

# **iWay**

iWay Application System Adapter for PeopleSoft User's Guide

Updated for J2EE CA 1.5

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## **Preface**

This document explains how to use the iWay Application System Adapter for PeopleSoft, which is used to develop client-server interfaces between PeopleSoft 8 and other applications.

## **How This Manual Is Organized**

The following table lists the titles and numbers of the chapters and appendixes for this manual with a brief description of the contents of each chapter or appendix.

Chapter/Appendix		Contents
1	Introducing the iWay Application System Adapter for PeopleSoft	Provides an overview of the iWay Application System Adapter for PeopleSoft and summarizes how to use it to integrate PeopleSoft systems with other applications.
2	Configuring the iWay Application System Adapter for PeopleSoft	Describes how to configure the iWay Application System Adapter for PeopleSoft.
3	Generating Component Interface APIs	Describes how to generate component interface APIs for use with the iWay Application System Adapter for PeopleSoft.
4	Configuring the PeopleSoft Message Router	Describes how to configure the TCP/IP Target Connector (in PeopleSoft release 8.4) and the TCP/IP Handler (in PeopleSoft release 8.1).
5	Creating XML Schemas or Web Services for PeopleSoft	Describes how to create XML schemas for PeopleSoft business objects using iWay Servlet Application Explorer (iAE).
6	Listening for PeopleSoft Events	Describes how to use iWay Servlet Application Explorer to connect to PeopleSoft and listen for events.
7	Using Web Services Policy-Based Security	Describes how to configure Web services policy-based security.
8	Management and Monitoring	Describes how you can use managing and monitoring tools provided by iBSE and JCA to gauge the performance of your run-time environment.

Chapter/Appendix		Contents
9	Troubleshooting and Error Messages	Explains the limitations and workarounds when connecting to PeopleSoft. Lists the adapter-specific errors that can arise when using the adapter either with a JCA, or with an iBSE configuration.
A	Using Component Interfaces	Describes how to create, secure, and test a component interface for use with the iWay Application System Adapter for PeopleSoft.
В	Using PeopleSoft 8 Integration Broker	<ul> <li>Discusses how to configure and test:</li> <li>PeopleSoft Integration Broker (release 8.4)</li> <li>PeopleSoft Application Messaging (release 8.1)</li> <li>using a PeopleSoft-supplied File Output interface.</li> </ul>

## **Documentation Conventions**

The following table lists and describes the conventions that apply throughout this manual.

Convention	Description
THIS TYPEFACE <b>Or</b> this typeface	Denotes syntax that you must enter exactly as shown.
this typeface	Represents a placeholder (or variable) in syntax for a value that you or the system must supply.
underscore	Indicates a default setting.
this typeface	Represents a placeholder (or variable), a cross-reference, or an important term.
this typeface	Highlights a file name or command.
Key + Key	Indicates keys that you must press simultaneously.
{ }	Indicates two or three choices; type one of them, not the braces.
	Separates mutually exclusive choices in syntax. Type one of them, not the symbol.

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Convention	Description
	Indicates that you can enter a parameter multiple times. Type only the parameter, not the ellipsis points ().
	Indicates that there are (or could be) intervening or additional commands.

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## **Help Us to Serve You Better**

To help our consultants answer your questions effectively, please be prepared to provide specifications and sample files and to answer questions about errors and problems.

The following tables list the specifications our consultants require.

Platform	
Operating System	
OS Version	
Product List	
Adapters	
Adapter Deployment	For example, JCA, Business Services Engine, iWay Adapter Manager
Container Version	

The following table lists components. Specify the version in the column provided.

Component	Version
iWay Adapter	
EIS (DBMS/APP)	
HOTFIX / Service Pack	

The following table lists the types of Application Explorer. Specify the version (and platform, if different than listed previously) in the columns provided.

Application Explorer Type	Version	Platform
Swing		
Servlet		
ASP		

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In the following table, specify the JVM version and vendor in the columns provided.

Version	Vendor

The following table lists additional questions to help us serve you better.

Request/Question	Error/Problem Details or Information
Provide usage scenarios or summarize the application that produces the problem.	
Did this happen previously?	
Can you reproduce this problem consistently?	
Any change in the application environment: software configuration, EIS/ database configuration, application, and so forth?	
Under what circumstance does the problem <i>not</i> occur?	
Describe the <b>steps</b> to reproduce the problem.	
Describe the <b>problem</b> .	
Specify the <b>error</b> message(s).	

The following table lists error/problem files that might be applicable.

XML schema
XML instances
Other input documents (transformation)
Error screen shots
Error output files
Trace and log files
Log transaction

#### **User Feedback**

In an effort to produce effective documentation, the Documentation Services staff welcomes your opinions regarding this manual. Please use the Reader Comments form at the end of this manual to relay suggestions for improving the publication or to alert us to corrections. You can also use the Documentation Feedback form on our Web site, http://www.iwaysoftware.com.

Thank you, in advance, for your comments.

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#### CHAPTER 1

## **Introducing the iWay Application System Adapter for PeopleSoft**

#### **Topics:**

- Key Features of the iWay Application System Adapter for PeopleSoft
- How the iWay Application System Adapter for PeopleSoft Works
- Deployment Information for the iWay Application System Adapter for PeopleSoft

This section provides an overview of the iWay Application System Adapter for PeopleSoft and describes how to integrate PeopleSoft systems with other applications.

## **Key Features of the iWay Application System Adapter for PeopleSoft**

The iWay Application System Adapter for PeopleSoft provides a means to exchange real-time business data between PeopleSoft systems and other application, database, or external business partner systems. The adapter enables external applications for inbound and outbound processing with PeopleSoft.

The adapter uses XML messages to enable non-PeopleSoft applications to communicate and exchange transactions with PeopleSoft using services and events.

- **Services:** Applications use this capability to initiate a PeopleSoft business event. Services also are referred to as component methods.
- **Events:** Applications use this capability to access PeopleSoft data only when a PeopleSoft business event occurs. Events also are referred to as messages.

When you access a PeopleSoft component from another application, you work with:

 Component Interfaces. If a Component Interface does not exist, create, secure, and test one. For more information, see Appendix A, *Using Component Interfaces* or your PeopleSoft documentation.

If the Component Interface exists, but you modified it, secure and test it. For more information, see Appendix A, *Using Component Interfaces* or your PeopleSoft documentation.

Alternatively, you can secure and test the Component Interface and create the Component Interface API after you generate schemas or Web services.

- **Component Interface APIs.** Create an API for the Component Interface. For more information, see Chapter 3, *Generating Component Interface APIs*.
- **Schemas and Web services.** Create schemas or Web services for the component methods. For more information, see Chapter 5, *Creating XML Schemas or Web Services for PeopleSoft*.

To receive a message from PeopleSoft, you work with:

- The Integration environment. Configure and test your PeopleSoft Integration Broker (release 8.4) or Application Messaging environment (release 8.1). To ensure that the environment is properly configured, see Appendix B, *Using PeopleSoft 8 Integration Broker* or your PeopleSoft documentation.
- **Message routing.** Configure TCP/IP Target Connector (release 8.4), HTTP Target Connector (release 8.4), or TCP/IP Handler (release 8.1). For more information, see Chapter 4, Configuring the PeopleSoft Message Router.

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## How the iWay Application System Adapter for PeopleSoft Works

The adapter SAP J2EE Engine and uses XML messages to enable non-PeopleSoft applications to communicate and exchange transactions using one of the following two facilities:

- PeopleSoft Component Interface
- PeopleSoft Application Messaging Manager

The adapter connects to the PeopleSoft Application Server by accessing APIs for the Component Interfaces that correspond to its supported business objects. Every Component Interface contains data and business logic for the business component, thus alleviating a requirement for the adapter to duplicate the processes defined within the business component.

The adapter is bidirectional, enabling it to:

- Detect an event by receiving an XML document from PeopleSoft using Application Messaging.
- Pass an XML request document to execute an instance of the PeopleSoft Component Interface and its method.

#### **PeopleSoft Enterprise Application Integration Architecture**

PeopleSoft provides for integration with other applications and systems through its Component Interface framework and its Integration Broker (in release 8.4) or Application Messaging (in release 8.1) facility. The iWay Application System Adapter for PeopleSoft uses the PeopleSoft framework and leverages various integration access methods to provide the greatest amount of flexibility and functionality.

Integration access methods supported by the iWay Application System Adapter for PeopleSoft include:

- PeopleSoft Java™ API using Component Interfaces.
- PeopleSoft XML using Application Messaging.

#### **PeopleSoft Component Interface**

In the PeopleSoft environment, a Component Interface is a container for distributing PeopleSoft application data among PeopleSoft logical systems and for exchanging PeopleSoft application data with non-PeopleSoft systems.

The Component Interface is based on an existing business process within PeopleSoft. An example is a purchase order entry, which can be a PeopleSoft-delivered process or a user-developed process. The Component Interface also inherits its methods (Add, Update, and so on) and its business logic from the underlying business process.

PeopleSoft delivers generic Component Interfaces with each of its applications. These are called Enterprise Integration Points (EIP). Customers also can develop their own custom Component Interfaces, or they can modify EIP as required.

#### **PeopleSoft Application Messaging Manager**

PeopleSoft Application Messaging facilitates the integration of PeopleSoft XML with PeopleSoft. The iWay Application System Adapter for PeopleSoft provides a handler that must be configured within the PeopleSoft application gateway using TCP/IP transport services.

## Deployment Information for the iWay Application System Adapter for PeopleSoft

The iWay Application System Adapter for PeopleSoft works in conjunction with Servlet Application Explorer with either of the following components:

- iWay Business Services Engine (iBSE)
- iWay Enterprise Connector for J2EE™ Connector Architecture (JCA)

Both iBSE and the Connector for JCA are deployed to your application environment with Application Explorer and the adapters.

#### **Deployment Information Roadmap**

The following table lists the location of deployment information for the iWay Application System Adapter for PeopleSoft. A description of Application Explorer, the iWay Business Services Engine (iBSE), and the Enterprise Connector for J2EE Connector Architecture (JCA) follow the table.

Deployed Component	For more information, see
Application Explorer	Chapters 5, 6 and 7 of this guide
	Application Explorer User's Guide
iWay Business Services Engine (iBSE)	iWay Installation and Configuration
iWay Enterprise Connector for J2EE Connector Architecture (JCA)	iWay Installation and Configuration
	iWay Connector for JCA User's Guide

#### **Application Explorer**

Application Explorer uses an explorer metaphor to browse the PeopleSoft system for metadata and create Web services and events.

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#### **iWay Business Services Engine**

iWay Business Services Engine (iBSE) exposes—as Web services—enterprise assets that are accessible from adapters regardless of the programming language or the particular operating system.

iBSE simplifies the creation and execution of Web services when running:

- Custom and legacy applications
- Database gueries and stored procedures
- Packaged applications
- Terminal emulation and screen-based systems
- Transactional systems

iBSE is a distributed programming architecture that solves Enterprise Application Integration (EAI) hurdles that other programming models cannot. It enables programs to communicate with one another using a text-based but platform and language independent message format called XML.

Coupled with a platform and language independent messaging protocol called SOAP (Simple Object Access Protocol), XML enables application development and integration by assembling previously built components from multiple Web services.

#### iWay Enterprise Connector for J2EE Connector Architecture

The iWay Enterprise Connector for J2EE Connector Architecture (JCA) enables developers of JCA-compliant applications to deploy iWay adapters as JCA resources. The connector is supported on J2EE-compliant application servers.

The iWay Connector for JCA is distributed as a standard Resource Adapter Archive (RAR) for deployment to the application server. Thus, the connector can be used in systems that are non-compliant, although services such as pooled connections are not available.

Two connectors are distributed in the iWay installation package. One conforms to the JCA 1.0 specification, with extensions that allow for the consumption of events. The other conforms to the JCA 1.5 specification. The JCA 1.0 connector provides for event functionality through the configuration of ports and channels. When using the adapter in conjunction with a JCA 1.5 connector, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities. For more information on event capabilities of the iWay JCA connectors, see Chapter 6, Listening for PeopleSoft Events. For more information on installing and deploying both connectors, see iWay Installation and Configuration.

Deployment Information for the iWay Application System Adapter for PeopleSoft

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#### CHAPTER 2

## **Configuring the iWay Application System Adapter for PeopleSoft**

#### **Topics:**

- Specifying the PeopleSoft Version
- Installing the Adapter Component Interfaces
- Installing the TCP/IP Message Router for the iWay Application System Adapter for PeopleSoft
- Copying PeopleSoft Files Into the Lib Directory

This section describes how to configure the iWay Application System Adapter for PeopleSoft. You must:

- Specify your version of PeopleSoft.
- Install the adapter Component Interfaces.
- Install the adapter TCP/IP message router.
- Copy the psjoa.jar file (and, for PeopleSoft release 8.1, the pstools.properties file) into the iWay55\lib directory.

## **Specifying the PeopleSoft Version**

The iWay Application System Adapter for PeopleSoft supports multiple versions of PeopleSoft. However, one version can be incompatible with another. The adapter must recognize the version you use. After installation, files for both versions of PeopleSoft appear in the iWay55\lib directory. The default location for this directory on Windows is:

```
C:\Program Files\iWay55\lib
```

Use the corresponding location on non-Windows systems.

#### **Procedure: How to Specify the PeopleSoft Version**

To specify the correct PeopleSoft version:

1. To ensure the adapter functions properly, remove the file that does not correspond to your version.

For PeopleSoft **8.4x** releases, remove the following file:

```
iwpsci81.jar
```

For PeopleSoft **8.1x** releases, remove the following file:

```
iwpsci84.jar
```

**2.** After changing the contents of the lib directory, restart all iWay components.

## **Installing the Adapter Component Interfaces**

The iWay Application System Adapter for PeopleSoft includes two custom Component Interfaces. Application Explorer uses these Component Interfaces to create schemas for events and services.

To configure Component Interfaces for use by the iWay Application System Adapter for PeopleSoft:

- 1. Import and build the Component Interfaces.
- 2. Configure Component Interface security.
- **3.** Test the Component Interfaces.

## **Importing and Building the Component Interfaces**

The Component Interfaces supplied with the iWay Application System Adapter for PeopleSoft are delivered through a PeopleSoft project.

- For Release 8.4, the project is the IWY\_CI\_84 project, packaged in iwpsci84.zip.
- For Release 8.1, the project is the IWY\_CI\_81 project, packaged in iwpsci81.zip.

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These files are installed with iWay 5.5. On Windows, their default location is:

C:\Program Files\iWay55\etc\misc\peoplesoft

Use the corresponding location on non-Windows systems. If this location does not exist, contact for copies of the relevant files.

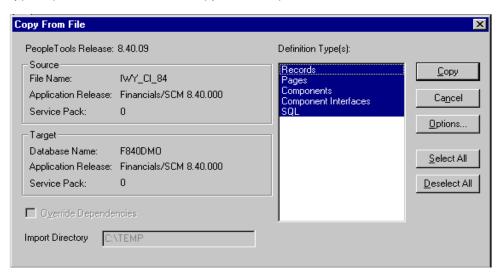
#### **Procedure: How to Import and Build the Component Interfaces**

To import the IWY\_CI\_81 or IWY\_CI\_84 project to PeopleSoft 8:

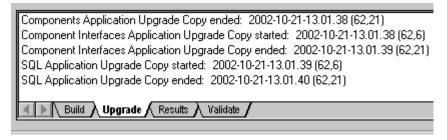
- 1. Unzip iwpsci81.zip or iwpsci84.zip to a directory of your choice.
  - The unzip process creates its own subdirectory. For example, if you extract the file to c:\temp\IWY\_CI\_81 or c:\temp\IWY\_CI\_84.
- **2.** Launch the PeopleSoft 8 Application Designer in two-tier mode.
- **3.** To open the Copy From File Select Project dialog box:
  - In PeopleSoft **8.4**, select *Copy Project* from the Tools menu and then, select *From File*.
  - In PeopleSoft **8.1**, select *Copy Project from File* from the File menu.
  - The Copy Project From File dialog box opens.
- **4.** Navigate to the original directory to which you unzipped the file.
- **5.** To open the Copy From File dialog box, click *Open* (in 8.4) or *Copy* (in 8.1).

**Note:** Although the following images illustrate PeopleSoft release 8.4, the corresponding instructions are accurate for releases 8.1 and 8.4.

The following image shows the PeopleSoft Application Designer Copy From File dialog box. It includes PeopleTools release and target information on the left, a Definition Type(s) pane, and five buttons, Copy, Cancel, Options, Select All, and Deselect All.



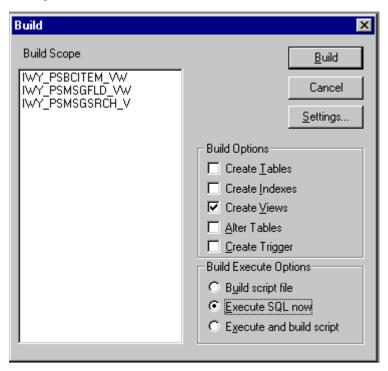
**6.** Highlight all the objects that appear under Definition Types and click *Copy*. The following image shows a message generated by Application Designer, which indicates successful completion of the copying.



7. To build the views in the project, from the Build menu, select *Project*.

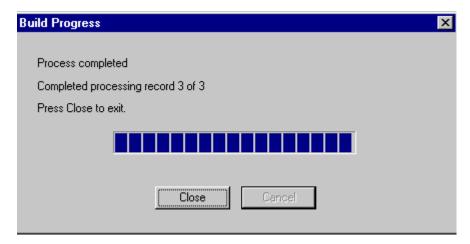
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The following image shows the Build dialog box. It contains a Build Scope pane, a Build Options pane, and a Build Execute Options pane. It also contains Build, Cancel, and Settings buttons.



- a. From Build Options, select Create Views.
- **b.** In the Build Execute Options pane, select the customary option for your site. (In the previous figure, Execute SQL now is selected.)
- 8. Click Build.

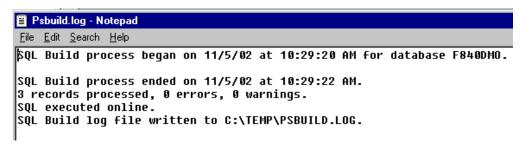
The following image shows the Application Designer Build Progress status window. It contains a summary of the process completed, a status bar. Only the Close button is active.



**Note:** There are no errors and no warnings.

- **a.** To ensure that the records were created correctly, use your native SQL Tool to view the records from the generated view.
- **b.** If the view was not correctly generated, click *Close*.
- **9.** Double-click the SQL Build log statement.

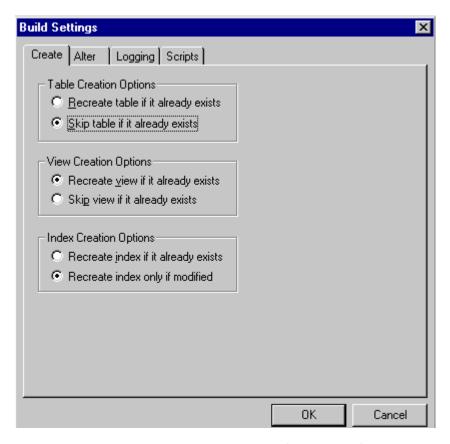
The following image shows the PSBuild log file, which contains information about the SQL build process.



**10.** If you encounter problems, check the Build settings options by choosing *Build* and then, *Settings*.

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The following image shows the Build Settings dialog box. It includes four tabs named: Create (selected), Alter, Logging, and Scripts. The Create tab includes three panes: Table Creation Options, View Creation Options, and Index Creation Options. The dialog box also includes OK and Cancel buttons.



Depending on the application server database for PeopleSoft 8, a database may require the Tablespace name. For more information regarding this function, consult your PeopleSoft 8 database administrator.

You have finished importing and building the Component Interfaces. To configure security for Component Interfaces, see *Configuring Component Interface Security* on page 2-8.

#### **Configuring Component Interface Security**

Application Explorer requires the custom Component Interfaces that you imported and built in the previous step, so you must ensure that all Application Explorer users have access to these Component Interfaces. As with all PeopleSoft objects, security is assigned at the Permission List level. Review your site security requirements to determine the users who will work with Application Explorer and then, set Component Interface security for each distinct Permission List belonging to those users.

**Note:** These Component Interfaces are required for creating schemas and iWay Business Services, and they are used at run time for using the Find method. They have only Get and Find access and cannot be used to update your PeopleSoft database; this minimizes any possible security exposure.

In PeopleSoft release 8.1, you may set security in 2, 3, or 4-tier mode; in release 8.4 and higher, you may set security in 4-tier mode only.

The following procedure describes how to configure security for all supported releases of PeopleSoft in all supported modes. The images shown in the procedure reflect PeopleSoft release 8.4 in 4-tier mode.

#### **Procedure: How to Configure Component Interface Security**

To configure security for each iWay Application System Adapter for PeopleSoft Component Interface:

**1.** Choose *PeopleTools*, *Security*, *User Profiles*, *Permissions & Roles*, and then *Permission Lists*.

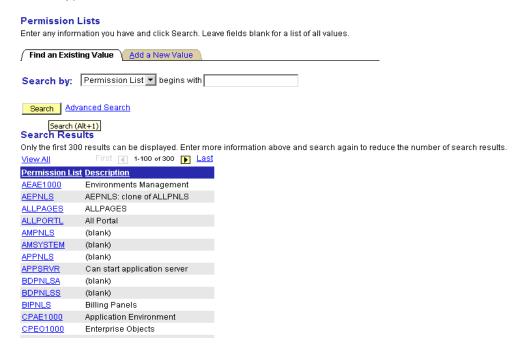
The following image shows the expanded Security menu which displays a list of choices under Permissions & Roles.



2. Click Permission Lists.

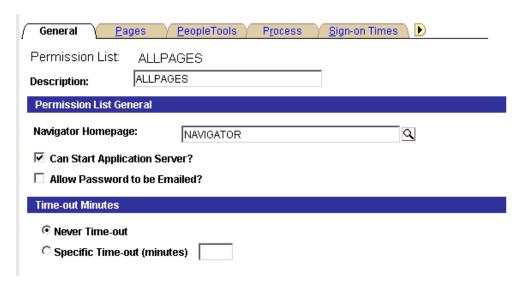
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The following image shows the Permission Lists pane. It contains two tabs, a Search by drop-down list, an input field called "begins with," a Search button, an Advanced Search hyperlink, and a Search Results section.



**3.** Click Search and select the relevant Permission List.

The following image shows that the Permission List appears on the General tab which is active. The other tabs are Pages, PeopleTools, Process, and Sign-on Times.



**4.** To display the Component Interfaces tab, click the arrow to the right of the Sign-on Times tab.

The following image shows the Component Interfaces tab with a list of interfaces.



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- **a.** To add a new row to the Component Interfaces list, select the plus sign (+).
- **b.** Type or select the *IWY\_CI\_ATTRIBUTES* Component Interface and click *Edit*.
- **c.** To set the Get and Find methods to Full Access, click *Full Access (All)*.
- **5.** Click *OK*.
- **6.** Repeat the process for the IWY\_CI\_MESSAGES Component Interface.
- **7.** Scroll to the bottom of the Component Interfaces pane and click *Save*.

You have finished configuring security for the Component Interfaces delivered with iWay Application System Adapter for PeopleSoft. To test these Component Interfaces, see *Testing the Component Interfaces* on page 2-11.

#### **Testing the Component Interfaces**

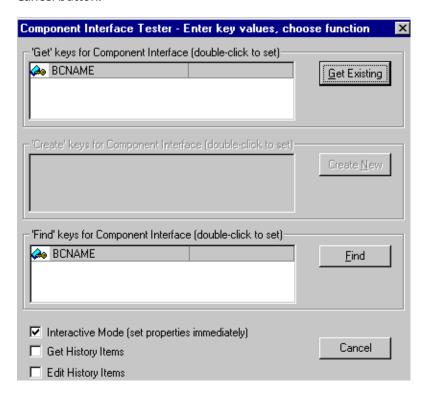
You must test each of the iWay Application System Adapter for PeopleSoft Component Interfaces before using them.

#### **Procedure: How to Test the Component Interfaces**

To test the Component Interfaces:

- **1.** In PeopleSoft Application Designer, open the *IWY\_CI\_ATTRIBUTES* Component Interface.
- **2.** Choose *Tools* and then, *Test Component Interface*.

The following image shows the Component Interface Tester dialog box. It contains three panes: 'Get' keys for Component Interface, 'Create' keys for Component Interface (unavailable), and 'Find' keys for Component Interface. It also includes an Interactive Mode check box, a Get History check box (selected), an Edit History Items check box, a Get Existing button (active), a Create New button (unavailable), a Find button, and a Cancel button.



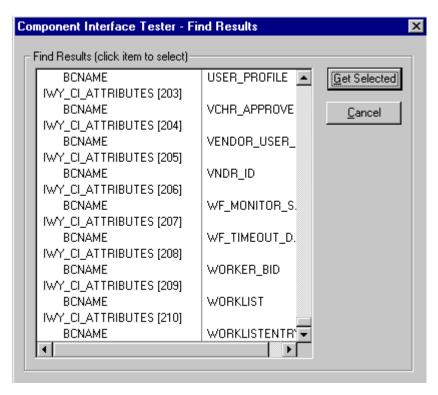
**Note:** The Create New button is inactive because the Add method is not applicable to this Component Interface.

#### **3.** Click the *Find* button.

Entries for the underlying component appear. A message may appear stating that display is limited to a certain number of entries. This is not a significant limitation.

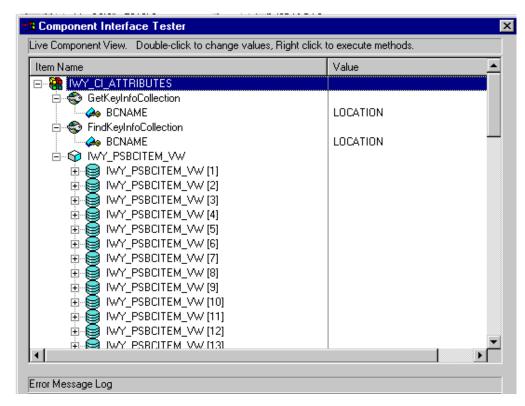
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The following image shows the Component Interface Tester - Find Results dialog box. It contains a Find Results field and Get Selected and Cancel buttons.



**4.** Highlight one of the lines with its corresponding key in the Find Results window and click the *Get Selected* button.

The relevant data for the selected key appears as shown in the following image of the Component Interface Tester. It includes an Item Name pane and a Value pane. The image shows the values for the keys, GetKeyInfoCollection and FindKeyInfoCollection, and the list of IWY\_PSBCITEM\_VW databases. It also contains an Error Message Log pane.



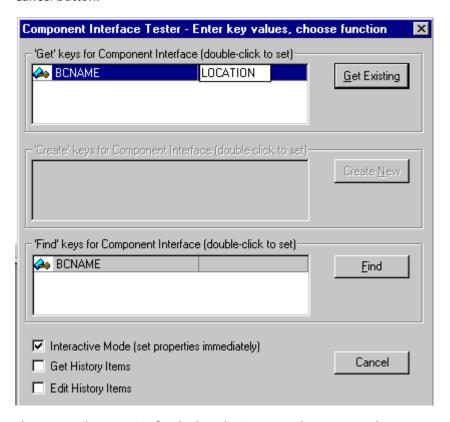
When this window appears, the Component Interface was successfully tested for the Find method.

**5.** In the Component Tester Interface dialog box, click the *Get* button.

For the Get method, an existing key must be entered.

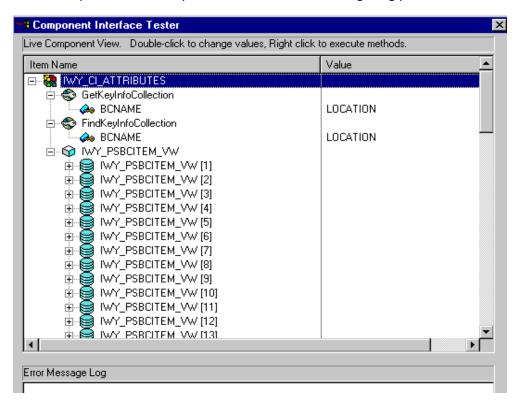
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The following image shows the Component Interface Tester dialog box. It contains three panes: 'Get' keys for Component Interface, 'Create' keys for Component Interface (unavailable), and 'Find' keys for Component Interface. It also includes an Interactive Mode check box, a Get History check box (selected), an Edit History Items check box, a Get Existing button (active), a Create New button (unavailable), a Find button, and a Cancel button.



