

Oracle® Real User Experience Insight

Accelerator for PeopleSoft Guide

Release 5.1 for Linux x86-64

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Preface

Oracle Real User Experience Insight (RUEI) provides you with powerful analysis of your network and business infrastructure. You can monitor the real-user experience, define Key Performance Indicators (KPIs) and Service Level Agreements (SLAs), and trigger alert notifications for incidents that violate them.

Audience

This document is intended primarily for the Administrator responsible for maintaining the RUEI installation. It describes how your RUEI installation can be extended to provide specific support for the monitoring of PeopleSoft applications.

Important

If your monitored Web environment contains PeopleSoft applications, is it *strongly* recommended that you make use of this support. It not only saves time in configuration of your PeopleSoft applications within RUEI, considers the specific characteristics of the different frameworks upon which PeopleSoft applications are built, and makes these applications more compatible, but also ensures that PeopleSoft applications are monitored correctly.

The information provided in this guide is specific to RUEI release 5.1 (or any higher maintenance release). If you upgrade your RUEI installation to a higher version, you will also need to upgrade to the latest version of this package.

The monitoring support provided by this package has been verified against PeopleSoft applications based on PeopleTools version 8.48 and 8.49. Earlier versions, although not tested, should also work.

Prerequisites

The Administrator should have firm operational knowledge of their organization's network and application environment. In addition, they should have a good understanding of the PeopleSoft architecture. Note that assistance from the PeopleSoft administrator or application specialist may also be required.

Before proceeding with the configuration procedure described in this guide, RUEI should already have been successfully placed within your organization's network, and the Initial Setup Wizard run to provide information about the network infrastructure. The procedure to do this is fully described in the *Oracle Real User Experience Insight Installation Guide*.

Using This Guide

This guide is organized as follows:

- [Chapter 1, "Installation and Configuration"](#) describes how to install and configure the RUEI PeopleSoft package for the monitoring of PeopleSoft-based applications.
- [Chapter 2, "Monitoring and Reporting Considerations"](#) provides additional information about the PeopleSoft frameworks relevant to the monitoring of PeopleSoft applications within RUEI.
- [Appendix A, "Third-Party Licenses"](#) contains licensing information about certain third-party products included with RUEI.

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Related Documents

For more information, see the following documents in the Oracle Real User Experience Insight library:

- *Oracle Real User Experience Insight Installation Guide*
- *Oracle Real User Experience Insight User's Guide*

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Convention	Meaning
boldface	Boldface type indicates graphical user interface elements associated with an action, or terms defined in text or the glossary.
<i>italic</i>	Italic type indicates book titles, emphasis, or placeholder variables for which you supply particular values.
<code>monospace</code>	Monospace type indicates commands within a paragraph, URLs, code in examples, text that appears on the screen, or text that you enter.

Installation and Configuration

This chapter describes the procedure for installing the PeopleSoft package, and configuring your application definitions within RUEI to enable the accurate monitoring of PeopleSoft installations. This chapter describes the procedure for installing the PeopleSoft Package, and configuring your application definitions within RUEI to enable the accurate monitoring of PeopleSoft installations. This chapter describes the procedure for installing the PeopleSoft Package, and configuring your application definitions within RUEI to enable the accurate monitoring of PeopleSoft installations.

1.1 Why Use This Accelerator Pack?

This accelerator package for RUEI enables out-of-the-box monitoring of PeopleSoft modules. This monitoring supports user session tracking, the discovery of end-user performance issues, and the identification of application issues associated with PeopleSoft.

This accelerator package automatically discovers all installed PeopleSoft modules, and translates network objects to business functions. This facilitates the measurement and monitoring of real-user transactions, from initial query to their commit as part of business transactions. Individual user actions are automatically matched to the correct site, portal, or node in order to provide contextual analysis. This state-of-the-art monitoring solution supports the creation of KPIs for critical packaged applications, and the analysis of real-user business transactions.

