™</sup> platform:
		/opt/SUNWappserver/appserver
		Java ES installations on the Linux platform:
		/opt/sun/appserver/
		Other Solaris and Linux installations, non-root user:
		user's home directory/SUNWappserver
		Other Solaris and Linux installations, root user:
		/opt/SUNWappserver
		Windows, all installations:
		SystemDrive:\Sun\AppServer
domain-root-dir	Represents the directory containing all domains.	Java ES installations on the Solaris platform:
		/var/opt/SUNWappserver/domains/
		Java ES installations on the Linux platform:
		/var/opt/sun/appserver/domains/
		All other installations:
		install-dir/domains/
domain-dir	Represents the directory for a domain.	domain-root-dir/domain-dir
	In configuration files, you might see <i>domain-dir</i> represented as follows:	
	<pre>\${com.sun.aas.instanceRoot}</pre>	
instance-dir	Represents the directory for a server instance.	domain-dir/instance-dir

 TABLE P-2
 Default Paths and File Names

## **Typographic Conventions**

The following table describes the typographic changes that are used in this book.

TABLE P-3 Typographic Conventions

Typeface	Meaning	Example
AaBbCc123	The names of commands, files, and	Edit your . login file.
	directories, and onscreen computer output	Use ls - a to list all files.
	-	machine_name% you have mail.
AaBbCc123	<b>3</b> What you type, contrasted with onscreen computer output	machine_name% <b>su</b>
		Password:
AaBbCc123	A placeholder to be replaced with a real name or value	The command to remove a file is rm <i>filename</i> .
AaBbCc123	Book titles, new terms, and terms to be	Read Chapter 6 in the User's Guide.
	emphasized (note that some emphasized items appear bold online)	A <i>cache</i> is a copy that is stored locally.
		Do <i>not</i> save the file.

## **Symbol Conventions**

The following table explains symbols that might be used in this book.

TABLE P-4 Symbol Conventions

Symbol	Description	Example	Meaning
[]	Contains optional arguments and command options.	ls [-l]	The -l option is not required.
{   }	Contains a set of choices for a required command option.	-d {y n}	The -d option requires that you use either the y argument or the n argument.
\${ }	Indicates a variable reference.	\${com.sun.javaRoot}	References the value of the com.sun.javaRoot variable.
-	Joins simultaneous multiple keystrokes.	Control-A	Press the Control key while you press the A key.
+	Joins consecutive multiple keystrokes.	Ctrl+A+N	Press the Control key, release it, and then press the subsequent keys.

TABLE P-4	Symbol Conventions (	Continued)	
Symbol	Description	Example	Meaning
$\rightarrow$	Indicates menu item selection in a graphical user interface.	File $\rightarrow$ New $\rightarrow$ Templates	From the File menu, choose New. From the New submenu, choose Templates.

#### **Documentation, Support, and Training**

The Sun web site provides information about the following additional resources:

- Documentation (http://www.sun.com/documentation/)
- Support(http://www.sun.com/support/)
- Training(http://www.sun.com/training/)

#### **Third-Party Web Site References**

Third-party URLs are referenced in this document and provide additional, related information.

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◆ ◆ ◆ CHAPTER 1

## High Availability in Application Server

This chapter describes the high availability features in the Sun Java SystemApplication Server Enterprise Edition, with the following topics:

- "Overview of High Availability" on page 21
- "How Application Server Provides High Availability" on page 24
- "Recovering from Failures" on page 26

## **Overview of High Availability**

*High availability* applications and services provide their functionality continuously, regardless of hardware and software failures. Such applications are sometimes referred to as providing *five nines* of reliability, because they are meant to be available 99.999% of the time.

Application Server provides the following high availability features:

- High Availability Session Persistence
- High Availability Java Message Service
- RMI-IIOP Load Balancing and Failover

## **High Availability Session Persistence**

Application Server provides high availability of HTTP requests and session data (both HTTP session data and stateful session bean data).

J2EE applications typically have significant amounts of session state data. A web shopping cart is the classic example of a session state. Also, an application can cache frequently-needed data in the session object. In fact, almost all applications with significant user interactions need to maintain session state. Both HTTP sessions and stateful session beans (SFSBs) have session state data.

Preserving session state across server failures can be important to end users. For high availability, Application Server provides the capability to persist session state in the HADB. If the Application Serverinstance hosting the user session experiences a failure, the session state can be recovered, and the session can continue without loss of information.

For a detailed description of how to set up high availability session persistence, see Chapter 9, "Configuring High Availability Session Persistence and Failover"

#### **High Availability Java Message Service**

The Java Message Service (JMS) API is a messaging standard that allows J2EE applications and components to create, send, receive, and read messages. It enables distributed communication that is loosely coupled, reliable, and asynchronous. The Sun Java System Message Queue (MQ), which implements JMS, is tightly integrated with Application Server, enabling you to create components that rely on JMS, such as message-driven beans (MDBs).

JMS is made highly available through connection pooling and failover and MQ clustering. For more information, see Chapter 10, "Java Message Service Load Balancing and Failover."

#### **Connection Pooling and Failover**

Application Server supports JMS connection pooling and failover. The Application Server pools JMS connections automatically. By default, Application Server selects its primary MQ broker randomly from the specified host list. When failover occurs, MQ transparently transfers the load to another broker and maintains JMS semantics.

For more information about JMS connection pooling and failover, see "Connection Pooling and Failover" on page 197.

#### **MQ Clustering**

MQ Enterprise Edition supports multiple interconnected broker instances known as a *broker cluster*. With broker clusters, client connections are distributed across all the brokers in the cluster. Clustering provides horizontal scalability and improves availability.

For more information about MQ clustering, see "Using MQ Clusters with Application Server" on page 198.

#### **RMI-IIOP Load Balancing and Failover**

With RMI-IIOP load balancing, IIOP client requests are distributed to different server instances or name servers, which spreads the load evenly across the cluster, providing scalability. IIOP load balancing combined with EJB clustering and availability also provides EJB failover.

When a client performs a JNDI lookup for an object, the Naming Service essentially binds the request to a particular server instance. From then on, all lookup requests made from that client are sent to the same server instance, and thus all EJBHome objects will be hosted on the same target server. Any bean references obtained henceforth are also created on the same target host. This effectively provides load balancing, since all clients randomize the list of target servers when performing JNDI lookups. If the target server instance goes down, the lookup or EJB method invocation will failover to another server instance.

IIOP Load balancing and failover happens transparently. No special steps are needed during application deployment. However, adding or deleting new instances to the cluster will not update an existing client's view of the cluster. To do so, you must manually update the endpoints list on the client.

For more information on RMI-IIOP load balancing and failover, see Chapter 11, "RMI-IIOP Load Balancing and Failover."

## **More Information**

For information about planning a high-availability deployment, including assessing hardware requirements, planning network configuration, and selecting a topology, see *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*. This manual also provides a high-level introduction to concepts such as:

- Application server components such as node agents, domains, and clusters
- IIOP load balancing in a cluster
- HADB architecture
- Message queue failover

For more information about developing applications that take advantage of high availability features, see *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

For information on how to configure and tune applications and Application Server for best performance with high availability, see *Sun Java System Application Server Enterprise Edition 8.2 Performance Tuning Guide*, which discusses topics such as:

- Tuning persistence frequency and persistence scope
- Checkpointing stateful session beans
- Configuring the JDBC connection pool
- Session size
- Tuning HADB disk use, memory allocation, performance, and operating system configuration
- Configuring load balancer for best performance

## **How Application Server Provides High Availability**

Application Server provides high availability through the following sub-components and features:

- "Load Balancer Plug-in" on page 24
- "High Availability Database" on page 24
- "Highly Available Clusters" on page 25

## Load Balancer Plug-in

The load balancer plug-in accepts HTTP / HTTPS requests and forwards them to application server instances in a cluster. If an instance fails, becomes unavailable (due to network faults), or becomes unresponsive, the load balancer redirects requests to existing, available machines. The load balancer can also recognize when a failed instance has recovered and redistribute the load accordingly. Application ServerEnterprise Edition and Standard Edition provide the load balancer plug-in for the Sun Java System Web Server and the Apache Web Server, and Microsoft Internet Information Server.

By distributing workload among multiple physical machines, the load balancer increases overall system throughput. It also provides higher availability through failover of HTTP requests. For HTTP session information to persist, you must configure HTTP session persistence.

For simple, stateless applications a load-balanced cluster may be sufficient. However, for mission-critical applications with session state, use load balanced clusters with HADB.

Server instances and clusters participating in load balancing have a homogenous environment. Usually that means that the server instances reference the same server configuration, can access the same physical resources, and have the same applications deployed to them. Homogeneity assures that before and after failures, the load balancer always distributes load evenly across the active instances in the cluster.

For information on configuring load balancing and failover for see Chapter 5, "Configuring HTTP Load Balancing"

## **High Availability Database**

Application ServerEnterprise Edition provides the High Availability Database (HADB) for high availability storage of HTTP session and stateful session bean data. HADB is designed to support up to 99.999% service and data availability with load balancing, failover, and state recovery. Generally, you must configure and manage HADB independently of Application Server.

Keeping state management responsibilities separated from Application Server has significant benefits. Application Server instances spend their cycles performing as a scalable and high performance application containers delegating state replication to an external high availability state service. Due to this loosely coupled architecture, Application Server instances can be very easily added to or deleted from a cluster. The HADB state replication service can be independently scaled for optimum availability and performance. When an Application Server instance also performs replication, the performance of J2EE applications can suffer and can be subject to longer garbage collection pauses.

For information on planning and setting up your application server installation for high availability with HADB, including determining hardware configuration, sizing, and topology, see "Planning for Availability" in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide* and Chapter 3, "Selecting a Topology," in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*.

## **Highly Available Clusters**

A *cluster* is a collection of Application Server instances that work together as one logical entity. A cluster provides a runtime environment for one or more J2EE applications. A *highly available cluster* integrates a state replication service with clusters and load balancer.

Using clusters provides the following advantages:

- **High availability**, by allowing for failover protection for the server instances in a cluster. If one server instance goes down, other server instances take over the requests that the unavailable server instance was serving.
- Scalability, by allowing for the addition of server instances to a cluster, thus increasing the capacity of the system. The load balancer plug-in distributes requests to the available server instances within the cluster. No disruption in service is required as an administrator adds more server instances to a cluster.

All instances in a cluster:

- Reference the same configuration.
- Have the same set of deployed applications (for example, a J2EE application EAR file, a web module WAR file, or an EJB JAR file).
- Have the same set of resources, resulting in the same JNDI namespace.

Every cluster in the domain has a unique name; furthermore, this name must be unique across all node agent names, server instance names, cluster names, and configuration names. The name must not be domain. You perform the same operations on a cluster (for example, deploying applications and creating resources) that you perform on an unclustered server instance.

#### **Clusters and Configurations**

A cluster's settings are derived from a named configuration, which can potentially be shared with other clusters. A cluster whose configuration is not shared by other server instances or clusters is said to have a *stand-alone configuration*. By default, the name of this configuration is *cluster\_name* - config, where *cluster\_name* is the name of the cluster.

A cluster that shares its configuration with other clusters or instances is said to have a *shared configuration*.

#### **Clusters, Instances, Sessions, and Load Balancing**

Clusters, server instances, load balancers, and sessions are related as follows:

- A server instance is not required to be part of a cluster. However, an instance that is not part
  of a cluster cannot take advantage of high availability through transfer of session state from
  one instance to other instances.
- The server instances within a cluster can be hosted on one or multiple machines. You can group server instances across different machines into a cluster.
- A particular load balancer can forward requests to server instances on multiple clusters. You can use this ability of the load balancer to perform an online upgrade without loss of service. For more information, see "To Upgrade Components Without Loss of Service" on page 150.
- A single cluster can receive requests from multiple load balancers. If a cluster is served by more than one load balancer, you must configure the cluster in exactly the same way on each load balancer.
- Each session is tied to a particular cluster. Therefore, although you can deploy an application on multiple clusters, session failover will occur only within a single cluster.

The cluster thus acts as a safe boundary for session failover for the server instances within the cluster. You can use the load balancer and upgrade components within the Application Server without loss of service.

## **Recovering from Failures**

- "Using Sun Cluster" on page 26
- "Manual Recovery" on page 27
- "Using Netbackup" on page 28
- "Recreating the Domain Administration Server" on page 29

## **Using Sun Cluster**

Sun Cluster provides automatic failover of the domain administration server, node agents, Application Serverinstances, Message Queue, and HADB. For more information, see *Sun Cluster Data Service for Sun Java System Application Server Guide for Solaris OS*.

Use standard ethernet interconnect and a subset of Sun Cluster products. This capability is included in Java ES.

#### **Manual Recovery**

You can use various techniques to manually recover individual subcomponents:

- "Recovering the Domain Administration Server" on page 27
- "Recovering Node Agents and Server Instances" on page 27
- "Recovering Load Balancer and Web Server" on page 28
- "Recovering Message Queue" on page 28
- "Recovering HADB" on page 28

#### **Recovering the Domain Administration Server**

Loss of the Domain Administration Server (DAS) affects only administration. Application Server clusters and applications will continue to run as before, even if the DAS is not reachable

Use any of the following methods to recover the DAS:

- Run asadmin backup commands periodically, so you have periodic snapshots. After a
  hardware failure, install Application Server on a new machine, with the same network
  identity and run asadmin restore from the back up created earlier. For more information,
  see "Recreating the Domain Administration Server" on page 29.
- Put the domain installation and configuration on a shared and robust file system (NFS for example). If the primary DAS machine fails, a second machine is brought up with the same IP address and will take over with manual intervention or user supplied automation. Sun cluster uses a similar approach for making DAS fault-tolerant.
- Zip the Application Serverinstallation and domain root directory. Restore it on the new machine, assigning it the same network identity. This may be the simplest approach if you are using the file-based installation.
- Restore from DAS backup. See the AS8.1 UR2 patch 4 instructions

#### **Recovering Node Agents and Server Instances**

There are two methods for recovering node agents and sever instances.

**Keep a backup zip file**. There are no explicit commands to back up the node agent and server instances. Simply create a zip file with the contents of the node agents directory. After failure, unzip the saved backup on a new machine with same host name and IP address. Use the same install directory location, OS, and so on. A file-based install, package-based install, or restored backup image must be present on the machine.

Manual recovery. You must use a new host with the same IP address.

- 1. Install the Application Server node agent bits on the machine.
- 2. See the instructions for AS8.1 UR2 patch 4 installation
- 3. Recreate the node agents. You do not need to create any server instances.
- 4. Synchronization will copy and update the configuration and data from the DAS.

#### **Recovering Load Balancer and Web Server**

There are no explicit commands to back up only a web server configuration. Simply zip the web server installation directory. After failure, unzip the saved backup on a new machine with the same network identity. If the new machine has a different IP address, update the DNS server or the routers.

Note – This assumes that the web server is either reinstalled or restored from an image first.

The load balancer plugin (plugins directory) and configurations are in the web server installation directory, typically /opt/SUNWwbsvr. The web-install/web-instance/config directory contains the loadbalancer.xml file.

#### **Recovering Message Queue**

Message Queue (MQ) configurations and resources are stored in the DAS and can be synchronized to the instances. Any other data and configuration information is in the MQ directories, typically under /var/imq, so backup and restore these directories as required. The new machine must already contain the MQ installation. Be sure to start the MQ brokers as before when you restore a machine.

#### **Recovering HADB**

If you have two active HADB nodes, you can configure two spare nodes (on separate machines), that can take over in case of failure. This is a cleaner method because backup and restore of HADB may result in stale sessions being restored.

For information on creating a database with spare nodes, see "Creating a Database" on page 63. For information on adding spare nodes to a database, see "Adding Nodes" on page 86. If recovery and self-repair fail, then the spare node takes over automatically.

#### **Using Netbackup**

Note – This procedure has not been tested by Sun QA.

Use Veritas Netbackup to save an image of each machine. In the case of BPIP backup the four machines with web servers and application servers.

For each restored machine use the same configuration as the original, for example the same host name, IP address, and so on.

For file-based products such as Application Server, backup and restore just the relevant directories. However, for package-based installs such as the web server image, you must backup and restore the entire machine. Packages are installed into the Solaris package database. So, if you only back up the directories and subsequently restore on to a new system, the result will be a "deployed" web server with no knowledge in the package database. This may cause problems with future patching or upgrading.

Do not manually copy and restore the Solaris package database. The other alternative is to backup an image of the machine after the components are installed, for example, web server. Call this the baseline tar file. When you make changes to the web server, back up these directories for example, under /opt/SUNWbsvr. To restore, start with the baseline tar file and then copy over the web server directories that have been modified. Similarly, you can use this procedure for MQ (package-based install for BPIP). If you upgrade or patch the original machine be sure to create a new baseline tar file.

If the machine with the DAS goes down there will be a time when it is unavailable until you restore it.

The DAS is the central repository. When you restore server instances and restart them they will be synchronized with information from the DAS only. Hence, all changes must be performed via asadmin or Admin Console.

Daily backup image of HADB may not work, since the image may contain old application session state.

## **Recreating the Domain Administration Server**

If you have backed up the Domain Administration Server (DAS), you can recreate it if the host machine fails. To recreate a working copy of the DAS, you must have:

- One machine (machine1) that contains the original DAS.
- A second machine (machine2) that contains a cluster with server instances running applications and catering to clients. The cluster is configured using the DAS on the first machine.
- A third backup machine (machine3) where the DAS needs to be recreated in case the first machine crashes.

**Note** – You must maintain a backup of the DAS from the first machine. Use asadmin backup-domain to backup the current domain.

#### To migrate the Domain Administration Server

To migrate the DAS from the first machine (machine1) to the third machine (machine3), follow these steps:

1 Install the application server on the third machine just as it is installed on the first machine.

This is required so that the DAS can be properly restored on the third machine and there are no path conflicts.

a. Install the application server administration package using the command-line (interactive) mode.

To activate the interactive command-line mode, invoke the installation program using the console option:

./bundle-filename -console

You must have root permission to install using the command-line interface.

b. Deselect the option to install default domain.

Restoration of backed up domains is only supported on two machines with same architecture and exactly the same installation paths (use same *install-dir* and *domain-root-dir* on both machines).

- **2** Copy the backup ZIP file from the first machine into the *domain-root-dir* on the third machine. You can also FTP the file.
- 3 Execute asadmin restore-domain command to restore the zip file onto the third machine:

asadmin restore-domain --filename *domain-root-dir*/sjsas\_backup\_v00001.zip domain1

You can backup any domain. However, while recreating the domain, the domain name should be same as the original.

4 Change *domain-root-dir*/domain1/generated/tmp directory permissions on the third machine to match the permissions of the same directory on first machine.

The default permissions of this directory are: drwx----- (or 700).

For example:

chmod 700 domain-root-dir/domain1/generated/tmp

The example above assumes you are backing up domain1. If you are backing up a domain by another name, you should replace domain1 above with the name of the domain being backed up.

5 Change the host values for the properties in the domain.xml file for the third machine:

6 Update the *domain-root-dir*/domain1/config/domain.xml on the third machine. For example, search for machine1 and replace it with machine3. So, you can change: <jmx-connector><property name=client-hostname value=machine1/>...

to:

<jmx-connector><property name=client-hostname value=machine3/>...

#### 7 Change:

```
<jms-service... host=machine1.../>
```

<jms-service... host=machine3.../>

8 Start the restored domain on machine3:

asadmin start-domain --user admin-user --password admin-password domain1

- 9 Change the DAS host values for properties under node agent on machine2.
- 10 Change agent.das.host property value in install-dir/nodeagents/nodeagent/agent/config/das.properties on machine2.
- 11 Restart the node agent on machine2.

**Note** – Start the cluster instances using the asadmin start-instance command to allow them to synchronize with the restored domain.

#### ◆ ◆ ◆ CHAPTER 2

# Installing and Setting Up High Availability Database

This chapter covers the following topics:

- "Preparing for HADB Setup" on page 33
- "Installation" on page 40
- "Setting up High Availability" on page 42
- "Upgrading HADB" on page 45

## **Preparing for HADB Setup**

This section discusses the following topics:

- "Prerequisites and Restrictions" on page 33
- "Configuring Network Redundancy" on page 34
- "Configuring Shared Memory and Semaphores" on page 37
- "Synchronizing System Clocks" on page 39

After performing these tasks, see Chapter 3, "Administering High Availability Database."

For the latest information on HADB, see *Sun Java System Application Server Enterprise Edition 8.2 Release Notes*.

#### **Prerequisites and Restrictions**

Before setting up and configuring HADB, make sure your network and hardware environment meets the requirements described in the *Sun Java System Application Server Enterprise Edition 8.2 Release Notes*. Additionally, there are restrictions with certain file systems; for example, with Veritas. For more information, see the *Sun Java System Application Server Enterprise Edition 8.2 Release Notes*.

HADB uses Intimate Shared Memory (SHM\_SHARE\_MMU flag) when it creates and attaches to its shared memory segments. The use of this flag essentially locks the shared memory

segments into physical memory and prevents them from being paged out. Therefore, HADB's shared memory is locked into physical memory, which can easily impact installations on low-end machines. Ensure you have the recommended amount of memory when co-locating Application Server and HADB.

## **Configuring Network Redundancy**

Configuring a redundant network will enable HADB to remain available, even if there is a single network failure. You can configure a redundant network in two ways:

- On Solaris 9, by setting up network multipathing.
- On all platforms except Windows Server 2003, by configuring a double network.

#### **Setting Up Network Multipathing**

Before setting up network multipathing, refer to Chapter 2, "Administering Network Multipathing (Task)," in *IP Network Multipathing Administration Guide*.

#### To Configure HADB Host Machines that Already Use IP Multipathing

#### 1 Set network interface failure detection time.

For HADB to properly support multipathing failover, the network interface failure detection time must not exceed one second (1000 milliseconds), as specified by the FAILURE\_DETECTION\_TIME parameter in /etc/default/mpathd. Edit the file and change the value of this parameter to 1000 if the original value is higher:

FAILURE\_DETECTION\_TIME=1000

To put the change into effect, use this command:

pkill -HUP in.mpathd

#### 2 Set up IP addresses to use with HADB.

As described in *IP Network Multipathing Administration Guide*, multipathing involves grouping physical network interfaces into multipath interface groups. Each physical interface in such a group has two IP addresses associated with it:

- A physical interface address used for transmitting data.
- A test address for Solaris internal use only.

Specify only one physical interface address from the multipath group when you use hadbm create --hosts.

#### Example 2–1 Setting up Multipathing

Suppose there are two host machines named host1 and host2. If they each have two physical network interfaces, then set up the two interfaces as a multipath group. Run ifconfig -a on each host.

The output on host1 is:

bge0: flags=1000843<UP,BROADCAST,RUNNING,MULTICAST,IPv4>
mtu 1500 index 5 inet 129.159.115.10 netmask ffffff00 broadcast 129.159.115.255
groupname mp0

bge0:1: flags=9040843<UP,BROADCAST,RUNNING,MULTICAST,DEPRECATED,IPv4,NOFAILOVER>
mtu 1500 index 5 inet 129.159.115.11 netmask ffffff00 broadcast 129.159.115.255

bge1: flags=1000843<UP,BROADCAST,RUNNING,MULTICAST,IPv4>
mtu 1500 index 6 inet 129.159.115.12 netmask ffffff00 broadcast 129.159.115.255
groupname mp0

bge1:1: flags=9040843<UP,BROADCAST,RUNNING,MULTICAST,DEPRECATED,IPv4,NOFAILOVER>
mtu 1500 index 6 inet 129.159.115.13 netmask ff000000 broadcast 129.159.115.255

The output on host2 is:

bge0: flags=1000843<UP,BROADCAST,RUNNING,MULTICAST,IPv4>
mtu 1500 index 3 inet 129.159.115.20 netmask ffffff00 broadcast 129.159.115.255
groupname mp0

bge0:1: flags=9040843<UP,BROADCAST,RUNNING,MULTICAST,DEPRECATED,IPv4,NOFAILOVER>
mtu 1500 index 3 inet 129.159.115.21 netmask ff000000 broadcast 129.159.115.255

bge1: flags=1000843<UP,BROADCAST,RUNNING,MULTICAST,IPv4>
mtu 1500 index 4 inet 129.159.115.22 netmask ffffff00 broadcast 129.159.115.255
groupname mp0

bge1:1: flags=9040843<UP,BROADCAST,RUNNING,MULTICAST,DEPRECATED,IPv4,NOFAILOVER>
mtu 1500 index 4 inet 129.159.115.23 netmask ff000000 broadcast 129.159.115.255

In this example, the physical network interfaces on both hosts are listed after bge0 and bge1. Those listed after bge0:1 and bge1:1 are multipath test interfaces (marked DEPRECATED in the ifconfig output), as described in *IP Network Multipathing Administration Guide*.

To set up HADB in this environment, select one physical interface address from each host. In this example, HADB uses IP address 129.159.115.10 from host1 and 129.159.115.20 from host2. To create a database with one database node per host, use the command hadbm create --hosts. For example

hadbm create --hosts 129.159.115.10,129.159.115.20

To create a database with two database nodes on each host, use the command:

hadbm create --hosts 129.159.115.10,129.159.115.20, 129.159.115.10,129.159.115.20

In both cases, you must configure the agents on host1 and host2 with separate parameters to specify which interface on the machines the agents should use. So, on host1 use:

ma.server.mainternal.interfaces=129.159.115.10

And on host2 use:

ma.server.mainternal.interfaces=129.159.115.20

For information on the ma.server.mainternal.interfaces variable, see "Configuration File" on page 56.

#### **Configuring Double Networks**

To enable HADB to tolerate single network failures, use IP multipathing if the operating system (for example, Solaris) supports it. Do not configure HADB with double networks on Windows Server 2003—the operating system does not work properly with double networks.

If your operating system is not configured for IP multipathing, and HADB hosts are equipped with two NICs, you can configure HADB to use double networks. For every host, the IP addresses of each of the network interface card (NIC) must be on separate IP subnets.

Within a database, all nodes must be connected to a single network, or all nodes must be connected to two networks.

**Note** – Routers between the subnets must be configured to forward UDP multicast messages between subnets.

When creating an HADB database, use the –hosts option to specify two IP addresses or host names for each node: one for each NIC IP address. For each node, the first IP address is on net-0 and the second on net-1. The syntax is as follows, with host names for the same node separated by a plus sign (+):

- hosts=node0net0name+node0net1name
,node1net0name+node1net1name
,node2net0name+node2net1name
, ...

For example, the following argument creates two nodes, each with two network interfaces. The following host option is used to create these nodes:

--hosts 10.10.116.61+10.10.124.61,10.10.116.62+10.10.124.62

Thus, the network addresses

- For node0 are 10.10.116.61 and 10.10.124.61
- For node1 are 10.10.116.62 and 10.10.124.62

Notice that 10.10.116.61 and 10.10.116.62 are on the same subnet, and 10.10.124.61 and 10.10.124.62 are on the same subnet.

In this example, the management agents must use the same subnet. Thus, the configuration variable ma.server.mainternal.interfaces must be set to, for example, 10.10.116.0/24. This setting can be used on both agents in this example.

### **Configuring Shared Memory and Semaphores**

You must configure shared memory and semaphores before installing HADB. The procedure depends on your operating system.

If you run applications other than HADB on the hosts, calculate the applications' use of shared memory and semaphores, and add them to the values required by HADB. The values recommended in this section are sufficient for running up to six HADB nodes on each host. You need only increase the values if you either run more than six HADB nodes, or the hosts are running applications that require additional shared memory and semaphores.

If the number of semaphores is too low, HADB can fail and display this error message: No space left on device. This can occur either while starting the database, or during run time.

#### 7 To configure shared memory and semaphores on Solaris

Since the semaphores are a global operating system resource, the configuration depends on all processes running on the host, and not HADB alone. On Solaris, configure the semaphore settings by editing the /etc/system file.

- 1 Log in as root.
- Configure shared memory.
  - Set shminfo\_shmmax, which specifies the maximum size of a single shared memory segment on the host. Set this value to the total amount of RAM installed on the HADB host machine, expressed as a hexadecimal value, but no more than 2 GB.

For example, for 2 GB of RAM, set the value as follows in the /etc/system file:

set shmsys:shminfo\_shmmax=0x8000000

Note – To determine a host machine's memory, use this command:

prtconf | grep Memory

 On Solaris 8 or earlier, set shminfo\_shmseg, the maximum number of shared memory segments to which one process can attach. Set the value to six times the number of nodes per host. For up to six nodes per host, add the following to the /etc/system file:

```
set shmsys:shminfo_shmseg=36
```

On Solaris 9 and later, shmsys: shminfo\_shmseg is obsolete.

 Set shminfo\_shmmni, the maximum number of shared memory segments in entire system. Since each HADB node allocates six shared memory segments, the value required by HADB must be at least six times the number of nodes per host. On Solaris 9, for up to six nodes per host, there is no need to change the default value.

#### 3 Configure semaphores.

Check the /etc/system file for the following semaphore configuration entries, for example:

```
set semsys:seminfo_semmni=10
set semsys:seminfo_semmns=60
set semsys:seminfo semmnu=30
```

If the entries are present, increment the values as indicated below.

If the /etc/system file does not these entries, add them at the end of the file:

 Set seminfo\_semmni, the maximum number of semaphore identifiers. Each HADB node needs one semaphore identifier. On Solaris 9, for up to six nodes per host, there is no need to change the default value. For example:

set semsys:seminfo\_semmni=10

 Set seminfo\_semmns, the maximum number of semaphores in the entire system. Each HADB node needs eight semaphores. On Solaris 9, or up to six nodes per host, there is no need to change the default value. For example:

set semsys:seminfo\_semmns=60

 Set seminfo\_semmnu, the maximum number of undo structures in the system. One undo structure is needed for each connection (configuration variable NumberOfSessions, default value 100). For up to six nodes per host, set it to 600:

set semsys:seminfo\_semmnu=600

#### 4 Reboot the machine.

#### To configure shared memory on Linux

On Linux, you must configure shared memory settings. You do not need to adjust the default semaphore settings.

- 1 Log in as root.
- 2 Edit the file /etc/sysctl.conf.

With Redhat Linux, you can also modify sysctl.conf to set the kernel parameters.

3 Set the values of kernel.shmax and kernel.shmall, as follows:

```
echo MemSize > /proc/sys/shmmax
echo MemSize > /proc/sys/shmall
```

where MemSize is the number of bytes.

The kernel.shmax parameter defines the maximum size in bytes for a shared memory segment. The kernel.shmall parameter sets the total amount of shared memory in pages that can be used at one time on the system. Set the value of both of these parameters to the amount physical memory on the machine. Specify the value as a decimal number of bytes.

For example, to set both values to 2GB, use the following:

```
echo 2147483648 > /proc/sys/kernel/shmmax
echo 2147483648 > /proc/sys/kernel/shmall
```

4 Reboot the machine using this command:

sync; sync; reboot

### **Procedure for Windows**

Windows does not require any special system settings. However, if you want to use an existing J2SE installation, set the JAVA\_HOME environment variable to the location where the J2SE is installed.

## Synchronizing System Clocks

You must synchronize clocks on HADB hosts, because HADB uses time stamps based on the system clock. HADB uses the system clock to manage timeouts and to time stamp events logged to history files. For troubleshooting, you must analyze all the history files together, since HADB is a distributed system. So, it is important that all the hosts' clocks be synchronized

Do not adjust system clocks on a running HADB system. Doing so can cause problems in the operating system or other software components that can in turn cause problems such as hangs or restarts of HADB nodes. Adjusting the clock backward can cause some HADB server processes to hang as the clock is adjusted.

To synchronize clocks:

- On Solaris, use xntpd (network time protocol daemon).
- On Linux, use ntpd.
- On Windows, use NTPTime on Windows

If HADB detects a clock adjustment of more than one second, it logs it to the node history file, for example:

NSUP INF 2003-08-26 17:46:47.975 Clock adjusted. Leap is +195.075046 seconds.

### Installation

In general, you can install HADB on the same system as Application Server (co-located topology) or on separate hosts (separate tier topology). For more information on these two options, see Chapter 3, "Selecting a Topology," in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*.

You must install the HADB management client to be able to set up high availability with the asadmin configure-ha-cluster command. When using the Java Enterprise System installer, you must install an entire HADB instance to install the management client, even if the nodes are to be installed on a separate tier.

### **HADB** Installation

On a single or dual CPU system, you can install both HADB and Application Server if the system has at least two Gbytes of memory. If not, install HADB on a separate system or use additional hardware. To use the asadmin configure-ha-cluster command, you must install both HADB and Application Server.