The exposed properties for the key that is entered are returned.

The following image shows the Component Interface Tester dialog box. It includes an Item Name pane and a Value pane as well as an Error Message Log pane.



If the previous window opens, the Component Interface has been successfully tested for the Get method.

**6.** Repeat this process for the IWY\_CI\_MESSAGES Component Interface.

You have finished testing the Component Interfaces.

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## Installing the TCP/IP Message Router for the iWay Application System Adapter for PeopleSoft

To enable PeopleSoft to send an XML event document to iWay components using TCP/IP, you must install the type of TCP/IP message router required for your PeopleSoft release.

- For Release 8.4, install the TCP/IP target connector.
   For more information, see *Installing the TCP/IP Target Connector for PeopleSoft Release* 8.4 on page 2-17.
- For Release 8.1, install the TCP/IP handler.
   For more information, see *Installing the TCP/IP Handler for PeopleSoft Release 8.1* on page 2-17.

**Note:** If you are not using PeopleSoft messages for event handling, you may skip this topic.

#### Installing the TCP/IP Target Connector for PeopleSoft Release 8.4

The TCP/IP target connector for PeopleSoft release 8.4 is installed with iWay 5.5. The default location on Windows is:

C:\Program Files\iWay55\etc\misc\peoplesoft\iwpsevent84.jar

Use the corresponding location on non-Windows systems.

If this location does not exist, contact iWay Software for copies of the relevant files.

#### Procedure: How to Install the TCP/IP Target Connector for PeopleSoft Release 8.4

To install the TCP/IP target connector for PeopleSoft Release 8.4:

- **1.** Extract *TCPIPTARGET84.class* from iwpsevent84.jar. using an extraction utility appropriate for your platform.
- **2.** Port *TCPIPTARGET84.class* to the platform where the PeopleSoft gateway Web server resides.
- **3.** Place *TCPIPTARGET84.class* in the PeopleSoft server target connector directory. This directory may vary according to your Web or application server.

#### **Installing the TCP/IP Handler for PeopleSoft Release 8.1**

The TCP/IP target connector for PeopleSoft release 8.1 is installed with iWay 5.5. The default location on Windows is:

C:\Program Files\iWay55\etc\misc\peoplesoft\iwpsevent81.jar

Use the corresponding location on non-Windows systems.

If this location does not exist, contact your distributor for copies of the relevant files.

#### Procedure: How to Install the TCP/IP Handler for PeopleSoft 8.1

To install the TCP/IP Handler for PeopleSoft release 8.1:

- 1. Port iwpsevent81.jar to the platform where the PeopleSoft gateway Web server resides.
- 2. Place *iwpsevent81.jar* in the servletclasses directory under the PeopleSoft Web server.
- **3.** Extract the embedded class files.

#### Example: Installing the TCP/IP Handler on a UNIX System

To install the TCP/IP handler for PeopleSoft release 8.1 on a UNIX system:

- 1. Log on to the UNIX system with the proper PeopleSoft ID and permissions.
- 2. Navigate to the PeopleSoft Web servlets directory.

This directory may vary by release and by Web server, but usually is:

```
$PS HOME/webserv/servletclasses
```

3. Issue the JAR command to extract the class files required by PeopleSoft.

The following is a sample command:

```
jar -xvf /tmp/iwpsevent81.jar
```

The following output appears on a Sun/Solaris system:

```
$ jar -xvf /tmp/iwpsevent81.jar
created: META-INF/
extracted: META-INF/MANIFEST.MF
extracted: psft/pt8/tcphandler/TCPIPHandler81$Entry.class
extracted:
psft/pt8/tcphandler/TCPIPHandler81$HandlerEntry.class
extracted:
psft/pt8/tcphandler/TCPIPHandler81$PublicationHandler.class
extracted: psft/pt8/tcphandler/TCPIPHandler81.class
```

**Note:** The files are placed in a new directory, tcphandler, under psft/pt8.

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## **Copying PeopleSoft Files Into the Lib Directory**

Application Explorer creates XSD schemas andiWay Business Services from PeopleSoft Component Interfaces and creates XSD schemas from PeopleSoft messages. To do so, the following file(s) must be in the iWay55\lib directory. The default location for this directory on Windows is:

```
C:\Program Files\iWay55\lib
```

Use the corresponding location on non-Windows systems.

Ensure the following are in the lib directory:

PeopleSoft Java Object Adapter (psjoa.jar)

This file provides a low level interface between client applications and PeopleSoft. This file is provided with PeopleSoft and can be found in the following directory:

```
PS HOME\web\PSJOA
```

#### where:

PS HOME

Is the PeopleSoft home directory.

The psjoa.jar file is different for every version of PeopleSoft. When you upgrade your Peopletools release, ensure you copy the psjoa.jar file for the new release into the iWay55\lib directory and restart all components.

pstools.properties (for PeopleSoft 8.1.x)

PeopleSoft release 8.1x requires an additional file, pstools.properties found in the following directory:

```
PS HOME\web\jmac
```

psoftcrmci.jar file

This file is a set of Java classes that were generated from PeopleSoft Component Interfaces. For more information, see Chapter 3, *Generating Component Interface APIs*.

Copying PeopleSoft Files Into the Lib Directory

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## CHAPTER 3

# **Generating Component Interface APIs**

## **Topics:**

- Building the PeopleSoft API Java Programs
- Compiling the PeopleSoft API Java Programs

This section describes how to build and compile Component Interface APIs to use with the iWay Application System Adapter for PeopleSoft.

## **Building the PeopleSoft API Java Programs**

Whether you are using an Enterprise Integration Point (EIP) supplied by PeopleSoft or a customized Component Interface, you must create a PeopleSoft API to enable communications with the PeopleSoft application. The API is a collection of Java class files that reside on the client machine and mediate between the client application layer and PeopleSoft.

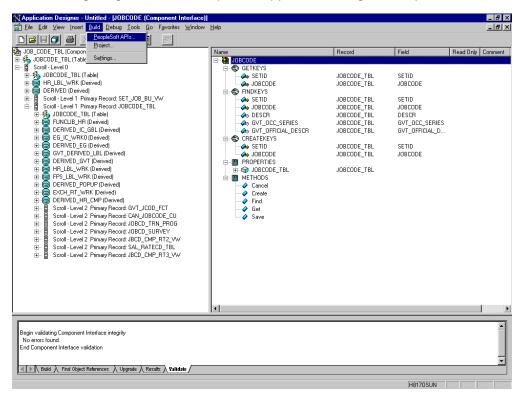
Before using your Component Interface, you must apply security to it and test it. For information about these tasks, as well as how to create a Component Interface, see Appendix A, *Using Component Interfaces*.

#### Procedure: How to Create a PeopleSoft API Java Program

To create a PeopleSoft API Java program:

1. Open the PeopleSoft Application Designer.

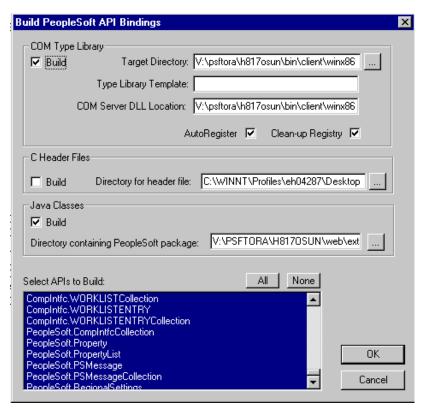
The following image shows the PeopleSoft Application Designer Component Interface.



**2.** To open a Component Interface, click the right pane and from the Build menu, select *PeopleSoft APIs*.

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The Build PeopleSoft API Bindings dialog box opens where you can choose to create options for the COM Type Library and Java Classes Build in their respective panes as shown in the following image.



- **a.** Because you are creating Java files, ensure you deselect COM Type Library Build.
- Ensure that *Java Classes Build* is selected and then, select a directory on your local machine where the Java files are to be placed, for example, c:\psoft8\_components.
- 3. To build all files, follow the steps in *How to Build All of the API Files* on page 3-4. To build APIs for specific Component Interfaces, follow the steps in *How to Build APIs for a Specific Component Interface* on page 3-5.

#### **Procedure: How to Build All of the API Files**

To build all files:

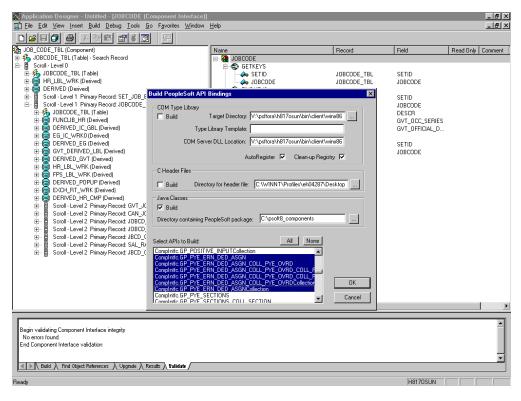
1. In the Build PeopleSoft API Bindings dialog box, select the default, *All* (potentially a large number).

#### **2.** Click *OK*.

PeopleSoft generates the files. This takes a few minutes. After the process is complete, a message appears in the output window.

The following image illustrates the GP\_PYE\_ERN\_DED\_ASGN Component Interface from the HR 8.1 application. This image shows the Build PeopleSoft API Bindings dialog box which contains a COM Type Library pane that includes the Build check box (deselected), Target Directory field, Type Library Template field, and COM Server DLL Location field. The AutoRegister and Clean-up Registery check boxes are selected. The dialog also contains the C Header Files pane with a Build check box (deselected) and the Directory for Header file field. The Java Classes pane includes a Build check box (selected) and the Directory containing PeopleSoft package field. The Select APIs to Build pane includes a list of APIs and buttons to select All or None. The OK and Cancel buttons are active.

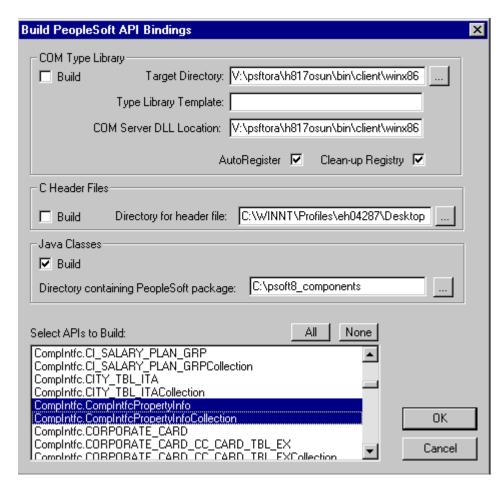
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You are now ready to compile the Java files. For more information, see *Compiling the PeopleSoft API Java Programs* on page 3-7.

## Procedure: How to Build APIs for a Specific Component Interface

The following image shows the Build PeopleSoft API Bindings dialog box. It contains a COM Type Library pane that includes the Build check box (deselected), Target Directory field, Type Library Template field, and COM Server DLL Location field. The AutoRegister and Clean-up Registery check boxes are selected. The dialog also contains the C Header Files pane with a Build check box (deselected) and the Directory for Header file field. The Java Classes pane includes a Build check box (selected) and the Directory containing PeopleSoft package field. The Select APIs to Build pane includes a list of APIs and buttons to select All or None. The OK and Cancel buttons are active.



To build APIs for a specific Component Interface or interfaces:

**1.** In the Build PeopleSoft API Bindings dialog box, click *None*.

This clears the selected APIs, so you can select the appropriate ones for your Component Interface. The APIs begin with the name of your Component Interface. There may be fewer than five, or more than 50 APIs, for a particular Component Interface.

In addition to the APIs for the selected Component Interface, you also must generate the API files for the following generic Component Interface properties:

ComplntfcPropertyInfo

ComplntfcPropertyInfoCollection

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- **2.** Select these items in the same step as the Component Interface build or select them separately.
- 3. Click OK.

PeopleSoft generates the files. This takes a few minutes. After the process is complete, a message appears in the output window.

You are now ready to compile the Java files. For more information, see *Compiling the PeopleSoft API Java Programs* on page 3-7.

## **Compiling the PeopleSoft API Java Programs**

PeopleSoft places the Java programs to compile in the directory called

psoft8\_components\PeopleSoft\Generated\CompIntfc

where:

psoft8\_components

Is the directory specified during the build process.

If you chose to generate all APIs, the systems creates a second directory, psoft8\_components\PeopleSoft\Generated\PeopleSoft. You are not required to access it.

The process for compiling the PeopleSoft API Java Programs depends on whether you are compiling on the machine where you installed Application Explorer or on another machine.

- To compile the PeopleSoft API Java programs on the same machine where you
  installed Application Explorer, point to the psjoa.jar file or copy it to the directory where
  you placed the Java API files, for example, c:\psoft8\_components.
  - For more information, see Building the PeopleSoft API Java Programs on page 3-2.
- To compile the PeopleSoft API Java programs on a machine other than the one where
  you installed Application Explorer, see How to Compile the PeopleSoft API Java Programs
  on Another Machine on page 3-8.

**Note:** There are two Java programs for every API file that you selected when you built the Java programs. For more information, see *Building the PeopleSoft API Java Programs* on page 3-2.

Before you compile the Java programs, you require the PeopleSoft Java Object Adapter, the psjoa.jar file, that resides on your PeopleSoft Application Server under the PS\_HOME\Web\psjoa directory. This is the file that you placed in the adapter lib directory during installation. For more information, see the *iWay Installation and Configuration* manual.

#### Procedure: How to Compile the PeopleSoft API Java Programs on Another Machine

To compile the PeopleSoft API Java programs on a machine other than the one where you installed Application Explorer:

- 1. Obtain a copy of the psjoa.jar file from the PeopleSoft Application Server.
- 2. Ensure that the psjoa.jar file is in the Java class path before you compile the programs.
- **3.** Compile the Java programs and ensure that you include the \PeopleSoft\Generated\CompIntfc path.

**Note:** The path is case-sensitive.

The following Windows NT BAT file, run from the psoft8\_components directory, properly compiles the Java APIs. (The code assumes that psjoa.jar was placed in psoft8\_components.)

```
@echo off
set JAVA_HOME=<my-java-home>
set PATH=%JAVA_HOME%\bin;%PATH%
set CLASSPATH=%JAVA_HOME%\lib\tools.jar;psjoa.jar;%CLASSPATH%
javac -classpath %CLASSPATH% .\PeopleSoft\Generated\CompIntfc\*.java
where:
<my-java-home>
```

Is the fully qualified path name of your Java home directory.

This code places the class files in the same directory with the Java files, but you can choose a different location depending on your site requirements.

4. Compress the class files into a JAR file.

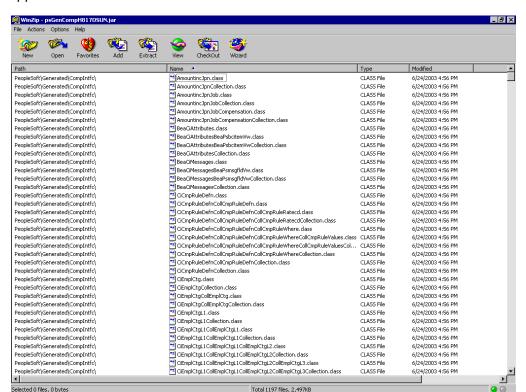
The following Windows BAT file, if run from the psoft8\_components directory, creates a correct JAR file:

```
@echo off
set JAVA_HOME= my-java-home
set PATH=%JAVA_HOME%\bin;%PATH%
set CLASSPATH=%JAVA_HOME%\lib\tools.jar;%CLASSPATH%
jar cvf my-jar-file.jar .\PeopleSoft\Generated\CompIntfc\*.class
```

Where appropriate, substitutions are made for my-java-home and my-jar-file.

**a.** To verify that your JAR file is correct, open it with the WinZip application.

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The following image shows the PeopleSoft JAR files opened in the WinZip application.

- **b.** If the JAR file does not use the case-sensitive PeopleSoft\Generated\Complntfc\ path, you must go back and correct it.
- **5.** Place the JAR file in the common lib directory.

This enables the iWay Application System Adapter for PeopleSoft to communicate with the PeopleSoft Component Interface.

For the current Windows NT version of the product, the default location is

iway55\lib

For UNIX, the location is

iway55/lib

where:

iway55

Is the full path to your iWay installation.

#### Compiling the PeopleSoft API Java Programs

For more information, see the *iWay Installation and Configuration* manual.

**Note:** If you are running on UNIX, do the compile and JAR steps on Windows NT and then move the file to your UNIX machine. The JAR file is binary. If you use an FTP-based tool to move your JAR file from Windows NT to UNIX, the file format must be set to binary.

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#### CHAPTER 4

## **Configuring the PeopleSoft Message Router**

#### **Topics:**

- Configuring the TCP/IP or HTTP Target Connector for PeopleSoft 8.4
- Configuring the TCP/IP Handler for PeopleSoft 8.1
- Testing Your PeopleSoft Configuration

This section describes how to configure and test a TCP/IP or HTTP target connector and a TCP/IP handler for PeopleSoft.

The TCP/IP message routing software, provided with the iWay Application System Adapter for PeopleSoft, passes XML documents from PeopleSoft Integration Gateway to SAP J2EE Engine.

The HTTP Outbound Connector, provided by PeopleSoft, may be used in place of the iWAY TCP/IP84 Connector in release 8.4.

The following configuration topics assume you are familiar with PeopleSoft Integration Broker (in release 8.4) or Application Messaging (in release 8.1). If not, see Appendix B, *Using PeopleSoft 8 Integration Broker*, for basic information about configuring and testing. For a complete description *before* you work with the iWay Application System Adapter for PeopleSoft, see your PeopleSoft documentation.

**Note:** In PeopleSoft release 8.1, the messaging architecture is called Application Messaging and includes Application Messaging Gateway. In release 8.4, the messaging architecture is called Integration Broker, which includes Integration Gateway. When discussing release- independent issues, this section uses release 8.4 terminology. When discussing release-specific issues, it uses release-specific terminology.

## Configuring the TCP/IP or HTTP Target Connector for PeopleSoft 8.4

The procedures in this topic assume that your Integration Broker environment is configured and tested. For more information, see Appendix B, *Using PeopleSoft 8 Integration Broker*.

To configure the PeopleSoft 8.4 TCP/IP or HTTP Target Connector to send messages to your SAP J2EE Engine:

1. Configure the gateway for the TCP/IP Target Connector or HTTP Target Connector.

For more information, see How to Configure the Gateway for the TCP/IP Target Connector on page 4-2 or How to Configure the Gateway for the HTTP Target Connector on page 4-8.

**Note:** This step is optional when configuring the HTTP Connector. The HTTP Target Connector is supplied with your PeopleSoft application, and no special configuration steps are required. If you choose, you may configure default connection values on the Gateway. You can override these values when you configure the node.

**2.** Configure the node.

For more information see *How to Configure the Node for the TCP/IP84 Connector* on page 4-5 or *How to Configure the Node to Use the HTTP Connector* on page 4-10.

**Note:** Starting with release 8.4, the Integration Broker is delivered with an HTTP Outbound Connector. This connector can be used in place of the iWAY TCP/IP84 Connector for sending messages to your SAP J2EE Engine.

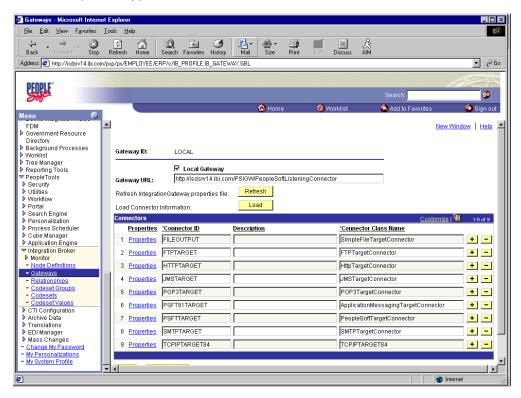
## Procedure: How to Configure the Gateway for the TCP/IP Target Connector

To configure the gateway for the TCP/IP Target Connector:

- 1. In a Web browser, open your PeopleSoft release 8.4 application.
- 2. In the menu pane, expand PeopleTools and Integration Broker and then, click Gateways.
- **3.** Open the *LOCAL Gateway ID*.

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The following image shows the PeopleSoft Gateway ID pane on the right. Gateways is selected in the left pane. The right pane includes the following: Gateway URL, Connector ID, Description, and Connector Class Name fields, the Local Gateway check box, the Properties hyperlink, and the Refresh and Load buttons.

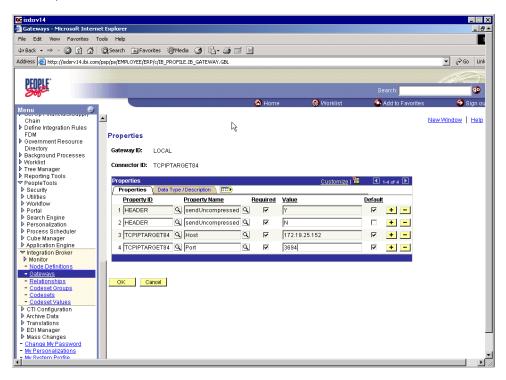


**4.** If you do not see the TCPIPTARGET84 Connector ID, click *Load* and scroll to locate *TCPIPTARGET84* in the list.

If TCPIPTARGET84 still does not appear, the connector class file was not installed in the Integration Gateway. For information about installing the TCPIPTAGER84 connector, see the *iWay Installation and Configuration* manual.

a. Click the Properties URL for TCPIPTARGET84.

The following image shows the Properties pane for TCPIPTARGET84. Gateways is selected in the left pane. The right pane contains the following components: Gateway URL field, Connectors list, and Refresh and Load buttons.



Default values appear for the host and the port. For complex business situations, you can override this setting on the individual node.

- **b.** Type values for the host and the port for the machine on which your PeopleSoft XML listener is listening for incoming messages.
- Click OK.

The Gateway window opens.

**6.** Scroll to the bottom of the window and click *Save*.

You have finished configuring the gateway for the TCP/IP Target Connector.

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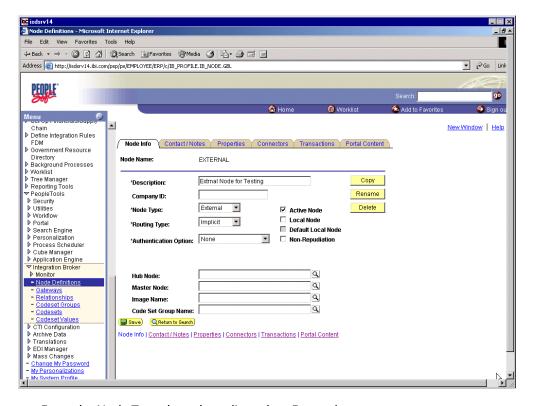
## Procedure: How to Configure the Node for the TCP/IP84 Connector

To configure the node for the TCP/IP84 Connector:

- 1. In the Menu pane, select PeopleTools, then Integration Broker, and click Node Definitions.
- 2. Select the node that you want to configure.

**Note:** This procedure uses a node called EXTERNAL. For more information about creating and using nodes, see Appendix B, *Using PeopleSoft 8 Integration Broker* or your PeopleSoft documentation.

The following image shows the Node Info tab selected in PeopleSoft 8 Integration Broker.



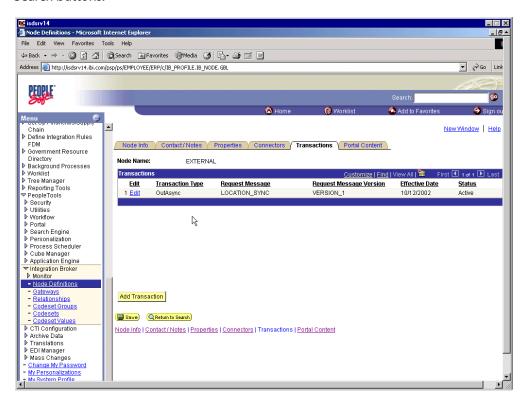
- **a.** From the Node Type drop-down list, select *External*.
- **b.** From the Routing Type drop-down list, select *Implicit*.
- **3.** Select the Connectors tab.
  - Select TCPIPTARGET84 as the Connector ID.
     Default values appear for the host and the port.

**b.** Type values for the host and the port for the machine and port that route XML to your SAP J2EE Engine.

You can accept or override the default values for individual nodes.

- **c.** Click Save.
- **d.** If you are warned that you are changing the Connector, click OK.
- **4.** Select the *Transactions* tab.

The following image shows the TCP/IP84 Connector Transaction tab for the External node type. It contains transaction details and the Add Transaction, Save, and Return to Search buttons.



**a.** If there are no transactions, click *Add Transaction* to add the message with which you are working.

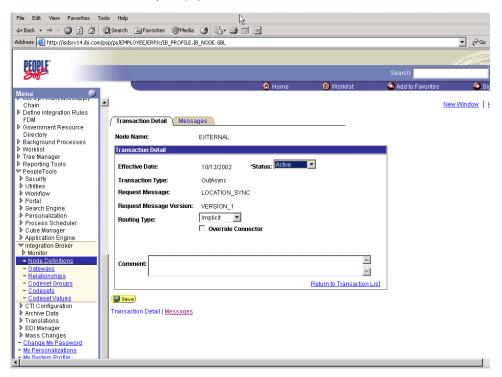
In this procedure, the node is already configured with the LOCATION\_SYNC message.

**b.** To view transaction details for the LOCATION\_SYNC message, click *Edit*.

The Transaction Detail tab becomes available.

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The following image shows the TCP/IP84 Connector Transaction Detail tab, which contains information for the following: Node Name, Effective Date, Transaction Type, Request Message, Request Message Version, and Routing Type. The Comment field is currently empty.



You can add the message with which you are working.

- **c.** Verify that the Routing Type is *Implicit*.
- d. Click Save.
- **5.** Return to the *Transactions* tab.
  - **a.** To edit additional transactions, click the *Edit* hyperlink to navigate to the Transaction Detail tab.
  - **b.** In the Transaction Detail tab, from the Status drop-down list, select *Inactive*. Inactive status is for initial testing only. After you test your configuration, you can change the status to Active and have as many nodes and transactions as required to satisfy your business requirements.
- 6. Click Save.

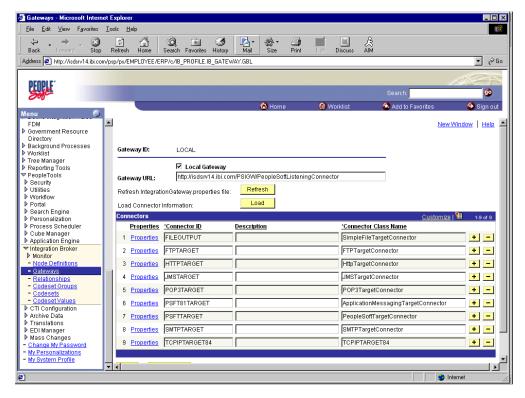
You are ready to send XML messages to your PeopleSoft XML Listener.

#### Procedure: How to Configure the Gateway for the HTTP Target Connector

To configure the gateway for the HTTP Target Connector:

- 1. In a Web browser, open your PeopleSoft 8.4 application.
- 2. In the Menu pane, expand PeopleTools and Integration Broker, and then, click Gateways.
- 3. Open the LOCAL Gateway ID.

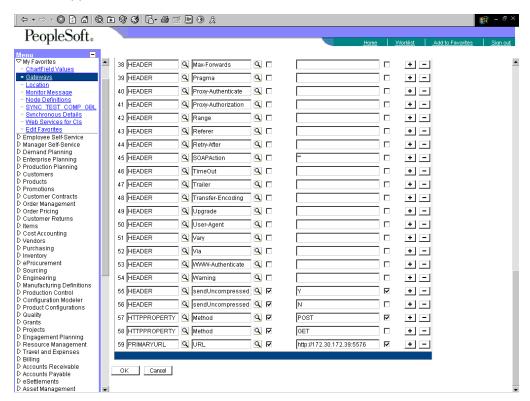
The following image shows the HTTP Target Connector Gateway ID pane on the right and includes the following: Gateway URL, Connector ID, Description, and Connector Class Name fields, the Local Gateway check box, the Properties hyperlink, and the Refresh and Load buttons.



- a. If you do not see the HTTPTARGET Connector ID, click *Load*.If it still does not appear, your Gateway was not installed properly.
- **b.** Check with your PeopleSoft system administrator.
- 4. Click the Properties URL for HTTPTARGET.

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The Properties pane for HTTPTARGET opens, as shown in the following image. Gateways is selected from the Menu pane on the left. On the right, information about Headers appears.