1.2 Overview

In order to facilitate the correct monitoring of PeopleSoft installations by RUEI, you need to do the following:

1. Install the package RPMs on the RUEI Reporter system.
2. Verify the scope of monitored traffic.
3. Create and configure the PeopleSoft suite(s) required for your PeopleSoft Installations.
4. Run the `create_PSFT_info.sh` script on the PeopleSoft production environment.
5. Verify the cookie technology.
6. Verify and evaluate the PeopleSoft suite configuration.

Each of these steps are discussed in more detail in the following sections.

1.3 Installing the Package RPMs

Important: The upgrade of an existing PeopleSoft accelerator package to release 5.1 *must* be performed at the same time as the upgrade of the RUEI system to version 5.1.

Note it is assumed a working RUEI system has been installed and configured (as described in the *Oracle Real User Experience Insight Installation Guide*), and is fully operational. Install the PeopleSoft support package on the RUEI Reporter system using the following command as the `root` user:

```
cd /root/RUEI/51
rpm -Uhv ux-suites-psft-*.x86_64.rpm
```

Note the location of the RPM depends on where you unzipped the package.

1.4 Verifying the Scope of Monitoring

Often the PeopleSoft software is configured to use a non-standard port, such as 800. The port on which your PeopleSoft installation is running can be found by examining the login URL. This takes the following format:

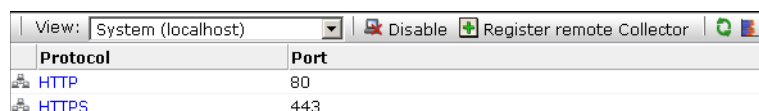
`http(s)://hostname:portnumber/psps/...`

Verify the **portnumber** is configured as one of the defined ports (HTTP or HTTPS). In addition, if a HTTPS port is specified, ensure a copy of the Web server's private SSL key is imported into the Collector system(s).

To verify the port number, do the following:

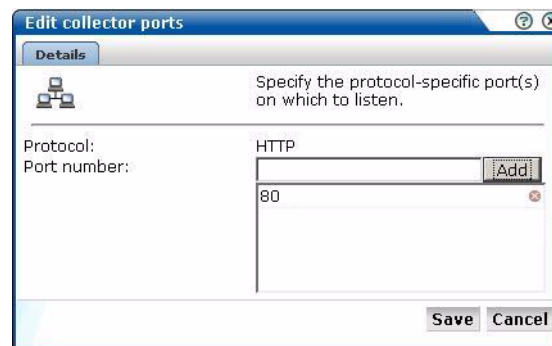
1. Select **Configuration**, then **Security**, and then **Protocols**. The currently monitored ports are displayed. An example is shown in [Figure 1-1](#).

Figure 1-1 Monitored Ports



View:	System (localhost)	Disable	Register remote Collector
Protocol	Port		
HTTP	80		
HTTPS	443		

2. Use the **View** menu to select each Collector. The System (localhost) item represents the local server system.
3. If the port number is not already listed, click the required protocol (HTTP or HTTPS). The dialog shown in [Figure 1-2](#) appears.

Figure 1–2 Edit Collector Ports

To add a new port number, enter the required number in the Port number field, and click **Add**. To remove a port from the list, click the **Remove** icon to the right of the port number. When ready, click **Save**.

4. For each Collector, you are prompted to restart the Collector. This is necessary in order to make the changes effective. Note you can also restart the selected Collector by clicking the **Restart Collector** icon shown in [Figure 1–1](#).
5. For HTTPS traffic, you should also verify that, for each Collector, the required SSL keys are installed by selecting **Configuration**, then **Security**, and then **SSL keys**. Use the **View** menu to select a Collector. If the host name does not match one of the already listed SSL keys, import the required SSL key. The procedure to this is fully described in the *Oracle Real User Experience Insight User's Guide*. In addition, you should verify the key is not expired.

1.5 Creating the PeopleSoft Suite Definition

Within the RUEI Reporter, create and configure the suite definition(s) required for your PeopleSoft-based applications. Do the following:

1. Select **Configuration**, then **Applications**, and **Suites**. Click **New Suite**. The dialog shown in [Figure 1–3](#) appears.