Each HADB node requires 512 Mbytes of memory, so a machine needs one Gbyte of memory to run two HADB nodes. If the machine has less memory, set up each node on a different machine. For example, you can install two nodes on:

- Two single-CPU systems, each with 512 Mbytes to one Gbyte of memory
- A single or dual CPU system with one Gbyte to two Gbytes of memory

You can install HADB with either the Java Enterprise System installer or the Application Server standalone installer. In either installer, choose the option to install HADB (called High Availability Session Store in Java ES) in the Component Selection page. Complete the installation on your hosts. If you are using the Application Server standalone installer, and choose two separate machines to run HADB, you must choose an identical installation directory on both machines.

### **Default Installation Directories**

Throughout this manual, *HADB\_install\_dir* represents the directory in which HADB is installed. The default installation directory depends on whether you install HADB as part of the Java Enterprise System. For Java Enterprise System, the default installation directory is /opt/SUNWhadb/4. For the standalone Application Server installer, it is /opt/SUNWappserver/hadb/4.

## **Node Supervisor Processes Privileges**

The node supervisor processes (NSUP) ensure the availability of HADB by exchanging "I'm alive" messages with each other. The NSUP executable files must have root privileges so they can respond as quickly as possible. The clu\_nsup\_srv process does not consume significant CPU resources, has a small footprint, and so running it with real-time priority does not affect performance.

**Note** – The Java Enterprise System installer automatically sets the NSUP privileges properly, so you do not need to take any further action. However, with the standalone Application Server (non-root) installer, you must set the privileges manually before creating a database.

### **Symptoms of Insufficient Privileges**

If NSUPs do not have the proper privileges, you might notice symptoms of resource starvation such as:

- False network partitioning and node restarts, preceded by a warning "Process blocked for *n* seconds" in HADB history files.
- Aborted transactions and other exceptions.

### Restrictions

If NSUP cannot set the real-time priority errno is set to EPERM on Solaris and Linux. On Windows it issues the warning "Could not set real-time priority". The error is written to the ma.log file, and the process continues without real-time priority.

Setting real-time priorities is not possible when:

- HADB is installed in Solaris 10 non-global zones
- PRIV\_PROC\_LOCK\_MEMORY (allow a process to lock pages in physical memory) and/or PRIV\_PROC\_PRIOCNTL privileges are revoked in Solaris 10
- Users turn off setuid permission
- Users install the software as tar files (the non-root installation option for the Application Server)

### To Give Node Supervisor Processes Root Privileges

#### 1 Log in as root.

- 2 Change your working directory to *HADB\_install\_dir*/lib/server. The NSUP executable file is clu nsup srv.
- 3 Set the file's suid bit with this command: chmod u+s clu nsup srv
- 4 Set the file's ownership to root with this command:

chown root clu\_nsup\_srv

Thus, the clu\_nsup\_srv process will run as root, and it will be able to give itself real-time priority.

To avoid any security impact, the real-time priority is set immediately after the process is started and the process falls back to the effective UID once the priority has been changed. Other HADB processes run with normal priority.

### **Setting up High Availability**

This section provides the steps for creating a highly available cluster, and testing HTTP session persistence.

This section discusses the following topics:

- "To Prepare the System for High Availability" on page 42
- "Starting the HADB Management Agent" on page 43
- "Configuring a Cluster for High Availability" on page 43
- "Configuring an Application for High Availability" on page 44
- "Restarting a Cluster" on page 44
- "Restarting the Web Server" on page 44
- "To Clean Up the Web Server Instance Acting as Load Balancer" on page 44

### To Prepare the System for High Availability

1 Install Application Server instances and the Load Balancer Plug-in.

For more information, see the *Java Enterprise System Installation Guide* (if you are using Java ES) or *Sun Java System Application Server Enterprise Edition 8.2 Installation Guide* (if you are using the standalone Application Server installer).

2 Create Application Server domains and clusters.

For information on how to create a domain, see "Creating a Domain" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*. For information on how to create a cluster, see "To Create a Cluster" on page 144.

3 Install and configure your web server software.

For more information, see Chapter 4, "Configuring Web Servers for Load Balancing"

4 Setup and configure load balancing.

For more information, see "Setting Up HTTP Load Balancing" on page 117.

### **Starting the HADB Management Agent**

The management agent, ma, executes management commands on HADB hosts and ensures availability of the HADB node supervisor processes by restarting them if they fail.

You can start the management agent two ways:

- As a service, for production use. See "Starting the Management Agent as a Service" on page 50. To ensure availability of the management agent, make sure it is restarted automatically when the system reboots. See "Ensuring Automatic Restart of the Management Agent" on page 51.
- As a regular process (in console mode), for evaluation, testing, or development. See "Starting the Management Agent in Console Mode" on page 53.

In each case, the procedures are different depending on whether you are using Java Enterprise System or the standalone Application Server.

## **Configuring a Cluster for High Availability**

Before starting this section, you must have created one or more Application Server clusters. For information on how to create a cluster, see "To Create a Cluster" on page 144.

From the machine on which the Domain Administration Server is running, configure the cluster to use HADB using this command:

asadmin configure-ha-cluster --user admin --hosts hadb\_hostname1,hadb\_hostname2
[,...] --devicesize 256 clusterName

Where *hadb\_hostname1*, *hadb\_hostname2*, and so on, are the host names of the machines where HADB is running, and *clusterName* is the name of the cluster. For example:

asadmin configure-ha-cluster --user admin --hosts host1,host2,host1,host2
--devicesize 256 cluster1

This example creates two nodes on each machine, which are highly available even in case of HADB failover. Note that the order of the host names following the –hosts option is significant, so the previous example would be different than --hosts host1,host1,host2,host2.

If you are using just one machine, you must provide the host name twice.

### **Configuring an Application for High Availability**

In Admin Console, select the application under Applications > Enterprise Applications. Set Availability Enabled and then click Save.

### **Restarting a Cluster**

To restart a cluster in Admin Console, choose Clusters > *cluster-name*. Click Stop Instances. Once the instances have stopped, click "Start Instances."

Alternatively, use these asadmin commands:

```
asadmin stop-cluster --user admin cluster-name
asadmin start-cluster --user admin cluster-name
```

For more information on these commands, see stop-cluster(1) and start-cluster(1).

### **Restarting the Web Server**

To restart the web sever, use the appropriate command for the web server you are using. For example to restart the Sun Java System Web Server:

```
web_server_root/https-hostname/restart
```

Replace *web\_server\_root* with your Web Server root directory and *hostname* with the name of your host machine.

### To Clean Up the Web Server Instance Acting as Load Balancer

1 Delete the Load Balancer configuration:

asadmin delete-http-lb-ref --user admin --config MyLbConfig FirstCluster asadmin delete-http-lb-config --user admin MyLbConfig

- 2 If you created a new Web Server instance you can delete it by:
  - a. Log on to the Web Server's Administration Console.
  - b. Stop the instance.

Delete the instance.

## **Upgrading HADB**

HADB is designed to provide "always on" service that is uninterrupted by upgrading the software. This section describes how to upgrade to a new version of HADB without taking the database offline or incurring any loss of availability. This is known as an *online upgrade*. HADB version 4.4.x supports online upgrade, but earlier versions do not.

The following sections describe how to upgrade your HADB installation:

- "To upgrade HADB to a newer version" on page 45
- "Registering HADB Packages" on page 46
- "Un-registering HADB Packages" on page 47
- "Replacing the Management Agent Startup Script" on page 48
- "Verifying HADB Upgrade" on page 48

## To upgrade HADB to a newer version

- 1 Install new version of HADB.
- 2 Register the new HADB version, as described in "Registering HADB Packages" on page 46

Registering the HADB package in the HADB management domain makes it easy to upgrade or change HADB packages. The management agent keeps track of where the software packages are located, as well as the version information for the hosts in the domain. The default package name is a string starting with V and containing the version number of the hadbm program.

3 Change the package the database uses.

Enter the following command: hadbm set PackageName=package

where *package* is the version number of the new HADB package.

4 Un-register your existing HADB installation as described in "Un-registering HADB Packages" on page 47

5 If necessary, replace the management agent startup script.

For more information, see "Replacing the Management Agent Startup Script" on page 48

6 Verify the results, as described in "Verifying HADB Upgrade" on page 48.

#### 7 (Optional) Remove the binary files for the old HADB version.

After verifying that HADB has been upgraded properly, you can delete the old HADB packages.

## **Registering HADB Packages**

Use the hadbm registerpackage command to register the HADB packages that are installed on the hosts in the management domain. HADB packages can also be registered when creating a database with hadbm create.

Before using the hadm registerpackage command, ensure that all management agents are configured and running on all the hosts in the hostlist, the management agent's repository is available for updates, and no software package is already registered with the same package name.

The command syntax is:

```
hadbm registerpackage --packagepath=path [--hosts=hostlist]
[--adminpassword=password | --adminpasswordfile=file] [--agent=maurl]
[[package-name]]
```

The package-name operand is the name of the package.

The following table describes the special hadbm registerpackage command option. See "Security Options" on page 58 and "General Options" on page 59 for a description of other command options.

TABLE 2–1	hadbm registerpackage Options
-----------	-------------------------------

Option	Description
hosts=hostlist	List of hosts, either comma-separated or enclosed in double quotes and
-Н	space separated.
packagepath=path	Path to the HADB software package.
-L	

For example, the following command registers software package v4 on hosts host1, host2, and host3:

```
hadbm registerpackage
--packagepath=hadb_install_dir/SUNWHadb/4.4
--hosts=host1,host2,host3 v4
```

The response is:

Package successfully registered.

If you omit the - - hosts option, the command registers the package on all enabled hosts in the domain.

### **Un-registering HADB Packages**

Use the hadbm unregisterpackage command to remove HADB packages that are registered with the management domain.

Before using the hadbm unregisterpackage command, ensure that:

- All management agents are configured and running on all the hosts in the hostlist.
- The management agent's repository is available for updates.
- The new HADB package is registered in the management domain
- No existing databases are configured to run on the package about to be unregistered.

The command syntax is:

```
hadbm unregisterpackage
- hosts=hostlist
[--adminpassword=password | --adminpasswordfile= file]
[--agent= maurl]
[package-name ]
```

The package-name operand is the name of the package.

See "Registering HADB Packages" on page 46 for a description of the --hosts option. If you omit the --hosts option, the hostlist defaults to the enabled hosts where the package is registered. See "Security Options" on page 58 and "General Options" on page 59 for a description of other command options.

EXAMPLE 2-2 Example of un-registering HADB

To un-register software package v4 from specific hosts in the domain:

hadbm unregisterpackage --hosts=host1,host2,host3 v4

The response is:

Package successfully unregistered.

### **Replacing the Management Agent Startup Script**

When you install a new version of HADB, you may need to replace the management agent startup script in /etc/init.d/ma-initd. Check the contents of the file, *HADB\_install\_dir*/lib/ma-initd. If it is different from the old ma-initd file, replace the old file with the new file.

## Verifying HADB Upgrade

Follow this procedure to verify that HADB has been properly upgraded:

#### 1 Confirm the version of the running HADB processes.

Enter the following commands on all HADB nodes to display the HADB version:

new-path/bin/ma -v

new-path/bin/hadbm -v

where new-path is the path to the new HADB installation.

The results should show the new HADB version number.

#### 2 Confirm the database is running.

Enter this command:

new-path/bin/hadbm status -n

If the upgrade is successful, the results will show all the HADB nodes in running state.

# 3 Ensure that products using HADB have changed their configuration settings to the new HADB path.

4 Run any upgrade tests for the products using HADB.

CHAPTER 3

# Administering High Availability Database

This chapter describes the high availability database (HADB) in the Sun Java System Application Server Enterprise Edition environment. It explains how to configure and administer the HADB. Before you can create and administer the HADB, you must first determine the topology of your systems and install the HADB software on the various machines.

This chapter discusses the following topics:

- "Using the HADB Management Agent" on page 49
- "Using the hadbm Management Command" on page 57
- "Configuring HADB" on page 62
- "Managing HADB" on page 76
- "Expanding HADB" on page 85
- "Monitoring HADB" on page 90
- "Maintaining HADB Machines" on page 97

### **Using the HADB Management Agent**

The management agent, ma, executes management commands on HADB hosts. The management agent also ensures availability of the HADB node supervisor processes by restarting them if they fail.

- "Starting the Management Agent" on page 49
- "Management Agent Command Syntax" on page 54
- "Customizing Management Agent Configuration" on page 55

### **Starting the Management Agent**

You can start the management agent:

- As a service, for production use. See "Starting the Management Agent as a Service" on page 50 To ensure availability of the management agent, make sure it is restarted automatically when the system reboots. See "Ensuring Automatic Restart of the Management Agent" on page 51.
- As a regular process (in console mode), for evaluation, testing, or development. See "Starting the Management Agent in Console Mode" on page 53.
- With the service management facility (SMF) on Solaris 10.

In each case, the procedures are different depending on whether you are using Java Enterprise System or the standalone Application Server.

#### Starting the Management Agent as a Service

Starting the management agent as a service ensures that it will continue to run until the system shuts down or you explicitly stop it. The command depends on your installation and platform:

- "Java Enterprise System on Solaris or Linux" on page 50
- "Java Enterprise System on Windows" on page 50
- "Standalone Application Server on Solaris or Linux" on page 51
- "Standalone Application Server on Windows" on page 51

#### Java Enterprise System on Solaris or Linux

To start the management agent as a service, use this command:

/etc/init.d/ma-initd start

To stop the service, use this command:

/etc/init.d/ma-initd stop

#### Java Enterprise System on Windows

To start the management agent as a Windows service, use this command: HADB\_install\_dir\bin\ma -i [config-file]

The optional argument *config-file* specifies the management agent configuration file. Use a configuration file only if you want to change the default management agent configuration. For more information, see "Customizing Management Agent Configuration" on page 55

To stop the management agent and remove (deregister) it as a service, use the command: HADB\_install\_dir\bin\ma -r [config-file ]

To perform administration, choose Administrative Tools | Services, which enables you to start and stop the service, disable automatic startup, and so on.

#### Standalone Application Server on Solaris or Linux

To start the management agent as a service, use this command:

HADB\_install\_dir/bin/ma-initd start

To stop the service, use this command:

HADB\_install\_dir/bin/ma-initd stop

To change the default values, edit the shell script *HADB\_install\_dir/bin/ma-initd*. Copy ma-initd to the directory /etc/init.d. Replace the default values of HADB\_ROOT and HADB\_MA\_CFG in the script to reflect your installation:

- HADB\_ROOT is the HADB installation directory, HADB\_install\_dir.
- HADB\_MA\_CFG is the location of the management agent configuration file. For more information, see "Customizing Management Agent Configuration" on page 55

#### **Standalone Application Server on Windows**

To start the management agent as a Windows service, use this command: HADB\_install\_dir\bin\ma -i [config-file]

The optional argument *config-file* specifies the management agent configuration file. Use a configuration file only if you want to change the default management agent configuration.

To stop the management agent and remove (deregister) it as a service, use the command: *HADB\_install\_dir*\**bin**\**ma** -r [*config-file*]

To perform administration, choose Administrative Tools | Services, which enables you to start and stop the service, disable automatic startup, and so on.

### **Ensuring Automatic Restart of the Management Agent**

In a production deployment, configure the management agent to restart automatically. Doing so ensures the availability of the management agent in case the ma process fails or the operating system reboots.

On Windows platforms, once you have started the management agent as a service, use the Windows administrative tools to set the service Startup type to "Automatic," and then set desired Recovery options.

On Solaris and Linux platforms, use the procedures in this section, to configure automatic restart of the management agent. These procedures ensure the management agent starts only when the system enters:

- Runlevel 3 on Solaris (the default).
- Runlevel 5 on RedHat Linux (the default in graphical mode).

Entering other runlevels stops the management agent.

### To Configure Automatic Restart with Java Enterprise System on Solaris or Linux

**Before You Begin** This section assumes you have a basic understanding of operating system initialization and runlevels. For information on these topics, see your operating system documentation.

#### 1 Ensure that your system has a default runlevel of 3 or 5.

To check the default runlevel of your system, inspect the file /etc/inittab, and look for a line near the top similar to this:

id:5:initdefault:

This example shows a default runlevel of 5.

- 2 Create soft links to the file /etc/init.d/ma-initd, as described in "Creating soft links" on page 53.
- 3 Reboot the machine.
- **Next Steps** To deactivate automatic start and stop of the agent, remove the links or change the letters K and S in the link names to lowercase.

### To Configure Automatic Restart with Standalone Application Server on Solaris or Linux

- 1 In a shell, change your current directory to HADB\_install\_dir /bin.
- 2 Edit the shell script ma-initd.

Make sure the default values of HADB\_ROOT and HADB\_MA\_CFG in the script to reflect your installation:

- HADB\_ROOT is the HADB installation directory, *HADB\_install\_dir*.
- HADB\_MA\_CFG is the location of the management agent configuration file. For more information, see "Customizing Management Agent Configuration" on page 55
- 3 Copy ma-initd to the directory /etc/init.d
- 4 Create soft links to the file /etc/init.d/ma-initd, as described in "Creating soft links" on page 53.
- **Next Steps** To deactivate automatic start and stop of the agent, remove the links or change the letters K and S in the link names to lowercase.

#### **Creating soft links**

On Solaris, create the following softlinks:

```
/etc/rc0.d/K20ma-initd
/etc/rc1.d/K20ma-initd
/etc/rc2.d/K20ma-initd
/etc/rc3.d/S99ma-initd
/etc/rc5.d/K20ma-initd (only for Sun 4m and 4u architecture)
/etc/rc6.d/K20ma-initd
/etc/rcS.d/K20ma-initd
```

On Linux, create the following softlinks:

/etc/rc0.d/K20ma-initd /etc/rc1.d/K20ma-initd /etc/rc3.d/S99ma-initd /etc/rc5.d/S99ma-initd /etc/rc6.d/K20ma-initd

### Starting the Management Agent in Console Mode

You may wish to start the management agent in console mode for evaluation or testing. Do not start the management agent this way in a production environment, because the ma process will not restart after a system or process failure and will terminate when the command window is closed. The command depends on your platform and installation:

- "Java Enterprise System on Solaris or Linux" on page 53
- "Java Enterprise System on Windows" on page 53
- "Standalone Application Server on Windows" on page 54
- "Standalone Application Server on Solaris or Linux" on page 54

#### Java Enterprise System on Solaris or Linux

To start the HADB management agent in console mode, use the command:

```
opt/SUNWhadb/bin/ma [config-file]
```

The default management agent configuration file is /etc/opt/SUNWhadb/mgt.cfg

To stop the management agent, kill the process or close the shell window.

#### Java Enterprise System on Windows

To start the management agent in console mode, use the command:

```
HADB_install_dir\bin\ma [config-file]
```

The optional argument *config-file* is the name of the management agent configuration file. For more information on the configuration file, see "Customizing Management Agent Configuration" on page 55.

To stop the agent, kill the process.

#### **Standalone Application Server on Windows**

To start the management agent in console mode, use the command:

```
HADB_install_dir\bin\ma [config-file]
```

The optional argument *config-file* is the name of the management agent configuration file; for more information, see "Customizing Management Agent Configuration" on page 55

To stop the management agent, kill the process.

#### Standalone Application Server on Solaris or Linux

To start the HADB management agent in console mode, use the command:

```
HADB_install_dir/bin/ma [config-file]
```

The default management agent configuration file is HADB\_install\_dir /bin/ma.cfg

To stop the management agent, kill the process or close the shell window.

## **Management Agent Command Syntax**

The syntax of the management agent ma command is:

ma [common-options]
[ service-options]
config-file

Where:

- *common-options* is one or more of the common options described in "Management Agent Command Syntax" on page 54.
- service-options is one of the Windows service options described in "Management Agent Command Syntax" on page 54.
- *config-file* is the full path to the management agent configuration file. For more information, see "Customizing Management Agent Configuration" on page 55.

Option	Description	Default
define name=value-D	Assign <i>value</i> to property <i>name</i> , where property is one of the properties defined in "Configuration File" on page 56. This option can be repeated multiple times.	
help-?	Display help information.	False
javahome path-j	Use Java Runtime Environment (1.4 or later) located at <i>path</i> .	None
systemroot path-y	Path to the operating system root as normally set in %SystemRoot%.	None
version-V	Display version information.	False

#### TABLE 3-1 Management Agent Common Options

Table 3–2 describes options for starting the management agent as a Windows service. The -i, -r, and -s options are mutually exclusive; that is, use only one of them at a time.

On Windows, when specifying paths for property values in the configuration file or on the command line, escape file paths containing spaces with double quotes ("). Escape drive and directory separators, : and \, with double quotes and a backslash: "\: and \".

TABLE 3-2 Management Agent Service Options (Windows Only)

Option	Description	Default
install-i	Install the agent as a Windows service and start the service. Use only one of -i, -r, and -s options.	False
name servicename-n	Use specified name for the service when running multiple agents on a host.	HADBMgmtAgent
remove-r	Stop the service and delete the agent from the Windows service manger. Use only one of -i, -r, and -s options.	False
service-s	Run the agent as a Windows service. Use only one of -i, -r, and -s options.	False

## **Customizing Management Agent Configuration**

HADB includes a configuration file that you can use to customize the management agent settings. When you start the management agent without specifying a configuration file, it uses default values. If you specify a configuration file, the management agent will use the settings in that file. You can re-use the configuration file on all hosts in a domain.

### To Customize Management Agent configuration on HADB Hosts

1 Edit the management agent configuration file and set the values as desired.

2 Start the management agent, specifying the customized configuration file as the argument.

### **Configuration File**

With Java Enterprise System, all the entries in the configuration file are commented out. No changes are required to use the default configuration. To customize the management agent configuration, remove the comments from the file, change the values as desired, then start the management agent specifying the configuration file as an argument.

The management agent configuration file is installed to:

- Solaris and Linux: /etc/opt/SUNWhadb/mgt.cfg.
- Windows: *install\_dir*\lib\mgt.cfg.

With the standalone installer, the management agent configuration file is installed to:

- Solaris and Linux: *HADB\_install\_dir* /bin/ma.cfg.
- Windows: HADB\_install\_dir \bin\ma.cfg.

The following table describes the settings in the configuration file.

TABLE 3–3	Configuration	<b>File Settings</b>
-----------	---------------	----------------------

Setting Name	Description	Default
console.loglevel	Console log level. Valid values are SEVERE, ERROR, WARNING, INFO, FINE, FINER, FINEST	WARNING
logfile.loglevel	Log file log level. Valid values are SEVERE, ERROR, WARNING, INFO, FINE, FINER, FINEST	INFO
logfile.name	Name and location of log file. Must be a valid path with read/write access.	Solaris and Linux:/var/opt/SUNWhadb/ma/ma.log
		Windows: <i>HADB_install_dir</i> \ma.log
ma.server.type	Client protocol. Only JMXMP is supported.	jmxp
ma.server. jmxmp.port	Port number for internal (UDP) and external (TCP) communication. Must be a positive integer. Recommended range is 1024-49151.	1862
ma.server. mainternal.interfaces	Interfaces for internal communication for machines with multiple interfaces. Must be a valid IPv4 address mask. All management agents in a domain must use the same subnet	None
	For example, if a host has two interfaces, 10.10.116.61 and 10.10.124.61, use 10.10.116.0/24 to use the first interface. The number after the slash indicates the number of bits in the subnet mask.	
ma.server.	Path to store HADB device information.	Solaris and Linux: /var/opt/SUNWhadb/4
dbdevicepath		Windows: <i>HADB_install_dir</i> \device

Setting Name	Description	Default
ma.server.	Path to store HADB history files.	Solaris and Linux: /var/opt/SUNWhadb
dbhistorypath		Windows: REPLACEDIR (replaced by the actual URL at runtime.)
ma.server. dbconfigpath	Path to store node configuration data.	Solaris and Linux: /var/opt/SUNWhadb/dbdef
		$Windows: C: \verb Sun SUNWhadb dbdef $
repository.dr.path	Path to domain repository files.	Solaris and Linux: /var/opt/SUNWhadb/repository
		Windows:C:\Sun\SUNWhadb\repository

TABLER R. Configuration File Cotting  $(0, \cdot, \cdot, \cdot)$ 

### Using the hadbm Management Command

Use the hadbm command-line utility to manage an HADB domain, its database instances, and nodes. The hadbm utility (also called the management client) sends management requests to the specified management agent, acting as a management server, which has access to the database configuration from the repository.

This section describes the hadbm command-line utility, with the following topics:

- "Command Syntax" on page 57
- "Security Options" on page 58
- "General Options" on page 59
- "Environment Variables" on page 60

## **Command Syntax**

The hadbm utility is located in the HADB\_install\_dir /bin directory. The general syntax of the hadbm command is:

```
hadbm subcommand
[-short-option [option-value]]
[--long-option [option-value]]
[operands]
```

The subcommand identifies the operation or task to perform. Subcommands are case-sensitive. Most subcommands have one operand (usually dbname).

Options modify how hadbm performs a subcommand. Options are case-sensitive. Each option has a long form and a short form. Precede the short form with a single dash (-); precede the long forms with two dashes (--). Most options require argument values, except for boolean options, which must be present to switch a feature on. Options are not required for successful execution of the command.

If a subcommand requires a database name, and you do not specify one, hadbm will use the default database, hadb.

EXAMPLE 3-1 Example of hadbm command

The following illustrates the status subcommand:

hadbm status --nodes

## **Security Options**

For security reasons, all hadbm commands require an administrator password. Use the --adminpassword option to set the password when you create a database or domain. From then on, you must specify that password when you perform operations on the database or domain.

For enhanced security, use the --adminpasswordfile option to specify a file containing the password, instead of entering it on the command line. Define the password in the password file with the following line:

HADBM ADMINPASSWORD=password

Replace *password* with the password. Any other content in the file is ignored.

If you specify both the --adminpassword and --adminpasswordfile options, the --adminpassword takes precedence. If a password is required, but is not specified in the command, hadbm prompts you for a password.

**Note** – You can set the administrator password only when you create a database or domain, and you cannot later change it.

In addition to the administrator password, HADB also requires a database password to perform operations that modify the database schema. You must use both passwords when using the following commands: hadbm create, hadbm addnodes, and hadbm refragment.

Specify the database password on the command line with the --dbpassword option. Similar to the administrator password, you can also put the password in a file and use the --dbpasswordfile option, specifying the file location. Set the password in the password file with the following line:

#### HADBM\_DBPASSWORD=password

For testing or evaluation, you can turn off password authentication with the --no-adminauthentication option when you create a database or domain. For more information, see "Creating a Database" on page 63 and "Creating a Management Domain" on page 62

The following table summarizes the hadbm security command line options.

TABLE 3–4	hadbm	Security	y Options
-----------	-------	----------	-----------

Option (Short Form)	Description		
adminpassword= <i>password</i> -w	Specifies administrator password for the database or domain. If you use this option when you create a database or domain, then you must provide the password each time you use hadbm to operate on the database or domain.		
	Use either this option oradminpasswordfile, but not both.		
adminpasswordfile= <i>filepath</i> -W	Specifies file that contains the administrator password for the database or domain. If you use this option when you create a database or domain, then you must provide the password each time you use hadbm to operate on the database or domain.		
	Use either this option oradminpassword, but not both.		
no-adminauthentication -U	Use this option when you create a database or domain to specify that no administrator password is required. For security reasons, do not use this option in a production deployment.		
dbpassword= <i>password</i> -p	Specifies the database password. If you use this option when you create the database, then you must provide the password each time you use an hadbm command to operate on the database. Creates a password for the HADB system user. Must be at least 8 characters. Use either this option ordbpasswordfile, but not both.		
dbpasswordfile= <i>filepath</i> -P	Specifies a file that contains the password for the HADB system user. Use either this option ordbpassword, but not both.		

## **General Options**

General command options can be used with any hadbm subcommand. All are boolean options that are false by default. The following table describes the hadbm general command options.

TABLE 3-5 hadbm General Options

Option(Short Form)	Description
quiet	Execute the subcommand silently without any descriptive messages.
-q	

TABLE 3-5hadbm General Options	(Continued)	
Option(Short Form)	Description	
help	Display a brief description of this command and all the supported subcommands. No	
-?	subcommand is required.	
version	Display the version details of the hadbm command. No subcommand is required.	
-V		
yes	Execute the subcommand in non-interactive mode.	
-y		
force	Execute the command non-interactively and does not throw an error if the command's	
-f	post condition is already achieved.	
echo	Display the subcommand with all the options and their user-defined values or the default	
-e	values, then executes the subcommand.	
agent=URL	URL to the management agents. URL is: hostlist:port, where hostlist is a comma separated	
-m	list of hostnames or IP-addresses, and port is the port number on which the management agent is operating.	
	Default is localhost:1862.	
	NOTE: This option is not valid with hadbm addnodes.	

## **Environment Variables**

For convenience, you can set an environment variable instead of specifying a command option. The following table describes environment variables that correspond to hadbm command options.

TABLE 3-6 HADB Options and Environment Variables

Long Form	Short Form	Default	Environment Variable
adminpassword	-W	none	\$HADBM_ADMINPASSWORD
agent	m	localhost:1862	\$HADBM_AGENT
datadevices	-a	1	\$HADBM_DATADEVICES
dbname	none	hadb	\$HADBM_DB
dbpassword	-р	none	\$HADBM_DBPASSWORD
dbpasswordfile	-P	none	\$HADBM_DBPASSWORDFILE

Long Form	Short Form	Default	Environment Variable
devicepath	-d	Solaris and Linux: /var/opt/SUNWhadb	\$HADBM_DEVICEPATH
		Windows: C:\Sun\AppServer\SUNWhadb\ <i>vers</i> , where <i>vers</i> is the HADB version number.	
devicesize	-Z	none	\$HADBM_DEVICESIZE
echo	-е	False	\$HADBM_ECHO
fast	-F	False	\$HADBM_FAST
force	-f	False	\$HADBM_FORCE
help	-?	False	\$HADBM_HELP
historypath	-t	Solaris and Linux: /var/opt/SUNWhadb	\$HADBM_HISTORYPATH
		Windows: REPLACEDIR, replaced by the actual URL at runtime.	
hosts	-H	none	\$HADBM_HOSTS
interactive	-i	True	\$HADBM_INTERACTIVE
no-refragment	-r	False	\$HADBM_NOREFRAGMENT
portbase	-b	15200	\$HADBM_PORTBASE
-quiet	-q	False	\$HADBM_QUIET
repair	-R	True	\$HADBM_REPAIR
-rolling	-g	True	\$HADBM_ROLLING
saveto	-0	none	\$HADBM_SAVETO
set	-S	none	\$HADBM_SET
spares	-S	0	\$HADBM_SPARES
startlevel	-1	normal	\$HADBM_STARTLEVEL
-version	-V	False	\$HADBM_VERSION
-yes	-y	False	\$HADBM_YES

 TABLE 3-6
 HADB Options and Environment Variables
 (Continued)

## **Configuring HADB**

This section describes the following basic HADB configuration tasks:

- "Creating a Management Domain" on page 62
- "Creating a Database" on page 63
- "Viewing and Modifying Configuration Attributes" on page 68
- "Configuring the JDBC Connection Pool" on page 73

## **Creating a Management Domain**

The command hadbm createdomain creates a management domain containing the specified HADB hosts. The command initializes internal communication channels between hosts and the persistence configuration store.

The syntax of the command is:

```
hadbm createdomain
[--adminpassword=password |--adminpasswordfile=
file | --no-adminauthentication] [--agent=maurl]
hostlist
```

The *hostlist* operand is a comma-separated list of HADB hosts, each of which is a valid IPv4 network address. Include all the hosts that you want to be in the new domain in the *hostlist*.

See "General Options" on page 59 for a description of the command options.

Before using this command, be sure an HADB management agent is running on every host in the *hostlist*. Additionally, the management agents must:

- Not be members of an existing domain.
- Be configured to use the same port.
- Be able to reach each other over UDP, TCP, and with IP multicast.

After hadbm creates the management domain, it enables all the hosts in the domain. Then the management agents are ready to manage databases. After creating HADB domains, the next step is to create the HADB database. For more information on creating HADB databases, see "Creating a Database" on page 63.

EXAMPLE 3-2 Creating an HADB Management Domain

The following example creates a management domain on the four specified hosts:

hadbm createdomain --adminpassword= password host1, host2, host3, host4

After hadbm successfully executes the command, you will see the message:

Domain host1, host2, host3, host4 created.

**EXAMPLE 3-2** Creating an HADB Management Domain (Continued)

After creating HADB domains, register the path and version of the HADB packages with the management agents.

### **Creating a Database**

Use the hadbm create command to create a database manually.

Before you use this command to create a database, create the management domain and register the HADB package. If you have not performed these two steps when you run hadbm create, it implicitly performs them. Although this might seem like less work, failures in any of the commands can make debugging difficult. Besides, hadbm create is not atomic, that is, if one of the implicit commands fails, the commands that executed successfully will not be rolled back. Therefore, it is best to create the database only after creating the domain and registering the HADB package.

For example, if hadbm createdomain and hadbm registerpackage execute successfully but hadbm create database fails, the changes made by hadbm createdomain and hadbm registerpackage will persist.