5. Scroll to the bottom and type a value for the PRIMARYURL.

This is the default HTTP address (machine and port) on which your PeopleSoft XML Listener is listening for incoming messages.

**Note:** For complex business situations, you can override this setting on the individual node.

**6.** Click *OK*.

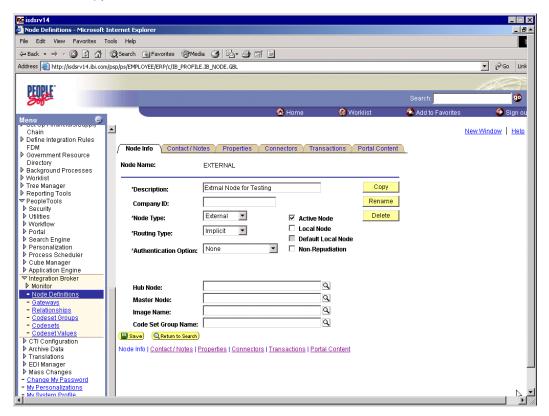
The Gateway window opens.

**7.** Scroll to the bottom of the window and click *Save*.

You have finished configuring the gateway for the HTTP Target Connector.

## Procedure: How to Configure the Node to Use the HTTP Connector

The following image shows the Connector configuration pane for External node on the right. It includes the following: Description, Company ID, Hub Node, Master Node, Image Name, and Code Set Group Name fields; Node Type, Routing Type, and Authentication Options lists; Active Node, Local Node, Default Local Node, and Non Repudiation check boxes; and Copy, Rename, and Delete buttons.



To configure the node to use the HTTP Connector:

- **1.** In the Menu pane, expand *PeopleTools, Integration Broker*, and then, click *Node Definitions*.
- 2. Select the node that you want to configure.

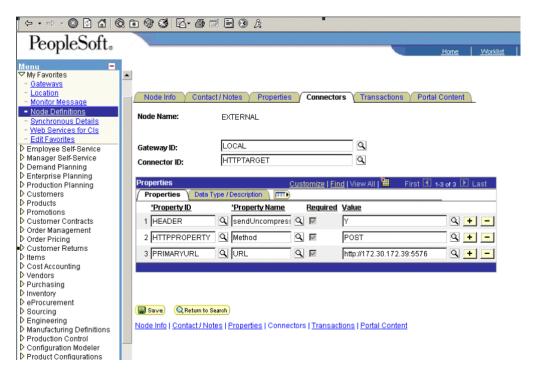
This procedure uses a node called EXTERNAL. For more information about creating and using nodes, see Appendix B, *Using PeopleSoft 8 Integration Broker* or your PeopleSoft documentation.

**a.** From the Node Type drop-down list, select *External*.

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- **b.** From the Routing Type drop-down list, select *Implicit*.
- **3.** Select the Connectors tab.

The following image shows the PeopleSoft Integration Broker Connectors tab for the External node. It includes the following: Gateway ID, Connector ID, Property ID, Property Name, and Value fields; Required check box; and Save and Return to Search buttons.



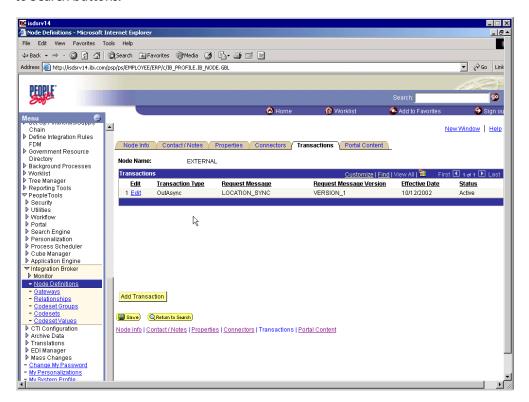
- a. Change the Connector ID to HTTPTARGET.
- **b.** Type a value for each property based on the information in the following table.

Property ID	Property Name	Value
HEADER	sendUncompressed	Υ
HTTPPROPERTY	Method	POST
PRIMARYURL	URL	URL and the port of the HTTP listener

**Note:** For complex business situations you can configure multiple nodes and multiple listeners.

- c. Click Save.
- **d.** If you are warned that you are changing the Connector, click OK.
- 4. Select the Transactions tab.

The following image shows the Transactions tab selected in PeopleSoft 8 Integration Broker. It contains Transaction information, and the Add Transaction, Save, and Return to Search buttons.

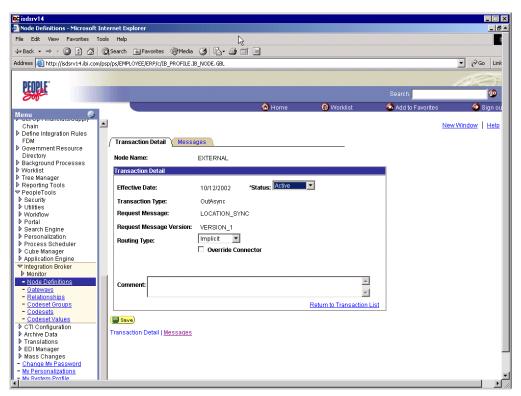


**5.** If there are no transactions, click *Add Transaction*.

In this procedure, the node is already configured with the LOCATION\_SYNC message.

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The following image shows the PeopleSoft Integration Broker Transaction Detail tab for the External node. It contains information for the following: Effective Date, Status list, Transaction Type, Request Message, Request Message Version, and Routing Type. Currently, the Comment field is empty.



You can add the message with which you are working.

- **6.** Verify that the Routing Type is *Implicit*.
- **7.** Click *Save* and then, return to the *Transaction List*.
  - **a.** If there are other transactions, edit them.
  - **b.** Set the status to *Inactive*.

Inactive status is for initial testing only. After you test your configuration, you can change the status to Active and have as many nodes and transactions as required to satisfy your business requirements.

**8.** Click *Save* on the Transaction List.

You are ready to send XML messages to your PeopleSoft XML Listener.

## Configuring the TCP/IP Handler for PeopleSoft 8.1

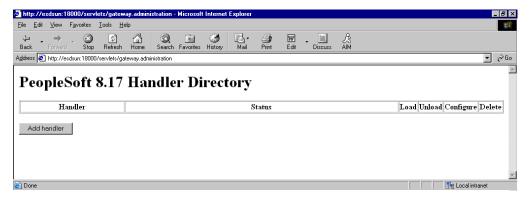
The following procedure assumes that your Application Messaging environment is properly configured and tested. For more information, see Appendix B, *Using PeopleSoft 8 Integration Broker*.

#### Procedure: How to Configure the TCP/IP Handler for PeopleSoft 8.1

To configure the TCP/IP Handler for PeopleSoft 8.1to send messages to your SAP J2EE Engine:

- 1. In a Web browser, launch the *PeopleSoft 8.1 Gateway Configuration* servlet interface.
- 2. If the Simple File Handler is currently loaded, unload and delete it before proceeding. You must see an empty Handler directory.

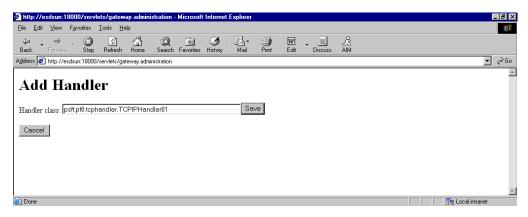
The following image shows an empty PeopleSoft Handler directory with areas to view status, Load or Unload, Configure, and Delete. The Add handler button appears on the left.



3. Click Add handler.

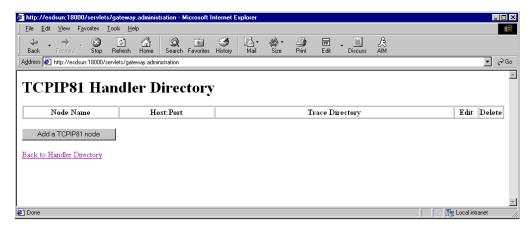
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The following image shows a loaded Add Handler directory. It includes information about the handler path and status.



- **a.** Type the full path of TCPIPHandler81 (the following is case-sensitive): *psft.pt8.tcphandler.TCPIPHandler81*.
- **b.** Click Save.
- 4. Click Load.
- 5. Click Configure.

The following image shows the Add TCPIP81 Handler Directory window. It contains an Add a TCPIP81 node button and a Back to Handler Directory hyperlink.



**6.** Click Add a TCPIP81 node.

The images illustrating this procedure show a node named EXTERNAL. For more information about creating and using nodes, see Appendix B, *Using PeopleSoft 8 Integration Broker* or your PeopleSoft documentation.

**7.** Enter the requested values based on the information in the following table.

Field	Value Example	Description
Node Name	EXTERNAL	Name of the TCP/IP node.
Host Name	172.19.25.152	Machine on which your PeopleSoft XML listener is listening for incoming messages.
Port	3694	Port on which your PeopleSoft XML listener is listening for incoming messages.
Trace Directory	/tmp	Directory where a trace file is created when errors occur in message delivery.

The system does not validate your entries.

- 8. Click Save.
- **9.** For your changes to take effect, click *Back to Handler Directory* to return to the PeopleSoft 8.1 Handler Directory window.
- **10.** Click Unload and re-Load TCPIPHandler81.

You are now ready to send messages from PeopleSoft to your SAP J2EE Engine.

## **Testing Your PeopleSoft Configuration**

PeopleSoft 8.1 and 8.4 provide a ping node mechanism for testing your configuration. The mechanism functions identically in both versions.

Test your configuration to ensure that:

- SAP J2EE Engine is up and running.
- The server name and/or port number for PeopleSoft and SAP J2EE Engine match.
- The default page for HTTP exists.

## **Procedure: How to Test a PeopleSoft Configuration**

To test a PeopleSoft configuration:

- **1.** In a Web browser, open your PeopleSoft application.
- 2. Navigate to the message monitoring menu.

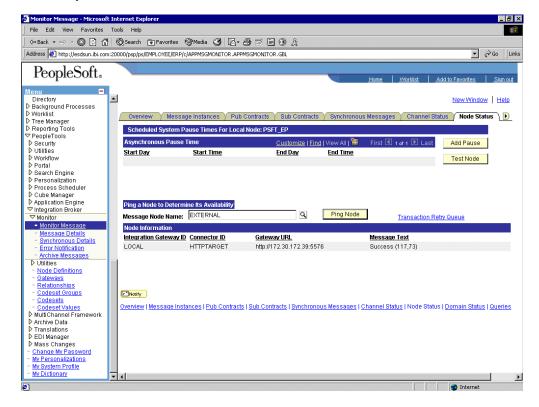
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**For PeopleSoft 8.4:** In the menu pane, expand *PeopleTools, Integration Broker*, and *Monitor* and then, select *Monitor Message*.

**For PeopleSoft 8.1:** In the menu pane, expand *Home*, *PeopleTools*, *Application Message Monitor*, and *Use* and then, select *Application Message Monitor*.

3. Click the Node Status tab.

The following image shows the Node Status tab and contains information about scheduled system pause times for the local node, pinging a node to determine its availability, and node information.



- From the Message Node Name drop-down list, select your node.
- **b.** Click *Ping Node*.

If you properly configured both PeopleSoft and your SAP J2EE Engine, you receive a Success message.

An error indicates a configuration problem. For more information, see the Integration Broker error log.

Testing Your PeopleSoft Configuration

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## CHAPTER 5

# **Creating XML Schemas or Web Services for PeopleSoft**

#### **Topics:**

- Overview
- Starting Servlet Application Explorer
- Establishing a Target for PeopleSoft
- Modifying a Target
- Viewing Application System Objects
- · Creating an XML Schema
- Generating a Web Service for PeopleSoft

This section describes how to create XML schemas and generate Web services (business services) for PeopleSoft business objects using Application Explorer.

## **Overview**

The iWay Application System Adapter for PeopleSoft enables the processing of Component Interfaces and Messages.

External applications that access PeopleSoft through the adapter use either XML schemas or Web services to pass data between the external application and the adapter. You can use Application Explorer to create the required XML schemas and Web services.

Application Explorer is a Web application running within a servlet container that is accessible through a Web browser. It is packaged as an archive located in the following directory:

```
drive:\iWay55\etc\setup\iwae.war
```

You must deploy the iwae.war file through a servlet container or J2EE application server. In addition, PeopleSoft must be installed, configured, and available for client access. Application Explorer need not reside on the same system as the application system being accessed, but network access is required.

For more information on installing and configuring Application Explorer, see the *iWay Installation and Configuration* manual.

## **Starting Servlet Application Explorer**

Before you can use Servlet Application Explorer, you must start your application server.

## **Procedure: How to Open Servlet Application Explorer**

To open Application Explorer:

- 1. Ensure that your application server is running.
- 2. Enter the following URL in your browser:

```
http://hostname:port/iwae/index.html
```

where:

hostname

Is the name of the machine where your application server is running.

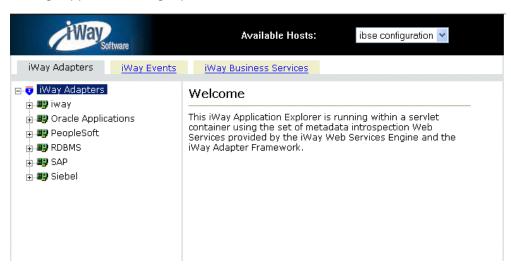
port

Is the port for the domain you are using for iWay.

Application Explorer opens.

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iWay Adapters tab is active, and a list of the supported adapters appears as shown on the left in the following image. In the upper right, the Available Hosts drop-down list displays the Connector for JCA or Servlet iBSE instance you can access. A Welcome message appears in the right pane.



For more information on adding instances, see the *iWay Installation and Configuration* manual.

You are ready to create new targets for PeopleSoft.

## **Establishing a Target for PeopleSoft**

To browse PeopleSoft business objects, you must create a target for the system you intend to use. The target serves as your connection point and automatically is saved after you create it. For information on creating a target, see *How to Create a New Target* on page 5-3.

You must establish a connection to this system every time you start Application Explorer or after you disconnect from the system. When you open Application Explorer, a list of supported application systems appears in the left pane. The list is based on the adapters that you installed and for which you have licenses. For information on connecting to a target, see *How to Connect to a Target* on page 5-6.

## **Procedure: How to Create a New Target**

To create a new target using Application Explorer:

**1.** Click *iWay Adapters*.

The following image shows Application Explorer with the PeopleSoft node selected in the left pane and the Operations menu available in the right pane.



- 2. Click the *PeopleSoft* node.
- **3.** Move the pointer over *Operations*.

The following image shows the Define a new target menu option that appears in the right pane, as well as title and product version information for the adapter.



**4.** Select *Define a new target*.

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The Add a new PeopleSoft target pane opens on the right as shown in the following image.

Add a new PEOPLESOFT target				
Targets represent configured connections to instances of backend systems. Choose a name and description for the new target that you wish to create.				
Target Name:	PSConnect			
Description:	Created on 2/1/04			
Target Type:	Application Server			
Help	< Back Next > Cancel			

- **a.** In the Target Name field, type a descriptive name for the target, for example, PSConnect.
- **b.** In the Description field, type a brief description for the connection.
- **c.** From the Target Type drop-down list, select the type of target to which you are connecting.

The default value is Application Server.

**5.** Click *Next*.

The Set connection info pane opens on the right as shown in the following image.

# Set connection info

Application Server:	esdsun
Port:	23240
User:	VP1
Password:	xiok
Help <	Back Finish Cancel

- **a.** In the Application Server field, type the host name or IP address for the computer that is hosting the PeopleSoft application.
- **b.** In the Port field, type the port number where the PeopleSoft application is listening.
- **c.** In the User field, type a valid user ID for the PeopleSoft application.
- **d.** In the Password field, type a valid password for the PeopleSoft application.
- **6.** Click Finish.

The following image shows the PeopleSoft target, PSConnect, that appears below the PeopleSoft node in the left pane.



You are ready to connect to your PeopleSoft target.

## **Procedure: How to Connect to a Target**

To connect to a target using Application Explorer:

1. Expand the *PeopleSoft* node and select the target you defined, for example, PSConnect.

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The following image shows the defined (but disconnected) PSConnect target below the expanded PeopleSoft ports node in the left pane.



- **2.** In the right pane, move the pointer over *Operations* and select *Connect*.
- 3. In the Password field, enter a valid password and click OK.

The following image shows that the PSConnect node in the left pane changed to reflect that a connection was made.



**4.** Expand the *PSoftConnect* node.

The following PeopleSoft business objects appear:

- Component Interfaces
- Messages
- Component Interfaces (RPC)

## **Procedure: How to Disconnect From a Target**

To disconnect from a target using Application Explorer:

- 1. In the left pane, click the target to which you are connected, for example, PSConnect.
- **2.** In the right pane, move the pointer over *Operations* and select *Disconnect*.

The following image shows that the connected PSConnect target appears below the expanded PeopleSoft ports node in the left pane, and that the Operations menu appears in the right pane.



Disconnecting from the application system drops the connection, but the node remains.

The PSConnect node in the left pane changes to reflect that a connection was closed.

## **Modifying a Target**

After you create a target for PeopleSoft using Servlet Application Explorer, you can edit any of the information that you provided previously. For more information, see *How to Edit a Target* on page 5-8.

Although you can maintain multiple open connections to different application systems, it is recommended to close connections when you are not using them. For information on disconnecting from a target, see *How to Disconnect From a Target* on page 5-7.

In addition to closing a target, you can delete a target that is no longer required. You can delete it whether or not it is closed. If open, the target automatically closes before it is deleted. For more information, see *How to Delete a Target* on page 5-9.

## **Procedure: How to Edit a Target**

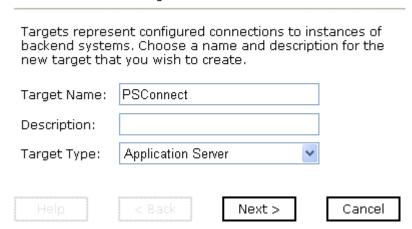
To edit a target using Application Explorer:

- 1. In the left pane, click the target, for example, PSConnect.
- 2. In the right pane, move the pointer over *Operations* and select *Edit*.

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The Edit PeopleSoft target pane opens on the right as shown in the following image with fields for Target Name and Description, a Target Type drop-down list, and buttons to click to choose whether to proceed to the next pane or to cancel the action.

### Edit PEOPLESOFT target PSConnect



- **3.** Modify the connection information.
- **4.** To display additional information, click *Next*.
- **5.** After you complete your edits in the next pane, click *Finish*.

### **Procedure: How to Delete a Target**

To delete a target using Application Explorer:

- 1. In the left pane, click the target, for example, PSConnect.
- **2.** In the right pane, move the pointer over *Operations* and select *Delete*.

A confirmation dialog box opens, as shown in the following image.



**3.** To delete the target you selected, click *OK*.

The PSConnect node disappears from the left pane.

# **Viewing Application System Objects**

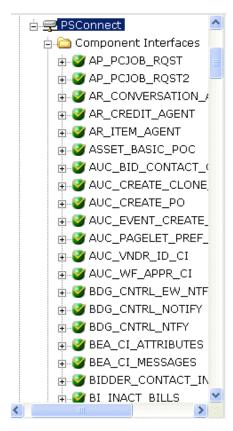
After you connect to PeopleSoft, Servlet Application Explorer enables you to explore and browse business object metadata. For example, Application Explorer enables you to view PeopleSoft Component Interface and Message metadata stored in the PeopleSoft business object repository.

### **Procedure: How to View Application System Objects**

To view application system objects:

- 1. Click the icon to the left of the target name, for example, PSConnect.
- **2.** To expand the desired PeopleSoft repository node, click the icon to the left of the repository name, for example, Component Interfaces.

The following image shows the list of PeopleSoft Component Interfaces that appears in the left pane.



You can now generate schemas. For more information, see Creating an XML Schema.

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# **Creating an XML Schema**

After you browse the PeopleSoft business object repository, you can generate XML request and response schemas for the object you wish to use with your adapter. The exact location of the schemas differs depending on whether you deploy Application Explorer with an iBSE or a JCA configuration.

When the adapter is deployed to the Sun Java System Application Server and used with an **iBSE configuration**, Application Explorer stores the schemas in a subdirectory of the Sun Java System Application Server installation directory, for example,

C:\SUN\AppServer\domains\domain1\applications\j2ee-apps
\ibse\ibse war\wsdl\schemas\service\peoplesoft\Psoft

### where:

### Psoft

Is the name of the connection to the PeopleSoft system as defined in Application Explorer. Under this directory, Application Explorer creates subdirectories containing schemas.

When the adapter is used with a **JCA configuration**, Application Explorer stores the schemas under a \schemas subdirectory of the iWay home directory, for example,

 ${\tt C:Program\ Files} i \verb|Way55| config| base| schemas| peoples of t| \textit{PsoftServer}|$ 

### where:

### **PsoftServer**

Is the name of the connection to the PeopleSoft system as defined in Application Explorer. Application Explorer stores the schemas in this directory.

### Procedure: How to Create an XML Schema

To create XML request and response schemas for a PeopleSoft Component Interface using Application Explorer:

- 1. Select the Component Interface you require.
- **2.** In the right pane, move the pointer over *Operations* and select *Generate Schema*.

The following image shows the Schemas pane on the right with a table that defines the root tag for each schema and provides associated hyperlinks.

### Schemas

Part	Root Tag	Schema
Request	PS8	
Response	PS8	
Event	N/A	N/A
EventReply	N/A	N/A



3. Click the hyperlink associated with the type of schema you want to view.

The XML schema appears on the right as shown in the following image.

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```
<?xml version="1.0" encoding="UTF-8" ?>
 <!-- Generated by the iBSE 2004-02-06T19:29:27Z
   -->
- <xsd:schema</p>
   xmlns:xsd="http://www.w3.org/2001/XMLSchema"
   targetNamespace="urn:iwaysoftware:adapter:peoplesoft
   xmlns:ci="urn:iwaysoftware:adapter:peoplesoft:ci"
   elementFormDefault="unqualified">
 - <xsd:element name="PS8">
   - <xsd:complexType>
     - <xsd:sequence>
       - <xsd:element name="component">
         - <xsd:complexType>
           - <xsd:simpleContent>
             - <xsd: extension</p>
                base="xsd:string">
               - <xsd: attribute</p>
                  name="perform"
                  use="optional"
                  default="browse">
                - <xsd:simpleType>
                  - <xsd:restriction</p>
                      base="xsd:string">
                        <xsd: enumeration</p>
                        uslus-"brance" /s
```

**4.** Click the *Back* button on your Web browser to return to the previous window.

After you create schemas, you can create Web services.

After you create schemas, you can also create events. For more information, see Chapter 6, Listening for PeopleSoft Events.

# **Generating a Web Service for PeopleSoft**

You can generate Web services for PeopleSoft. To generate Web services, you must deploy the adapter in a Web services environment using iWay Business Services Engine (iBSE). iBSE exposes functionality as Web services and serves as a gateway to heterogeneous back-end applications and databases.

A Web service is a self-contained, modularized function that can be published and accessed across a network using open standards. It is the implementation of an interface by a component and is an executable entity. For the caller or sender, a Web service can be considered a "black box" that may require input and delivers a result. Business services can be integrated within an enterprise as well as across enterprises on any communication technology stack, whether asynchronous or synchronous, in any format.

You can make Web services available to other services within a host server by generating WSDL (Web Services Description Language) from the Web service.

### **Procedure: How to Create a Web Service**

To create a Web service for PeopleSoft:

- **1.** If you have not already done so, connect to a PeopleSoft target as described in *Establishing a Target for PeopleSoft* on page 5-3.
- **2.** Expand the PeopleSoft node and select the interface for which you want to create a Web service.
- **3.** In the right pane, move the pointer over *Operations* and select *Create iWay Business Services*.

The Create Web Service pane opens on the right as shown in the following image.

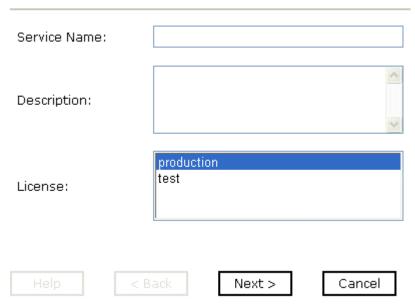


You can select to create a new service or you can select to use an existing service.

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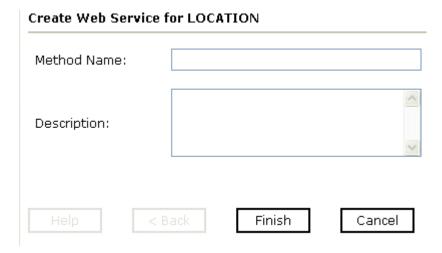
If you select to create a new service, the following Create Web Service pane opens.

### Create Web Service for LOCATION



- **a.** In the Service Name field, type a descriptive name for the Web service.
- **b.** In the Description field, type a brief description of the Web service.
- **c.** From the License list, select *production* or *test*.
- 4. Click Next.

The following image shows the next pane that opens where you continue to input information.



- **a.** In the Method Name field, type a descriptive name for the method.
- **b.** In the Description field, type a brief description of the method.
- 5. Click Finish.

Application Explorer switches the view to the iWay Business Services tab, and the new Web service appears in the left pane.

# **Testing a Web Service**

After a Web service is created, test it to ensure that it functions properly. A test tool is provided for testing the Web service.

### **Procedure: How to Test a Web Service**

To test a Web service:

- **1.** If you are not on the iWay Business Services tab of Application Explorer, click the tab to access Web services.
- 2. If it is not expanded, expand the list of Web services under iWay Business Services.
- **3.** Expand the *Services* node.
- **4.** Select the name of the Web service you want to test.

  The Web service name appears as a hyperlink in the right pane.
- 5. In the right pane, click the named Web services hyperlink.

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The test option appears in the right pane.

If you are testing an iWay Business Service that requires XML input, an input xml field appears as shown in the following image.

Click here for a complete list of operations.

### test

### Test

To test the operation using the **SOAP protocol**, click the 'Invoke' button.



- **6.** In the input XML field, either type a sample XML document that queries the service or browse to the location of an XML instance and click *Open*.
- **7.** Click *Invoke*.

Application Explorer displays the results in the right pane.

The following image shows a sample XML returned by iBSE.