Figure 1–3 PeopleSoft Suite Definition

2. Specify a name for the suite. The name must be unique across suites, services, and applications, and is restricted to a maximum of six characters. Note the suite cannot be renamed later.
3. Use the remaining fields to specify the scope of the suite. This is defined in terms of partial page URLs. Note that as you enter this information, you can see the effect of your definition through the **Filter preview** column. The use of blank filters is not permitted. While the use of a wildcard character (*) is permitted, all other specified characters are interpreted as literals. When ready, click **Next**. The dialog shown appears

Figure 1–4 Suite Type Dialog

4. This dialog allows you to specify the Oracle Enterprise architecture upon which the suite is based. The number of options available in this menu depends on the

suite packages currently installed. Select the option "PeopleSoft". When ready, click **Finish**. The suite definition you have specified is displayed. An example is shown in [Figure 1-5](#).

Figure 1-5 Suite Overview

View: All | Upload configuration | Search

Suite overview

Manage the criteria used to identify the pages associated with an application. Note pages not matching any of the defined application criteria will be discarded.

Name:	PSFT
Suite type:	PeopleSoft
Report unclassified pages:	<input checked="" type="checkbox"/>
Diagnostics data group:	<input checked="" type="checkbox"/>
Page-loading satisfaction:	4 second(s)
Client IP source:	IP packet
Unique pages identified:	163
Last page identified:	13:45

Identification | Functional errors | Error translations | User ID

Suite identification

Specify the scope of the suite. This is defined in terms of one or more partial page URL matches. Pages will be assigned to the suite when a defined filter matches a page's URL.

Find domain	Find URL
peoplesoft	*

« Add new filter »

1.6 Running the create_PSFT_info.sh Script

In order for RUEI to correctly translate the PeopleSoft business logic within your environment, do the following:

1. Copy the `create_PSFT_info.sh` script to the home directory of the PSFT server. It is located in the `/var/opt/ruei/processor/local/download/psft` directory of the RUEI system.
2. Run the `create_PSFT_info.sh` script as any user on the PSFT server.¹ This script assigns an identification to the identified page IDs within the environment. The `create_PSFT_info.sh` script must be run with the following required parameter:

```
create_PSFT_info.sh connect-string
```

where `connect-string` is the string used to authorize the script to access the PeopleSoft database. The script reads from the APPLSYS schema, and generates `.txt` files in the current directory. For example:

```
create_PSFT_info.sh "APPS/APPS@dlilid-PSFT-:1522/dli03"
create_PSFT_info.sh "APPS/APPS@PSFT"
```

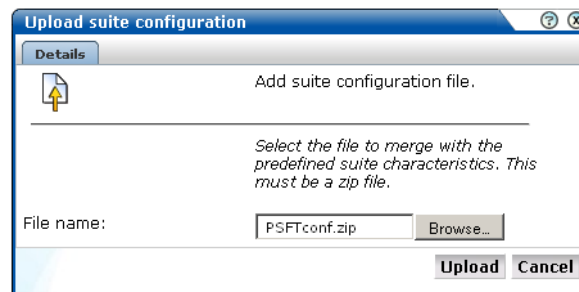
In multiple instance environments, run the script for each required instance, and separately preserve their created `.txt` files. In addition, create a separate suite

¹ The script can also be run in the acceptance environment if it is equivalent to the production environment.

definition for each instance, as described in [Section 1.5, "Creating the PeopleSoft Suite Definition"](#).

3. The script creates a number of .txt files in the directory where the script is executed. All relevant .txt files are collected and stored in a .zip file. Copy this .zip file to a location that can be used for uploading the files to the RUEI Reporter system.
4. Select **Configuration**, then **Applications**, then **Suites**, and select the suite you defined earlier in [Section 1.5, "Creating the PeopleSoft Suite Definition"](#). The dialog shown in [Figure 1–6](#) appears.

Figure 1–6 Upload Suite Configuration File



5. Specify the name of the .zip file containing the generated .txt files. If you manually create .txt files, you should use the same structure present in the .zip file. To protect against empty definitions, the upload will fail when it contains empty .txt files. When ready, click **Upload**.

1.7 Verifying the Cookie Technology

Within RUEI, session information is based on cookies. The cookies are used to connect hits to a specific visit. In general, the cookie is also connected to the user login page which allows RUEI to include a user name to all subsequent hits with the same cookie.

