

Capture 10gR3 Upgrade Instructions

Version 1.1 July 6, 2009

This document describes how to upgrade Captovation® Capture 5.3 to Oracle Document Capture version 10gR3. It is directed towards experienced Capture administrators. These instructions are for upgrading only, not for initial Capture 10gR3 installations.

<u>Upgrading from Capture 5.3 to Capture 10gR3</u>

1. Back up all Capture 5.3 database files (those with an .MDB extension).

Note: Most database files are located in the Capture folder (for example, C:\Program Files\Captovation\Capture). However, the Index (indexing.mdb) database may be located on a network drive.

- 2. Back up any server schedule files (ecImportScheduler.dat, ecAutoFileScheduler.dat, and ecCommitScheduler.dat).
- 3. For Web Capture, back up the ecNetServer.xml file and the ScanProfile.xml file (found in the ClientAccess folder).
- 4. Uninstall Capture 5.3, using either Add/Remove Programs in the Control Panel or by running the Capture 5.3 Setup program.

Note: Uninstalling Capture 5.3 is highly recommended. If you don't uninstall previous Capture versions, you may experience conflicts in Capture if you later remove one of the versions.

- 5. Determine which installer you will need to run to complete your upgrade. You may choose one or both of the following:
 - a. **Oracle Document Capture:** Includes Scan for ISIS, Scan for Adrenaline, Index, Commit Server, Import Server, Recognition Server and other options
 - b. **Oracle Distributed Document Capture:** Includes Oracle Distributed Document Capture (formerly Web Capture) and other options

Note: Each installer includes everything needed to run that product. You may install any combination of products according to your needs.

6. Install Capture 10gR3, choosing the Custom option and selecting the components you want. (Alternately, you can install all Capture components by selecting Complete.)

Note: The default installation directory has changed to C:\Program Files\Oracle\Document Capture. You may change this directory for the first 10gR3 product you install; subsequent product installations will automatically install to the same directory.

Note: You may see one or more messages indicating that database files already exist. Select Yes to prevent the installer from overwriting the database files.

7. Start Capture. Replace any files from steps 2 and 3 above as needed.



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Requesting a license for Recognition Server

Oracle Document Capture 10gR3 does not use dongles for licensing. Instead, in the case of Recognition Server, it obtains a license from a file. Licenses are provided on a per-workstation basis.

You need to activate a license ONLY if your installation uses the Recognition Server. You must request a license file for each installed Capture workstation that uses Recognition Server. For information about configuring a Recognition Server license, see the *Installation Guide for Oracle Document Capture*.