```
<?xml version="1.0" encoding="UTF-8" ?>
- <SOAP-ENV: Envelope
   xmlns:xsd="http://www.w3.org/2001/XMLSchema"
   xmlns:SOAP-
   ENV="http://schemas.xmlsoap.org/soap/envelope/"
   xmlns:xsi="http://www.w3.org/2001/XMLSchema-
   instance">
 - <SOAP-ENV:Body>
   - <testResponse</p>
       xmlns="urn:iwaysoftware:ibse:jul2003:test:response
       cid="6FBFB5AC178CD0873C6FE164963A9B42">
     - <PS8>
        <error>Cannot find Component
          Interface {LOCATION} (91,2)
          </error>
       </PS8>
     </testResponse>
   </SOAP-ENV:Body>
 </SOAP-ENV:Envelope>
```

# **Example: Retrieving a List of Locations**

The following sample run-time input XML file retrieves a list of locations using the LOCATION Component Interface.

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# CHAPTER 6

# **Listening for PeopleSoft Events**

### **Topics:**

- Understanding Event Functionality
- Creating, Editing, or Deleting a Port
- Creating, Editing, or Deleting a Channel

This section describes how to use Servlet Application Explorer to connect to PeopleSoft and listen for events. Several port dispositions are available, and you can choose the technique that best suits your requirements.

# **Understanding Event Functionality**

Events are generated as a result of activity in an application system. You can use events to trigger an action in your application. For example, PeopleSoft may generate an event when customer information is updated. If your application performs an action when this happens, your application is a consumer of this event.

After you create a connection to your application system, you can add events using Servlet Application Explorer. To create an event, you must create a port and a channel.

The following is a description of how ports and channels work.

### Port

A port associates a particular business object exposed by an adapter with a particular disposition. A disposition defines the protocol and location of the event data. The port defines the end point of the event consumption. For more information, see *Creating*, *Editing*, or *Deleting a Port* on page 6-2.

### Channel

A channel represents configured connections to particular instances of back-end or other types of systems. A channel binds one or more event ports to a particular listener managed by an adapter. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

# Creating, Editing, or Deleting a Port

You can create, edit, or delete an event port using Servlet Application Explorer.

You create a port for a PeopleSoft Message from the iWay Adapters tab or from the iWay Events tab. You can switch between an iBSE and a JCA implementation using the Available Hosts drop-down list in Application Explorer. The following dispositions are available when using the Servlet Application Explorer in conjunction with an iBSE implementation.

- File. The File disposition uses a file URL to specify the destination file name or directory
  where the event document will be written. During run time, the destination file name
  may require indexing to avoid overwriting. For more information, see How to Create an
  Event Port for the File Disposition on page 6-4.
- **HTTP.** The HTTP disposition uses an HTTP URL to specify an HTTP end point to which the event document is posted. For more information, see *How to Create a Port for the HTTP Disposition* on page 6-5.

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- **iBSE.** The iBSE disposition enables an event to launch a business service method. For more information, see *How to Create a Port for the iBSE Disposition* on page 6-7.
- **JMS.** The Sun Java System Message Queue disposition allows an event to be enqueued to a JMS queue. For more information, see *How to Create an Event Port for the JMS Queue Disposition* on page 6-11.
- **SOAP.** The SOAP disposition allows an event to launch a business service specified by a WSDL file. A SOAP action is optional; "" is the default value. For more information, see *How to Create a Port for the SOAP Disposition* on page 6-9.
- MSMQ. The Microsoft Message Queuing (MSMQ) disposition supports public and private queues. For more information, see How to Create a Port for the MSMQ Disposition on page 6-8.
- MQSeries. The MQSeries disposition enables an event to be enqueued to an MQSeries queue. Both queue manager and queue name may be specified. For more information, see How to Create a Port for the MQSeries Disposition on page 6-13.
- MAIL. The MAIL disposition option will be supported in a future release.

The following dispositions are available when using the Servlet Application Explorer in conjunction with a JCA implementation:

- File. The File disposition uses a file URL to specify the destination file name or directory
  where the event document will be written. During run time, the destination file name
  may require indexing to avoid overwriting. For more information, see How to Create an
  Event Port for the File Disposition on page 6-4.
- **HTTP.** The HTTP disposition uses an HTTP URL to specify an HTTP end point to which the event document is posted. For more information, see *How to Create a Port for the HTTP Disposition* on page 6-5.
- **JMS.** The Sun Java System Message Queue disposition allows an event to be enqueued to a JMS queue. For more information, see *How to Create an Event Port for the JMS Queue Disposition* on page 6-11.
- MQSeries. The MQSeries disposition enables an event to be enqueued to an MQSeries queue. Both queue manager and queue name may be specified. For more information, see How to Create a Port for the MQSeries Disposition on page 6-13.

For information on editing a port, see *How to Edit an Event Port* on page 6-14. For information on deleting a port, see *How to Delete an Event Port* on page 6-14.

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

### **Procedure: How to Create an Event Port for the File Disposition**

To create a specific event port for the File disposition using Application Explorer:

- 1. Click the iWay Events tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- 3. Select the ports node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right as shown in the following image where you choose parameters for the new port.

Create New Port		
Choose parameters of the port that you wish to create.		
Port Name:		
Description:		
Disposition Protocol:	FILE	
Disposition:	ifile://[location];errorTo=[pre-define	
	OK Cancel	

**a.** In the Port Name field, type a name for the event.

**Note:** Ensure that you specify a name that conforms to standards set by PeopleSoft. For example, when using PeopleSoft, periods are not allowed. You must remove all instances of this character.

- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select *FILE*.
- **d.** In the Disposition field, type a File destination to which event data is written.

When pointing Application Explorer to an **iBSE** deployment, specify the destination file using the following format:

ifile://[location];errorTo=[pre-defined port name or another
disposition url]

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When pointing Application Explorer to a **JCA** deployment, provide the full path to the directory.

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

The following table describes the parameters for the disposition.

Parameter	Description
location	Destination and file name of the document where event data is written, for example,
	<pre>ifile://D:\in\x.txt;errorTo=ifile://D:\error.</pre>
errorTo	Predefined port name or another disposition URL where error logs are sent.

### **5.** Click *OK*.

The event port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the event port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

# **Procedure: How to Create a Port for the HTTP Disposition**

To create a port for an HTTP disposition using Application Explorer:

- **1.** Click the *iWay Events* tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

To point the Application Explorer to an iBSE deployment, follow the steps in *How to Create a Port For the HTTP Disposition for an iBSE Deployment* on page 6-6. To point the Application Explorer to a JCA Deployment, see *How to Point Application Explorer to a JCA Deployment* on page 6-6.

### Procedure: How to Create a Port For the HTTP Disposition for an iBSE Deployment

To create a port for the HTTP Disposition and point Application Explorer to an iBSE deployment:

- 1. Perform the procedure, How to Create a Port for the HTTP Disposition on page 6-5.
- 2. In the Port Name field, type a name for the event.
- **3.** In the Description field, type a brief description.
- **4.** From the Disposition Protocol drop-down list, select *HTTP*.
- **5.** In the Disposition field, enter an HTTP destination.
- **6.** To point Application Explorer to an iBSE deployment, use the following format

```
ihttp://[myurl];responseTo=[pre-defined port name or another
disposition url];
where:
url
    Is the URL target for the post operation, for example,
    http://myhost:1234/docroot
```

Is the location where responses are posted, if desired.

### **7.** Click *OK*.

responseTo

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the event port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

## **Procedure: How to Point Application Explorer to a JCA Deployment**

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

To create a port for the HTTP Disposition and point Application Explorer to an iBSE deployment:

- 1. Perform the procedure, How to Create a Port for the HTTP Disposition on page 6-5.
- **2.** In the Port Name field, type a name for the event.
- **3.** In the Description field, type a brief description.
- **4.** From the Disposition Protocol drop-down list, select *HTTP*.

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- **5.** In the Disposition field, enter an HTTP destination.
- **6.** To point Application Explorer to a JCA deployment, use the following format

http://host:port/uri

where:

host:port

Is the combination of the name of the host on which the Web server resides and the port on which the server is listening for the post operation.

uri

Is the universal resource identifier that completes the url specification.

### **7.** Click *OK*.

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the event port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### **Procedure: How to Create a Port for the iBSE Disposition**

To create a port for an iBSE disposition using Application Explorer:

- **1.** Click the *iWay Events* tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

- **a.** In the Port Name field, type a name for the event.
- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select *iBSE*.
- **d.** In the Disposition field, enter an iBSE destination in the form of:

ibse:svcName.mthName;responseTo=[pre-defined port name or another
disposition url];errorTo=[pre-defined port name or another
disposition url]

The following table lists and defines the parameters for the disposition.

Parameter	Description
svcName	Name of the service created with iBSE.
mthName	Name of the method created for the business service.

Parameter	Description
responseTo	Location where responses to the business service are posted. Predefined port name or another full URL. Optional.
errorTo	Location where error documents are sent. Predefined port name or another full URL. Optional.

### 5. Click OK.

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### Procedure: How to Create a Port for the MSMQ Disposition

To create a port for an MSMQ disposition using Application Explorer:

- 1. Click the iWay Events tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

- **a.** In the Port Name field, type a name for the event.
- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select *MSMQ*.
- **d.** In the Disposition field, enter a MSMQ destination in the form of:

msmq:/host/private\$/qName;errorTo=[pre-defined port name or another disposition url]

The following table defines the parameters for the disposition.

Parameter	Description
host	Machine name where the Microsoft Queuing system is running.

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Parameter	Description
Queue Type	For private queues, enter <i>Private\$</i> . Private queues are queues that are not published in Active Directory. They appear only on the local computer that contains them. Private queues are accessible only by Message Queuing applications that recognize the full path name or format name of the queue.
qName	Name of the private queue where messages are placed.
errorTo	Location where error documents are sent. Predefined port name or another full URL. Optional.

### 5. Click OK.

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### **Procedure: How to Create a Port for the SOAP Disposition**

To create a port for a SOAP disposition:

- 1. Click the iWay Events tab.
- 2. In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

- **a.** In the Port Name field, type a name for the event.
- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select SOAP.
- **d.** In the Disposition field, enter an SOAP destination, using the following format:

soap:[wsdl-url];soapaction=[myaction];method=[web service
method];namespace=[namespace];responseTo=[pre-defined port name or
another disposition URL];errorTo=[pre-defined port name or another
disposition url]

The following table lists and defines the parameters for the disposition.

Parameter	Description
wsdl-url	The URL to the WSDL file that is required to create the SOAP message, for example:
	http://localhost:7001/ibse/IBSEServlet/test/webservice.ibs?wsdl
	where:
	webservice
	Is the name of the Web service you created using Application Explorer.
	To find this value, navigate to the iWay Business Servicestab and open the Service Description hyperlink in a new window. The WSDL URL appears in the Address field.
	You can also open the WSDL file in a third party XML editor (for example, XMLSPY) and view the SOAP request settings to find this value.
soapaction	The method called by the SOAP disposition, for example:
	webservice.method@test@@
	where:
	webservice
	Is the name of the Web service you created using Application Explorer.
	method
	Is the method being used.
	test
	Is the license that is being used by the Web service.
	To find this value, navigate to the iWay Business Services tab and open the Service Description hyperlink in a new window. Perform a search for soapAction.
method	The Web service method you are using. This value can be found in the WSDL file.
namespace	The XML namespace you are using. This value can be found in the WSDL file.

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Parameter	Description
responseTo	Location where responses are posted. Predefined port name or another URL. Optional.
	Predefined port name or another disposition URL. The URL must be complete, including the protocol.
errorTo	Location where error logs are sent. Optional.
	Predefined port name or another disposition URL. The URL must be complete, including the protocol.

### **5.** Click *OK*.

The event port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the event port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### Procedure: How to Create an Event Port for the JMS Queue Disposition

To create a port for a Sun Java System Message Queue disposition using Application Explorer:

- 1. Click the iWay Events tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

- **a.** In the Port Name field, type a name for the event.
- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select *JMSQ*.
- **d.** In the Disposition field, enter a JMS destination.

When pointing Application Explorer to an **iBSE** deployment, use the following format:

jmsq:myQueueName@myQueueFac;jndiurl=[myurl];jndifactory=[myfactory
];user=[user];password=[xxx];errorTo=[pre-defined port name or
another disposition url]

When pointing Application Explorer to a **JCA** deployment, use the following format:

jms:jmsqueue@jmsfactory;jndiurl=;jndifactory=;

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

The following table lists and defines the parameters for the disposition.

Parameter	Description
queue	Name of a queue to which events are emitted.
Connection Factory	A resource that contains information about the JMS Server. You must create the connection factory; for example,
	sampleQCF
jndi_url	The URL to use to contact the JNDI provider. The syntax of this URL depends on the JNDI provider that is used. This value corresponds to the standard JNDI property:
	java.naming.provider.url
	The URL of the Sun Java System Application Server is
	iiop://localhost:3700
	where:
	3700
	Is a default port.
jndi_factory	Is JNDI context.INITIAL_CONTEXT_FACTORY and is provided by the JNDI service provider. For Sun Java System Application Server, this is:
	com.sun.jndi.cosnaming.CNCtxFactory
user	User ID associated with this queue.
password	Password for the user ID.
errorTo	Location where error logs are sent. Optional.
	Predefined port name or another disposition URL. The URL must be complete, including the protocol.

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### **5.** Click *OK*.

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### **Procedure: How to Create a Port for the MQSeries Disposition**

To create a port for an MQSeries disposition using Application Explorer:

- 1. Click the iWay Events tab.
- **2.** In the left pane, expand the *PeopleSoft* node.
- **3.** Select the *ports* node.
- **4.** Move the pointer over *Operations* and select *Add a new port*.

The Create New Port pane opens on the right.

- **a.** In the Port Name field, type a name for the event.
- **b.** In the Description field, type a brief description.
- **c.** From the Disposition Protocol drop-down list, select MQSeries.
- **d.** In the Disposition field, enter an MQSeries destination.

When pointing Application Explorer to an **iBSE** deployment, use the following format:

mqseries:/qManager/qName;host=[hostname];port=[port];channel=[chan nnelname];errorTo=[pre-defined port name or another disposition url]

When pointing Application Explorer to a **JCA** deployment, use the following format:

mq:qmanager@respqueue;host=;port=;channel=

**Important:** When using the adapter in conjunction with the iWay Connector for JCA 1.5, there is no need to create event ports to dispose of event data. However, you must create a channel to enable event listening capabilities.

The following table lists and defines the parameters for the disposition.

Parameter	Description
qManager	Name of the queue manager to which the server must connect.

Parameter	Description
qName or	Name of the queue where messages are placed.
respqueue	
host	Host on which the MQ server is located (MQ Client only).
port	Number to connect to an MQ server queue manager (MQ client only).
channel	Case-sensitive name of the channel that connects with the remote MQ server queue manager (MQ client only). The default channel name for MQSeries is SYSTEM.DEF.SVRCONN.
errorTo	Location where error documents are sent. Predefined port name or another full URL. Optional.

### **5.** Click *OK*.

The port appears under the ports node in the left pane. In the right pane, a table appears that summarizes the information associated with the event port you created.

You are ready to associate the event port with a channel. For more information, see *Creating, Editing, or Deleting a Channel* on page 6-15.

### **Procedure: How to Edit an Event Port**

To edit an event port:

- 1. Select the event port you want to edit.
- **2.** In the right pane, move the pointer over *Operations*, and select *Edit*. The Edit Port pane opens on the right.
- **3.** Make the required changes to the event port configuration fields.
- **4.** Click *OK*.

### **Procedure: How to Delete an Event Port**

To delete an event port:

- 1. Select the event port you want to delete.
- **2.** In the right pane, move the pointer over *Operations*, and select *Delete*. A confirmation dialog box opens, as shown in the following image.

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**3.** To delete the event port you selected, click *OK*. The event port disappears from the list in the left pane.

# **Creating, Editing, or Deleting a Channel**

All defined event ports must be associated with a channel. You can create, edit, or delete a channel for your event adapter using Servlet Application Explorer. For information on creating a channel, see *How to Create a Channel* on page 6-15. For information on editing a channel, see *How to Edit a Channel* on page 6-23. For information on deleting a channel, see *How to Delete a Channel* on page 6-24.

You can also create a channel using one of the following protocols:

- **HTTP.** For more information, see *How to Create an HTTP Channel* on page 6-18.
- **File.** For more information, see *How to Create a File Channel* on page 6-19.
- MQSeries. For more information, see *How to Create an MQSeries Channel* on page 6-21.

### **Procedure: How to Create a Channel**

To create a channel using Application Explorer:

- 1. Click the *iWay Events* tab.
  - **a.** In the left pane, expand the *PeopleSoft* node. The ports and channels nodes appear.
  - **b.** Click the *channels* node.
- 2. In the right pane, move the pointer over *Operations* and select *Add a new channel*.

The Add a new PEOPLESOFT channel pane opens on the right as shown in the following image.

Add a new PEOP	LESOFT channel	
Choose a name you wish to crea	and description for the new channel that te.	
Channel Name:		
Description:		
Channel Type:	HTTP Listener	
	< Back Next > Cancel	]

- **a.** In the Channel Name field, type a name, for example, TEST\_CHANNEL.
- **b.** In the Description field, type a brief description.
- **c.** From the Channel Type drop-down list, select a channel type, for example, HTTP Listener.
- 3. Click Next.

The Edit channels pane opens on the right as shown in the following image where you enter the listener port number and choose the synchronization type from the drop-down list.

# Listener port: 8080 Https: Synchronization Type: REQUEST Help < Back Next > Cancel

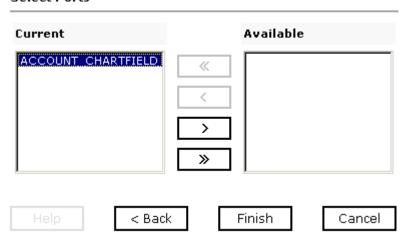
**4.** Enter information specific to your PeopleSoft system and the channel you are creating.

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### **5.** Click Next.

The Select Ports pane opens as shown in the following image.

### Select Ports



- **a.** Select an event port from the list of current ports.
- **b.** To transfer the port to the list of available ports, click the single right arrow button. To associate all event ports, click the double right arrow button.
- 6. Click Finish.

The channel appears in the left pane under the channels port with an X over the icon to indicate that the channel is disconnected as shown in the following image.



A summary window opens in the right pane, showing the channel description, channel status, and available ports. All the information in the summary is associated with the channel you created.

You must start the channel to activate your event configuration.

7. In the right pane, move the pointer over *Operations* and select *Start the channel*.

When the channel is activated, the X over the icon in the left pane disappears.

To stop the channel at any time, you can move the pointer over Operations and select the option to stop the channel.

### **Procedure: How to Create an HTTP Channel**

To create an HTTP channel using Application Explorer:

- 1. Click the iWay Events tab.
  - **a.** In the left pane, expand the *PeopleSoft* node. The ports and channels nodes appear.
  - **b.** Click the *channels* node.
- 2. In the right pane, move the pointer over *Operations* and select *Add a new channel*.

The Add a new PEOPLESOFT channel pane opens on the right.

- **a.** Type a name for the channel, for example, NewChannel.
- **b.** Type a brief description.
- **c.** From the drop-down list, select *HTTP Listener*.
- 3. Click Next.

The Edit Channels pane opens on the right.

**4.** Provide the required values based on the list of parameters and their descriptions in the following table.

Parameter	Description
www root	Root directory where PeopleSoft event data is posted.
Listener port	Port on which to listen for PeopleSoft event data.
Synchronization Type	Choose from three synchronization options: REQUEST
	<ul><li>REQUEST_RESPONSE</li><li>REQUEST_ACK</li></ul>

**5.** Click *Next*.

The Select Ports pane opens.

- **a.** Select an event port from the list of current ports.
- **b.** To transfer the port to the list of available ports, click the single right arrow button. To associate all the event ports, click the double right arrow button.

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### **6.** Click Finish.

The channel appears under the channels node in the left pane. An X over the icon indicates that the channel is currently disconnected. You must start the channel to activate your event configuration.

In the right pane, a summary provides the channel description, channel status, and available ports. All the information is associated with the channel you created

- **7.** In the right pane, move the pointer over *Operations* and select *Start the channel*. The channel you created becomes active. The X over the icon disappears.
- 8. To stop the channel, move the pointer over Operations and select Stop the channel.

### **Procedure: How to Create a File Channel**

To create a File channel using Application Explorer:

- **1.** Click the *iWay Events* tab.
  - In the left pane, expand the PeopleSoft node.
     The ports and channels nodes appear.
  - **b.** Click the *channels* node.
- **2.** In the right pane, move the pointer over *Operations* and select *Add a new channel*.

The Add a new PEOPLESOFT channel pane opens on the right.

- **a.** Type a name for the channel, for example, NewChannel.
- **b.** Type a brief description.
- **c.** From the drop-down list, select *File Listener*.
- 3. Click Next.

The Edit Channels pane opens with three tabs in the right pane.

**a.** In the Request tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Polling Location	Target file system location for the PeopleSoft XML file.
File Mask	File name to be used for the output file generated as a result of the operation.

**b.** In the Response tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Synchronization Type	Target file system location for the PeopleSoft XML file.
Response/Ack Directory	Choose from three options:
	• REQUEST
	REQUEST_RESPONSE
	REQUEST_ACK

**c.** In the Advanced tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Error Directory	Directory to which documents with errors are written.
Poll interval (msec):	Interval (in milliseconds) when to check for new input. Optional. The default is 3 seconds.
Processing Mode	<ul> <li>Sequential indicates single processing of requests.</li> <li>Threaded indicates processing of multiple requests simultaneously.</li> </ul>
Thread limit	If you selected threaded processing, indicates the maximum number of requests that can be processed simultaneously.

### 4. Click Next.

The Select Ports pane opens.

- **a.** Select an event port from the list of current ports.
- **b.** To transfer the port to the list of available ports, click the single right arrow button. To associate all the event ports, click the double right arrow button.

5. Click Finish.

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The channel appears under the channels node in the left pane. An X over the icon indicates that the channel is currently disconnected. You must start the channel to activate your event configuration.

In the right pane, a summary provides the channel description, channel status, and available ports. All the information is associated with the channel you created.

- **6.** Move the pointer over *Operations* and select *Start the channel*.
  - The channel becomes active. The X over the icon disappears.
- 7. To stop the channel, move the pointer over *Operations* and select *Stop the channel*.

### **Procedure: How to Create an MQSeries Channel**

To create an MQSeries channel using Application Explorer:

- 1. Click the iWay Events tab.
  - **a.** In the left pane, expand the *PeopleSoft* node.
    - The ports and channels nodes appear.
  - **b.** Click the *channels* node.
- **2.** In the right pane, move the pointer over *Operations* and select *Add a new channel*.

The Add a new PEOPLESOFT channel pane opens on the right.

- **a.** Type a name for the channel, for example, NewChannel.
- **b.** Type a brief description.
- **c.** From the drop-down list, select MQSeries Listener.
- **3.** Click Next.

The Edit Channels window opens with three tabs in the right pane.

**a.** In the Request tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Queue manager name	Name of the queue manager to which the server must connect.
MQ server host for MQClient operation	Host where the MQ Server resides (MQ Client only).
MQ server port for MQClient operation	Number to connect to an MQ Server queue manager (MQ client only).

Parameter	Description
MQ server channel for MQClient operation	Number to connect to an MQ Server queue manager (MQ client only).
Document type XML	Accept the default selection.
Request queue name	Queue where the message is routed and where request documents are received. Name of the queue is case-sensitive and conforms to the following format:
	Host\queue type\$\qName
	where:
	Host
	Is the machine name where the MQSeries queuing system is running.
	queue type
	Is the type of queue. Private queues are queues that are not published in Active Directory and appear only on the local computer where they reside. Private queues are accessible only by Message Queuing applications that recognize the full path name or format name of the queue. For private queues, enter <i>Private\$</i> .
	qName
	Is the name of the queue where messages are placed, for example,
	iwaykxc1\Private\$\peoplesoft

**b.** In the Response tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Synchronization Type	Choose from three synchronization options:
	• REQUEST
	REQUEST_RESPONSE
	REQUEST_ACK

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**c.** In the Advanced tab, enter values for the parameters based on the descriptions in the following table.

Parameter	Description
Error Directory	Directory to which documents with errors are written.
Message wait interval (msec):	Interval (in milliseconds) when to check for new input. The default is 3 seconds. Optional.
Mode of operation	Sequential indicates single processing of requests.
	<ul> <li>Threaded indicates processing of multiple requests simultaneously.</li> </ul>
Thread limit	If you selected threaded processing, indicates the maximum number of requests that can be processed simultaneously.

### 4. Click Next.

The Select Ports pane opens.

- **a.** Select an event port from the list of current ports.
- **b.** To transfer the port to the list of available ports, click the single right arrow button. To associate all the event ports, click the double right arrow button.
- 5. Click Finish.

The channel appears under the channels node in the left pane. An X over the icon indicates that the channel is currently disconnected. You must start the channel to activate your event configuration.

In the right pane, a summary provides the channel description, channel status, and available ports. All the information is associated with the channel you created.

- **6.** Move the pointer over *Operations* and select *Start the channel*. The channel you created becomes active. The X over the icon disappears.
- **7.** To stop the channel, move the pointer over *Operations* and select *Stop the channel*.

### Procedure: How to Edit a Channel

To edit a channel:

- 1. In the left pane, select the channel you want to edit.
- 2. In the right pane, move the pointer over Operations and select Edit.

The Edit channel pane opens on the right and includes current information for Channel Name, Description, and Channel Type as shown in the following image.

# Choose a name and description for the channel that you wish to create. Channel Name: TEST\_CHANNEL Description: Created on 2/1/04. Channel Type: TCP Channel Help < Back Next > Cancel

- **3.** Make the required changes to the channel configuration fields.
- **4.** Click *Next* to continue making changes on the next pane.
- **5.** When you are finished making your changes, click *Finish*.

### Procedure: How to Delete a Channel

To delete a channel:

- 1. In the left pane, select the channel you want to delete.
- **2.** In the right pane, move the pointer over *Operations* and select *Delete*. A confirmation dialog box opens, as shown in the following image.



**3.** To delete the channel you selected, click *OK*. The channel disappears from the list in the left pane.

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# CHAPTER 7

# **Using Web Services Policy-Based Security**

### **Topics:**

- iWay Business Services Policy-Based Security
- Configuring iWay Business Services Policy-Based Security

Servlet Application Explorer provides a security feature called iWay Business Services policy-based security. The following topics describe how this feature works and how to configure it.

# **iWay Business Services Policy-Based Security**

iWay Business Services provide a layer of abstraction between the back-end business logic they invoke and the user or application running the business service. This enables easy application integration but raises the issue of controlling the use and execution of critical and sensitive business logic that is run as a business service.

Servlet Application Explorer controls the use of business services that use adapters with a feature called policy-based security. This feature enables an administrator to apply *policies* to iWay Business Services (iBS) to deny or permit their execution.

A *policy* is a set of privileges associated with the execution of a business service that can be applied to an existing or new iBS. When you assign specific rights or privileges inside a policy, you need not recreate privileges for every iBS that has security issues in common with other iWay Business Services. Instead, you can use one policy for many iWay Business Services.

The goal is to secure requests at both the transport and the SOAP request level that is transmitted on the wire. Some policies do not deal with security issues directly but affect the run-time behavior of the business services to which they are applied.

The iBSE administrator creates an instance of a policy type, names it, associates individual users and/or groups (a collection of users), and then applies the policy to one or more business services.

You can assign a policy to an iBS or to a method within an iBS. If a policy is applied only to a method, other methods in that iBS are not governed by it. However, if a policy is applied to the iBS, all methods are governed by it. At run time, the user ID and password that are sent to iBSE in the SOAP request message are checked against the list of users for all policies applied to the specific iBS. The Resource Execution policy type is supported and dictates who can or cannot execute the iBS.

When a policy is not applied, the default value for an iBS is to "grant all." For example, anyone can execute the iBS until the Resource Execution policy is associated to the iBS. At that time, only users granted execution permission, or those who do not belong to a group that was denied execution permissions, have access to the iBS.

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# **Configuring iWay Business Services Policy-Based Security**

Before you create instances of policies, you must have a minimum of one user or one group to associate to an instance. You can create users and groups using Servlet Application Explorer. For more information, see *How to Create a User to Associate With a Policy* on page 7-3 or *How to Create a Group to Associate With a Policy* on page 7-5.

An execution policy governs who can execute the business service to which the policy is applied. For more information, see *How to Create an Execution Policy* on page 7-7.

You configure the IP and Domain Restriction policy type slightly differently from other policy types. The IP and Domain Restriction policy type controls connection access to iBSE and therefore, need not be applied to an individual business service. You need not create a policy, however, you must enable the Security Policy option in Servlet Application Explorer. For more information, see *How to Configure IP and Domain Restrictions* on page 7-11.

### Procedure: How to Create a User to Associate With a Policy

To create a user to associate with a policy:

1. Open Servlet Application Explorer.

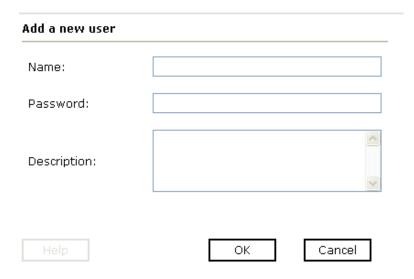
The following image shows the window that opens and includes three tabs corresponding to iWay Adapters, iWay Events, and iWay Business Services. The iWay Business Services tab is active and displays a Welcome screen on the right and the iWay Business Services node expanded on the left.



- a. Click the iWay Business Services tab.
- **b.** Expand the *Configuration* node.

- **c.** Expand the *Security* node.
- **d.** Expand the *Users and Groups* node.
- e. Select Users.
- **2.** In the right pane, move the pointer over *Operations* and select *Add*.

The following image shows the Add a new user pane that opens and includes fields where you enter a user name, a password, and a description of the user. The pane includes a Help button, an OK button to instruct the system to accept inputs, and a Cancel button to escape from the pane.



- **a.** In the Name field, type a user ID.
- **b.** In the Password field, type the password associated with the user ID.
- **c.** In the Description field, type a description of the user (optional).
- **3.** Click *OK*.

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The following image opens and shows a new user added to the configuration. It includes a definition of a user and a user ID and description.

Operations >



Users

A user is an object that can be granted or denied permissions to run iWay Business Services. A user can be belong to one or more groups. Policies that specify particular rights can be associated with user.

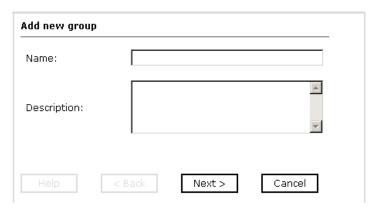
#### 

### Procedure: How to Create a Group to Associate With a Policy

To create a group to associate with a policy:

- **1.** Open Servlet Application Explorer.
  - **a.** Click the *iWay Business Services* tab.
  - **b.** Expand the *Configuration* node.
  - **c.** Expand the *Security* node.
  - **d.** Expand the *Users and Groups* node.
  - **e.** Select *Groups*.
- **2.** In the right pane, move the pointer over *Operations* and click *Add*.

The following image shows the Add new group pane that opens with fields where you enter a name and a description for the group. To continue after typing inputs, click the Next button. The pane also includes a Help button, a Back button to return to the previous screen, and a Cancel button to escape from the pane.



- **a.** In the Name field, type a a name for the group.
- **b.** In the Description field, type a description for the group (optional).

#### **3.** Click Next.

The following image shows the Modify Group Membership pane where you can move users to or from the Current and Available lists and then clicking the Finish button. The pane includes a Help button, a Back button to return to the previous screen, and a Cancel button to escape from the pane.

#### Modify Group Membership

Current			Availab	le	
		<b>«</b>	bse1		
		<			
		>			
		>>			
	< Back	F	inish	Cance	I

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- **4.** Either highlight a single user in the list of available users and add it to the current list by clicking the left arrow, or you can click the double left arrow to add all users in the list of available users to the group.
- **5.** After you select a minimum of one user, click *Finish*.

The new group is added.

The following image shows a pane with a new group added to the configuration. It includes a definition of a group and the group name and description.

Operations >



## Groups

A group is an object that can be granted or denied permissions to run iWay Business Services. A group is used as a container for one or more users. Policies that specify particular rights can be associated with a group.

Group name Description

## **Procedure: How to Create an Execution Policy**

To create an execution policy:

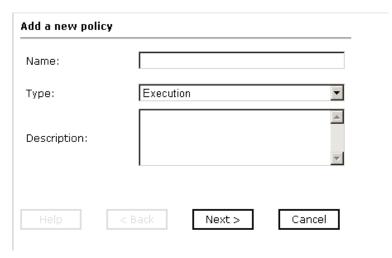
- **1.** Open Servlet Application Explorer.
  - **a.** Click the *iWay Business Services* tab.
  - **b.** Expand the *Configuration* node.
  - **c.** Select *Policies*.

The following image shows the Policies pane on the right where you apply a policy. The Operations menu displays three options, Build/Rebuild, Add, and Refresh.



**2.** Move the pointer over *Operations* and click *Add*.

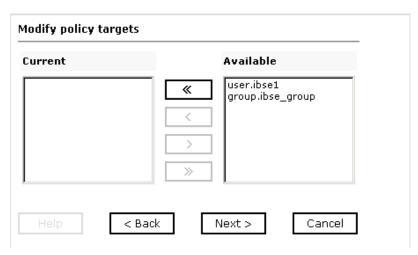
The following image shows the Add a new policy pane that opens with fields for entering the name, type, and description of the policy. To continue, click the Next button. The pane includes a Help button, a Back button to return to the previous screen, and a Cancel button to escape from the pane.



- **a.** In the Name field, type a a name for the policy.
- **b.** From the Type drop-down list, select *Execution*.
- **c.** In the Description field, type a description for the policy (optional).
- 3. Click Next.

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The following image shows the Modify policy targets pane that opens and includes a list of current and available targets and arrow buttons to move targets from one list to the other. The pane also includes a Help button, a Back button to return to the previous screen, a Next button to continue to the next screen, and a Cancel button to escape from the pane.

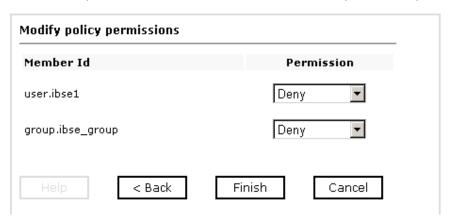


**4.** Select a minimum of one user or group from the Available pane.

**Note:** This user ID is checked against the value in the user ID element of the SOAP header sent to iBSE in a SOAP request.

**5.** Click Next.

The following image shows the Modify policy permissions pane that opens and includes drop-down lists where you can select to grant or deny permission to members and then click a button to finish. The pane also includes a Help button, a Back button to return to the previous screen, and a Cancel button to escape from the pane.



- **6.** To assign whether users or groups may execute the iBSE, select *Grant* to permit execution or *Deny* to restrict execution from a Permission drop-down list.
- 7. Click Finish.

The following image shows the pane that summarizes your configuration. It includes a definition of policies and the name, type, and description of the policies.



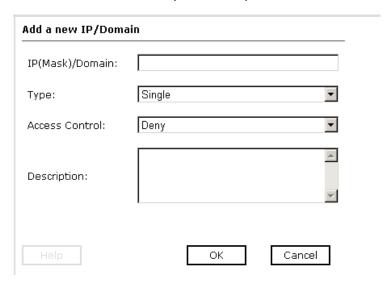
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### **Procedure: How to Configure IP and Domain Restrictions**

To configure IP and domain restrictions:

- 1. Open Servlet Application Explorer.
  - a. Select the iWay Business Services tab.
  - **b.** Expand the *Configuration* node.
  - **c.** Expand the Security node.
  - **d.** Select IP and Domain.
- 2. In the right pane, move the pointer over *Operations* and click *Add*.

The following image shows the Add a new IP/Domain pane that opens where you enter information for the IP/Domain in four fields. You must select a type of restriction from a drop-down list before you can enter information in the IP(Mask)/Domain field. The pane also includes a Help button, an OK button to instruct the system to accept inputs, and a Cancel button to escape from the pane.



- **a.** From the Type drop-down list, select the type of restriction.
- **b.** In the IP(Mask)/Domain field, type the IP or domain name using the following guidelines.

If you select Single (Computer) from the Type drop-down list, you must provide the IP address for that computer. If you only know the DNS name for the computer, click *DNS Lookup* to obtain the IP Address based on the DNS name.

If you select Group (of Computers), you must provide the IP address and subnet mask for the computer group.

If you select Domain, you must provide the domain name, for example, yahoo.com.

- **3.** From the Access Control drop-down list, select *Grant* to permit access or *Deny* to restrict access for the IP addresses and domain names you are adding.
- 4. Click OK.

The following image shows the pane that opens and summarizes your configuration including the domain name, whether access is granted or denied, and a description (optional).

#### Operations >



# IP and Domain

You can configure the iWay Business Services Engine to use policies that control access from a single IP address, a group of IP addresses, or all addresses within a particular domain.

IP(Mask) / Domain	Access	Description	
test	Deny		

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## CHAPTER 8

# **Management and Monitoring**

### **Topics:**

- Managing and Monitoring Services and Events Using iBSE
- Managing and Monitoring Services and Events Using the JCA Test Tool
- Setting Engine Log Levels
- Migrating Repositories
- Exporting or Importing Targets
- Retrieving or Updating Web Service Method Connection Information
- Starting or Stopping a Channel Programmatically

After you create services and events using Servlet Application Explorer, you can use managing and monitoring tools provided by the iWay Business Services Engine (iBSE) and the iWay Connector for JCA to measure the performance of your run-time environment. This section describes how to configure and use these features.

# **Managing and Monitoring Services and Events Using iBSE**

iWay Business Services Engine (iBSE) provides a console to manage and monitor services and events currently in use and to display resource usage and invocation statistics. These indicators can help you adjust your environment for optimum efficiency.

The following monitoring levels are available for services:

- System
- Service
- Method

The following monitoring levels are available for events:

- System
- Channel
- Port

### **Procedure: How to Configure Monitoring Settings**

To configure monitoring settings:

- **1.** Ensure that your application server is started.
- **2.** To access the monitoring console, enter the following URL in your Web browser:

```
http://localhost:port/ibse/IBSEConfig
```

where:

localhost

Is the machine where the application server is running.

port

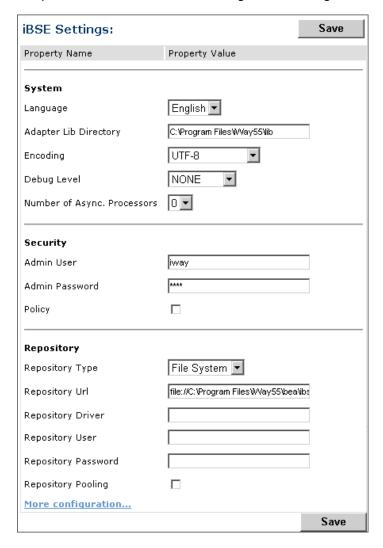
Is the HTTP port for the application server.

The following image shows the iBSE Settings window that opens. It lists property names and includes fields where you can enter values for each property. To configure system settings, the System pane contains drop-down lists for selecting language, encoding, the debug level, and the number of asynchronous processors. It also contains a field where you can enter a path to the adapters lib directory.

To configure security settings, the Security pane contains fields for typing the Admin User name and the associated password and a check box for specifying policy.

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To configure repository settings, the Repository pane contains a drop-down list for selecting the repository type, fields to type information for the repository URL, driver, user, and password, and a check box where you can enable repository pooling. In the upper and lower right of the window is a Save button. In the lower left of the window is an option to click to access more configuration settings.



#### **3.** Click More configuration.

**Tip:** To access the monitoring console directly, enter the following URL in your Web browser:

http://localhost:port/ibse/IBSEStatus

#### where:

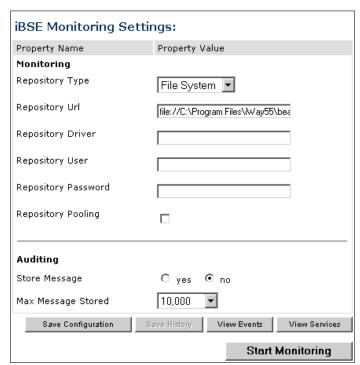
#### localhost

Is the machine where the application server is running.

#### port

Is the HTTP port for the application server.

The following image shows the iBSE Monitoring Settings window that opens. It lists property names and includes a corresponding field where you can enter values for each property. The Monitoring pane contains a drop-down list for selecting the repository type, fields to type information for the repository URL, driver, user, and password, and a check box where you can enable repository pooling. The Auditing pane contains an option button to click to specify whether to store a message and a drop-down list where you can select the maximum messages to store. At the bottom of the window is a row of buttons that you can click to save your configuration, view events, or view services. The Save History button is inactive. After you enter properties and choose whether to save or view, you can click the Start Monitoring button.



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- **a.** In the Monitoring pane, from the Repository Type drop-down list, select the type of repository you are using.
- **b.** To connect to the database in the Repository Url field, type a JDBC URL.
- **c.** To connect to the database in the Repository Driver field, type a JDBC Class.
- **d.** To access the monitoring repository database, type a user ID and password.
- **e.** To enable pooling, click the *Repository Pooling* check box.
- **f.** In the Auditing pane, select *yes* if you want to store messages.

This option is disabled by default.

**Note:** You must start and then, stop monitoring to enable this option.

**g.** Select the maximum number of messages you want to store.

By default, 10,000 is selected.

**Note:** Depending on your environment and the number of messages that are exchanged, storing a large number of messages may affect system performance. If you need more information about your system resources, consult your system administrator.

- **h.** Click Save Configuration.
- **4.** Click Start Monitoring.

iBSE begins to monitor all services and events currently in use. If you selected the option to store messages, iBSE stores messages.

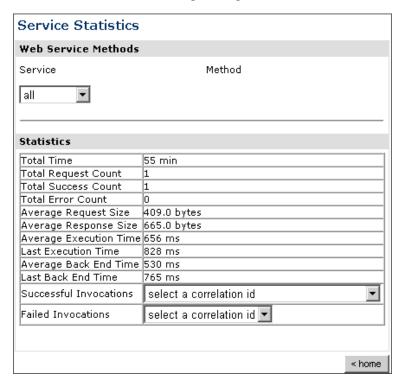
**5.** To stop monitoring, click *Stop Monitoring*.

#### **Procedure: How to Monitor Services**

To monitor services:

- **1.** Ensure that your application server is started.
- 2. From the iBSE Monitoring Settings window, click Start Monitoring.
- **3.** Click View Services.

The following image shows the System Level Summary (Service Statistics) window that opens. The Web Service Methods pane contains a drop-down list where you select a service. On the right, space is reserved for a drop-down list of methods that will appear. The Statistics pane contains a table with a summary of service statistics and two drop-down lists where you can select a successful or failed invocation to view more information about that service. At the bottom of the window is a home button to click to return to the iBSE Monitoring Settings window.



The system level summary provides services statistics at a system level.

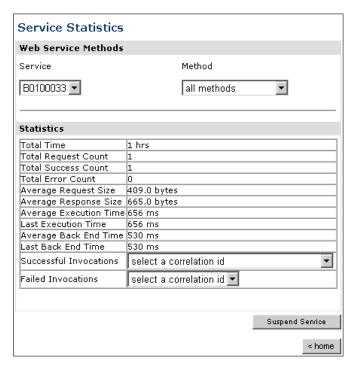
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The following table consists of two columns, one that lists the name of each statistic and the other that describes the corresponding service statistic.

Statistic	Description
Total Time	Total amount of time iBSE monitors services. The time starts after you click Start Monitoring in the iBSE Monitoring Settings window.
Total Request Count	Total number of services requests that were made during the monitoring session.
Total Success Count	Total number of successful service executions.
Total Error Count	Total number of errors that were encountered.
Average Request Size	Average size of an available service request.
Average Response Size	Average size of an available service response size.
Average Execution Time	Average execution time for a service.
Last Execution Time	Last execution time for a service.
Average Back End Time	Average back end time for a service.
Last Back End Time	Last back end time for a service.
Successful Invocations	A list of successful services arranged by correlation ID. To retrieve more information for a service, you can select the service from the drop-down list.
Failed Invocations	A list of failed services arranged by correlation ID. To retrieve more information for a service, you can select the service from the drop-down list.

**4.** Select a service from the drop-down list.

The following image shows the System Level Summary (Service Statistics) window that opens. The Web Service Methods pane contains a drop-down list on the left where you select a service and a drop-down list on the right where you select a service method. The Statistics pane contains a table with a summary of service statistics and two drop-down lists. To view more information about that service, you can select it from the Successful Invocations or Failed Invocations drop-down list. To suspend or resume a service, you can click a button in the lower right. To return to the iBSE Monitoring Settings window, you click the home button (also located in the lower right).

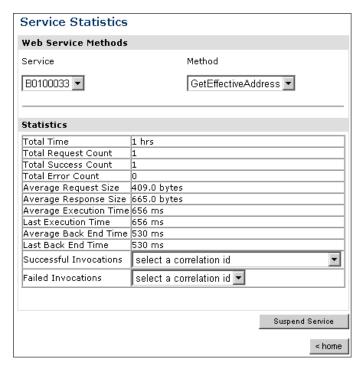


- **a.** To stop a service at any time, click *Suspend Service*.
- **b.** To restart the service, click *Resume Service*.

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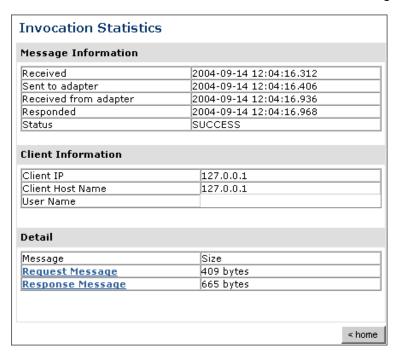
5. Select a method for the service from the Method drop-down list.

The following image shows the Method Level Summary (Service Statistics) window that opens. The Web Service Methods pane contains a drop-down list on the left where you select a service and a drop-down list on the right where you select a service method. The Statistics pane contains a table with a summary of service statistics and two drop-down lists. To view more information about that service, you can select it from the Successful Invocations or Failed Invocations drop-down list. To suspend or resume a service, you can click a button in the lower right. To return to the iBSE Monitoring Settings window, you click the home button (also located in the lower right).



**6.** For additional information about a successful service and its method, select a service based on its correlation ID from the Successful Invocation drop-down list.

The following image shows the Invocation Level Statistics window that opens. The Message Information pane contains a table of information about the message. The Client Information pane contains a table of information about the client. The Detail pane contains a table that shows the size of the request and response messages, with options to click to view the respective XML documents. In the lower right of the window is a home button to click to return to the iBSE Monitoring Settings window.



- **7.** To view the XML request document in your Web browser, click *Request Message*. You can also view the XML response document for the service.
- **8.** To return to the iBSE Monitoring Settings window, click *home*.

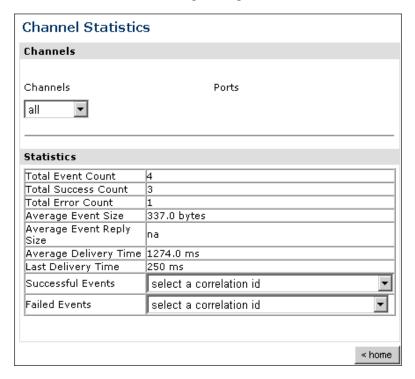
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#### **Procedure: How to Monitor Events**

To monitor events:

- **1.** Ensure that your application server is started.
- 2. In the iBSE Monitoring Settings window, click Start Monitoring.
- 3. Click View Events.

The following image shows the System Level Summary (Channel Statistics) window that opens. The Channels pane contains a drop-down list on the left where you select a channel. On the right, space is reserved for a drop-down list of ports that will appear. The Statistics pane contains a table with a summary of event statistics and two drop-down lists where you can select a successful or failed event to view more information about that event. In the lower right of the window is a home button to click to return to the iBSE Monitoring Settings window.



The system level summary provides event statistics at a system level.

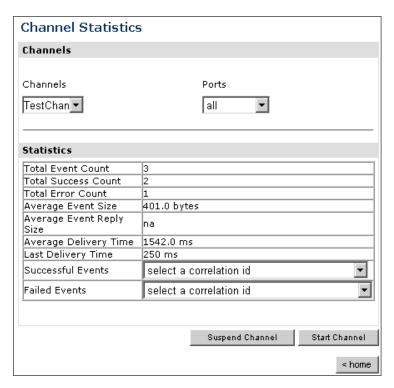
The following table consists of two columns, one that lists the name of each statistic and the other that describes the corresponding event statistic.

Statistic	Description
Total Event Count	Total number of events.
Total Success Count	Total number of successful event executions.
Total Error Count	Total number of errors that were encountered.
Average Event Size	Average size of an available event request.
Average Event Reply Size	Average size of an available event response.
Average Delivery Time	Average delivery time for an event.
Last Delivery Time	Last delivery time for an event.
Successful Events	List of successful events arranged by correlation ID. To retrieve more information for an event, select the event from the drop-down list.
Failed Events	List of failed events arranged by correlation ID. To retrieve more information for an event, select the event from the drop-down list.

#### **4.** Select a channel from the drop-down list.

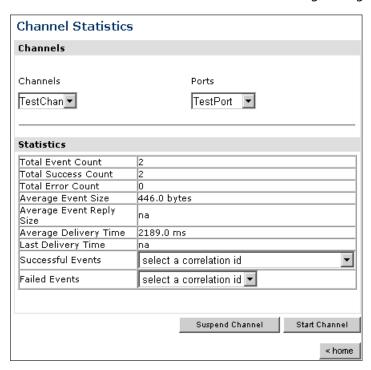
The following image shows the Channel Level Event Summary (Channel Statistics) window that opens. The Channels pane contains a drop-down list on the left where you select a channel and a drop-down list on the right where you select a port. The Statistics pane contains a table with a summary of event statistics and two drop-down lists where you can select a successful or failed event to view more information about that event. In the lower right of the window is a button to click to suspend or resume a channel and a home button to click to return to the iBSE Monitoring Settings window.

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- **a.** To stop a channel at any time, click *Suspend Channel*.
- **b.** To start the channel, click *Start Channel*.
- **5.** From the Ports drop-down list, select a port for the channel.

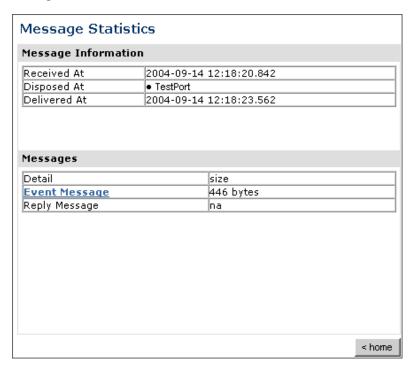
The following image shows the Port Level Event Summary (Channel Statistics) window that opens. The Channels pane contains a drop-down list on the left where you select a channel and a drop-down list on the right where you select a port. The Statistics pane contains a table with a summary of event statistics and two drop-down lists where you can select a successful or failed event to view more information about that event. In the lower right of the window is a button to click to suspend or resume a channel and a home button to click to return to the iBSE Monitoring Settings window.



**6.** For more information about a successful event and its port, select an event based on its correlation ID from the Successful Events drop-down list.

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The following image shows the Event Level Statistics (Message Statistics) window that opens. The Message Information pane contains a table of information pertaining to the event message. The Messages pane contains a table that shows the size of the event and reply messages, with an option to view an XML document of the event message. In the lower right of the window is a home button to click to return to the iBSE Monitoring Settings window.



- **a.** To view the XML event document in your Web browser, click *Event Message*.
- **b.** To return to the iBSE Monitoring Settings window, click *home*.

# **Managing and Monitoring Services and Events Using the JCA Test Tool**

The JCA Test Tool, which is also known as the JCA Installation Verification Program (IVP), provides a console to manage and monitor services and events currently in use and to display resource usage and invocation statistics. These indicators can help you adjust your environment for optimum efficiency.

### Procedure: How to Manage and Monitor Services Using the JCA Test Tool

To manage and monitor services using the JCA Test Tool:

1. Open a Web browser to:

```
http://localhost:port/iwjcaivp where:
```

localhost

Is the name of the machine where your application server is running.

port

Is the HTTP port for the application server, for example:

```
http://localhost:7001/iwjcaivp
```

The following image shows the JCA Test Tool page that opens. The page contains a description of the function of the tool and configuration information, including options to change your connection settings. It also provides options for viewing service or event adapters.

This JSP application is used to test the functionality of the JZEE-CA connector. There are several types of adapters available thru this JZEE-CA connector.

#### Configuration

- · Running in MANAGED mode.
- iway.jndi :eis/IWAFConnectionFactory:
- · Refresh Connection Factory after redeployment Destroy Connection Factory for redeployment

#### Adapters

- Service adapters
- · Event adapters

The JCA Test Tool runs in managed mode by default.

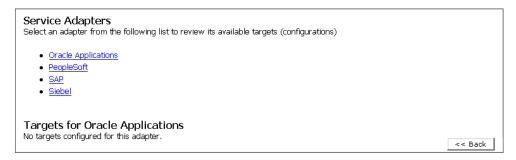
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2. Perform the following steps to monitor the latest service adapter configuration.

**Note:** You must perform these steps for every new adapter target that is created using a JCA implementation of Application Explorer. In addition, you also must perform these steps for every new JCA configuration that is created using Application Explorer.

- **a.** Click Destroy Connection Factory for redeployment.
- **b.** Redeploy the JCA connector.
- **c.** In the JCA Test Tool, click *Refresh Connection Factory after redeployment*.
- **3.** Click Service adapters.

The following image shows the Service Adapters page that opens. The page provides a live list of available service adapters and a list of targets configured for a specific adapter. In the lower right is a Back button to click to return to the previous page.



- 4. Select a service adapter to monitor.
  - **a.** Click the desired target for your service adapter.
  - **b.** In the Request area, enter a user name and password.
  - **c.** In the Input Doc area, enter a request document that was created from the request schema for your service.
- 5. Click Send.

The following image shows the updated statistics that appear for your service if the request is successful. The statistics include the total number of requests, successes, and errors and the average and last execution time in milliseconds.

TotalRequestCount	:0
TotalSuccessCount	: 0
TotalErrorCount	: 0
AverageExcecutionTime	: 0 msec.
LastExcecutionTime	: 0 msec.

### Procedure: How to Manage and Monitor Events Using the JCA Test Tool

To manage and monitor events using the JCA Test Tool:

1. Open a Web browser to:

```
http://localhost:port/iwjcaivp
```

### where:

localhost

Is the name of the machine where your application server is running.

port

Is the HTTP port for the application server, for example:

```
http://localhost:7001/iwjcaivp
```

The following image shows the JCA Test Tool page that opens. The page contains a description of the function of the tool and configuration information, including options to change your connection settings. It also provides options for viewing service or event adapters.

This JSP application is used to test the functionality of the J2EE-CA connector. There are several types of adapters available thru this J2EE-CA connector.

#### Configuration

- · Running in MANAGED mode.
- iway.jndi :eis/IWAFConnectionFactory:
- · Refresh Connection Factory after redeployment Destroy Connection Factory for redeployment

#### Adapters

- Service adapters
- Event adapters

The JCA Test Tool runs in managed mode by default.

**2.** Perform the following steps to monitor the latest event adapter configuration.

**Note:** You must perform these steps for every new adapter target that is created using a JCA implementation of Application Explorer. In addition, you must also perform these steps for every new JCA configuration that is created using Application Explorer.

- a. Click Destroy Connection Factory for redeployment.
- **b.** Redeploy the JCA connector.
- **c.** In the JCA Test Tool, click *Refresh Connection Factory after redeployment*.
- **3.** Click Event adapters.

The Event Adapters page opens.

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- **4.** Select the event adapter to monitor.
- **5.** Click the desired channel for your event adapter.
- 6. Click start.

The following image shows the updated statistics for your channel and the port. The statistics include the total number of requests, successes, and errors and the average and last execution time in milliseconds. There are options to click in the upper right of the page to start or refresh the channel.

Current channel Statistics Commands: start refresh			
Active: false			
TotalRequestCount	:	0	
TotalSuccessCount	:	0	
TotalErrorCount	:	0	
AverageExcecutionTime	:	0	msec.
LastExcecutionTime	:	0	msec.
Statistics for port 'fileIN'			
TotalRequestCount	:	0	
TotalSuccessCount	:	0	
TotalErrorCount	:	0	
AverageExcecutionTime	:	0	msec.
LastExcecutionTime	:	0	msec.

# **Setting Engine Log Levels**

The following section describes how to set engine log levels for Servlet iBSE and JCA. For more information, see the *iWay 5.5 Installation and Configuration* documentation.

### **Procedure: How to Enable Tracing for Servlet iBSE**

To enable tracing for Servlet iBSE:

1. Open the Servlet iBSE configuration page at:

```
http://localhost:port/ibse/IBSEConfig
where:
localhost
    Is the name of the machine where your application server is running.
port
    Is the HTTP port for the application server, for example:
    http://localhost:7001/ibse/IBSEConfig
```

- 2. In the System pane, from the Debug drop-down list, select the level of tracing.
- 3. Click Save.

Tracing information is written to the ibselogs directory where your application server accesses or has expanded Servlet iBSE.

### **Procedure: How to Enable Tracing for JCA**

To enable tracing for JCA:

- 1. Open the extracted ra.xml file in a text editor.
- 2. Locate and change the following setting:

LogLevel. This setting can be set to DEBUG, INFO, or ERROR.

#### For example:

```
<config-property-value>DEBUG</config-property-value>
```

A directory in the configuration directory contains the logs.

- **a.** Review the logs generated by your application server.
- **b.** Leave the remainder of the previous file unchanged.
- 3. Save the file and exit the editor.
- **4.** Redeploy the connector.

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# **Migrating Repositories**

During design time, a repository is used to store metadata created when using Application Explorer to configure adapter connections, browse EIS objects, configure services, and configure listeners to listen for EIS events. For more information on configuring repositories, see the *iWay 5.5 Installation and Configuration* documentation.

The information in the repository also is referenced at run time. For management purposes, you can migrate iBSE and JCA repositories to new destinations without affecting your existing configuration. For example, you may want to migrate a repository from a development environment to a production environment.

## **File Repositories**

If you want to migrate a File repository to another destination, copy the ibserepo.xml file from the following path:

drive:\Program Files\iWay55\ibse\ibserepo.xml

where:

drive

Is the location of your iWay 5.5 installation.

You can place the ibserepo.xml file in a new location that is a root directory of the iBSE Web application, for example:

drive:\ProductionConfig\ibse\ibserepo.xml

## **iBSE** Repositories

The following topic describes how to migrate an iBSE repository that is configured for Oracle. You can follow the same procedure if you want to migrate an iBSE repository that is configured for Microsoft SQL Server 2000, Sybase, or DB2. However, when you are configuring a new environment, you must execute the script that creates the repository tables for your database. In addition, verify that all required files and drivers for your database are in the class path. For more information on configuring repositories, see the *iWay 5.5 Installation and Configuration* documentation.

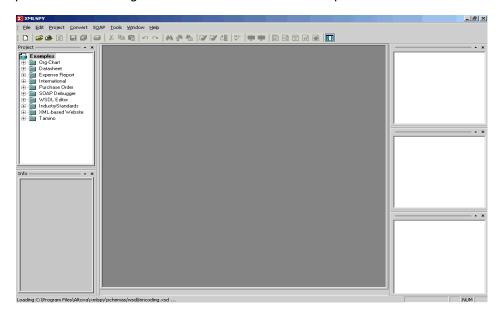
**Note:** The following procedure allows you to migrate only Web services. If migrating event handling information is one of your requirements, you must migrate at the database level. For more information, see *Migrating Event Handling Configurations* on page 8-26.

### Procedure: How to Migrate an iBSE Repository Configured for Oracle

To migrate an iBSE repository that is configured for Oracle:

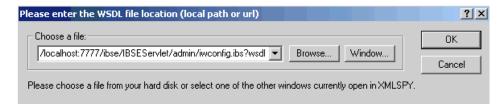
- 1. Copy the iBSE configuration service URL, for example: http://localhost:7777/ibse/IBSEServlet/admin/iwconfig.ibs?wsdl
- 2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



**3.** From the SOAP menu, select *Create new SOAP request*.

The following image shows the WSDL file location dialog box that opens, where you enter a local path or URL. The dialog includes Browse, Window, OK, and Cancel buttons.

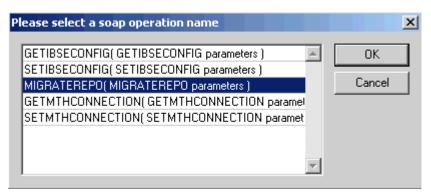


**4.** In the Choose a file field, paste the iBSE configuration service URL.

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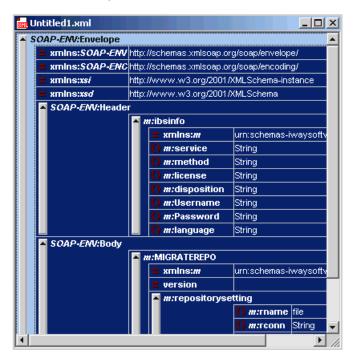
#### 5. Click OK.

The following image shows the soap operation name dialog box that opens with a list of available control methods. You can select from the list and click OK or to escape from the dialog box, you can click Cancel.



6. Select the MIGRATEREPO (MIGRATEREPO parameters) control method and click OK.

The following image shows a portion of the window that opens with the structure of the SOAP envelope. It includes information about location and schemas.



7. Locate the *Text view* icon in the tool bar.

In the following image, the pointer points to the Text view icon.



**8.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**9.** Locate the following section:

```
<m:MIGRATEREPO
xmlns:m="urn:schemas-iwaysoftware-com:jul2003:ibse:config" version="">
<m:repositorysetting>
<m:rname>oracle</m:rname>
<m:rconn>String</m:rconn>
<m:rdriver>String</m:rdriver>
<m:ruser>String</m:ruser>
<m:rpwd>String</m:rpwd>
</m:repositorysetting>
<m:servicename>String</m:servicename>
</m:MIGRATEREPO>
```

**a.** For the <m:rconn> tag, replace the String placeholder with the repository URL where you want to migrate your existing iBSE repository.

For example, the Oracle repository URL has the following format:

```
jdbc:oracle:thin:@[host]:[port]:[sid]
```

**b.** For the <m:rdriver> tag, replace the String placeholder with the location of your Oracle driver.

**Note:** This is an optional tag. If you do not specify a value, the default Oracle JDBC driver is used.

- **c.** For the <m:ruser> tag, replace the String placeholder with a valid user name to access the Oracle repository.
- **d.** For the <m:rpwd> tag, replace the String placeholder with a valid password to access the Oracle repository.

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**10.** Perform one of the following migration options.

If you want to migrate a **single** Web service from the current iBSE repository, enter the Web service name in the <m:servicename> tag, for example:

```
<m:servicename>Service1</m:servicename>
```

If you want to migrate **multiple** Web services from the current iBSE repository, duplicate the <m:servicename> tag for each Web service, for example:

```
<m:servicename>Service1</m:servicename>
<m:servicename>Service2</m:servicename>
```

If you want to migrate **all** Web services from the current iBSE repository, remove the <m:servicename> tag.

**11.** From the SOAP menu, select *Send request to server*.

Your iBSE repository and the Web services you specified migrate to the new Oracle repository URL that you specified.

## **JCA Repositories**

The following procedure describes how to migrate a JCA repository. For more information on configuring JCA repositories, see the iWay 5.5 Installation and Configuration documentation.

### **Procedure: How to Migrate a JCA Repository**

To migrate a JCA repository:

**1.** Navigate to the location of your JCA configuration directory where the repository schemas and other information is stored, for example:

```
C:\Program Files\iway55\config\base
```

- **2.** Locate and copy the *repository.xml* file.
- **3.** Place this file in a new JCA configuration directory to migrate the existing repository. Your JCA repository migrates to the new JCA configuration directory.

## **Migrating Event Handling Configurations**

This topic describes how to migrate your iBSE repositories at a database level for Microsoft SQL Server 2000, Oracle, Sybase, or DB2. You can use this information to migrate event handling information, for example, port or channel configurations.

### Procedure: How to Migrate a Microsoft SQL Server 2000 Repository

To migrate a Microsoft SQL Server 2000 repository:

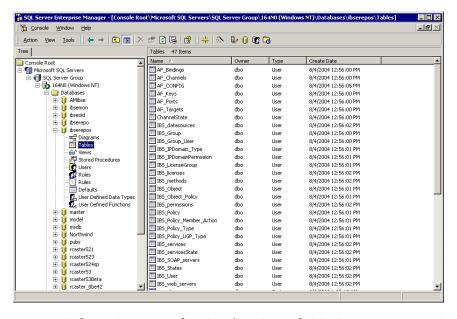
 Open a command prompt and navigate to the iWay setup directory. The default location on Windows is:

C:\Program Files\iWay55\etc\setup

This directory contains SQL to create the repository tables in the following file:

iwse.sql

You can use iwse.sql to create the database tables that are used by iBSE. For example, the following image shows the tree in the left pane and tables in the right pane. The tables are listed by name in one column with corresponding columns for information about owner, type, and the date the table was created.



For more information on configuring the Microsoft SQL Server 2000 repository, see the *iWay 5.5 Installation and Configuration* documentation.

2. To migrate the tables that were created by the iwse.sql script for iBSE, use your Microsoft SQL Server 2000 database tool set. For more information, consult your database administrator.

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### **Procedure: How to Migrate an Oracle Repository**

To migrate an Oracle repository:

1. Open a command prompt and navigate to the iWay setup directory. The default location on Windows is:

```
C:\Program Files\iWay55\etc\setup
```

This directory contains SQL to create the repository tables in the following files:

For Oracle 8:

iwse.ora

For Oracle 9:

iwse.ora9

**2.** To create the Oracle database tables that are used by iBSE, use the SQL script as shown in the example in the following image that shows a list of tables.

III AF_Bindings
AF_Channels
AF_CONFIG
AF_Keys
AF_Ports
AF_Targets
ChannelState
IBS_datasources
IBS_Group
IBS_Group_User
IBS_IPDomain_Type
IBS_IPDomainPermission
IBS_LicenseGroup
IBS_licenses
IBS_methods
IBS_Object
IBS_Object_Policy
IBS_permissions
IBS_Policy
IBS_Policy_Member_Action
IBS_Policy_Type
IBS_Policy_UGP_Type
IBS_services
IBS_servicesState
IBS_SOAP_servers
IBS_States
IBS_User
IBS_web_servers

For more information on configuring the Oracle repository, see the *iWay 5.5 Installation* and Configuration documentation.

**3.** To migrate the tables that were created by the SQL script for iBSE, use your Oracle database tool set. For more information, consult your database administrator.

### **Procedure: How to Migrate a Sybase Repository**

To migrate a Sybase repository:

1. Open a command prompt and navigate to the iWay setup directory. The default location on Windows is:

```
C:\Program Files\iWay55\etc\setup
```

This directory contains SQL to create the repository tables in the following file:

```
sybase-iwse.sql
```

**2.** To create the Sybase database tables that are used by iBSE, use the SQL script as shown in the example in the following image that shows a list of tables.

AF_Bindings
AF_Channels
TAF_CONFIG
AF_Keys
AF_Ports
AF_Targets
ChannelState
IBS_datasources
IBS_Group
IBS_Group_User
IBS_IPDomain_Type
IBS_IPDomainPermission
IBS_LicenseGroup
IBS_licenses
IBS_methods
IBS_Object
IBS_Object_Policy
IBS_permissions
IBS_Policy
IBS_Policy_Member_Action
IBS_Policy_Type
IBS_Policy_UGP_Type
IBS_services
IBS_servicesState
IBS_SOAP_servers
IBS_States
IBS_User
IBS_web_servers

For more information on configuring the Sybase repository, see the *iWay 5.5 Installation* and Configuration documentation.

**3.** To migrate the tables that were created by the SQL script for iBSE, use your Sybase database tool set. For more information, consult your database administrator.

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### **Procedure: How to Migrate a DB2 Repository**

To migrate a DB2 repository:

**1.** Open a command prompt and navigate to the iWay setup directory. The default location on Windows is:

```
C:\Program Files\iWay55\etc\setup
```

This directory contains SQL to create the repository tables in the following file:

```
db2-iwse.sql
```

**2.** To create the DB2 database tables that are used by iBSE, use the SQL script as shown in the example in the following image that shows a list of tables.

EE AF_Bindings
AF_Channels
TAF_CONFIG
TAF_Keys
AF_Ports
AF_Targets
ChannelState
IBS_datasources
IBS_Group
IBS_Group_User
IBS_IPDomain_Type
IBS_IPDomainPermission
IBS_LicenseGroup
IBS_licenses
IBS_methods
IBS_Object
IBS_Object_Policy
IBS_permissions
IBS_Policy
IBS_Policy_Member_Action
IBS_Policy_Type
IBS_Policy_UGP_Type
IBS_services
IBS_servicesState
IBS_SOAP_servers
IBS_States
IBS_User
IBS_web_servers

For more information on configuring the DB2 repository, see the *iWay 5.5 Installation* and Configuration documentation.

You can migrate the tables that were created by the SQL script for iBSE using your DB2 database toolset. For more information, consult your database administrator.

### **Exporting or Importing Targets**

After you migrate your repository, you can export or import targets with their connection information and persistent data between repositories.

### **Procedure: How to Export a Target**

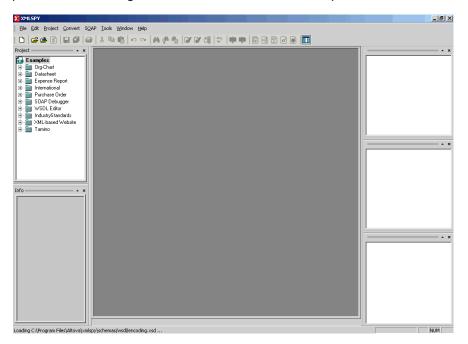
To export a target:

**1.** Copy the iBSE administrative services for Application Explorer URL, for example:

http://localhost:7777/ibse/IBSEServlet/admin/iwae.ibs?wsdl

2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



**3.** From the SOAP menu, select *Create new SOAP request*.

The WSDL file location dialog box opens.

**4.** In the Choose a file field, paste the iBSE administrative services for Application Explorer URL.

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**5.** Click *OK*.

The soap operation name dialog box opens and lists the available control methods.

- **6.** Select the EXPORTTARGET (EXPORTTARGET parameters) control method and click OK.
  - A window opens that shows the structure of the SOAP envelope.
  - In the following image, the pointer points to the Text view icon.



**8.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**9.** Locate the following section:

7. Locate the *Text view* icon in the tool bar.

```
<m:EXPORTTARGET
xmlns:m="urn:schemas-iwaysoftware-com:dec2002:iwse:af">
<m:target>String</m:target>
<m:name>String</m:name>
</m:EXPORTTARGET>
```

- **a.** For the <m:target> tag, replace the String placeholder with the EIS target system name as it appears in Application Explorer and verify whether this value is case sensitive.
- **b.** For the <m:name> tag, replace the String placeholder with the name of the target you want to export.
- **10.** From the SOAP menu, select *Send request to server*.

A response is returned that contains the <m: exporttime> and <m: contents> elements. You must use these elements when importing your target.

#### **Procedure: How to Import a Target**

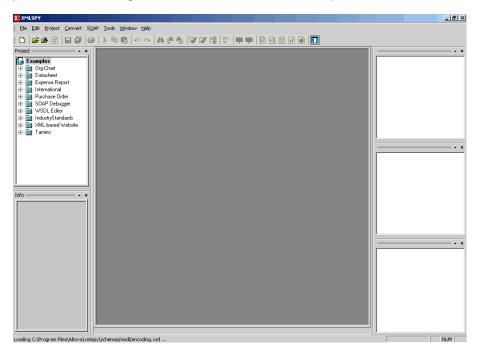
To import a target:

1. Copy the iBSE administrative services for Application Explorer URL, for example:

http://localhost:7777/ibse/IBSEServlet/admin/iwae.ibs?wsdl

2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



**3.** From the SOAP menu, select *Create new SOAP request*.

The WSDL file location dialog box opens.

**4.** In the Choose a file field, paste the iBSE administrative services for Application Explorer URL and click *OK*.

The soap operation name dialog box opens and lists the available control methods.

**5.** Select the *IMPORTTARGET (IMPORTTARGET parameters)* control method and click *OK*. A window opens, which shows the structure of the SOAP envelope.

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**6.** Locate the *Text view* icon in the toolbar.

In the following image, the pointer points to the Text view icon.



**7.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**8.** Locate the following section:

```
<m:IMPORTTARGET
xmlns:m="urn:schemas-iwaysoftware-com:dec2002:iwse:af">
<m:targetinstance>
<m:target>String</m:target>
<m:name>String</m:name>
<m:description>String</m:description>
<m:repositoryid>String</m:repositoryid>
<m:exporttime>2001-12-17T09:30:47-05:00</m:exporttime>
<m:contents>R01GODlhcgGSALMAAAQCAEMmCZtuMFQxDS8b</m:contents>
</m:IMPORTTARGET>
```

- **a.** For the <m:target> tag, replace the String placeholder with the EIS target system name.
- **b.** For the <m:name> tag, replace the String placeholder with the new name of the target you want to import.
- **c.** For the <m:description> tag, replace the String placeholder with a description of the target.
- **d.** For the <m:repositoryid> tag, copy and paste the contents of the <m:repositoryid> tag that was returned when you exported your target.
- **e.** For the <m: exporttime> tag, copy and paste the contents of the <m: exporttime> tag that was returned when you exported your target.
- **f.** For the <m: contents> tag, copy and paste the contents of the <m: contents> tag that was returned when you exported your target.
- **9.** From the SOAP menu, select *Send request to server*.

# **Retrieving or Updating Web Service Method Connection Information**

After you migrate your repository, you can retrieve or update connection information for your Web service methods.

#### Procedure: How to Retrieve Web Service Method Connection Information

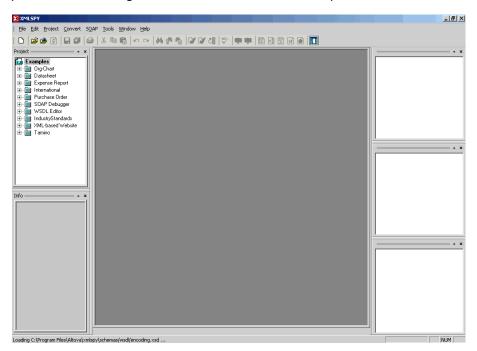
To retrieve Web service method connection information:

**1.** Copy the iBSE configuration service URL, for example:

http://localhost:7777/ibse/IBSEServlet/admin/iwconfiq.ibs?wsdl

2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



**3.** From the SOAP menu, select *Create new SOAP request*.

The WSDL file location dialog box opens.

**4.** In the Choose a file field, paste the iBSE configuration service URL, and click *OK*. The soap operation name dialog box opens and lists the available control methods.

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**5.** Select the *GETMTHCONNECTION*(*GETMTHCONNECTION parameters*) control method and click *OK*.

A window opens, which shows the structure of the SOAP envelope.

**6.** Locate the *Text view* icon in the toolbar.

In the following image, the pointer points to the Text view icon.



**7.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**8.** Locate the following section:

```
<m:GETMTHCONNECTION
xmlns:m="urn:schemas-iwaysoftware-com:jul2003:ibse:config">
<m:servicename>String</m:servicename>
<m:methodname>String</m:methodname>
</m:GETMTHCONNECTION>
```

- **a.** For the <m:servicename> tag, replace the String placeholder with the name of the Web service.
- **b.** For the <m:methodname> tag, replace the String placeholder with name of the Web service method.
- **9.** From the SOAP menu, select *Send request to server*.

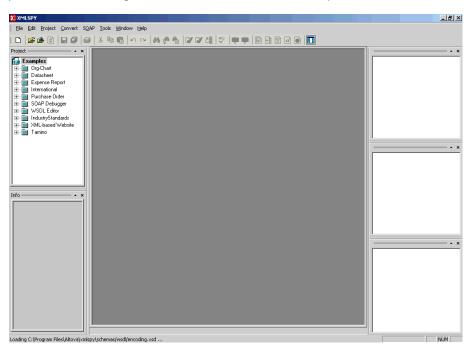
A response is returned that contains the <m: descriptor> element. You must use this element when updating your Web service method.

#### **Procedure: How to Update Web Service Method Connection Information**

To update Web service method connection information:

- 1. Copy the iBSE configuration service URL, for example: http://localhost:7777/ibse/IBSEServlet/admin/iwconfig.ibs?wsdl
- 2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



- **3.** From the SOAP menu, select *Create new SOAP request*.
  - The WSDL file location dialog box opens.
- **4.** In the Choose a file field, paste the iBSE configuration service URL, and click *OK*. The soap operation name dialog box opens and lists the available control methods.
- **5.** Select the SETMTHCONNECTION(SETMTHCONNECTION parameters) control method and click OK.

A window opens that shows the structure of the SOAP envelope.

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**6.** Locate the *Text view* icon in the toolbar.

In the following image, the pointer points to the Text view icon.



**7.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**8.** Locate the following section:

- **a.** For the <m:servicename> tag, replace the String placeholder with the name of the Web service.
- **b.** For the <m:methodname> tag, replace the String placeholder with the name of the Web service method.
- c. For the <m: descriptor> tag, copy and paste the contents of the <m: descriptor> tag that was returned when you retrieved Web Service method connection information.
- **9.** Modify the contents of the <m: descriptor> tag to change the existing Web Service method connection information.
- **10.** From the SOAP menu, select *Send request to server*.

### **Starting or Stopping a Channel Programmatically**

The following topic describes how to start or stop a channel programmatically.

### **Procedure: How to Start a Channel Programmatically**

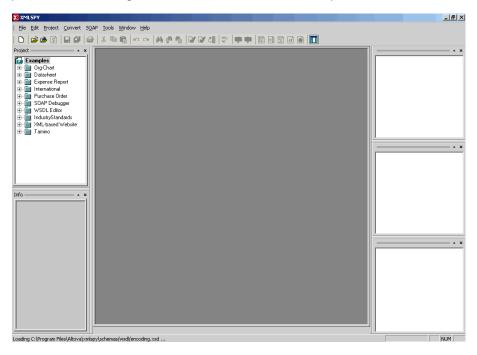
To start a channel programmatically:

1. Copy the iBSE control event URL, for example:

http://localhost:7777/ibse/IBSEServlet/admin/iwevent.ibs?wsdl

2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



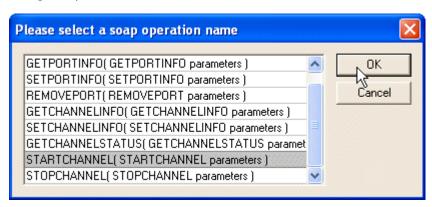
**3.** From the SOAP menu, select *Create new SOAP request*.

The WSDL file location dialog box opens.

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**4.** In the Choose a file field, paste the iBSE control event URL, and click OK.

The following image shows the soap operation name dialog box that opens with a list of available control methods. You can select one and click OK or to escape from the dialog box, you can click Cancel.



- **5.** Select the *STARTCHANNEL(STARTCHANNEL parameters)* control method and click *OK*. A window opens, which shows the structure of the SOAP envelope.
- 6. Locate the *Text view* icon in the toolbar.
  In the following image, the pointer points to the Text view icon.



**7.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**8.** Locate the following section:

- **9.** For the <m:channel> tag, replace the String placeholder with the name of the channel you want to start.
- **10.** From the SOAP menu, select *Send request to server*.

#### **Procedure: How to Stop a Channel Programmatically**

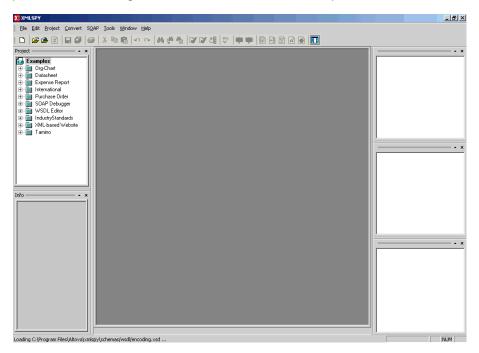
To stop a channel programmatically:

**1.** Copy the iBSE control event URL, for example:

http://localhost:7777/ibse/IBSEServlet/admin/iwevent.ibs?wsdl

2. Open a third party XML editor, for example, XMLSPY.

The following image shows the XMLSPY window. The upper left has a Project pane that contains a tree of sample files, and the lower left has a blank Info pane. The middle pane is blank. The right side is divided into three blank panes.



**3.** From the SOAP menu, select *Create new SOAP request*.

The WSDL file location dialog box opens.

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**4.** In the Choose a file field, paste the iBSE control event URL, and click OK.

The following image shows the soap operation name dialog box that opens with a list of available control methods. You can select one and click OK or to escape from the dialog box, you can click Cancel.



- **5.** Select the *STOPCHANNEL(STOPCHANNEL parameters)* control method and click *OK*. A window opens, which shows the structure of the SOAP envelope.
- 6. Locate the *Text view* icon in the toolbar.
  In the following image, the pointer points to the Text view icon.



**7.** To display the structure of the SOAP envelope as text, click the *Text view* icon.

The <SOAP-ENV:Header> tag is not required and can be deleted from the SOAP envelope.

**8.** Locate the following section:

- **9.** For the <m:channel> tag, replace the String placeholder with the name of the channel you want to stop.
- **10.** From the SOAP menu, select *Send request to server*.

Starting or Stopping a Channel Programmatically

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### CHAPTER 9

# **Troubleshooting and Error Messages**

### **Topics:**

- Troubleshooting
- Error Messages in iBSE

The following topics explain limitations and workarounds when connecting to PeopleSoft.

The adapter-specific errors described in this section can arise whether using the adapter with a JCA or with an iBSE configuration.

# **Troubleshooting**

This topic provides troubleshooting information for PeopleSoft, for the following four categories:

- Application Explorer
- PeopleSoft
- JCA
- iBSE

# **Error Messages in Application Explorer**

The following table lists errors and solutions when using Application Explorer with the adapter.

Error	Solution
Cannot connect to the iWay Application System Adapter for PeopleSoft from Application Explorer.	Ensure that:
	PeopleSoft is running.
	The PeopleSoft user ID and password is correct.
	The port number is correct.
	The custom Component Interface is properly installed.
The following error message appears:	You have provided invalid connection information for PeopleSoft, or the wrong psjoa.jar is in the lib directory.
<pre>java.lang.IllegalStateException: java.lang.Exception: Error Logon to PeopleSoft System</pre>	
PeopleSoft does not appear in the Application Explorer Adapter node list.	Ensure that the PeopleSoft JAR files, iwpsci84.jar and psjoa.jar, are added to the lib directory.
Properties are not displayed for a Component Interface.	You are using the wrong iwpsci8x.jar file.

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Error	Solution
Cannot generate schemas.	If the error message "Index: -1, Size:0" appears, or if you can log on to Application Explorer, but you cannot see any Component Interfaces or Messages, then you may have both the iwpsci81.jar and iwpsci84.jar files in your lib directory. Stop your server, remove the JAR file that is not required, and restart your server.
Pstools.properties file has not been initialized.	The Pstools.properties file is required for the PeopleSoft 8.1 release. If you are using PeopleSoft 8.1, then you must add this file. This error message may appear, even if you are not using PeopleSoft 8.1. In this case, ignore this error message.

# **Error Messages in PeopleSoft**

The following table lists errors and solutions when using PeopleSoft.

Error	Solution
Services are not working properly when using the PeopleSoft Component Interface test tool in three-tier mode.	To test properly using the Component Interface test tool:
	Open Application Designer.
	Select the Component Interface.
	Use the test tool.
	If the service works in test tool, then review the XML and check for redundant fields in XML.
Component Interfaces and Messages do not appear in the adapter tree.	The project is not installed properly on the PeopleSoft system.

### **Error Messages in JCA**

The following table describes an error and its corresponding solution for JCA.

Error	Solution
In Application Explorer, the following error message appears when you attempt to connect to a JCA configuration:  Could not initialize JCA	In the Details tab in the right pane, ensure that the directory specified in the Home field points to the correct directory, for example,
	C:\Program Files\iWay55

## **Error Messages in iBSE**

This topic discusses the different types of errors that can occur when processing Web services through iWay Business Services Engine (iBSE).

### **General Error Handling in iBSE**

iWay Business Services Engine (iBSE) serves as both a SOAP gateway into the adapter framework and as the engine for some of the adapters. In both design time and execution time, various conditions can cause errors in iBSE when Web services that use adapters are running. Some of these conditions and resulting errors are exposed the same way, regardless of the specific adapter; others are exposed differently, based on the adapter being used. This topic explains what you can expect when you encounter some of the more common error conditions on an adapter-specific basis.

Usually, the SOAP gateway (*agent*) inside iBSE passes a SOAP request message to the adapter required for the Web service. If an error occurs, the way it is exposed depends on the adapter and the API or interfaces that the adapter uses. A few scenarios cause the SOAP gateway to generate a SOAP fault. In general, when the SOAP agent inside iBSE receives an invalid SOAP request, a SOAP fault element is generated in the SOAP response. The SOAP fault element contains fault string and fault code elements. The fault code contains a description of the SOAP agent error.

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The following SOAP response document results when iBSE receives an invalid SOAP request:

In the previous example, iBSE did not receive an element in the SOAP request message that is mandatory for the WSDL for this Web service.

### **Adapter-Specific Error Handling**

When an adapter raises an exception during execution, the SOAP agent in iBSE produces a SOAP fault element in the generated SOAP response. The SOAP fault element contains fault code and fault string elements. The fault string contains the native error description from the adapter target system. Since adapters use the target system interfaces and APIs, whether or not an exception is raised depends on how the target systems interface or API treats the error condition. If a SOAP request message is passed to an adapter by the SOAP agent in iBSE, and that request is invalid based on the WSDL for that service, the adapter may raise an exception yielding a SOAP fault.

Although it is almost impossible to anticipate every error condition that an adapter may encounter, the following examples describe how adapters handle common error conditions and how they are then exposed to the Web services consumer application.

### **Example: iWay Application System Adapter for PeopleSoft Invalid SOAP Request**

When the iWay Application System Adapter for PeopleSoft receives a SOAP request message that does not conform to the WSDL for the Web service being executed, the following SOAP response is generated.