### To create a database

1 Create the management domain.

For more information, see "Creating a Management Domain" on page 62

2 Register the HADB package.

For more information, see "Registering HADB Packages" on page 46 for more information.

#### 3 Use the hadbm create command to create the database.

For information on command syntax, see the following section.

#### hadbm create Command Syntax

hadbm create [--package=name] [--packagepath=path] [--historypath=path] [--devicepath=path] [--datadevices=number] [--portbase=number] [--spares=number] [--set=attr-val-list] [--agent=maurl] [--no-cleanup] [ --no-clear ] [ --devicesize =size] [--dbpassword=password | --dbpasswordfile=file ] --hosts=host list [--adminpassword=password | --adminpasswordfile=file | --no-adminauthentication ] [dbname]

The *dbname* operand specifies the database name, which must be unique. To make sure the database name is unique, use the hadbmlist command to list existing database names. Use the

default database name unless you need to create multiple databases. For example, to create multiple clusters with independent databases on the same set of HADB machines, use a separate database name for each cluster.

The hadbm create command writes error messages to the console, not log files.

Table 3–7 describes the special hadbm create command options. See "General Options" on page 59 for a description of additional command options.

TABLE 3-7	hadbm create	Options
-----------	--------------	---------

Option(Short Form)	Description	Default
datadevices= <i>number</i> -a	Number of data devices on each node, between one and eight inclusive. Data devices are numbered starting at 0.	1
devicepath= <i>path</i> -d	<ul> <li>Path to the devices. There are four devices:</li> <li>DataDevice</li> <li>NiLogDevice (node internal log device)</li> <li>RelalgDevice (relational algebra query device)</li> <li>NoManDevice (node manager device). This path must exist and be writable. To set this path differently for each node or each device, see "Setting Heterogeneous Device Paths" on page 66</li> </ul>	Solaris and Linux: /var/opt/SUNWhadb Windows: C:\Sun\AppServer\SUNWhadb\ <i>vers</i> , where <i>vers</i> is the HADB version number. Default is specified by ma.server.dbdevicepath in management agent configuration file. For more details, see "Configuration File" on page 56
devicesize= <i>size</i> -z	Device size for each node. For more information, see "Specifying Device Size" on page 66. Increase the device size as described in "Adding Storage Space to Existing Nodes" on page 85	1024MB Maximum size is lesser of maximum operating system file size or 256 GB. Minimum size is: (4 x LogbufferSize + 16MB) / <i>n</i> Where <i>n</i> is the number of data devices given by the optiondatadevices.
historypath= <i>path</i> -t	Path to the history files. This path must already exist and be writable. For more information on history files, see "Clearing and Archiving History Files" on page 99	Default is specified by ma.server.dbhistorypath in management agent configuration file. For details, see "Configuration File" on page 56 Solaris and Linux:/var/opt/SUNWhadb On Windows: REPLACEDIR (replaced by the actual URL at runtime.)

TABLE 3–7 hadbm create Options Option(Short Form)	(Continued) Description	Default
hosts= <i>hostlist</i> -H	Comma-separated list of host names or IP addresses (IPv4 only) for the nodes in the database. Use IP addresses to avoid dependence on DNS lookups. Host names must be absolute. You cannot use localhost or 127.0.0.1 as a host name. Host names	None
	See "Specifying Hosts" on page 66 for more information.	
package= <i>name</i> -k	Name of the HADB package (version). If the package is not found, a default package is registered.	None
	This option is deprecated. Use the hadbm registerpackage command to register a package in the domain.	
packagepath= <i>path</i> -L	Path to the HADB software package. Use only if the package is not registered in the domain.	None
	This option is deprecated. Use the hadbm registerpackage command to register a package in the domain.	
portbase= <i>number</i> -b	Port base number used for node 0. Successive nodes are automatically assigned port base numbers in steps of 20 from this number. Each node uses its port base number and the next five consecutively numbered ports.	15200
	To run several databases on the same machine, have a plan for allocating port numbers explicitly.	
spares= number -s	Number of spare nodes. This number must be even and must be less than the number of nodes specified in thehosts option.	0
set=attr-val-list -S	Comma-separated list of database configuration attributes in <i>name =value</i> format. For explanations of database configuration attributes, see "Clearing and Archiving History Files" on page 99	None

 TABLE 3-7
 hadbm create Options
 (Continued)

EXAMPLE 3–3 Example of creating a database

The following command is an example of creating a database:

hadbm create --spares 2 --devicesize 1024 --hosts n0,n1,n2,n3,n4,n5

#### **Specifying Hosts**

Use the --hosts option to specify a comma-separated list of host names or IP addresses for the nodes in the database. The hadbm create command creates one node for each host name (or IP address) in the list. The number of nodes must be even. Use duplicate host names to create multiple nodes on the same machine with different port numbers. Make sure that nodes on the same machine are not mirror nodes, and not from different DRUs.

Nodes are numbered starting at zero in the order listed in this option. The first mirrored pair are nodes zero (0) and one (1), the second two (2) and three (3), and so on. Odd numbered nodes are in one DRU, even numbered nodes in the other. With --spares option, spare nodes are those with the highest numbers.

For information about configuring double network interfaces, see "Configuring Network Redundancy" on page 34

#### Specifying Device Size

Specify the device size using the --devicesize option. The recommended device size is:

(4x / nd + 4l/d) / 0.99

Where

- x is the total size of user data
- *n* is the number of nodes (given by the - hosts option)
- d is the number of devices per node (given by the --datadevices option)
- *l* is the log buffer size (given by the attribute LogBufferSize)

If re-fragmentation might occur (for example, using hadbm addnodes), then the recommended device size is:

(8x / nd + 4l/d) / 0.99

#### **Setting Heterogeneous Device Paths**

To set a different device path for each node or service, use the -- set option of hadbm create. There are four types of devices: the DataDevice, the NiLogDevice (node internal log device), the RelalgDevice (relational algebra query device), and the NoManDevice (node manager device). The syntax for each *name =value* pair is as follows, where -*devno* is required only if the *device* is DataDevice:

node-nodeno.device-devno.Devicepath

For example:

--set Node-0.DataDevice-0.DevicePath=/disk0, Node-1.DataDevice-0.DevicePath=/disk 1

You can also set a heterogeneous path to history files, as follows:

node-nodeno.historypath=path

For information on history files, see "Clearing and Archiving History Files" on page 99

Any device path that is not set for a particular node or device defaults to the --devicepath value.

**Note** – Change device paths and location of history files using hadbm set and hadbm addnodes commands.

### Troubleshooting

If you have difficulty creating a database, check the following:

- Ensure you have started the management agents on all the hosts and defined an HADB domain. For details, see "Starting the Management Agent" on page 49
- File and directory permissions must be set to allow read, write, and execute access to the install, history, device, and config paths for the following users:
  - Sun Java System Application Server administrative user (set during installation)
  - HADB system user

For details about setting user permissions, see "Preparing for HADB Setup" on page 33

Application Server and HADB port assignments must not conflict with other port assignments on the same machine. Default recommended port assignments are:

- Sun Java SystemMessage Queue: 7676
- IIOP: 3700
- HTTP server: 80
- Administration server: 4848
- HADB nodes: Each node uses six consecutive ports. For example, for default port 15200, node 0 uses 15200 through 15205, node 1 uses 15220 through 15225, and so on.

Disk space must be adequate; see *Sun Java System Application Server Enterprise Edition 8.2 Release Notes.* 

### **Viewing and Modifying Configuration Attributes**

You can view and modify database configuration attributes with the hadbm get and hadbm set commands, respectively.

#### **Getting the Values of Configuration Attributes**

To get the values of configuration attributes, use the hadbm get command. For a list of valid attributes, see "Configuration Attributes" on page 69. The command syntax is:

```
hadbm get attribute-list | --all
[dbname]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
```

The *dbname* operand specifies the database name. The default is hadb.

The *attribute-list* operand is a comma-separated or quote-enclosed space-separated list of attributes. The --all option displays values for all attributes. For a list of all attributes for hadbm get, see "Configuration Attributes" on page 69.

See "General Options" on page 59 for a description of command options.

EXAMPLE 3-4 Example of using hadbm get

hadbm get JdbcUrl,NumberOfSessions

#### **Setting the Values of Configuration Attributes**

To set the values of configuration attributes, use the hadbm get command. For a list of valid attributes, see "Configuration Attributes" on page 69

```
hadbm set [dbname] attribute
=value[,attribute=
value...]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
```

The *dbname* operand specifies the database name. The default is hadb.

The *attribute=value* list is a comma-separated or quote-enclosed space-separated list of attributes.

See "General Options" on page 59 for a description of command options.

If this command executes successfully, it restarts the database in the state it was in previously, or in a better state. For information about database states, see "Getting the Status of HADB" on page 90. Restart HADB as described in "Restarting a Database" on page 81.

You cannot set the following attributes with hadbm set. Instead, set them when you create a database (see "Creating a Database" on page 63).

- DatabaseName
- DevicePath
- HistoryPath
- NumberOfDatadevices
- Portbase
- JdbcUrl (its value is set during database creation based on the --hosts and --portbase options).

Note – Using hadbm set to set any configuration attribute, except ConnectionTrace or SQLTraceMode, causes a rolling restart of HADB. In a rolling restart, each node is stopped, and started with the new configuration, one at a time; HADB services are not interrupted.

If you set ConnectionTrace or SQLTraceMode, no rolling restart occurs, but the change only takes effect for new HADB connections made from an Application Server instance.

#### **Configuration Attributes**

The following table lists the configuration attributes that you can modify with hadbm set and retrieve with hadbm get.

Attribute	Description	Default	Range
ConnectionTrace	If true, records a message in the HADB history files when a client connection (JDBC, ODBC) is initiated or terminated.	False	True or False
CoreFile	Do not change the default value.	False	True or False
DatabaseName	Name of the database.	hadb	
DataBufferPoolSize	Size of the data buffer pool allocated in shared memory.	200MB	16 - 2047 MB

TABLE 3-8 Configuration Attributes

Attribute	Description	Default	Range
DataDeviceSize	Specifies the device size for the node. For information on the recommended DataDeviceSize, see "Specifying Device Size" on page 66	1024MB	32 - 262144 MB
	The maximum value is the smaller of 256GB or the maximum operating system file size. The minimum value is:		
	(4  x LogbufferSize + 16 MB) / n		
	where <i>n</i> is number of data devices.		
PackageName	Name of HADB software package used by the database.	V4.x.x.x	None
DevicePath	Location of the devices. Devices are: Data device (DataDevice)	Solaris and Linux: /var/opt/SUNWhadb	
	<ul> <li>Node internal log device (NiLogDevice)</li> <li>Relational algebra query device (RelalgDevice)</li> </ul>	Windows: C:\Sun\AppServer\SUNWhadb\ <i>vers</i> , where <i>vers</i> is the HADB version number.	
EagerSessionThreshold	Determines whether normal or eager idle session expiration is used.	Half of NumberOfSessions	0 - 100
	In normal idle session expiration, sessions that are idle for more than SessionTimeout seconds are expired.	attribute	
	When the number of concurrent sessions exceeds the EagerSessionThreshold percentage of the maximum number of sessions, sessions that are idle for more than EagerSessionTimeout seconds are expired.		
EagerSessionTimeout	The time in seconds a database connection can be idle before it expires when eager session expiration is used.	120 seconds	0-214748364 seconds

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Attribute	Description	Default	Range
EventBufferSize	Size of the event buffer, where database events are logged. If set to 0, no event buffer logging is performed.	0 MB	0-2097152 MB
	During failures, the event buffer is dumped. This gives valuable information on the cause of the failures and is useful during trial deployment.		
	Writing events to memory has a performance penalty.		
HistoryPath	Location of the HADB history files, which contain information, warnings, and error	Solaris and Linux: /var/opt/SUNWhadb	
	messages. This is a read-only attribute.	Windows: REPLACEDIR (replaced by the actual URL at runtime.)	
InternalLogbufferSize	Size of the node internal log device, which keeps track of operations related to storing data.	12MB	4 - 128 MB
JdbcUrl	The JDBC connection URL for the database.	none	
	This is a read-only attribute.		
LogbufferSize	Size of the log buffer, which keeps track of operations related to data.	48MB	4 - 2048 MB
MaxTables	Maximum number of tables allowed in an HADB database.	1100	100 - 1100
NumberOfDatadevices	Number of data devices used by an HADB node.	1	1 - 8
	This is a read-only attribute.		
NumberOfLocks	Number of locks allocated by an HADB node.	50000	20000-107374182
NumberOfSessions	Maximum number of sessions (database connections) that can be opened for an HADB node.	100	1 - 10000
PortBase	Base port number used to create different port numbers for different HADB processes.	15200	10000 - 63000
	This is a read-only attribute.		
RelalgDeviceSize	Size of the device used in relational algebra queries.	128 MB	32 - 262144 MB

TABLE 2. 9. Configuration Attributor (Continued)

Attribute	Description	Default	Range
SessionTimeout	out Amount of time a database connection can be id before it expires when normal session expiratio is used.		0-2147483647 seconds
SQLTraceMode	Amount of information about executed SQL queries written to the history files.	NONE	NONE/SHORT FULL
	If SHORT, login and logout of SQL sessions are recorded. If FULL, all SQL queries being prepared and executed, including parameter values, are recorded.		
StartRepairDelay	Maximum time a spare node allows for a failed active node to perform a node recovery. If the failed node cannot recover within this time interval, the spare node starts copying data from the failed node's mirror and becomes active. Changing the default value is not recommended.	20 seconds	0 - 100000 seconds
StatInterval	Interval at which an HADB node writes throughput and response time statistics to its history file. To disable, set to 0.	600 seconds	0 - 600 seconds
	Here is an example of a statistics line:		
	Req-reply time: # 123, min= 69 avg= 1160 max= 9311 %=100.0		
	The number after the has sign (#) is the number of requests serviced over the StatInterval. The next three numbers are the minimum, average, and maximum time in microseconds taken by transactions completed over the StatInterval. The number afer the percent sign (%) is the number of transactions completed successfully within 15 milliseconds over the StatInterval.		
SyslogFacility	Facility used when reporting to syslog. The syslog daemon should be configured (see man syslogd.conf for details).	loca	local0, local1, local2, local3, local4, local5,
	Use a facility that is not used by other applications running on the same machine.		local6, local7, kern, user, mail, daemon,
	Set to none to disable syslog logging.		auth, syslog, lpr, news, uucp, cron, none
SysLogging	If true, an HADB node writes information to the operating system's syslog files.	True	True or False

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TABLE 3-8         Configuration Attributes	(Continued)		
Attribute	Description	Default	Range
SysLogLevel	Minimum level of HADB message saved to operating system's syslog files. All messages of that level or higher will be logged. For example, "info" logs all messages.	warning	nonealert errorwarninginfo
SyslogPrefix	Text string inserted before all syslog messages written by the HADB.	hadb -dbname	
TakeoverTime	Time between when a node fails and when its mirror takes over. Do not change the default value.	10000 (milliseconds)	500 - 16000 milliseconds

# **Configuring the JDBC Connection Pool**

Application Server communicates with HADB using the Java Database Connectivity (JDBC) API. The asadmin configure-ha-cluster command automatically creates a JDBC connection pool for use with HADB (for a cluster *cluster-name*). The name of the connection pool is "*cluster-name*-hadb-pool". The JNDI URL of JDBC resource is "jdbc/*cluster-name*-hastore".

The initial configuration of the connection pool is normally sufficient. When you add a node, change the steady pool size so that there are eight connections for each HADB active node. See "Adding Nodes" on page 86.

This section covers the following topics:

- "Getting the JDBC URL" on page 73
- "Creating a Connection Pool" on page 74
- "Creating a JDBC Resource" on page 75

For general information about connection pools and JDBC resources, see Chapter 3, "JDBC Resources," in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*.

## **Getting the JDBC URL**

Before you can set up the JDBC connection pool, you need to determine the JDBC URL of HADB using the hadbm get command as follows:

hadbm get JdbcUrl [dbname]

For example:

hadbm get JdbcUrl

This command displays the JDBC URL, which is of he following form:

jdbc:sun:hadb:host:port, host:port,...

Remove the jdbc:sun:hadb: prefix and use the *host:port*, *host:port*... part as the value of the serverList connection pool property, described in Table 3–10.

### **Creating a Connection Pool**

The following table summarizes connection pool settings required for the HADB. Change the Steady Pool Size when adding nodes, but do not change other settings.

TABLE 3-9 HADB Connection Pool Settings

Setting	Required Value for HADB
Name	The HADB JDBC resource's Pool Name setting must refer to this name
Database Vendor	HADB 4.4
Global Transaction Support	Unchecked/false
DataSource Classname	com.sun.hadb.jdbc.ds.HadbDataSource
Steady Pool Size	Use 8 connections for each active HADB node. For more detailed information, see the <i>System Deployment Guide</i> .
Connection Validation Required	Checked/true
Validation Method	meta-data
Table Name	Do not specify
Fail All Connections	Unchecked/false
Transaction Isolation	repeatable-read
Guarantee Isolation Level	Checked/true

The following table summarizes connection pool properties required for the HADB. Change serverList when adding nodes, but do not change other properties.

Property	Description
username	Name of the storeuser to use in the asadmin create-session-store command.
password	Password (storepassword ) to us in the asadmin create-session-store command.

TABLE 3-10         HADB Connection Pool Properties	(Continued)
Property	Description
serverList	JDBC URL of the HADB. To determine this value, see "Getting the JDBC URL" on page 73
	You must change this value if you add nodes to the database. See "Adding Nodes" on page 86.
cacheDatabaseMetaData	When false, as required, ensures that calls to Connection.getMetaData() make calls to the database, which ensures that the connection is valid.
eliminateRedundantEndTransaction	When true, as required, improves performance by eliminating redundant commit and rollback requests and ignoring these requests if no transaction is open.
maxStatement	Maximum number of statements per open connection that are cached in the driver statement pool. Set this property to 20.

 TABLE 3-10
 HADB Connection Pool Properties
 (Continued)

EXAMPLE 3-5 Creating a Connection Pool

Here is an example asadmin create-jdbc-connection-pool command that creates an HADB JDBC connection pool:

```
asadmin create-jdbc-connection-pool
--user adminname --password secret
--datasourceclassname com.sun.hadb.jdbc.ds.HadbDataSource
--steadypoolsize=32
--isolationlevel=repeatable-read
--isconnectvalidatereq=true
--validationmethod=meta-data
--property username=storename:password=secret456:serverList=
host\:port,host\:port,
host\:port,host\:port,
host\:port,host\:port
:cacheDatabaseMetaData=false:eliminateRedundantEndTransaction=true hadbpool
```

On Solaris, escape colon characters (:) within property values with double backslashes (\\). On Windows, escape colon characters (:) with single backslashes (\).

## **Creating a JDBC Resource**

The following table summarizes JDBC resource settings required for HADB.

Setting	Description
JNDI Name	The following JNDI name is the default in the session persistence configuration: jdbc/hastore. You can use the default name or a different name.
	You must also specify this JNDI name as the value of the store-pool-jndi-name Persistence Store property when you activate the availability service.
Pool Name	Select from the list the name (or ID) of the HADB connection pool used by this JDBC resource. For more information, see "Configuring Network Redundancy" on page 34
Data Source Enabled	Checked/true

#### TABLE 3-11 HADB JDBC Resource Settings

## **Managing HADB**

You generally need to perform management operations when you replace or upgrade your network, hardware, operating system, or HADB software. The following sections explain various management operations:

- "Managing Domains" on page 76
- "Managing Nodes" on page 77
- "Managing Databases" on page 80
- "Recovering from Session Data Corruption" on page 84

## **Managing Domains**

You can perform the following operations on an HADB domain:

- Creating a Domain: For more information, see "Creating a Management Domain" on page 62
- "Extending a Domain" on page 76
- "Deleting a Domain" on page 77
- "Listing Hosts in a Domain" on page 77
- "Removing Hosts from a Domain" on page 77

See "Security Options" on page 58 and "General Options" on page 59 for a description of command options.

#### **Extending a Domain**

Use extenddomain to add hosts to an existing management domain. The command syntax is:

```
hadbm extenddomain
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
hostlist
```

IP addresses of HADB hosts must be IPv4 addresses.

For more information, see hadbm-extenddomain(1).

## **Deleting a Domain**

Use deletedomain to remove a management domain. The command syntax is:

```
hadbm deletedomain
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
```

For more information, see hadbm-deletedomain(1).

#### **Removing Hosts from a Domain**

Use reducedomain to remove hosts from the management domain. The command syntax is:

```
hadbm reducedomain
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
host_list
```

For more information, see hadbm-reducedomain(1).

#### Listing Hosts in a Domain

Use Listdomain to list all hosts defined in the management domain. The command syntax is:

```
hadbm listdomain
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
```

For more information, see hadbm-listdomain(1).

## **Managing Nodes**

You can perform the following operations on individual nodes:

- "Starting a Node" on page 78
- "Stopping a Node" on page 79
- "Restarting a Node" on page 79

### **Starting a Node**

You might need to manually start an HADB node that was stopped because its host was taken off-line for a hardware or software upgrade or replacement. Also, you might need to manually start a node if it fails to restart for some reason (other than a double failure). For more information on how to recover from double failures, see "Clearing a database" on page 82.

In most cases, you should first attempt to start the node using the normal start level. You must use the repair start level if the normal start level fails or times out.

To start a node in the database, use the hadbm startnode command. The syntax is:

```
hadbm startnode
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[--startlevel=level]
nodeno
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The *nodeno* operand specifies the number of the node to start. Use hadbm status to display the numbers of all nodes in a database.

For more information, see hadbm-startnode(1).

#### Start level option

The hadbm startnode command has one special option, --startlevel (short form -l), that specifies the level at which to start the node.

Node start levels are:

- normal (default): starts the node with the data found locally on the node (in the memory and in the data device file on the disk) and synchronizes it with the mirror for recent updates it missed.
- repair: forces the node to discard local data and copy it from its mirror.
- clear: reinitializes the devices for the node and forces a repair of data from its mirror node. Use when the device files need to be initialized, necessary if they are damaged or the disk that contained the device files is replaced.

See "General Options" on page 59 for a description of other command options.

EXAMPLE 3-6 Example of starting a node

hadbm startnode 1

## **Stopping a Node**

You might need to stop a node to repair or upgrade the host machine's hardware or software. To stop a node, use the hadbm stopnode command. The command syntax is:

```
hadbm stopnode
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[--no-repair]
nodeno
[dbname]
```

The *nodeno* operand specifies the number of the node to stop. The mirror node of this node number must be running. Use hadbm status to display the numbers of all nodes in a database.

The *dbname* operand specifies the database name. The default is hadb.

The hadbm stopnode command has one special option, --no-repair (short form -R) that indicates no spare node is to replace the stopped node. Without this option, a spare node starts up and takes over the functioning of the stopped node.

See "General Options" on page 59 for a description of other command options. For more information, see hadbm-stopnode(1).

**EXAMPLE 3-7** Example of stopping a node

hadbm stopnode 1

## **Restarting a Node**

You might have to restart a node if you notice unusual behavior such as excessive CPU consumption.

To restart a node in the database, use the hadbm restartnode command. The command syntax is:

```
hadbm restartnode
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[--startlevel=level]
nodeno
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The *nodeno* operand specifies the number of the node to restart. Use hadbm status to display the numbers of all nodes in a database.

The hadbm restartnode command has one special option, --startlevel (short form -1), that specifies the level at which to start the node. See "Start level option" on page 78 for more information.

See "General Options" on page 59 for a description of other command options. For more information, see hadbm-restartnode(1).

EXAMPLE 3-8 Example of restarting a node

```
hadbm restartnode 1
```

## **Managing Databases**

You can perform the following operations on HADB databases:

- "Starting a Database" on page 80
- "Stopping a Database" on page 81
- "Restarting a Database" on page 81
- "Listing Databases" on page 82
- "Clearing a database" on page 82
- "Removing a Database" on page 83

#### **Starting a Database**

To start a database, use the hadbm start command. This command starts all nodes that were running before the database was stopped. Individually stopped (offline) nodes are not started when the database is started after a stop.

The command syntax is:

```
hadbm start
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

See "General Options" on page 59 for a description of command options. For more information, see hadbm-start(1).

EXAMPLE 3-9 Example of starting a database

hadbm start

### **Stopping a Database**

When you stop and start a database in separate operations, data is unavailable while it is stopped. To keep data available, you can restart a database as described in "Restarting a Database" on page 81.

Stop a database to:

- Remove the database.
- Perform system maintenance that affects all HADB nodes.

Before stopping a database, either stop dependent Application Server instances that are using the database, or configure them to use a Persistence Type other than ha.

When you stop the database, all the running nodes in the database are stopped and the status of the database becomes Stopped. For more information about database states, see "Database States" on page 91.

To stop a database, use the hadbm stop command. The command syntax is:

```
hadbm stop
[--adminpassword=password | --adminpasswordfile= file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

See "General Options" on page 59 for a description of command options. For more information, see hadbm-stop(1).

EXAMPLE 3-10 Example of stopping a database

hadbm stop

## **Restarting a Database**

You might want to restart a database if you notice strange behavior (for example consistent timeout problems). In some cases, a restart may solve the problem.

When you restart a database, y, the database and its data remain available. When you stop and start HADB in separate operations, data and database services are unavailable while HADB is stopped. This is because by default hadbm restart performs a rolling restart of nodes: it stops and starts the nodes one by one. In contrast, hadbm stop stops all nodes simultaneously.

To restart a database, use the hadbm restart command. The command syntax is:

```
hadbm restart
[--adminpassword=password | --adminpasswordfile=file]
```

[--agent=maurl]
[--no-rolling]
[dbname]

The *dbname* operand specifies the database name. The default is hadb.

The special option --no-rolling (short form -g) specifies to restart all nodes at once, which causes loss of service. Without this option, this command restarts each of the nodes in the database to the current state or a better state.

See "General Options" on page 59 for a description of other command options. For more information, see hadbm-restart(1).

For example:

hadbm restart

## **Listing Databases**

To list all the databases in an HADB instance, use the hadbm list command. The command syntax is:

```
hadbm list
[--agent=maurl]
[--adminpassword=password | --adminpasswordfile=file]
```

See "General Options" on page 59 for a description of command options. For more information, see hadbm-list(1).

## **Clearing a database**

Clear a database when:

- The hadbm status command reveals that the database is non-operational or if See "Getting the Status of HADB" on page 90.
- Multiple nodes do not respond and are in waiting state for a long time.
- Recovering from session data corruption. See "Recovering from Session Data Corruption" on page 84

The hadbm clear command stops the database nodes, clears the database devices, then starts the nodes. This command erases the Application Server schema data store in HADB, including tables, user names, and passwords. After running hadbm clear, use asadmin configure-ha-cluster to recreate the data schema, reconfigure the JDBC connection pool, and reload the session persistence store.

The command syntax is:

```
hadbm clear [--fast] [--spares=number]
[--dbpassword=password | --dbpasswordfile= file]
[--adminpassword=password | --adminpasswordfile= file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The following table describes the special hadbm clear command options. See "General Options" on page 59 for a description of other options.

For more information, see hadbm-clear(1).

TABLE 3-12 hadbm clear Options

Option	Description	Default
fast -F	Skips device initialization while initializing the database. Do not use if the disk storage device is corrupted.	Not applicable
spares= number -s	Number of spare nodes the reinitialized database will have. Must be even and less than the number of nodes in the database.	Previous number of spares

For example:

hadbm clear --fast --spares=2

#### **Removing a Database**

To remove an existing database, use the hadbm delete command. This command deletes the database's configuration files, device files, and history files, and frees shared memory resources. The database you want to remove must exist and must be stopped. See "Stopping a Database" on page 81.

The command syntax is:

```
hadbm delete
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

See "General Options" on page 59 for a description of command options. For more information, see hadbm-delete(1).

EXAMPLE 3–11 Example of removing a database

The command:

hadbm delete

deletes the default database, hadb.

## **Recovering from Session Data Corruption**

The following are indications that session data may be corrupted:

- Error messages appear in the Application Server system log (server.log) every time an application tries to save session state.
- Error messages in the server log indicate that the session could not be found or could not be loaded during session activation.
- Sessions that are activated after previously being passivated contain empty or incorrect session data.
- When an instance fails, failed-over sessions contain empty or incorrect session data.
- When an instance fails, instances that try to load a failed-over session cause an error in the server log indicating the session could not be found or could not be loaded.

#### To bring the session store back to a consistent state

If you determine that the session store has been corrupted, bring it back to a consistent state by following this procedure:

#### 1 Clear the session store.

Determine if this action corrects the problem. If it does, then stop. If not—for example, if you continue to see errors in the server log—then continue.

#### 2 Re-initialize the data space on all the nodes and clear the data in the database.

See "Clearing a database" on page 82.

Determine if this action corrects the problem. If it does, then stop. If not—for example, if you continue to see errors in the server log—then continue.

#### 3 Delete and then recreate the database.

See "Removing a Database" on page 83 and "Creating a Database" on page 63

# **Expanding HADB**

There are two reasons to expand your original HADB configuration:

- Volume of session data being saved increases beyond existing storage space in data devices.
   Transactions may start aborting due to full data devices.
- User load increases, exhausting system resources. You need to add more hosts.

This section describes how you can expand HADB without shutting down your Application Server cluster or database, in particular:

- "Adding Storage Space to Existing Nodes" on page 85
- "Adding Machines" on page 86
- "Adding Nodes" on page 86
- "Refragmenting the Database" on page 88
- "Adding Nodes by Recreating the Database" on page 89

Also see related information in "Maintaining HADB Machines" on page 97.

# **Adding Storage Space to Existing Nodes**

Add HADB storage space:

- If user transactions repeatedly abort with one of the following error messages:
  - 4592: No free blocks on data devices
  - 4593: No unreserved blocks on data devices
- If the hadbm deviceinfo command consistently reports insufficient free size. See "Getting Device Information" on page 92.

You may also want to add storage space to existing nodes if there is unused disk space on the nodes or when you add disk capacity. For information on the recommended data device size, see "Specifying Device Size" on page 66

To add storage space to nodes, use the hadbm set command to increase data device size.

The command syntax is:

hadbm set DataDeviceSize=size

where size is the data device size in MBytes.

See "General Options" on page 59 for a description of command options.

Changing the data device size for a database in a FaultTolerant or higher state upgrades the system without loss of data or availability. The database remains in operational during the reconfiguration. Changing device size on a system that is not FaultTolerant or better causes loss of data. For more information about database states, see "Database States" on page 91.

EXAMPLE 3–12 Example of setting data device size

The following command is an example of setting data device size:

hadbm set DataDeviceSize=1024

## **Adding Machines**

You may want to add machines if HADB requires more processing or storage capacity. To add a new machine on which to run HADB, install HADB packages with or without the Application Serveras described in Chapter 2, "Installing and Setting Up High Availability Database." For an explanation of node topology alternatives, see Chapter 3, "Selecting a Topology," in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*.

#### To add new machines to an existing HADB instance

- 1 Start management agents on the new nodes.
- 2 Extend the management domain to the new hosts.

For details, see hadbm extenddomain command.

3 Start the new nodes on these hosts.

For details, see "Adding Nodes" on page 86

## **Adding Nodes**

To increase processing and storage capacity of an HADB system, create new nodes and add them to the database.

After you add nodes, update the following properties of the HADB JDBC connection pool:

- The serverlist property.
- Steady pool size. Generally, you add 8 more connections for each new node. For more information, see "System Sizing" in Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide.

To add nodes, use the hadbm addnodes command. The command syntax is:

```
hadbm addnodes [--no-refragment] [--spares=sparecount]
[--historypath=path]
[--devicepath=path]
[--set=attr-name-value-list]
[--dbpassword=password | --dbpasswordfile=file ]
```

```
[--adminpassword=password | --adminpasswordfile=file]
--hosts=hostlist [dbname]
```

The *dbname* operand specifies the database name. The default is hadb. The database must be in HAFaultTolerant or FaultTolerant state. For more information about database states, see "Database States" on page 91.

If you do not specify the --devicepath and --historypath options, the new nodes will have the same device path and use the same history files as the existing database.

Adding nodes performs a refragmentation and redistribution of the existing data to include the new nodes in the system. Online refragmenting requires that the disks for the HADB nodes have enough space to contain the old data and the new data simultaneously until refragmenting is finished, that is, the user data size must not exceed 50% of the space available for user data. For details, see "Getting Device Information" on page 92

Note – The best time to add nodes is when the system is lightly loaded.

EXAMPLE 3–13 Example of adding nodes

For example:

hadbm addnodes -adminpassword=password --hosts n6,n7,n8,n9

The following table describes the special hadbm addnodes command options. See "General Options" on page 59 for a description of other options.