There are already some cookies available in PeopleSoft. Specifically, the cookie PS_TOKEN is used to track users from login to logout. To enable RUEI to monitor and track users over the complete session, please ensure the cookie path is set to "/".

Verifying the Cookie Configuration

To verify your cookie configuration, do the following:

1. Clear all cookies in the browser.
2. (Re)login to the PeopleSoft application.
3. View a few pages in PeopleSoft.
4. Logout.
5. Wait for at least 10 minutes.
6. Open the RUEI Reporter environment.
7. Select **Browse data**, open the All sessions group, select Session diagnostics, and locate the recorded session (by user ID or time). You can filter on applications.
8. Open the session and verify that:

- There are more pageviews reported than just the login. This verifies the session ID is preserved after the login.
- At least some PeopleSoft application activity has been recorded.

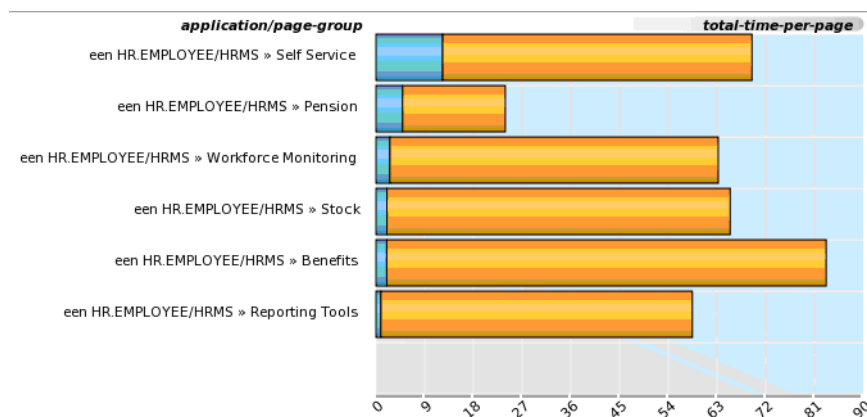
When not all hits are connected with the same cookie (these are reported as anonymous pages), it is recommended you investigate where the problem is located, and resolve it in the appropriate manner. For example, the domain or path option of the cookie.

1.8 Verifying and Evaluating Your Configuration

To ensure the quality of the data being collected and reported by RUEI for your PeopleSoft-based applications, it is *strongly* recommended you verify their reported details. You should pay particular attention to the number of associated pages detected for the defined suite(s).

Select **Browse data**, then select the All pages group, and then the Applications sub-group. Within the individual dimensions, such as Pageviews and hits, you can see pageviews are reported for several applications. The suite name in the definition is shown between brackets. An example is shown in [Figure 1-7](#).

Figure 1-7 Suite Pageviews



Note: The unique pages identified counter and the Last page identified indicator (shown in [Figure 1-5](#)) are disabled. Similarly, the manual page naming facility (described in the *Oracle Real User Experience Insight User's Guide*) is not available.

You can also open an overview of the monitored network traffic by selecting **System**, the **Status**, and then **Data processing**. This provides you with immediate information about hits, pages, and session processing, as well as the system load.

For further information on the user of this and other monitoring facilities, see the *Oracle Real User Experience Insight User's Guide*.

1.9 Known Limitations

Currently, the Oracle Real User Experience Insight accelerator for PeopleSoft does not work with all PeopleSoft functionality. In particular, the following known limitations exist:

- Reporting is based on the last activated area. Hence, when an end user is browsing simultaneously in multiple browser windows, the reported page name may contain incorrect information.
- Currently, the `create_PSFT_info.sh` script only runs on Unix PeopleSoft servers.
- An error is not immediately reported if an invalid connect string is specified when running the `create_PSFT_INFO.sh` script. You will need to press **Enter** several times before the error is reported.

Monitoring and Reporting Considerations

This chapter explains how information within PeopleSoft-based applications is captured and reported by RUEI. Information about specific mechanisms or characteristics to be aware of when monitoring PeopleSoft-based applications are also highlighted. It is recommended you review this information to better understand the reporting of PeopleSoft applications within RUEI.