```
<SOAP-ENV:Envelope xmlns:xsi="http://www.w3.org/1999/XMLSchema-instance"
xmlns:SOAP-ENV="http://schemas.xmlsoap.org/soap/envelope/"
xmlns:xsd="http://www.w3.org/1999/XMLSchema">
  <SOAP-ENV:Body>
   <m:CARRIERResponse xmlns:m="urn:schemas-iwaysoftware-com:iwse"</pre>
  xmlns="urn:schemas-iwaysoftware-com:iwse"
  cid="2A3CB42703EB20203F91951B89F3C5AF">
   <PS8>
      <error>Cannot find Component Interface {VARRIER}
    (91,2) Initialization
    failed (90,7)Not Authorized (90,6)Failed to execute PSSession request
 Cannot find Component Interface {VARRIER} (91,2)</error>
        </PS8>
      </m: CARRIERResponse>
   </SOAP-ENV:Body>
</SOAP-ENV:Envelope>
```

### **Example: Empty Result From SOAP Request**

When the iWay Application System Adapter for PeopleSoft executes a Component Interface as a Web service using input parameters passed in the SOAP request that do not match records in PeopleSoft, the following SOAP response is generated.

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### **Example: Failure to Connect to PeopleSoft**

When the iWay Application System Adapter for PeopleSoft cannot connect to PeopleSoft when executing a Web service, the following SOAP response is generated.

### **Example: Invalid SOAP Request**

When the adapter receives a SOAP request message that does not conform to the WSDL for the Web service being executed, the following SOAP response is generated.

### **Example: Empty Result From an Adapter Request**

**Note:** The condition for this adapter does not yield a SOAP fault.

When the adapter executes a SOAP request using input parameters passed that do not match records in the target system, the following SOAP response is generated.

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### APPENDIX A

# **Using Component Interfaces**

#### **Topics:**

- Creating a Component Interface
- Viewing or Changing Available Methods
- Securing a Component Interface
- Testing a Component Interface

This section describes how to create new Component Interfaces—and how to modify existing Component Interfaces—for use with the iWay Application System Adapter for PeopleSoft. You also can use Component Interfaces supplied by PeopleSoft with your application.

Before using a Component Interface you must apply security to it and test it. After securing and testing a Component Interface, you must generate its API, as described in Chapter 3, *Generating Component Interface APIs*.

**Note:** This section is intended as a helpful supplement; it is not a substitute for PeopleSoft documentation. For complete and up-to-date information about PeopleSoft Component Interfaces, see the *PeopleSoft Online Library* for your PeopleSoft system.

### **Creating a Component Interface**

You create Component Interfaces using the PeopleSoft Application Designer. For more information about Application Designer, see your PeopleSoft documentation.

You can add properties from the records in the component view. You can delete a property in the Component Interface that you do not want to expose. You can rename properties by clicking the property and then clicking again until you can type a new name. If you rename a property, it can be referenced in the Component Interface only by the new name, not by the underlying component name.

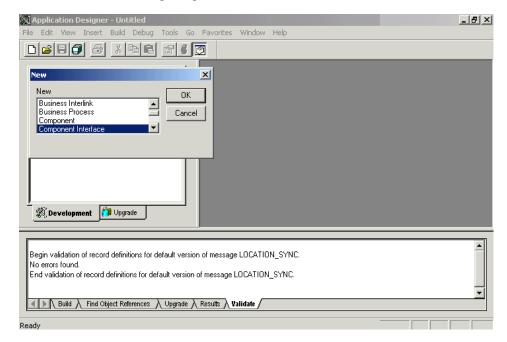
Properties may have various icons adjacent to them. For example, EMPLID has an icon indicating that it is a key field from the underlying record. NAME has an icon indicating that it is an alternate key field from the underlying record. For a complete list of property icons, see the PeopleBooks documentation.

#### **Procedure: How to Create a New Component Interface**

To create a Component Interface:

- **1.** Open the PeopleSoft Application Designer.
- 2. From the File menu, select New.

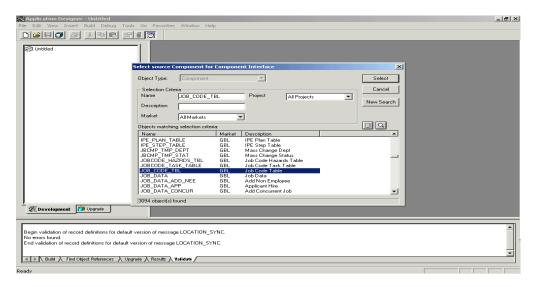
The New dialog box opens in the PeopleSoft Application Designer, with a list of objects, as shown in the following image.



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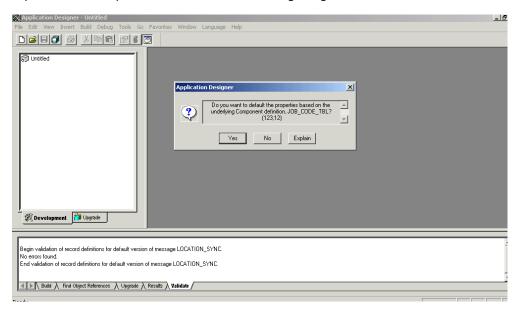
- **3.** Select Component Interface.
- 4. Click OK.

The Select Source Component for Component Interface dialog box opens as shown in the following image. It contains the following: Object Type list (unavailable), the Selection Criteria pane (which includes a Project list and Name, Description, and Market fields), and an Objects marking selection criteria pane. It also contains Select, Cancel, and New Search buttons.



**5.** Highlight the component to use as a basis for the Component Interface and click *Select*.

The Application Designer dialog box, which asks a question and contains Yes, No, and Explain buttons, opens as shown in the following image.



**Note:** If the Component Interface is large, expose the component properties manually.

**6.** Choose one of the following options:

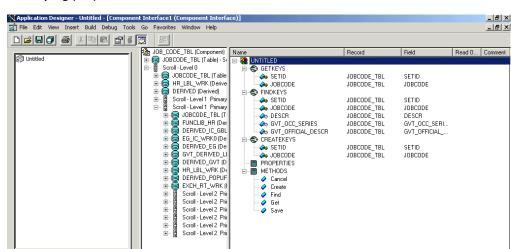
To create the Component Interface without displaying properties and to expose component properties manually, click No.

- **a.** Drag the relevant fields from the left pane to the right pane.
- **b.** To select the functions to perform, right-click either the right or left pane, depending on which pane is active.

For a complete list of functions, see the PeopleBooks documentation.

To create the Component Interface and to display the properties of the underlying Component Interface, click Yes.

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The following image shows the Application Designer component interface and underlying properties (Name, Record, Field, Read, and Comments).

# **Viewing or Changing Available Methods**

Development Degrade

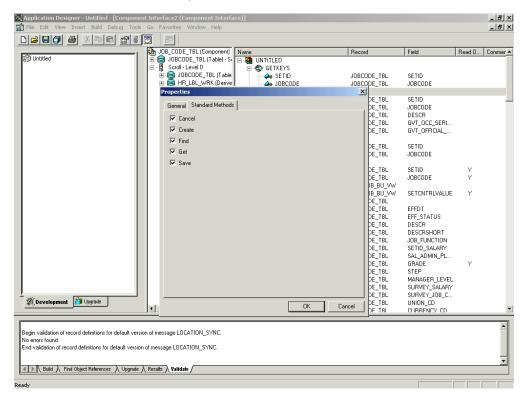
The standard methods for the Component Interface are:

- Create
- Find
- Get
- Save

Only those methods in the underlying component are available. For example, if the underlying component does not contain Add capabilities, Create is not available.

### **Procedure: How to View or Change Available Methods**

The following image shows the Properties dialog box with the Standard Methods tab active. The standard methods plus Cancel are selected.



To view or change available methods:

- 1. Open the Component Interface Properties dialog box.
- 2. Click the Standard Methods tab.
- 3. Select the desired methods.

### **Securing a Component Interface**

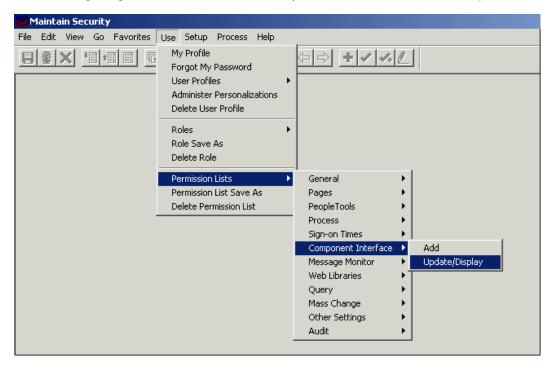
You must configure security for the Component Interface before you can begin testing.

For information on configuring security for PeopleSoft Version 8.1x in two- and three-tier mode, see *How to Configure Component Interface Security for PeopleSoft Version 8.1x* on page A-7. For information on configuring security for PeopleSoft Version 8.4 or higher, see *How to Configure Interface Security for PeopleSoft Version 8.4 or Higher* on page A-11.

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### **Procedure: How to Configure Component Interface Security for PeopleSoft Version 8.1x**

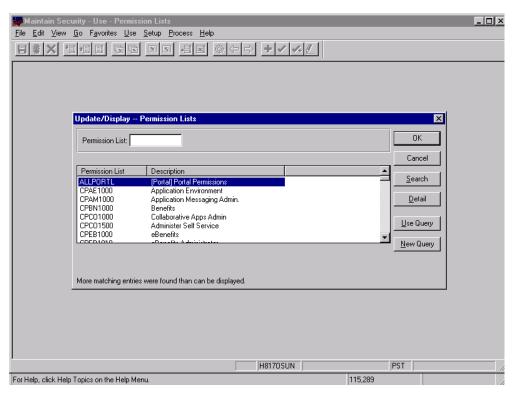
The following image shows the Maintain Security window with the Use menu expanded.



To configure Component Interface security:

**1.** From the Use menu, select *Permission Lists, Component Interface*, and then, click *Update/Display*.

The Update/Display Permission Lists dialog box opens as shown in the following image. It contains a Permission List field, Permission List and Description information, and OK, Cancel, Search, Detail, Use Query, and New Query buttons.



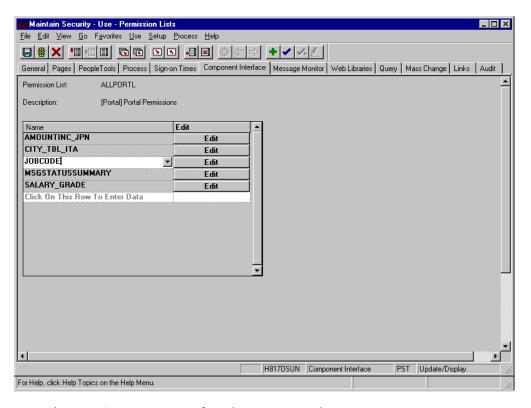
Before Security can be set, you must identify the permission list(s).

**2.** Select the relevant permission list and click *OK*.

For information on permission lists, see the PeopleBooks documentation.

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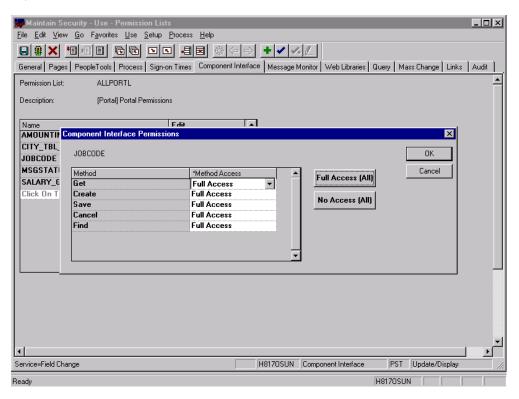
The following image shows the Permission Lists pane and contains information about the ALLPORTL permission list in the Name column. The Component Interface tab is active.



- 3. Insert the new Component Interface that you created.
- 4. Click Fdit.

When you select the Component Interface, all available methods appear, including user-defined methods. You can then specify whether this particular Permission List must have Full or Partial Access.

The following image shows the ALLPORTL Permission List with full access to all methods (Get, Create, Save, Cancel, and Find). It also contains OK, Cancel, Full Access All, and No Access All buttons.

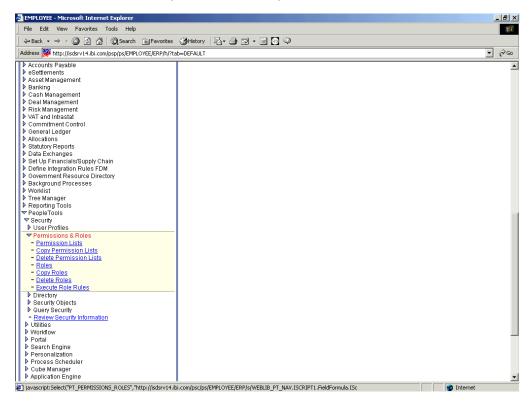


- 5. Select the desired level of access.
- 6. Click OK.

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### Procedure: How to Configure Interface Security for PeopleSoft Version 8.4 or Higher

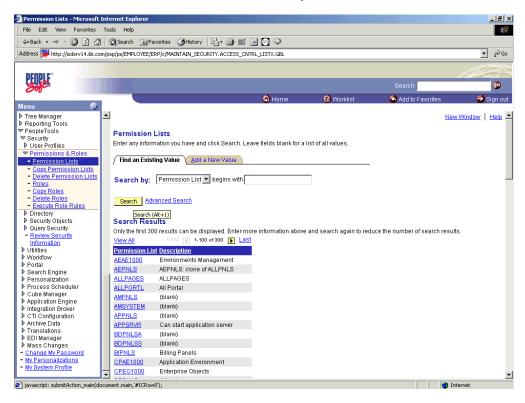
The following image shows the configure component interface security window. Permissions and Roles is expanded in the left pane.



To configure interface security:

- **1.** Expand *PeopleTools, Security, User Profiles,* and *Permissions & Roles* and then, click *Permission Lists*.
- 2. Click Search.

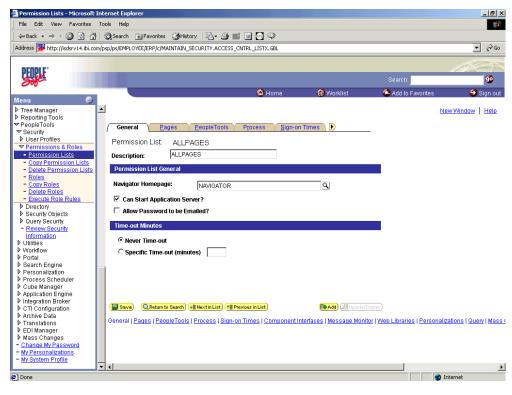
The following image shows the Permission Lists pane where you can find an existing value in the Permission List column with its description and search for results.



#### **3.** Select the relevant permission list.

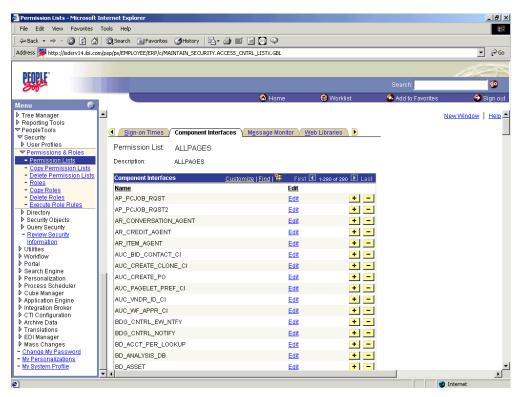
The following image shows the General tab and contains information for the ALLPAGES permission list. It contains Description and Navigator Homepage fields, Can Start Application Server? and Allow Password to be Emailed? check boxes, and Never Time-out and Specific Time-out options.

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**4.** Click the right arrow next to the Sign-on Times tab.

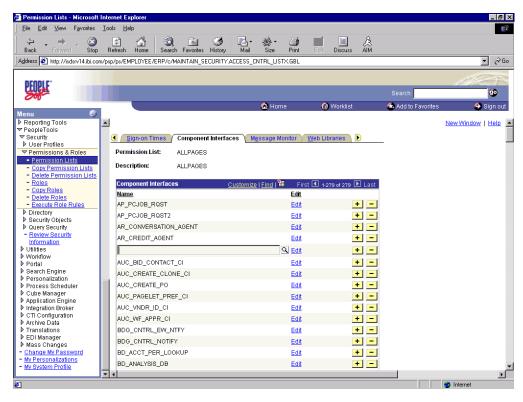
The following image shows the Component Interfaces tab and lists component interfaces for the ALLPAGES permission list.



- **5.** Click the Component Interfaces tab.
- **6.** To add a new row to the Component Interfaces list, click the *plus* button.

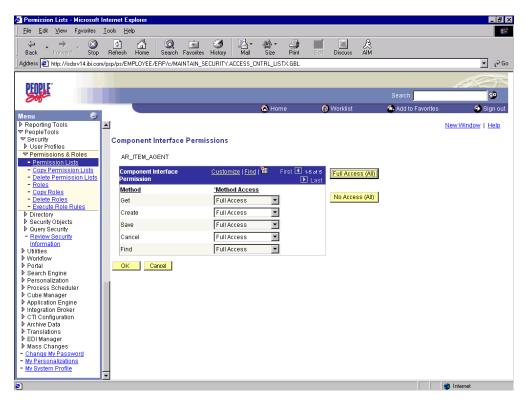
The following image shows the Component Interfaces tab and lists component interfaces for the ALLPAGES permission list. It includes a component interface name field where you clicked the plus sign to add a row.

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7. Type the Component Interface name and click Edit.

The following image shows the Component Interface Permissions pane for the component interface AR\_ITEM\_AGENT. It includes a column for Methods and drop-down lists for the Method Access corresponding to: Get, Create, Save, Cancel, and Find.



- 8. From the drop-down lists, select the desired access level for each method.
- 9. Click OK.
- 10. Scroll down in the right pane and click Save.

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# **Testing a Component Interface**

The iWay Application System Adapter for PeopleSoft uses PeopleSoft metadata and Component Interfaces, therefore, it can accommodate new or modified Component Interfaces. The adapter makes no assumptions about Component Interfaces except that they are logical and valid. Therefore, each Component Interface must be tested before it can be used as a source for the adapter.

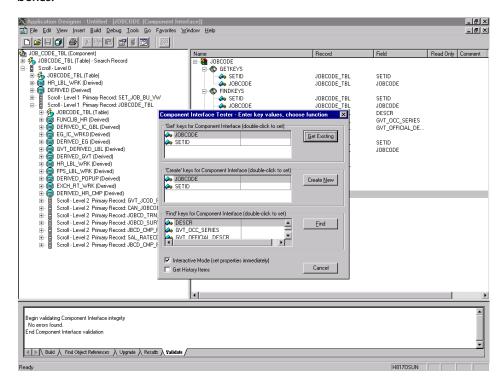
If changes are made to the underlying application by the user or by a PeopleSoft upgrade, and the changes invalidate a Component Interface, the user must repair the invalid Component Interface before the adapter uses it.

### **Procedure: How to Test a Component Interface**

To test a Component Interface:

1. In Application Designer, from the Tools menu, select *Test Component Interface*.

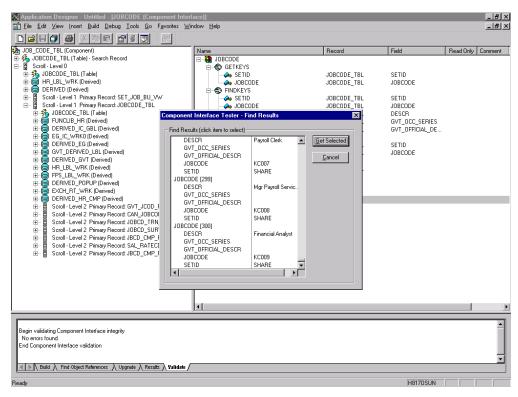
The Component Interface Tester dialog box opens as shown in the following image. It contains the following panes: Get keys for Component Interface, Create keys for Component Interface, and Find keys for Component Interface. It also contains Get Existing, Create New, Find, and Cancel buttons, and Interactive Mode and Get History Items check boxes.



2. To test the Component Interface, use one the following methods:

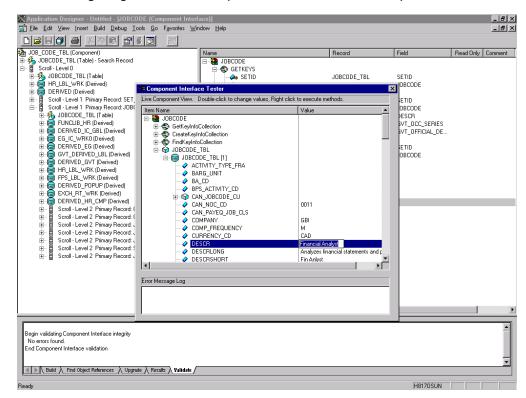
To test the Component Interface using the **Find method**, click *Find*.

The Component Interface Tester - Find Results dialog box opens and displays all of the possible entries for the underlying component. If there are more than 300 entries, a message appears as shown in the following image.



- **a.** In the left pane of the Find Results dialog box, select a field.
- **b.** To display the relevant data for that particular field, click *Get Selected*.

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The following image shows the Component Interface Tester that opens.

If the security settings permit, you can change the values in the individual fields.

To test the Component Interface using the **Get method:** 

- a. Enter the existing key(s).
- **b.** Click Get Existing.

This returns the exposed properties for the key that you entered.

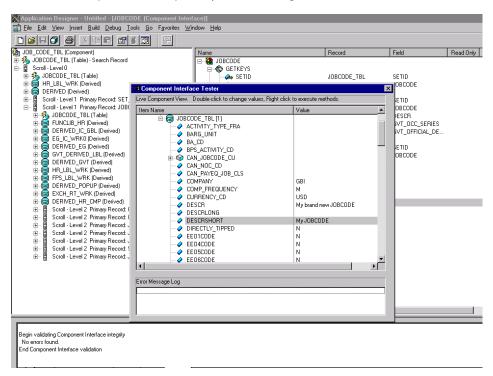
You can change values if Update access was specified.

Alternatively, you can test using the Create method.

To test the Component Interface using the **Create method:** 

- **a.** Enter all required key values.
- **b.** Click *Create New*.

When you enter valid values in Create keys as shown in the following image, a pane that displays the JOBCODE data opens after the Table name is expanded with default data in place. At this point, you can change fields.



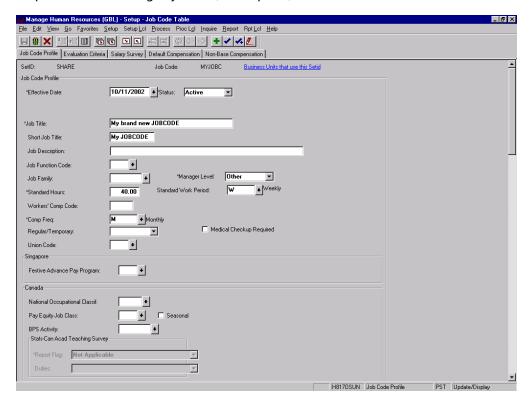
Changes are validated against the underlying business logic of the component.

- **c.** After you finish making changes, right-click the top item in the pane.
- **3.** To save your changes, click the *Save* icon.

The keys used to create the record can be used with the Get method for viewing data.

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You can view the data that was added in the PeopleSoft Component as shown in the following image. The Job Code Profile pane displays information in fields and drop-down lists relating to job title, description, and so forth.



The Effective Date is one of the default values.

You have finished testing the Component Interface. Before using the Component Interface, you must generate its API. For more information, see Chapter 3, *Generating Component Interface APIs*.

Testing a Component Interface

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## APPENDIX B

# **Using PeopleSoft 8 Integration Broker**

### **Topics:**

- PeopleSoft Integration Broker
- Configuring Integration Broker in PeopleSoft 8.4
- Configuring Application Messaging in PeopleSoft Release 8.1
- Viewing the PeopleCode for a Message
- Testing the Integration Broker
- Using Outbound Synchronous Messages

This section discusses how to configure and test PeopleSoft Integration Broker (release 8.4) and PeopleSoft Application Messaging (release 8.1) using a PeopleSoft-supplied File Output interface.

In PeopleSoft release 8.1, the messaging architecture is called Application Messaging and includes Application Messaging Gateway. In release 8.4, the messaging architecture is called Integration Broker and includes Integration Gateway. When discussing release-generic issues, this section uses release 8.4 terminology. When discussing release-specific issues, it uses release-specific terminology.

**Note:** This section is intended as a helpful supplement; it is not a substitute for PeopleSoft documentation. For more complete and up-to-date information on PeopleSoft Messaging and Integration Broker, see the *PeopleSoft Online Library* for your PeopleSoft system.

# **PeopleSoft Integration Broker**

PeopleSoft Integration Broker provides a mechanism for communicating with the outside world using XML files. Communication can take place between different PeopleSoft applications or between PeopleSoft and third-party systems.

To subscribe to data, third-party applications can accept and process XML messages posted by PeopleSoft using the available PeopleSoft connectors or by adding a custom built connector to the Integration Gateway. This topic primarily covers publishing outbound asynchronous messages from a PeopleSoft system to a third-party application using the delivered File Output connector. For information on outbound synchronous messages, see *Using Outbound Synchronous Messages* on page B-26.

To send a message, you must properly configure various internal structures and processes. The following descriptions are generally release-generic. Details of differences between releases 8.1 and 8.4 are discussed in other topics.

- Message. A Message is a container for the data that goes into the XML. It contains basic structural information, such as records and fields. To send the XML file, the Message must be in an Active status.
- Message Channel. The Message Channel is a mechanism for structuring records into logical groupings. Each Message can belong to only one Message Channel. For the Message to be delivered, the Message Channel must be in an Active (Run) status.
  - In release 8.1, the Message Channel also provides preliminary routing instructions; you can specify the Message Nodes that handle the message. Each Message Channel can route messages to multiple Message Nodes.
- **Message Node.** Message node functionality changed from 8.1 to 8.4.
  - In release 8.1, the primary function of the Message Node is to specify the Gateway that receives the messages.
  - Much of the "intelligence" built into the Message Channel in release 8.1 moved to the Message Node in release 8.4 which provides additional flexibility. You can specify which messages the Message Node can handle. In addition, the Gateway Connector is bound to the Message Node. Each Message Node can route messages to only one Connector.
- Integration Gateway. The Integration Gateway is a program that runs on the PeopleSoft Web Server. It is the physical hub between PeopleSoft and the third-party system.
- Target Connector/Handler. Connectors are Java programs that run under the control
  of the Integration Gateway and control the final output destination of the XML file.
  PeopleSoft release 8.4 comes with several connectors including HTTP, FTP, SMTP, JMS,
  POP3, and a Simple File connector that places the file in a directory on the Web Server.
  This section discusses the Simple File connector.

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PeopleCode. PeopleCode is the programming tool provided with PeopleTools that
enables you to create complex application functionality. A message can be initiated
only by using specific PeopleCode instructions. This code is usually triggered by an
application event, such as creating a new database entry through an online panel or
through a batch job.

Most of the examples in this section use the LOCATION\_SYNC message, which is a PeopleSoft Enterprise Integration Point (EIP) and is supplied with most PeopleSoft applications. If LOCATION\_SYNC is not part of your package, you can use any supplied message.

# **Configuring Integration Broker in PeopleSoft 8.4**

You can configure PeopleSoft 8.4 to send an asynchronous outbound message to the File Output connector.

To configure application messaging in PeopleSoft 8.4:

- **1.** Ensure that the message is active and is routed to the proper Message Channel.
- 2. Configure the IntegrationGateway.properties file to communicate with your PeopleSoft 8.4 application.
- **3.** Configure the Integration Gateway and File Output connector.
- **4.** Create and configure a new Gateway node.

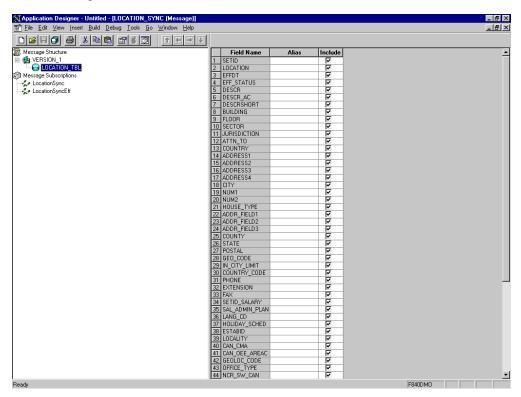
These tasks are described in detail in the following procedures.

## **Procedure: How to Ensure the Message Is Active and Is Routed Correctly**

To ensure that the message is active and is routed to the proper Message Channel:

- 1. Open Application Designer.
- 2. On the File menu, point to Open, click Message, and open the LOCATION\_SYNC message.

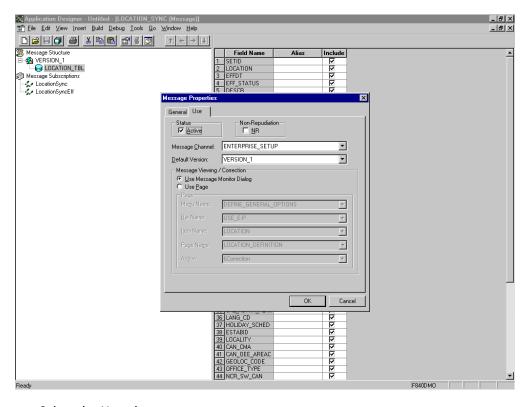
The Application Designer opens as shown in the following image. The message field names appear in a column with corresponding columns for the field alias and a check box indicating whether to include the field.



- **3.** To view the fields that are included in the Message, select LOCATION\_TBL.
- **4.** To view the Properties dialog box, right-click LOCATION TBL and select Properties.

The Message Properties dialog box opens as shown in the following image and includes Non-Repudiation and Status check boxes, Message Channel and Default Version lists, and Use Message Monitor Dialog and Use Page options.

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- a. Select the Use tab.
- **b.** Ensure the *Status* check box is selected, indicating that the message is active. The message is routed to the Message Channel, ENTERPRISE\_SETUP, and the default message version is VERSION\_1 (messages can have multiple versions).
- **5.** Click *OK*.
- **6.** Save the message.

You have ensured that the message is active and routed correctly.

## Procedure: How to Configure the IntegrationGateway.properties File

If your Web server is WebSphere, the IntegrationGateway.properties file resides in:

c:\websphere\AppServer\installedApps\peoplesoft\PSIGW\Web-inf\

To configure the IntegrationGateway.properties file:

- **1.** Using the editor of your choice, open the *IntegrationGateway.properties* file.
- **2.** Find the section of the file that specifies the JOLT connect string setting for the default application server. This is usually near line 75 and looks similar to the following:

```
## JOLT connect string setting for optional Default Application
Server. Do NOT specify a NODENAME.
#
# Example:
#ig.isc.serverURL=//MYSERVER:9000
#ig.isc.userid=MYUSERID
#ig.isc.password=MYPASSWORD
#ig.isc.toolsRel=8.40
```

- **3.** Uncomment (or copy and uncomment) the four lines that specify the connection.
- **4.** Enter the appropriate information.

In the following example, the tools release is 8.40.09.