TABLE 3–13 h	adbm addnodes	Options
--------------	---------------	---------

Option	Description	Default
no-refragment -r	Do not refragment the database during node creation; In this case, refragment the database later using the hadbm refragment command to use the new nodes. For details about refragmentation, see "Refragmenting the Database" on page 88	Not applicable
	If you do not have sufficient device space for refragmentation, recreate the database with more nodes. See "Adding Nodes by Recreating the Database" on page 89	
spares= number	Number of new spare nodes in addition to those that already exist. Must be even and not greater than the number of nodes added.	0

Option	Description	Default
devicepath= <i>path</i>	Path to the devices. Devices are: DataDevice	Solaris and Linux: HADB_install_dir/device
u	<ul> <li>NiLogDevice (node internal log device)</li> <li>RelalgDevice (relational algebra query device) This path must already exist and be writable. To set this path differently for each node or each device, see "Setting Heterogeneous Device Paths" on page 66</li> </ul>	Windows: C:\Sun\AppServer\SUNWhadb\ <i>ver</i> where <i>vers</i> is the HADB version number.
hosts= <i>hostlist</i> -H	Comma-separated list of new host names for the new nodes in the database. One node is created for each comma-separated item in the list. The number of nodes must be even. IP addresses of HADB hosts must be IPv4 addresses.	None
	Using duplicate host names creates multiple nodes on the same machine with different port numbers. Make sure that nodes on the same machine are not mirror nodes.	
	Odd numbered nodes are in one DRU, even numbered nodes in the other. If spares is used, new spare nodes are those with the highest numbers.	
	If the database was created with double network interfaces, the new nodes must be configured in the same way. See "Configuring Network Redundancy" on page 34 .	

#### TABLE 3-13 hadbm addnodes Options (Continued)

## **Refragmenting the Database**

Refragment the database to store data in newly-created nodes. Refragmentation distributes data evenly across all active nodes.

To refragment the database, use the hadbm refragment command. The command syntax is:

```
hadbm refragment [--dbpassword=password | --dbpasswordfile=file]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb. The database must be in HAFaultTolerant or FaultTolerant state. For more information about database states, see "Getting the Status of HADB" on page 90.

See "General Options" on page 59 for a description of command options. For more information, see hadbm-refragment(1).

Online refragmentation requires that the disks for the HADB nodes have enough space to contain the old data and the new data simultaneously until refragmenting is finished, that is, the user data size must not exceed 50% of the space available for user data. For details, see "Getting Device Information" on page 92

Note - The best time to refragment the database is when the system is lightly loaded.

If this command fails after multiple attempts, see "Adding Nodes by Recreating the Database" on page 89

EXAMPLE 3-14 Example of refragmenting the database

For example:

hadbm refragment

# Adding Nodes by Recreating the Database

If online refragmentation fails persistently when you add new nodes (either due to lack of data device space or other reasons), recreate the database with new nodes. This will lead to the loss of existing user data and schema data.

#### To add nodes by recreating the database

This procedure enables you to maintain HADB availability throughout the process.

- 1 For each Application Server instance:
  - a. Disable the Application Server instance in the load balancer.
  - b. Disable session persistence.
  - c. Restart the Application Server instance.
  - d. Re-enable the Application Server instance in the load balancer.

If you do not need to maintain availability, you can disable and re-enable all the server instances at once in the load balancer. This saves time and prevents failover of outdated session data.

- 2 Stop the database as described in "Stopping a Database" on page 81.
- 3 Delete the database as described in "Removing a Database" on page 83.

- 4 Recreate the database with the additional nodes as described in "Creating a Database" on page 63.
- 5 Reconfigure the JDBC connection pool as described in "Configuring the JDBC Connection Pool" on page 73.
- 6 Reload the session persistence store.
- 7 For each Application Server instance:
  - a. Disable the Application Server instance in the load balancer.
  - b. Enable session persistence.
  - c. Restart the Application Server instance.

#### d. Re-enable the Application Server instance in the load balancer.

If you do not need to maintain availability, you can disable and re-enable all the server instances at once in the load balancer. This saves time and prevents failover of outdated session data.

## **Monitoring HADB**

You can monitor the activities of HADB by:

- "Getting the Status of HADB" on page 90
- "Getting Device Information" on page 92
- "Getting Runtime Resource Information" on page 94

These sections briefly describe the hadbm status, hadbm deviceinfo, and hadbm resourceinfo commands. For information on interpreting HADB information, see "Performance" in *Sun Java System Application Server Enterprise Edition 8.2 Performance Tuning Guide*.

## **Getting the Status of HADB**

Use the hadbm status command to display the status of the database or its nodes. The command syntax is:

```
hadbm status
[--nodes]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The --nodes option (short form -n) displays information on each node in the database. For more information, see "Node Status" on page 91. See "General Options" on page 59 for a description of other command options.

For more information, see hadbm-status(1).

EXAMPLE 3–15 Example of getting HADB status

For example:

hadbm status --nodes

#### **Database States**

A database's *state* summarizes its current condition. The following table describes the possible database states.

TABLE 3–14	HADB States
------------	-------------

Database State	Description
High-Availability Fault Tolerant (HAFaultTolerant)	Database is fault tolerant and has at least one spare node on each DRU.
Fault Tolerant	All the mirrored node pairs are up and running.
Operational	At least one node in each mirrored node pair is running.
Non Operational	One or more mirrored node pairs is missing both nodes.
	If the database is non-operational, clear the database as described in "Clearing a database" on page 82.
Stopped	No nodes are running in the database.
Unknown	Cannot determine the state of the database.

#### **Node Status**

Use the -- nodes option to make the hadbm status command display the following information for each node in the database:

- Node number
- Name of the machine where the node is running
- Port number of the node
- Role of the node. For a list of roles and their meanings, see "Roles of a Node" on page 92
- State of the node. For a list of states and their meanings, see "States of a Node" on page 92
- Number of the corresponding mirror node.

A node's role and state can change as described in these sections:

- "Roles of a Node" on page 92
- "States of a Node" on page 92

#### **Roles of a Node**

A node is assigned a role during its creation and can take any one of these roles:

- Active: Stores data and allows client access. Active nodes are in mirrored pairs.
- **Spare:** Allows client access, but does not store data. After initializing data devices, monitors other data nodes to initiate repair if another node becomes unavailable.
- Offline: Provide no services until their role changes. When placed back online, its role can change back to its former role.
- **Shutdown:** An intermediate step between active and offline, waiting for a spare node to take over its functioning. After the spare node has taken over, the node is taken offline.

#### **States of a Node**

A node can be in any one of the following states:

- Starting: The node is starting.
- Waiting: The node cannot decide its start level and is offline. If a single node is in this state for more than two minutes, stop the node and then start it at the repair level; see "Stopping a Node" on page 79 and "Starting a Node" on page 78 "Clearing a database" on page 82.
- Running: The node is providing all services that are appropriate for its role.
- **Stopping:** The node is in the process of stopping.
- **Stopped:** The node is inactive. Repair of a stopped node is prohibited.
- **Recovering:** The node is being recovered. When a node fails, the mirror node takes over the functions of the failed node. The failed node tries to recover by using the data and log records in main memory or on disk. The failed node uses the log records from the mirror node to catch up with the transactions performed when it was down. If recovery is successful, the node becomes active. If recovery fails, the node state changes to repairing.
- **Repairing:** The node is being repaired. This operation reinitializes the node and copies the data and log records from the mirror node. Repair is more time consuming than recovery.

## **Getting Device Information**

Monitor free space in HADB data (disk storage) devices:

- Routinely, to check the trend in disk space use.
- As part of preventive maintenance: if the user load has increased and you want to resize or scale the database configuration.

- As part of scaling up the database: Before running hadbm addnodes to add new nodes to the system, check whether there is enough device space. Remember, you need around 40-50% free space on the existing nodes to add nodes.
- When you see messages in the history files and server.log file such as
  - No free blocks on data devices
  - No unreserved blocks on data devices.

Use the hadbm deviceinfo command to get information about free space in data devices. This command displays the following information for each node of the database:

- Total device size allocated, in MB (Totalsize).
- Free space in MB (Freesize).
- Percent of device currently being used (Usage)

The command syntax is:

```
hadbm deviceinfo [--details]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl] [dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The --details option displays the following additional information:

- Number of read operations by the device.
- Number of write operations by the device.
- Name of the device.

See "General Options" on page 59 for a description of other command options.

For more information, see hadbm-deviceinfo(1).

To determine the space available for user data, take the total device size, then subtract the space reserved for HADB: four times the LogBufferSize + 1% of the device size. If you do not know the size of the log buffer, use the command hadbm get logbufferSize. For example, if the total device size is 128 MB and the LogBufferSize is 24 MB, the space available for user data is  $128 - (4 \times 24) = 32$  MB. Of the 32 MB, half is used for replicated data and around one percent is used for the indices, and only 25 percent is available for the real user data.

The space available for user data is the difference between the total size and reserved size. If the data is refragmented in the future, the free size must be approximately equal to 50% of the space available for user data. If refragmentation is not relevant, the data devices can be exploited to their maximum. Resource consumption warnings are written to the history files when the system is running short on device space.

For more information about tuning HADB, see the *Sun Java System Application Server Performance Tuning Guide*.

**EXAMPLE 3–16** Example of getting device information

The following command:

hadbm deviceinfo --details

Displays the following example results:

NodeNO	Totalsize	Freesize	Usage	NReads	NWrites	DeviceName
0	128	120	6%	10000	5000	C:\Sun\SUNWhadb\hadb.data.0
1	128	124	3%	10000	5000	C:\Sun\SUNWhadb\hadb.data.1
2	128	126	2%	9500	4500	$C:\Sun\SUNWhadb\hadb.data.2$
3	128	126	2%	9500	4500	C:\Sun\SUNWhadb\hadb.data.3

## **Getting Runtime Resource Information**

The hadbm resourceinfo command displays HADB runtime resource information. You can use this information to help identify resource contention, and reduce performance bottlenecks. For details, see "Tuning HADB" in *Sun Java System Application Server Enterprise Edition 8.2 Performance Tuning Guide.* 

The command syntax is:

```
hadbm resourceinfo [--databuf] [--locks] [--logbuf] [--nilogbuf]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
[dbname]
```

The *dbname* operand specifies the database name. The default is hadb.

The following table describes the hadbm resourceinfo special command options. See "General Options" on page 59 for a description of other command options.

For more information, see hadbm-resourceinfo(1).

TABLE 3–15 hadbm resourceinfo Command	Options
---------------------------------------	---------

Option	Description
databuf	Display data buffer pool information.
-d	See "Data Buffer Pool Information" on page 95 below for more information.
locks	Display lock information.
-1	See "Lock Information" on page 95 below for more information.

TABLE 3–15	hadbm resourceinfo Command Options (Continued)		
Option	Description		
logbuf	Display log buffer information.		
-b	See "Log Buffer Information" on page 96 below for more information.		
nilogbuf	Display node internal log buffer information.		
-n	See "Node Internal Log Buffer Information" on page 96 below for more information.		

1)

1 11 . . . 10.0 10 ...

#### **Data Buffer Pool Information**

Data buffer pool information contains the following:

- NodeNo: Node number.
- Avail: Total space available in the pool, in MBytes.
- Free: Free space available, in MBytes.
- Access: Cumulative number of accesses to the data buffer from database, from start until now.
- Misses: Cumulative number of page faults that have occurred from database start until now.
- Copy-on-Write: Cumulative number of pages copied internally in the data buffer due to checkpointing.

When a user transaction performs an operation on a record, the page containing the record must be in the data buffer pool. If it is not, a miss or a page fault occurs. The transaction then has to wait until the page is retrieved from the data device file on the disk.

If the miss rate is high, increase the data buffer pool. Since the misses are cumulative, run hadbm resourceinfo periodically and use the difference between two runs to see the trend of miss rate. Do not be concerned if free space is very small, since the checkpointing mechanism will make new blocks available.

EXAMPLE 3–17 Example data buffer pool information

For example:

NodeNO Avail Free Access Misses Copy-on-Write 0 256 128 100000 50000 10001 256 128 110000 45000 950

## Lock Information

Lock information is as follows:

- NodeNo: Node Number.
- Avail: Total number of locks available on the node.
- Free: Number of free locks.

• Waits: Number of transactions waiting to acquire locks. This is cumulative.

One single transaction cannot use more than 25% of the available locks on a node. Therefore, transactions performing operations in large scale should be aware of this limitation. It is best to perform such transactions in batches, where each batch must be treated as a separate transaction, that is, each batch commits. This is needed because read operations running with repeatable read isolation level, and delete, insert, and update operations use locks that are released only after the transaction terminates.

To change the NumberOfLocks, see "Clearing and Archiving History Files" on page 99.

```
EXAMPLE 3–18 Example lock information
```

For example:

NodeNO Avail Free Waits 0 50000 20000 101 50000 20000 0

#### **Log Buffer Information**

Log buffer information is:

- NodeNo: Node Number
- Available: amount of memory allocated for the log buffer in MB
- Free: amount of free memory in MB

Do not worry if free space is very small, since HADB starts compressing the log buffer. HADB starts compression from the head of the ring buffer and performs it on consecutive log records. Compression cannot proceed when HADB encounters a log record that has not been executed by the node and received by the mirror node

EXAMPLE 3–19 Example of log buffer information

For example:

NodeNO Avail Free 0 16 21 16 3

#### **Node Internal Log Buffer Information**

Node internal log buffer information is:

- Node Number
- Available: amount of memory allocated for the log device in MB
- Free: amount of free memory in MB

EXAMPLE 3-20 Example of internal log buffer information

For example:

NodeNO Avail Free

0 16 21 16 3

## **Maintaining HADB Machines**

HADB achieves fault tolerance by replicating data on mirror nodes. In a production environment, a mirror node is on a separate DRU from the node it mirrors, as described in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*.

A *failure* is an unexpected event such as a hardware failure, power failure, or operating system reboot. The HADB tolerates single failures: of one node, one machine (that has no mirror node pairs), one or more machines belonging to the same DRU, or even one entire DRU. However, HADB does *not* automatically recover from a double failure, which is the simultaneous failure of one or more mirror node pairs. If a double failure occurs, you must clear HADB and recreate its session store, which erases all its data.

There are different maintenance procedures, depending on whether you need to work on a single machine or multiple machines.

## To perform maintenance on a single machine

This procedure is applicable to both planned and unplanned maintenance, and does not interrupt HADB availability.

1 Perform the maintenance procedure and get the machine up and running.

#### 2 Ensure that mais running.

If ma runs as a Windows service or under init.d scripts (recommended for deployment), it should have been started by the operating system. If not start it manually. See "Starting the Management Agent" on page 49.

#### 3 Start all nodes on the machine.

For more information, see "Starting a Node" on page 78.

#### 4 Check whether the nodes are active and running.

For more information, see "Getting the Status of HADB" on page 90

# To perform planned maintenance on all HADB machines

Planned maintenance includes operations such as hardware and software upgrades. This procedure does not interrupt HADB availability.

- 1 For each spare machine in the first DRU, repeat the single machine procedure as described in "To perform maintenance on a single machine" on page 97, one by one, for each machine.
- 2 For each active machine in the first DRU, repeat the single machine procedure as described in "To perform maintenance on a single machine" on page 97, one by one, for each machine.
- 3 Repeat step 1 and step 2 for the second DRU.

# To perform planned maintenance on all HADB machines

This procedure is applicable when HADB is on single or multiple machines. It interrupts HADB service during the maintenance procedure.

- 1 Stop HADB. See "Stopping a Database" on page 81.
- 2 Perform the maintenance procedure and get all the machines up and running.
- 3 Ensure ma is running.
- 4 Start HADB.

For more information, see "Starting a Database" on page 80.

After you complete the last step, HADB data becomes available again.

# To perform unplanned maintenance in the event of a failure

Check the database state.

See "Getting the Status of HADB" on page 90

If the database state is Operational or better:

The machines needing unplanned maintenance *do not* include mirror nodes. Follow the single machine procedure for each failed machine, one DRU at a time. HADB service is not interrupted.

• If the database state is Non-Operational:

The machines needing unplanned maintenance include mirror nodes. One such case is when the entire HADB is on a single failed machine. Get all the machines up and running first. Then clear HADB and recreate the session store. See "Clearing a database" on page 82. This interrupts HADB service.

# **Clearing and Archiving History Files**

HADB history files record all database operations and error messages. HADB appends to the end of existing history files, so the files grow over time. To save disk space and prevent files from getting too large, periodically clear and archive history files.

To clear a database's history files, use the hadbm clearhistory command.

The command syntax is:

```
hadbm clearhistory
[--saveto=path]
[dbname]
[--adminpassword=password | --adminpasswordfile=file]
[--agent=maurl]
```

The *dbname* operand specifies the database name. The default is hadb.

Use the --saveto option (short form -o) to specify the directory in which to store the old history files. This directory must have appropriate write permissions. See "General Options" on page 59 for a description of other command options.

For more information, see hadbm-clearhistory(1).

The --historypath option of the hadbm create command determines the location of the history files. The names of the history files are of the format *dbname*.out. *nodeno*. For information on hadbm create, see "Creating a Database" on page 63

### **History File Format**

Each message in the history file contains the following information:

- The abbreviated name of the HADB process that produced the message.
- The type of message:
  - INF general information
  - WRN warnings
  - ERR errors
  - DBG debug information
- A timestamp. The time is obtained from the host machine system clock.
- The service set changes occurring in the system when a node stops or starts.

Messages about resource shortages contain the string "HIGH LOAD."

You do not need a detailed knowledge of all entries in the history file. If for any reason you need to study a history file in greater detail, contact Sun customer support.

#### ◆ ◆ ◆ CHAPTER 4

# **Configuring Web Servers for Load Balancing**

The load balancer plug-in installation program makes a few modifications to the web server's configuration files. The changes made depend upon the web server. In addition, for some web servers you must make manual configurations in order for the load balancer to work properly.

**Note** – The load balancer plug-in can be installed either along with Sun Java System Application Server Enterprise Edition, or separately, on a machine running the supported web server. For complete details on the installation procedure, see Chapter 1, "Installing Application Server Software," in *Sun Java System Application Server Enterprise Edition 8.2 Installation Guide* (if using the standalone Application Server) or *Sun Java Enterprise System 5 Installation Guide for UNIX* (if using Java Enterprise System).

- "Using Sun Java System Web Server" on page 101
- "Using Apache Web Server" on page 102
- "Using Microsoft IIS" on page 111

# **Using Sun Java System Web Server**

For Sun Java System Web Server, when you install the load balancer plug-in, the installation program automatically does all necessary configuration. No manual configuration is required.

The installation program adds the following entries to the Sun Java System Web Server's configuration files:

To the web server instance's magnus. conf file, it adds:

```
##EE lb-pluginInit
fn="load-modules"
shlib="web-server-install-dir/plugins/lbplugin/bin/libpassthrough.so"
funcs="init-passthrough,service-passthrough,name-trans-passthrough" Thread="no"
Init fn="init-passthrough"
##end addition for EE lb-plugin
```

To the web server instance's obj.conf file, it adds:

```
<Object name=default>
NameTrans fn="name-trans-passthrough" name="lbplugin"
config-file="web-server-install-dir/web-server-instance/config/loadbalancer.xml"
<Object name="lbplugin">
ObjectType fn="force-type" type="magnus-internal/lbplugin"
PathCheck fn="deny-existence" path="*/WEB-INF/*"
Service type="magnus-internal/lbplugin"
fn="service-passthrough"
Error reason="Bad Gateway"
fn="send-error"
uri="$docroot/badgateway.html"
</object>
```

In the above code, lbplugin is a name that uniquely identifies the Object, and *web-server-install-dir/web-server-instance/*config/loadbalancer.xml is the location of the XML configuration file for the virtual server on which the load balancer is configured to run.

The order in which NameTrans entries appear in obj.conf is very important. The installer puts the NameTrans entries in the correct location, but if you are editing obj.conf for other purposes you must ensure that the order remains correct. In particular, the load balancer info must come before the document-root function. For more information on the obj.conf file, see *Sun Java System Web Server 7.0 Administrator's Configuration File Reference*.

After installing, configure the load balancer as described in "Setting Up HTTP Load Balancing" on page 117.

## Using Apache Web Server

To use Apache Web Server, you must perform certain configuration steps before installing the load balancer plug-in. The load balancer plug-in installation also makes additional modifications to the Apache Web Server. After the plug-in is installed, you must perform additional configuration steps.

Note – On Apache 1.3, when more than one Apache child processes runs, each process has its own load balancing round robin sequence. For example, if there are two Apache child processes running, and the load balancer plug-in load balances on to two application server instances, the first request is sent to instance #1 and the second request is also sent to instance #1. The third request is sent to instance #2 and the fourth request is sent to instance #2 again. This pattern is repeated (instance1, instance2, instance2, and so forth). This behavior is different from what you might expect, that is, instance1, instance2, instance2, etc. In Sun Java System Application Server, the load balancer plug-in for Apache instantiates a load balancer instance for each Apache process, creating an independent load balancing sequence.

Apache 2 has multithreaded behavior if compiled with the --with-mpm=worker option.

- "Requirements for Using Apache Web Server" on page 103
- "Configuring Apache before Installing the Load Balancer Plug-in" on page 105
- "Modifications Made by the Load Balancer Plug-in Installer" on page 108
- "Configuring Apache After Installing the Load Balancer Plug-In" on page 109
- "Starting Apache on Solaris and Linux" on page 111

## **Requirements for Using Apache Web Server**

For the Apache Web Server, your installation must meet the minimum requirements, depending on the version of Apache.

## **Minimum Requirements for Apache 1.3**

With Apache 1.3, the load balancer plug-in requires:

- openssl-0.9.8b (source)
- mod\_ssl-2.8.*n*-1.3.*x* (source), where *n* represents the correct version of mod\_ssl for your version of Apache, and *x* represents the version of Apache
- gcc-3.3-sol9-sparc-local packages (for Solaris 9 SPARC)
- gcc-3.3-sol9-intel-local packages (for Solaris 9 x86)
- The preinstalled gcc (for Solaris 10)
- flex-2.5.4a-sol9-sparc-local packages (for Solaris 9 SPARC)
- flex-2.5.4a-sol9-intel-local packages (for Solaris 9 x86)
- The preinstalled flex (for Solaris 10)

The software sources are available at http://www.sunfreeware.com.

For more information on mod\_ssl, including the correct version of mod\_ssl to use with your version of Apache, see http://www.modssl.org.

In addition, before compiling Apache:

- On the Linux 2.1 platform, install Sun Java System Application Server on the same machine.
- On the Solaris 9 operating system, use pkgadd to install gcc and flex. Note that pkgadd requires root access.
- On the Solaris 9 operating system, ensure that gcc version 3.3 and make are in the PATH, and flex is installed.
- On the Solaris 10 operating system, on Java Enterprise System installations, before running make for OpenSSL, run mkheaders, located in /usr/local/lib/gcc-lib/sparc-sun-solaris2.9/3.3/install-tools on Solaris SPARC or /usr/local/lib/gcc-lib/i386-pc-solaris2.9/3.3/install-tools on Solaris x86.
- If you are using gcc on Red Hat Enterprise Linux Advanced Server 2.1, the version must be later than gcc 3.0.

**Note** – To use C compiler other than gcc, set the path of the C compiler and make utility in the PATH environment variable. For example, with the sh shell: export LD LIBRARY PATH=\$LD LIBRARY PATH: application-server-install-dir/lib

#### **Minimum Requirements for Apache 2**

With Apache 2, the load balancer plug-in requires:

- openssl-0.9.8b (source)
- httpd-2.0.49 (source)
- gcc-3.3-sol9-sparc-local packages (for Solaris 9 SPARC).
- gcc-3.3-sol9-intel-local packages (for Solaris 9 x86)
- The preinstalled gcc (for Solaris 10)
- flex-2.5.4a-sol9-sparc-local packages (for Solaris 9 SPARC)
- flex-2.5.4a-sol9-intel-local packages (for Solaris 9 x86)
- The preinstalled flex (for Solaris 10)

The software sources are available at http://www.sunfreeware.com

In addition, before compiling Apache:

- On the Linux platform, install Sun Java System Application Server on the same machine.
- On the Solaris 9 operating system, use pkgadd to install gcc and flex. Note that pkgadd requires root access.
- On the Solaris 9 operating system, ensure that gcc version 3.3 and make are in the PATH, and flex is installed.

- On the Solaris 10 operating system, before running make for OpenSSL, run mkheaders, located in /usr/local/lib/gcc-lib/sparc-sun-solaris2.9/3.3/install-tools on Solaris SPARC or /usr/local/lib/gcc-lib/i386-pc-solaris2.9/3.3/install-tools on Solaris x86.
- If you are using gcc on Red Hat Enterprise Linux Advanced Server 2.1, the version must be later than gcc 3.0.

**Note** – To use a C compiler other than gcc, set the path of the C compiler and make utility in the PATH environment variable.

# Configuring Apache before Installing the Load Balancer Plug-in

Before installing the load balancer plug-in for Apache, install the Apache Web Server. The Apache source must be compiled and built to run with SSL. This section describes the minimum requirements and high-level steps needed to successfully compile Apache Web Server to run the load balancer plug-in. These requirements and steps only apply to the Solaris and Linux versions of the software. For information on the Windows version of Apache, see the Apache web site.

Note – The instructions included here are adapted from the instructions at http://httpd.apache.org/docs. For detailed instructions on installing SSL-aware Apache, please see that web site.

## To Install SSL-aware Apache

Before You Begin You must have already downloaded and uncompressed the Apache software.

1 Download and unpack the OpenSSL source, available at http://openssl.org.

#### 2 Compile and build OpenSSL.

This step is not required on the Linux 3.0 platform if OpenSSL 0.9.7.e is installed. It is required for Linux 4.0.

For full installation instructions, see the file named INSTALL in the directory where you uncompressed OpenSSL. That file has information on installing OpenSSL in a user-specified location.

For more information about OpenSSL, see the http://www.openssl.org/.

#### 3 Download and unpack Apache.

Apache is available from http://httpd.apache.org.

#### 4 Compile and build Apache.

Follow one of these procedures, depending on the version of Apache:

- For Apache 1.3, configure Apache with mod\_ssl with the following steps:
  - a. Unpack the mod\_ssl source.
  - b. Type the following:

cd mod\_ssl-2.8.*n*-1.3.*x* 

c. Type the following:

```
./configure -with-apache=../apache_1.3.x --with-ssl=../openssl-0.9.8b
--prefix=Apache-install-path --enable-module=ssl --enable-shared=ssl
--enable-rule=SHARED_CORE --enable-module=so
```

In the above commands, *n* is the correct version of mod\_ssl to use with your version of Apache, *x* is the Apache version number, and *Apache-install-path* is the directory in which to install Apache.

For more information on mod\_ssl, including the correct version of mod\_ssl to use with your version of Apache, see http://www.modssl.org.

- For Apache 2, configure the source tree:
  - a. cd http-2.0\_x.
  - b. Run the following command:

```
./configure --with-ssl= OpenSSL-install-path --prefix= Apache-install-path
--enable-ssl --enable-so
```

In the above commands, *x* is the Apache version number, *open-ssl-install-path* is the absolute path to directory where OpenSSL is installed, and *Apache-install-path* is the directory in which to install Apache.

Note that you only need to use the --enable-ssl --enable-so options if your Apache 2 server will be accepting HTTPS requests.

# 5 For Apache 2, make sure Apache's ssl. conf and httpd. conf files contains the correct values for your environment.

• In ssl.conf, for VirtualHost default: *port* replace the default hostname and port with the hostname of the local system where Apache 2 is installed and the server's port number.

Without this change, the load balancer will not work. On Solaris Apache may not start and on Linux, HTTPS requests may not work.

 In ssl.conf, for ServerName www.example.com:443, replace www.example.com with the hostname of the local system where Apache 2 is installed.

Without this change, the following warning appears when you start Apache if a security certificate is installed:

[warn] RSA server certificate CommonName (CN) hostname does NOT match server name!

For more information on installing certificates for Apache 2, see "To Create a Security Certificate for Apache 2" on page 110.

 In httpd.conf, for ServerName www.example.com:80, replace www.example.com with the hostname of the local system where Apache 2 is installed.

Without this change, you see warnings when you start Apache that the system could not determine the server's fully qualified domain name, and that there are overlapping VirtualHost entries.

If you installed apache as a root user, please be sure to read the note on configuring the User and Group in *apache-install-location*/conf/httpd.conf. Apache runs as the user described in httpd.conf. For the load balancer plug-in to be initialized when Apache is started, the loadbalancer.xml file and the sun-loadbalancer\_1\_1.dtd file (found in *apache-install-location*/conf) must have file permissions in accordance to this user.

#### 6 For Apache on Linux 2.1, before compiling:

- a. Open src/MakeFile and find the end of the automatically generated section.
- b. Add the following lines after the first four lines after the automatically generated section:

```
LIBS+= -licuuc -licui18n -lnspr4 -lpthread -lxerces-c
-lsupport -lnsprwrap -lns-httpd40
LDFLAGS+= -L/application-server-install-dir/lib -L/opt/sun/private/lib
```

Note that -L/opt/sun/private/lib is only required if you installed Application Server as part of a Java Enterprise System installation.

For example:

```
## (End of automatically generated section)
##
CFLAGS=$(OPTIM) $(CFLAGS1) $(EXTRA_CFLAGS)
LIBS=$(EXTRA_LIBS) $(LIBS1)
INCLUDES=$(INCLUDES1) $(INCLUDES0) $(EXTRA_INCLUDES)
LDFLAGS=$(LDFLAGS1) $(EXTRA_LDFLAGS)
"LIBS+= -licuuc -licui18n -lnspr4 -lpthread
-lxerces-c -lsupport -lnsprwrap -lns-httpd40
LDFLAGS+= -L/application-server-install-dir /lib -L/opt/sun/private/lib
```

c. Set environment variable LD\_LIBRARY\_PATH.

With stand-alone installations, set it to the Application Server: install-dir/lib

With Java Enterprise System Installations, set it to the Application Server: *install-dir/lib:opt/sun/private/lib*.

If you are using Solaris 9, add /usr/local/lib to the LD\_LIBRARY\_PATH.

7 Compile Apache as described in the installation instructions for the version you are using. For more information, see the http://httpd.apache.org/

In general the steps are:

a. make

- b. make certificate (Apache 1.3 only)
- c. make install

The command make certificate asks for a secure password. Remember this password as it is required for starting secure Apache.

## Modifications Made by the Load Balancer Plug-in Installer

The load balancer plug-in installation program extracts the necessary files to a directory in the web server's root directory:

- For Apache 1.3, the directory is libexec.
- For Apache 2, the directory is modules.

It adds the following entries to the web server instance's httpd.conf file:

```
<VirtualHost machine-name:443>
##Addition for EE lb-plugin
LoadFile /usr/lib/libCstd.so.1
LoadModule apachelbplugin_module libexec/mod_loadbalancer.so
#AddModule mod_apachelbplugin.cpp
<IfModule mod_apachelbplugin.cpp>
config-file webserver-instance/conf/loadbalancer.xml
locale en
</IfModule><VirtualHost machine-ip-address>
DocumentRoot "webserver-instance/htdocs"
ServerName server-name
</VirtualHost>
##END EE LB Plugin ParametersVersion 7
```

Note that for Apache 2, the module is mod\_apache2lbpblugin.cpp.

## Configuring Apache After Installing the Load Balancer Plug-In

Apache Web Server must have the correct security files to work with the load balancer plug-in. The load balancer depends on the NSS (Network Security Service) library which requires these security database files. You need to get these security database files from Application Server, so an installation of Application Server must be available in a location accessible by the Web Server.

### To Configure Apache Security Files to Work with the Load Balancer

- 1 **Create a directory called** sec\_db\_files **under** *Apache-install-dir*.
- 2 Copy the security database files from Application Server to the directory you created. Copy *domain-dir/*config/\*.db to *Apache-install-dir/*sec\_db\_files.
- 3 Depending on the platform, perform additional configuration.
  - On the Solaris platform, for Java Enterprise System installations:
     Add the math (war (life (marginal to LD + TERAPY, PATH in the

Add the path /usr/lib/mps/secv1 to LD\_LIBRARY\_PATH in the *Apache-install-dir*/bin/apachectl script. The path must be added before /usr/lib/mps.

#### • On the Linux platform, for Java Enterprise System installation:

Add the path /opt/sun/private/lib to LD\_LIBRARY\_PATH in the *Apache-install-dir*/bin/apachectl script. The path must be added before /usr/lib.

- On Microsoft Windows:
  - a. Add a new path to the Path environment variable.

Click Start  $\Rightarrow$  Settings  $\Rightarrow$  Control Panel  $\Rightarrow$  System  $\Rightarrow$  Advanced  $\Rightarrow$  Environment Variables  $\Rightarrow$  System Variables.

Add the Application Serverinstall-dir/bin to the Path environment variable.

b. Set the environment variable NSPR\_NATIVE\_THREADS\_ONLY to 1.

In the Environment Variables window, under System Variables, click New. Enter Variable name of NSPR\_NATIVE\_THREADS\_ONLY and Variable value of 1.

c. Restart the machine.

### To Create a Security Certificate for Apache 2

These steps are required to support HTTPS requests on Apache.

For detailed information on setting up a security certificate on Apache, see the instructions on http://httpd.apache.org/docs/2.2/ssl/ssl\_faq.html and http://www.modssl.org/docs/2.8/ssl\_faq.html. The following procedure is adapted from those web sites.

#### 1 Go to the appropriate OpenSSL directory:

- If using Solaris 10, use the preinstalled OpenSSL for certificate creation. cd /usr/sfw/bin
- If using Solaris 9 or Linux, go to the directory where you installed OpenSSL. You should already have run configure and make for OpenSSL as instructed in "To Install SSL-aware Apache" on page 105.

Set up an environment variable OPENSSL CONF=*OpenSSL-installation-directory*/apps/openssl.cnf.

2 Create the server certificate and key by executing the following command:

#### openssl req -new -x509 -keyout newreq.pem -out newreq.pem -days 365

When asked for a common name, give the host name on which you plan to run Apache. For all other prompts, enter values that meet any specific requirements you have.

This command creates newreq.pem.

- 3 Open the newly-created newreq.pem from the location where the openssl command was run.
- 4 Copy the lines beginning with BEGIN CERTIFICATE and ending with END CERTIFICATE and paste them in *Apache-install-dir*/conf/ssl.crt/server.crt.For example:

```
-----BEGIN CERTIFICATE-----
....
...
-----END CERTIFICATE-----
```

5 Copy the lines beginning with BEGIN RSA PRIVATE KEY and END RSA PRIVATE KEY and paste them in *Apache-install-dir/*conf/ssl.key/server.key. For example:

```
-----BEGIN RSA PRIVATE KEY-----
...
...
...
-----END RSA PRIVATE KEY-----
```

6 Make sure that the variables SSLCertificateKeyFileand SSLCertificateFile in Apache-install-dir/conf/ssl.conf have the correct values. 7 Ensure that the ServerName is not www.example.com. The ServerName should be the actual host name where Apache will run, matching the Common Name you entered when creating the server certificate and key.

### Modifying httpd.conf parameters to enable sticky round robin

For the sticky round robin feature to work, in the httpd.conf file, under the section prefork MPM, ensure that the values of the parameters StartServers and maxclients are set to 1. Otherwise, every new session request will spawn a new Apache process and the load balancer plug-in will be initialized resulting in requests landing in the same instance.

### **Starting Apache on Solaris and Linux**

In general, you should start Apache with the same user that installed the Application Server. You must start Apache as root under the following circumstances:

- If you are a Java Enterprise System user.
- If you've used port numbers which are less than 1024.
- If Apache runs as a different user from the user that starts it.

To start Apache in SSL mode, use one of the following commands:

#### apachetl startssl or apachetl -k start -DSSL

If needed, check the Apache web site for the latest information on starting the Apache server.

### **Using Microsoft IIS**

To configure Microsoft Internet Information Services (IIS) to use the load balancer plug-in, modify certain properties in Windows Internet Services Manager. The Internet Services Manager is located in the Administrative Tools folder in the Control Panel folder.

Make these modifications after installing the Sun Java System Application Server.

### To Configure Microsoft IIS to use the Load Balancer Plug-in

- 1 Open the Internet Services Manager.
- 2 Select the web site for which you want to enable the plug-in.

This web site is typically named the Default Web Site.

- 3 Right click on the web site and select Properties to open the Properties notebook.
- 4 Add a new ISAPI filter, following these steps:
  - a. Open the ISAPI Filters tab.
  - b. Click Add.
  - c. In the Filter Name field, enter Application Server
  - d. In the Executable field, type
     C:\Inetpub\wwwroot\sun-passthrough\sun-passthrough.dll.
  - e. Click OK, and close the Properties notebook.
- 5 Create and configure a new virtual directory:
  - a. Right click on the default web site, select New, and then Virtual Directory. The Virtual Directory Creation Wizard opens.
  - b. In the Alias field, type sun-passthrough.
  - c. In the Directory field, type C:\Inetpub\wwwroot\sun-passthrough.
  - **d.** Check the Execute Permission checkbox. Leave all other permission-related check boxes are left unchecked.
  - e. Click Finish.
- 6 Add the path of the sun-passthrough.dll file, the Application Server *install-dir/*bin and the Application Server *install-dir/*lib to the system's PATH environment variable.
- 7 For IIS 6.0 users, configure the Load Balancer Web Service Extension to run in IIS 6 using the following steps:
  - a. In the IIS manager, expand the local computer, and click Web Service Extensions.
  - b. In the Tasks pane, select Add a new Web Service Extension.
  - c. Enter the name of the Extension as Sun-Passthrough and click Add.
  - d. Type the path to sun-passthrough.dll, C:\Inetpub\wwwroot\sun-passthrough.
  - e. Click OK.

- f. Select Set extension status to Allowed.
- 8 For IIS 6.0 users, create the file C:\inetput\wwwroot\sun-passthrough\lb.log and give NTFS write and modify permissions to the group IIS\_WPG on the file.

Because IIS 6.0 runs in Worker Process Isolation Mode, it runs the IIS server with the security privileges of the group IIS\_WPG.

- 9 For all IIS users, restart the machine.
- 10 Verify that the web server, load balancer plug-in, and Application Server are operating correctly.

Type the following in a web browser to access the web application context root: http://web-server-name/web-application, where web-server-name is the host name or IP address of the web server and web-application is the context root that you listed in the C:\Inetpub\wwwroot\sun-passthrough.properties file.

**Tip** – The ISAPI filter status should be green. To check the filter status, access the web site's Properties notebook and click the ISAPI Filters tab. If the status is not green, try sending any HTTP request to the IIS HTTP port. It is OK if the request fails. Recheck the ISAPI filter status.

### Automatically configured sun-passthrough properties

The installer automatically configures the following properties in sun-passthrough.properties. You can change the default values.

Property	Definition	Default Value
lb-config-file	Path to the load balancer configuration file	<pre>IIS-www-root\sun-passthrough\ loadbalancer.xml</pre>
log-file	Path to the load balancer log file	IIS-www-root\sun-passthrough\lb.lo
log-level	Log level for the web server	INFO

CHAPTER 5

## **Configuring HTTP Load Balancing**

This section describes the HTTP load balancer plug-in. It includes the following topics:

- "How the HTTP Load Balancer Works" on page 115
- "Setting Up HTTP Load Balancing" on page 117
- "Configuring the Load Balancer" on page 120
- "Configuring Multiple Web Server Instances" on page 132
- "Upgrading Applications Without Loss of Availability" on page 133
- "Monitoring the HTTP Load Balancer Plug-in" on page 139

For information on other types of load balancing, see Chapter 10, "Java Message Service Load Balancing and Failover" and Chapter 11, "RMI-IIOP Load Balancing and Failover."

This section discusses using the HTTP load balancing plug-in included with the Application Server. Another HTTP load balancing option is to use the Sun Secure Application Switch with the Application Server for a hardware-based load balancing solution. For a tutorial on configuring this solution, see the article Clustering and Securing Web Applications: A Tutorial (http://developers.sun.com/

prodtech/appserver/reference/techart/load-balancing.html).

### How the HTTP Load Balancer Works

The load balancer attempts to evenly distribute the workload among multiple Application Server instances (either stand-alone or clustered), thereby increasing the overall throughput of the system.

Using a load balancer also enables requests to fail over from one server instance to another. For HTTP session information to persist, you must be using Enterprise Edition, have installed and set up the HADB, and configured HTTP session persistence. For more information, see Chapter 9, "Configuring High Availability Session Persistence and Failover."

Note - The load balancer does not handle URI/URLs that are greater than 8k.

Use the asadmin utility, not the Admin Console, to configure HTTP load balancing.

This section contains the following topics

- "Assigned Requests and Unassigned Requests" on page 116
- "HTTP Load Balancing Algorithm" on page 116
- "Sample Applications" on page 117

### **Assigned Requests and Unassigned Requests**

When a request first comes in from an HTTP client to the load balancer, it is a request for a new session. A request for a new session is called an *unassigned* request. The load balancer routes this request to an application server instance in the cluster according to a round-robin algorithm.

Once a session is created on an application server instance, the load balancer routes all subsequent requests for this session only to that particular instance. A request for an existing session is called an *assigned* or a *sticky* request.

### **HTTP Load Balancing Algorithm**

The Sun Java System Application Server load balancer uses a *sticky round robin algorithm* to load balance incoming HTTP and HTTPS requests. All requests for a given session are sent to the same application server instance. With a sticky load balancer, the session data is cached on a single application server rather than being distributed to all instances in a cluster.

Therefore, the sticky round robin scheme provides significant performance benefits that normally override the benefits of a more evenly distributed load obtained with a pure round robin scheme.

When a new HTTP request is sent to the load balancer plug-in, it's forwarded to an application server instance based on a simple round robin scheme. Subsequently, this request is "stuck" to this particular application server instance, either by using cookies, or explicit URL rewriting. The load balancer determines the method of stickiness automatically.

The load balancer plug-in uses the following methods to determine session stickiness:

- **Cookie Method**: the load balancer plug-in uses a separate cookie to record the route information. The HTTP client must support cookies to use the cookie based method.
- **Explicit URL Rewriting**: the sticky information is appended to the URL. This method works even if the HTTP client does not support cookies.

From the sticky information, the load balancer plug-in first determines the instance to which the request was previously forwarded. If that instance is found to be healthy, the load balancer plug-in forwards the request to that specific application server instance. Therefore, all requests for a given session are sent to the same application server instance.

## **Sample Applications**

The following directories contain sample applications that demonstrate load balancing and failover:

```
install-dir/samples/ee-samples/highavailabilityinstall-dir/samples/ee-samples/failover
```

The ee-samples directory also contains information for setting up your environment to run the samples.

### **Setting Up HTTP Load Balancing**

This section describes how to set up the load balancer plug-in and includes the following sections:

- "Prerequisites for Setting Up Load Balancing" on page 117
- "HTTP Load Balancer Deployments" on page 118
- "Procedure to Set Up Load Balancing" on page 119

### **Prerequisites for Setting Up Load Balancing**

Before configuring your load balancer, you must:

- Install a web server.
- If using Apache Web Server, you must have it set up properly before installing. For more information, see "Using Apache Web Server" on page 102.
- Install the load balancer plug-in.

For information on the installation procedure, see the *Sun Java System Application Server Enterprise Edition 8.2 Installation Guide* (if using the stand-alone Application Server) or the *Sun Java Enterprise System 5 Installation Guide for UNIX* (if using Java Enterprise System).

- If using Apache Web Server or Microsoft IIS, configure the web server. See Chapter 4, "Configuring Web Servers for Load Balancing"
- Create Application Server clusters or server instances to participate in load balancing.
- Deploy applications to these clusters or instances.

### **HTTP Load Balancer Deployments**

You can configure your load balancer in different ways, depending on your goals and environment, as described in the following sections:

- "Using Clustered Server Instances" on page 118
- "Using a Single, Stand-Alone Instance with Load Balancer Used as a Reverse-Proxy Plug-in" on page 118
- "Using Multiple Stand-Alone Instances" on page 119

### **Using Clustered Server Instances**

The most common way to deploy the load balancer is with a cluster or clusters of server instances. By default all the instances in a cluster have the same configuration and the same applications deployed to them. The load balancer distributes the workload between the server instances and requests fail over from an unhealthy instance to a healthy one. If you've configured HTTP session persistence, session information persists when the request is failed over.

If you have multiple clusters, requests are only load balanced and failed over between the instances in a single cluster. Use multiple clusters in a load balancer to easily enable rolling upgrades of applications. For more information, see "Upgrading Applications Without Loss of Availability" on page 133.

# Using a Single, Stand-Alone Instance with Load Balancer Used as a Reverse-Proxy Plug-in

You can also configure your load balancer to use stand-alone server instance instead of a cluster. This configuration results in the load balancer plug-in working as a reverse-proxy plug-in (sometimes called a pass-through plug-in). When the web server receives requests for applications enabled in the load balancer, it forwards the requests directly to the Application Server.

Use the same procedures to configure the load balancer for a pass-through plug-in as you use to configure it for a cluster of server instances.

### **Using Multiple Stand-Alone Instances**

It is also possible to configure your load balancer to use multiple stand-alone instances, and load balance and failover requests between them. However, in this configuration, you must manually ensure that the stand-alone instances have homogenous environments and the same applications deployed to them. Because clusters automatically maintain a homogenous environment, for most situations it is better and easier to use clusters.

### **Procedure to Set Up Load Balancing**

Use the asadmin tool to configure load balancing in your environment. For more information on the asadmin commands used in these steps, see "Configuring the Load Balancer" on page 120

### To Set Up Load Balancing

- 1 Create a load balancer configuration using the asadmin command create-http-lb-config.
- 2 Add a reference to a cluster or stand-alone server instance for the load balancer to manage using asadmin create-http-lb-ref.

If you created the load balancer configuration with a target, and that target is the only cluster or stand-alone server instance the load balancer references, skip this step.

- **3** Enable the cluster or stand-alone server instance referenced by the load balancer using asadmin enable-http-lb-server.
- 4 Enable applications for load balancing using asadmin enable-http-lb-application.

These applications must already be deployed and enabled for use on the clusters or stand-alone instances that the load balancer references. Enabling applications for load balancing is a separate step from enabling them for use.

5 Create a health checker using asadmin create-health-checker.

The health checker monitors unhealthy server instances so that when they become healthy again, the load balancer can send new requests to them.

6 Generate the load balancer configuration file using asadmin export-http-lb-config.

This command generates a configuration file to use with the load balancer plug-in shipped with the Sun Java System Application Server.

7 Copy the load balancer configuration file to your web server config directory where the load balancer plug-in configuration files are stored.

## **Configuring the Load Balancer**

A load balancer configuration is a configuration in the domain.xml file. Load balancer configuration is extremely flexible:

- Each load balancer configuration can have multiple load balancers associated with it, though each load balancer has only one load balancer configuration.
- A load balancer services only one domain, though a domain can have multiple load balancers associated with it.

This section describes how to create, modify, and use a load balancer configuration, including the following topics:

- "Creating an HTTP Load Balancer Configuration" on page 120
- "Creating an HTTP Load Balancer Reference" on page 121
- "Enabling Server Instances for Load Balancing" on page 121
- "Enabling Applications for Load Balancing" on page 122
- "Creating the HTTP Health Checker" on page 122
- "Exporting the Load Balancer Configuration File" on page 124
- "Changing the Load Balancer Configuration" on page 124
- "Enabling Dynamic Reconfiguration" on page 125
- "Disabling (Quiescing) a Server Instance or Cluster" on page 125
- "Disabling (Quiescing) an Application" on page 126
- "Configuring HTTP and HTTPS Failover" on page 127
- "Using Redirects with the Load Balancer" on page 128
- "Configuring Idempotent URLs" on page 131

## **Creating an HTTP Load Balancer Configuration**

Create a load balancer configuration using the asadmin command create-http-lb-config. Table 5–1 describes the parameters. For more information see the documentation for create-http-lb-config, delete-http-lb-config, and list-http-lb-configs.

Parameter	Description	
response timeout	Time in seconds within which a server instance must return a response. If no response is received within the time period, the server is considered unhealthy. The default is 60.	
HTTPSWhether HTTPS requests to the load balancer result in HTTPS or HTTP requests to routingroutingserver instance. For more information, see "Configuring HTTPS Routing" on page 1		

 TABLE 5-1
 Load Balancer Configuration Parameters

Parameter	Description         val       Interval between checks for changes to the load balancer configuration file         loadbalancer.xml. When the check detects changes, the configuration file is reloaded. A value of 0 disables reloading. For more information, see "Enabling Dynamic Reconfiguration" on page 125.	
reload interval		
monitor	Whether monitoring is enabled for the load balancer.	
routecookie	tecookie Name of the cookie the load balancer plug-in uses to record the route information. The H client must support cookies. If your browser is set to ask before storing a cookie, the name the cookie is JROUTE.	
target	Target for the load balancer configuration. If you specify a target, it is the same as adding a reference to it. Targets can be clusters or stand-alone instances.	

 TABLE 5-1
 Load Balancer Configuration Parameters
 (Continued)

### **Creating an HTTP Load Balancer Reference**

When you create a reference in the load balancer to a stand-alone server or cluster, the server or cluster is added to the list of target servers and clusters the load balancer controls. The referenced server or cluster still needs to be enabled (using enable-http-lb-server) before requests to it are load balanced. If you created the load balancer configuration with a target, that target is already added as a reference.

Create a reference using create-http-lb-ref. You must supply the load balancer configuration name and the target server instance or cluster.

To delete a reference, use delete-http-lb-ref. Before you can delete a reference, the referenced server or cluster must be disabled using disable-http-lb-server.

For more information, see the documentation for create-http-lb-ref and delete-http-lb-ref.

## **Enabling Server Instances for Load Balancing**

After creating a reference to the server instance or cluster, enable the server instance or cluster using enable-http-lb-server. If you used a server instance or cluster as the target when you created the load balancer configuration, you must enable it.

For more information, see the documentation for enable-http-lb-server.

## **Enabling Applications for Load Balancing**

All servers managed by a load balancer must have homogenous configurations, including the same set of applications deployed to them. Once an application is deployed and enabled for access (this happens during or after the deployment step) you must enable it for load balancing. If an application is not enabled for load balancing, requests to it are not load balanced and failed over, even if requests to the servers the application is deployed to are load balanced and failed over.

When enabling the application, specify the application name and target. If the load balancer manages multiple targets (for example, two clusters), enable the application on all targets.

For more information, see the online help for enable-http-lb-application.

If you deploy a new application, you must also enable it for load balancing and export the load balancer configuration again.

## **Creating the HTTP Health Checker**

The load balancer's health checker periodically checks all the configured Application Server instances that are marked as unhealthy. A health checker is not required, but if no health checker exists, or if the health checker is disabled, the periodic health check of unhealthy instances is not performed. The load balancer will not be able to determine when an unhealthy instance becomes healthy.

The load balancer's health check mechanism communicates with the application server instance using HTTP. The health checker sends an HTTP request to the URL specified and waits for a response. A status code in the HTTP response header between 100 and 500 means the instance is healthy.

### **Creating a Health Checker**

To create the health checker, use the asadmin create-http-health-checker command. Specify the following parameters.

Parameter	Description	Default
url	Specifies the listener's URL that the load balancer checks to determine its state of health.	« /»
interval	Specifies the interval in seconds at which health checks of instances occur. Specifying 0 disables the health checker.	30 seconds

TABLE 5-2 Health Checker Parameters

TABLE 5–2 He	TABLE 5-2     Health Checker Parameters     (Continued)			
Parameter	Description		Default	
timeout	1	erval in seconds within which a ed for a listener to be considered	10 seconds	

If an application server instance is marked as unhealthy, the health checker polls the unhealthy instances to determine if the instance has become healthy. The health checker uses the specified URL to check all unhealthy application server instances to determine if they have returned to the healthy state.

If the health checker finds that an unhealthy instance has become healthy, that instance is added to the list of healthy instances.

For more information see the documentation for create-http-health-checker and delete-http-health-checker.

### Additional Health Check Properties for Healthy Instances

The health checker created by create-http-health-checker only checks unhealthy instances. To periodically check healthy instances, set some additional properties in your exported loadbalancer.xml file.

**Note** – These properties can only be set by manually editing loadbalancer.xml *after* you've exported it. There is no equivalent asadmin command to use.

To check healthy instances, set the following properties.

TABLE 5-3 Health-checker Manual Properties

Property	Definition
active-healthcheck-enabled	True/false flag indicating whether to ping healthy server instances to determine whether they are healthy. To ping server instances, set the flag to true.
number-healthcheck-retries Specifies how many times the load balancer's health checker pin unresponsive server instance before marking it unhealthy. Valid between 1 and 1000. A default value to set is 3.	

Set the properties by editing the loadbalancer.xml file. For example:

```
<property name="active-healthcheck-enabled" value="true"/><property name="number-healthcheck-retries" value="3"/>
```

If you add these properties, then subsequently edit and export the loadbalancer.xml file again, the newly exported configuration won't contain these properties. You must add these properties again to the newly exported configuration.

## **Exporting the Load Balancer Configuration File**

The load balancer plug-in shipped with Sun Java System Application Server uses a configuration file called loadbalancer.xml. Use the asadmin utility to create a load balancer configuration in the domain.xml file. After configuring the load balancing environment, export it from domain.xml to a loadbalancer.xml file.

### To export the load balancer configuration

1 **Export a** loadbalancer.xml file using the asadmin command export-http-lb-config.

Export the loadbalancer.xml file for a particular load balancer configuration. You can specify a path and a different file name. If you don't specify a file name, the file is named loadbalancer.xml. *load-balancer-config-name*. If you don't specify a path, the file is created in the *domain-dir/*generated directory.

To specify a path on Windows, use quotes around the path. For example, "C:\Sun\AppServer\loadbalancer.xml".

2 Copy the exported load balancer configuration file to the web server's configuration directory.

For example, for the Sun Java System Web Server, that location usually is *web-server-root/*config.

The load balancer configuration file in the web server's configuration directory must be named loadbalancer.xml. If your file has a different name, such as loadbalancer.xml. *load-balancer-config-name*, you must rename it.

## **Changing the Load Balancer Configuration**

If you change a load balancer configuration by creating or deleting references to servers, deploying new applications, enabling or disabling servers or applications, and so on, export the load balancer configuration file again and copy it to the web server's config directory. For more information, see "Exporting the Load Balancer Configuration File" on page 124

The load balancer plug-in checks for an updated configuration periodically based on the reload interval specified in the load balancer configuration. After the specified amount of time, if the load balancer discovers a new configuration file, it starts using that configuration.

### **Enabling Dynamic Reconfiguration**

With dynamic reconfiguration, the load balancer plug-in periodically checks for an updated configuration.

To enable dynamic reconfiguration:

 When creating a load balancer configuration, use the --reloadinterval option with asadmin create-http-lb-config.

This option sets the amount of time between checks for changes to the load balancer configuration file loadbalancer.xml. A value of 0 disables dynamic reconfiguration. By default, dynamic reconfiguration is enabled, with a reload interval of 60 seconds.

• If you have previously disabled it, or to change the reload interval, use the asadmin set command.

After changing the reload interval, export the load balancer configuration file again and copy it to the web server's config directory, then restart the web server.

**Note** – If the load balancer encounters a hard disk read error while attempting reconfiguration, it uses the configuration that is currently in memory. The load balancer also ensures that the modified configuration data is compliant with the DTD before over writing the existing configuration.

If a disk read error is encountered, a warning message is logged to the web server's error log file.

The error log for Sun Java System Web Server' is at: web-server-install-dir/web-server-instance/logs/.

## **Disabling (Quiescing) a Server Instance or Cluster**

Before stopping an application server for any reason, the instance should complete serving requests. The process of gracefully disabling a server instance or cluster is called quiescing.

The load balancer uses the following policy for quiescing application server instances:

- If an instance (either stand-alone or part of a cluster) is disabled, and the timeout has not expired, sticky requests continue to be delivered to that instance. New requests, however, are not sent to the disabled instance.
- When the timeout expires, the instance is disabled. All open connections from the load balancer to the instance are closed. The load balancer does not send any requests to this instance, even if all sessions sticking to this instance were not invalidated. Instead, the load balancer fails over sticky requests to another healthy instance.

### To disable a server instance or cluster

- 1 Run asadmin disable-http-lb-server, setting the timeout (in minutes).
- 2 Export the load balancer configuration file using asadmin export-http-lb-config.
- 3 Copy the exported configuration to the web server config directory.
- 4 Stop the server instance or instances.

## **Disabling (Quiescing) an Application**

Before you undeploy a web application, to the application should complete serving requests. The process of gracefully disabling an application is called quiescing. When you quiesce an application, you specify a timeout period. Based on the timeout period, the load balancer uses the following policy for quiescing applications:

- If the timeout has not expired, the load balancer does not forward new requests to the application, but returns them to the web server. However, the load balancer continues to forward sticky requests until the timeout expires.
- When the timeout expires, the load balancer does not accept any requests for the application, including sticky requests.

When you disable an application from every server instance or cluster the load balancer references, the users of the disabled application experience loss of service until the application is enabled again. If you disable the application from one server instance or cluster while keeping it enabled in another server instance or cluster, users can still access the application. For more information, see "Upgrading Applications Without Loss of Availability" on page 133.

### To disable an application

- 1 Use asadmin disable-http-lb-application, specifying the following:
  - Timeout (in minutes).
  - Name of the application to disable.
  - Target cluster or instance on which to disable it.
- 2 Export the load balancer configuration file using asadmin export-http-lb-config.
- 3 Copy the exported configuration to the web server config directory.

## **Configuring HTTP and HTTPS Failover**

The load balancer plug-in fails over HTTP/HTTPS sessions to another application server instance if the original application server instance to which the session was connected becomes unavailable. This section describes how to configure the load balancer plug-in to enable HTTP/HTTPS routing and session failover.

### **HTTPS Routing**

The load balancer plug-in routes all incoming HTTP or HTTPS requests to application server instances. However, if HTTPS routing is enabled, an HTTPS request will be forwarded by the load balancer plug-in to an application server using an HTTPS port only. HTTPS routing is performed on both new and sticky requests.

If an HTTPS request is received and no session is in progress, then the load balancer plug-in selects an available application server instance with a configured HTTPS port, and forwards the request to that instance.

In an ongoing HTTP session, if a new HTTPS request for the same session is received, then the session and sticky information saved during the HTTP session is used to route the HTTPS request. The new HTTPS request is routed to the same server where the last HTTP request was served, but on the HTTPS port.

### **Configuring HTTPS Routing**

The httpsrouting option of the create-http-lb-config command controls whether HTTPS routing is turned on or off for all the application servers that are participating in load balancing. If this option is set to false, all HTTP and HTTPS requests are forwarded as HTTP. If set to true, HTTPS are forwarded as HTTPS requests. Set HTTPS routing when creating a new load balancer configuration, or change it later using the asadmin set command.

#### Note –

- For HTTPS routing to work, one or more HTTPS listeners must be configured.
- If https-routing is set to true, and a new or a sticky request comes in where there are no healthy HTTPS listeners in the cluster, then that request generates an error.

### **Known Issues**

The Load Balancer has the following limitations with HTTP/HTTPS request processing.

• If a session uses a combination of HTTP and HTTPS requests, then the first request must be an HTTP Request. If the first request is an HTTPS request, it cannot be followed by an HTTP request. This is because the cookie associated with the HTTPS session is not returned by the browser. The browser interprets the two different protocols as two different servers, and initiates a new session. This limitation is valid only if httpsrouting is set to true.

- If a session has a combination of HTTP and HTTPS requests, then the application server instance must be configured with both HTTP and HTTPS listeners. This limitation is valid only if httpsrouting is set to true.
- If a session has a combination of HTTP and HTTPS requests, then the application server instance must be configured with HTTP and HTTPS listeners that use standard port numbers, that is, 80 for HTTP, and 443 for HTTPS. This limitation applies regardless of the value set for httpsrouting.

### **Using Redirects with the Load Balancer**

Use redirects to redirect a request from one URL to another URL. For example, use redirects to send users to a different web site (for example, redirecting from an old version of an application to a newer version) or from HTTP to HTTPS or from HTTPS to HTTP. Redirects can be enabled in a number of ways in the application (for example, servlet-based redirects, web.xml redirects). However, sending a redirect URL through the load balancer may require some additional configuration of the Application Server or the load balancer. Note that redirects are different from requests that are forwarded using HTTPS Routing. When using redirects, set lhttpsrouting to false. If configuring HTTPS requests to be forwarded to HTTP, use "HTTPS Routing" on page 127.

The following properties affect redirects: the authPassthroughEnabled and proxyHandler properties of the HTTP service or HTTP listener, and the rewrite-location property in the loadbalancer.xml file.

### The authPassthroughEnabled Property

When the Application Server authPassthroughEnabled property is set to true, information about the original client request (such as client IP address, SSL key size, and authenticated client certificate chain) is sent to the HTTP listeners using custom request headers. The authPassThroughEnabled property allows you to take advantage of a hardware accelerator for faster SSL authentication if you have one installed. It is easier to configure a hardware accelerator on the load balancer than on each clustered Application Server instance.



**Caution** – Set authPassthroughEnabled to true only on if the Application Server is behind a firewall.

Use the asadmin set command to set the authPassthroughEnabled property on the HTTP service or the individual HTTP listener. The setting for the individual HTTP listener takes precedence over the setting for the HTTP service.

To set the authPassthroughEnabled property on all HTTP/HTTPS listeners, use the following command:

#### asadmin set

cluster-name-config.http-service.property.authPassthroughEnabled=true

To set it on an individual listener, use the following command:

asadmin set cluster-name-config.http-service.http-listener.listener-name.property. authPassthroughEnabled=true

### **The proxyHandler Property**

The proxy handler for the Application Server is responsible for retrieving information about the original client request that was intercepted by a proxy server (in this case, a load balancer) and forwarded to the Application Server, and for making this information available to the web application (deployed on the Application Server) that is the target of the client request. If the intercepting proxy server is SSL-terminating, the proxy handler retrieves and makes available additional information about the original request, such as whether the original request was an HTTPS request, and whether SSL client authentication is enabled. Use the proxyHandler property only if authPassThroughEnabled is set to true.

The proxy handler inspects incoming requests for the custom request headers through which the proxy server conveys the information about the original client request, and makes this information available to the web application on the Application Server using standard ServletRequest APIs.

The proxy handler implementation is configurable, either globally at the HTTP service level or for individual HTTP listeners, with the proxyHandler property, whose value specifies the fully-qualified class name of an implementation of the com.sun.appserv.ProxyHandler abstract class. Configurable proxy handler implementations allow the Application Server to work with any proxy server, as long as the proxy handler implementation knows about the HTTP request header names, and understands the format of their values, through which the proxy server conveys information about the original client request.

The proxy handler for the Application Server reads and parses the SSL certificate chain from the request header. This allows a back-end application server instance to retrieve information about the original client request that was intercepted by an SSL-terminating proxy server (in this case, a load balancer). You can use the default proxy handler settings, or configure your own using the proxyHandler property of the HTTP service or HTTP/HTTPS listener. The proxyHandler property specifies the fully-qualified class name of a custom implementation of the com.sun.appserv.ProxyHandler abstract class used by the listener or all listeners.

An implementation of this abstract class inspects a given request for the custom request headers through which the proxy server communicates the information about the original client request to the Application Server instance, and returns that information to its caller. The default implementation reads the client IP address from an HTTP request header named Proxy-ip, the SSL key size from an HTTP request header named Proxy-keysize, and the SSL client certificate chain from an HTTP request header named Proxy-auth-cert. The Proxy-auth-cert value

must contain the BASE-64 encoded client certificate chain without the BEGIN CERTIFICATE and END CERTIFICATE boundaries and with \n replaced with % d% a.

You can only use this property if authPassThroughEnabled is set to true. If you set the proxyHandler property on an individual HTTP or HTTPS listener, it overrides the setting default setting for all listeners.

Use the asadmin set command to set the proxyHandler property on the HTTP service or the individual HTTP listener.

To set the proxyHandler property on all HTTP/HTTPS listeners, use the following command:

asadmin set cluster-name-config.http-service.property.proxyHandler=classname

To set it on an individual listener, use the following command:

#### asadmin set

cluster-name-config.http-service.http-listener.listener.name.property.proxyHandler=
classname

### **The rewrite-location Property**

If set to true, the rewrite-location property rewrites the original request information and includes the protocol (HTTP or HTTPS), host, and port information By default, the rewrite-location property is set to true to maintain backward compatibility with previous Application Server releases.

The rewrite-location property is not available through the asasmin create-http-lb-config or asadmin set commands. To use the property, manually add it to the loadbalancer.xml file after exporting your load balancer configuration. For example, add the following to the exported loadbalancer.xml file:

```
<property name="rewrite-location" value="false"/>
```

Set the rewrite-location property with the following points in mind:

- If httpsrouting is false and authPassthroughEnabled is not enabled on the Application Server, set the rewrite-location property to true. When authPassthroughEnabled is not enabled, the Application Server will not be aware of the protocol (HTTP or HTTPS) of the original request. By setting rewrite-location to true the load balancer modifies the protocol part of the rewrite location suitably. That is, if the client is sending HTTPS requests, then the load balancer redirects the client to a HTTPS-enabled listener port on the load balancer. The process is the same for HTTP requests.
- If httpsrouting is false, and authPassthroughEnabled is enabled on the Application Server, then rewrite-location can be set to true or false because the Application Server is aware of whether the client request is HTTP or HTTPS. When authPassthroughEnabled is enabled, the Application Server modifies the protocol part of rewrite location suitably. If rewrite-location is set to false, the load balancer does not rewrite the location of the redirected URL. If set to true, it rewrites the location of the redirected URL. But this rewrite is not needed as the Application Server was aware of HTTPS connections from the client. Also, if the application needs to redirect HTTP to HTTPS or HTTPS to HTTP, you must set the rewrite-location parameter to false.

## **Configuring Idempotent URLs**

An *idempotent* request is one that does not cause any change or inconsistency in an application when retried. In HTTP, some methods (such as GET) are idempotent, while other methods (such as POST) are not. Retrying an idempotent URL must not cause values to change on the server or in the database. The only difference is a change in the response received by the user.

Examples of idempotent requests include search engine queries and database queries. The underlying principle is that the retry does not cause an update or modification of data.

To enhance the availability of deployed applications, configure the environment to retry failed idempotent HTTP requests on all the application server instances serviced by a load balancer. This option is used for read-only requests, for example, to retry a search request.

Configure idempotent URLs in the sun-web.xml file. When you export the load balancer configuration, idempotent URL information is automatically added to the loadbalancer.xml file.

For more information on configuring idempotent URLs, see "Configuring Idempotent URL Requests" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

### **Configuring Multiple Web Server Instances**

The Sun Java System Application Server installer does not allow the installation of multiple load balancer plug-ins on a single machine. To have multiple web servers with the load balancer plug-in on a single machine, in either a single cluster or multiple clusters, a few manual steps are required to configure the load balancer plug-in.

### To Configure Multiple Web Server Instances

#### 1 Configure the new web server instance to use the load balancer plug-in.

Follow the steps in Chapter 4, "Configuring Web Servers for Load Balancing."

#### 2 Copy the DTD file.

Copy sun-loadbalancer\_1\_1.dtd from the existing web server instance's config directory to the new instance's config directory.

#### 3 Set up the load balancer configuration file. Either:

#### • Copy the existing load balancer configuration.

Use an existing load balancer configuration, copy the loadbalancer.xml file from the existing web server instance's config directory to the new instance's config directory.

- Create a new load balancer configuration:
  - a. Use asadmin create-http-lb-config to create a new load balancer configuration.
  - b. Export the new configuration to a loadbalancer.xml file using asadmin export http-lb-config.
  - c. Copy that loadbalancer.xml file to the new web server's config directory.

For information on creating a load balancer configuration and exporting it to a loadbalancer.xml file, see "Creating an HTTP Load Balancer Configuration" on page 120

## **Upgrading Applications Without Loss of Availability**

Upgrading an application to a new version without loss of availability to users is called a *rolling upgrade*. Carefully managing the two versions of the application across the upgrade ensures that current users of the application complete their tasks without interruption, while new users transparently get the new version of the application. With a rolling upgrade, users are unaware that the upgrade occurs.

## **Application Compatibility**

Rolling upgrades pose varying degrees of difficulty depending on the magnitude of changes between the two application versions.

If the changes are superficial, for example, changes to static text and images, the two versions of the application are *compatible* and can both run at once in the same cluster.

Compatible applications must:

- Use the same session information
- Use compatible database schemas
- Have generally compatible application-level business logic
- Use the same physical data source

You can perform a rolling upgrade of a compatible application in either a single cluster or multiple clusters. For more information, see "Upgrading In a Single Cluster" on page 133.

If the two versions of an application do not meet all the above criteria, then the applications are considered *incompatible*. Executing incompatible versions of an application in one cluster can corrupt application data and cause session failover to not function correctly. The problems depend on the type and extent of the incompatibility. It is good practice to upgrade an incompatible application by creating a "shadow cluster" to which to deploy the new version and slowly quiesce the old cluster and application. For more information, see "Upgrading Incompatible Applications" on page 137.

The application developer and administrator are the best people to determine whether application versions are compatible. If in doubt, assume that the versions are incompatible, since this is the safest approach.

## **Upgrading In a Single Cluster**

You can perform a rolling upgrade of an application deployed to a single cluster, providing the cluster's configuration is not shared with any other cluster.

### ▼ To upgrade an application in a single cluster

1 Save an old version of the application or back up the domain.

To back up the domain use the asadmin backup-domain command.

2 Turn off dynamic reconfiguration (if enabled) for the cluster.

To do this with Admin Console:

- a. Expand the Configurations node.
- b. Click the name of the cluster's configuration.
- c. On the Configuration System Properties page, uncheck the Dynamic Reconfiguration Enabled box.
- d. Click Save

Alternatively, use this command:

asadmin set --user user --passwordfile password-file
cluster-name-config.dynamic-reconfiguration-enabled=false

3 Redeploy the upgraded application to the target domain.

If you redeploy using the Admin Console, the domain is automatically the target. If you use asadmin, specify the target domain. Because dynamic reconfiguration is disabled, the old application continues to run on the cluster.

- 4 Enable the redeployed application for the instances using asadmin enable-http-lb-application.
- 5 Quiesce one server instance in the cluster from the load balancer.

Follow these steps:

- a. Disable the server instance using asadmin disable-http-lb-server.
- b. Export the load balancer configuration file using asadmin export-http-lb-config.
- c. Copy the exported configuration file to the web server instance's configuration directory.

For example, for Sun Java System Web Server, the location is *web-server-install-dir*/https-*host-name*/config/loadbalancer.xml. To ensure that the load balancer loads the new configuration file, be sure that dynamic reconfiguration is enabled by setting the reloadinterval in the load balancer configuration.

d. Wait until the timeout has expired.

Monitor the load balancer's log file to make sure the instance is offline. If users see a retry URL, skip the quiescing period and restart the server immediately.

- **6 Restart the disabled server instance while the other instances in the cluster are still running.** Restarting causes the server to synchronize with the domain and update the application.
- 7 Test the application on the restarted server to make sure it runs correctly.
- 8 Re-enable the server instance in load balancer.

Follow these steps:

- a. Enable the server instance using asadmin enable-http-lb-server.
- **b.** Export the load balancer configuration file using asadmin export-http-lb-config.
- c. Copy the configuration file to the web server's configuration directory.
- 9 Repeat steps 5 through 8 for each instance in the cluster.
- 10 When all server instances have the new application and are running, you can enable dynamic reconfiguration for the cluster again.

## **Upgrading in Multiple Clusters**

- ▼ To Upgrade a Compatible Application in Two or More Clusters:
- Save an old version of the application or back up the domain. To back up the domain, use the asadmin backup-domain command.
- **2 Turn off dynamic reconfiguration (if enabled) for all clusters.** To do this with Admin Console:
  - a. Expand the Configurations node.
  - b. Click the name of one cluster's configuration.
  - c. On the Configuration System Properties page, uncheck the Dynamic Reconfiguration Enabled box.
  - d. Click Save

#### e. Repeat for the other clusters

Alternatively, use this command:

asadmin set --user user --passwordfile password-file
cluster-name-config.dynamic-reconfiguration-enabled=false

#### 3 Redeploy the upgraded application to the target domain.

If you redeploy using the Admin Console, the domain is automatically the target. If you use asadmin, specify the target domain. Because dynamic reconfiguration is disabled, the old application continues to run on the clusters.

4 Enable the redeployed application for the clusters using asadmin enable-http-lb-application.

#### 5 Quiesce one cluster from the load balancer

- a. Disable the cluster using asadmin disable-http-lb-server.
- b. Export the load balancer configuration file using asadmin export-http-lb-config.
- c. Copy the exported configuration file to the web server instance's configuration directory.

For example, for Sun Java System Web Server, the location is *web-server-install-dir*/https-*host-name*/config/loadbalancer.xml. Dynamic reconfiguration must be enabled for the load balancer (by setting the reloadinterval in the load balancer configuration), so that the new load balancer configuration file is loaded automatically.

#### d. Wait until the timeout has expired.

Monitor the load balancer's log file to make sure the instance is offline. If users see a retry URL, skip the quiescing period and restart the server immediately.

6 Restart the disabled cluster while the other clusters are still running.

Restarting causes the cluster to synchronize with the domain and update the application.

7 Test the application on the restarted cluster to make sure it runs correctly.

#### 8 Enable the cluster in the load balancer:

- a. Enable the cluster using asadmin enable-http-lb-server.
- **b.** Export the load balancer configuration file using asadmin export-http-lb-config.
- c. Copy the configuration file to the web server's configuration directory.

- 9 Repeat steps 5 through 8 for the other clusters.
- 10 When all server instances have the new application and are running, you can enable dynamic reconfiguration for all clusters again.

## **Upgrading Incompatible Applications**

If the new version of the application is incompatible with the old version, use the following procedure. For information on what makes applications compatible, see "Application Compatibility" on page 133. Also, you must upgrade incompatible application in two or more clusters. If you have only one cluster, create a "shadow cluster" for the upgrade, as described below.

When upgrading an incompatible application:

- Give the new version of the application a different name from the old version of the application. The steps below assume that the application is renamed.
- If the data schemas are incompatible, use different physical data sources after planning for data migration.
- Deploy the new version to a different cluster from the cluster where the old version is deployed.
- Set an appropriately long timeout for the cluster running the old application before you take it offline, because the requests for the application won't fail over to the new cluster. These user sessions will simply fail.

### To Upgrade an Incompatible Application by Creating a Second Cluster

1 Save an old version of the application or back up the domain.

To back up the domain use the asadmin backup-domain command.

- 2 Create a "shadow cluster" on the same or a different set of machines as the existing cluster. If you already have a second cluster, skip this step.
  - a. Use the Admin Console to create the new cluster and reference the existing cluster's named configuration.

Customize the ports for the new instances on each machine to avoid conflict with existing active ports.

b. For all resources associated with the cluster, add a resource reference to the newly created cluster using asadmin create-resource-ref.

- c. Create a reference to all other applications deployed to the cluster (except the current redeployed application) from the newly created cluster using asadmin create-application-ref.
- d. Configure the cluster to be highly available using asadmin configure-ha-cluster.
- e. Create reference to the newly-created cluster in the load balancer configuration file using asadmin create-http-lb-ref.
- 3 Give the new version of application a different name from the old version.
- 4 Deploy the new application with the new cluster as the target. Use a different context root or roots.
- 5 Enable the deployed new application for the clusters using asadmin enable-http-lb-application.
- 6 Start the new cluster while the other cluster is still running. The start causes the cluster to synchronize with the domain and be updated with the new application.
- 7 Test the application on the new cluster to make sure it runs correctly.
- 8 Disable the old cluster from the load balancer using asadmin disable-http-lb-server.
- 9 Set a timeout for how long lingering sessions survive.
- 10 Enable the new cluster from the load balancer using asadmin enable-http-lb-server.
- 11 Export the load balancer configuration file using asadmin export-http-lb-config.
- 12 Copy the exported configuration file to the web server instance's configuration directory.

For example, for Sun Java System Web Server, the location is *web-server-install-dir*/https-*host-name*/config/loadbalancer.xml. Dynamic reconfiguration must be enabled for the load balancer (by setting the reloadinterval in the load balancer configuration), so that the new load balancer configuration file is loaded automatically.

13 After the timeout period expires or after all users of the old application have exited, stop the old cluster and delete the old application.

## **Monitoring the HTTP Load Balancer Plug-in**

- "Configuring Log Messages" on page 139
- "Types of Log Messages" on page 139
- "Enabling Load Balancer Logging" on page 140
- "Understanding Monitoring Messages" on page 142

## **Configuring Log Messages**

The load balancer plug-in uses the web server's logging mechanism to write log messages. The default log level on the Application Server is set to the default logging level on Sun Java System Web Server (INFO), Apache Web Server (WARN) and Microsoft IIS (INFO). The application server log levels, FINE, FINER, and FINEST, map to the DEBUG level on the web server.

These log messages are written to the web server log files, and are in the form of raw data that can be parsed using scripts, or imported into spreadsheets to calculate required metrics.

## **Types of Log Messages**

The load balancer plug-in generates the following types of log messages:

- "Load Balancer Configurator Log Messages" on page 139
- "Request Dispatch and Runtime Log Messages" on page 140
- "Configurator Error Messages" on page 140

### Load Balancer Configurator Log Messages

These messages will be logged when you are using idempotent URLs and error page settings.

An output for idempotent URL pattern configuration contains the following information:

• When the log level is set to FINE:

CONFxxxx: IdempotentUrlPattern configured <url-pattern> <no-of-retries> for web-module : <web-module>

• When the log level is set to SEVERE:

CONFxxxx: Duplicate entry of Idempotent URL element <url-pattern> for webModule <web-module> in loadbalancer.xml."

• When the log level is set to WARN:

CONFxxxx: Invalid IdempotentUrlPatternData <url-pattern> for web-module
<web-module>

An output for error page URL configuration contains the following information (log level set to WARN):

CONFxxxx: Invalid error-url for web-module <web-module>

#### **Request Dispatch and Runtime Log Messages**

These log messages are generated while a request is being load balanced and dispatched.

 An output for standard logging for each method start contains the following information (log level set to FINE):

ROUTxxxx: Executing Router method <method\_name>

• An output for router logs for each method start contains the following information (log level set to INFO):

ROUTxxxx: Successfully Selected another ServerInstance for idempotent request <Request-URL>

• An output for runtime logs contains the following information (log level set to INFO):

RNTMxxxx: Retrying Idempotent <GET/POST/HEAD> Request <Request-URL>

### **Configurator Error Messages**

These errors appear if there are configuration problems, for example, if the custom error page referenced is missing.

Log level set to INFO:

ROUTxxxx: Non Idempotent Request <Request-URL> cannot be retried

For example: ROUTxxxx: Non Idempotent Request
http://sun.com/addToDB?x=11&abc=2 cannot be retried

Log level set to FINE:

RNTMxxxx: Invalid / Missing Custom error-url / page: <error-url> for web-module: <web-module>

```
For example: RNTMxxxx: Invalid / Missing Custom error-url / page: myerror1xyz for web-module: test
```

### **Enabling Load Balancer Logging**

The load balancer plug-in logs the following information:

- Request start/stop information for every request.
- Failed-over request information when the request fails over from an unhealthy instance to a healthy instance.
- List of unhealthy instances at the end of every health check cycle.

Note – When load balancer logging is enabled, and if the web server logging level is set to DEBUG or to print verbose messages, the load balancer writes HTTP session IDs in the web server log files. Therefore, if the web server hosting the load balancer plug-in is in the DMZ, do not use the DEBUG or similar log level in production environments.

If you must use the DEBUG logging level, turn off load balancer logging by setting require-monitor-data property to false in loadbalancer.xml.

### To Turn on Load Balancer Logging

1 Set the logging options in the web server. The procedure depends on the web server:

#### With Sun Java System Web Server

In the server's Admin console, go to the Magnus Editor tab and set the Log Verbose option to On.

- For Apache Web Server, set the log level to DEBUG.
- For Microsoft IIS, set the log level to FINE in the sun-passthrough.properties file.

#### 2 Set the load balancer configuration's monitor option to true.

Use the asadmin create-http-lb-config command to set monitoring to true when you initially create the load balancer configuration, or use the asadmin set command to set it to true later. Monitoring is disabled by default.

### **Understanding Monitoring Messages**

The format of the load balancer plug-in log messages is as follows.

- The start of an HTTP request contains the following information: RequestStart Sticky(New) <req-id> <time-stamp> <URL> The timestamp value is the number of milliseconds from January 1, 1970. For example: RequestStart New 123456 602983 http://austen.sun.com/Webapps-simple/servlet/Example1
- The end of an HTTP request contains the RequestExit message, as follows:

```
RequestExit Sticky(New) <req-id> <time-stamp> <URL> <listener-id> <response-time> Failure-<reason for error>(incase of a failure)
```

For example:

```
RequestExit New 123456 603001
http://austen.sun.com/Webapps-simple/servlet/Example1 http://austen:2222 18
```

**Note** – In the RequestExit message, *response-time* indicates the total request turnaround time in milliseconds, from the perspective of the load balancer plug-in.

The list of unhealthy instances, as follows:

```
UnhealthyInstances <cluster-id> <time-stamp> <listener-id>, <listener-id>...
For example:
```

UnhealthyInstances cluster1 701923 http://austen:2210, http://austen:3010

• A list of failed-over requests, as follows:

```
FailedoverRequest <req-id> <time-stamp> <URL> <session-id>
<failed-over-listener-id> <unhealthy-listener-id>
```

For example:

```
FailedoverRequest 239496 705623
http://austen.sun.com/Apps/servlet/SessionTest 16dfdac3c7e80a40
http://austen:4044 http://austen:4045
```

#### • • • CHAPTER 6

## **Using Application Server Clusters**

This chapter describes how to use Application Server clusters. It contains the following sections:

- "Overview of Clusters" on page 143
- "Working with Clusters" on page 143

### **Overview of Clusters**

A *cluster* is a named collection of server instances that share the same applications, resources, and configuration information. You can group server instances on different machines into one logical cluster and administer them as one unit. You can easily control the lifecycle of a multi-machine cluster with the DAS.

Clusters enable horizontal scalability, load balancing, and failover protection. By definition, all the instances in a cluster have the same resource and application configuration. When a server instance or a machine in a cluster fails, the load balancer detects the failure, redirects traffic from the failed instance to other instances in the cluster, and recovers the user session state. Since the same applications and resources are on all instances in the cluster, an instance can failover to any other instance in the cluster.

### **Working with Clusters**

- "To Create a Cluster" on page 144
- "To Create Server Instances for a Cluster" on page 145
- "To Configure a Cluster" on page 146
- "To Start, Stop, and Delete Clustered Instances" on page 147
- "To Configure Server Instances in a Cluster" on page 147
- "To Configure Applications for a Cluster" on page 148
- "To Configure Resources for a Cluster" on page 148
- "To Delete a Cluster" on page 149

- "To Migrate EJB Timers" on page 149
- "To Upgrade Components Without Loss of Service" on page 150

### To Create a Cluster

- 1 In the tree component, select the Clusters node.
- 2 On the Clusters page, click New.

The Create Cluster page appears.

#### 3 In the Name field, type a name for the cluster.

The name must:

- Consist only of uppercase and lowercase letters, numbers, underscores, hyphens, and periods (.)
- Be unique across all node agent names, server instance names, cluster names, and configuration names
- Not be domain

#### 4 In the Configuration field, choose a configuration from the drop-down list.

- To create a cluster that does not use a shared configuration, choose default-config. Leave the radio button labeled "Make a copy of the selected Configuration" selected. The copy of the default configuration will have the name cluster\_name-config.
- To create a cluster that uses a shared configuration, choose the configuration from the drop-down list.

Select the radio button labeled "Reference the selected Configuration" to create a cluster that uses the specified existing shared configuration.

#### 5 Optionally, add server instances.

You can also add server instances after the cluster is created.

Before you create server instances for the cluster, first create one or more node agents or node agent placeholders. See "To Create a Node Agent Placeholder" on page 171

To create server instances:

a. In the Server Instances To Be Created area, click Add.

#### b. Type a name for the instance in the Instance Name field

- c. Choose a node agent from the Node Agent drop-down list.
- 6 Click OK.
- 7 Click OK on the Cluster Created Successfully page that appears.
- More Information Equivalent asadmin command

create-cluster

- See Also "To Configure a Cluster" on page 146
  - "To Create Server Instances for a Cluster" on page 145
  - "To Configure Applications for a Cluster" on page 148
  - "To Configure Resources for a Cluster" on page 148
  - "To Delete a Cluster" on page 149
  - "To Upgrade Components Without Loss of Service" on page 150

For more details on how to administer clusters, server instances, and node agents, see "Deploying Node Agents" on page 162.

### To Create Server Instances for a Cluster

# **Before You Begin** Before you can create server instances for a cluster, you must first create a node agent or node agent placeholder. See "To Create a Node Agent Placeholder" on page 171

- 1 In the tree component, expand the Clusters node.
- 2 Select the node for the cluster.
- 3 Click the Instances tab to bring up the Clustered Server Instances page.
- 4 Click New to bring up the Create Clustered Server Instance page.
- 5 In the Name field, type a name for the server instance.
- 6 Choose a node agent from the Node Agents drop-down list.
- 7 Click OK.

#### More Information Equivalent asadmin command

create-instance

#### **See Also** • "What is a Node Agent?" on page 161

- "To Create a Cluster" on page 144
- "To Configure a Cluster" on page 146
- "To Configure Applications for a Cluster" on page 148
- "To Configure Resources for a Cluster" on page 148
- "To Delete a Cluster" on page 149
- "To Upgrade Components Without Loss of Service" on page 150
- "To Configure Server Instances in a Cluster" on page 147

#### To Configure a Cluster

1 In the tree component, expand the Clusters node.

#### 2 Select the node for the cluster.

On the General Information page, you can perform these tasks:

- Click Start Instances to start the clustered server instances.
- Click Stop Instances to stop the clustered server instances.
- Click Migrate EJB Timers to migrate the EJB timers from a stopped server instance to another server instance in the cluster.

#### More Information Equivalent asadmin command

start-cluster,stop-cluster,migrate-timers

- See Also "To Create a Cluster" on page 144
  - "To Create Server Instances for a Cluster" on page 145
  - "To Configure Applications for a Cluster" on page 148
  - "To Configure Resources for a Cluster" on page 148
  - "To Delete a Cluster" on page 149
  - "To Upgrade Components Without Loss of Service" on page 150
  - "To Migrate EJB Timers" on page 149

### ▼ To Start, Stop, and Delete Clustered Instances

- 1 In the tree component, expand the Clusters node.
- 2 Expand the node for the cluster that contains the server instance.
- 3 Click the Instances tab to display the Clustered Server Instances page.

On this page you can:

- Select the checkbox for an instance and click Delete, Start, or Stop to perform the selected action on all the specified server instances.
- Click the name of the instance to bring up the General Information page.

### ▼ To Configure Server Instances in a Cluster

- 1 In the tree component, expand the Clusters node.
- 2 Expand the node for the cluster that contains the server instance.
- 3 Select the server instance node.
- 4 On the General Information page, you can:
  - Click Start Instance to start the instance.
  - Click Stop Instance to stop a running instance.
  - Click JNDI Browsing to browse the JNDI tree for a running instance.
  - Click View Log Files to open the server log viewer.
  - Click Rotate Log File to rotate the log file for the instance. This action schedules the log file
    for rotation. The actual rotation takes place the next time an entry is written to the log file.
  - Click Recover Transactions to recover incomplete transactions.
  - Click the Properties tab to modify the port numbers for the instance.
  - Click the Monitor tab to change monitoring properties.

#### See Also • "To Create a Cluster" on page 144

- "To Configure a Cluster" on page 146
- "To Create Server Instances for a Cluster" on page 145
- "To Configure Applications for a Cluster" on page 148
- "To Configure Resources for a Cluster" on page 148

- "To Delete a Cluster" on page 149
- "To Upgrade Components Without Loss of Service" on page 150
- "Recovering Transactions" in Sun Java System Application Server Enterprise Edition 8.2 Administration Guide

#### To Configure Applications for a Cluster

- 1 In the tree component, expand the Clusters node.
- 2 Select the node for the cluster.
- 3 Click the Applications tab to bring up the Applications page.

On this page, you can:

- From the Deploy drop-down list, select a type of application to deploy. On the Deployment
  page that appears, specify the application.
- From the Filter drop-down list, select a type of application to display in the list.
- To edit an application, click the application name.
- Select the checkbox next to an application and choose Enable or Disable to enable or disable the application for the cluster.
- **See Also** "To Create a Cluster" on page 144
  - "To Configure a Cluster" on page 146
  - "To Create Server Instances for a Cluster" on page 145
  - "To Configure Resources for a Cluster" on page 148
  - "To Delete a Cluster" on page 149
  - "To Upgrade Components Without Loss of Service" on page 150

#### To Configure Resources for a Cluster

- 1 In the tree component, expand the Clusters node.
- 2 Select the node for the cluster.
- 3 Click the Resources tab to bring up the Resources page.

On this page, you can:

 Create a new resource for the cluster: from the New drop-down list, select a type of resource to create. Make sure to specify the cluster as a target when you create the resource.

- Enable or Disable a resource globally: select the checkbox next to a resource and click Enable or Disable. This action does not remove the resource.
- Display only resources of a particular type: from the Filter drop-down list, select a type of
  resource to display in the list.
- Edit a resource: click the resource name.

#### **See Also** • "To Create a Cluster" on page 144

- "To Configure a Cluster" on page 146
- "To Create Server Instances for a Cluster" on page 145
- "To Configure Applications for a Cluster" on page 148
- "To Delete a Cluster" on page 149

#### To Delete a Cluster

- 1 In the tree component, select the Clusters node.
- 2 On the Clusters page, select the checkbox next to the name of the cluster.
- 3 Click Delete.

More Information Equivalent asadmin command

delete-cluster

- See Also
  - "To Create a Cluster" on page 144
    - "To Configure a Cluster" on page 146
    - "To Create Server Instances for a Cluster" on page 145
    - "To Configure Applications for a Cluster" on page 148
    - "To Configure Resources for a Cluster" on page 148
    - "To Upgrade Components Without Loss of Service" on page 150

### To Migrate EJB Timers

If a server instance stops running abnormally or unexpectedly, it can be necessary to move the EJB timers installed on that server instance to a running server instance in the cluster. To do so, perform these steps:

- 1 In the tree component, expand the Clusters node.
- 2 Select the node for the cluster.

- 3 On the General Information page, click Migrate EJB Timers.
- 4 On the Migrate EJB Timers page:
  - a. From the Source drop-down list, choose the stopped server instance from which to migrate the timers.
  - b. (Optional) From the Destination drop-down list, choose the running server instance to which to migrate the timers.

If you leave this field empty, a running server instance will be randomly chosen.

c. Click OK.

#### 5 Stop and restart the Destination server instance.

If the source server instance is running or if the destination server instance is not running, Admin Console displays an error message.

More Information Equivalent asadmin command

migrate-timers

- See Also "To Configure a Cluster" on page 146
  - "Configuring the EJB Timer Service Settings" in Sun Java System Application Server Enterprise Edition 8.2 Administration Guide

### To Upgrade Components Without Loss of Service

You can use the load balancer and multiple clusters to upgrade components within the Application Server without any loss of service. This approach is not possible if you change the schema of the high-availability database (HADB). For more information, see Chapter 3, "Administering High Availability Database."

A component can, for example, be a JVM, the Application Server, or a web application. For detailed information about upgrading applications, see "Upgrading Applications Without Loss of Availability" on page 133.



**Caution** – Upgrade all server instances in a cluster together. Otherwise, there is a risk of version mismatch caused by a session failing over from one instance to another where the instances have different versions of components running.

1 Stop one of the clusters using the Stop Cluster button on the General Information page for the cluster.

- 2 Upgrade the component in that cluster.
- 3 Start the cluster using the Start Cluster button on the General Information page for the cluster.

#### 4 Repeat the process with the other clusters, one by one.

Because sessions in one cluster will never fail over to sessions in another cluster, there is no risk of version mismatch caused by a session's failing over from a server instance that is running one version of the component to another server instance (in a different cluster) that is running a different version of the component. A cluster in this way acts as a safe boundary for session failover for the server instances within it.

#### **See Also** • "To Create a Cluster" on page 144

- "To Configure a Cluster" on page 146
- "To Create Server Instances for a Cluster" on page 145
- "To Configure Applications for a Cluster" on page 148
- "To Configure Resources for a Cluster" on page 148
- "To Delete a Cluster" on page 149

◆ ◆ ◆ CHAPTER 7

# **Managing Configurations**

This chapter describes adding, changing, and using named server configurations in Application Server. It contains the following sections:

- "Using Configurations" on page 153
- "Working with Named Configurations" on page 156

### **Using Configurations**

- "Configurations" on page 153
- "The default-config Configuration" on page 154
- "Configurations for Instances or Clusters" on page 154
- "Unique Port Numbers and Configurations" on page 155

### Configurations

A configuration is a set of server configuration information, including settings for things such as HTTP listeners, ORB/IIOP listeners, JMS brokers, the EJB container, security, logging, and monitoring. Applications and resources are not defined in named configurations.

Configurations exist in an administrative domain. Multiple server instances or clusters in the domain can reference the same configuration, or they can have separate configurations.

For clusters, all server instances in the cluster inherit the cluster's configuration so that a homogenous environment is assured in a cluster's instances.

Because a configuration contains so many required settings, create a new configuration by copying an existing named configuration. The newly-created configuration is identical to the configuration you copied until you change its configuration settings.

There are three ways in which clusters or instances use configurations:

- Stand-alone: A stand-alone server instance or cluster doesn't share its configuration with another server instance or cluster; that is, no other server instance or cluster references the named configuration. You create a stand-alone instance or cluster by copying and renaming an existing configuration.
- Shared: A shared server instance or cluster shares a configuration with another server instance or cluster; that is, multiple instances or clusters reference the same named configuration. You create a shared server instance or cluster by referencing (not copying) an existing configuration.
- Clustered: A clustered server instance inherits the cluster's configuration. See Also:
- "The default-config Configuration" on page 154
- "Configurations for Instances or Clusters" on page 154
- "Unique Port Numbers and Configurations" on page 155
- "To Create a Named Configuration" on page 156
- "Editing a Named Configuration's Properties" on page 156

### The default-config Configuration

The default-config configuration is a special configuration that acts as a template for creating stand-alone server instance or stand-alone cluster configurations. Clusters and individual server instances cannot refer to default-config; it can only be copied to create new configurations. Edit the default configuration to ensure that new configurations copied from it have the correct initial settings.

For more information, see:

- "Configurations for Instances or Clusters" on page 154
- "Configurations" on page 153
- "To Create a Named Configuration" on page 156
- "Editing a Named Configuration's Properties" on page 156
- "To Edit Port Numbers for Instances Referencing a Configuration" on page 158

### **Configurations for Instances or Clusters**

When creating a new server instance or a new cluster, either:

- Reference an existing configuration. No new configuration is added.
- Make a copy of an existing configuration. A new configuration is added when the server instance or cluster is added.

By default, new clusters or instances are created with configurations copied from the default-config configuration. To copy from a different configuration, specify it when creating a new instance or cluster.

For a server instance, the new configuration is named *instance\_name*-config. For a cluster, the new configuration is named *cluster-name* - config.

For more information, see:

- "The default-config Configuration" on page 154
- "Configurations" on page 153
- "To Create a Named Configuration" on page 156
- "Editing a Named Configuration's Properties" on page 156

#### **Clustered Configuration Synchronization**

When you create a clustered configuration, Application Server creates a cluster configuration directory on the domain administration server at *domain-root/domain-dir/*config/cluster-config. This directory is used to synchronize configurations for all instances in the cluster.

### **Unique Port Numbers and Configurations**

If multiple instances on the same host machine reference the same configuration, each instance must listen on a unique port number. For example, if two server instances reference a named configuration with an HTTP listener on port 80, a port conflict prevents one of the server instances from starting. Change the properties that define the port numbers on which individual server instances listen so that unique ports are used.

The following principles apply to port numbers:

- Port numbers for individual server instances are initially inherited from the configuration.
- If the port is already in use when you create a server instance, override the inherited default value at the instance level to prevent port conflicts.
- Assume an instance is sharing a configuration. The configuration has port number n. If you create a new instance on the machine using the same configuration, the new instance is assigned port number n+1, if it is available. If it is not available, the next available port after n+1 is chosen.
- If you change the port number of the configuration, a server instance inheriting that port number automatically inherits the changed port number.
- If you change an instance's port number and you subsequently change the configuration's port number, the instance's port number remains unchanged.

For more information, see:

• "To Edit Port Numbers for Instances Referencing a Configuration" on page 158

- "Editing a Named Configuration's Properties" on page 156
- "Configurations" on page 153

### **Working with Named Configurations**

- "To Create a Named Configuration" on page 156
- "Editing a Named Configuration's Properties" on page 156
- "To Edit Port Numbers for Instances Referencing a Configuration" on page 158
- "To view a Named Configuration's Targets" on page 158
- "To Delete a Named Configuration" on page 159

#### To Create a Named Configuration

- 1 In the tree component, select the Configurations node.
- 2 On the Configurations page, click New.
- 3 On the Create Configurations page, enter a unique name for the configuration.
- 4 Select a configuration to copy.

The configuration default - config is the default configuration used when creating stand-alone server instance or stand-alone cluster.

More Information Equivalent asadmin command

copy-config

#### **See Also** • "Configurations" on page 153

- "The default-config Configuration" on page 154
- "Editing a Named Configuration's Properties" on page 156
- "To Edit Port Numbers for Instances Referencing a Configuration" on page 158
- "To view a Named Configuration's Targets" on page 158
- "To Delete a Named Configuration" on page 159

### **Editing a Named Configuration's Properties**

The following table describes the properties predefined for a configuration.

The predefined properties are port numbers. Valid port values are 1–65535. On UNIX, creating sockets that listen on ports 1–1024 requires superuser privileges. If more than one server instance exists on a system, the port numbers must be unique.

Property Name	Description
HTTP_LISTENER_PORT	Port number for http-listener-1.
HTTP_SSL_LISTENER_PORT	Port number for http-listener-2.
IIOP_SSL_LISTENER_PORT	ORB listener port for IIOP connections on which IIOP listener SSL listens.
IIOP_LISTENER_PORT	ORB listener port for IIOP connections on which orb-listener-1 listens.
JMX_SYSTEM_CONNECTOR_PORT	Port number on which the JMX connector listens.
IIOP_SSL_MUTUALAUTH_PORT	ORB listener port for IIOP connections on which the IIOP listener SSL_MUTUALAUTH listens.

#### To Edit a Named Configuration's Properties

- 1 In the tree component, expand the Configurations node.
- 2 Select the node for a named configuration.
- 3 On the Configuration System Properties page, choose whether to enable dynamic reconfiguration.

If enabled, changes to the configuration are applied to the server instances without requiring a server restart.

- 4 Add, delete, or modify properties as desired.
- 5 To edit the current values of a property for all instances associated with the configuration, click Instance Values.

More Information Equivalent asadmin command

set

See Also

- "Configurations" on page 153
  - "To Create a Named Configuration" on page 156
  - "To view a Named Configuration's Targets" on page 158
  - "To Delete a Named Configuration" on page 159

### To Edit Port Numbers for Instances Referencing a Configuration

Each instance referencing a named configuration initially inherits its port numbers from that configuration. Since port numbers must be unique on the system, you might need to override the inherited port numbers.

- 1 In the tree component, expand the Configurations node.
- 2 Select the node for a named configuration.

The Admin Console displays the Configuration System Properties page.

3 Click Instance Values next to the instance variable you want to edit.

For example, if you click Instance Values next to the HTTP-LISTENER-PORT instance variable, you see the value of HTTP-LISTENER-PORT for every server instance that references that configuration.

- 4 Change the values as desired and click Save.
- More Information Equivalent asadmin command

set

- See Also "Unique Port Numbers and Configurations" on page 155
  - "Configurations" on page 153
  - "Editing a Named Configuration's Properties" on page 156

### To view a Named Configuration's Targets

The Configuration System Properties page displays a list of all targets using the configuration. For a cluster configuration, the targets are clusters. For an instance configuration, the targets are instances.

- 1 In the tree component, expand the Configurations node.
- 2 Select a node for the named configuration.
- See Also "Unique Port Numbers and Configurations" on page 155
  - "Configurations" on page 153
  - "To Create a Named Configuration" on page 156
  - "Editing a Named Configuration's Properties" on page 156

• "To Delete a Named Configuration" on page 159

### To Delete a Named Configuration

- 1 In the tree component, select the Configurations node.
- 2 On the Configurations page, select the checkbox for the named configuration to delete. You cannot delete the default-config configuration.
- 3 Click Delete.
- More Information Equivalent asadmin command

delete-config

- See Also "C
- "Configurations" on page 153
  - "To Create a Named Configuration" on page 156
  - "Editing a Named Configuration's Properties" on page 156
  - "To view a Named Configuration's Targets" on page 158

• • • CHAPTER 8

## **Configuring Node Agents**

This chapter describes the node agents in Application Server. It contains the following sections:

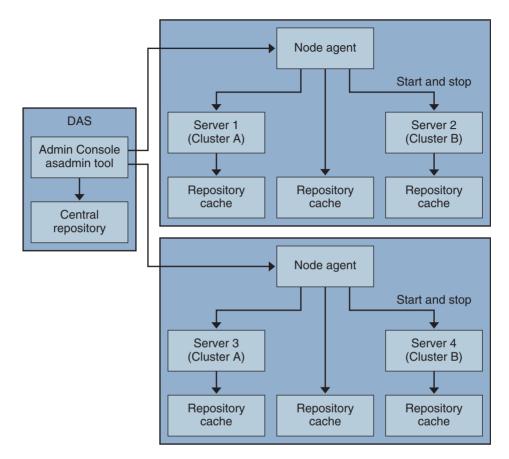
- "What is a Node Agent?" on page 161
- "Deploying Node Agents" on page 162
- "Synchronizing Node Agents and the Domain Administration Server" on page 165
- "Viewing Node Agent Logs" on page 169
- "Working with Node Agents" on page 170

#### What is a Node Agent?

A node agent is a lightweight process that is required on every machine that hosts server instances, including the machine that hosts the Domain Administration Server (DAS). The node agent:

- Starts, stops, creates and deletes server instances as instructed by the Domain Administration Server.
- Restarts failed server instances.
- Provides a view of the log files of failed servers.
- Synchronizes each server instance's local configuration repository with the Domain Administration Server's central repository. Each local repository contains only the information pertinent to that server instance or node agent.

The following figure illustrates the overall node agent architecture:



When you install the Application Server, a node agent is created by default with the host name of the machine. This node agent must be manually started on the local machine before it runs.

You can create and delete server instances even if the node agent is not running. However, the node agent must be running before you use it to start and stop server instances.

A node agent services a single domain. If a machine hosts instances running in multiple domains, it must run multiple node agents.

### **Deploying Node Agents**

You configure and deploy node agents in two ways:

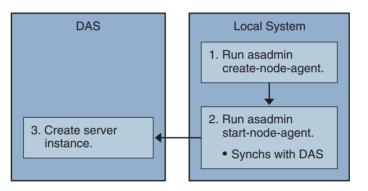
• *Online deployment*, when you know your topology and already have the hardware for your domain.

• *Offline deployment*, when you are configuring domains and server instances before setting up the full environment

### To Deploy Node Agents Online

Use online deployment if you already know the domain topology and have the hardware for your domain.

The following figure summarizes the online deployment of node agents:



# **Before You Begin** Install and start the Domain Administration Server. Once the Domain Administration Server is up and running, begin either online or offline deployment.

#### 1 Install a node agent on every machine that will host a server instance.

Use the installer or the asadmin create-node-agent command. If a machine requires more than one node agent, use the asadmin create-node-agent command to create them.

See "Creating a Node Agent" on page 172 for more information.

2 Start the node agents using the asadmin start-node-agent command.

When started, a node agent communicates with the Domain Administration Server (DAS). When it reaches the DAS, a configuration for the node agent is created on the DAS. Once the configuration exists, the node agent is viewable in the Admin Console.

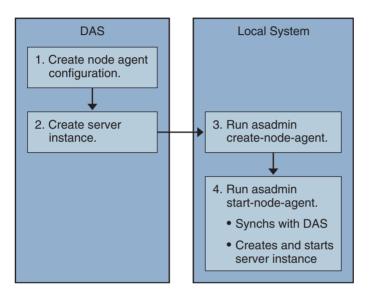
See "Starting a Node Agent" on page 173 for more information.

3 Configure the domain: create server instances, create clusters, and deploying applications.

### To Deploy Node Agents Offline

Use offline deployment to deploy node agents in the domain before configuring the individual local machines.

The following figure summarizes the offline deployment.



**Before You Begin** Install and start the Domain Administration Server. Once the Domain Administration Server is up and running, begin either online or offline deployment.

#### 1 Create placeholder node agents in the Domain Administration Server.

See "To Create a Node Agent Placeholder" on page 171 for more information.

#### 2 Create server instances and clusters, and deploy applications.

When creating a server instance, make sure to assign port numbers that are not already in use. Because the configuration is being done offline, the domain cannot check for port conflicts at creation time.

#### 3 Install a node agent on every machine that will host a server instance.

Use the installer or the asadmin create-node-agent command. The node agents must have the same names as the placeholder node agents previously created.

See "Creating a Node Agent" on page 172 for more information.

4 Start the node agents using the asadmin start-node-agent command.

When a node agent is started, it binds to the Domain Administration Server and creates any server instances previously associated with the node agent.

See "Starting a Node Agent" on page 173 for more information.

# Synchronizing Node Agents and the Domain Administration Server

Because configuration data is stored in the Domain Administration Server's repository (the central repository) and also cached on the node agent's local machine, the two must be synchronized. The synchronization of cache is always done on a explicit user action through the administration tools.

This section contains the following topics:

- "Node Agent Synchronization" on page 165
- "Server Instance Synchronization" on page 166
- "Synchronizing Library Files" on page 167
- "Unique Settings and Configuration Management" on page 168
- "Synchronizing Large Applications" on page 168

### **Node Agent Synchronization**

When a node agent is started for the first time, it sends a request to the Domain Administration Server (DAS) for the latest information in the central repository. Once it successfully contacts the DAS and gets configuration information, the node agent is bound to that DAS.

**Note** – asadmin start-node-agent command will automatically start the remote server instances without synchronizing with DAS. Use the --startinstances=false option followed by the asadmin start-instance command to start a remote server instance that is synchronized with the central repository managed by DAS.

If you created a placeholder node agent on the DAS, when the node agent is started for the first time it gets its configuration from the central repository of the DAS. During its initial start-up, if the node agent is unable to reach the DAS because the DAS is not running, the node agent stops and remains unbound.

If changes are made in the domain to the node agent's configuration, they are automatically communicated to the node agent on the local machine while the node agent is running. However, if you added a property to the node agent, you must restart the node agent to synchronize it with the updated configuration.

If you delete a node agent configuration on the DAS, the next time the node agent synchronizes, it stops and marks itself as awaiting deletion. Manually delete it using the local asadmin delete-node-agent command.

### **Server Instance Synchronization**

If you explicitly start a server instance with the Admin Console or asadmin tool, the server instance is synchronized with the central repository. If this synchronization fails, the server instance doesn't start.

By default a node agent is configured to start its instances automatically. In this situation, the instances are not synchronized when the node agent is restarted. Each server instance runs with the configuration as stored in its cache. You must not add or remove files in a remote server instance's cache.

To synchronize the instances of a node agent that is configured to start its instances automatically, you must stop and restart the instances.

If a node agent is not configured to start its instances automatically, you must start the instances explicitly when the node agent is restarted. In this situation, repository cache for each server instance is synchronized.

The remote server instance's configuration are treated as cache (all files under nodeagents/*na1/server1*) and owned by Application Server. In extreme cases, if user removes all files of a remote server instance and restarts the node agent, the remote server instance (for example, *server1*) will be recreated and all necessary files will be synchronized.

The following files and directories are kept synchronized by the Application Server.

File or directory	Description
applications	All deployed applications. The parts of this directory (and sub directories) synchronized depend on the applications referred to from the server instance. The Node agent does not synchronize any of the applications because it does not reference any application.
config	Contains configuration files for the entire domain. All the files in this directory are synchronized except runtime temporary files, such as, admch, admsn, secure.seed,.timestamp, andtimer_service_shutdowndat.
config/ <i>config_name</i>	Directory to store files to be shared by all instances using config named <i>config_name</i> . There will be one such directory for every config defined in domain.xml. All the files in this directory are synchronized to the server instances that are using the <i>config_name</i> .

TABLE 8-1 Files and directories synchronized among remote server instances

File or directory	Description	
config/config_name	/lib/extFolder where Java extension classes (as zip or jar archives) can be dropped. This is used by applications deployed to server instances using config named <i>config_name</i> . These jar files are loaded using Java extension mechanism.	
docroot	The HTTP document root. In out of the box configuration, all server instances in the domain use the same docroot. The docroot property of the virtual server needs to be configured to make the server instances use a different docroot.	
generated	Generated files for Java EE applications and modules, for example, EJB stubs, compiled JSP classes, and security policy files. This directory is synchronized along with applications directory. Therefore, only the directories corresponding to applications referenced by a server instance are synchronized.	
lib, lib/classes	Folder where common Java class files or jar and zip archives used by applications deployed to entire domain can be dropped. These classes are loaded using Application Server's class loader. The load order in class loader is: lib/classes, lib/*.jar,lib/*.zip.	
lib/ext	Folder where Java extension classes (as zip or jar archives) used by applications deployed to entire domain can be dropped. These jar files are loaded using Java extension mechanism.	

 TABLE 8-1
 Files and directories synchronized among remote server instances
 (Continued)

### **Synchronizing Library Files**

The --libraries deploy time attribute for an application can be used to specify runtime dependencies of an application.

To make a library available to the whole domain, you could place the JAR file in *domain-dir/lib* or *domain-dir/lib/classes*. (For more information, see "Using the Common Classloader" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.) This is usually the case for JDBC drivers and other utility libraries that are shared by all applications in the domain.

For cluster-wide or stand alone server wide use, copy the jars into the *domain-dir/domain1/config/xyz-config/lib* directory. Next, add the jars in classpath-suffix or classpath-prefix element of *xyz-config*. This will synchronize the jars for all server instances using *xyz-config*.

In summary:

- domains/domain1/lib domain wide scope, common class loader, adds the jars automatically.
- domains/domain1/config/cluster1, config/lib config wide, update classpath-prefix or classpath-suffix.

 domains/domain1/config/cluster1, config/lib/ext - adds to java.ext.dirs (http://java.sun.com/j2se/1.5.0/docs/guide/extensions/extensions.html) automatically.

### **Unique Settings and Configuration Management**

Configuration files (under domains/domain1/config are synchronized across the domain. If you want to customize a server.policy file for a *server1*-config used by a stand alone server instance (*server1*), place the modified server.policy file under domains/domain1/config/server1-config directory.

This modified server.policy file will only be synchronized for the stand alone server instance, server1. You should remember to update the jvm-option. For example: <java-config> ... <jvm-options>-Djava.security.policy=\${com.sun.aas.instanceRoot}/config /server1-config/server.policy</jvm-options> </java-config>

#### Synchronizing Large Applications

When your environment contains large applications to synchronize or available memory is constrained, you can adjust the JVM options to limit memory usage. This adjustment reduces the possibility of receiving out of memory errors. The instance synchronization JVM uses default settings, but you can configure JVM options to change them.

Set the JVM options using the INSTANCE-SYNC-JVM-OPTIONS property. The command to set the property is:

asadmin set
domain.node-agent.node\_agent\_name.property.INSTANCE-SYNC-JVM-OPTIONS="JVM\_options"

For example:

asadmin set
domain.node-agent.node0.property.INSTANCE-SYNC-JVM-OPTIONS="-Xmx32m -Xss2m"

In this example, the node agent is node0 and the JVM options are -Xmx32m -Xss2m.

For more information, see http://java.sun.com/docs/hotspot/VMOptions.html.

**Note** – Restart the node agent after changing the INSTANCE-SYNC-JVM-OPTIONS property, because the node agent is not automatically synchronized when a property is added or changed in its configuration.

#### Using the doNotRemoveList Flag

If your application requires to store and read files in the directories (applications, generated, docroot, config, lib) that are synchronized by the Application Server, use the doNotRemoveList flag. This attribute takes a coma-separated list of files or directories. Your application dependent files are not removed during server startup, even if they do not exist in the central repository managed by DAS. If the same file exists in the central repository, they will be over written during synchronization.

Use the INSTANCE-SYNC-JVM-OPTIONS property to pass in the doNotRemoveList attribute.

For example:

```
<node-agent name="na1" ...>
...
<property name="INSTANCE-SYNC-JVM-OPTIONS"
value="-Dcom.sun.appserv.doNotRemoveList=applications/j2ee-modules
/<webapp_context>/logs,generated/mylogdir"/>
</node-agent>
```

#### Viewing Node Agent Logs

Each node agent has its own log file. If you experience problems with a node agent, see the log file at:

node\_agent\_dir/node\_agent\_name/agent/logs/server.log.

Sometimes the node agent log instructs you to look at a server's log to get a detailed message about a problem.

The server logs are located at:

node\_agent\_dir/node\_agent\_name/ server\_name/logs/server.log

The default location for *node\_agent\_dir* is *install\_dir*/nodeagents.

### **Working with Node Agents**

- "How to Perform Node Agent Tasks" on page 170
- "Node Agent Placeholders" on page 171
- "To Create a Node Agent Placeholder" on page 171
- "Creating a Node Agent" on page 172
- "Starting a Node Agent" on page 173
- "Stopping a Node Agent" on page 173
- "Deleting a Node Agent" on page 173
- "To View General Node Agent Information" on page 174
- "To Delete a Node Agent Configuration" on page 175
- "To Edit a Node Agent Configuration" on page 175
- "To Edit a Node Agent Realm" on page 175
- "To Edit the Node Agent's Listener for JMX" on page 176

### **How to Perform Node Agent Tasks**

Some node agent tasks require you to use the asadmintool locally on the system where the node agent runs. Other tasks you can perform remotely using either the Admin Console or asadmin.

The following table summarizes the tasks and where to run them:

 TABLE 8-2
 How To Perform Node Agent Tasks

Task	Admin Console	asadmin Command
Create node agent placeholder on Domain Administration Server	Create Node Agent placeholder page	create-node-agent-config
Create node agent	Not available	create-node-agent
Start node agent	Not available	start-node-agent
Stop node agent	Not available	stop-node agent
Delete node agent configuration from Domain Administration Server	Node Agents page	delete-node-agent-config
Delete node agent from local machine	Not available	delete-node-agent
Edit node agent configuration	Node Agents pages	set
List node agents	Node Agents page	list-node-agents

### **Node Agent Placeholders**

You can create and delete server instances without an existing node agent using a *node agent placeholder*. The node agent placeholder is created on the Domain Administration Server (DAS) before the node agent itself is created on the node agent's local system.

For information on creating a node agent placeholder, see "To Create a Node Agent Placeholder" on page 171

Note – Once you've created a placeholder node agent, use it to create instances in the domain. However, before starting the instances you must create and start the actual node agent locally on the machine where the instances will reside using the asadmin command. See "Creating a Node Agent" on page 172 and "Starting a Node Agent" on page 173

### To Create a Node Agent Placeholder

Because the node agent must be created locally on the machine hosting the node agent, through the Admin Console you can only create a placeholder for a node agent. This placeholder is a node agent configuration for which a node agent does not yet exist.

After creating a placeholder, use the asadmin command create-node-agent on the machine hosting the node agent to complete the creation. For more information, see "Creating a Node Agent" on page 172.

For a list of the steps involved in creating and using node agents, see "Deploying Node Agents" on page 162

- 1 In the tree component, select the Node Agents node.
- 2 On the Node Agents page, click New.
- 3 On the Current Node Agent Placeholder page, enter a name for the new node agent.

The name must be unique across all node agent names, server instance names, cluster names, and configuration names in the domain.

4 Click OK.

The placeholder for your new node agent is listed on the Node Agents page.

#### More Information Equivalent asadmin command

create-node-agent-config

### **Creating a Node Agent**

To create a node agent, run the asadmin command create-node-agent locally on the machine on which the node agent runs.

The default name for a node agent is the host name on which the node agent is created.

If you've already created a node agent placeholder, use the same name as the node agent placeholder to create the associated node agent. If you have not created a node agent placeholder, and the DAS is up and reachable, the create-node-agent command also creates a node agent configuration (placeholder) on the DAS.

For a complete description of the command syntax, see the online help for the command.

EXAMPLE 8-1 Example of Creating a Node Agent

The following command creates a node agent:

```
asadmin create-node-agent --host myhost --port 4849 ---user admin nodeagent1
```

where *myhost* is the Domain Administration Server (DAS) hostname, 4849 is the DAS port number, admin is your DAS user, and nodeagent1 is the name of the node agent being created.

Note - In the following situations, you must specify a DNS-reachable hostname:

- If domains cross subnet boundaries (that is, the node agent and the Domain Administration Server (DAS) are in different domains, for example, sun.com and java.com)
- If using a DHCP machine with a host name not registered in DNS.

Specify a DNS-reachable hostname by explicitly specifying the host name for the domain and the node agent when you create them:

```
create-domain --domainproperties domain.hostName=DAS-host-name
create-node-agent --hostDAS-host-name
--agentproperties remoteclientaddress=node-agent-host-name
```

Another solution is to update the hosts hostname/IP resolution file specific to the platform so the hostname resolves to the correct IP address. However, when reconnecting using DHCP you might get assigned a different IP address. In that case, you must update the host resolution files on each server.

### **Starting a Node Agent**

Before a node agent can manage server instances, it must be running. Start a node agent by running the asadmin command start-node-agent locally on the system where the node agent resides.

For a complete description of the command syntax, see the online help for the command.

For example:

```
asadmin start-node-agent --user admin --startinstances=false nodeagent1
```

where *admin* is your administration user, and nodeagent1 is the node agent being started. Next, use asadmin start-instance command to start the server instance.

### **Stopping a Node Agent**

Run the asadmin command stop-node-agent on the system where the node agent resides to stop a running node agent. The stop-node-agent command stops all server instances that the node agent manages.

For a complete description of the command syntax, see the online help for the command.

For example:

asadmin stop-node-agent nodeagent1

where nodeagent1 is the name of the node agent.

### **Deleting a Node Agent**

Before deleting a node agent, the node agent must be stopped. You can also delete a node agent if it has never been started, or never successfully able to contact the Domain Administration Server (that is, if it is still unbound).

Run the asadmin command delete-node-agent on the system where the node agent resides to delete the node agent files.

For a complete description of the command syntax, see the online help for the command.

For example:

asadmin delete-node-agent nodeagent1

where nodeagent1 is your node agent.

When deleting a node agent, you must also delete its configuration from the Domain Administration Server using either the Admin Console or the asadmin delete-node-agent-config command.

### To View General Node Agent Information

1 In the tree component, select the Node Agents node.

#### 2 Click the name of a node agent.

If a node agent already exists but does not appear here, start the node agent on the node agent's host machine using asadmin start-node-agent. See "Starting a Node Agent" on page 173

#### 3 Check the node agent's host name.

If the host name is Unknown Host, then the node agent has not made initial contact with the Domain Administration Server (DAS).

#### 4 Check the node agent status.

The status can be:

- **Running**: The node agent has been properly created and is currently running.
- Not Running: Either the node agent has been created on the local machine, but never started or the node agent was started but has been stopped.
- Waiting for Rendezvous: The node agent is a placeholder that has never been created on the local machine.

See "Creating a Node Agent" on page 172 and "Starting a Node Agent" on page 173.

#### 5 Choose whether to start instances on start up.

Select Yes to start server instances associated with the node agent automatically when the node agent is started. Select No to start the instances manually.

#### 6 Determine whether the node agent has made contact with the Domain Administration Server.

If the node agent has never made contact with the Domain Administration Server, it has never been successfully started.

#### 7 Manage server instances associated with the node agent.

If the node agent is running, start or stop an instance by clicking the checkbox next to the instance name and clicking Start or Stop.

### To Delete a Node Agent Configuration

Through the Admin Console you can only delete the node agent configuration from the domain. You cannot delete the actual node agent. To delete the node agent itself, run the asadmin command delete-node-agent on the node agent's local machine. For more information, see "Deleting a Node Agent" on page 173.

Before deleting the node agent configuration, the node agent must be stopped and it must not have any associated instances. To stop a node agent, use the asadmin command stop-node-agent. See "Stopping a Node Agent" on page 173 for more information.

- 1 In the tree component, select the Node Agents node.
- 2 On the Node Agents page, select the checkbox next to the node agent to be deleted.
- 3 Click delete.

More Information Equivalent asadmin command

delete-node-agent-config

### To Edit a Node Agent Configuration

- 1 In the tree component, expand the Node Agents node.
- 2 Select the node agent configuration to edit.
- 3 Check Start Instances on Startup to start the agent's server instances when the agent is started.

You can also manually start and stop instances from this page.

If this configuration is for a placeholder node agent, when you create the actual node agent using asadmin create-node-agent, it picks up this configuration. For information on creating a node agent, see "Creating a Node Agent" on page 172.

If this configuration is for an existing node agent, the node agent configuration information is synchronized automatically.

### To Edit a Node Agent Realm

You must set an authentication realm for users connecting to the node agent. Only administration users should have access to the node agent.

1 In the tree component, expand the Node Agents node.

2 Select the node agent configuration to edit.

#### 3 Click the Auth Realm tab.

4 On the Node Agents Edit Realm page, enter a realm.

The default is admin-realm, created when you create the node agent. To use a different realm, replace the realms in *all* the components controlled by the domain or the components won't communicate properly.

5 In the Class Name field, specify the Java class that implements the realm.

#### 6 Add any required properties.

Authentication realms require provider-specific properties, which vary depending on what a particular implementation needs.

### To Edit the Node Agent's Listener for JMX

The node agent uses JMX to communicate with the Domain Administration Server. Therefore it must have a port to listen on for JMX requests, and other listener information.

- 1 In the tree component, expand the Node Agents node.
- 2 Select the node agent configuration to edit.
- 3 Click the JMX tab.
- 4 In the Address field, enter an IP address or host name.

Enter 0.0.0.0 if the listener listens on all IP addresses for the server using a unique port value. Otherwise, enter a valid IP address for the server.

5 In the Port field, type the port on which the node agent's JMX connector will listen.

If the IP address is 0.0.0, the port number must be unique.

- 6 In the JMX Protocol field, type the protocol that the JMX connector supports. The default is rmi\_jrmp.
- 7 Click the checkbox next to Accept All Addresses to allow a connection to all IP addresses.

The node agent listens on a specific IP address associated to a network card or listens on all IP addresses. Accepting all addresses puts the value 0.0.0.0 in the "listening host address" property.

8 In the Realm Name field, type the name of the realm that handles authentication for the listener. In the Security section of this page, configure the listener to use SSL, TLS, or both SSL and TLS security.

To set up a secure listener, do the following:

#### 9 Check the Enabled box in the Security field.

Security is enabled by default.

#### 10 Set client authentication.

To require clients to authenticate themselves to the server when using this listener, check the Enabled box in the Client Authentication field.

#### 11 Enter a certificate nickname.

Enter the name of an existing server key pair and certificate in the Certificate NickName field. For more information, see "Working with Certificates and SSL" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide.* 

#### 12 In the SSL3/TLS section:

a. Check the security protocol(s) to enable on the listener. You must check either SSL3 or TLS, or both protocols.

#### b. Check the cipher suite used by the protocol(s).

To enable all cipher suites, check All Supported Cipher Suites.

#### 13 Click Save.

#### ♦ ♦ ♦ CHAPTER 9

# Configuring High Availability Session Persistence and Failover

This chapter explains how to enable and configure high availability session persistence.

- "Overview of Session Persistence and Failover" on page 179
- "Setting Up High Availability Session Persistence" on page 181
- "HTTP Session Failover" on page 183
- "Stateful Session Bean Failover" on page 187

### **Overview of Session Persistence and Failover**

Application Server provides high availability session persistence through *failover* of HTTP session data and stateful session bean (SFSB) session data. Failover means that in the event of an server instance or hardware failure, another server instance takes over a distributed session.

### Requirements

A distributed session can run in multiple Sun Java System Application Server instances, if:

- Each server instance has access to the same high-availability database (HADB). For information about how to enable this database, see configure-ha-cluster(1).
- Each server instance has the same distributable web application deployed to it. The web-app element of the web.xml deployment descriptor file must contain the distributable element.
- The web application uses high-availability session persistence. If a non-distributable web application is configured to use high-availability session persistence, the server writes an error to the log file.
- The web application must be deployed using the deploy or deploydir command with the --availabilityenabled option set to true. For more information on these commands, see deploy(1) and deploydir(1).

### Restrictions

When a session fails over, any references to open files or network connections are lost. Applications must be coded with this restriction in mind.

You can only bind certain objects to distributed sessions that support failover. Contrary to the Servlet 2.4 specification, Sun Java System Application Server does not throw an IllegalArgumentException if an object type not supported for failover is bound into a distributed session.

You can bind the following objects into a distributed session that supports failover:

- Local home and object references for all EJB components.
- Co-located entity bean, stateful session bean, and distributed entity bean remote home reference, remote reference
- Distributed session bean remote home and remote references
- JNDI Context for InitialContext and java:comp/env.
- UserTransaction objects. However, if the instance that fails is never restarted, any prepared global transactions are lost and might not be correctly rolled back or committed.
- Serializable Java types

You cannot bind the following object types into sessions that support failover:

- JDBC DataSource
- Java Message Service (JMS) ConnectionFactory and Destination objects
- JavaMail<sup>™</sup> Session
- Connection Factory
- Administered Objects.
- Web service reference

In general, for these objects, failover will not work. However, failover might work in some cases, if for example the object is serializable.

### **Sample Applications**

The following directories contain sample applications that demonstrate session persistence:

```
install_dir/samples/ee-samples/highavailability
install_dir/samples/ee-samples/failover
```

The following sample application demonstrates SFSB session persistence:

install\_dir/samples/ee-samples/failover/apps/sfsbfailover

# **Setting Up High Availability Session Persistence**

This section explains how to set up high availability session persistence, with the following topics:

- "To Set Up High Availability Session Persistence" on page 181
- "Enabling Session Availability" on page 182

# To Set Up High Availability Session Persistence

#### **Before You Begin**

High availability session persistence is incompatible with dynamic deployment, dynamic reloading, and auto-deployment. These features are for development, not production environments, so you must disable them before enabling HA session persistence. For information about how to disable these features, see Chapter 2, "Deploying Applications," in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*.

#### 1 Create an Application Server cluster.

For more information, see "To Create a Cluster" on page 144.

#### 2 Create an HADB database for the cluster.

For more information, see configure-ha-cluster(1).

#### 3 Set up HTTP load balancing for the cluster.

For more information, see "Setting Up HTTP Load Balancing" on page 117

4 Enable availability for the desired application server instances and web or EJB containers.

Then configure the session persistence settings. Choose one of these approaches:

- Use Admin Console. See "Enabling Availability for a Server Instance" on page 182.
- Use the asadmin command-line utility. See set(1) and configure-ha-persistence(1).

#### 5 Restart each server instance in the cluster.

If the instance is currently serving requests, quiesce the instance before restarting it so that the instance gets enough time to serve the requests it is handling. For more information, see "Disabling (Quiescing) a Server Instance or Cluster" on page 125

#### 6 Enable availability for any specific SFSB that requires it.

Select methods for which checkpointing the session state is necessary. See "Configuring Availability for an Individual Bean" on page 190

7 Make each web module distributable if you want it to be highly available.

# 8 Enable availability for individual applications, web modules, or EJB modules during deployment.

See "Configuring Availability for an Individual Application or EJB Module" on page 190

In the Administration Console, check the Availability Enabled box, or use the asadmin deploy command with the --availabilityenabled option set to true.

# **Enabling Session Availability**

You can enable session availability at five different scopes (from highest to lowest):

- 1. Server instance, enabled by default. Enabling session availability for the server instance means that all applications running on the server instance can have high-availability session persistence. For instructions, see next section, "Enabling Availability for a Server Instance" on page 182.
- 2. Container (web or EJB), enabled by default. For information on enabling availability at the container level, see:
  - "Configuring Availability for the Web Container" on page 183
  - "Configuring Availability for the EJB Container" on page 188
- 3. Application, disabled by default.
- 4. Standalone web or EJB module, disabled by default.
- 5. Individual SFSB, disabled by default.

To enable availability at a given scope, you must enable it at all higher levels as well. For example, to enable availability at the application level, you must also enable it at the server instance and container levels.

The default for a given level is the setting at the next level up. For example, if availability is enabled at the container level, it is enabled by default at the application level.

When availability is disabled at the server instance level, enabling it at any other level has no effect. When availability is enabled at the server instance level, it is enabled at all levels unless explicitly disabled.

### **Enabling Availability for a Server Instance**

To enable availability for a server instance, use the asadmin set command to set the configuration's availability-service.availability-enabled property to true.

For example, if config1 is the configuration name:

```
asadmin set --user admin --passwordfile password.txt
--host localhost
--port 4849
config1.availability-service.availability-enabled="true"
```

### To Enable Availability for the Server Instance with Admin Console

- 1 In the tree component, expand the Configurations node.
- 2 Expand the node for the configuration you want to edit.
- 3 Select the Availability Service node.
- 4 In the Availability Service page, enable instance level availability by checking the Availability Service box.

To disable it, uncheck the box.

Additionally, you can change the Store Pool Name if you changed the JDBC resource used for connections to the HADB for session persistence. For details, see configure-ha-cluster(1).

- 5 Click on the Save button.
- 6 Stop and restart the server instance.

### **HTTP Session Failover**

J2EE applications typically have significant amounts of session state data. A web shopping cart is the classic example of session state. Also, an application can cache frequently-needed data in the session object. In fact, almost all applications with significant user interactions need to maintain session state.

## **Configuring Availability for the Web Container**

To enable and configure web container availability using asadmin, see configure-ha-persistence(1).

Alternatively, use the asadmin set command to set the configuration's availability-service.web-container-availability.availability-enabled property to true and then configure-ha-persistence to set properties as desired.

For example, use the set command as follows, where config1 is the configuration name:

```
asadmin set --user admin --passwordfile password.txt
--host localhost --port 4849
config1.availability-service.web-container-availability.availability-enabled="true"
asadmin configure-ha-persistence --user admin --passwordfile secret.txt
--type ha
--frequency web-method
```