2.1 Hostnames and URL Prefixes

A PeopleSoft Implementation, and the PeopleSoft instance, can be identified with a hostname. Generally, a PeopleSoft suite can be accessed in two ways: using only the hostname, or using the fully-qualified hostname (including the domain). Generally, you only need to specify the domain.

Table 2–1 shows how an application's dimensions are reported in RUEI.

Table 2–1 PeopleSoft Suite Definitions Mapping

Dimension level	Content
Application.name	<i>portal/node (suite_name)</i>
Application. page-group	<i>suite_name.portal/node » Main menu item</i>
Application.page-name	<i>suite_name.portal/node » Main menu item » sub-menu item » sub-sub menu item</i>

where:

- *portal* is the name for the PeopleSoft portal used by the suite (for example, EMPLOYEE).
- *node* is the name for the PeopleSoft node used by the suite.

Figure 2–1 shows an example of how a PeopleSoft application is reported in RUEI.

Figure 2–1 Example of PeopleSoft Application Page-Group Reporting

application/name	application/page-group	application/page-name	pageviews
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Stock	een HR.EMPLOYEE/HRMS » Stock » Stock Purchases	3
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Stock	een HR.EMPLOYEE/HRMS » Stock	3
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Reporting Tools	een HR.EMPLOYEE/HRMS » Reporting Tools » Query » Query Manager	3
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Self Service	een HR.EMPLOYEE/HRMS » Self Service » Degree Progress/Graduation » My Academic Requirements	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Benefits	een HR.EMPLOYEE/HRMS » Benefits	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Pension	een HR.EMPLOYEE/HRMS » Pension	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Workforce Monitoring	een HR.EMPLOYEE/HRMS » Workforce Monitoring » Meet Regulatory Rqmts FRA	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Pension	een HR.EMPLOYEE/HRMS » Pension » Pension Information	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Self Service	een HR.EMPLOYEE/HRMS » Self Service	2
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Reporting Tools	een HR.EMPLOYEE/HRMS » Reporting Tools » Query	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Stock	een HR.EMPLOYEE/HRMS » Stock » Grants	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Self Service	een HR.EMPLOYEE/HRMS » Self Service » Time Reporting	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Self Service	een HR.EMPLOYEE/HRMS » Self Service » Student Center	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Pension	een HR.EMPLOYEE/HRMS » Pension » Pension Information » Assign Activity List	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Stock	een HR.EMPLOYEE/HRMS » Stock » Grants » Create VC Grants	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Self Service	een HR.EMPLOYEE/HRMS » Self Service » Enrollment	1
EMPLOYEE/HRMS (een HR)	een HR.EMPLOYEE/HRMS » Stock	een HR.EMPLOYEE/HRMS » Stock » Stock Purchases » Determine Purchase Price	1

2.2 Database Tables

The following PeopleSoft database table is used by the `create_PSFT-Info.sh` script to retrieve information about the customizations:

- **PSPRSMDEFN**: `portal_name`, `portal_prntobjectname`, `portal_objname`, `portal_label`, and `portal_urltext` are used to fill the `PSFT_object2portallabeltree.txt` and `PSFT_porturltext2portallabeltree.txt` files.

2.3 Data Items

The PeopleSoft-specific data items shown in [Table 2–2](#) are reported by RUEI.

Table 2–2 Dimensions

Item	Description
psft-suite	The PeopleSoft suite name as specified in its configuration definition. This data makes it possible to distinguish between different monitored PeopleSoft suites.
psft-sitename	The site name specified during PeopleSoft Pure Internet Architecture setup. This enables you to set up multiple sites on one physical Web server. The site name is ultimately mapped by the Web server to the appropriate <code>configuration.properties</code> file.
psft-portalname	Name of the portal where the end user was browsing. The portal definition contains metadata that describes how to present the content (template, pagelets, and so on).
psft-nodename	Name of the node that contains the content for this request.

2.4 Resources

You may find the following source useful:

- *Configuring HTTP server to use SSL in Oracle applications* (note 341904.1).

Third-Party Licenses

This appendix contains licensing information about certain third-party products included with RUEI 5.1. Unless otherwise specifically noted, all licenses herein are provided for notice purposes only.

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