```
ig.isc.serverURL=//isdsrv14:9000
ig.isc.userid=VP1
ig.isc.password=VP1
ig.isc.toolsRel=8.40.09
```

The PeopleSoft tools release must be precise to the last decimal.

**Note:** With release 8.42, the password must be stored in an encrypted format. PeopleSoft provides a script called PSCipher.bat (PSCipher.sh on Unix) to accomplish encryption. Usually, this script is located in the path of the IntegrationGateway.properties file. To run this script, follow the instructions provided by PeopleSoft.

You have finished configuring the IntegrationGateway.properties file.

## **Procedure: How to Configure the Integration Gateway and the File Output Connector**

To configure the Integration Gateway and the File Output Connector:

- 1. In a Web browser, open your PeopleSoft 8.4 application in 4-tier mode.
- 2. In the Menu pane, expand *PeopleTools, Integration Broker*, and then, click *Gateways*.
- **3.** Open the *LOCAL Gateway ID* and type the following Gateway URL:

```
machine-name/PSIGW/PeopleSoftListeningConnector
where:
machine-name
    Is the URL of your PeopleSoft Web Server.
```

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a. Click Refresh.

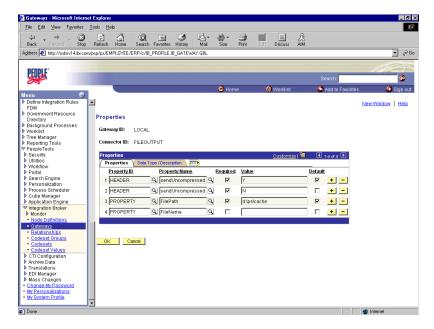
A message appears stating the outcome of the refresh process.

- **b.** Click OK.
- **4.** Scroll down and click Save.

You must click Save before continuing.

**5.** Click the *Properties* hyperlink for the FILEOUTPUT Connector ID.

The Properties pane for the FILEOUTPUT Connector opens, as shown in the following image. Information for the Gateway ID and the Connector ID appears. The Properties tab is active and includes fields for the Property ID, Name, and Value. Check boxes indicating whether required and whether the value is the default also appear on the tab.



a. Accept or overwrite the default values.

In the previous image, the FilePath PROPERTY from the c:\temp default was changed to d:\ps\cache.

- **b.** To return to the Gateway window, click OK.
- 6. Scroll down and click Save.

You have finished configuring the Integration Gateway and the File Output Connector.

## **Procedure: How to Create and Configure a New Gateway Node**

To create and configure a new Gateway Node:

- 1. In the Menu pane, expand PeopleTools, Integration Broker, and click Node Definitions.
  - **a.** Select the Add a New Value tab.
  - **b.** In the Node Name field, type a node name.

It is recommended that you name your first (trial) message node EXTERNAL. After successfully configuring and sending messages using this node, you can create additional message nodes with names appropriate for your application.

#### **2.** Click *Add*.

The Node Info tab becomes available.

- **a.** In the Description field, type an appropriate description.
- **b.** From the Node Type drop-down list, select *EXTERNAL*.
- **c.** From the Routing Type drop-down list, select *Implicit*.
- **3.** Click the Connectors tab to make it available.
  - **a.** For the Gateway ID, specify *LOCAL*.
  - **b.** For the Connector ID, specify *FILEOUTPUT*.
  - **c.** Accept or overwrite the default Gateway property values.
- 4. Click Save.
- **5.** To specify the transactions to route messages to your node, select the *Transactions* tab.
- **6.** Click Add Transaction.
  - **a.** From the Transaction Type drop-down list, select *Outbound Asynchronous*.
  - **b.** In the Request Message field, specify *LOCATION\_SYNC*.
  - **c.** In the Request Message Version field, specify *VERSION\_1*.

#### **7.** Click Add.

The Transaction Detail pane opens.

- **a.** In the Routing Type drop-down list, verify that the value is *Implicit*.
- **b.** Click Save.
- **c.** Click the *Return to Transaction List* hyperlink.
- **d.** To ensure that your data entry is not lost, click *Save* again.

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You have finished creating and configuring the new Gateway Node.

**8.** Continue with the instructions in *Viewing the PeopleCode for a Message* on page B-22.

# **Configuring Application Messaging in PeopleSoft Release 8.1**

You can configure PeopleSoft 8.1 to send an asynchronous outbound message to the Simple File Handler.

To configure application messaging in PeopleSoft 8.1:

- **1.** Create and configure a new Message Node.
- **2.** Ensure the message is active and is routed to the proper Message Channel.
- **3.** Configure the Message Channel.
- **4.** Configure the Simple File Handler in the Gateway.

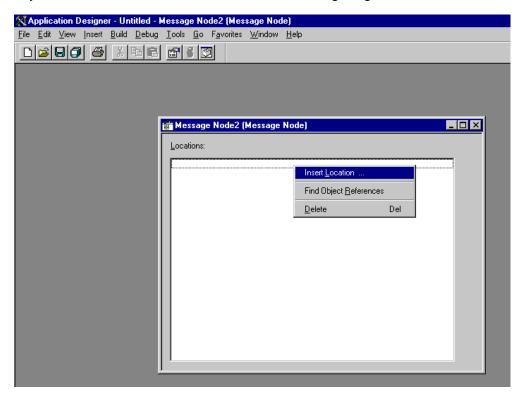
These tasks are described in detail in the following procedures.

### **Procedure: How to Create and Configure a New Message Node**

To create and configure a new Message Node:

**1.** From the File menu, select *New* and click *Message Node*.

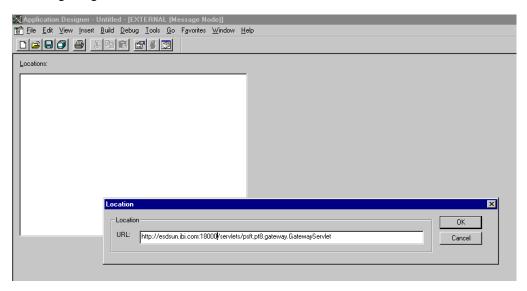
The Message Node window opens and contains three options: Insert Location, Find Object References, and Delete as shown in the following image.



2. Right-click anywhere inside the white space and select *Insert Location*.

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The Location URL box opens where you type the URL for the location as shown in the following image.



**3.** Type the following URL for the PeopleSoft Application Gateway (handler directory):

machine-name:port/servlets/psft.pt8.gateway.GatewayServlet

#### where:

machine-name

Is the URL of your PeopleSoft Web server.

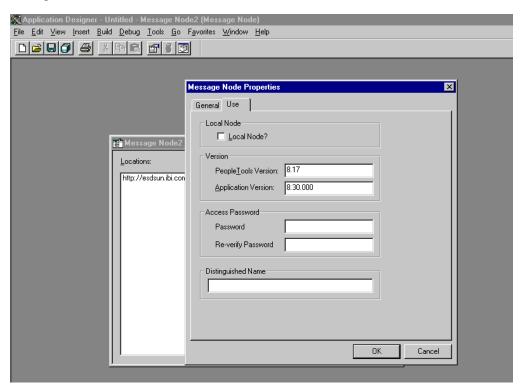
#### port

Is the socket on which the server is listening.

The characters you type after machine-name must be case-sensitive.

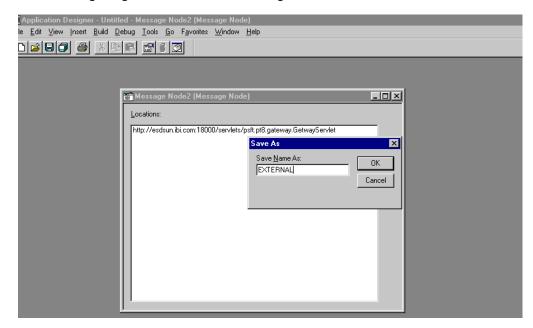
**4.** Click *OK*.

The Message Node Properties dialog box opens. It contains a Local Node check box and PeopleTools Version, Application Version, Password, Re-verify Password, and Distinguished Name fields.



- a. Select the Use tab.
- **b.** In the text fields, type the PeopleTools and Application Version numbers.
- 5. Click OK.

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The following image shows the Save As dialog box with a Save Name As field.

**6.** To save the Message Node, click *OK*.

It is recommended that you name your first (trial) message node *EXTERNAL*. After successfully configuring and sending messages using this node, you can create additional message nodes with names appropriate for your application.

If you intend to migrate this message node to a different PeopleSoft environment (for example, from Test to QA), you can create a PeopleSoft Project and insert the Message Node into the Project.

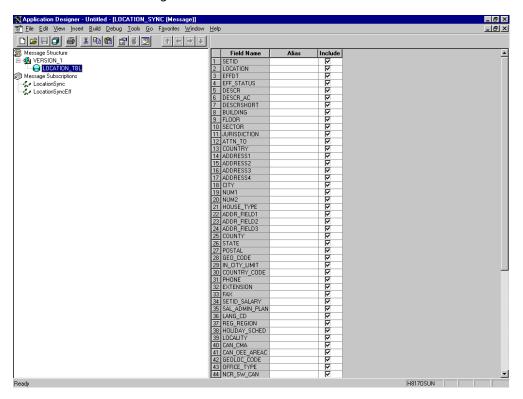
You have finished creating and configuring the message node.

## Procedure: How to Ensure That the Message Is Active and Is Routed Correctly

To ensure that the message is active and is routed to the proper message channel:

- 1. Open Application Designer.
- 2. On the File menu, point to *Open*, click *Message*, and open the *LOCATION\_SYNC* messageTo view the fields that are included in the message, highlight *LOCATION\_TBL*.

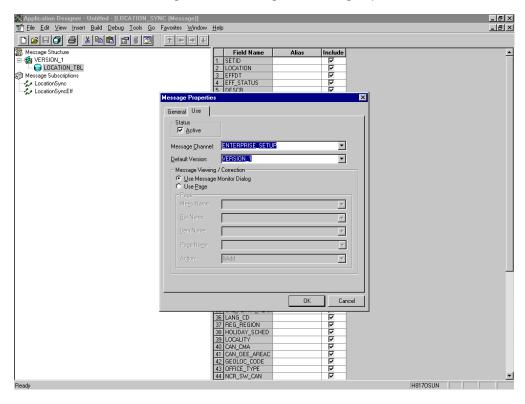
The following image shows the LOCATION\_TBL field, selected in the left pane. The message field names appear in a column with corresponding columns for the field alias and a check box indicating whether to include the field.



**3.** Right-click *LOCATION\_TBL* and select *Properties*.

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The Message Properties dialog box opens as shown in the following image and includes Non-Repudiation and Status check boxes, Message Channel and Default Version lists, and Use Message Monitor Dialog and Use Page options.



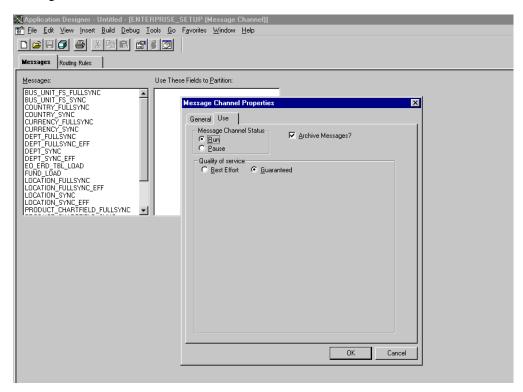
- a. Select the *Use* tab.
- **b.** Ensure the *Status* check box is selected, indicating that the message is active.
- **c.** From the Message Channel drop-down list, select ENTERPRISE\_SETUP.
- **d.** From the Default Version drop-down list, select *VERSION\_1* (messages can have multiple versions).
- Click OK.
- **5.** Save the message.

### **Procedure: How to Configure the Message Channel**

To configure the Message Channel:

- **1.** Open the ENTERPRISE\_SETUP Message Channel.
- **2.** Right-click ENTERPRISE\_SETUP and select Properties.

The Message Channel properties dialog box opens as shown in the following image. It contains Message Channel Status and Quality of Service options and an Archive Messages? check box.



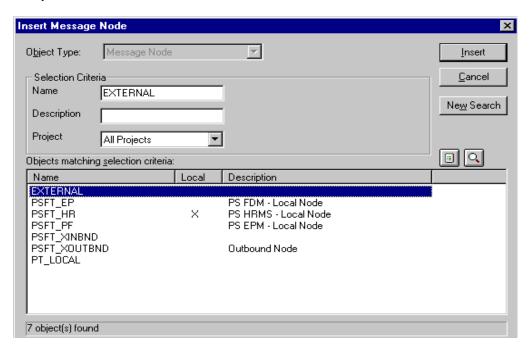
- **a.** Select the *Use* tab.
- **b.** Ensure that Message Channel status is set to *Run*.
- c. Click OK.

You are returned to Application Designer.

- **3.** From the left pane, select the *Routing Rules* tab.
- **4.** Right-click the pane and select *Insert Message Node*.

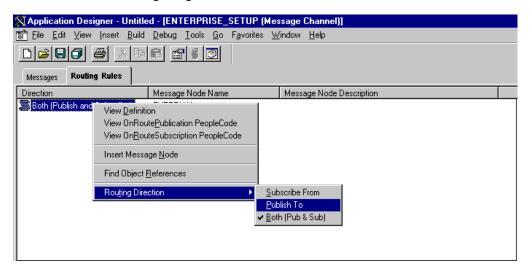
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The Insert Message Node dialog box opens, as shown in the following image with a list of objects that match the selection criteria.



- **a.** Select the message node, for example, EXTERNAL, that you created in *How to Create and Configure a New Message Node* on page B-9.
- b. Click Insert.
- 5. Click Cancel.

You are returned to the routing Rules tab where you can select from expanding menus as shown in the following image.



- **a.** Right-click the message node and point to *Routing Direction*.
- **b.** From the Routing Direction menu, select *Publish To*.
- **6.** Save the Message Channel, and if you require it, place it in your Project.

You have finished configuring the Message Channel.

## **Procedure: How to Configure the Simple File Handler in the Gateway**

To configure the Simple File Handler in the Gateway:

1. In a Web browser, launch the PeopleSoft 8.1 configuration servlet interface (also known as the server gateway) by typing the following URL:

```
machine-name:port/servlets/gateway.administration
where:
```

machine-name

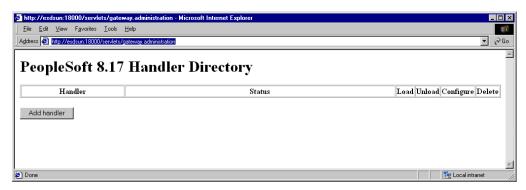
Is the name of the application server where PeopleSoft is hosted.

port

Is the port number on which the application server is listening.

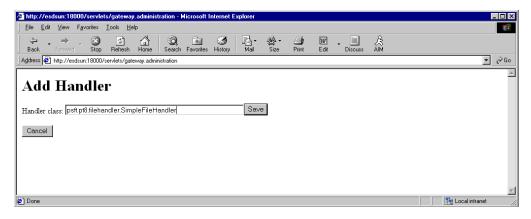
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The Handler Directory window opens, as shown in the following image.



2. Click Add handler.

The Add Handler window opens, as shown in the following image.



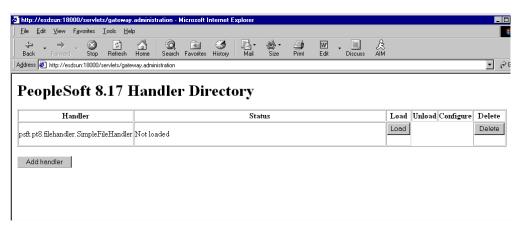
**3.** Type the following full name of the Simple File Handler class:

psft.pt8.filehandler.SimpleFileHandler

Note: The name is case-sensitive.

4. Click Save.

The Handler Directory window reopens, as shown in the following image.



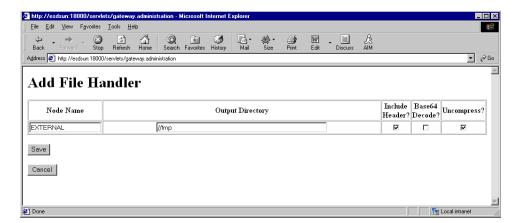
- 5. To load the handler, click Load.
  - After the handler loads, "Loaded successfully" appears in the Status column.
- **6.** Click Configure.

The Simple File Handler Directory window opens, as shown in the following image.



**7.** Click Add a file handler node.

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The Add File Handler window opens, as shown in the following image.

- **a.** In the Node Name field, type the name of the Message Node, for example, EXTERNAL, that you created in *How to Create and Configure a New Message Node* on page B-9.
- **b.** Select an output directory appropriate for your server environment.

The example illustrated in the previous image runs under UNIX. The default directory under Windows NT is c:\\temp\\file. (The double slashes may not be required for your environment.)

- **c.** Select the desired output file properties.
- Click Save.

You have finished configuring the Simple File Handler.

# Viewing the PeopleCode for a Message

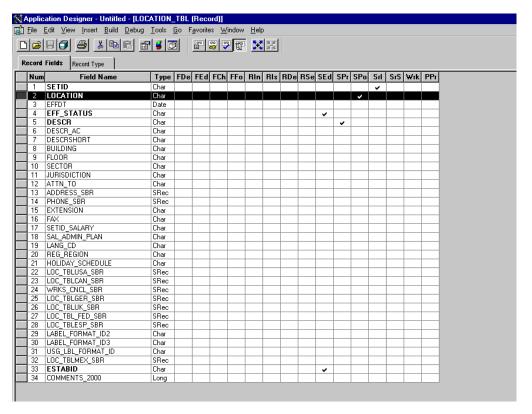
Messages are initiated by the PeopleCode that is attached to a record. Usually, this record is one of the records associated with the message itself.

## **Procedure: How to View the PeopleCode for a Message**

To view the PeopleCode for a message:

1. Open Application Designer.

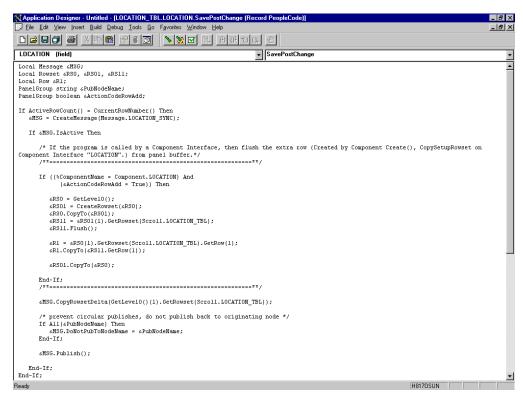
The following image shows an open Application Designer which contains a list of field names with their corresponding types and other information.



- 2. Select the Record Fields tab.
  - Select the LOCATION\_TBL record.
  - **b.** Select the PeopleCode display option.
- 3. Select the Save Post Change (SPo) box for the LOCATION field.

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The PeopleCode that initiates a LOCATION\_SYNC message appears, as shown in the following image.



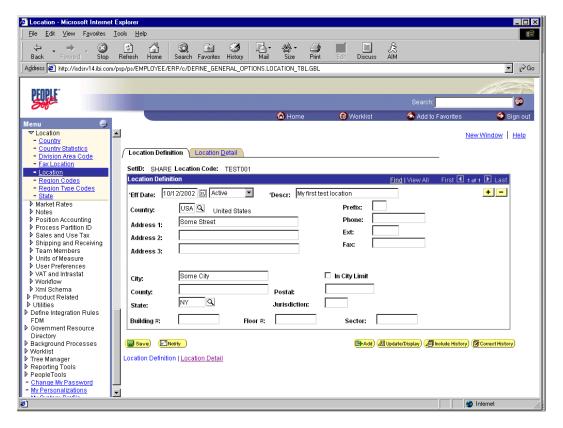
For more information about PeopleCode, consult your PeopleSoft Online Library.

You have viewed the PeopleCode for a message. You can now test Integration Broker (in PeopleSoft 8.4) or Application Messaging (in PeopleSoft 8.1).

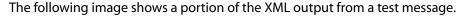
# **Testing the Integration Broker**

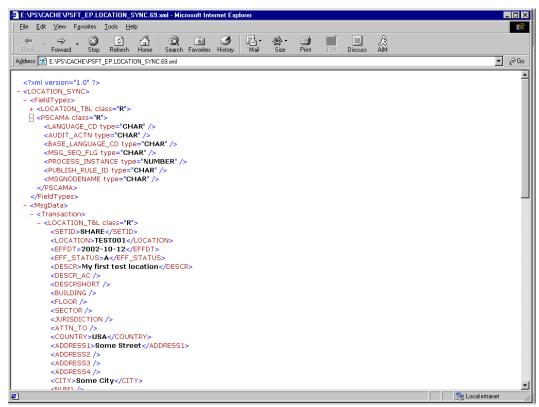
To test the Integration Broker by generating a message, you can navigate to the Location Transaction window and add, update, or delete a location entry in your application. Depending on your application, the way you navigate varies.

The following image shows a Financials 8.4 application with the Location Definition tab selected. A new location with a SetID of SHARE and a Location Code of TEST001 was added.



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**Note:** The name of the file is PSFT\_EP.LOCATION\_SYNC.69.xml, which is the concatenation of PSFT\_EP (the local Publishing Node), the name of the message, and the number of the Publication ID.

If you cannot send a message successfully, PeopleSoft provides a set of tools for monitoring the progress of your messages. In release 8.1, you use a tool called the Application Messaging Monitor. In release 8.4, you use the Monitor menu in the Integration Broker.

For a complete description on how to isolate and resolve problems with your messaging environment, consult you PeopleSoft Online Library. If you still cannot send your XML file, the PeopleSoft Customer Connection can help solve your problem.

# **Using Outbound Synchronous Messages**

Starting with PeopleTools 8.4, you can send outbound synchronous messages. From a high-level point of view, the primary difference between outbound synchronous and asynchronous is that with outbound asynchronous, the transaction is completed whether or not the message is actually sent or received.

For synchronous outbound messages:

- The transaction must wait for a response from the external system before continuing.
- The transaction must process the response message.
- The external system must ensure that the response message is correctly formatted.

You can use an existing node, or you can create a new node to configure outbound synchronous messages. For information on creating and configuring a node, see *How to Create and Configure a New Gateway Node* on page B-8. In either case, you must configure your outbound synchronous transaction.

The iWay Application System Adapter for PeopleSoft can work with PeopleSoft outbound synchronous messages. Outbound synchronous messages involve additional configuration steps, both within PeopleSoft and in SAP J2EE Engine.

**Note:** The instructions in this topic build upon the instructions for outbound asynchronous messages. It is strongly recommended that you familiarize yourself with outbound asynchronous messaging before attempting outbound synchronous. For more information on outbound asynchronous messages, see *Configuring Integration Broker in PeopleSoft 8.4* on page B-3.

Ensure that both outbound and inbound messages are created and active. PeopleSoft provides template examples called IB\_INST\_VER\_SYNC\_MSG and IB\_INST\_VER\_RESP\_MSG. For information on examining these messages, see *How to Ensure the Message Is Active and Is Routed Correctly* on page B-3.

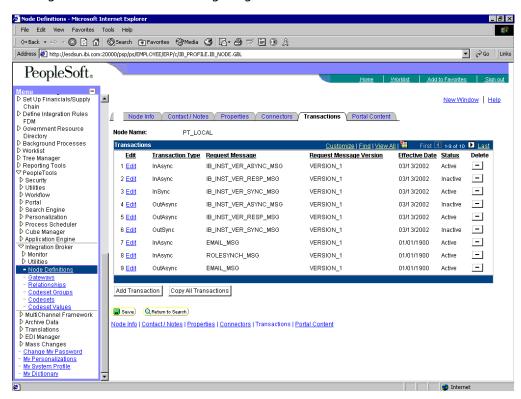
## **Example: Configuring an Outbound Synchronous Message**

The following example uses a node and transaction delivered by PeopleSoft. However, this example is for illustrative purposes only and does not work as delivered without additional steps. As of Financials release 8.42, there are no preconfigured outbound synchronous transactions that you can use for testing purposes.

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- 1. Navigate to the Node Definitions page and open the PT LOCAL node.
- **2.** Click the *Transactions* tab.

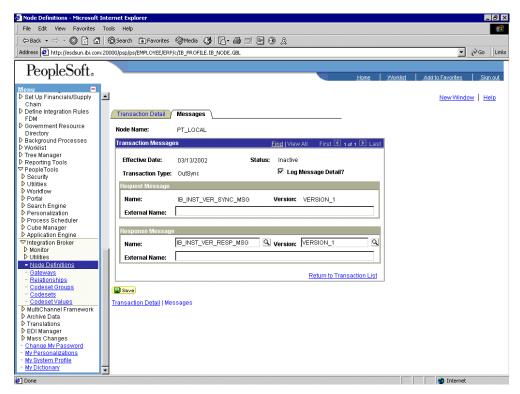
The Transactions pane opens where you can edit transaction types and request messages as shown in the following image.



One outbound synchronous message, IB\_INST\_VER\_SYNC\_MSG, appears in the Transaction Type list.

**3.** In the IB\_INST\_VER\_SYNC\_MSG row, click the *Edit* hyperlink.

The Transaction Detail and Messages tabs become available, as shown in the following image.



### **4.** Click the *Messages* tab.

Request and response messages appear. The target system must ensure that the response message follows the format of the request message. As the target system is your SAP J2EE Engine, you must transform the XML that is sent and returned from your final destination.

**Note:** You must use the PeopleSoft-supplied HTTP target connector when you are working with synchronous outbound messages. You cannot use the TCPIP84TARGET connector for outbound synchronous messages.

## **Example: Viewing the PeopleCode for a Financials Synchronous Outbound Message**

The sample PeopleCode in the following example is for a synchronous outbound message. It differs from asynchronous outbound in that it must handle a response message.

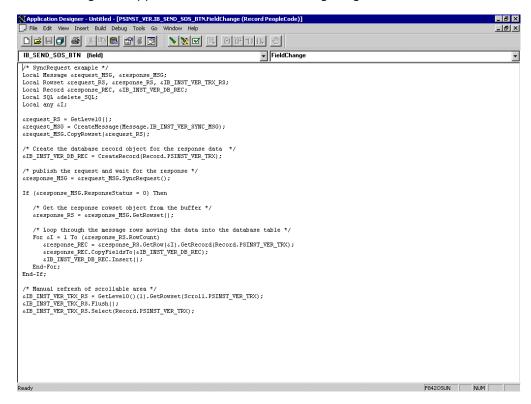
The following sample code is supplied with the Financials application and is associated with the two messages IB\_INST\_VER\_SYNC\_MSG and IB\_INST\_VER\_RESP\_MSG.

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### To view the PeopleCode:

- 1. From Application Explorer, open the PSINST\_VER record.
- **2.** Select the *PeopleCode* display option.
- Select the Field Change (FCh) box for the IB\_SEND\_SOS\_BTN field.

The following code appears as shown in the following image.



Using Outbound Synchronous Messages

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# **Reader Comments**

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