```
--scope modified-session
--store jdbc/hastore
--property maxSessions=1000:reapIntervalSeconds=60 cluster1
```

### To Enable Availability for the Web Container with Admin Console

- 1 In the tree component, select the desired configuration.
- 2 Click on Availability Service.
- 3 Select the Web Container Availability tab.

Check the Availability Service box to enable availability. To disable it, uncheck the box.

- 4 Change other settings, as described in the following section, "Availability Settings" on page 184
- 5 Restart the server instance.

### **Availability Settings**

The Web Container Availability tab of the Availability Service enables you to change these availability settings:

**Persistence Type**: Specifies the session persistence mechanism for web applications that have availability enabled. Allowed values are memory (no persistence) file (the file system) and ha (HADB).

HADB must be configured and enabled before you can use ha session persistence. For configuration details, see configure-ha-cluster(1).

If web container availability is enabled, the default is ha. Otherwise, the default is memory. For production environments that require session persistence, use ha. The first two types, memory and file persistence, do not provide high availability session persistence.

**Persistence Frequency**: Specifies how often the session state is stored. Applicable only if the Persistence Type is ha. Allowed values are:

- web-method The session state is stored at the end of each web request prior to sending a
  response back to the client. This mode provides the best guarantee that the session state is
  fully updated in case of failure. This is the default.
- time-based The session state is stored in the background at the frequency set by the reapIntervalSeconds store property. This mode provides does not guarantee that session state is fully updated. However, it can provide a significant performance improvement because the state is not stored after each request.

**Persistence Scope**: Specifies how much of the session object and how often session state is stored. Applicable only if the Persistence Type is ha. Allowed values are as follows:

- session The entire session state is stored every time. This mode provides the best guarantee that your session data is correctly stored for any distributable web application. This is the default.
- modified-session The entire session state is stored if it has been modified. A session is considered to have been modified if HttpSession.setAttribute() or HttpSession.removeAttribute() was called. You must guarantee that setAttribute() is called every time an attribute is changed. This is not a J2EE specification requirement, but it is required for this mode to work properly.
- modified-attribute Only modified session attributes are stored. For this mode to work properly, you must follow a few guidelines:
  - Call setAttribute() every time the session state is modified.
  - Make sure there are no cross-references between attributes. The object graph under each distinct attribute key is serialized and stored separately. If there are any object cross references between the objects under each separate key, they are not serialized and deserialized correctly.
  - Distribute the session state across multiple attributes, or at least between a read-only attribute and a modifiable attribute.

**Single Sign-On State**: Check this box to enable persistence of the single sign-on state. To disable it, uncheck the box. For more information, see "Using Single Sign-on with Session Failover" on page 186

**HTTP Session Store**: You can change the HTTP Session Store if you changed the JDBC resource used for connections to the HADB for session persistence. For details, see configure-ha-cluster(1).

# Configuring Availability for Individual Web Applications

To enable and configure availability for an individual web application, edit the application deployment descriptor file, sun-web.xml. The settings in an application's deployment descriptor override the web container's availability settings.

The session-manager element's persistence-type attribute determines the type of session persistence an application uses. It must be set to ha to enable high availability session persistence.

For more information about the sun-web.xml file, see "The sun-web.xml File" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

### Example

### **Using Single Sign-on with Session Failover**

In a single application server instance, once a user is authenticated by an application, the user is not required to re-authenticate individually to other applications running on the same instance. This is called *single sign-on*. For more information, see "User Authentication for Single Sign-on" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

For this feature to continue to work even when an HTTP session fails over to another instance in a cluster, single sign-on information must be persisted to the HADB. To persist single sign-on information, first, enable availability for the server instance and the web container, then enable single-sign-on state failover.

You can enable single sign-on state failover with the Admin Console in the Web Container Availability tab of the Availability Service, as described in "Configuring Availability for the Web Container" on page 183 asadmin set command to set the configuration's availability-service.web-container-availability.sso-failover-enabled property to true.

For example, use the set command as follows, where config1 is the configuration name:

```
asadmin set --user admin --passwordfile password.txt
--host localhost --port 4849
config1.availability-service.web-container-availability.
sso-failover-enabled="true"
```

### Single Sign-On Groups

Applications that can be accessed through a single name and password combination constitute a *single sign-on group*. For HTTP sessions corresponding to applications that are part of a single sign-on group, if one of the sessions times out, other sessions are not invalidated and continue to be available. This is because time out of one session should not affect the availability of other sessions.

As a corollary of this behavior, if a session times out and you try to access the corresponding application from the same browser window that was running the session, you are not required to authenticate again. However, a new session is created.

Take the example of a shopping cart application that is a part of a single sign-on group with two other applications. Assume that the session time out value for the other two applications is higher than the session time out value for the shopping cart application. If your session for the shopping cart application times out and you try to run the shopping cart application from the same browser window that was running the session, you are not required to authenticate again. However, the previous shopping cart is lost, and you have to create a new shopping cart. The other two applications continue to run as usual even though the session running the shopping cart application has timed out.

Similarly, suppose a session corresponding to any of the other two applications times out. You are not required to authenticate again while connecting to the application from the same browser window in which you were running the session.

Note – This behavior applies only to cases where the session times out. If single sign-on is enabled and you invalidate one of the sessions using HttpSession.invalidate(), the sessions for all applications belonging to the single sign-on group are invalidated. If you try to access any application belonging to the single sign-on group, you are required to authenticate again, and a new session is created for the client accessing the application.

# **Stateful Session Bean Failover**

Stateful session beans (SFSBs) contain client-specific state. There is a one-to-one relationship between clients and the stateful session beans. At creation, the EJB container gives each SFSB a unique session ID that binds it to a client.

An SFSB's state can be saved in a persistent store in case a server instance fails. The state of an SFSB is saved to the persistent store at predefined points in its life cycle. This is called *checkpointing*. If enabled, checkpointing generally occurs after the bean completes any transaction, even if the transaction rolls back.

However, if an SFSB participates in a bean-managed transaction, the transaction might be committed in the middle of the execution of a bean method. Since the bean's state might be undergoing transition as a result of the method invocation, this is not an appropriate time to checkpoint the bean's state. In this case, the EJB container checkpoints the bean's state at the end of the corresponding method, provided the bean is not in the scope of another transaction when that method ends. If a bean-managed transaction spans across multiple methods, checkpointing is delayed until there is no active transaction at the end of a subsequent method.

The state of an SFSB is not necessarily transactional and might be significantly modified as a result of non-transactional business methods. If this is the case for an SFSB, you can specify a list of checkpointed methods, as described in "Specifying Methods to Be Checkpointed" on page 191

If a distributable web application references an SFSB, and the web application's session fails over, the EJB reference is also failed over.

If an SFSB that uses session persistence is undeployed while the Application Server instance is stopped, the session data in the persistence store might not be cleared. To prevent this, undeploy the SFSB while the Application Server instance is running.

# **Configuring Availability for the EJB Container**

### To Enable Availability for the EJB Container

- 1 Select the EJB Container Availability tab.
- 2 Check the Availability Service box.

To disable availability, uncheck the box.

- 3 Change other settings as described in "Availability Settings" on page 189
- 4 Click on the Save button.
- 5 Restart the server instance.

#### More Information Equivalent asadmin command

To enable availability for the EJB container use the asadmin set command to set the following three properties for the configuration:

availability-service.ejb-container-availability. availability-enabled

availability-service.ejb-container-availability. sfsb-persistence-type

availability-service.ejb-container-availability. sfsb-ha-persistence-type For example, if config1 is the configuration name, use the following commands:

```
asadmin set --user admin --passwordfile password.txt
--host localhost
--port 4849
config1.availability-service.
ejb-container-availability.availability-enabled="true"
asadmin set --user admin --passwordfile password.txt --host localhost --port
4849
config1.availability-service.
ejb-container-availability.sfsb-persistence-type="file"
asadmin set --user admin --passwordfile password.txt
--host localhost
--port 4849
config1.availability-service.
ejb-container-availability.sfsb-ha-persistence-type="ha"
```

### **Availability Settings**

The EJB Container Availability tab of the Availability Service enables you to change these settings:

**HA Persistence Type**: Specifies the session persistence and passivation mechanism for SFSBs that have availability enabled. Allowed values are file (the file system) and ha (HADB). For production environments that require session persistence, use ha, the default.

**SFSB Persistence Type**: Specifies the passivation mechanism for SFSBs that *do not* have availability enabled. Allowed values are file (the default) and ha.

If either Persistence Type is set to file, the EJB container specifies the file system location where the passivated session bean state is stored. Checkpointing to the file system is useful for testing but is not for production environments. For more information, see "Configuring Store Properties" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*.

HA persistence enables a cluster of server instances to recover the SFSB state if any server instance fails. HADB is also used as the passivation and activation store. Use this option in a production environment that requires SFSB state persistence. For more information, see configure-ha-cluster(1).

**SFSB Store Pool Name**: You can change the SFSB Store Pool Name if you changed the JDBC resource used for connections to the HADB for session persistence. For details, see configure-ha-cluster(1).

### Configuring the SFSB Session Store When Availability Is Disabled

If availability is disabled, the local file system is used for SFSB state passivation, but not persistence. To change where the SFSB state is stored, change the Session Store Location setting in the EJB container. For more information, see "Configuring Store Properties" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide..* 

# Configuring Availability for an Individual Application or EJB Module

You can enable SFSB availability for an individual application or EJB module during deployment:

- If you are deploying with the Admin Console, check the Availability Enabled checkbox.
- If you are deploying using use the asadmin deploy or asadmin deploydir commands, set the --availabilityenabled option to true. For more information, see deploy(1) and deploydir(1).

# **Configuring Availability for an Individual Bean**

To enable availability and select methods to be checkpointed for an individual SFSB, use the sun-ejb-jar.xml deployment descriptor file.

To enable high availability session persistence, set availability-enabled="true" in the ejb element. To control the size and behavior of the SFSB cache, use the following elements:

- max-cache-size: specifies the maximum number of session beans that are held in cache. If the cache overflows (the number of beans exceeds max-cache-size), the container then passivates some beans or writes out the serialized state of the bean into a file. The directory in which the file is created is obtained from the EJB container using the configuration APIs.
- resize-quantity
- cache-idle-timeout-in-seconds
- removal-timeout-in-seconds
- victim-selection-policy

For more information about sun-ejb-jar.xml, see "The sun-ejb-jar.xml File" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

EXAMPLE 9–1 Example of an EJB Deployment Descriptor With Availability Enabled

```
<sun-ejb-jar>
...
<enterprise-beans>
```

**EXAMPLE 9–1** Example of an EJB Deployment Descriptor With Availability Enabled (*Continued*)

```
...
<ejb availability-enabled="true">
        <ejb-name>MySFSB</ejb-name>
        </ejb>
        ...
        </enterprise-beans>
</sun-ejb-jar>
```

### **Specifying Methods to Be Checkpointed**

If enabled, checkpointing generally occurs after the bean completes any transaction, even if the transaction rolls back. To specify additional optional checkpointing of SFSBs at the end of non-transactional business methods that cause important modifications to the bean's state, use the checkpoint-at-end-of-method element in the ejb element of the sun-ejb-jar.xml deployment descriptor file.

The non-transactional methods in the checkpoint-at-end-of-method element can be:

- create() methods defined in the home interface of the SFSB, if you want to checkpoint the initial state of the SFSB immediately after creation
- For SFSBs using container managed transactions only, methods in the remote interface of the bean marked with the transaction attribute TX\_NOT\_SUPPORTED or TX\_NEVER
- For SFSBs using bean managed transactions only, methods in which a bean managed transaction is neither started nor committed

Any other methods mentioned in this list are ignored. At the end of invocation of each of these methods, the EJB container saves the state of the SFSB to persistent store.

Note – If an SFSB does not participate in any transaction, and if none of its methods are explicitly specified in the checkpoint-at-end-of-method element, the bean's state is not checkpointed at all even if availability-enabled="true" for this bean.

For better performance, specify a *small* subset of methods. The methods should accomplish a significant amount of work or result in important modification to the bean's state.

EXAMPLE 9-2 Example of EJB Deployment Descriptor Specifying Methods Checkpointing

```
<sun-ejb-jar>
...
<enterprise-beans>
...
<eib availability-enabled="true">
```

**EXAMPLE 9-2** Example of EJB Deployment Descriptor Specifying Methods Checkpointing *(Continued)* 

### ♦ ♦ ♦ CHAPTER 10

# Java Message Service Load Balancing and Failover

This chapter describes how to configure load balancing and failover of the Java Message Service (JMS) for use with the Application Server. It contains the following topics:

- "Overview of Java Message Service" on page 193
- "Configuring the Java Message Service" on page 194
- "Connection Pooling and Failover" on page 197
- "Using MQ Clusters with Application Server" on page 198

# **Overview of Java Message Service**

The Java Message Service (JMS) API is a messaging standard that allows J2EE applications and components to create, send, receive, and read messages. It enables distributed communication that is loosely coupled, reliable, and asynchronous. The Sun Java System Message Queue (MQ), which implements JMS, is tightly integrated with Application Server, enabling you to create components such as message-driven beans (MDBs).

MQ is integrated with Application Server using a *connector module*, also known as a resource adapter, defined by the J2EE Connector Architecture Specification 1.5. J2EE components deployed to the Application Server exchange JMS messages using the JMS provider integrated via the connector module. Creating a JMS resource in Application Server creates a connector resource in the background. So, each JMS operation invokes the connector runtime and uses the MQ resource adapter in the background.

You can manage the Java Message Service through the Admin Console or the asadmin command-line utility.

# **Sample Application**

The mqfailover sample application demonstrates MQ failover with a Message Driven Bean receiving incoming messages from a JMS Topic. The sample contains an MDB and a

application client. The Application Server makes the MDB highly available. If one broker goes down, the conversational state (the messages received by MDB) is migrated transparently to another available broker instance in the cluster.

The sample is installed to

install\_dir/samples/ee-samples/failover/apps/mqfailover

### **Further Information**

For more information on configuring JMS resources, see Chapter 4, "Configuring Java Message Service Resources," in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*. For more information on JMS, see Chapter 14, "Using the Java Message Service," in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*. For more information on connectors (resource adapters), see Chapter 9, "Developing Connectors," in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

For more information about the Sun Java System Message Queue, see the Message Queue documentation (http://docs.sun.com/app/docs/coll/MessageQueue\_05q1). For general information about the JMS API, see the JMS web page (http://java.sun.com/products/jms/index.html)

### **Configuring the Java Message Service**

The Java Message Service configuration is available to all inbound and outbound connections to the Sun Java System Application Server cluster or instance. You can configure the Java Message Service with:

- The Administration Console. Open the Java Message Service component under the relevant configuration. For details, see Chapter 4, "Configuring Java Message Service Resources," in Sun Java System Application Server Enterprise Edition 8.2 Administration Guide.
- The asadmin set command. You can set the following attributes:

```
server.jms-service.init-timeout-in-seconds = 60
server.jms-service.type = LOCAL
server.jms-service.start-args =
server.jms-service.default-jms-host = default_JMS_host
server.jms-service.reconnect-interval-in-seconds = 60
server.jms-service.reconnect-enabled = true
server.jms-service.addresslist-behavior = random
server.jms-service.addresslist-iterations = 3
server.jms-service.mq-scheme = mq
server.jms-service.mq-service = jms
```

You can also set these properties:

```
server.jms-service.property.instance-name = imqbroker
server.jms-service.property.instance-name-suffix =
server.jms-service.property.append-version = false
```

Use the asadmin getcommand to list all the Java Message Service attributes and properties. For more information on asadmin get, see get(1). For more information on asadmin set, see set(1).

You can override the Java Message Service configuration using JMS connection factory settings. For details, see "JMS Connection Factories" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*.

**Note** – You must restart the Application Server instance after changing the configuration of the Java Message Service.

For more information about JMS administration, see Chapter 4, "Configuring Java Message Service Resources," in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide* 

### **Java Message Service Integration**

MQ can be integrated with Application Server in two ways: LOCAL and REMOTE, represented in Admin Console by the Java Message Service Type attribute.

### LOCAL Java Message Service

When the Type attribute is LOCAL (the default for a stand-alone Application Server instances), the Application Server will start and stop the MQ broker specified as the Default JMS host. LOCAL type is most suitable for standalone Application Server instances.

To create a one-to-one relationship between Application Server instances and Message Queue brokers, set the type to LOCAL and give each Application Server instance a different default JMS host. You can do this regardless of whether clusters are defined in the Application Server or MQ.

With LOCAL type, use the Start Arguments attribute to specify MQ broker startup parameters.

### **REMOTE Java Message Service**

When the Type attribute is REMOTE, the MQ broker must be started separately. This is the default if clusters are defined in the Application Server. For information about starting the broker, see the *Sun Java System Message Queue Administration Guide*.

In this case, Application Server will use an externally configured broker or broker cluster. Also, you must start and stop MQ brokers separately from Application Server, and use MQ tools to configure and tune the broker or broker cluster. REMOTE type is most suitable for Application Server clusters.

With REMOTE type, you must specify MQ broker startup parameters using MQ tools. The Start Arguments attribute is ignored.

# **JMS Hosts List**

A JMS host represents an MQ broker. The Java Message Service contains a *JMS Hosts list* (also called AddressList) that contains all the JMS hosts that Application Server uses.

The JMS Hosts list is populated with the hosts and ports of the specified MQ brokers and is updated whenever a JMS host configuration changes. When you create JMS resources or deploy MDBs, they inherit the JMS Hosts list.

**Note** – In the Sun Java System Message Queue software, the AddressList property is called imqAddressList.

### **Default JMS Host**

One of the hosts in the JMS Hosts list is designated the default JMS host, named Default\_JMS\_host. The Application Server instance starts the default JMS host when the Java Message Service type is configured as LOCAL.

If you have created a multi-broker cluster in the Sun Java System Message Queue software, delete the default JMS host, then add the Message Queue cluster's brokers as JMS hosts. In this case, the default JMS host becomes the first one in the JMS Hosts list.

When the Application Server uses a Message Queue cluster, it executes Message Queue specific commands on the default JMS host. For example, when a physical destination is created for a Message Queue cluster of three brokers, the command to create the physical destination is executed on the default JMS host, but the physical destination is used by all three brokers in the cluster.

### **Creating JMS Hosts**

You can create additional JMS hosts in the following ways:

- Use the Administration Console. Open the Java Message Service component under the relevant configuration, select the JMS Hosts component, and then click New. For more information, see the Administration Console online help.
- Use the asadmin create-jms-host command. For details, see create-jms-host(1).

The JMS Hosts list is updated whenever a JMS host configuration changes.

# **Connection Pooling and Failover**

Application Server supports JMS connection pooling and failover. The Sun Java System Application Server pools JMS connections automatically. When the Address List Behavior attribute is random (the default), Application Server selects its primary broker randomly from the JMS host list. When failover occurs, MQ transparently transfers the load to another broker and maintains JMS semantics.

To specify whether the Application Server tries to reconnect to the primary broker when the connection is lost, select the Reconnect checkbox. If enabled and the primary broker goes down, Application Server tries to reconnect to another broker in the JMS Hosts list.

When Reconnect is enabled, also specify the following attributes:

- Address List Behavior: whether connection attempts are in the order of addresses in the JMS Hosts List (priority) or random order (random). If set to Priority, Java Message Service tries to connect to the first MQ broker specified in the JMS Hosts list and uses another one only if the first broker is not available. If set to Random, Java Message Service selects the MQ broker randomly from the JMS Hosts list. If there are many clients attempting a connection using the same connection factory, use this setting to prevent them from all attempting to connect to the same address.
- Address List Iterations: number of times the Java Message Service iterates through the JMS Hosts List in an effort to establish (or re-establish) a connection). A value of -1 indicates that the number of attempts is unlimited.
- Reconnect Attempts: the number of attempts to connect (or reconnect) for each address in the JMS hosts list before the client runtime tries the next address in the list. A value of -1 indicates that the number of reconnect attempts is unlimited (the client runtime attempts to connect to the first address until it succeeds).
- Reconnect Interval: number of seconds between reconnect attempts. This applies for attempts on each address in the JMS hosts list and for successive addresses in the list. If it is too short, this time interval does not give a broker time to recover. If it is too long, the reconnect might represent an unacceptable delay.

You can override these settings using JMS connection factory settings. For details, see "JMS Connection Factories" in *Sun Java System Application Server Enterprise Edition 8.2 Administration Guide*.

## Load-Balanced Message Inflow

Application Server delivers messages randomly to MDBs having same ClientID. The ClientID is required for durable subscribers.

For non-durable subscribers in which the ClientID is not configured, all instances of a specific MDB that subscribe to same topic are considered equal. When an MDB is deployed to multiple instances of the Application Server, only one of the MDBs receives the message. If multiple distinct MDBs subscribe to same topic, one instance of each MDB receives a copy of the message.

To support multiple consumers using the same queue, set the maxNumActiveConsumers property of the physical destination to a large value. If this property is set, MQ allows up to that number of MDBs to consume messages from same queue. The message is delivered randomly to the MDBs. If maxNumActiveConsumers is set to -1, there is no limit to the number of consumers.

# **Using MQ Clusters with Application Server**

MQ Enterprise Edition supports multiple interconnected broker instances known as a *broker cluster*. With broker clusters, client connections are distributed across all the brokers in the cluster. Clustering provides horizontal scalability and improves availability.

This section describes how to configure Application Server to use highly available Sun Java System Message Queue clusters. It explains how to start and configure Message Queue clusters.

For more information about the topology of Application Server and MQ deployment, see "Planning Message Queue Broker Deployment" in *Sun Java System Application Server Enterprise Edition 8.2 Deployment Planning Guide*.

# To Enable MQ clusters with Application Server Clusters

#### 1 Create an Application Server cluster, if one does not already exist.

For information on creating clusters, see "To Create a Cluster" on page 144.

#### 2 Create an MQ broker cluster.

First, delete the default JMS host that refers to the broker started by the Domain Administration Server, and then create three external brokers (JMS hosts) that will be in the MQ broker cluster.

Create a JMS host with either the Admin Console or the asadmin command-line utility.

To use asadmin, the commands are for example:

```
asadmin delete-jms-host --target cluster1 default_JMS_host
asadmin create-jms-host --target cluster1
    --mqhost myhost1 --mqport 6769
    --mquser admin --mqpassword admin broker1
asadmin create-jms-host --target cluster1
    --mqhost myhost2 --mqport 6770
```

```
--mquser admin --mqpassword admin broker2
asadmin create-jms-host --target cluster1
--mqhost myhost3 --mqport 6771
--mquser admin --mqpassword admin broker3
```

To create the hosts with Admin Console:

- a. Navigate to the JMS Hosts node (Configurations > config-name > Java Message Service > JMS Hosts)
- b. Delete the default broker (default\_JMS\_host).

Select the checkbox next to it, and then click Delete.

#### c. Click New to create each JMS host and enter its property values.

Fill in the values for host name, DNS name or IP address, port number, administrative user name and password.

#### 3 Start the master MQ broker and the other MQ brokers.

In addition to the three external brokers started on JMS host machines, start one master broker on any machine. This master broker need not be part of a broker cluster. For example:

```
/usr/bin/imqbrokerd -tty -name brokerm -port 6772
-cluster myhost1:6769,myhost2:6770,myhost2:6772,myhost3:6771
-D"imq.cluster.masterbroker=myhost2:6772"
```

#### 4 Start the Application Server instances in the cluster.

#### 5 Create JMS resources on the cluster:

#### a. Create JMS physical destinations.

For example, using asadmin:

```
asadmin create-jmsdest --desttype queue --target cluster1 MyQueue
asadmin create-jmsdest --desttype queue --target cluster1 MyQueue1
```

To use Admin Console:

- Navigate to the JMS Hosts page (Configurations > config-name > Java Message Service > Physical Destinations).
- ii. Click New to create each JMS physical destination.
- iii. For each destination, enter its name and type (queue).

b. Create JMS connection factories.

```
For example, using asadmin:
```

```
asadmin create-jms-resource --target cluster1
--restype javax.jms.QueueConnectionFactory jms/MyQcf
asadmin create-jms-resource --target cluster1
--restype javax.jms.QueueConnectionFactory jms/MyQcf1
```

To use Admin Console:

- Navigate to the JMS Connection Factories page (Resources > JMS Resources > Connection Factories).
- ii. To create each connection factory, click New. The Create JMS Connection Factory page opens.
- iii. For each connection factory, enter JNDI Name (for example jms/MyQcf) and Type, javax.jms.QueueConnectionFactory
- iv. Select the cluster from the list of available targets at the bottom of the page and click Add.
- v. Click OK to create the connection factory.

#### c. Create JMS destination resources.

For example, using asadmin:

```
asadmin create-jms-resource --target cluster1
    --restype javax.jms.Queue
    --property imqDestinationName=MyQueue jms/MyQueue
asadmin create-jms-resource --target cluster1
    --restype javax.jms.Queue
    --property imqDestinationName=MyQueue1 jms/MyQueue1
```

To use Admin Console:

i. Navigate to the JMS Destination Resources page (Resources > JMS Resources > Connection Factories).

#### ii. To create each destination resource, click New.

The Create JMS Destination Resource page opens.

- iii. For each destination resource, enter JNDI Name (for example jms/MyQueue) and Type javax.jms.Queue.
- iv. Select the cluster from the list of available targets at the bottom of the page and click Add.

- v. Click OK to create the destination resource.
- 6 Deploy the applications with the retrieve option for application clients. For example:

```
asadmin deploy --target cluster1
--retrieve /opt/work/MQapp/mdb-simple3.ear
```

- 7 Access the application and test it to ensure it is behaving as expected.
- 8 If you want to return the Application Server to its default JMS configuration, delete the JMS hosts you created and recreate the default. For example:

```
asadmin delete-jms-host --target cluster1 broker1
asadmin delete-jms-host --target cluster1 broker2
asadmin delete-jms-host --target cluster1 broker3
asadmin create-jms-host --target cluster1
--mqhost myhost1 --mqport 7676
--mquser admin --mqpassword admin
default_JMS_host
```

You can also perform the equivalent operation with Admin Console.

**Troubleshooting** If you encounter problems, consider the following:

- View the Application Server log file. If you see in the log file that an MQ broker does not respond to a message, stop the broker and then restart it.
- Always be sure to start MQ brokers first, then Application Server instances.
- When all MQ brokers are down, it takes 30 minutes for Application Server to go down or up, with the default values in Java Message Service. Tune Java Message Service values to get acceptable values for this timeout. For example:

```
asadmin set --user admin --password administrator
cluster1.jms-service.reconnect-interval-in-seconds=5
```

♦ ♦ ♦ CHAPTER 11

# **RMI-IIOP Load Balancing and Failover**

This chapter describes using Sun Java System Application Server's high-availability features for remote EJB references and JNDI objects over RMI-IIOP.

- "Overview" on page 203
- "Setting up RMI-IIOP Load Balancing and Failover" on page 205

### **Overview**

With RMI-IIOP load balancing, IIOP client requests are distributed to different server instances or name servers. The goal is to spread the load evenly across the cluster, thus providing scalability. IIOP load balancing combined with EJB clustering and availability also provides EJB failover.

When a client performs a JNDI lookup for an object, the Naming Service creates a InitialContext (IC) object associated with a particular server instance. From then on, all lookup requests made using that IC object are sent to the same server instance. All EJBHome objects looked up with that InitialContext are hosted on the same target server. Any bean references obtained henceforth are also created on the same target host. This effectively provides load balancing, since all clients randomize the list of live target servers when creating InitialContext objects. If the target server instance goes down, the lookup or EJB method invocation will failover to another server instance.

IIOP Load balancing and failover happens transparently. No special steps are needed during application deployment. However, adding or deleting new instances to the cluster will not update an existing client's view of the cluster. To do so, you must manually update the endpoints list on the client.

### Requirements

Sun Java System Application Server Enterprise Editionprovides high availability of remote EJB references and NameService objects over RMI-IIOP, provided all the following apply:

- Your deployment has a cluster of at least two application server instances.
- J2EE applications are deployed to all application server instances and clusters that participate in load balancing.
- RMI-IIOP client applications are enabled for load balancing.

Application Server supports load balancing for the following RMI-IIOP clients accessing EJB components deployed on an Application Server.

- Java applications executing in the Application Client Container (ACC). See "To set up RMI-IIOP load balancing for the Application Client Container" on page 205.
- Java applications not running in the ACC. See "To set up RMI-IIOP load balancing and failover for Stand-Alone Client" on page 207

**Note** – Application Server does not support RMI-IIOP load balancing and failover over secure sockets layer (SSL).

# Algorithm

Application Server uses a randomization and round-robin algorithm for RMI-IIOP load balancing and failover.

When an RMI-IIOP client first creates a new InitialContext object, the list of available Application Server IIOP endpoints is randomized for that client. For that InitialContext object, the load balancer directs lookup requests and other InitialContext operations to the first endpoint on the randomized list. If the first endpoint is not available then the second endpoint in the list is used, and so on.

Each time the client subsequently creates a new InitialContext object, the endpoint list is rotated so that a different IIOP endpoint is used for InitialContext operations.

When you obtain or create beans from references obtained by an InitialContext object, those beans are created on the Application Server instance serving the IIOP endpoint assigned to the InitialContext object. The references to those beans contain the IIOP endpoint addresses of all Application Server instances in the cluster.

The *primary endpoint* is the bean endpoint corresponding to the InitialContext endpoint used to look up or create the bean. The other IIOP endpoints in the cluster are designated as *alternate endpoints*. If the bean's primary endpoint becomes unavailable, further requests on that bean fail over to one of the alternate endpoints.

You can configure RMI-IIOP load balancing and failover to work with applications running in the ACC and with standalone Java clients.

# **Sample Application**

The following directory contains a sample application that demonstrates using RMI-IIOP failover with and without ACC:

install\_dir/samples/ee-samples/sfsbfailover

See the index.html file accompanying this sample for instructions on running the application with and without ACC. The ee-samples directory also contains information for setting up your environment to run the samples.

# **Setting up RMI-IIOP Load Balancing and Failover**

You can set up RMI-IIOP load balancing and failover for applications running in the Application Client Container (ACC) and for standalone client applications.

# To set up RMI-IIOP load balancing for the Application Client Container

This procedure gives an overview of the steps necessary to use RMI-IIOP load balancing and failover with the application client container (ACC). For additional information on the ACC, see "Developing Clients Using the ACC" in *Sun Java System Application Server Enterprise Edition 8.2 Developer's Guide*.

- **1 Go to the** *install\_dir* /bin **directory.**
- 2 Run package-appclient.

This utility produces an appclient.jar file. For more information on package-appclient, see package-appclient(1M).

- 3 Copy the appclient.jar file to the machine where you want your client and extract it.
- 4 Edit the asenv.conf or asenv.bat path variables to refer to the correct directory values on that machine.

The file is at *appclient-install-dir* /config/.

For a list of the path variables to update, see package-appclient(1M).

#### 5 If required, make the appclient script executable.

For example, on UNIX use chmod 700.

#### 6 Find the IIOP listener port numbers for the instances in the cluster.

Specify the IIOP listeners as endpoints to determine which IIOP listener receives the requests. To display the IIOP listeners in the Admin Console:

#### a. In the Admin Console's tree component, expand the Clusters node.

- b. Expand the cluster.
- c. Select an instance in the cluster.

### d. In the right pane, click the Properties tab.

Note the IIOP listener port for the specific instance.

#### e. Repeat the process for every instance.

#### 7 Edit sun-acc.xml for the endpoint values.

Using the IIOP Listeners from the previous step, create endpoint values in the form:

machine1:instance1-iiop-port, machine2:instance2-iiop-port

For example:

<property name="com.sun.appserv.iiop.endpoints" value="host1.sun.com:3335,host2.sun.com:3333,host3.sun.com:3334"\>

### 8 Deploy your client application with the --retrieve option to get the client jar file.

Keep the client jar file on the client machine.

For example:

asadmin deploy --user admin --passwordfile pw.txt --retrieve /my\_dir myapp

#### 9 Run the application client as follows:

appclient - client clientjar - name appname

**Next Steps** To test failover, stop one instance in the cluster and see that the application functions normally. You can also have breakpoints (or sleeps) in your client application.

To test load balancing, use multiple clients and see how the load gets distributed among all endpoints.

# To set up RMI-IIOP load balancing and failover for Stand-Alone Client

1 Deploy the application with the --retrieve option to get the client jar file.

Keep the client jar file on the client machine.

For example:

asadmin deploy --user admin --passwordfile pw.txt --retrieve /my\_dir myapp

2 Run the client jar and the required jar files, specifying the endpoints and InitialContext as -D values.

For example:

```
java -Dcom.sun.appserv.iiop.endpoints=
host1.sun.com:33700,host2.sun.com:33700,host3.sun.com:33700
samples.rmiiiopclient.client.Standalone_Client
```

**Next Steps** To test failover, stop one instance in the cluster and confirm that the application functions normally. You can also have breakpoints (or sleeps) in your client application.

To test load balancing, use multiple clients and see how the load gets distributed among all endpoints.

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